| Form 990 |
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| (Rev. January 2020) |
| Department of the Treasury Internal Revenue Service |

For the 2010 colonder year

or toy yoor beginning

EXTENDED TO NOVEMBER 16, 2020

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

and andina

▶ Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.



| AI | | and and a sear or tax year beginning and | a enaing | _ | |
|--------------------------------|----------------------|---|--------------|------------------------------|---|
| Ba | Check if Ipplicab | E Name of organization | | D Employer identifie | cation number |
| | Addre | | | | |
| | Name Chang | Doing business as | | 82-42375 | 28 |
| | Initial | | Room/suite | E Telephone number | |
| | Final | 28 WHITE BRIDGE ROAD | 400 | 615-712- | |
| _ | termir ated | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 337,611. |
| | Amen | MASHVILLE, IN 57205 | | H(a) Is this a group re | |
| | | | | for subordinates | ? Yes X No |
| | pendi | SAME AS C ABOVE | | H(b) Are all subordinates in | ncluded? Yes No |
| | | empt status: 🗴 501(c)(3) 🚺 501(c) () 🗸 (insert no.) 🗌 4947(a)(1) | or 527 | If "No," attach a | list. (see instructions) |
| | | te: NASHVILLEMEDICINE.ORG | | H(c) Group exemption | |
| KF | orm o | forganization: 🚺 Corporation 🔄 Trust 🔄 Association 🔄 Other 🕨 | L Year | of formation: 2018 N | $f I$ State of legal domicile: ${f TN}$ |
| Pa | art I | | | | |
| ø | 1 | Briefly describe the organization's mission or most significant activities: | MEDICA | L FOUNDATIO | N OF |
| anc | | NASHVILLE EMPOWERS OUR COMMUNITY BY SUPP | | | |
| Governance | 2 | Check this box \blacktriangleright if the organization discontinued its operations or disposed of the organization discontinued its operations of the organization discontinued its operation discontinued its operation discontits operation | osed of more | | |
| Š | 3 | | | | 5 |
| ن مە | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | | | 5 |
| Activities & | | Total number of individuals employed in calendar year 2019 (Part V, line 2a) \ldots | | | 0 |
| iviti | | Total number of volunteers (estimate if necessary) | | | 238 |
| Act | 7a | Total unrelated business revenue from Part VIII, column (C), line 12 | | | 0. |
| | b | Net unrelated business taxable income from Form 990-T, line 39 | ····· | 7b | 0. |
| | | | | Prior Year | Current Year |
| e | 8 | Contributions and grants (Part VIII, line 1h) | | 250,769. | 137,951. |
| Revenue | | Program service revenue (Part VIII, line 2g) | | 0. | 0. |
| Jev Sev | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 0. | 0. |
| | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 129,463. | 199,660. |
| | | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 380,232. | 337,611. |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 0. | 0. |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. |
| ses | | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 215,778. | 189,268. |
| Expenses | | Professional fundraising fees (Part IX, column (A), line 11e) | | 0. | 0. |
| Ц. Д | | Total fundraising expenses (Part IX, column (D), line 25) | | 00 705 | 110 070 |
| | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 88,725. | 116,978. |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 304,503. | 306,246. |
| | | Revenue less expenses. Subtract line 18 from line 12 | | 75,729. | 31,365. |
| Net Assets or Fund Balances | | | Be | ginning of Current Year | End of Year |
| sset 3ala | 20 | Total assets (Part X, line 16) | ······ | 103,137. | 127,292. |
| et A: nd E | 21 | Total liabilities (Part X, line 26) | | 27,408. | 20,198. |
| Ž | 22 | Net assets or fund balances. Subtract line 21 from line 20 | | 75,729. | 107,094. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| Sign Here | Signature of officer REBECCA LESLIE, CEO Type or print name and title | | | Date | | | |
|--------------|--|----------------------|------|-----------------|-------------------|--|--|
| Paid | Print/Type preparer's name ADEN WEAVER | Preparer's signature | Date | oon omployou | PTIN P01318401 | | |
| Preparer | Firm's name 🕨 MULLINS CLEMMONS | | | Firm's EIN ▶ 62 | -1409003 | | |
| Use Only | Firm's address 340 SEVEN SPRING BRENTWOOD, TN 37 | | | Phone no.615- | 370-8576 | | |
| May the IF | May the IRS discuss this return with the preparer shown above? (see instructions) | | | | | | |
| | 32001 01-20-20 LHA For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2019) SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION | | | | | | |

| | MEDICAL FOUNDATION OF NASHVILLE 82-4237528 | Page 2 |
|--------|---|------------------|
| Par | rt III Statement of Program Service Accomplishments | |
| | Check if Schedule O contains a response or note to any line in this Part III | X |
| 1 | Briefly describe the organization's mission: THE MEDICAL FOUNDATION OF NASHVILLE EMPOWERS OUR COMMUNITY BY | |
| | SUPPORTING HEALTH ACCESS, PROMOTING HEALTHY LIFESTYLES, CHAMPIONING | |
| | HEALTH AND MEDICAL EDUCATION, AND COOPERATING WITH OTHER CHARITABLE | |
| | ENTITIES TO WORK TOWARDS A HEALTHIER NASHVILLE. | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | |
| | | XNo |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | XNo |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense | |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, | and |
| | revenue, if any, for each program service reported. | |
| 4a | (Code:) (Expenses \$ 173,479. including grants of \$) (Revenue \$) (Re |) |
| | DAVIDSON, WILLIAMSON, AND RUTHERFORD COUNTIES TO FURTHER THE EXEMPT | 1 |
| | PURPOSES BY COORDINATING MEDICALLY NECESSARY SPECIALTY CARE FOR | |
| | LOW-INCOME, UNINSURED INDIVIDUALS. IN 2019, PANSC COORDINATED OVER | |
| | \$1.97 MILLION IN DONATED MEDICAL CARE TO ELIGIBLE PATIENTS THROUGH | |
| | 18,950 CONNECTIONS BETWEEN THE PROGRAM AND PATIENTS. | |
| | | |
| | EDUCATION FOR PHYSICIANS/PHYSICIANS IN TRAINING: EDUCATION FOR | |
| | PHYSICIANS AND PHYSICIANS IN TRAINING WAS CONDUCTED IN MIDDLE TENNE | SSEE |
| | BY THE MEDICAL FOUNDATION OF NASHVILLE IN COLLABORATION WITH OTHER | |
| | PARTNERS WITH EXPERTISE IN THE FIELD OF STUDY TO FURTHER THE EXEMPT | |
| | PURPOSE BY PROVIDING EDUCATION. THE MEDICAL FOUNDATION OF NASHVILL | <u>, F</u> |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |) |
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| | | |
| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |) |
| | (Code:) (Expenses \$ including grants of \$) (Revenue \$) |) |
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| | | |
| | | |
| 4d | Other program services (Describe on Schedule O.) | |
| | (Expenses \$ including grants of \$) (Revenue \$) | |
| 4e | Total program service expenses > 173,479. | |
| | | 90 (2019) |
| 932002 | 2 01-20-20 SEE SCHEDULE O FOR CONTINUATION(S) 2 | |

| Form | 990 | (2019) | |
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| | 330 | 12013 | L |

 Form 990 (2019)
 MEDICAL FOUNDATION OF NASHVILLE

 Part IV
 Checklist of Required Schedules

| | | | Yes | No |
|-----|--|-----|--------|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | 37 | |
| | If "Yes," complete Schedule A | 1 | X X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | A | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | x |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | x |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | 4 | | |
| 5 | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | x |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| - | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | x |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | v |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| 2 | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| a | Part VI | 11a | х | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | 110 | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | х |
| с | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | | x |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D. Parts XI and XII | 10- | х | |
| h | Was the organization included in consolidated, independent audited financial statements for the tax year? | 12a | 21 | |
| U | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | x |
| 13 | Is the organization a school described in section 170(b)(1)(A)(iii)? If "Yes," complete Schedule E | 13 | | x |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| • - | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | v |
| 47 | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | 47 | | x |
| 18 | column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I</i> | 17 | | <u> </u> |
| 10 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | x |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | x |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | Х |

| Form | 990 | (2019) |
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 Form 990 (2019)
 MEDICAL
 FOUNDATION
 OF
 NASHVILLE

 Part IV
 Checklist of Required Schedules (continued)
 Continued)
 Continued
 Co

| | | | Yes | No |
|-----|---|-----|-----|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| с | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 0.5 | | x |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | <u> </u> |
| a | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | OFh | | x |
| 26 | , | 25b | | - 23 |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | x |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | 20 | | |
| 21 | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | 27 | | x |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | x |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?/f | | | |
| | "Yes," complete Schedule L, Part IV | 28c | Х | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | Х | 37 |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| ~~ | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | x |
| 07 | If "Yes," complete Schedule R, Part V, line 2 | 36 | | <u> </u> |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 37 | | x |
| 20 | and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> | 31 | | - 23 |
| 38 | Note: All Form 990 filers are required to complete Schedule O | 38 | х | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | 00 | | I |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 3 | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b | | | |
| с | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | Х | |

| Form 990 | |
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| Part V | Sta |

019) MEDICAL FOUNDATION OF NASHVILLE Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | Yes | No |
|--------|--|----------|-----|------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 0 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | 37 |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b | | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | _ | | v |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| _ | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | _ | | v |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7- | | x |
| ٦ | to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year 7d | 7c | | - 23 |
| | If "Yes," indicate the number of Forms 8282 filed during the year 7d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | x |
| e f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7e 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| 9 h | If the organization received a contribution of qualined intellectual property, and the organization life room boos as required | 79 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| - | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders 11a | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| | amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| _ | organization is licensed to issue qualified health plans 13b | | | |
| | Enter the amount of reserves on hand 13c | 14- | | X |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | |
| | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? | 15 | | x |
| | If "Yes," see instructions and file Form 4720, Schedule N. | 15 | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | x |
| | If "Yes," complete Form 4720, Schedule O. | | | _ |
| | | | | |

