# 990

Internal Revenue Service

Department of the Treasury

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Inspection

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

A I	or the	2018 calendar year, or tax year beginning and endi	ng		
B	heck if	C Name of organization		D Employer ident	ification number
Г	Addre:	MEDICAL FOUNDATION OF NASHVILLE			
	Name chang			82-	4237528
X	Initial return Final return	, , , , , , , , , , , , , , , , , , , ,	n/suite	E Telephone numl	per -712-6236
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	380,232.
	Ameno			H(a) Is this a group	
	Application	F Name and address of principal officer:REBECCA LESLIE		for subordinat	
	pendir	SAME AS C ABOVE		<b>H(b)</b> Are all subordinate	
<u> </u>	ax-exe	empt status: X 501(c)(3) 501(c) ( ) ( insert no.) 4947(a)(1) or	527	If "No," attach	a list. (see instructions)
		e: ► NASHVILLEMEDICINE.ORG		H(c) Group exemp	
			L Year o	of formation: 2018	<b>M</b> State of legal domicile; $\mathbf{T}\mathbf{N}$
Pa		Summary			
ø	1	Briefly describe the organization's mission or most significant activities: THE MED	DICA	L FOUNDATI	ON OF
Governance		NASHVILLE EMPOWERS OUR COMMUNITY BY SUPPORT			
ērn	l .	Check this box  if the organization discontinued its operations or disposed of			
90		Number of voting members of the governing body (Part VI, line 1a)		<del>-</del>	
જ		Number of independent voting members of the governing body (Part VI, line 1b)			
ties		Total number of individuals employed in calendar year 2018 (Part V, line 2a)			
Activities &		Total number of volunteers (estimate if necessary)			
Ą		Total unrelated business revenue from Part VIII, column (C), line 12  Net unrelated business taxable income from Form 990-T, line 38			
	b	Net differated busiliess taxable income from Form 990-1, life 36	<u> </u>	Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)		FIIOI Teal	250,769.
	l .	Program service revenue (Part VIII, line 2g)			0.
ě	l .	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			0.
æ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			129,463.
	l	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)			380,232.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)			0.
		Benefits paid to or for members (Part IX, column (A), line 4)			0.
Ş		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)			215,778.
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)			0.
xbe		Total fundraising expenses (Part IX, column (D), line 25)   66,504.	_		
Ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)			88,725.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			304,503.
	19	Revenue less expenses. Subtract line 18 from line 12	.		75,729.
Net Assets or Fund Balances			Be	ginning of Current Yea	
sset 3ala	20	Total assets (Part X, line 16)	.		103,137.
et A ind E	21	Total liabilities (Part X, line 26)			27,408. 75,729.
	ırt II	Net assets or fund balances. Subtract line 21 from line 20	.		15,149.
		Ities of perjury, I declare that I have examined this return, including accompanying schedules and	ctatomo	ante and to the heet of	my knowledge and helief it is
	•	t, and complete. Declaration of preparer (other than officer) is based on all information of which pi		•	iny knowledge and belief, it is
11 40	, 001100	t, and complete. Declaration of proparer (early than officer) is based on an information of which pr	Τορατοι	nas any knowledge:	
Sig	n	Signature of officer		Date	
Her		REBECCA LESLIE, CEO			
1101	Ū	Type or print name and title			
		Print/Type preparer's name Preparer's signature		oate Check	PTIN
Paid	j	ADEN WEAVER		if self-emp	P01318401
Pre	oarer	Firm's name MULLINS CLEMMONS & MAYES, PLLC	•	Firm's EIN	·/··
Use	Only	Firm's address 340 SEVEN SPRINGS WAY, SUITE 720			
		BRENTWOOD, TN 37027		Phone no. 6	15-370-8576
May	the If	RS discuss this return with the preparer shown above? (see instructions)		<u>'</u>	X Yes No

Other program services (Describe in Schedule O.)

193,247. Total program service expenses ▶

including grants of \$

# Form 990 (2018) MEDICAL FOUNDATION OF NASHVILLE Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			, v
	public office? If "Yes," complete Schedule C, Part I	3		X
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II</i>	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			٠,,
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			X
_	Schedule D, Part III	8		Δ.
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  If "Yes," complete Schedule D, Part IV	9		x
10	If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent	9		22
10	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			3,7
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	44.1		X
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d 11e	Х	Λ
e f	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	1 ie	21	
'	the organization's separate of consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		x
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			,,
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	4-		x
16	foreign organization? If "Yes," complete Schedule F, Parts II and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		1
10	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			<u></u>
••	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	<u></u>	Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
<b>2</b> 0a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20</b> b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			,.
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

# Form 990 (2018) MEDICAL FOUNDATION Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			٠,,
	Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c		
		24d		
<b>2</b> 5a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	23a		
b	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,		37	
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	Х	v
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	20		х
31	contributions? If "Yes," complete Schedule M  Did the organization liquidate, terminate, or dissolve and cease operations?	30		- 22
31	If "Yes," complete Schedule N, Part I	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		
OZ.	Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
-	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			<u>-</u> -
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			٠,,
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		. v	
Pa	Note. All Form 990 filers are required to complete Schedule 0 rt V Statements Regarding Other IRS Filings and Tax Compliance	38	X	<u> </u>
ıa	Check if Schedule O contains a response or note to any line in this Part V			
	,		Yes	No
12	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1		163	140
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		

# MEDICAL FOUNDATION OF NASHVILLE Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

				Yes	No		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,						
	filed for the calendar year ending with or within the year covered by this return	2a 0					
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?	2b				
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	)					
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		X		
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule C	)	3b				
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	authority over, a					
	financial account in a foreign country (such as a bank account, securities account, or other financial a	account)?	4a		X		
b	If "Yes," enter the name of the foreign country: ►						
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	, ,					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction		5b		Х		
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c				
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	-					
	any contributions that were not tax deductible as charitable contributions?		6a		X		
b	If "Yes," did the organization include with every solicitation an express statement that such contributi	· ·					
_	were not tax deductible?		6b				
7	Organizations that may receive deductible contributions under section 170(c).		_		v		
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser		7a		X		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b				
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	•	7-		Х		
	to file Form 8282?		7с		Λ		
d	If "Yes," indicate the number of Forms 8282 filed during the year		7e		Х		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or		7e 7f		X		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contribution of qualified intellectual property, did the organization file Fo		7g		-25		
g h	If the organization received a contribution of qualified intellectual property, and the organization file of		7 <u>9</u> 7h				
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained		<b>,,,</b>				
sponsoring organization have excess business holdings at any time during the year?							
9							
а	D. I		9a				
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b				
10	Section 501(c)(7) organizations. Enter:						
а	Initiation fees and capital contributions included on Part VIII, line 12	10a					
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b					
11	Section 501(c)(12) organizations. Enter:	•					
а	Gross income from members or shareholders	11a					
b	Gross income from other sources (Do not net amounts due or paid to other sources against						
	amounts due or received from them.)	11b					
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	12a				
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b					
13	Section 501(c)(29) qualified nonprofit health insurance issuers.						
а	Is the organization licensed to issue qualified health plans in more than one state?		13a				
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.						
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1					
		13b					
С	Enter the amount of reserves on hand	13c			X		
14a	,,,,						
	<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O						
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or							
	excess parachute payment(s) during the year?		15		X		
	If "Yes," see instructions and file Form 4720, Schedule N.				v		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investmen	t income?	16		X		
	If "Yes," complete Form 4720, Schedule O.						

