

Tennessee Secretary of State  
Tre Hargett



Division of Business and Charitable Organizations  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243-1102

January 26, 2024

Mr. JEFFREY L UPTON  
3541 WOOD BRIDGE DRIVE  
NASHVILLE, TN 37217

**RE:** Registration to Solicit Funds for Charitable Purposes  
Organization Name: BUILDING LIVES FOUNDATION, INC.  
CO Number: CO8833  
Renewal Date: 12/31/2024

Dear Mr. JEFFREY L UPTON :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett  
Secretary of State

**Tracking Number**  
**2023101174**

## **Application to Renew Registration of a Charitable Organization**



Tre Hargett  
Secretary of State

### **Division of Business and Charitable Organizations**

#### **Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

CO Number: CO8833  
Filed: 01/18/2023 02:40 PM  
Tre Hargett  
Secretary of State

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## **Organization Information**

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**Legal Name of the Charitable Organization:** BUILDING LIVES FOUNDATION, INC.

**Legal entity type of the Organization:** Partnership

**Business Services Control Number:** 000527516

**FEIN:** 20-5584526

**CO Number:** CO8833

**Initial Registration Date:** 03/16/2007

**Renewal Date:** 12/31/2022

**Has your fiscal year ending month changed since your last renewal?**

☐ Yes ☒ No

**Fiscal Year Ending Month:** June

**When and where was the organization legally established**

**Date:** 08/16/2006

**Country:** USA

**City/State:** FRANKLIN, TN

**County:** Davidson

**Has your Principal Office address changed since your last renewal?**

☐ Yes ☒ No

**Principal Office Address**

3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217

**Has your Mailing address changed since your last renewal?**

☐ Yes ☒ No

**Mailing Office Address**

3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217

### **Contact Information for the Charitable Organization**

**Contact Name:** Mr. JEFFREY UPTON

**Telephone Number:** (615) 678-4967

**Fax Number:** (615) 523-2404

**Email:** Jeff@wearebuildinglives.org

**Website:** www.wearebuildinglives.org

### **Current names used by the charity organization**

**Do you need to modify other names that the charity solicits under?**

☐ Yes ☒ No

**Has the organization registered in any other state(s)?**

☒ Yes ☐ No

**Other States**

GA, IL

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

To assist homeless vets to move off the streets and into permanent housing. We also assist in keeping veterans and their families from becoming homeless by assisting with rent, mortgage, utilities, and job related issues.

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## Tax & Financial Information

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Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: July 2021

Last Fiscal Year End: June 2022

Type of 990 Tax Form Filed: 990 (Long Form)

### Gross Revenue

Direct and Indirect Public Contributions	\$ 80,129.00
Government Grants	\$ 169,557.00
Program Service Revenue	\$ 50,976.00
Special Events and Activities	\$ 195,219.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 15,875.00
<b>Total Revenue</b>	<b>\$ 511,756.00</b>

### Expenses

Total Program Expenses	\$ 237,191.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 75,367.00
Fundraising Expenses	\$ 91,634.00
Other Expenses	\$ 0.00
<b>Total Expenses</b>	<b>\$ 404,192.00</b>

<b>Excess/Deficit For the Year</b> <b>(Total Revenue - Total Expenses)</b>	<b>\$ 107,564.00</b>
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### Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 213,060.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
<b>Net Assets/Fund Balances</b>	<b>\$ 320,624.00</b>
<b>Total Liabilities at End of Year</b>	<b>\$ 51,727.00</b>
<b>Net Assets/Fund Balances at End of Year</b>	<b>\$ 320,624.00</b>

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## Solicitation Information

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Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

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## Officer Information

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Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Mr. Jeff Upton  
2000 Mallory Lane, Suite 130-166  
Nashville, TN 37067, USA  
Title(s): Director

Kay Hunter  
6 Prescott Place  
Franklin, TN 37069, USA  
Title(s): Custodian of Final Distributions

Randy McKernan  
7117 Crossroads Blvd  
Brentwood, TN 37027, USA  
Title(s): Chairman

Mr. Tim Gregath  
5001 Traceway Drive  
Nashville, TN 37221, USA  
Title(s): Custodian of Contributions, Custodian of Final Distributions

Mrs. STACEY SMITH  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Treasurer

Mr. MATT SMITH  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Treasurer

Mr. TONY KRECH  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

SEAN MILLER  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

SCOTT LAMB  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

SHANE HIXSON  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

PAM FRAZIER  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

KENT FURLONG  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

JESSICA LIM  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

LINDA STAFFEN  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

BRYAN SKELTON  
3541 WOOD BRIDGE DRIVE  
USA, NASHVILLE, TN 37217  
Title(s): Board Member

**Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?**

☐ Yes ☒ No

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## Signature

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I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Randal W McKernan

**Date:** 01/18/2023

**Title:** Chairman

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Stacey Smith

**Date:** 01/18/2023

**Title:** Treasurer



Tre Hargett  
Secretary of State

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

**Date:** 01/17/2023

**Invoice:** 2023-00480

**Customer Information**

Mr. JEFFREY L UPTON  
BUILDING LIVES FOUNDATION, INC.  
3541 WOOD BRIDGE DRIVE  
NASHVILLE, 37217

Tracking Number	Description	Amount Paid
2023101174	CH Filing Late Fee	\$ 10.00
2023101174	CH Charitable Renewal	\$ 10.00
<b>Payment Details</b>		
Fee Total:		\$ 20.00
Payment Total:		\$ 20.00
Amount Due:		\$ 0.00
Refunded Amount:		\$ 0.00
<b>Payment Method</b>		
Payment Type: Credit Card		
Check/Confirmation Number: 3843512621		