Form **990** (2019)

| Form 990 (2 | 2019) |
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MEDICAL FOUNDATION OF NASHVILLE

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | Χ |
|----------|--|----------|----------|----------|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a | 5 | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent 1b | 5 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| | The governing body? | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | x |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | v | <u> </u> |
| | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | X | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | v | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X X | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | 10- | x | |
| 10 | in Schedule O how this was done | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | <u> </u> |
| 14 15 | Did the organization have a written document retention and destruction policy? | 14 | Λ | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| • | | 15a | х | |
| | The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization | 15a | X | <u> </u> |
| 0 | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | 100 | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed $\blacktriangleright \mathrm{TN}$ | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(| s) only | /) avail | able |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | Own website Another's website X Upon request Other (explain on Schedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, a | nd finai | ncial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| | REBECCA LESLIE - 615-712-6236 | | | |
| | 28 WHITE BRIDGE ROAD, SUITE 400, NASHVILLE, TN 37205 | | | |

| Part VII | Compensation of Officers, | Directors, | Trustees, | Key Employees, | Highest | Compensated |
|----------|---------------------------|------------|-----------|----------------|---------|-------------|
| | Employees, and Independe | ent Contra | ctors | | | |

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

т

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
|----------------------------|----------------------|--------------------------------|--|---------|--------------|---------------------------------|-----------|---------------------------------|-----------------|--------------------------|
| Name and title | Average | (do | Position (do not check more than one | | Reportable | Reportable | Estimated | | | |
| | hours per | box | box, unless person is both an officer and a director/trustee) | | compensation | compensation | amount of | | | |
| | week | | cer ar | | lirecto | Jr/trus | (iee) | from | from related | other |
| | (list any | irecto | | | | | | the | organizations | compensation |
| | hours for related | e or d | tee | | | sated | | organization (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization |
| | organizations | truste | al trus | | yee | mpen | | (** 2/1000 10100) | | and related |
| | below | Individual trustee or director | Institutional trustee | 5 | Key employee | est co oyee | er | | | organizations |
| | line) | Indivi | Instit | Officer | Keye | Highest compensated employee | Former | | | - |
| (1) ROBIN WILLIAMS, MD | 0.50 | | | | | | | | | |
| BOARD CHAIR | | X | | X | | | | 0. | 0. | 0. |
| (2) RALPH ATKINSON III, MD | 0.50 | | | | | | | | | |
| SECRETARY/TREASURER | | X | | X | | | | 0. | 0. | 0. |
| (3) MICHEL MCDONALD, MD | 0.50 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (4) CHRISTOPHER OTT, MD | 0.50 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (5) JULE WEST, MD | 0.50 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (6) JOSEPHINE NDOLO, MD | 0.50 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (7) REBECCA LESLIE, MBA | 20.00 | | | | | | | | | |
| CEO | | | | Х | | | | 0. | 0. | 58,214. |
| | | | | | | | | | | |
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| | | <u> </u> | | | | <u> </u> | | | | |
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| | | | | | | 1 | | | | - 000 (22.2 |

Form 990 (2019)

| | 1 990 (2019) MEDICAL H | | | | | | | | | 82-42 | 2375 | 528 | P | age 8 |
|-----|---|--|--------------------------------|-----------------------|---------|-------------------------|---------------------------------|--------|---|---|--------|--------------------|--|------------------|
| Pa | rt VII Section A. Officers, Directors, Trus | | ploy | ees | | | ghe | st C | | | | | | |
| | (A) Name and title | (B) Average hours per week | box | not c , unle | ss pe | ition more rson i | than is bot pr/trus | h an | (D) Reportable compensation from | (E) Reportable compensatio from related | n | an | (F) timate ount other | |
| | | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organization (W-2/1099-MIS | | fr orga and | pensa om th anizat d relat inizati | e tion ted |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | -+ | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | 0. | | 0. | 5 | <u> </u> | 14. |
| с | Subtotal Total from continuation sheets to Part VI Total (add lines 1b and 1c) | I, Section A | | | | | | | 0. | | 0. | | | $\frac{14}{0}$. |
| 2 | Total number of individuals (including but n compensation from the organization | | | | | | | no r | |),000 of reportab | - | | | 0 |
| | | | | | | | | | | | | | Yes | No |
| 3 | Did the organization list any former officer, line 1a? <i>If</i> "Yes," <i>complete Schedule J for se</i> | - | | | • | | | | ghest compensated emp | | | 3 | | X |
| 4 | For any individual listed on line 1a, is the su and related organizations greater than \$150 | | | | | | | | | | | 4 | | X |
| 5 | Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com | | | | | - | | | - | | | 5 | | X |
| Sec | tion B. Independent Contractors | | | | | | | | | | | | | |
| 1 | Complete this table for your five highest con the organization. Report compensation for t | - | - | | | | | | | | ipensa | | | |
| | (A) Name and business | address | NC | ONE | 3 | | | | (B) Description of s | services | Co | (C omper | | n |
| | | | | | | | | | | | | | | |
| | | | | | | | | _ | | | | | | |
| | | | | | | | | _ | | | | | | |
| | | | | | | | | - | | | | | | |
| 2 | Total number of independent contractors (in \$100,000 of compensation from the organiz | • | ot li | nite | d to | | se lis 0 | stec | d above) who received n | nore than | | | | |

| Pa | rt VII | | | | | | |
|---|--|---|--|-----------------------------|--|--------------------------------------|----------------------|
| | | Check if Schedule O contains a respons | e or note to any lin | e in this Part VIII | (5) | (2) | |
| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | Revenue excluded |
| Contributions, Gifts, Grants and Other Similar Amounts | b c d e f | Federated campaigns1aMembership dues1bFundraising events1cRelated organizations1dGovernment grants (contributions)1eAll other contributions, gifts, grants, and similar amounts not included above1fNoncash contributions included in lines 1a-1f1g \$ | 137,951. Business Code | 137,951. | | | 36010113 3 12 - 3 14 |
| Program Service Revenue | 2a b d e f g | All other program service revenue | | | | | |
| Other Revenue | b c 7 a b c 8 a b c 9 a b c 10 a b | Investment income (including dividends, interesting a mounts) Income from investment of tax-exempt bond Royalties Gross rents 6a Less: rental expenses 6b Rental income or (loss) 6c Net rental income or (loss) (i) Securities Gross amount from sales of assets other than inventory (i) Securities Less: cost or other basis and sales expenses 7b Gain or (loss) 7c Net gain or (loss) 7c Net gain or (loss) of Gross income from fundraising events (not including \$ of of contributions reported on line 1c). See 8 Part IV, line 18 8 Less: direct expenses 8 Net income or (loss) from gaming activities. See 9 Net income or (loss) from gaming activities. See 9 Net income or (loss) from gaming activities. See 9 Net income or (loss) from gaming activities. See 9 Net income or (loss) from gaming activities. See 9 Net income or (loss) from gaming activities. See 10 Less: cost of goods sold 10 Net income or (loss) from sales of invento | erest, and I proceeds (ii) Personal (ii) Other (ii) Other (ii) Other (ii) Other (ii) Other (iii) Othe | | | | |
| Miscellaneous Revenue | | FEE REVENUE All other revenue | Business Code 900099 | 199,660. | 199,660. | | |
| 2 | e | Total. Add lines 11a-11d | | 199,660. | | | |
| | | Total revenue See instructions | | 337,611, | 199,660. | 0. | 0. |

MEDICAL FOUNDATION OF NASHVILLE

932009 01-20-20

Form 990 (2019)

Form **990** (2019)

82 - 4237528

Page **9**

MEDICAL FOUNDATION OF NASHVILLE

| | 990 (2019) MEDICAL FOUL t IX Statement of Functional Expense | NDATION OF NA | ASHVILLE | 82-42 | 37528 Page 10 |
|----------|---|----------------------------|--|---------------------------------|-------------------------|
| | on $501(c)(3)$ and $501(c)(4)$ organizations must com | plete all columns. All oth | er organizations must co | molete column (A) | |
| Secti | On sol (c)(s) and sol (c)(4) organizations must comp | | | | |
| Do | Check if Schedule O contains a respon tot include amounts reported on lines 6b. | (A) | (B) | (C) | (D) |
| | 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | expenses | general expenses | expenses |
| • | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| - | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 58,214. | 19,788. | 19,213. | 19,213. |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | 105,784. | 69,733. | | 36,051. |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | 12,959. | 12,443. | | 516. |
| 10 | Payroll taxes | 12,311. | 6,703. | 1,400. | 4,208. |
| 11 | Fees for services (nonemployees): | | - | | |
| а | Management | | | | |
| b | Legal | | | | |
| c | Accounting | 26,829. | | 26,303. | 526. |
| d | Lobbying | | | , | |
| e | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A) amount, list line 11g expenses on Sch 0.) | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | 5,238. | 5,000. | 238. | |
| 14 | Information technology | 17,410. | 15,470. | | 1,940. |
| 15 | Royalties | | - , - | | , |
| 16 | Occupancy | 51,833. | 39,393. | 3,628. | 8,812. |
| 17 | Travel | 7,269. | 807. | 6,462. | - / - |
| 18 | Payments of travel or entertainment expenses | , | | - , - | |
| 10 | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 73. | 56. | 3. | 14. |
| 23 | Insurance | 1,783. | - • • | 1,783. | |
| 24 | Other expenses. Itemize expenses not covered | , | | , | |
| | above (List miscellaneous expenses on line 24e. If | | | | |
| | line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | |
| а | TELEPHONE | 2,043. | 1,225. | 818. | |
| a b | PAN PROGRAM EXPENSE | 1,974. | 1,974. | | |
| c | DUES | 1,060. | 360. | 700. | |
| d | PROFESSIONAL DEVELOPMEN | 719. | | 719. | |
| | All other expenses | 747. | 527. | 220. | |
| 25 | Total functional expenses. Add lines 1 through 24e | 306,246. | 173,479. | 61,487. | 71,280. |
| 25 26 | Joint costs. Complete this line only if the organization | | _, , , , , , , , , , , , , , , , , , , | | , _ , 2000 |
| 20 | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | | | | | |

Check here

if following SOP 98-2 (ASC 958-720)

| MEDICAL | FOUNDATION | OF | NASHVILLE |
|---------|------------|----|-----------|
|---------|------------|----|-----------|

82-4237528 Page 11

| | | Check if Schedule O contains a response or no | te to an | y line in this Part X | | | |
|-----------------------------|-----|--|-----------|-----------------------|---------------------------------|-----|---------------------------------|
| | | · | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 27,312. | 1 | 26,735. |
| | 2 | Savings and temporary cash investments | | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | 31,000. | 3 | 28,299. |
| | 4 | Accounts receivable, net | | | 44,198. | 4 | 58,726. |
| | 5 | Loans and other receivables from any current o | | | | | |
| | | trustee, key employee, creator or founder, subs | tantial o | contributor, or 35% | | | |
| | | controlled entity or family member of any of the | se pers | ons | | 5 | |
| | 6 | Loans and other receivables from other disqual | fied pe | rsons (as defined | | | |
| | | under section 4958(f)(1)), and persons describe | d in sec | tion 4958(c)(3)(B) | | 6 | |
| ts | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| A | 9 | Prepaid expenses and deferred charges | | | 627. | 9 | 9,177. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 4,429. 74. | | | |
| | b | Less: accumulated depreciation | 10b | 74. | 0. | 10c | 4,355. |
| | 11 | Investments - publicly traded securities | | | | 11 | |
| | 12 | Investments - other securities. See Part IV, line | 11 | | | 12 | |
| | 13 | Investments - program-related. See Part IV, line | 11 | | | 13 | |
| | 14 | Intangible assets | | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equ | | | 103,137. | 16 | 127,292. |
| | 17 | Accounts payable and accrued expenses | | | 0. | 17 | 1,198. |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | L | | 19 | |
| | 20 | Tax-exempt bond liabilities | | L | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | Part IV | of Schedule D | | 21 | |
| es | 22 | Loans and other payables to any current or form | ner offic | er, director, | | | |
| Liabilities | | trustee, key employee, creator or founder, subs | tantial o | contributor, or 35% | | | |
| iab. | | controlled entity or family member of any of the | | | | 22 | |
| | 23 | Secured mortgages and notes payable to unrel | | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelate | d third | parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, pa | | | | | |
| | | parties, and other liabilities not included on line | s 17-24) | . Complete Part X | | | 10 000 |
| | | of Schedule D | | | 27,408. | 25 | 19,000. |
| | 26 | | | | 27,408. | 26 | 20,198. |
| S | | Organizations that follow FASB ASC 958, che | eck her | | | | |
| nce | | and complete lines 27, 28, 32, and 33. | | | 15 010 | | |
| ala | 27 | Net assets without donor restrictions | | | -15,212. 90,941. | 27 | 15,504. |
| ар | 28 | Net assets with donor restrictions | | | 90,941. | 28 | 91,590. |
| 'n | | Organizations that do not follow FASB ASC 9 | 58, che | eck here 🕨 📖 | | | |
| د ۲ | | and complete lines 29 through 33. | | | | | |
| sts | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| SSE | 30 | Paid-in or capital surplus, or land, building, or ed | | | | 30 | |
| Net Assets or Fund Balances | 31 | Retained earnings, endowment, accumulated in | | | 75,729. | 31 | |
| ž | 32 | Total net assets or fund balances | | | 103,137. | 32 | <u> 107,094.</u> 127,292. |
| | 33 | Total liabilities and net assets/fund balances | | | 103,13/. | 33 | <u> </u> |

Form **990** (2019)

Form 990 (2019)
Part X Balance Sheet

| Form | 1990 (2019) MEDICAL FOUNDATION OF NASHVILLE | 82-423 | 7528 | Pa | ge 12 |
|----------|--|------------|-------------|-------|-------------------|
| Pa | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | 221 | 76 | 11. |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | $\frac{11}{46}$ |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 3 | | | <u>40.</u> 65. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 4 | | | $\frac{03}{29}$. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 5 | 7. | ,,, | 2 |
| 5 | Net unrealized gains (losses) on investments | 6 | | | |
| 6 | Donated services and use of facilities | 7 | | | |
| 7 | Investment expenses | | | | |
| 8 | Prior period adjustments | 8 | | | 0. |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | 10' | 7 0 | 94. |
| Pa | column (B)) rt XII Financial Statements and Reporting | 10 | 10 | ,,, | 7. |
| Iu | | | | | X |
| | Check if Schedule O contains a response or note to any line in this Part XII | | I | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | 103 | |
| • | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | <u>, 0</u> | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | х |
| Lu | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewe | | | | |
| | separate basis, consolidated basis, or both: | d on a | | | |
| | Separate basis, consolidated basis, or both. | | | | |
| h | Were the organization's financial statements audited by an independent accountant? | | 2b | х | |
| , D | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separa | | . 20 | | |
| | consolidated basis, or both: | 10 04313, | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| ~ | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit | | | |
| U | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sc | | . 20 | | |
| 30 | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si | | | | |
| Ja | | - | 3a | | х |
| ۲ | Act and OMB Circular A-133? If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | | . <u>3a</u> | | |
| U U | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | Зb | | |
| | ט מעמונס, פאטומוז אווץ טון סטופעעוב ט מוע עבסטוטב מוזץ גופטג נמאפון נט עוועפוטט געטו מעטונג | | Form | 990 | 0010 |
| | | | FOUL | 330 (| 2019 |

| SCHEDULE A | |
|------------|--|
|------------|--|

Department of the Treasury

Internal Revenue Service

| 1 | (Form | 990 | or | 990- | EZ) |
|---|-------|-----|----|------|-----|
| J | | 550 | U. | 550 | |

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

| OMB No. 1545-0047 |
|------------------------------|
| 2019 |
| Open to Public Inspection |

| Name of the o | organization |
|---------------|--------------|
|---------------|--------------|

| Nam | e of t | he organization | | | | | | | identification number |
|------------|--------|---|-------------------------------|----------------------------------|------------------|-----------------|-----------------|----------------|----------------------------|
| D - | | | | TION OF NASH | | | | | 2-4237528 |
| Pa | rtI | Reason for Public | Charity Status (A | All organizations must co | omplete th | is part.) Se | ee instruction | S. | |
| The | organ | ization is not a private found | | • | | , | | | |
| 1 | | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | |
| 2 | | A school described in sect | ion 170(b)(1)(A)(ii). | Attach Schedule E (Forn | n 990 or 9 | 90-EZ).) | | | |
| 3 | | A hospital or a cooperative | hospital service orga | anization described in s | ection 170 |)(b)(1)(A)(i | ii). | | |
| 4 | | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | |
| | | city, and state: | | | | | | | |
| 5 | | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in | | | | | | | bed in |
| | | section 170(b)(1)(A)(iv). (C | Complete Part II.) | | | | | | |
| 6 | | A federal, state, or local go | vernment or governn | nental unit described in | section 17 | 70(b)(1)(A) | (v). | | |
| 7 | X | An organization that norma | ally receives a substa | intial part of its support | from a gov | ernmental | unit or from f | the general | public described in |
| | | section 170(b)(1)(A)(vi). (C | omplete Part II.) | | | | | | |
| 8 | | A community trust describe | ed in section 170(b) | (1)(A)(vi). (Complete Par | t II.) | | | | |
| 9 | | An agricultural research org | ganization described | in section 170(b)(1)(A) | (ix) operate | ed in conju | inction with a | land-grant | college |
| | | or university or a non-land- | grant college of agric | ulture (see instructions) | . Enter the | name, cit | /, and state o | f the colleg | je or |
| | | university: | | | | | | | |
| 10 | | An organization that norma | ally receives: (1) more | e than 33 1/3% of its sup | oport from | contributi | ons, members | ship fees, a | and gross receipts from |
| | | activities related to its exen | npt functions - subje | ct to certain exceptions, | , and (2) no | o more tha | n 33 1/3% of | its suppor | t from gross investment |
| | | income and unrelated busin | ness taxable income | (less section 511 tax) fr | om busine | sses acqu | ired by the o | rganization | after June 30, 1975. |
| | | See section 509(a)(2). (Co | mplete Part III.) | | | | | | |
| 11 | | An organization organized | and operated exclus | ively to test for public sa | afety. See | section 50 |)9(a)(4). | | |
| 12 | | An organization organized | and operated exclus | ively for the benefit of, to | o perform | the function | ons of, or to c | arry out the | e purposes of one or |
| | | more publicly supported or | ganizations describe | ed in section 509(a)(1) o | r section | 509(a)(2). | See section | 509(a)(3). (| Check the box in |
| | | lines 12a through 12d that | describes the type o | of supporting organization | n and con | nplete line | s 12e, 12f, an | d 12g. | |
| а | | Type I. A supporting orga | anization operated, s | supervised, or controlled | by its sup | ported org | ganization(s), | typically by | / giving |
| | | the supported organization | on(s) the power to re | gularly appoint or elect | a majority | of the dire | ctors or truste | ees of the s | supporting |
| | | organization. You must o | complete Part IV, Se | ections A and B. | | | | | |
| b | | Type II. A supporting org | anization supervised | d or controlled in connec | tion with it | s support | ed organizatio | on(s), by ha | aving |
| | | control or management o | of the supporting orga | anization vested in the s | ame perso | ons that co | ontrol or mana | age the sup | oported |
| | | organization(s). You mus | | | | | | | |
| С | | Type III functionally interpretent of the second | egrated. A supporting | g organization operated | in connec | tion with, | and functiona | Illy integrat | ed with, |
| | | its supported organizatio | n(s) (see instructions | s). You must complete | Part IV, Se | ections A, | D, and E. | | |
| d | | Type III non-functionally | y integrated. A supp | oorting organization oper | rated in co | nnection v | vith its suppo | rted organ | ization(s) |
| | | that is not functionally int | tegrated. The organiz | zation generally must sa | tisfy a dist | ribution re | quirement an | d an attent | iveness |
| | | requirement (see instruct | , | • | - | | | | |
| е | | Check this box if the orga | | | | | а Туре I, Туре | e II, Type III | |
| | | functionally integrated, o | | nally integrated support | ing organi | zation. | | | [|
| | | er the number of supported of | • | | | | | | |
| g | | vide the following information i) Name of supported | n about the supporte (ii) EIN | ed organization(s). | (iv) Is the orga | nization listed | (v) Amount o | fmonotony | (vi) Amount of other |
| | (| organization | | (described on lines 1-10 | in your governi | ng document? | support (see in | , | support (see instructions) |
| | | | | above (see instructions)) | Yes | No | | , | |
| | | | | | | | | | |
| | | | | | | | | | |
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| Tota | I | | | | | | | | |

