Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

June 27, 2023

DONNA ENGLAND 4531 TROUSDALE DRIVE NASHVILLE, TN 37204

RE: Registration to Solicit Funds for Charitable Purposes Organization Name: TENNESSEE TRUCKING FOUNDATION, INC. CO Number: CO14662 Renewal Date: 06/30/2024

Dear DONNA ENGLAND :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <u>https://sos.tn.gov/charities</u>. The "CO" Number listed above will serve as your organization number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

Tracking Number 2023119942

AGRICULTURE 1796

Tre Hargett Secretary of State

Organization Information

Legal Name of the Charitable Organization: TENNESSEE TRUCKING FOUNDATION, INC. Legal entity type of the Organization: Corporation Business Services Control Number: 000256794 FEIN: 62-1504853 Initial Registration Date: 02/18/2010 Renewal Date: 06/30/2023 Has your fiscal year ending month changed since your last renewal? 🗆 Yes 🛛 No Fiscal Year Ending Month: December When and where was the organization legally established Date: 08/28/1992 Country: USA City/State: NASHVILLE, TN County: Davidson Has your Principal Office address changed since your last renewal? 🗆 Yes 🗹 No **Principal Office Address** 4531 TROUSDALE DRIVE USA, NASHVILLE, TN 37204 Has your Mailing address changed since your last renewal? 🗆 Yes 🗹 No Mailing Office Address 4531 TROUSDALE DRIVE USA, NASHVILLE, TN 37204 **Contact Information for the Charitable Organization** Contact Name: DONNA ENGLAND Telephone Number: (615) 777-2882 Fax Number: (615) 777-2024 Email: dengland@tntrucking.org Website: http://tntrucking.org/foundation/ Current names used by the charity organization Do you need to modify other names that the charity solicits under? 🗆 Yes 🛛 No Has the organization registered in any other state(s)? 🗆 Yes 🗹 No Does the charity have other offices, chapters, branches, affiliates or a parent?

□ Yes ☑ No

Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations Department of State

State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

CO Number: CO14662 Filed: 06/27/2023 07:35 AM Tre Hargett Secretary of State

The category that best describes your organization

B - Educational Institutions & Related Activities

The charitable purpose of the organization

(1) Scholarships for Tennessee children to attend college with priority given to children of Tennessee Trucking Association members;

(2) driver's safety educational programs; (3) other children's charities.

| Tax & Financial Information | | | |
|---|------------------------------------|-------------------------------------|--|
| Has your tax exempt status changed since your last renewal? | | | |
| Last Fiscal Year Start: January 2022 | Last Fiscal Year | Last Fiscal Year End: December 2022 | |
| Type of 990 Tax Form Filed: 990 (Long Form) | | | |
| Gross Revenue | | | |
| Direct and Indirect Public Contributions | \$ 212,627.00 | | |
| Government Grants | \$ 104,626.00 | | |
| Program Service Revenue | \$ 0.00 | | |
| Special Events and Activities | \$ 323,675.00 | | |
| Gross Sales of Inventory | \$ 0.00 | | |
| Other Revenue | \$ 4,668.00 | | |
| Total Revenue | \$ 645,596.00 | | |
| Expenses | | | |
| Total Program Expenses | \$ 273,422.00 | | |
| Direct Expenses from Special Events | \$ 116,462.00 | | |
| Cost of Goods Sold | \$ 0.00 | | |
| Management and General Expenses | \$ 92,449.00 | | |
| Fundraising Expenses | \$ 93,099.00 | | |
| Other Expenses | \$ 0.00 | | |
| Total Expenses | \$ 575,432.00 | | |
| Excess/Deficit For the Year (Total Revenue - Total Expenses) | \$ 70,164.00 | | |
| Changes in Net Assets/Fund Balances | | | |
| Net Assets/Fund Balances at Beginning of Year | ¢ 1 000 275 00 | | |
| Other Changes in Net Assets or Fund Balances | \$ 1,099,275.00 (\$ 140.218.00) | | |
| Net Assets/Fund Balances | (\$ 140,218.00) | | |
| Total Liabilities at End of Year | \$ 1,029,221.00 | | |
| | \$ 3,300.00 | | |
| Net Assets/Fund Balances at End of Year | \$ 1,029,221.00 | | |

Solicitation Information

Have you been enjoined by any court from soliciting contributions? □ Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? □ Yes ☑ No

Officer Information

Do you need to modify the current officers? ☑ Yes □ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Barry McGriff 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director

Bill Tirrill 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director

Connie Vaughan 10560 McKee Drive Collegedale, TN 37315, USA Title(s): Director

Dave Huneryager 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director

Mrs. Donna England 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions

JB Baker PO Box 100886 Nashville, TN 37224, USA Title(s): Director, Treasurer

Jessie Merritt 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director

Joe Herman 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director

John Ross 1211 Shadyland Drive Knoxville, TN 37919, USA Title(s): Director

Phillip Edwards

4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director

Scott George 4531 Trousdale Avenue Nashville, TN 37204, USA Title(s): Director, President

Troy Dickens 4531 Trousdale Avenue Nashville, TN 37204, USA Title(s): Director

Wayland Thompson 4531 Trousdale Drive Nashville, TN 37204, USA Title(s): Director, Other

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

🗆 Yes 🛛 🗹 No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Donna England Title: Vice President

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Scott George Title: President

Date: 06/27/2023

Date: 06/26/2023



Tre Hargett Secretary of State

Date: 06/27/2023

Customer Information

DONNA ENGLAND TENNESSEE TRUCKING FOUNDATION, INC. 4531 TROUSDALE DRIVE NASHVILLE, 37204

Tracking Number Amount Paid Description 2023119942 **CH Charitable Renewal** \$ 10.00 **Payment Details** Fee Total: \$10.00 Payment Total: \$ 10.00 Amount Due: \$ 0.00 **Payment Method** Payment Type: Credit Card Check/Confirmation Number: 3853627164

Division of Business and Charitable Organizations

Department of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

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