

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

February 22, 2024

SHAWNDELL MILLER
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075 USA

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: NAMI OF TENNESSEE
CO Number: CO2331
Renewal Date: 12/31/2024

Dear SHAWNDELL MILLER :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2024103922

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO2331
Filed: 02/21/2024 05:22 PM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: NAMI OF TENNESSEE

Legal entity type of the Organization: Corporation

FEIN: 58-1679614

CO Number: CO2331

Initial Registration Date: 11/07/1994

Renewal Date: 12/31/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: June

When and where was the organization legally established

Date: 01/05/1986

Country: USA

City/State: HENDERSONVILLE, TN

Has your Principal Office address changed since your last renewal?

☒ Yes ☐ No

Amended Principal Office Address

131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA

Has your Mailing address changed since your last renewal?

☒ Yes ☐ No

Amended Mailing Office Address

131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA

Contact Information for the Charitable Organization

Contact Name: SHAWNDELL MILLER

Telephone Number: (615) 361-6608

Fax Number: (615) 361-6698

Email: smiller@namitn.org

Website: www.namitn.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☒ Yes ☐ No

Other offices**Name:** NAMI DAVIDSON CO**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**1101 Kermit Dr., Ste 608
Nashville, TN 37217, USA**Name:** NAMI MARYVILLE**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**1101 Kermit Dr Ste 605
Nashville, TN 37217, USA**Name:** NAMI MADISON CO**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**1101 Kermit Dr Ste 605
Nashville, TN 37217, USA**Name:** NAMI WILLIAMSON CO & MAURY CO**Type:** Affiliate**Telephone:** (615) 361-6608**Fax:****Reporting Financial Activities:** Yes**Address**2425 FOXHAVEN DR
FRANKLIN, TN 37069, USA**Name:** NAMI-CHATTANOOGA**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**9425 Mountain Shadows Dr
CHATTANOOGA, TN 37421, USA**Name:** NAMI-CLARKSVILLE**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**431 Helton Dr
CLARKSVILLE, TN 37042, USA**Name:** NAMI-COFFEE COUNTY**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**P O BOX 394
TULLAHOMA, TN 37388, USA**Name:** NAMI-COOKEVILLE**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**P O Box 2345
COOKEVILLE, TN 38503, USA**Name:** NAMI-DICKSON**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**P O Box 1376
Dickson, TN 37056, USA**Name:** NAMI-DYERSBURG**Type:** Affiliate**Telephone:****Fax:****Reporting Financial Activities:** Yes**Address**284 Auburn Ave
DYERSBURG, TN 38024, USA

Name: NAMI-GREENE COUNTY
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
1113 TUSCULUM BLVD #390
GREENEVILLE, TN 37745, USA

Name: NAMI-JOHNSON CITY
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
P O Box 465
JOHNSON CITY, TN 37605, USA

Name: NAMI-KNOXVILLE
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
P O Box 10004
Knoxville, TN 37939, USA

Name: NAMI-MEMPHIS
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
5830 Mt Moriah Rd Ste 6
MEMPHIS, TN 38115, USA

Name: NAMI-OAK RIDGE
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
P O Box 4665
Oak Ridge, TN 37830, USA

Name: NAMI-RUTHERFORD COUNTY
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
P O Box 11161
MURFREESBORO, TN 37129, USA

Name: NAMI SUMNER CO
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
1101 Kermit Dr Ste 605
Nashville, TN 37217, USA

Name: TIPTON COUNTY
Type: Affiliate
Telephone:
Fax:
Reporting Financial Activities: Yes

Address
1101 Kermit Dr Ste 605
Nashville, TN 37217, USA

Name: NAMI GIBSON COUNTY
Type: Affiliate
Telephone: (615) 361-6608
Fax:
Reporting Financial Activities: Yes

Address
1101 Kermit Dr Ste 605
Nashville, TN 37217, USA

Name: NAMI WILSON COUNTY
Type: Affiliate
Telephone: (615) 361-6608
Fax:
Reporting Financial Activities: Yes

Address
1101 Kermit Dr Ste 605
Nashville, TN 37217, USA

Name: NAMI ROBERTSON COUNTY
Type: Affiliate
Telephone:
Fax:

