

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2007Open to Public
Inspection**A** For the 2007 calendar year, or tax year beginning **JUL 1, 2007** and ending **JUN 30, 2008****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**AMERICAN ASSOCIATION FOR STATE AND
LOCAL HISTORY**

Number and street (or P.O. box if mail is not delivered to street address)

1717 CHURCH STREET

Room/suite

City or town, state or country, and ZIP + 4

NASHVILLE, TN 37203**D** Employer identification number**39-0962197****E** Telephone number**615-320-3203****F** Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and **I** are not applicable to section 527 organizations.**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶ **N/A****H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list.)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶ **N/A****M** Check ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).**G** Website: ▶ **WWW.AASLH.ORG****J** Organization type (check only one) ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **2,844,656.****Part I** Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1 Contributions, gifts, grants, and similar amounts received:			
	a Contributions to donor advised funds	1a		
	b Direct public support (not included on line 1a)	1b	435,576.	
	c Indirect public support (not included on line 1a)	1c		
	d Government contributions (grants) (not included on line 1a)	1d	1,385,257.	
	e Total (add lines 1a through 1d) (cash \$ 1,820,833. noncash \$)			1e 1,820,833.
	2 Program service revenue including government fees and contracts (from Part VII, line 93)			2 461,404.
	3 Membership dues and assessments			3 581,945.
	4 Interest on savings and temporary cash investments			4
	5 Dividends and interest from securities			5 -88,877.
	6 a Gross rents	6a		
	b Less: rental expenses	6b		
c Net rental income or (loss). Subtract line 6b from line 6a			6c	
7 Other investment income (describe)			7	
	8 a Gross amount from sales of assets other than inventory	(A) Securities	(B) Other	
	b Less: cost or other basis and sales expenses	8a		
	c Gain or (loss) (attach schedule)	8b		
	d Net gain or (loss). Combine line 8c, columns (A) and (B)	8c		8d
	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>			
	a Gross revenue (not including \$ of contributions reported on line 1b)	9a		
	b Less: direct expenses other than fundraising expenses	9b		
	c Net income or (loss) from special events. Subtract line 9b from line 9a			9c
	10 a Gross sales of inventory, less returns and allowances	10a		
	b Less: cost of goods sold	10b		
c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a			10c	
11 Other revenue (from Part VII, line 103)			11 69,351.	
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11			12 2,844,656.	
Expenses	13 Program services (from line 44, column (B))			13 2,342,107.
	14 Management and general (from line 44, column (C))			14 429,924.
	15 Fundraising (from line 44, column (D))			15 54,164.
	16 Payments to affiliates (attach schedule)			16
	17 Total expenses. Add lines 16 and 44, column (A)			17 2,826,195.
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12			18 18,461.
	19 Net assets or fund balances at beginning of year (from line 73, column (A))			19 1,512,230.
	20 Other changes in net assets or fund balances (attach explanation)			20 0.
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20			21 1,530,691.

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**Part II Statement of
Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> . noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/> 22a				
22b Other grants and allocations (attach schedule) (cash \$ <u>0</u> . noncash \$ <u>0</u> .) If this amount includes foreign grants, check here <input type="checkbox"/> 22b				
23 Specific assistance to individuals (attach schedule) 23				
24 Benefits paid to or for members (attach schedule) 24				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A 25a	152,480.	32,700.	112,618.	7,162.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B 25b	0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 25c				
26 Salaries and wages of employees not included on lines 25a, b, and c 26	312,042.	200,604.	109,256.	2,182.
27 Pension plan contributions not included on lines 25a, b, and c 27	6,484.	4,736.	1,748.	
28 Employee benefits not included on lines 25a - 27 28	53,964.	26,989.	25,927.	1,048.
29 Payroll taxes 29	33,280.	16,719.	15,918.	643.
30 Professional fundraising fees 30				
31 Accounting fees 31	11,577.	6,441.	4,937.	199.
32 Legal fees 32				
33 Supplies 33	38,619.	22,408.	15,590.	621.
34 Telephone 34	17,041.	11,640.	5,040.	361.
35 Postage and shipping 35	105,393.	81,459.	16,364.	7,570.
36 Occupancy 36	41,226.	20,785.	19,647.	794.
37 Equipment rental and maintenance 37	97,411.	65,187.	30,979.	1,245.
38 Printing and publications 38	98,545.	74,913.	14,071.	9,561.
39 Travel 39	85,415.	85,415.		
40 Conferences, conventions, and meetings ... 40	77,543.	67,854.	9,689.	
41 Interest 41				
42 Depreciation, depletion, etc. (attach schedule) 42	5,762.	2,867.	2,782.	113.
43 Other expenses not covered above (itemize):				
a 43a				
b 43b				
c 43c				
d 43d				
e 43e				
f 43f				
g <u>SEE STATEMENT 1</u> 43g	1,689,413.	1,621,390.	45,358.	22,665.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15) 44	2,826,195.	2,342,107.	429,924.	54,164.

