

Tennessee Secretary of State  
Tre Hargett



Division of Business and Charitable Organizations  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243-1102

May 31, 2023

Ms. WAVERLY ANN HARRIS  
4414 GRANNY WHITE PIKE  
NASHVILLE, TN 37204

**RE:** Registration to Solicit Funds for Charitable Purposes

Organization Name: FRIENDS LIFE COMMUNITY

CO Number: CO10491

Renewal Date: 06/30/2024

Dear Ms. WAVERLY ANN HARRIS :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett  
Secretary of State

Tracking Number  
2023113208

## Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities



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Secretary of State

CO Number: CO10491  
Filed: 05/30/2023 03:46 PM  
Tre Hargett  
Secretary of State

### Organization Information

**Legal Name of the Charitable Organization:** FRIENDS LIFE COMMUNITY

**Legal entity type of the Organization:** Corporation

**Business Services Control Number:** 000550339

**FEIN:** 41-2242504

**Initial Registration Date:** 04/23/2008

**Renewal Date:** 06/30/2023

**Has your fiscal year ending month changed since your last renewal?**

☐ Yes ☒ No

**Fiscal Year Ending Month:** December

**When and where was the organization legally established**

**Date:** 06/01/2007

**Country:** USA

**City/State:** NASHVILLE, TN

**County:** Davidson

**Has your Principal Office address changed since your last renewal?**

☐ Yes ☒ No

**Principal Office Address**

4414 GRANNY WHITE PIKE  
USA, NASHVILLE, TN 37204

**Has your Mailing address changed since your last renewal?**

☐ Yes ☒ No

**Mailing Office Address**

4414 GRANNY WHITE PIKE  
USA, NASHVILLE, TN 37204

**Contact Information for the Charitable Organization**

**Contact Name:** Ms. WAVERLY ANN HARRIS

**Telephone Number:** (615) 730-9370

**Email:** waverly@friendslife.org

**Website:** www.friendslife.org

**Current names used by the charity organization**

**Do you need to modify other names that the charity solicits under?**

☐ Yes ☒ No

**Has the organization registered in any other state(s)?**

☐ Yes ☒ No

**Does the charity have other offices, chapters, branches, affiliates or a parent?**

☐ Yes ☒ No

**The category that best describes your organization**

W - Public Affairs, Society Benefit

**The charitable purpose of the organization**

Friends Life Community is dedicated to providing opportunities for teens and adults with developmental disabilities to grow personally, develop socially, and experience community together.

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**Tax & Financial Information**

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**Has your tax exempt status changed since your last renewal?**☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 790,213.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 487,067.00
Special Events and Activities	\$ 205,310.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 3,243.00
<b>Total Revenue</b>	<b>\$ 1,485,833.00</b>

**Expenses**

Total Program Expenses	\$ 765,275.00
Direct Expenses from Special Events	\$ 37,780.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 233,204.00
Fundraising Expenses	\$ 210,517.00
Other Expenses	\$ 0.00
<b>Total Expenses</b>	<b>\$ 1,246,776.00</b>

<b>Excess/Deficit For the Year</b> <b>(Total Revenue - Total Expenses)</b>	<b>\$ 239,057.00</b>
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**Changes in Net Assets/Fund Balances**

Net Assets/Fund Balances at Beginning of Year	\$ 1,270,693.00
Other Changes in Net Assets or Fund Balances	\$ 105,803.00
Net Assets/Fund Balances	\$ 1,615,553.00
Total Liabilities at End of Year	\$ 78,858.00
Net Assets/Fund Balances at End of Year	\$ 1,615,553.00

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## Solicitation Information

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Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

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## Officer Information

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Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Amy Richards  
5409 Stanford Drive  
Nashville, TN 37215, USA  
Title(s): Director

Andrew Nielson  
102 Woodmont Blvd, Suite 500  
Nashville, TN 37205, USA  
Title(s): Director

Annalisa Baltz  
925 Fireside Court  
Brentwood, TN 37027, USA  
Title(s): President

Chris Beckler  
5005 Campbell Station Parkway  
Spring Hill, TN 37174, USA  
Title(s): Treasurer

Daniel Talbert  
4312 Lindawood Drive  
Nashville, TN 37215, USA  
Title(s): Director

Jennifer Ogden  
9748 Concord Pass  
Brentwood, TN 37027, USA  
Title(s): Director

Ms. Jennifer Turner  
505 Deaderick Street  
Nashville, TN 37243, USA  
Title(s): Director

Keane Barger  
2435 Primrose Circle  
Nashville, TN 37212, USA  
Title(s): Secretary

Logan Rogers  
6010 Foxland Drive  
Brentwood, TN 37027, USA  
Title(s): Director

Mary Ann Copeland

4414 Granny White Pike  
Nashville, TN 37204, USA  
Title(s): Custodian of Contributions, Custodian of Final Distributions, Manager

Michael Flatt  
1306 Glenview Drive  
Brentwood, TN 37027, USA  
Title(s): Chairman

Molly Rollins  
915 Oak Valley Lane  
Nashville, TN 37220, USA  
Title(s): Director

Suzanna Hendricks  
2802 Saint Edwards Dr.  
Nashville, TN 37211, USA  
Title(s): Director

Ms. Waverly Harris  
4414 Granny White Pike  
Nashville, TN 37204, USA  
Title(s): Director

Waverly Ann Harris  
4414 Granny White Pike  
Nashville, TN 37204, USA  
Title(s): Chief Executive Officer

CLAY EZELL  
4414 GRANNY WHITE PIKE  
USA, NASHVILLE, TN 37204  
Title(s): Director

**Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?**

☐ Yes ☒ No

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## Signature

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I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Mary Ann Copeland

**Date:** 05/30/2023

**Title:** Custodian of Final Distributions

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Annalisa Baltz

**Date:** 05/30/2023

**Title:** Chairman



Tre Hargett  
Secretary of State

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

**Date:** 05/30/2023

**Invoice:** 2023-04079

**Customer Information**

Ms. WAVERLY ANN HARRIS  
FRIENDS LIFE COMMUNITY  
4414 GRANNY WHITE PIKE  
NASHVILLE, 37204

Tracking Number	Description	Amount Paid
2023113208	CH Charitable Renewal	\$ 10.00
<b>Payment Details</b>		
Fee Total:		\$ 10.00
Payment Total:		\$ 10.00
Amount Due:		\$ 0.00
<b>Payment Method</b>		
Payment Type: eCheck		
Check/Confirmation Number: 3852045098		