Schedule A (Form 990 or 990-EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| See | ction A. Public Support | | | | | | |
|------|--|---------------------|-----------------|---------------------|----------|----------|----------------------|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | 250,769. | 137,951. | 388,720. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | 250,769. | 137,951. | 388,720. |
| | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 8,143. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 380,577. |
| | ction B. Total Support | | | | | | · |
| | ndar year (or fiscal year beginning in) 🕨 | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Amounts from line 4 | | | | 250,769. | 137,951. | 388,720. |
| | Gross income from interest, | | | | | - | - |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| Ũ | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | 129,463. | 199,660. | 329.123. |
| 11 | Total support. Add lines 7 through 10 | | | | | | 329,123. 717,843. |
| | Gross receipts from related activities, | etc. (see instructi | ons) | | | 12 | , |
| | First five years. If the Form 990 is for | | , | rd fourth or fifth | | | |
| 10 | organization, check this box and stop | | | | | | ►X |
| Sec | ction C. Computation of Publ | | rcentage | | | | |
| | Public support percentage for 2019 (I | | | column (f)) | | 14 | % |
| | Public support percentage from 2018 | | | | | 15 | % |
| | 33 1/3% support test - 2019. If the c | | | | | | |
| | stop here. The organization qualifies | - | | | | | |
| b | 33 1/3% support test - 2018. If the c | | | | | | |
| | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances tes | | | | | | |
| | and if the organization meets the "fac | | | | | | |
| | meets the "facts-and-circumstances" | | | | - | - | |
| h | 10% -facts-and-circumstances tes | • | • | | • | | |
| | more, and if the organization meets the | - | | | | | |
| | organization meets the "facts-and-circ | | | | | | ´ ⊾ □ |
| 19 | Private foundation. If the organization | | | | | | |
| 18 | rivate iounuation. It the organizatio | IT UIU HOL CHECK A | | oa, 100, 17a, 01 17 | | | s ▶∟ |

Schedule A (Form 990 or 990-EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|------|--|---------------------|-----------------------|------------------------|-----------------------|------------------|---------------------|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| t | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | | | | | | |
| | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| | First five years. If the Form 990 is for | the organization' | 's first. second. thi | rd. fourth. or fifth t | tax vear as a section | n 501(c)(3) orga | nization. |
| | ale a studiete le sur an al adam de sur | U U | | | | | |
| Se | ction C. Computation of Publi | | | | | | |
| 15 | Public support percentage for 2019 (l | ne 8, column (f), / | divided by line 13, | column (f)) | | 15 | % |
| 16 | Public support percentage from 2018 | Schedule A, Parl | t III, line 15 | | | 16 | % |
| | ction D. Computation of Invest | | | | | | |
| 17 | Investment income percentage for 20 | 19 (line 10c, colu | mn (f), divided by I | ine 13, column (f)) | | 17 | % |
| 18 | Investment income percentage from 2 | 2018 Schedule A, | Part III, line 17 | | | 18 | % |
| | 33 1/3% support tests - 2019. If the | | | | | | |
| | more than 33 1/3%, check this box ar | | | | | | |
| k | 33 1/3% support tests - 2018. If the | | | | | | |
| - | line 18 is not more than 33 1/3%, che | • | | | | | · |
| 20 | Private foundation. If the organization | | | | | | |
| | 23 09-25-19 | | , · - | . , | | | 990 or 990-EZ) 2019 |

Schedule A (Form 990 or 990-EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE

Yes

No

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If* "Yes," *answer* (*b*) *and* (*c*) *below.*
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If* "Yes," *describe in* **Part VI** *when and how the organization made the determination.*
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked 12a or 12b in Part I, answer (b) and (c) below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990 or 990-EZ).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "*Yes*," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1 2 3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c 10a

10b

Schedule A (Form 990 or 990-EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE Part IV Supporting Organizations (continued)

| | | | Yes | No |
|-----|--|----------|-----|----|
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | ction C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | ction D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| | ction E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions) | • | | |
| a | | | | |
| b | | | , | |
| c | | truction | | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | 0- | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| α | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | 0L | | |
| ~ | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | | 0- | | |
| L | trustees of each of the supported organizations? <i>Provide details in</i> Part VI. | 3a | | |
| Ø | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | 0L | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

Schedule A (Form 990 or 990 EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - A | djusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|-------------------|--|--------------|----------------------------|--------------------------------|
| 1 Net sho | rt-term capital gain | 1 | | |
| 2 Recover | ries of prior-year distributions | 2 | | |
| 3 Other gr | ross income (see instructions) | 3 | | |
| 4 Add line | es 1 through 3. | 4 | | |
| 5 Deprecia | ation and depletion | 5 | | |
| 6 Portion | of operating expenses paid or incurred for production or | | | |
| collectio | on of gross income or for management, conservation, or | | | |
| mainten | ance of property held for production of income (see instructions) | 6 | | |
| 7 Other ex | kpenses (see instructions) | 7 | | |
| 8 Adjuste | d Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Section B - M | linimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 Aggrega | ate fair market value of all non-exempt-use assets (see | | | |
| instructi | ons for short tax year or assets held for part of year): | | | |
| a Average | e monthly value of securities | 1a | | |
| b Average | e monthly cash balances | 1b | | |
| c Fair mar | ket value of other non-exempt-use assets | 1c | | |
| d Total (ad | dd lines 1a, 1b, and 1c) | 1d | | |
| e Discour | nt claimed for blockage or other | | | |
| factors (| (explain in detail in Part VI): | | | |
| 2 Acquisit | ion indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 Subtract | t line 2 from line 1d. | 3 | | |
| 4 Cash de | eemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| see instr | ructions). | 4 | | |
| 5 Net valu | e of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply | line 5 by .035. | 6 | | |
| 7 Recover | ries of prior-year distributions | 7 | | |
| 8 Minimu | m Asset Amount (add line 7 to line 6) | 8 | | |
| Section C - D | istributable Amount | | | Current Year |
| 1 Adjusted | d net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 Enter 85 | 5% of line 1. | 2 | | |
| 3 Minimur | n asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 Enter gr | eater of line 2 or line 3. | 4 | | |
| 5 Income | tax imposed in prior year | 5 | | |
| 6 Distribu | Itable Amount. Subtract line 5 from line 4, unless subject to | | | |
| emerger | ncy temporary reduction (see instructions). | 6 | | |
| 7 Cł | heck here if the current year is the organization's first as a non-functiona | ally integra | ted Type III supporting or | ganization (see |

instructions).