Joint Costs. Check ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A ; (ii) the amount allocated to Program services \$ N/A ;

(iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ N/A

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Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► <u>SEE STATEMENT 2</u>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
<p>All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)</p> <p>a EDUCATION PROGRAMS: AASLH ORGANIZES AN ANNUAL MEETING TO PROVIDE A FORUM FOR DISCUSSIONS ON HISTORY. THE ANNUAL MEETING LOCATION VARIES EACH YEAR. ALSO, AASLH PROVIDES NUMEROUS WORKSHOPS AND SEMINARS.</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	432,366.
<p>b ADVANCEMENT: AASLH MAINTAINS A PROGRAMS TO INFORM THE PUBLIC ABOUT THIS ORGANIZATION. ALSO, THEY DEVELOP PROJECTS AND INITIATIVES TO ENCOURAGE THE PRESERVATION AND USE OF HISTORY.</p> <p>(Grants and allocations \$ 1,385,257.) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	1,759,363.
<p>c PERIODICALS: AASLH PREPARES A MONTHLY NEWSLETTER AND A QUARTERLY MAGAZINE THAT ARE SENT TO APPR. 6,300 MEMBERS, TO PROVIDE A CLEARING HOUSE FOR THE EXCHANGE OF INFORMATION.</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	136,645.
<p>d PUBLICATIONS: AASLH PUBLISHES NUMEROUS BOOKS THAT PROVIDE A SOURCE OF INFORMATION, IDEAS, AND NEWS RELATED TO HISTORY.</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	13,733.
<p>e Other program services (attach schedule)</p> <p>(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/></p>	
<p>f Total of Program Service Expenses (should equal line 44, column (B), Program services) ►</p>	2,342,107.

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Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	92,244.	45	75,854.
	46 Savings and temporary cash investments	96,744.	46	162,875.
	47 a Accounts receivable 47a 57,938.			
	b Less: allowance for doubtful accounts 47b 2,498.	101,420.	47c	55,440.
	48 a Pledges receivable 48a 119,845.			
	b Less: allowance for doubtful accounts 48b	38,000.	48c	119,845.
	49 Grants receivable	50,032.	49	43,749.
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b	
	51 a Other notes and loans receivable 51a			
	b Less: allowance for doubtful accounts 51b		51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	54,879.	53	85,415.
	54 a Investments - publicly-traded securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54a	
	b Investments - other securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b	
55 a Investments - land, buildings, and equipment: basis 55a				
b Less: accumulated depreciation 55b		55c		
56 Investments - other SEE STATEMENT 3	1,571,079.	56	1,481,638.	
57 a Land, buildings, and equipment: basis 57a 75,754.				
b Less: accumulated depreciation 57b 47,450.	25,036.	57c	28,304.	
58 Other assets, including program-related investments (describe ►)		58		
59 Total assets (must equal line 74). Add lines 45 through 58	2,029,434.	59	2,053,120.	
Liabilities	60 Accounts payable and accrued expenses	107,955.	60	69,770.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable 17,679.		64b	14,716.
	65 Other liabilities (describe ► SEE STATEMENT 4) 391,570.		65	437,943.
66 Total liabilities. Add lines 60 through 65	517,204.	66	522,429.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	12,715.	67	-49,671.
	68 Temporarily restricted	363,461.	68	220,980.
	69 Permanently restricted	1,136,054.	69	1,359,382.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	1,512,230.	73	1,530,691.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	2,029,434.	74	2,053,120.

