Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Open to Public Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A	For th	e 2009 calendar year, or tax year beginning $$	<u>JUN 30, 2010</u>	<u></u>
В	Check if applicab	use IHS	D Employer identif	ication number
	Addre	ss label or ABINTRA MONTESSORI SCHOOL		
	Name Chang	type	58-1	416330
	Initial return	106-1		
L	Termi ated	Instruc-	615-	352-4317
Ļ	Amen	City or town, state or country, and ZIP + 4	G Gross receipts \$	2,519,841.
L	Application pendi	NADIIVIEDE, IN 37203	H(a) Is this a group r	
	•	F Name and address of principal officer:SRERRI L. KNOTT	for affiliates?	Yes X No
_	Taylay		H(b) Are all affiliates in	
		empt status:	H(c) Group exemption	list. (see instructions)
				M State of legal domicile Ti
	art I	Summary	out of formation _ = 5 ° = 1	or otate or logar definione ==
	1	Briefly describe the organization's mission or most significant activities: PROVIDES	A QUALITY ED	UCATION
Activities & Governance		BASED ON MONTESSORI PRINCIPLES AND PHILOSOPH	Y. SERVES AG	ES 0-15 IN
r.	2	Check this box ▶ ☐ if the organization discontinued its operations or disposed of m	nore than 25% of its net a	ssets.
Š	3	Number of voting members of the governing body (Part VI, line 1a)	3	10
ري ح	3 4	Number of independent voting members of the governing body (Part VI, line 1b)	4	10
9	5	Total number of employees (Part V, line 2a)	5	29
<u> </u>	6	Total number of volunteers (estimate if necessary)	6	30
Act		Total gross unrelated business revenue from Part VIII, column (C), line 12	7 <u>a</u>	0.
	b	Net unrelated business taxable income from Form 990-T, line 34		0.
		0 11 1 17 17 17 17 17 17	Prior Year 72,437.	Current Year
9	8	Contributions and grants (Part VIII, line 1h)	1,616,369.	
Revenue	9	Program service revenue (Part VIII, line 2g)	11,655.	<29,318.
<u> </u>	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d) Other revenue (Part VIII, column (A), lines 5, 8d, 8c, 9c, 10c, and 11e)	55,424.	135,401.
	12	Total revenue - add lines 8 Through 11 (must) equal frant VIII, column (A), line 12)	1,755,885.	1,947,623.
_э —	13	Grants and similar amounts pard (Part 1X, column, A), lines 1-3)	60,000.	68,070
€	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	1	Salaries, other compensation employee benefits (Ret IX, column (A), lines 5-10)	1,167,895.	1,238,702.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	12,870.	
	b	Total fundraising expenses (Part Worklumn (D), line 25) 5,985.		,
	17	Other expenses (Part IX, solution A) Filmes 11a-11d, 11f-24f)	647,880.	
2		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,888,645.	
	19	Revenue less expenses. Subtract line 18 from line 12	<132,760.	> 23,311
Sets or	ĕ		Beginning of Current Year	End of Year
SSel		Total assets (Part X, line 16)	2,921,223.	2,857,021.
Net A	21	Total liabilities (Part X, line 26)	1,056,672.	
	리 22 Part II	Net assets or fund balances. Subtract line 21 from line 20 Signature Block	1,864,551.	1,887,862
	artn		nts, and to the best of my knowled	tge and belief it is true, correct
		Under penalties of penjury, I declare that University and stateme and complete Declaration of preparer (other than officer) is assed on all Information of which preparer has any knowle	dge	1.
Si	an	SILLUSTAN DOS	1///9	110
	ere	Signature of officer	Date	
		SHERRY L. KNOTT, EXECUTIVE DIRECTOR	•	
	_	Type or print name and title		
Pa	id	Preparer's Date	Check if Prepa (see in	rer's identifying number istructions)
_	iiu eparer's	signature Wayne & Fossett 11-8-10	employed	·
	e Only	Firm's name (or WORK & GREER, PC yours if	EIN ►	
	. Jy	self-employed), address, and 209 SIXTH AVENUE NORTH		6151656
_		ZIP+4 NASHVILLE, TN 3/219	Phone no 🕨 (615)259-7600
M:	av the f	RS discuss this return with the preparer shown above? (see instructions)		X Yes No

932001 02-04-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2009)-SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

932002 02-04-10

4e

Form **990** (2009)

Other program services. (Describe in Schedule O.)