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	to line oa, ob, or rob below, describe the circumstances, processes, or changes in Schedule O. See instructions.			77					
	Check if Schedule O contains a response or note to any line in this Part VI			X					
Sec	tion A. Governing Body and Management		1						
	1 1		Yes	No					
1a	Enter the number of voting members of the governing body at the end of the tax year	4							
	If there are material differences in voting rights among members of the governing body, or if the governing								
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.								
b	Enter the number of voting members included in line 1a, above, who are independent	1							
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			77					
	officer, director, trustee, or key employee?	2		<u> </u>					
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			7.7					
	of officers, directors, or trustees, or key employees to a management company or other person?	3		X_					
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X					
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X					
6	Did the organization have members or stockholders?	6		X					
7a	, , , , , , , , , , , , , , , , , , , ,								
_	more members of the governing body?	7a		_X_					
b	<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or								
_	persons other than the governing body?	7b		X					
8									
_	a The governing body?								
b	, , , , , , , , , , , , , , , , , , , ,								
9									
<u></u>	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X					
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)								
40		40	Yes	No X					
	Did the organization have local chapters, branches, or affiliates?	10a							
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	10b							
110	and branches to ensure their operations are consistent with the organization's exempt purposes?	11a	Х						
	11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?								
	<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.								
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12a 12b	X						
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	120							
·		12c	х						
13	in Schedule O how this was done Did the organization have a written whistleblower policy?	13	X						
14	Did the organization have a written document retention and destruction policy?	14	X						
15	Did the process for determining compensation of the following persons include a review and approval by independent								
10	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?								
а	The organization's CEO, Executive Director, or top management official	15a	х						
	Other officers or key employees of the organization	15b	X						
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	100							
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a								
iou	taxable entity during the year?	16a		Х					
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	104							
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's								
	exempt status with respect to such arrangements?	16b							
Sec	tion C. Disclosure	100							
17	List the states with which a copy of this Form 990 is required to be filed NONE								
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3	s only	) availa	able					
	for public inspection. Indicate how you made these available. Check all that apply.	-··· <b>y</b>							
	Own website Another's website X Upon request Other (explain in Schedule O)								
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finan	cial						
	statements available to the public during the tax year.								
20	State the name, address, and telephone number of the person who possesses the organization's books and records								
	REBECCA LESLIE - 615-712-6236								
	3301 WEST END AVE, STE 100, NASHVILLE, TN 37203								

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization (A)	(B)	(C)				,541	(D)	(E)	(F)	
Name and Title				Pos	ری ition	1		Reportable	Reportable	Estimated
Name and Title	Average hours per		not c	heck	more	than is bot		compensation	compensation	amount of
	week	offi	cer ar	nd a d	irecto	r/trus	tee)	from	from related	other
	(list any	ctor						the	organizations	compensation
	hours for	r dire				peq		organization	(W-2/1099-MISC)	from the
	related	stee o	nstee			ensa		(W-2/1099-MISC)		organization
	organizations	al trus	nal tr		loyee	comp				and related
	below	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(4) DODIN HILLIAMS AND	line) 0 • 5 0	Ĕ	Ë	₩.	<u>\$</u>	ij.e	요			
(1) ROBIN WILLIAMS, MD	0.50	٠,		37						_
BOARD CHAIR	0 50	Х		Х	<u> </u>			0.	0.	0.
(2) RALPH ATKINSON III, MD	0.50	١								_
SECRETARY/TREASURER	0.50	Х		Х	<u> </u>			0.	0.	0.
(3) MICHEL MCDONALD, MD	0.50	۱								_
DIRECTOR		Х			$ldsymbol{ldsymbol{ldsymbol{ldsymbol{eta}}}$			0.	0.	0.
(4) JOSEPHINE NDOLO, MD	0.50	ļ								
DIRECTOR		Х			L			0.	0.	0.
(5) CHRISTOPHER OTT, MD	0.50								_	
DIRECTOR		Х						0.	0.	0.
(6) REBECCA LESLIE, MBA	20.00									
CEO				Х				0.	0.	59,538.
		1								
		1								
		1								
		1								
				$\vdash$	$\vdash$	$\vdash$				
		1								
				$\vdash$	$\vdash$	$\vdash$				
		1								
		1	1	1		1		l .		

	Section A. Officers, Directors, Trus (A)	(B) (C)							(D)			(F)		
	Name and title	Average hours per week	box	not c	ss pe	more erson	than is bot or/trus	h an	Reportable Reportable compensation compensation from from relate				stimate nount o	
		(list any hours for related organizations below	Individual trustee or director	Institutional trustee		loyee	Highest compensated employee		the	organization (W-2/1099-MIS	S	fr org an	pensa om the anizati d relate	e ion ed
		line)	Individu	Instituti	Officer	Key employee	Highest	Former				orga	anizatio	——
	total from continuation sheets to Part V							<u> </u>	0.		0.	5	9,5	38. 0.
d Total	(add lines 1b and 1c)								0.		0.			
	number of individuals (including but rensation from the organization	ot limited to th	nose	liste	ed al	bov	e) w	no r	eceived more than \$100	),000 of reportab	le		W 1	
	ne organization list any <b>former</b> officer,				-	-	-		•				Yes	No X
4 For ar	a? If "Yes," complete Schedule J for s ny individual listed on line 1a, is the so elated organizations greater than \$15	um of reportab	le co	omp	ensa	atior	n an	d otl	•	the organization		4		X
5 Did ar	ny person listed on line 1a receive or a pered to the organization? If "Yes," com	accrue compe	nsat	ion 1	from	any	y uni			idual for services		5		X
	. Independent Contractors	<i>prote</i>		0, 0,		<i>p</i> 0. 0								
-	plete this table for your five highest co rganization. Report compensation for	· ·	-								npens			
	(A) Name and business	address	N	INC	Ξ				<b>(B)</b> Description of s	services	C	Oompe		n
2 Total	number of independent contractors (	including but n	ot li	mite	d to	tho	se li	stec	d above) who received n	nore than				
\$100,	000 of compensation from the organi	zation 🕨					0							