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a	Total revenue, gains, and other support per audited financial statements	a	2,844,656.
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	
2	Donated services and use of facilities	b2	
3	Recoveries of prior year grants	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	0.
c	Subtract line b from line a	c	2,844,656.
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	0.
e	Total revenue (Part I, line 12). Add lines c and d	e	2,844,656.

a	Total expenses and losses per audited financial statements	a	2,826,195.
b	Amounts included on line a but not on Part I, line 17:		
1	Donated services and use of facilities	b1	
2	Prior year adjustments reported on Part I, line 20	b2	
3	Losses reported on Part I, line 20	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	0.
c	Subtract line b from line a	c	2,826,195.
d	Amounts included on Part I, line 17, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	0.
e	Total expenses (Part I, line 17). Add lines c and d	e	2,826,195.

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Yes	No
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21

75b

X

75c

X

75d

X

Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address

NONE

(B) Loans and Advances

(C) Compensation
(if not paid,
enter -0-)

(D) Contributions to employee benefit plans & deferred compensation plans

(E) Expense
account and
other allowances

Yes	No
-----	----

76

X

77

X

78a

X

78b

X

79

80a

X

☐ e

7

onexempt

81a

0

81b

X

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Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b N/A		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	85a	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a	X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0. ; section 4912 0. ; section 4955 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	89c	0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization	89d	0.
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g	X
90 a	List the states with which a copy of this return is filed NONE		
b	Number of employees employed in the pay period that includes March 12, 2007	90b	11
91 a	The books are in care of TERRY DAVIS Telephone no. 615-320-3203 Located at 1717 CHURCH STREET, NASHVILLE, TN ZIP + 4 37203		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b	X
If "Yes," enter the name of the foreign country N/A			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			

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Part VI	Other Information (continued)	Yes	No
c At any time during the calendar year, did the organization maintain an office outside of the United States?		91c	X

If "Yes," enter the name of the foreign country **N/A**

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here ☐ and enter the amount of tax-exempt interest received or accrued during the tax year **92** **N/A**

Part VII Analysis of Income-Producing Activities (See the instructions.)		Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount		
93 Program service revenue:						
a ROYALTIES			03		53,476.	
b SEMINARS			03		184,502.	
c ANNUAL MEETING FEES			03		215,283.	
d SALES OF PUBLICATIONS			03		8,143.	
e						
f Medicare/Medicaid payments						
g Fees and contracts from government agencies						
94 Membership dues and assessments			03		581,945.	
95 Interest on savings and temporary cash investments						
96 Dividends and interest from securities			14	-88,877.		
97 Net rental income or (loss) from real estate:						
a debt-financed property						
b not debt-financed property						
98 Net rental income or (loss) from personal property						
99 Other investment income						
100 Gain or (loss) from sales of assets other than inventory						
101 Net income or (loss) from special events						
102 Gross profit or (loss) from sales of inventory						
103 Other revenue:						
a SALES OF ADVERTISING	541800	44,961.				
b SALES OF LABELS	541860	12,617.				
c MISCELLANEOUS REVENUE			03		11,773.	
d						
e						
104 Subtotal (add columns (B), (D), and (E))		57,578.		-88,877.	1,055,122.	
105 Total (add line 104, columns (B), (D), and (E))					1,023,823.	

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)	
Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	SEE STATEMENT 5

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)				
(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)	
(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

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Part XI **Information Regarding Transfers To and From Controlled Entities.** Complete only if the organization is a
controlling organization as defined in section 512(b)(13). **N/A**

106 Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	Yes	No
a	-----					
b	-----					
c	-----					
Totals						

107 Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer	Yes	No
a	-----					
b	-----					
c	-----					
Totals						

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

		Yes	No
108			

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer		Date 1-30-09	
	Type or print name and title TERRY LAVIS, CEO			
Paid Preparer's Use Only	Preparer's signature		Date 1/30/09	Check if self-employed <input checked="" type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 GAINES FINANCIAL SERVICES, LLC P. O. BOX 150285 NASHVILLE, TN 37215		EIN 39-0962197	Phone no. (615) 279-0600

Form **990** (2007)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No. 1545-0047

