

Short Period Return - 6 months ended 6/30/19

Form **990**

Change of Accounting Period

OMB No. 1545-0047

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2018 calendar year, or tax year beginning 1/01/19, and ending 6/30, 2019

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Nashville Jazz Workshop - short period
1319 Adams Street
Nashville, TN 37208

D Employer identification number

62-1837858

E Telephone number

(615) 242-5299

G Gross receipts \$ 196,705.

F Name and address of principal officer: Eric Dilts
Same As C Above

H(a) Is this a group return for subordinates? Yes ☐ No ☒

H(b) Are all subordinates included? If "No," attach a list. (see instructions) Yes ☐ No ☐

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: nashvillejazz.org

H(c) Group exemption number: ▶

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶ **L** Year of formation: **M** State of legal domicile: TN

Part I Summary

| | | |
|-------------------------|-----------------------------|---|
| Activities & Governance | 1 | Briefly describe the organization's mission or most significant activities: <u>To expand people's lives by offering world class jazz education and performance in supportive and creative environments.</u> |
| | 2 | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. |
| | 3 | Number of voting members of the governing body (Part VI, line 1a) 3 21 |
| | 4 | Number of independent voting members of the governing body (Part VI, line 1b) 4 21 |
| | 5 | Total number of individuals employed in calendar year 2018 (Part V, line 2a) 5 8 |
| | 6 | Total number of volunteers (estimate if necessary) 6 0 |
| | | 7a |
| 7b | | Net unrelated business taxable income from Form 990-T, line 38 7b 0. |
| Revenue | 8 | Contributions and grants (Part VIII, line 1h) 229,006. 68,789. |
| | 9 | Program service revenue (Part VIII, line 2g) 210,533. 111,601. |
| | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) 1,698. 665. |
| | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 37,887. 9,614. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 479,124. 190,669. |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) |
| Expenses | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 202,631. 118,663. |
| | 16a | Professional fundraising fees (Part IX, column (A), line 11e) 16,905. |
| | b | Total fundraising expenses (Part IX, column (D), line 25) 19,706. |
| | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 242,763. 132,861. |
| | 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 462,299. 251,524. |
| | 19 | Revenue less expenses. Subtract line 18 from line 12. 16,825. -60,855. |
| | Net Assets or Fund Balances | 20 |
| 21 | | Total liabilities (Part X, line 26) 8,136. 8,638. |
| 22 | | Net assets or fund balances. Subtract line 21 from line 20. 207,130. 148,452. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: Eric Dilts Date: November 14, 2019
Eric Dilts Executive Director
Type or print name and title

Paid Preparer Use Only Print/Type preparer's name: Kim Thomason Preparer's signature: Kim Thomason Date: 11/14/19 Check ☐ if self-employed PTIN: P01382233
Firm's name: Thomason Financial Resources Firm's EIN: 33-1040094
Firm's address: 1009 Harding Trace Ct. Nashville, TN 37221 Phone no.: 615-479-4770

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101L 08/20/18

Form **990** (2018)