MEDICAL FOUNDATION OF NASHVILLE

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (**D)** Revenue excluded (C) Related or Total revenue Unrelated from tax under exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns **b** Membership dues ..... 1b c Fundraising events d Related organizations 1d e Government grants (contributions) f All other contributions, gifts, grants, and 250,769 similar amounts not included above ..... 1f g Noncash contributions included in lines 1a-1f: \$ 250,769. h Total. Add lines 1a-1f ..... **Business Code** Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f ..... Investment income (including dividends, interest, and other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ...... c Rental income or (loss) d Net rental income or (loss) ... 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory b Less: cost or other basis and sales expenses ...... c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Revenue including \$ contributions reported on line 1c). See Part IV, line 18 a Other b Less: direct expenses \_\_\_\_\_ b c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a **b** Less: direct expenses **b** c Net income or (loss) from gaming activities ... 10 a Gross sales of inventory, less returns and allowances \_\_\_\_\_a b Less: cost of goods sold \_\_\_\_\_ b c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a FEE REVENUE 900099 129,463. 129,463. b d All other revenue 129,463. e Total. Add lines 11a-11d

Total revenue. See instructions

380,232.

129,463.

# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

-	****		this Dort IX		
Da.	Check if Schedule O contains a respon	(A)	this Part IX	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,			40.4-0	4.0
	trustees, and key employees	59,538.	20,238.	19,650.	19,650.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	105 771	01 602		24 070
7	Other salaries and wages	125,771.	91,692.		34,079.
8	Pension plan accruals and contributions (include				
•	section 401(k) and 403(b) employer contributions)	16,636.	15,895.		741.
9 10	Other employee benefits	13,833.	8,262.	1,480.	4,091.
10 11	Payroll taxes Fees for services (non-employees):	13,033•	0,202•	1,400.	Ŧ, U J I •
	Management				
	Legal				
	Accounting	13,512.		13,162.	350.
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion				
13	Office expenses	4,019.	3,820.	199.	
14	Information technology	6,434.	3,339.	2,788.	307.
15	Royalties	42 550	22 200	2 4 5 5	T 006
16	Occupancy	43,772.	33,309.	3,177.	7,286.
17	Travel	1,330.	665.	665.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest  Payments to affiliates				
21 22	Payments to affiliates				
23	Insurance	805.		805.	
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses in line 24e. If line				
	24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	MINOD DOLLINGRAM	6,057.	6,057.		
b	TELEPHONE	5,065.	4,192.	873.	
С	EDUCATIONAL PROGRAM EXP	2,278.	2,278.		
d	PAN PROGRAM EXPENSE	2,223.	2,223.		
е	All other expenses	3,230.	1,277.	1,953.	66 - 5 :
25	Total functional expenses. Add lines 1 through 24e	304,503.	193,247.	44,752.	66,504.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (2018)

# Form 990 (2018) Part X Balance Sheet

		Check if Schedule O contains a response or note t	o any line in this Part X			
		·		<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			1	27,312.
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net			3	31,000.
	4	Accounts receivable, net			4	44,198.
	5	Loans and other receivables from current and form	ner officers, directors,			
		trustees, key employees, and highest compensate				
		Part II of Schedule L			5	
	6	Loans and other receivables from other disqualified	d persons (as defined under			
		section 4958(f)(1)), persons described in section 4	958(c)(3)(B), and contributing			
		employers and sponsoring organizations of section	-			
ets		employees' beneficiary organizations (see instr). C			6	
Assets	7	Notes and loans receivable, net			7	
~	8	Inventories for sale or use			8	C07
	9	Prepaid expenses and deferred charges			9	627.
	10a	Land, buildings, and equipment: cost or other				
		basis. Complete Part VI of Schedule D				
	I	Less: accumulated depreciation			10c	
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, line 11		12		
	13	Investments - program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11	0.	15	103,137.	
	16	Total assets. Add lines 1 through 15 (must equal I		0.	16	103,137.
	17	Accounts payable and accrued expenses			17	
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Pa			21	
Liabilities	22	Loans and other payables to current and former of				
ij		key employees, highest compensated employees, Complete Part II of Schedule L			22	
E:	23	Secured mortgages and notes payable to unrelate			23	
	24	Unsecured notes and loans payable to unrelated t			24	
	25	Other liabilities (including federal income tax, paya				
	20	parties, and other liabilities not included on lines 1				
			7 24). Complete Falt X of	0.	25	27,408.
	26	Total liabilities. Add lines 17 through 25		0.	26	27,408.
		Organizations that follow SFAS 117 (ASC 958),				•
Ś		complete lines 27 through 29, and lines 33 and				
nce	27	Unrestricted net assets			27	-15,212.
ala	28	Temporarily restricted net assets			28	90,941.
g B	29				29	
臣		Organizations that do not follow SFAS 117 (ASC				
<u>p</u>		and complete lines 30 through 34.				
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds			30	
<b>Ass</b> (	31	Paid-in or capital surplus, or land, building, or equip	F		31	
et /	32	Retained earnings, endowment, accumulated inco			32	
Š	33	Total net assets or fund balances		0.	33	75,729.
	34	Total liabilities and net assets/fund balances	0.	34	103,137.	