2007

Name of the organization **AMERICAN ASSOCIATION FOR STATE AND
LOCAL HISTORY**

Employer identification number
39 0962197

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

0

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

0

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of other contractors receiving over \$50,000 for other services ▶

0

AMERICAN ASSOCIATION FOR STATE AND

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Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets?	2e	X
3 a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	X
b Did the organization have a section 403(b) annuity plan for its employees?	3b	X
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c	X
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	X
b Did the organization make any taxable distributions under section 4966? N / A	4b	
c Did the organization make a distribution to a donor, donor advisor, or related person? N / A	4c	
d Enter the total number of donor advised funds owned at the end of the tax year ► N / A	N / A	
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► N / A	N / A	
f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► 0 .	0 .	
g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year ► 0 .	0 .	

Schedule A (Form 990 or 990-EZ) 2007

AMERICAN ASSOCIATION FOR STATE AND

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Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total ►					

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Schedule A (Form 990 or 990-EZ) 2007

AMERICAN ASSOCIATION FOR STATE AND

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Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	403,348.	290,013.	280,760.	723,606.	1,697,727.
16 Membership fees received	538,968.	557,860.	462,641.	448,320.	2,007,789.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	303,134.	369,981.	272,235.	267,813.	1,213,163.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	251,688.	115,012.	100,686.	163,832.	631,218.
19 Net income from unrelated business activities not included in line 18	42,431.	49,717.	47,922.	46,855.	186,925.
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	93,295.	51,232.	SEE STATEMENT 6 71,121.	62,246.	277,894.
23 Total of lines 15 through 22	1,632,864.	1,433,815.	1,235,365.	1,712,672.	6,014,716.
24 Line 23 minus line 17	1,329,730.	1,063,834.	963,130.	1,444,859.	4,801,553.
25 Enter 1% of line 23	16,329.	14,338.	12,354.	17,127.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b N/A
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c N/A
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____					26d N/A
e Public support (line 26c minus line 26d total)					26e N/A
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f N/A %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2006) 0. (2005) 0. (2004) 0. (2003) 0.					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) 0. (2005) 0. (2004) 0. (2003) 0.					
c Add: Amounts from column (e) for lines: 15 1,697,727. 16 2,007,789. 17 1,213,163. 20 _____ 21 _____					27c 4,918,679.
d Add: Line 27a total 0. and line 27b total 0.					27d 0.
e Public support (line 27c total minus line 27d total)					27e 4,918,679.
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f 6,014,716.
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g 81.7774%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h 10.4946%

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

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Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31	
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended?	34b	
If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Schedule A (Form 990 or 990-EZ) 2007

N/A

Check **a** ☐ if the organization belongs to an affiliated group. Check **b** ☐ if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations												
(The term "expenditures" means amounts paid or incurred.)		N/A													
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36													
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37													
38	Total lobbying expenditures (add lines 36 and 37)	38													
39	Other exempt purpose expenditures	39													
40	Total exempt purpose expenditures (add lines 38 and 39)	40													
41	Lobbying nontaxable amount. Enter the amount from the following table -														
	<table border="0"> <tr> <td>If the amount on line 40 is -</td> <td>The lobbying nontaxable amount is -</td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 40</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>	If the amount on line 40 is -	The lobbying nontaxable amount is -	Not over \$500,000	20% of the amount on line 40	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000	41	
If the amount on line 40 is -	The lobbying nontaxable amount is -														
Not over \$500,000	20% of the amount on line 40														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
42	Grassroots nontaxable amount (enter 25% of line 41)	42													
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43													
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44													
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.															

