Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

April 02, 2024

RICK ZADD 1207 18TH AVENUE SOUTH, SUITE 326 NASHVILLE, TN 37212

RE: Registration to Solicit Funds for Charitable Purposes

Organization Name: TENNESSEE STATE COLLABORATIVE ON REFORMING EDUCATION

CO Number: CO14520 Renewal Date: 06/30/2024

Dear RICK ZADD:

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, et seq. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at https://sos.tn.gov/charities. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

Tracking Number 2023126318

Application to Renew Registration of a Charitable Organization



Secretary of State

NY

Division of Business and Charitable Organizations Department of State

State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

CO Number: CO14520 Filed: 09/25/2023 02:47 PM Tre Hargett Secretary of State

| Organization Information | | | | |
|---|--|------|--|--|
| Legal Name of the Charitable Organiza Legal entity type of the Organization: (| on: TENNESSEE STATE COLLABORATIVE ON REFORMING EDUCATION rporation | | | |
| Business Services Control Number: 0 | 0589867 FEIN : 26-3670 |)335 | | |
| CO Number: CO14520 | | | | |
| Initial Registration Date: 01/12/2010 | Renewal Date: 09/28/2 | 2023 | | |
| Has your fiscal year ending month cha ☐ Yes ☑ No | ged since your last renewal? | | | |
| Fiscal Year Ending Month: December | | | | |
| When and where was the organization | egally established | | | |
| Date: 11/05/2008 Country: USA | City/State: NASHVILLE, TN | | | |
| Has your Principal Office address char ☐ Yes ☑ No | ed since your last renewal? | | | |
| Principal Office Address 1207 18TH AVENUE SOUTH, SUITE 3 USA, NASHVILLE, TN 37212 | | | | |
| Has your Mailing address changed sin ☐ Yes ☑ No | your last renewal? | | | |
| Mailing Office Address 1207 18TH AVENUE SOUTH, SUITE 3 USA, NASHVILLE, TN 37212 | | | | |
| Contact Information for the Charitable Contact Name: RICK ZADD | rganization | | | |
| Telephone Number: (615) 727-1545 | Fax Number: (615) 727-1569 | | | |
| Email: rick@tnscore.org | Website: www.tnscore.org | | | |
| Current names used by the charity org | nization | | | |
| Do you need to modify other names the ☐ Yes ☑ No | the charity solicits under? | | | |
| Has the organization registered in any ☑ Yes □ No | her state(s)? | | | |
| Other States | | | | |

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☑ No

The category that best describes your organization

B - Educational Institutions & Related Activities

The charitable purpose of the organization

The State Collaborative on Reforming Education (SCORE) drives collaboration on education policy and practice to ensure student success across Tennessee.

Tax & Financial Information

☐ Yes ☑ No

Last Fiscal Year Start: January 2022 Last Fiscal Year End: December 2022

Type of 990 Tax Form Filed: 990 (Long Form)

Gross Revenue

| Direct and Indirect Public Contributions | \$ 17,689,928.00 |
|--|------------------|
| Government Grants | \$ 0.00 |
| Program Service Revenue | \$ 0.00 |
| Special Events and Activities | \$ 0.00 |
| Gross Sales of Inventory | \$ 0.00 |
| Other Revenue | \$ 177,762.00 |
| Total Revenue | \$ 17,867,690.00 |

Expenses

| Total Program Expenses | \$ 15,247,236.00 |
|---|------------------|
| Direct Expenses from Special Events | \$ 0.00 |
| Cost of Goods Sold | \$ 0.00 |
| Management and General Expenses | \$ 911,829.00 |
| Fundraising Expenses | \$ 0.00 |
| Other Expenses | \$ 0.00 |
| Total Expenses | \$ 16,159,065.00 |
| Excess/Deficit For the Year (Total Revenue - Total Expenses) | \$ 1,708,625.00 |

Changes in Net Assets/Fund Balances

| Net Assets/Fund Balances at Beginning of Year | \$ 22,242,932.00 |
|---|------------------|
| Other Changes in Net Assets or Fund Balances | (\$ 427,728.00) |
| Net Assets/Fund Balances | \$ 23,523,829.00 |
| Total Liabilities at End of Year | \$ 721,878.00 |
| Net Assets/Fund Balances at End of Year | \$ 23,523,829.00 |

Solicitation Information Have you been enjoined by any court from soliciting contributions? ☐ Yes ☑ No Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? ☐ Yes ☑ No Officer Information Do you need to modify the current officers? ✓ Yes □ No List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions") Alan Levine 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director Carolyn Hardy 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director Mr. Charles Cagle 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director Ms. Chris Richards 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director David Golden 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director David Mansouri 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions, President Dee Haslam 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director Mr. J.R. Hyde, III 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director Janet Ayers

1207 18TH AVENUE SOUTH, SUITE 326

USA, NASHVILLE, TN 37212

Title(s): Director

JD Hickey 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

Joelle Phillips 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

Mr. Kevin Clayton 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

Mr. Orin Ingram II 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

Rick Zadd 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Vice President

Mr. Scott Niswonger 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

William Frist 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Chairman

RUSSELL WIGGINTON 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

TARA SCARLETT
1207 18TH AVENUE SOUTH, SUITE 326
USA, NASHVILLE, TN 37212
Title(s): Director

ALBERTO GONZALES 1207 18TH AVENUE SOUTH, SUITE 326 USA, NASHVILLE, TN 37212 Title(s): Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes
☐ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Rick Zadd Date: 09/21/2023

Title: Vice President

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: David Mansouri Date: 09/25/2023

Title: Chief Executive Officer



Division of Business and Charitable Organizations Department of State

State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

Customer Information

RICK ZADD

TENNESSEE STATE COLLABORATIVE ON REFORMING EDUCATION

1207 18TH AVENUE SOUTH, SUITE 326

NASHVILLE, 37212

| Tracking Number | Description | | Amount Paid |
|-----------------|--------------------------|------------------|-------------|
| 2023126318 | CH Charitable Renewal | | \$ 10.00 |
| Payment Details | | | |
| | | Fee Total: | \$ 10.00 |
| | | Payment Total: | \$ 10.00 |
| | | Amount Due: | \$ 0.00 |
| | | Refunded Amount: | \$ 0.00 |
| Payment Method | | | |
| Payment Type: | Credit Card | | |
| Check/Confirma | ation Number: 3858356755 | | |