Total program service expenses > \$

including grants of \$

1,653,488.

) (Revenue \$

Form 990 (2009) ABINTRA MONTESSORI SCHOOL

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		_X_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		<u>X</u>
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5_		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10	<u>X</u>	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable	11	X	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,]		
	Part VI.			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	1		
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
_	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
40	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	40		Х
404	Schedule D, Parts XI, XII, and XIII. Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No	12		
IZA	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X	1		
12	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X	
13	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
ı T a	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
••	located outside the United States? If "Yes," complete Schedule F, Part III	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
		Form	aan /	2000)

ABINTRA MONTESSORI SCHOOL 58-1416330 Page 4 Form 990 (2009) Part IV | Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the X United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, Х column (A), line 2? If "Yes." complete Schedule I, Parts I and III 22 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete X 23 Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete X Schedule K. If "No", go to line 25 24a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease 24c any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a X disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete X 25b Schedule L, Part I 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified X 26 person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete X 27 Schedule L, Part III Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV 28 instructions for applicable filing thresholds, conditions, and exceptions): Х 28a a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV X b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28ь c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c X Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation X 30 contributions? If "Yes," complete Schedule M 31 Did the organization liquidate, terminate, or dissolve and cease operations? Х If "Yes." complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete 32 X 32 Schedule N. Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 Х 33 sections 301.7701-2 and 301.7701-3? If "Yes." complete Schedule R. Part I Was the organization related to any tax-exempt or taxable entity? Х If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 34 Is any related organization a controlled entity within the meaning of section 512(b)(13)? Х If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? X 36 If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization

Form 990 (2009)

37

X

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

Note. All Form 990 filers are required to complete Schedule O.

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?