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				N/A
Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			Yes	No	Amount
a	Volunteers				
b	Paid staff or management (Include compensation in expenses reported on lines c through h.)				
c	Media advertisements				
d	Mailings to members, legislators, or the public				
e	Publications, or published or broadcast statements				
f	Grants to other organizations for lobbying purposes				
g	Direct contact with legislators, their staffs, government officials, or a legislative body				
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means				
i	Total lobbying expenditures (Add lines c through h.)				0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 14 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

(i) Cash

(ii) Other assets

b Other transactions:

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

N/A

[illegible]

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐

☐ Yes☒ No

b If "Yes," complete the following schedule:

N/A

[illegible]

FORM 990	OTHER EXPENSES			STATEMENT	1
DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING	
COST OF GOODS SOLD	180,968.	180,968.			
CONSULTANTS	61,447.	39,117.	1,350.	20,980.	
DESIGN COSTS	50,204.	49,591.	430.	183.	
DUPLICATING COSTS	822.	672.	143.	7.	
INSURANCE	10,448.	5,268.	4,979.	201.	
MISCELLANEOUS	76,571.	58,490.	17,417.	664.	
SPECIAL EVENTS	54,714.	54,714.			
SPONSORSHIPS & AWARDS	17,760.	13,899.	3,861.		
UTILITIES	6,428.	3,224.	3,080.	124.	
BUILDING MAINTENANCE	11,548.	5,772.	5,557.	219.	
DUES AND SUBSCRIPTIONS	3,151.	3,151.			
CREDIT CARD EXPENSE	17,163.	8,451.	8,428.	284.	
PROFESSIONAL TRAINING	1,784.	1,668.	113.	3.	
PROFESSIONAL FEES	38,725.	38,725.			
BOOK PURCHASES	953,477.	953,477.			
SUBRECIPIENT EXPENDITURES	204,203.	204,203.			
TOTAL TO FM 990, LN 43	1,689,413.	1,621,390.	45,358.	22,665.	

FORM 990	STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III	STATEMENT	2
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EXPLANATION

TO PROMOTE THE FIELD OF HISTORY IN THE UNITED STATES AND CANADA.

FORM 990	OTHER INVESTMENTS		STATEMENT	3
DESCRIPTION	VALUATION METHOD		AMOUNT	
AWARDS, SCHOLARSHIPS & OTHER INVEST	MARKET VALUE		1,481,638.	
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B			1,481,638.	

FORM 990	OTHER LIABILITIES	STATEMENT	4
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DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
UNEARNED MEMBERSHIP DUES	255,342.	266,978.
UNEARNED REVENUE	136,228.	131,309.
UNEARNED GRANT REVENUE	0.	39,656.
TOTAL TO FORM 990, PART IV, LINE 65	391,570.	437,943.

FORM 990	PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES	STATEMENT	5
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LINE	EXPLANATION OF RELATIONSHIP OF ACTIVITIES
93	THESE ACTIVITIES ALLOW AASLH TO PROVIDE INFORMATION, IDEAS, AND NEWS ABOUT LOCAL HISTORY AND TO DEVELOP AN UNDERSTANDING AND APPRECIATION OF OUR HERITAGE.
94	THESE ACTIVITIES ENABLE AASLH TO PERFORM ITS FUNCTION TO EXCHANGE IDEAS, NEWS AND INFORMATION ABOUT LOCAL HISTORICAL ACTIVITIES.
103	THESE ACTIVITIES ALLOW AASLH TO PROVIDE OTHER PROGRAMS FOR THE BENEFIT OF THEIR MEMBERS AND THE PUBLIC.

SCHEDULE A	OTHER INCOME	STATEMENT	6
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DESCRIPTION	2006 AMOUNT	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT
MISCELLANEOUS	93,295.	51,232.	71,121.	62,246.
TOTAL TO SCHEDULE A, LINE 22	93,295.	51,232.	71,121.	62,246.



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for State and Local History

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***Executive Committee and Council
2008-2009***