Form **990** (2018)

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI				Ш	
1 2 3 4 5 6 7	Total revenue (must equal Part VIII, column (A), line 12)  Total expenses (must equal Part IX, column (A), line 25)  Revenue less expenses. Subtract line 2 from line 1  Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))  Net unrealized gains (losses) on investments  Donated services and use of facilities  Investment expenses  Prior period adjustments  1  1  1  2  3  4  5  6  Investment expenses  7  Prior period adjustments					
8 9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	7	5,7		
Pai	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII				X	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other  If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.		Yes	No	
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	Х		
b	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  X Separate basis Consolidated basis Both consolidated and separate basis  Were the organization's financial statements audited by an independent accountant?  If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  X Separate basis Consolidated basis Both consolidated and separate basis					
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.						
	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir Act and OMB Circular A-133?		3a		х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b			

Form **990** (2018)

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** Name of the organization MEDICAL FOUNDATION OF NASHVILLE 82-4237528 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Secti	ion A. Public Support						
Calend	ar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> G	ifts, grants, contributions, and						
m	nembership fees received. (Do not						
in	nclude any "unusual grants.")					250,769.	250,769.
2 Ta	ax revenues levied for the organ-						
iz	ation's benefit and either paid to						
OI	r expended on its behalf						
3 TI	he value of services or facilities						
fL	urnished by a governmental unit to						
th	ne organization without charge						
4 T	otal. Add lines 1 through 3					250,769.	250,769.
5 T	he portion of total contributions						
b	y each person (other than a						
g	overnmental unit or publicly						
SI	upported organization) included						
OI	n line 1 that exceeds 2% of the						
aı	mount shown on line 11,						
C	olumn (f)						
6 P	ublic support. Subtract line 5 from line 4.						250,769.
Secti	on B. Total Support						
Calend	ar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>7</b> A	mounts from line 4					250,769.	250,769.
<b>8</b> G	iross income from interest,						
d	ividends, payments received on						
S	ecurities loans, rents, royalties,						
aı	nd income from similar sources						
<b>9</b> N	let income from unrelated business						
a	ctivities, whether or not the						
b	usiness is regularly carried on						
<b>10</b> O	ther income. Do not include gain						
OI	r loss from the sale of capital						100 160
	ssets (Explain in Part VI.)					129,463.	129,463.
11 T	otal support. Add lines 7 through 10						380,232.
	iross receipts from related activities,	•	,			12	
	irst five years. If the Form 990 is for	•	s first, second, thir	d, fourth, or fifth t	ax year as a sectio	n 501(c)(3)	. 57
Socti	rganization, check this box and <mark>stop</mark> ion C. Computation of Publ	here	roontago				<u>▶X</u>
	ublic support percentage for 2018 (I					14	<u>%</u>
	ublic support percentage from 2017					15	<u>%</u>
	3 1/3% support test - 2018. If the c						
	top here. The organization qualifies 3 1/3% support test - 2017. If the o						
	nd stop here. The organization qual  0% -facts-and-circumstances tes						
	nd if the organization meets the "fac				•	_	
	neets the "facts-and-circumstances"  O% -facts-and-circumstances tes	_	•				
	nore, and if the organization meets the	-					
	rganization meets the "facts-and-circ						
	rivate foundation. If the organization						

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support								
Cale	endar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total		
1	Gifts, grants, contributions, and								
	membership fees received. (Do not								
	include any "unusual grants.")								
2	Gross receipts from admissions,								
	merchandise sold or services per-								
	formed, or facilities furnished in								
	any activity that is related to the organization's tax-exempt purpose								
3	Gross receipts from activities that								
_	are not an unrelated trade or bus-								
	iness under section 513								
4	Tax revenues levied for the organ-								
•	ization's benefit and either paid to								
	or expended on its behalf								
5	The value of services or facilities								
J	furnished by a governmental unit to								
	the organization without charge								
6	Total. Add lines 1 through 5								
7 6	Amounts included on lines 1, 2, and								
,	3 received from disqualified persons Amounts included on lines 2 and 3 received						_		
•	from other than disqualified persons that								
	exceed the greater of \$5,000 or 1% of the								
	amount on line 13 for the year								
	Add lines 7a and 7b						_		
	Public support. (Subtract line 7c from line 6.)								
	ction B. Total Support		1				<u> </u>		
	endar year (or fiscal year beginning in)	<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total		
	Amounts from line 6								
108	Gross income from interest, dividends, payments received on								
	securities loans, rents, royalties,								
	and income from similar sources								
ŀ	Unrelated business taxable income								
	(less section 511 taxes) from businesses								
	acquired after June 30, 1975								
	Add lines 10a and 10b								
11	Net income from unrelated business activities not included in line 10b,								
	whether or not the business is								
	regularly carried on								
12	Other income. Do not include gain or loss from the sale of capital								
	assets (Explain in Part VI.)								
13	Total support. (Add lines 9, 10c, 11, and 12.)								
14	First five years. If the Form 990 is for	the organization's	s first, second, thir	d, fourth, or fifth t	ax year as a sectio	on 501(c)(3) organi	zation,		
	check this box and stop here	<u></u>					<u></u> ▶□		
<u>Se</u>	ction C. Computation of Publ	ic Support Pe	rcentage						
15	Public support percentage for 2018 (	ine 8, column (f), o	divided by line 13,	column (f))		15	%		
16	Public support percentage from 2017	Schedule A, Part	: III, line 15			16	%		
Se	ction D. Computation of Inves	stment Incom	e Percentage						
17	7 Investment income percentage for <b>2018</b> (line 10c, column (f), divided by line 13, column (f))								
18	Investment income percentage from	income percentage from 2017 Schedule A, Part III, line 17							
	a 33 1/3% support tests - 2018. If the					33 1/3%, and line	17 is not		
	more than 33 1/3%, check this box a						<b>&gt;</b>		
ŀ	33 1/3% support tests - 2017. If the						and		
	line 18 is not more than 33 1/3%, che								
20	Private foundation. If the organization								

### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	3b		
	0.0		
	3с		
	30		
	4-		
	4a		
	4b		
	4c		
	5a		
	- Ou		
	5b		
	5c		
	50		
	6		
	7		
	8		
	9a		
	9b		
	9с		
	100		
	10a		
	401		
	10b	\	0040
m 9	90 or 99	JU-EZ)	2018