Form 990 (2009) ABINTRA MONTESSORI SCHOOL

Part V Statements Regarding Other IRS Filings and Tax Compliance

					Yes	No		
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of							
	U.S. Information Returns. Enter -0- if not applicable	1a	7					
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0					
C	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eporta	ble gamıng					
	(gambling) winnings to prize winners?			1c	X			
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
	filed for the calendar year ending with or within the year covered by this return	2 a	29					
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retuined	rns?		2b	X			
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see	ınstru	ctions)					
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered	ed by t	his return?	3a		X		
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3ь		<u> </u>		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	autho	nty over, a					
	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	nt)?	4a		X		
þ	If "Yes," enter the name of the foreign country:							
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and							
	Financial Accounts.							
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a 5b		X		
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?								
С	c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited							
	Tax Shelter Transaction?							
6a	6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit							
	any contributions that were not tax deductible?		<u>.</u> .	6a		X		
b	If "Yes," did the organization include with every solicitation an express statement that such contribu-	tions c	or gifts	۸.				
	were not tax deductible?			6Ь				
7	Organizations that may receive deductible contributions under section 170(c).							
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for	goods	and services	7a		x		
provided to the payor?								
 b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required 								
С	to file Form 8282?	/as 160	lanea	7c	1	x		
	If "Yes," Indicate the number of Forms 8282 filed during the year	7d						
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a		1	1				
е	benefit contract?	p0.00.		7e	•	X		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont	ract?		7f		X		
	For all contributions of qualified intellectual property, did the organization file Form 8899 as required			7g				
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-		equired?	7h				
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or							
-	supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc			ĺ				
	at any time during the year?			8				
9	Sponsoring organizations maintaining donor advised funds.							
а	Did the organization make any taxable distributions under section 4966?			9a				
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9Ь		ļ		
10	Section 501(c)(7) organizations. Enter:							
а	Initiation fees and capital contributions included on Part VIII, line 12	10a						
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b						
11	Section 501(c)(12) organizations. Enter:	1	I					
а	Gross income from members or shareholders	11a		1				
b	Gross income from other sources (Do not net amounts due or paid to other sources against							
	amounts due or received from them.)	11b	L	-	1			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		?	12a	ļ	 		
<u>b</u>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		<u></u>	000			
				Form	990	(2009)		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management							
_			Yes	No				
1a	Enter the number of voting members of the governing body 1a 10							
b	Enter the number of voting members that are independent 1b 10	<u></u>						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other							
	officer, director, trustee, or key employee?	2		X				
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision							
	of officers, directors or trustees, or key employees to a management company or other person?	3		X				
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Х				
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X				
6	Does the organization have members or stockholders?	6		X				
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the							
	governing body?							
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year							
-	by the following:							
а	The governing body?	8a	X					
	Each committee with authority to act on behalf of the governing body?	8b	Х					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the							
Ŭ	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	х					
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)							
000	tion b. 1 onoics (This occitor b regulate information about policios not required by the information occupy		Yes	No				
1 ∩2	Does the organization have local chapters, branches, or affiliates?	10a		X				
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	100						
U	and branches to ensure their operations are consistent with those of the organization?	10ь						
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filling the form?	11	X					
	Describe in Schedule O the process, if any, used by the organization to review this Form 990	\ 						
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	х					
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise	120						
D		12b	x					
	to conflicts? c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe							
С		12c	x					
40	in Schedule O how this is done .	13		X				
13	Does the organization have a written whistleblower policy?	14	Х					
14	Does the organization have a written document retention and destruction policy?	14						
15	Did the process for determining compensation of the following persons include a review and approval by independent							
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	145.	Х					
а		15a	Λ	Х				
b	Other officers or key employees of the organization	15b		Λ.				
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)							
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			v				
	taxable entity during the year?	16a		X				
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation							
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's							
	exempt status with respect to such arrangements?	16b	<u> </u>					
Sec	ction C. Disclosure							
17	List the states with which a copy of this Form 990 is required to be filed ► NONE							
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	e for						
	public inspection. Indicate how you make these available. Check all that apply.							
	Own website X Another's website X Upon request							
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and fina	ancıal					
	statements available to the public.							
20								
20	GLORIA MASON - 615-352-4317 914 DAVIDSON DR., NASHVILLE, TN 37205							

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."

Check this box if the organization did not compensate any current officer, director, or trustee.

- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average hours per	(check al		Position theck all that apply)				Reportable compensation from	Reportable compensation from related	Estimated amount of other
	week	Individual trustee or director	Institutional frustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
TANISHA HALL BOARD OF TRUST PRESIDENT	4.00	х		х				0.	0.	0.
LAURA MILLER BOARD OF TRUST SECRETARY	2.00	х		х				0.	0.	0.
JENNIFER CHALOS BOARD OF TRUST	1.00	х						0.	0.	0.
KEN MCCLELLAN BOARD OF TRUST	1.00	х						0.	0.	0.
RENATA SOTO BOARD OF TRUST	1.00	x						0.	0.	0.
HOLLING SMITH-BORNE BOARD OF TRUST MICHAEL WEBBER	1.00	х	_	_				0.	0.	0.
BOARD OF TRUST TREASURER HARDIN DANIEL	4.00	х		х			_	0.	0.	0.
BOARD OF TRUST MELANIE LOWE	1.00	х						0.	0.	0.
BOARD OF TRUST VICE PRES	4.00	Х	_	Х				0.	0.	0.
BOARD OF TRUST SHERRY L. KNOTT	1.00	X						0.	0.	0.
EXEC. DIR. OF THE SCHOOL	40.00					<u> </u> 		83,769.	0.	21,725.
										-
						-	-			
20007 00 04 10		<u></u>							<u> </u>	Form 990 (2009)

Form 990 (2009)