Address
1101 Kermit Dr Ste 605
Nashville, TN 37217, USA

Reporting Financial Activities: No

Name: NAMI ROANE COUNTY

Type: Affiliate

Telephone:

Fax:

Reporting Financial Activities: No

Address

1101 Kermit Dr Ste 605
Nashville, TN 37217, USA

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

Improving quality of life for persons with mental illness, their families, friends, and communities.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: July 2022

Last Fiscal Year End: June 2023

Type of 990 Tax Form Filed: 990 (Long Form)

Gross Revenue

| | |
|--|------------------------|
| Direct and Indirect Public Contributions | \$ 250,915.00 |
| Government Grants | \$ 982,933.00 |
| Program Service Revenue | \$ 21,601.00 |
| Special Events and Activities | \$ 79,071.00 |
| Gross Sales of Inventory | \$ 0.00 |
| Other Revenue | \$ 1,100.00 |
| Total Revenue | \$ 1,335,620.00 |

Expenses

| | |
|-------------------------------------|------------------------|
| Total Program Expenses | \$ 1,233,606.00 |
| Direct Expenses from Special Events | \$ 41,026.00 |
| Cost of Goods Sold | \$ 0.00 |
| Management and General Expenses | \$ 2,652.00 |
| Fundraising Expenses | \$ 76,955.00 |
| Other Expenses | \$ 0.00 |
| Total Expenses | \$ 1,354,239.00 |

| | |
|---|-----------------------|
| Excess/Deficit For the Year (Total Revenue - Total Expenses) | (\$ 18,619.00) |
|---|-----------------------|

Changes in Net Assets/Fund Balances

| | |
|---|---------------|
| Net Assets/Fund Balances at Beginning of Year | \$ 267,880.00 |
| Other Changes in Net Assets or Fund Balances | \$ 0.00 |
| Net Assets/Fund Balances | \$ 174,606.00 |
| Total Liabilities at End of Year | \$ 237,976.00 |
| Net Assets/Fund Balances at End of Year | \$ 179,574.00 |

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Ann Taylor Holley
1101 Kermit Dr., Ste 605
Nashville, TN 37217, USA
Title(s): Treasurer

SYLVIA PHILLIPS
225 VARICK STREET, 7TH FLOOR
New York, NY 10014, USA
Title(s): Vice President

John Mehr
1101 Kermit Dr Ste 605
Nashville, TN 37217, USA
Title(s): Vice President

Nancy Killen
1101 Kermit Dr., Ste 605
Nashville, TN 37217, USA
Title(s): Secretary

Mr. DONNA MADDOX
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): President

HEATHER ROHAN
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Vice President

GINGER NASERI
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

Dr. CYNTHIA RECTOR
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

KIMBERLY WELLS
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

Dr. JOHN TETZELI

131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

JANNA JAHN
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

RON MORTON
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

DON SMITH
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

MARK KULHANEK
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

JIM BRIGGS
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

MARTA HERNANDEZ
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

Dr. ALTHA STEWART
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

KASTHURI GOMATHINAYAGAM
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Director

TODD WALT
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075, USA
Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: SHAWNDELL MILLER

Date: 02/21/2024

Title: Chief Fiscal Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Todd Walts

Date: 02/21/2024

Title: Chief Executive Officer



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 02/21/2024

Invoice: 2024-01428

Customer Information

SHAWNDELL MILLER
NAMI OF TENNESSEE
131 SANDERS FERRY ROAD STE B
HENDERSONVILLE, TN 37075 , USA

| Tracking Number | Description | Amount Paid |
|---------------------------------------|-----------------------|-------------|
| 2024103922 | CH Filing Late Fee | \$ 20.00 |
| 2024103922 | CH Charitable Renewal | \$ 10.00 |
| Payment Details | | |
| Fee Total: | | \$ 30.00 |
| Payment Total: | | \$ 30.00 |
| Amount Due: | | \$ 0.00 |
| Refunded Amount: | | \$ 0.00 |
| Payment Method | | |
| Payment Type: Credit Card | | |
| Check/Confirmation Number: 3868089042 | | |