Pai	t IV   Supporting Organizations <sub>(continued)</sub>			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
<u>Sec</u>	tion D. All Type III Supporting Organizations			
	_		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	_		
_	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	_		
800	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations	3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions).			
ı a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete</i> line 3 below.			
C	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instru	uctions	.)	
2	Activities Test. Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of		100	110
_	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See ins	tructions Al
The check here if the organization satisfied the integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See ins	di dellono. A
other Type III non-functionally integrated supporting organizations must complete Sections A through E.	
Section A - Adjusted Net Income  (A) Prior Year  (B) Curre (option)	
1 Net short-term capital gain 1	
2 Recoveries of prior-year distributions 2	
3 Other gross income (see instructions) 3	
4 Add lines 1 through 3 4	
5 Depreciation and depletion 5	
6 Portion of operating expenses paid or incurred for production or	
collection of gross income or for management, conservation, or	
maintenance of property held for production of income (see instructions)	
7 Other expenses (see instructions) 7	
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8	
Section B - Minimum Asset Amount  (A) Prior Year  (B) Curre (option)	
1 Aggregate fair market value of all non-exempt-use assets (see	
instructions for short tax year or assets held for part of year):	
a Average monthly value of securities 1a	
b Average monthly cash balances 1b	
c Fair market value of other non-exempt-use assets	
d Total (add lines 1a, 1b, and 1c)	
e Discount claimed for blockage or other	
factors (explain in detail in <b>Part VI</b> ):	
2 Acquisition indebtedness applicable to non-exempt-use assets 2	
3 Subtract line 2 from line 1d 3	
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,	
see instructions)	
5 Net value of non-exempt-use assets (subtract line 4 from line 3) 5	
6 Multiply line 5 by .035	
7 Recoveries of prior-year distributions 7	
8 Minimum Asset Amount (add line 7 to line 6) 8	
Section C - Distributable Amount  Current	Year
1 Adjusted net income for prior year (from Section A, line 8, Column A) 1	
2 Enter 85% of line 1 2	
3 Minimum asset amount for prior year (from Section B, line 8, Column A) 3	
4 Enter greater of line 2 or line 3	
5 Income tax imposed in prior year 5	
6 Distributable Amount. Subtract line 5 from line 4, unless subject to	
emergency temporary reduction (see instructions)	
7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	
instructions).	

Schedule A (Form 990 or 990-EZ) 2018

Par	rt V   Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations <sub>(continued)</sub>	
Secti	ion D - Distributions		,	Current Year
1	Amounts paid to supported organizations to accomplish ex			
2	Amounts paid to perform activity that directly furthers exem			
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpos	es of supported organization	ns	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in <b>Part VI</b> ). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which	the organization is responsive	9	
	(provide details in <b>Part VI</b> ). See instructions.			
9	Distributable amount for 2018 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Secti	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
1	Distributable amount for 2018 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2018 (reason-			
	able cause required- explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2018			
а	From 2013			
b	From 2014			
С	From 2015			
d	From 2016			
е	From 2017			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2018 distributable amount			
i	Carryover from 2013 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2018 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2018 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2018, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2018. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2019. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2014			
b	Excess from 2015			
С	Excess from 2016			
d	Excess from 2017			
е	Excess from 2018			

Schedule A (Form 990 or 990-EZ) 2018

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

MEDICAL FOUNDATION OF NASHVILLE

Employer identification number 82-4237528

Pa	rt I Organizations Maintaining Donor Adviso	ed Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, li	ne 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in		ed funds
	are the organization's property, subject to the organization's	s exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor		
	for charitable purposes and not for the benefit of the donor		
	impermissible private benefit?		Yes No
Pa	rt II Conservation Easements. Complete if the or		
1	Purpose(s) of conservation easements held by the organization	tion (check all that apply).	
	Preservation of land for public use (e.g., recreation or	education) Preservation of a histo	orically important land area
	Protection of natural habitat	Preservation of a cert	ified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qual	lified conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b			
С	Number of conservation easements on a certified historic st	tructure included in (a)	2c
d	Number of conservation easements included in (c) acquired	after 7/25/06, and not on a historic structu	ure
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re		
	year ▶		
4	Number of states where property subject to conservation ea	asement is located >	
5	Does the organization have a written policy regarding the pe	eriodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements	it holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting	, handling of violations, and enforcing cons	servation easements during the year
	<b>&gt;</b>		
7	Amount of expenses incurred in monitoring, inspecting, han	ndling of violations, and enforcing conserva	tion easements during the year
	<b>&gt;</b> \$		
8	Does each conservation easement reported on line 2(d) about	ove satisfy the requirements of section 170	(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservation	tion easements in its revenue and expense	statement, and balance sheet, and
	include, if applicable, the text of the footnote to the organization	ation's financial statements that describes	the organization's accounting for
	conservation easements.		
Pa	rt III Organizations Maintaining Collections of	of Art, Historical Treasures, or O	ther Similar Assets.
	Complete if the organization answered "Yes" on Forr	n 990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (A	SC 958), not to report in its revenue staten	nent and balance sheet works of art,
	historical treasures, or other similar assets held for public ex	khibition, education, or research in furthera	nce of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that descri	ribes these items.	
b	If the organization elected, as permitted under SFAS 116 (A	SC 958), to report in its revenue statement	and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e	education, or research in furtherance of pul	blic service, provide the following amounts
	relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
	(ii) Assets included in Form 990, Part X		<b>&gt;</b> \$
2	If the organization received or held works of art, historical tre	easures, or other similar assets for financia	I gain, provide
	the following amounts required to be reported under SFAS	116 (ASC 958) relating to these items:	
а	Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
h	Assets included in Form 990 Part Y		