A. 617	* * FF Section A. Unicers, Directors, In	istees, key Er	npic	yee	s, a	na r	ngn	est	Compensated Employ	ees (continued)			
	(A)	(B)		(C)		(D) (E)		(F)					
	Name and title	Average hours	/ /		Pos			.h.A	Reportable compensation	Reportable compensation	1 1	stimat mount	
		per from from soluted								٩	other		
		week 8 the organizations								compensation			
			50 88	2 <u>3</u>			Highest compensated employee		organization	(W-2/1099-MISC)	- 1	rom th	
			Target	nsttutonal trustee		Key employee	Be a		(W-2/1099-MISC)			ganıza nd rela	
			Metra	otata	Jag Jag	yemp	plest	Ē				anızat	
			Ĕ	Ĕ	5	å	₹ 5	ਣ					
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			ŀ										
			İ										
							<u> </u>	_					
	7.4.1	<u> </u>	<u> </u>	l .	L	<u> </u>	_	1	83,769.		. 2	1 - 5	725.
10	Total Total number of individuals (including but r	ot limited to th	1000	lieta	ad al	boy	a) w	ho r	<u> </u>		• •		23.
_	compensation from the organization		,000	11300	, u		o,			,,000 111 10001144010			0
										<u> </u>		Yes	No
3	Did the organization list any former officer	, director or tru	stee	, ke	у еп	nplo	уеө,	or t	highest compensated er	nployee on			
	line 1a? If "Yes," complete Schedule J for s										3	 	X
4	For any individual listed on line 1a, is the s									the organization			J.
_	and related organizations greater than \$15			-						unne rendered to	4	 	X
5	Did any person listed on line 1a receive or the organization? If "Yes," complete Sched				rom	any	y uni	relat	ted organization for serv	ices rendered to	5	•	x
Sec	tion B. Independent Contractors	idi o o id <u>i sucii</u>	pers	.011									
1	Complete this table for your five highest co	mpensated in	dep	ende	ent c	ont	racto	ors t	that received more than	\$100,000 of compe	nsation	from	
	the organization NONE												
	(A)								(B)			(C)	
	Name and business	address							Description of s	services	Comp	ensau	on
													
										j			
2	Total number of independent contractors	including but r	not li	mite	ed to	the	se li	ster	d above) who received r	nore than			
_	\$100,000 in compensation from the organ						0						
											Forn	990	(2009)

932008 02-04-10

Total revenue. See instructions

12

947,623.1,782,925.

106,083. Form **990** (2009)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp	lete column (A) but are		te columns (B), (C), and	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	68,070.	68,070.		
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S. See Part IV, lines 15 and 16		[
4	Benefits paid to or for members				***************************************
5	Compensation of current officers, directors,				
	trustees, and key employees	100,247.		100,247.	
6	Compensation not included above, to disqualified	,			
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages .	900,058.	828,443.	71,615.	
8	Pension plan contributions (include section 401(k)				_
	and section 403(b) employer contributions)	26,706.	21,610.	5,096.	
9	Other employee benefits	136,656.	125,678.	10,978.	
10	Payroll taxes	75,035.	63,017.	12,018.	
11	Fees for services (non-employees):				
a	Management	1,344.		1,344.	
b	Legal	7,994.		7,994.	
d	Lobbying	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7,751.	-
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees	10,463.		10,463.	
g	Other	3,314.		2,660.	654.
12	Advertising and promotion	25,243.	9,755.	15,488.	
13	Office expenses	19,242.		18,099.	1,143.
14	Information technology	730.		730.	
15	Royalties				
16	Occupancy	110,555.	107,885.	2,670.	
17	Travel				
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials				·
19	Conferences, conventions, and meetings	53,730.	52,424.	1,306.	
20 21	Interest Payments to affiliates	33,730.	32/121.	1,300.	
22	Depreciation, depletion, and amortization	138,983.	135,606.	3,377.	
23	Insurance	12,727.	12,173.	554.	 -
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)	1	· · · · · · · · · · · · · · · · · · ·		
а	PROGRAM SUPPORT EXPENSE	156,115.	155,895.	200.	20.
b	DIRECT PROGRAM EXPENSE	77,100.	72,932.		4,168.
С					
đ					
e					
f	All other expenses	1,924,312.	1,653,488.	264 920	E 00E
25	Total functional expenses. Add lines 1 through 24f Joint costs. Check here ▶ ☐ If following	1,724,312.	1,055,400.	264,839.	5,985.
26	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				
00001	0.02-04-10	<u>-</u>			Form 990 (2009)