Schedule A (Form 990 or 990 EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE

| Fai | V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | anizations (continued) | |
|-------|---|------------------------------|--|---|
| Secti | on D - Distributions | | | Current Year |
| _1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | ot purposes of supported | | |
| | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizatior | าร | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which the | | | |
| | (provide details in Part VI). See instructions. | | | |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 | Distributable amount for 2019 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2019 (reason- | | | |
| | able cause required- explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2019 | | | |
| а | From 2014 | | | |
| b | From 2015 | | | |
| с | From 2016 | | | |
| d | From 2017 | | | |
| е | From 2018 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2019 distributable amount | | | |
| i | Carryover from 2014 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2019 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2019 distributable amount | | | |
| с | Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 | Remaining underdistributions for years prior to 2019, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| а | Excess from 2015 | | | |
| | Excess from 2016 | | | |
| | Excess from 2017 | | | |
| | Excess from 2018 | | | |
| | Excess from 2019 | | | |

| Schedule A | (Form 990 or 990-EZ) 201 | 9 MEDICAL | FOUNDATION | OF NASHV | ILLE | 82-4237528 | Page 8 |
|------------|--|--|--|---|---|---|---------------|
| Part VI | Supplemental Info Part IV, Section A, lines line 1; Part IV, Section D, Section D, lines 5, 6, and (See instructions.) | rmation. Provide 1, 2, 3b, 3c, 4b, 4c , lines 2 and 3; Par | e the explanations rec , 5a, 6, 9a, 9b, 9c, 11a t IV, Section E, lines 1 | uired by Part II, lii a, 11b, and 11c; F c, 2a, 2b, 3a, and | ne 10; Part II, line 17a or Part IV, Section B, lines 1 3b; Part V, line 1; Part V, | 17b; Part III, line 12; and 2; Part IV, Section , Section B, line 1e; Pai | C, |
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SCHEDULE D

Department of the Treasury Internal Revenue Service

(Form 990)

932051 10-02-19

Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.



| Name of the organization | | Name | of the | organization |
|--------------------------|--|------|--------|--------------|
|--------------------------|--|------|--------|--------------|

MEDICAL FOUNDATION OF NASHVILLE

| Employer | identification | number |
|----------|----------------|--------|
| 8 | 2-423752 | 28 |

| Pai | | | Similar Funds or | Accounts. Complete if the |
|-----|---|-----------------------------|-------------------------|-----------------------------------|
| | organization answered "Yes" on Form 990, Part IV, line | e 6. (a) Donor advise | d funds | (b) Funds and other accounts |
| 1 | Total number at end of year | ., | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | vriting that the assets h | eld in donor advised f | unds |
| • | are the organization's property, subject to the organization's e | - | | |
| 6 | Did the organization inform all grantees, donors, and donor ac | | | |
| • | for charitable purposes and not for the benefit of the donor or | | | |
| | impermissible private benefit? | | • | |
| Pa | t II Conservation Easements. Complete if the orga | anization answered "Ye | s" on Form 990. Part | |
| 1 | Purpose(s) of conservation easements held by the organization | | | |
| • | Preservation of land for public use (for example, recreat | | | storically important land area |
| | Protection of natural habitat | | 7 | ertified historic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifie | ed conservation contrib | ution in the form of a | conservation easement on the last |
| - | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | |
| | Total acreage restricted by conservation easements | | | |
| c | Number of conservation easements on a certified historic stru | | | |
| | Number of conservation easements included in (c) acquired a | | | |
| | listed in the National Register | | | 2d |
| 3 | Number of conservation easements modified, transferred, rele | | | |
| • | year > | galeriea, er | | |
| 4 | Number of states where property subject to conservation eas | ement is located | | |
| 5 | Does the organization have a written policy regarding the period | | tion, handling of | |
| | violations, and enforcement of the conservation easements it | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | | | |
| | | 5 , | 5 | 5, |
| 7 | Amount of expenses incurred in monitoring, inspecting, handl | ling of violations, and e | forcing conservation | easements during the year |
| | ▶\$ | | Ū | |
| 8 | Does each conservation easement reported on line 2(d) above | e satisfy the requiremer | ts of section 170(h)(4 | l)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation | | | |
| | balance sheet, and include, if applicable, the text of the footne | ote to the organization' | s financial statements | that describes the |
| | organization's accounting for conservation easements. | - | | |
| Pai | t III Organizations Maintaining Collections of | Art, Historical Tr | easures, or Othe | er Similar Assets. |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | | |
| 1a | If the organization elected, as permitted under FASB ASC 958 | 8, not to report in its rev | enue statement and | balance sheet works |
| | of art, historical treasures, or other similar assets held for public | lic exhibition, educatior | , or research in furthe | erance of public |
| | service, provide in Part XIII the text of the footnote to its finan | cial statements that de | scribes these items. | |
| b | If the organization elected, as permitted under FASB ASC 958 | 8, to report in its revenu | e statement and bala | nce sheet works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, o | r research in furthera | nce of public service, |
| | provide the following amounts relating to these items: | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | ► \$ |
| | | | | |
| 2 | If the organization received or held works of art, historical trea | | | |
| | the following amounts required to be reported under FASB AS | SC 958 relating to these | e items: | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | ► \$ |
| | Assets included in Form 990, Part X | | | ► \$ |
| | For Paperwork Reduction Act Notice, see the Instructions | | | Schedule D (Form 990) 2019 |