Pai	t III Organizations Maintaining Col	lections of A	rt, Hist	orical Tr	easures, e	or Other	Simila	r Asset	<b>ts</b> (continu	ed)
3	Using the organization's acquisition, accession,	and other record	ds, check	any of the	following tha	at are a sig	nificant u	se of its o	collection	items
	(check all that apply):									
а	Public exhibition	d	ı 🗆 L	oan or exc	hange progra	ams				
b	Scholarly research	е	· 🗌 c	Other						
С	Preservation for future generations			'						
4	Provide a description of the organization's collection	ctions and explai	n how the	ey further t	he organizati	ion's exem	pt purpos	se in Part	XIII.	
5	During the year, did the organization solicit or re									
	to be sold to raise funds rather than to be maint	tained as part of t	the organ	ization's co	ollection?			$\square$	Yes	☐ No
Pai	t IV Escrow and Custodial Arrange	ments. Comple	ete if the	organizatio	n answered	"Yes" on F	orm 990,	Part IV, I	ine 9, or	
	reported an amount on Form 990, Part X	x, line 21.								
1a	Is the organization an agent, trustee, custodian	or other intermed	diary for c	ontribution	ns or other as	ssets not in	cluded		_	
	on Form 990, Part X?							🗀	Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII and	d complete the fo	ollowing ta	able:						
									Amount	
С	Beginning balance						1c			
	Additions during the year						1d			
е	Distributions during the year						1e			
f	Ending balance						1f			
2a	Did the organization include an amount on Form	n 990, Part X, line	21, for e	scrow or c	ustodial acco	ount liability	/?	L	Yes	L No
<u>b</u>	If "Yes," explain the arrangement in Part XIII. Ch									
Pai	t V Endowment Funds. Complete if the	e organization an	swered "	Yes" on Fo	orm 990, Par	t IV, line 10				
	(a	a) Current year	<b>(b)</b> Pr	ior year	(c) Two yea	rs back (d	<b>)</b> Three ye	ars back	(e) Four y	ears back
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the current	t year end baland	ce (line 1g	, column (a	a)) held as:					
а	Board designated or quasi-endowment		%							
b	Permanent endowment	%	<u></u>							
С	Temporarily restricted endowment ▶	<u> </u>								
	The percentages on lines 2a, 2b, and 2c should	equal 100%.								
3a	Are there endowment funds not in the possession	on of the organiz	ation that	t are held a	and administe	ered for the	organiza	ation		
	by:								Y	'es No
	(i) unrelated organizations								3a(i)	
	(ii) related organizations								3a(ii)	
b	If "Yes" on line 3a(ii), are the related organization	ns listed as requi	red on Sc	hedule R?					3b	
4	Describe in Part XIII the intended uses of the organization	ganization's endo	owment fu	unds.						
Pai	t VI Land, Buildings, and Equipmer	nt.								
	Complete if the organization answered "\	Yes" on Form 990	0, Part IV,	, line 11a. S	See Form 990	0, Part X, lii	ne 10.			
	Description of property	(a) Cost or o	ther	(b) Cost	t or other	(c) Acc	umulated	d	(d) Book	value
		basis (investr	ment)	basis	(other)	depr	eciation			
1a	Land									
b	Buildings									
С	Leasehold improvements									
d	Equipment									
	Other									
Total	. Add lines 1a through 1e. (Column (d) must equa	al Form 990, Part	X, colum	n (B), line 1	10c.)			▶		0.

MEDICAL BOIL	IDAMION OF NA		2-4237528	
Schedule D (Form 990) 2018 MEDICAL FOUL Part VIII Investments - Other Securities.	NDATION OF NA	ASHVILLE 82	-423/328	Page
Complete if the organization answered "Yes" of	on Form 990. Part IV. line	11b. See Form 990. Part X. line 12.		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or en	d-of-year market va	alue
(1) Financial derivatives		1		
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)				
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes" of				
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or en	d-of-year market va	ılue
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX Other Assets.	E 000 B 1"1"	11.1.0 5 000 5 17.15 15		
Complete if the organization answered "Yes" (		11d. See Form 990, Part X, line 15.	(h) Deels vale	
	Description		(b) Book valu	<u>не</u>
(1)				
(2)				

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	<b>)</b>

#### Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	<b>(b)</b> Book value
(1)	Federal income taxes	
(2)	DUE TO NASHVILLE ACADEMY OF	
(3)	MEDICINE	27,408.
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	27,408.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Pai	t XI Reconciliation of Revenue per Audited Financia		Wi	th Revenue per R	eturr	<b>).</b>
	Complete if the organization answered "Yes" on Form 990, Par	rt IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statement	nts			1	1,850,528.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	•				
а	Net unrealized gains (losses) on investments		!a			
b	Donated services and use of facilities	2	2b	1,470,296.		
С	Recoveries of prior year grants	2	2c			
d	Other (Describe in Part XIII.)	2	2d			
е	Add lines 2a through 2d				2e	1,470,296
3	Subtract line 2e from line 1				3	380,232
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4	la			
b	Other (Describe in Part XIII.)	4	b			
С	Add lines 4a and 4b				4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, I				5	380,232
Pai	rt XII Reconciliation of Expenses per Audited Financ		s W	ith Expenses per	Retu	rn.
	Complete if the organization answered "Yes" on Form 990, Par					4 554 500
1	Total expenses and losses per audited financial statements				1	1,774,799.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:					
а	Donated services and use of facilities	2	!a	1,470,296.		
b	Prior year adjustments	2	b.			
С	Other losses	2	:c			
d	Other (Describe in Part XIII.)	2	2d			
е	Add lines 2a through 2d				2e	1,470,296.
3	Subtract line 2e from line 1				3	304,503.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:					
а	Investment expenses not included on Form 990, Part VIII, line 7b	<u>4</u>	a			
	Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)		a b			_
b		4	b		4c	0.
b c 5	Other (Describe in Part XIII.)  Add lines <b>4a</b> and <b>4b</b> Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I	4	b		4c 5	0. 304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part II  rt XIII Supplemental Information.  ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines <b>4a</b> and <b>4b</b> Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part Interest Information.	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part II  rt XIII Supplemental Information.  ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part II  rt XIII Supplemental Information.  ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part II  rt XIII Supplemental Information.  ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part II  rt XIII Supplemental Information.  ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503.
b c 5 Pai	Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part II  rt XIII Supplemental Information.  ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1	I, line 18.)	hb	1b and 2b; Part V, line	5	304,503

832054 10-29-18 Schedule D (Form 990) 2018

#### **SCHEDULE L**

Department of the Treasury

Internal Revenue Service

### **Transactions With Interested Persons**

(Form 990 or 990-EZ) ► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

➤ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open To Public Inspection

Name of the organization

Employer identification number

					ASHVILLE				-42	375	28		
Part I Excess Benefit Trans	saction	S (section 50	)1(c)(3	), sect	ion 501(c)(4), and 5	01(c	)(29) organization	s only	/).				
Complete if the organization	n answer	ed "Yes" on F	orm 9	90, Pa	art IV, line 25a or 25	b, o	r Form 990-EZ, P	art V,	line 40	b.			
1		ationship betv			ified						(d)	Corre	cted?
(a) Name of disqualified person	р	erson and or	ganiza	ation	'	( <b>c)</b> D	escription of tran	sactio	n		Ye		No
2 Enter the amount of tax incurred by	the orga	anization man	agers	or disc	qualified persons d	uring	the year under				•	•	
section 4958									<b>&gt;</b> \$				
3 Enter the amount of tax, if any, on li									<b>\$</b>				
Part II Loans to and/or From	n Inter	ested Pers	sons										
Complete if the organization	n answer	ed "Yes" on F	orm 9	990-EZ	, Part V, line 38a or	Forr	n 990, Part IV, lin	e 26;	or if th	e orga	nizatio	on	
reported an amount on For	n 990, Pa	art X, line 5, 6	, or 22	2.									
(a) Name of (b) Relatio		c) Purpose		an to or	(e) Original	(1	f) Balance due		In	( <b>h)</b> Apj	oroved ard or	(i) W	ritten_
interested person with organi	zation	of loan		zation?	principal amount			default?		comm	ittee?	agree	ment?
			То	From				Yes	No	Yes	No	Yes	No
otal	<u></u>	····		·····	<b>&gt;</b> \$	<u> </u>							
Part III Grants or Assistance		•											
Complete if the organization	n answer	ed "Yes" on F	orm 9	990, Pa									
(a) Name of interested person		Relationship			(c) Amount of assistance		(d) Type assistan			• •	) Purp assista		f
	l in	terested pers the organiza		a	assistance		assistant	CE		•	2001016	u ice	
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	+								-				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2018