As of 12/02/2008

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Class of: 30-SEP-09

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PBC		AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY									
DEPRECIATION SCHEDULE											
June 30, 2008											
DATE	DESCRIPTION	AMOUNT	ACC DEPR 6/30/2004	FY 2005	FY 2006	FY 2007	FY 2008	ACC DEPR 6/30/2008	BOOK VALUE 6/30/2008		
ACCOUNT 1410 - EQUIPMENT		Life - 5 years									
May-99	Cons Media-Projector	4,187.50	4,187.50	0.00	0.00	0.00	0.00	4,187.50	0.00		
May-00	Conf. Room Furn.	6,188.00	5,362.93	825.07	0.00	0.00	0.00	6,188.00	0.00		
Jul-01	Phones-Cable-Link	7,285.00	4,371.00	1,457.00	1,457.00	0.00	0.00	7,285.00	0.00		
Jun-02	Desk & Comp Hutch	1,999.00	832.92	399.80	399.80	366.48	0.00	1,999.00	0.00		
Feb-03	Security System	1,757.00	497.82	351.40	351.40	351.40	204.98	1,757.00	0.00		
Mar-07	LCD Projector	1,624.51	0.00	0.00	0.00	108.32	324.90	433.22	1,191.29		
Jan-08	Office Furniture	3,271.66	0.00	0.00	0.00	0.00	327.17	327.17	2,944.49		
	Subtotal	26,312.67	15,252.17	3,033.27	2,208.20	826.20	857.05	22,176.89	4,135.78		
ACCOUNT 1460 - COMPUTER EQUIPMENT		Life - 5 years									
Nov-98	JK Comp-New Comp	1,465.00	1,465.00	0.00	0.00	0.00	0.00	1,465.00	0.00		
Jun-99	JK Comp-New Comp	1,966.00	1,966.00	0.00	0.00	0.00	0.00	1,966.00	0.00		
Dec-99	PSI-Avg Software	2,695.00	2,470.44	224.56	0.00	0.00	0.00	2,695.00	0.00		
Jun-00	JK Comp-New Comp	1,059.14	865.34	193.80	0.00	0.00	0.00	1,059.14	0.00		
Sep-00	Circuit City-Laptop	1,517.60	1,163.56	303.52	50.52	0.00	0.00	1,517.60	0.00		
Jun-01	JK Comp-2 New Comp	2,014.64	1,242.37	402.93	369.34	0.00	0.00	2,014.64	0.00		
Aug-01	JK Comp-Printer	2,289.00	1,335.25	457.80	457.80	38.15	0.00	2,289.00	0.00		
Oct-05	Sam's Club-Computer	1,111.16	0.00	166.67	222.23	222.23	222.23	833.36	277.80		
Jun-05	JK Comp-New Server	2,676.00	0.00	0.00	535.20	535.20	535.20	1,605.60	1,070.40		
Jul-06	JK Comp-New Comp	1,280.00	0.00	0.00	0.00	256.00	256.00	512.00	768.00		
Aug-06	PC Rush-Printer	1,355.41	0.00	0.00	0.00	248.49	271.08	519.57	835.84		
May-07	Best Buy-Laptop	1,109.93	0.00	0.00	0.00	37.00	221.99	258.99	850.94		
Jul-07	JK Comp-2 New Comp	2,500.00	0.00	0.00	0.00	0.00	500.00	500.00	2,000.00		
Aug-07	Best Buy-Laptop	1,162.02	0.00	0.00	0.00	0.00	193.67	193.67	968.35		
Sep-07	JK Comp-New Comp	1,084.00	0.00	0.00	0.00	0.00	162.60	162.60	921.40		
Oct-08	Best Buy-New Comp	1,081.52	0.00	0.00	0.00	0.00	162.23	162.23	919.29		
	Subtotal	26,366.42	10,507.96	1,749.28	1,635.09	1,337.07	2,525.00	17,754.40	8,612.02		
	TOTAL	52,679.09	25,760.13	4,782.55	3,843.29	2,163.27	3,382.05	39,931.29	12,747.80		
Jun-97	JK - computer	1,066.00	1,066.00	-	-	-	-				
Sep-97	JK - computer	1,431.75	1,431.75	-	-	-	-				
	Σ	28,864.17									
6-Jun	Vehicle	20,576.50		0	0	2,939.50	2,939.50	5,879.00	14,697.50		
	Totals	75,753.34					6,321.55	45,810.29	27,445.30		
	Per Return	75,754					5,762	47,450	28,304		
	Difference	(0.66)					559.55	(1,639.71)	(858.70)		

Application for Extension of Time To File an Exempt Organization Return

COPY
(Filed timely)
OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY	Employer identification number 39-0962197
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 1717 CHURCH STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NASHVILLE, TN 37203	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **TERRY DAVIS**
Telephone No. ► **615-320-3203** FAX No. ► _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2009**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year _____ or
- ☒ tax year beginning **JUL 1, 2007**, and ending **JUN 30, 2008**.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2008)