| Part IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII | Sche | | FOUNDATIC | | | | | | | | B Page 2 |
|---|------|---|-----------------------|-----------------|----------------|----------------|--------------|-----------|--------------|-------------------|-----------------|
| collecton terms (check all that apply): d Loan or exchange program a Public exhibition e Other | Par | t III Organizations Maintaining C | Collections of A | rt, His | torical Tr | easures, | or Othe | r Simila | ar Asse | ts (contin | ued) |
| a Public exhibition b Scholarly research b Scholarly research c Previde a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. c During the year, dd the organization's collections of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization answered "Yes" on Form 980, Part IV, line 90, Part X, line 21. Ta is the organization and the treatment and the organization answered "Yes" on Form 980, Part IV, line 91, Part X, line 21. Ta is the organization and or other intermediary for contributions or other assets not included on Form 980, Part X, line 21. Ta is the organization and the explanation and the organization | 3 | | ion, and other recor | ds, chec | k any of the | following that | at make si | gnificant | use of its | | |
| b Scholarly research e Other | | | | | | | | | | | |
| c Preservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. 5 During the year, did the organization's collections of art, historical treasures, or other similar assets 1 be sold to raise funds rather than to be maintained as part of the organization answered "Yes" on Form 980, Part IV, line 9, or reported an amount on Form 980, Part X, line 21. 1 Is the organization an agent, fustee, custodian or other intermediary for contributions or other assets not included on Form 980, Part X, line 21. 1 Is the organization angent, fustee, custodian or other intermediary for contributions or other assets not included on Form 980, Part X, line 21. 1 Is the organization include an amount on Form 990, Part X, line 21, for secrew or custodial account flability? 2 Both organization include an amount on Form 990, Part X, line 21, for secrew or custodial account flability? 2 Dating balance Internet in the organization maxwed "Yes" on Form 990, Part X, line 10. 2 Both organization include an amount on Form 990, Part X, line 21, for secrew or custodial account flability? Yes 2 Dot the organization include an amount on Form 990, Part X, line 21, for secrew or custodial account flability? Yes 3 Dating balance (a) Current year (b) Prior year (c) Two years back | а | | • | | | | | | | | |
| Provide a description of the "ganization's collectors and explain how they further the organization's exempt yuppes in Part XIII. During the year, did the organization's collectors? Part W Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or resported an amount on Form 990, Part X, line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X2 Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X2 Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X2 Is diations during the year Is diations Is diation Is diations Is diation Is Is diatin Is diation Is diation Is diatin Is | b | | • | e 📖 | Other | | | | | | |
| Contrigution of the argenization solicit or receive donations of art, historical treasures, or other similar assets to be solit to raise funds rather than to be maintained as part of the organization's collection? Part V Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part V, line 9, or reported an amount on Form 990, Part X, line 21. Is the organization an agent, furstee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Ves No If 'Yes,' explain the arrangement in Part XIII and complete the following table: | С | C C | | | | | | | | | |
| to be odd to raise funds rather than to be maintained as part of the organization's collection? Yes No. Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part W, line 9, or reported an amount on Form 900, Part X, line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 900, Part X, line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 900, Part X, line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 900, Part X, line 21. (or escrow or custodial account lability? It is the organization include an amount on Form 900, Part X, line 21. (or escrow or custodial account lability? It is the organization include an amount on Form 900, Part X, line 21. (or escrow or custodial account lability? It is the organization include an amount on Form 900, Part X, line 21. (or escrow or custodial account lability? It is the organization include an amount on Form 900, Part X, line 21. (or escrew or custodial account lability? It is the organization include an amount on Form 900, Part X, line 21. (or escrew or custodial account lability? It is the organization include an amount on Form 900, Part X, line 21. (or escrew or custodial account lability? Part V Endowment Funds. Complete if the organization answered 'Yes' on Form 900, Part IV, line 10. It is the organization as the organization answered 'Yes' on Form 900, Part IV, line 10. Part V Endof year balance It is the organization | 4 | | | | | | | | | | |
| Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Ta Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X (line 21. Ives No b If 'ves,' explain the arrangement in Part XIII and complete the following table: Ives No c Beginning balance Io Io Io d Additions during the year Io Io Io Io e Beginning balance Io Io </td <td>5</td> <td></td> <td></td> <td>,</td> <td></td> <td>,</td> <td></td> <td></td> <td></td> <td>7</td> <td></td> | 5 | | | , | | , | | | | 7 | |
| reported an amount on Form 990, Part X, line 21. Ta is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21, for escrew or custodial account liability? C Beginning balance 1c Additions during the year 1e 2 Did the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? Yes No If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. Part V Endowment Funds. Complete if the organization has been provided on Part XIII. Part V Endowment Funds. Complete if the organization asswered "Ves" on Form 990, Part X, line 10. Ta Beginning of year balance (a) Current year b Contributions (b) Prior year To Notions (b) Prior year C Other expenditures for facilities (b) Prior year (c) Two years back (d) Three years back a d organas (c) Two years back (d) Three years back C Other expenditures for facilities (c) Two years back (d) Three years back a d organas (d) Current year end balance (line 1g, column (a) held as: a Board designated or quasi-indownment > % C Term endowment funds not in the possession of the organization that are held and administered for the organizatio | Des | | | | | | | | | | No No |
| 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No b If 'Yes,'' explain the arrangement in Part XIII and complete the following table: | Par | | | lete if the | e organizatio | n answered | "Yes" on I | Form 990 | , Part IV, | line 9, or | |
| on Form 590, Part X? Yes No b If "Yes," explain the arrangement in Part XIII and complete the following table: Amount c Beginning balance 1d d Additions during the year 1d e Distributions during the year 1d a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part W, line 10. Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part W, line 10. In the years back (e) Four years back (f) Three years back | 12 | | | diany for | contribution | s or other as | seats not i | ncluded | | | |
| b If "Yes," explain the arrangement in Part XII and complete the following table: | Ia | | | | | | | | | Ves | |
| c Beginning balance Id d Additions during the year Id e Distributions during the year Id f Ending balance If a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Ves No b If 'Yes,'' explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Image: Check here if the organization answered 'Yes'' on Form 990, Part IV, line 10. Part V Endowment Funds. Complete if the organization answered 'Yes'' on Form 990, Part IV, line 10. Image: Check here if the explanation has been provided on Part XIII. a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back in the provided on part XIII. Image: Check here if the explanation has been provided on Part XIII. a Beginning of year balance (a) Current year on balance if (b) Prior year (c) Two years back (d) Three years back if (e) Four years back if (a) Three years back if (e) Four years back if (f) Three years back if (f) Four years back if (f) | h | | | | | | | | ······ ـــــ | 163 | |
| c Beginning balance id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id id | 5 | | and complete the h | Showing | labie. | | | | | Amount | |
| d Additions during the year 1d e Distributions during the year 1d f Ending balance 1t 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Image: transport of the organization has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back b Contributions (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back a Grants or scholarships 1 1 1 1 1 g End of year balance 1 1 1 1 1 g End of year balance 1 1 1 1 1 g End of year balance 1 1 1 1 1 g End of year balance 1 1 1 1 1 g End of year balance 1 1 1 1 1 1 g End of year balance 1 9 1 | ~ | Beginning balance | | | | | | 10 | | Amount | |
| e Distributions during the year 1e f Ending balance 1f 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. Image: Contributions (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance (a) Current year (c) Two years back (d) Three years back (e) Four years back b Contributions (d) Current year (e) Prior year (c) Two years back (e) Four years back a Beginning of year balance (d) Current year (e) Two years back (f) Three years back (e) Four years back b Contributions (d) Current year (e) Two years back (f) Three years back (e) Four years back c Not westment enamings, gains, and losses (d) Current year (e) Two years back (f) Three years back (e) Four years back c Not westment endowment > (f) Administrative expenses (f) Administrative expenses (f) Administrative expenses (f) Administrative expenses (f) Four years g | | | | | | | | | | | |
| f Ending balance | | | | | | | | | | | |
| 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? | | | | | | | | | | | |
| b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back b Contributions (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back c Net investment earnings, gains, and losses (a) Current year (b) Prior year (c) Two years back (e) Four years back d Other expenditures for facilities (a) Current year end balance (a) Current year (b) Prior year g End of year balance (b) Prior year (c) Two years back (e) Four years back g End of year balance (b) Prior year (c) Two years back (e) Four years back g End of year balance (c) Prior year (c) Two years back (e) Four years back g End of year balance (c) Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: (c) Four years back (c) Four years back g End of year balance | | | | | | | | | | Ves | No |
| Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 5 Contributions (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 6 Cher expenditures for facilities (a) Current year (b) Prior year (c) Two years back (d) Three years back 6 Cher expenditures for facilities (a) Current year end balance (iin and programs (c) Two years back (c) Two years back (d) Three years back 6 Cher expenditures for facilities (a) Column (a) held as: 7 Board designated or quasi-endowment ▶ | | | | | | | | | | | |
| Ia Beginning of year balance (a) Current year (b) Prior year (c) Two years back (c) face the organizatio | | | | | | | | | | | |
| 1a Beginning of year balance Image: Second Se | | | | | | | | | ears back | (e) Four | vears back |
| b Contributions | 1a | Beginning of year balance | (u) ourione your | (| nor your | (0) | io such (| uj | ouro suon | (0) - 0 a | jouro suori |
| c Net investment earnings, gains, and losses | | | | | | | | | | | |
| d Grants or scholarships | | | | | | | | | | | |
| e Other expenditures for facilities and programs | | | | | | | | | | | |
| and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶ % b Permanent endowment ▶ % c Term endowment ▶ % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment ▶ % (i) Unrelated organizations (ii) Related organizations (iii) Related organization's endowment funds. Part VI Land, Description of property (a) Cost or other b b Buildings | | | | | | | | | | | |
| f Administrative expenses | U | | | | | | | | | | |
| g End of year balance | f | | | | | | | | | | |
| 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶% b Permanent endowment ▶% c Term endowment ▶% The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations (ii) Related organizations (ii) Related organizations (iii) Related organizations 3a(i) 3a(i) 3b | | | | | | | | | | | |
| a Board designated or quasi-endowment ▶% b Permanent endowment ▶% c Term endowment ▶% c Term endowment ▶% c Term endowment ▶% f The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations (ii) Related organizations (iii) Related organizations (iii) Related organizations (iii) Related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. 1a Land | - | | | l ce (line 1 | a column (s |)) held as: | | | | | |
| b Permanent endowment ▶ % c Term endowment ▶ % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: | | | font your ond balan | | 9, 00101111 (0 | () Hold 40. | | | | | |
| c Term endowment ▶ % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: | | | % | /0 | | | | | | | |
| The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations (ii) Related organizations (iii) Related organizations (ii) Related organizations (iii) Related organizations (iiii) Related organizations (iiii) Related organizations (iiii) Related organizations (iii) Related organizations (iiii) Related organizations (iiii) Related organizations (iii) Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. (c) Accumulated depreciation (d) Book value (d) Book value (d) Book value (e) Cost or other (f) Book value (g) Cost or other (g) Cost or other (h) Cost or other (h) Cost or other (h) Book value (h) Book value (h) Book value | | | | | | | | | | | |
| 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: Yes No (i) Unrelated organizations 3a(i) (ii) Related organizations 3a(ii) b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. 0 Description of property (a) Cost or other basis (other) (c) Accumulated depreciation 1a Land | • | | | | | | | | | | |
| by: (i) Unrelated organizations (ii) Related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment e Other (b) Cher | 3a | | | zation th | at are held a | nd administe | ered for th | e organiz | ation | | |
| (i) Unrelated organizations 3a(i) 3a(i) (ii) Related organizations 3a(ii) 3a(ii) b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. 3b 3b Part VI Land, Buildings, and Equipment. 3b 3b Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. (d) Book value Description of property (a) Cost or other (b) Cost or other (c) Accumulated b Buildings 5a(i) 5a(i) 5a(i) c Leasehold improvements 4,429. 74. 4,355. e Other 0 0 0 | | | j | | | | | 3 | | Γ | Yes No |
| (ii) Related organizations 3a(ii) b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. 3b Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (d) Book value 1a Land | | - | | | | | | | | 3a(i) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (c) Accumulated depreciation 1a Land Land | | | | | | | | | | | |
| 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land | b | If "Yes" on line 3a(ii), are the related organiza | ations listed as requ | ired on S | Schedule R? | | | | | | |
| Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land | | | | | | | | | | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land | Par | | | | | | | | | | |
| basis (investment) basis (other) depreciation 1a Land | | | | 0, Part I | V, line 11a. S | See Form 990 |), Part X, I | ine 10. | | | |
| 1a Land | | Description of property | | | . , | | | | d | (d) Bool | value |
| b Buildings | 1a | Land | , , | | | - | | | | | |
| c Leasehold improvements 4,429. 74. 4,355. e Other 1.055 | | | | | | | | | | | |
| d Equipment 4,429. 74. 4,355. e Other 1.055 | | | | | | | | | | | |
| e Other | | | | | | 4,429. | | r | 74. | 4 | 4,355. |
| | | | | | | | | | | | |
| | | | | t X, colur | nn (B), line 1 | 0c.) | <u></u> | <u></u> | | | <u>4,355</u> . |

Schedule D (Form 990) 2019

| Schedule D | (Form 990) | 2019 | MEDICAL | FOUNDATION | OF | NASHVILLE |
|------------|------------|-----------|----------------|------------|----|-----------|
| Part VII | Investm | nents - O | ther Securitie | es. | | |

| Complete if the organization answered "Yes | | | |
|--|------------------------------|---|------------------------|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end | d-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | • | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes | | e 11c. See Form 990, Part X, line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | d-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) 🕨 | • | | |
| Part IX Other Assets. | | | |
| Complete if the organization answered "Yes | " on Form 990, Part IV, line | e 11d. See Form 990, Part X, line 15. | |
| (a |) Description | | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) li | ne 15.) | | |
| Part X Other Liabilities. | | | |
| Complete if the organization answered "Yes | " on Form 990, Part IV, line | e 11e or 11f. See Form 990, Part X, line 25 | |
| 1.(a) Description of liability | | | (b) Book value |
| (1) Federal income taxes | | | |
| (2) DUE TO NASHVILLE ACADEMY | OF | | |
| (3) MEDICINE | | | 19,000. |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (8) | | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

Schedule D (Form 990) 2019

19,000.

