

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

March 13, 2023

ROBERT MARIGZA-YEO
161 RAINS AVENUE
NASHVILLE, TN 37203

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: NASHVILLE SHAKESPEARE FESTIVAL
CO Number: CO1089
Renewal Date: 03/31/2024

Dear ROBERT MARIGZA-YEO :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023104385

Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities

CO Number: CO1089

Filed: 03/03/2023 02:08 PM

Tre Hargett

Secretary of State



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Organization Information

Legal Name of the Charitable Organization: NASHVILLE SHAKESPEARE FESTIVAL

Legal entity type of the Organization: Corporation

Business Services Control Number: 000207195

FEIN: 58-1807951

Initial Registration Date: 11/26/2008

Renewal Date: 03/31/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: September

When and where was the organization legally established

Date: 09/12/1988

Country: USA

City/State: NASHVILLE, TN

County: Davidson

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

161 RAINS AVENUE
USA, NASHVILLE, TN 37203

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

161 RAINS AVENUE
USA, NASHVILLE, TN 37203

Contact Information for the Charitable Organization

Contact Name: ROBERT MARIGZA-YEO

Telephone Number: (615) 255-2273

Fax Number: (615) 248-2273

Email: robert@nashvilleshakes.org

Website: www.nashvilleshakes.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

A - Arts, Culture, Humanities

The charitable purpose of the organization

The mission of the Nashville Shakespeare Festival is to educate and entertain the Mid-South community through professional Shakesperean experiences. The Nashville Shakespeare Festival is primarily a producer of professional theatre and educational outreach.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: October 2021

Last Fiscal Year End: September 2022

Type of 990 Tax Form Filed: 990 (Long Form)

Gross Revenue

Direct and Indirect Public Contributions	\$ 339,979.00
Government Grants	\$ 171,161.00
Program Service Revenue	\$ 41,122.00
Special Events and Activities	\$ 15,895.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 722.00
Total Revenue	\$ 568,879.00

Expenses

Total Program Expenses	\$ 525,804.00
Direct Expenses from Special Events	\$ 11,462.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 99,350.00
Fundraising Expenses	\$ 44,175.00
Other Expenses	\$ 0.00
Total Expenses	\$ 680,791.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	(\$ 111,912.00)
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 554,576.00
Other Changes in Net Assets or Fund Balances	(\$ 111,912.00)
Net Assets/Fund Balances	\$ 442,664.00
Total Liabilities at End of Year	\$ 19,519.00
Net Assets/Fund Balances at End of Year	\$ 442,664.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

ISABEL TIPTON-KRISPIN
617 FEDDERS DRIVE
MADISON, TN 37115, USA
Title(s): Custodian of Final Distributions, Chief Executive Officer

Ms. LORI CARVER-TAYLOR
146 LOGUE ROAD
MT. JULET, TN 37122, USA
Title(s): Custodian of Contributions, Treasurer

Mr. Hilary Dennen
102 Pioneer Court
Hendersonville, TN 37075, USA
Title(s): Secretary

Jon Glassmeyer
1414 Eastland Avenue
Nashville, TN 37206, USA
Title(s): Chairman, Custodian of Final Distributions

Mrs. Kay Gregg
420 Fieldstone Dr
White House, TN 37188, USA
Title(s): Custodian of Contributions

Mr. Robert Marigza-Yeo
4200 Westlawn Drive
Nashville, TN 37209, USA
Title(s): Custodian of Contributions, Custodian of Final Distributions, Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Robert M Marigza-Yeo

Date: 03/03/2023

Title: Director

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Isabel Tipton-Krispin

Date: 03/03/2023

Title: Chief Executive Officer



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Phone: 615-741-2555
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sos.tn.gov/charities

Date: 03/03/2023

Invoice: 2023-01694

Customer Information

ROBERT MARIGZA-YEO
NASHVILLE SHAKESPEARE FESTIVAL
161 RAINS AVENUE
NASHVILLE, 37203

Tracking Number	Description	Amount Paid
2023104385	CH Charitable Renewal	\$ 10.00
Payment Details		
Fee Total:		\$ 10.00
Payment Total:		\$ 10.00
Amount Due:		\$ 0.00
Payment Method		
Payment Type: Credit Card		
Check/Confirmation Number: 3846336539		