#### Part IV | Business Transactions Involving Interested Persons.

Complete if the organization answered	"Yes" on Form 990, Part IV, line 28a, 2	28b, or 28c.			
(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sha organiz reven	
				Yes	No
ROBIN WILLIAMS, MD	BOARD MEMBER OF NAS	0.	IN 2018, TH		X
RALPH ATKINSON III, MD	BOARD MEMBER OF NAS	0.	IN 2018, RA		X
REBECCA LESLIE	CEO OF NASHVILLE AC	0.	IN 2018, RE		X

#### Part V Supplemental Information.

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

- (A) NAME OF PERSON: ROBIN WILLIAMS, MD
- (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

BOARD MEMBER OF NASHVILLE ACADEMY OF MEDICINE

- (D) DESCRIPTION OF TRANSACTION: IN 2018, THE BOARD CHAIR, ROBIN

  WILLIAMS, MD SERVED AS A DIRECTOR ON THE NASHVILLE ACADEMY OF MEDICINE

  BOARD. THE NASHVILLE ACADEMY OF MEDICINE PROVIDES PROFESSIONAL SERVICES

  AND STAFF TIME TO THE MEDICAL FOUNDATION OF NASHVILLE. WILLIAMS DID NOT

  HAVE CONTROL OVER THE NASHVILLE ACADEMY OF MEDICINE BOARD AS THERE WERE

  SEVEN OTHER BOARD MEMBERS.
- (A) NAME OF PERSON: RALPH ATKINSON III, MD
- (B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

BOARD MEMBER OF NASHVILLE ACADEMY OF MEDICINE

(D) DESCRIPTION OF TRANSACTION: IN 2018, RALPH ATKINSON, III, MD, THE
BOARD TREASURER WAS THE CHAIR OF THE BOARD FOR THE NASHVILLE ACADEMY OF
MEDICINE. THE NASHVILLE ACADEMY OF MEDICINE PROVIDES PROFESSIONAL
SERVICES AND STAFF TIME TO THE MEDICAL FOUNDATION OF NASHVILLE. ATKINSON
DID NOT HAVE CONTROL OVER THE NASHVILLE ACADEMY OF MEDICINE BOARD AS
THERE WERE SEVEN OTHER BOARD MEMBERS.

# SCHEDULE O

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.
 Go to www.irs.gov/Form990 for the latest information.

2018 Open to Public

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

MEDICAL FOUNDATION OF NASHVILLE

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

Employer identification number 82-4237528

PROMOTING HEALTHY LIFESTYLES, CHAMPIONING HEALTH AND MEDICAL EDUCATION,

AND COOPERATING WITH OTHER CHARITABLE ENTITIES TO WORK TOWARDS A

HEALTHIER NASHVILLE.

COORDINATED CHARITY CARE - PROJECT ACCESS NASHVILLE SPECIALTY CARE, A

PROGRAM UNDER THE LEADERSHIP OF THE NASHVILLE ACADEMY OF MEDICINE AND

THE MEDICAL FOUNDATION OF NASHVILLE, PROVIDES A COORDINATED SYSTEM OF

CARE TO LOW-INCOME, UNINSURED RESIDENTS OF DAVIDSON COUNTY THROUGH OUR

PARTNERSHIP WITH THE METRO NASHVILLE HEALTH DEPARTMENT AND THE SAFETY

NET CONSORTIUM OF MIDDLE TENNESSEE. WEBSITE IS

WWW.PROJECTACCESSNASHVILLE.COM.

PUBLIC HEALTH EDUCATION - INCLUDES EDUCATION AND OUTREACH TO

PHYSICIANS, PATIENTS, AND THE COMMUNITY AT LARGE ON HEALTH TOPICS. THE

MEDICAL FOUNDATION OF NASHVILLE CONDUCTS THIS ACTIVITY USING A VARIETY

OF METHODS, SUCH AS IN-PERSON SEMINARS, FLYERS, SOCIAL MEDIA, AND

ONE-ON-ONE INTERACTION WITH INDIVIDUALS.

FORM 990, PART I, LINE 1 CONTINUED.

EDUCATION FOR PHYSICIANS AND PHYSICIANS IN TRAINING - THE MEDICAL

FOUNDATION OF NASHVILLE COORDINATES EDUCATIONAL OPPORTUNITIES FOR

PHYSICIANS AND PHYSICIANS IN TRAINING IN THE FORM OF CONTINUING MEDICAL

EDUCATION COURSES, LEADERSHIP TRAINING, AND OTHER SEMINARS

SUPPLEMENTING THE TRADITIONAL PHYSICIAN EDUCATION PROVIDED BY MEDICAL

SCHOOLS ON TOPICS SUCH AS FINANCIAL PLANNING, BUSINESS AND MEDICINE,

AND NEW LAWS IMPACTING HEALTHCARE. THE EDUCATION IS CONDUCTED IN

Schedule O (Form 990 or 990-EZ) (2018) Page 2 Name of the organization **Employer identification number** MEDICAL FOUNDATION OF NASHVILLE 82-4237528 MIDDLE TENNESSEE BY THE MEDICAL FOUNDATION OF NASHVILLE IN COLLABORATION WITH OTHER PARTNERS WITH EXPERTISE IN THE FIELD OF STUDY. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: PLANNED, PARTICIPATED IN, AND / OR SUPPORTED TEN EDUCATIONAL EVENTS IN MIDDLE TENNESSEE FOR PHYSICIANS AND / OR PHYSICIANS IN TRAINING IN 2018. PUBLIC HEALTH EDUCATION: PUBLIC HEALTH EDUCATION WAS CONDUCTED IN MIDDLE TENNESSEE TO FURTHER THE EXEMPT PURPOSES BY PROVIDING EDUCATION TO THE COMMUNITY ON VARIOUS HEALTH TOPICS WITH THE GOAL OF EMPOWERING THE COMMUNITY TO MAKE HEALTHIER CHOICES TOWARDS INCREASINGLY HEALTHY IN 2018, OVER 1,400 HEALTH OUTREACH ENGAGEMENTS WERE MADE LIFESTYLES. BY THE MEDICAL FOUNDATION OF NASHVILLE TO PROMOTE HEALTH IN OUR COMMUNITY. THESE INCLUDE EVENTS, SUCH AS HEALTH FAIRS, AND COMMUNICATION WITH INDIVIDUAL PATIENTS AND COMMUNITY MEMBERS AROUND PUBLIC HEALTH TOPICS. FORM 990, PART VI, SECTION B, LINE 11B: THE AUDITED FINANCIALS WERE PRESENTED TO THE FULL BOARD IN PERSON. THE ACCOMPANYING 990 WAS DISTRIBUTED TO THE FULL BOARD ELECTRONICALLY BEFORE

FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE BOARD IS REQUIRED TO SIGN CONFLICT OF INTEREST STATEMENTS AT THE BEGINNING OF EACH FISCAL YEAR AND ANY QUESTIONS/ISSUES ARE BROUGHT BEFORE THE BOARD AND ADDRESSED.

Name of the organization  MEDICAL FOUNDATION OF NASHVILLE	Em	nployer identification number 82-4237528
FORM 990, PART VI, SECTION B, LINE 15:		
THE CEO IS AN EMPLOYEE OF THE NASHVILLE ACADEMY OF	MEDICINE	THE NASHVILLE
ACADEMY BOARD ACTS AS AN INDEPENDENT BODY TO REVI	W COMPARAE	BILITY DATA AND
SUBSTANTIATES THEIR DELIBERATIONS REGARDING DECIS	ONS FOR CO	MPENSATION OF
THE EXECUTIVE DIRECTOR AND OTHER KEY EMPLOYEES.		
FORM 990, PART VI, SECTION C, LINE 19:		
THEY ARE MADE AVAILABLE TO THE PUBLIC UPON WRITTED	REQUEST.	
FORM 990, PART XII, LINE 2C:		
THE ENTIRE BOARD OF DIRECTORS ASSUMES RESPONSIBIL	TY FOR OVE	RSIGHT OF
THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION	ON OF AN IN	NDEPENDENT
ACCOUNTANT.		

#### SCHEDULE R (Form 990)

**Related Organizations and Unrelated Partnerships** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Attach to Form 990.

2018
Open to Public Inspection

OMB No. 1545-0047

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Department of the Treasury Internal Revenue Service

### MEDICAL FOUNDATION OF NASHVILLE

Employer identification number 82-4237528

	(b)	(c)	(d)	(e)		(f)				
Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state of foreign country)				Direct c er	9			
Part II Identification of Related Tax-Exempt Organizations during the tax year.	zations. Complete if the organization a	answered "Yes" on Form 990	0, Part IV, line 34, l	because it had one	e or more	related tax-exe	empt			
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section		(f) et controlling entity	contr	<b>g)</b> 512(b)(13) rolled ity?		
				501(c)(3))			Yes	No		
			+				+			
3301 WEST END AVENUE, STE 100	SUPPORTING PHYSICIANS WHO PROVIDE THE HIGHEST		504/57/67					v		
NASHVILLE ACADEMY OF MEDICINE - 62-0473060 3301 WEST END AVENUE, STE 100 NASHVILLE, TN 37203		TENNESSEE	501(C)(6)					х		
3301 WEST END AVENUE, STE 100	PROVIDE THE HIGHEST	TENNESSEE	501(C)(6)					х		
3301 WEST END AVENUE, STE 100	PROVIDE THE HIGHEST	TENNESSEE	501(C)(6)					х		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

Organisations about the Lipsanion strip taking the take year.													
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j	(	(k)	
Name, address, and EIN of related organization	Primary activity	Legal domicile	Legal domicile	Direct controlling	Predominant income	Share of total	Share of	Disproportional		Code V-UBI	General or P	al or Perce	centage
or related organization		(state or foreign	entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	(related, unrelated, income end-of-year amount in 20 of Sche		locations?  Solutions And Solution Street Solu		partr	er?	iersnip		
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes	No		
										$\Box$	+-		
											——		

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(k contr ent	tion o)(13) rolled ity?
		country)		0. 1.204				Yes	No
									<del></del>
									<u> </u>

Page 3

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes	No					
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?								
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a		X					
b	Gift, grant, or capital contribution to related organization(s)	1b		X					
С	Gift, grant, or capital contribution from related organization(s)	1c	X	Х					
	d Loans or loan guarantees to or for related organization(s)								
	Loans or loan guarantees by related organization(s)	1e		X					
f	Dividends from related organization(s)	1f		X					
g	Sale of assets to related organization(s)	1g		Х					
	Purchase of assets from related organization(s)	1h		X					
i	i Exchange of assets with related organization(s)								
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		Х					
k	Lease of facilities, equipment, or other assets from related organization(s)	1k		X					
-1	Performance of services or membership or fundraising solicitations for related organization(s)	11		X					
m	Performance of services or membership or fundraising solicitations by related organization(s)	1m	X						
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X						
o	Sharing of paid employees with related organization(s)	10	X						
р	Reimbursement paid to related organization(s) for expenses	<b>1</b> p	Х						
	Reimbursement paid by related organization(s) for expenses	1q		X					
r	Other transfer of cash or property to related organization(s)	1r		X					
s	Other transfer of cash or property from related organization(s)	1s		Х					
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.								

(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) NASHVILLE ACADEMY OF MEDICINE	С	74,407.	FMV
(2) NASHVILLE ACADEMY OF MEDICINE	М	0.	CASH VALUE
(3) NASHVILLE ACADEMY OF MEDICINE	N	43,772.	CASH VALUE
(4) NASHVILLE ACADEMY OF MEDICINE	0	215,778.	CASH VALUE
(5) NASHVILLE ACADEMY OF MEDICINE	P	296,677.	FMV
(6)			

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e)	(f)	(g)	(t	1)	(i)	(j)	(k)
Name, address, and EIN	Primary activity	Legal domicile	Predominant income (related unrelated	partners s	Share of	Share of	Dispre	opor- iate	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera managi	or Percentage
of entity		(state or foreign country)	excluded from tax under	orgs.?	total income	end-of-year assets	allocat	ions?	of Schedule K-1	partne	ownersnip
		Country)	Sections 5 (2-5 (4)	Yes N	o income	assets	Yes	No	(F01111 1065)	Yes N	0
				$\vdash$							
				$\sqcup \bot$							
											1
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