| Sche | dule D (Form 990) 2019 MEDICAL FOUNDATION OF NA | ASHVILLE | 82- | 4237528 Page 4 |
|---|---|---|-----------------|---|
| Pa | t XI Reconciliation of Revenue per Audited Financial Stat | ements With Rev | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line | e 12a. | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 2,304,953. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| а | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b 1,9 | 967,342. | |
| с | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| е | Add lines 2a through 2d | | 2e | 1,967,342. |
| 3 | Subtract line 2e from line 1 | | 3 | 337,611. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| с | Add lines 4a and 4b | | | 0. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 | 337,611. |
| - | | | | |
| Pa | rt XII Reconciliation of Expenses per Audited Financial Sta | tements With Ex | | |
| Pa | Tt XII Reconciliation of Expenses per Audited Financial State Complete if the organization answered "Yes" on Form 990, Part IV, line | tements With Ex e 12a. | penses per Retu | ırn. |
| Pa 1 | rt XII Reconciliation of Expenses per Audited Financial Sta | tements With Ex e 12a. | penses per Retu | |
| | Tt XII Reconciliation of Expenses per Audited Financial State Complete if the organization answered "Yes" on Form 990, Part IV, line | tements With Ex 212a. | penses per Retu | ırn. |
| 1 | Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements | 12a. | penses per Retu | ırn. |
| 1 2 | Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: | 12a. 2 12a. | penses per Retu | ırn. |
| 1 2 a | Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities | 2a 1, 2 2b 2b | penses per Retu | ırn. |
| 1 2 a b | Image: State of the state | 2a 1 , 9 2a 1 , 9 2b 2c | penses per Retu | ırn. 2,273,588. |
| 1 2 a b c | Image: State of the state | 2a 1, 9 2b 2c 2d 2d | 2e | ırn. 2,273,588. 1,967,342. |
| 1 2 b c d | Image: State of the state | 2a 1, 9 2b 2c 2c 2d | 2e | ırn. 2,273,588. |
| 1 2 b c d e | Image: Second state in the second s | 2a 1, 9 2b 2c 2c 2d | 2e | ırn. 2,273,588. 1,967,342. |
| 1 2 b c d 8 3 | t XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 | 2a 1,9 2b 2c 2d 2d | 2e | ırn. 2,273,588. 1,967,342. |
| 1 2 b c d e 3 4 | T XII Reconciliation of Expenses per Audited Financial Sta Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: | 2a 1, 9 2a 1, 9 2b 2c 2d 2d | 2e | ırn. 2,273,588. 1,967,342. |
| 1 2 b c d 8 3 4 a | Image: Second state in the second state is the second state in the second state is the second state in the second state is the second state in the second state is the second s | 2a 1, 9 2b 2b 2c 2d 2d 4a 4b 4b | 2e 3 | rn. 2,273,588. 1,967,342. 306,246. 0. |
| 1 2 3 4 5 | It XII Reconciliation of Expenses per Audited Financial State Complete if the organization answered "Yes" on Form 990, Part IV, line Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) | 2a 1,9 2b 2b 2c 2d 2d 2d 4a 4b | 2e 3 4c | ırn. 2,273,588. 1,967,342. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| SCHEDULE L | т | ransaction | ıs V | Vith | Inte | rested | Ρ | ersons | | | 0 | ИВ No. | 1545-0 | 047 | | | |
|--|-----------------|---|---------|-------------------|-------------|-----------------------------|-------|--------------------|--------|----------|-------------------------|------------------|-----------|---------|--|--|--|
| (Form 990 or 990-EZ) | complete if th | ne organization an | | | | | | | 26, 27 | , 28a, | | 20 | 10 | ג | | | |
| | | 28b, or 28c, ► Δ+te | | | | t V, line 38a orm 990-E2 | | 40b. | | | | pen T | | - | | | |
| Department of the Treasury Internal Revenue Service | ► Go | to www.irs.gov/Fe | | | | | | est information. | | | | spect | | JIC | | | |
| Name of the organization | | | | | | | | | Em | ployer | ident | ificati | ion ni | umber | | | |
| | | FOUNDATIC | | | | | | | | | 237528 | | | | | | |
| | | ctions (section 5 | | | | | | | | | | | | | | | |
| Complete if the c | | answered "Yes" on b) Relationship bet | | | | e 25a or 25t | o, or | Form 990-EZ, P | art V, | line 40 | Db. | (4) | Corr | ected? | | | |
| (a) Name of disqualified p | person | person and o | | | lineu | (c | c) De | escription of tran | sactio | n | | | es | No | | | |
| | | | | | | | | | | | | | | | | | |
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| 2 Enter the amount of tax i | incurred by th | ne organization mai | nagers | or dise | qualified | persons du | ring | the year under | | | | | | | | | |
| section 4958 | | - | | | | | | | | ▶ \$ | | | | | | | |
| 3 Enter the amount of tax, | if any, on line | e 2, above, reimburg | sed by | the or | rganizatio | on | | | | ▶ \$ | | | | | | | |
| Part II Loans to and | d/or From | Interested Per | sons | | | | | | | | | | | | | | |
| | | answered "Yes" on | | | 7 Part V | line 38a or I | Forn | n 990. Part IV lir | ne 26. | or if th | ne ora: | nizati | on | | | | |
| • | • | 990, Part X, line 5, | | | -, • a.c •, | | | | 10 20, | 01 11 11 | le erge | an neac | 011 | | | | |
| (a) Name of | (b) Relations | hip (c) Purpose | (d) La | an to or n the | (0) | Original | (f |) Balance due | |) In | (h) Ap by bo | provec ard or | (i) V | Vritten | | | |
| interested person | with organizat | tion of loan | | ization? | princip | al amount | | | defa | ault? | cómmittee? | | agreement | | | | |
| | | | То | From | | | | | Yes | No | Yes | No | Yes | No | | | |
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| Total | | . | <u></u> | | | 🕨 \$ | | | | | | | | | | | |
| | | Benefiting Inte | | | | | | | | | | | | | | | |
| (a) Name of interested in | - | answered "Yes" on | | | | e 27. Amount of | | (d) Type | of | | - 10 |) Purp | 0000 | ,f | | | |
| (a) Name of Interested (| person | (b) Relationship interested per the organiz | son an | | | ssistance | | assistan | | | | assist | | Л | | | |
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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2019 MEDICAL FOUNDATION OF NASHVILLE

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sha organiz rever | aring of zation's nues? |
|-------------------------------|---|---------------------------|--------------------------------|-----------------------------|-------------------------------|
| | | | | Yes | No |
| ROBIN WILLIAMS, MD | BOARD MEMBER OF NAS | 0. | IN 2019, TH | [| Х |
| REBECCA LESLIE | CEO OF NASHVILLE AC | 0. | IN 2019, RE | | Х |
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Part V Supplemental Information.

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: ROBIN WILLIAMS, MD

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

BOARD MEMBER OF NASHVILLE ACADEMY OF MEDICINE

(D) DESCRIPTION OF TRANSACTION: IN 2019, THE BOARD CHAIR, ROBIN

WILLIAMS, MD SERVED AS PRESIDENT-ELECT ON THE NASHVILLE ACADEMY OF

MEDICINE BOARD. THE NASHVILLE ACADEMY OF MEDICINE PROVIDES PROFESSIONAL

SERVICES AND STAFF TIME TO THE MEDICAL FOUNDATION OF NASHVILLE. WILLIAMS

DID NOT HAVE CONTROL OVER THE NASHVILLE ACADEMY OF MEDICINE BOARD AS

THERE WERE NINE OTHER BOARD MEMBERS.

(A) NAME OF PERSON: REBECCA LESLIE

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

CEO OF NASHVILLE ACADEMY OF MEDICINE

(D) DESCRIPTION OF TRANSACTION: IN 2019, REBECCA LESLIE SERVED AS THE

CEO FOR BOTH MEDICAL FOUNDATION OF NASHVILLE AND THE NASHVILLE ACADEMY OF MEDICINE.

SCHEDULE O (Form 990 or 990-EZ)

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information.



MEDICAL FOUNDATION OF NASHVILLE

82-4237528

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PROMOTING HEALTHY LIFESTYLES, CHAMPIONING HEALTH AND MEDICAL EDUCATION,

AND COOPERATING WITH OTHER CHARITABLE ENTITIES TO WORK TOWARDS A

HEALTHIER NASHVILLE.

COORDINATED CHARITY CARE - PROJECT ACCESS NASHVILLE SPECIALTY CARE, A PROGRAM UNDER THE LEADERSHIP OF THE NASHVILLE ACADEMY OF MEDICINE AND THE MEDICAL FOUNDATION OF NASHVILLE, PROVIDES A COORDINATED SYSTEM OF CARE TO LOW-INCOME, UNINSURED RESIDENTS OF MIDDLE TENNESSEE COUNTIES THROUGH OUR PARTNERSHIP WITH THE METRO NASHVILLE HEALTH DEPARTMENT AND THE SAFETY NET CONSORTIUM OF MIDDLE TENNESSEE. WEBSITE IS WWW.PROJECTACCESSNASHVILLE.COM.

PUBLIC HEALTH EDUCATION - INCLUDES EDUCATION AND OUTREACH TO PHYSICIANS, PATIENTS, AND THE COMMUNITY AT LARGE ON HEALTH TOPICS. MEDICAL FOUNDATION OF NASHVILLE CONDUCTS THIS ACTIVITY USING A VARIETY OF METHODS, SUCH AS IN-PERSON SEMINARS, FLYERS, SOCIAL MEDIA, AND ONE-ON-ONE INTERACTION WITH INDIVIDUALS.

FORM 990, PART I, LINE 1 CONTINUED.

EDUCATION FOR PHYSICIANS AND PHYSICIANS IN TRAINING - THE MEDICAL

FOUNDATION OF NASHVILLE COORDINATES EDUCATIONAL OPPORTUNITIES FOR

PHYSICIANS AND PHYSICIANS IN TRAINING IN THE FORM OF CONTINUING MEDICAL

EDUCATION COURSES, LEADERSHIP TRAINING, AND OTHER SEMINARS

SUPPLEMENTING THE TRADITIONAL PHYSICIAN EDUCATION PROVIDED BY MEDICAL

SCHOOLS ON TOPICS SUCH AS FINANCIAL PLANNING, BUSINESS AND MEDICINE,

COLLABORATION WITH OTHER PARTNERS WITH EXPERTISE IN THE FIELD OF STUDY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

PLANNED, PARTICIPATED IN, AND/OR SUPPORTED NINE EDUCATIONAL EVENTS IN

MIDDLE TENNESSEE FOR PHYSICIANS AND/OR PHYSICIANS IN TRAINING IN 2019.

PUBLIC HEALTH EDUCATION: PUBLIC HEALTH EDUCATION WAS CONDUCTED IN MIDDLE TENNESSEE TO FURTHER THE EXEMPT PURPOSES BY PROVIDING EDUCATION TO THE COMMUNITY ON VARIOUS HEALTH TOPICS WITH THE GOAL OF EMPOWERING THE COMMUNITY TO MAKE HEALTHIER CHOICES TOWARDS INCREASINGLY HEALTHY LIFESTYLES. IN 2019, OVER 4,339 HEALTH OUTREACH ENGAGEMENTS WERE MADE BY THE MEDICAL FOUNDATION OF NASHVILLE TO PROMOTE HEALTH IN OUR COMMUNITY. THESE INCLUDE EVENTS, SUCH AS HEALTH FAIRS, AND COMMUNICATION WITH INDIVIDUAL PATIENTS AND COMMUNITY MEMBERS AROUND PUBLIC HEALTH TOPICS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE AUDITED FINANCIALS WERE PRESENTED TO THE FULL BOARD IN PERSON. THE ACCOMPANYING 990 WAS DISTRIBUTED TO THE FULL BOARD ELECTRONICALLY BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE BOARD IS REQUIRED TO SIGN CONFLICT OF INTEREST STATEMENTS AT THE

BEGINNING OF EACH FISCAL YEAR AND ANY QUESTIONS/ISSUES ARE BROUGHT BEFORE

THE BOARD AND ADDRESSED.

FORM 990, PART VI, SECTION B, LINE 15:

THE CEO IS AN EMPLOYEE OF THE NASHVILLE ACADEMY OF MEDICINE. THE NASHVILLE ACADEMY BOARD ACTS AS AN INDEPENDENT BODY TO REVIEW COMPARABILITY DATA AND SUBSTANTIATES THEIR DELIBERATIONS REGARDING DECISIONS FOR COMPENSATION OF THE EXECUTIVE DIRECTOR AND OTHER KEY EMPLOYEES. BEGINNING IN FALL OF 2019, THE CHAIR AND TREASURER OF THE MEDICAL FOUNDATION OF NASHVILLE WERE INVITED TO THESE DELIBERATIONS WITH THE NAM EXECUTIVE COMMITTEE IN DETERMINING THE CEO'S 2020 SALARY, SINCE MFN PAYS A SUBSTANTIAL PORTION OF THE SALARY.

FORM 990, PART VI, SECTION C, LINE 19:

THEY ARE MADE AVAILABLE TO THE PUBLIC UPON WRITTEN REQUEST.

FORM 990, PAR XII, LINE 2C

THE ENTIRE BOARD OF DIRECTORS ASSUMES RESPONSIBILITY FOR OVERSIGHT OF

THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT.

| SCH | IEDULE R |
|-----|----------|
| - | |

(Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

OMB No. 1545-0047

2019 Open to Public Inspection

Employer identification number

82-4237528

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

MEDICAL FOUNDATION OF NASHVILLE

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) | (b) | (c) | (d) | (e) | (f) |
|---|------------------|--|--------------|--------------------|------------------------------|
| Name, address, and EIN (if applicable) of disregarded entity | Primary activity | Legal domicile (state or foreign country) | Total income | End-of-year assets | Direct controlling entity |
| or disregarded entity | | foreign country) | | | entity |
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Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | conti | g) 512(b)(13) rolled itty? |
|--|--------------------------------|---|-------------------------------|--|--|-------|--|
| | | | | 501(c)(3)) | | Yes | No |
| NASHVILLE ACADEMY OF MEDICINE - 62-0473060 | SUPPORTING PHYSICIANS WHO | | | | | | |
| 28 WHITE BRIDGE RD STE 400 | PROVIDE THE HIGHEST | | | | | | |
| NASHVILLE, TN 37205 | QUALITY MEDICAL CARE | TENNESSEE | 501(C)(6) | | | | X |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019

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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) | (b) | (c) | (d) | | (e) | | (f) | (| g) | (I | ר) | (i) | | (j) | (k | |
|---|---|---|------------------------------|--|--|----------|------------------------------|------------------------|--|-------------------|---------|--|--|------------------------------------|--|-------------------------------------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign | Direct controlling entity | Predomin (related, excluded fr | nant income , unrelated, rom tax under s 512-514) | Share | e of total come | end- | are of of-year sets | Disprop alloca | tions? | Code V-U amount in I 20 of Scheo K-1 (Form 10 | BI ^G DOX ^m Jule <u>F</u> | ieneral or nanaging partner? | Percer owner | nta rsh |
| | | country) | | sections | \$ 512-514) | | | | | Yes | No | K-1 (Form 10 | 065) Y | 'es No | | |
| | - | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | | _ |
| Identification of Related O | rganizations Taxable a | as a Corpo | oration or Trust. Co | omplete if t | he organizat | tion ans | wered "Yes | s" on Fo | rm 990, P | art IV, | line 34 | 1, because it | had on | ie or m | ore rela | ate |
| organizations treated as a c | rganizations Taxable a orporation or trust durir | as a Corpo ng the tax | year. | | - | | i | | | | line 34 | | _ | | | |
| V Identification of Related O organizations treated as a c (a) Name, address, and of related organizati | orporation or trust durir EIN | ng the tax | year. (b) | (c) Legal domicile (state or | he organizat (d) Direct con entit | trolling | (e) Type of (C corp. 5 |) entity S corp, | rm 990, P (f) Share c inco | of total | | (g) Share of end-of-year | (Perce | he or m h) entage ership | (i Sect 512(b contro | i) tio |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (c) | (d) Direct con | trolling | (e) Type of |) entity S corp, | (f) Share c | of total | | (g) Share of | (Perce | h) entage | | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tior b)(1 rolle ity? |
| organizations treated as a c (a) Name, address, and | orporation or trust durir EIN | ng the tax | year. (b) | (C) egal domicile (state or foreign | (d) Direct con | trolling | (e) Type of (C corp. 5 |) entity S corp, | (f) Share c | of total | | (g) Share of end-of-year | (Perce | h) entage | (i Sect 512(b contro entit | i) tio b)(1 roll |

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| Part V | Transactions With Related Org | anizations. Comple | ete if the organization | answered "Yes" on I | Form 990. Part IV | , line 34, 35b, or 36. |
|--------|-------------------------------|--------------------|-------------------------|---------------------|-------------------|------------------------|
| | | | | | | |

| Not | e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | Yes | No |
|-----|---|----|-----|----------|
| 1 | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | | Х |
| b | Gift, grant, or capital contribution to related organization(s) | 1b | | Х |
| | Gift, grant, or capital contribution from related organization(s) | 1c | Х | |
| | Loans or loan guarantees to or for related organization(s) | 1d | | Х |
| | Loans or loan guarantees by related organization(s) | 1e | | Х |
| | | | | |
| f | Dividends from related organization(s) | 1f | | X |
| g | Sale of assets to related organization(s) | 1g | | Х |
| h | Purchase of assets from related organization(s) | 1h | | Х |
| i | Exchange of assets with related organization(s) | 1i | | Х |
| j | Lease of facilities, equipment, or other assets to related organization(s) | 1j | | Х |
| | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | 1k | | X |
| 1 | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | Х |
| n | Performance of services or membership or fundraising solicitations by related organization(s) | 1m | X | <u> </u> |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | X | <u> </u> |
| 0 | Sharing of paid employees with related organization(s) | 10 | Х | <u> </u> |
| | | | | |
| р | Reimbursement paid to related organization(s) for expenses | 1p | Х | <u> </u> |
| q | Reimbursement paid by related organization(s) for expenses | 1q | | Х |
| | | | | |
| r | Other transfer of cash or property to related organization(s) | 1r | | X |
| s | Other transfer of cash or property from related organization(s) | 1s | | Х |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|-------------------------------------|---|-------------------------------|--|
| (1) NASHVILLE ACADEMY OF MEDICINE | С | 14,371. | FMV |
| (2) NASHVILLE ACADEMY OF MEDICINE | м | 0. | CASH VALUE |
| (3) NASHVILLE ACADEMY OF MEDICINE | N | 51,833. | CASH VALUE |
| (4) NASHVILLE ACADEMY OF MEDICINE | 0 | 189,268. | CASH VALUE |
| (5) NASHVILLE ACADEMY OF MEDICINE | Р | 281,371. | FMV |
| <u>(</u> 6) | 26 | | |

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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (e) |) all s sec.)(3) .? No | (f) Share of total income | (g) Share of end-of-year assets | (H Dispr tior alloca Yes | n) opor- nate tions? No | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) Gener mana partn Yes | nal or f uging ner? NO | (k) Percentage ownership |
|--|--------------------------------|-----|---|-----|--|---|---|---|-------------------------------------|---|---|--|---------------------------------------|
| | | | | | | | | | | | | | |
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Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.