932010 02-04-10

Form **990** (2009)

Part X Balance Sheet (A) Beginning of year (B) End of year 201,606. 89,983. Cash - non-interest-bearing 1 363,031. 3,947. 2 2 Savings and temporary cash investments. 3 3 Pledges and grants receivable, net 108,980. 68,679. Accounts receivable, net Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L 6 7 Notes and loans receivable, net 8 Inventories for sale or use Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other 3,592,919. 1,690,330. basis. Complete Part VI of Schedule D 10a 2,005,297. 216,825. 1,902,589. 432,739. 10b b Less: accumulated depreciation 11 Investments - publicly traded securities 12 12 Investments - other securities. See Part IV, line 11 13 Investments - program-related. See Part IV, line 11 13 14 14 Intangible assets 384,568. 15 Other assets. See Part IV, line 11 . 15 2,921,223. 2,857,021. 16 Total assets. Add lines 1 through 15 (must equal line 34) 16 17 17 Accounts payable and accrued expenses 18 Grants payable 18 133,650. 121,851. 19 19 Deferred revenue 20 20 Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV of Schedule D 21 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II 22 847,308. 923,022. 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities. Complete Part X of Schedule D 25 1,056,672. 969,159. Total liabilities. Add lines 17 through 25 26 26 Organizations that follow SFAS 117, check here X and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 1,479,983. 384,568. 1,455,123. 432,739. 27 Unrestricted net assets 28 28 Temporarily restricted net assets 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds 31 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 1,864,551. 1,887,862. 33 33 Total net assets or fund balances 2,921,223. 2,857,021. Total liabilities and net assets/fund balances

Form 990 (2009)

Pa	rt XI Financial Statements and Reporting					
			Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.					
2a		2a	Х	Х		
b	b Were the organization's financial statements audited by an independent accountant?					
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	х			
d	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a					
	consolidated basis, separate basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit					
	Act and OMB Circular A-133?	3a		Х		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit					
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b				
		Form	990 (SUUOI		

SCHEDULE A

(Form 990 or 990-EZ)

Name of the organization

Public Charity Status and Public Support

on or a section 2009

Open to Publi

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Inspection
Employer identification number

- A - 1			MONTESSORI						26	-1416	330	
Part I	Reason	for Public Char	ity Status (All organiz	ations mu	st complet	e this part	.) See inst	ructions.				
The organ	ization is not a	private foundation l	because it is: (For lines 1	through 1	11, check d	only one b	ox.)					
1 🖳	A church, cor	nvention of churches	s, or association of churc	ches desc	nbed in se	ction 170	(b)(1)(A)(i)					
2 X	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)											
3 🖳	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).											
4	A medical res	search organization of	perated in conjunction	with a hos	pıtal descr	ıbed ın se	ction 170	(b)(1)(A)(iii). Enter th	e hospital	's nam	ne,
	city, and stat	e:	· · · · · · · · · · · · · · · · · · ·									
5	An organizati	on operated for the l	benefit of a college or ur	niversity ov	vned or op	erated by	a governr	mental unit	described	d in		
	section 170	(b)(1)(A)(iv). (Comple	ete Part II.)									
6	A federal, sta	te, or local governme	ent or governmental und	t described	d ın sectio	n 170(b)(1)(A)(v).					
7 🗀	An organizati	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ntal unit o	r from the	general pu	ublic desc	ribed i	ın
	section 170(b)(1)(A)(vi). (Comple	te Part II.)									
8 🗌	A community	trust described in s	ection 170(b)(1)(A)(vi). ((Complete	Part II.)							
9 🗔	An organizati	on that normally rec	eives: (1) more than 33 1	1/3% of its	support fr	rom contri	butions, m	nembership	fees, and	d gross re	ceipts	from
	activities rela	ted to its exempt fur	nctions - subject to certa	ain excepti	ons, and (2	2) no more	than 33 1	/3% of its	support fr	om gross	invest	tment
	income and i	inrelated business ta	axable income (less sect	tion 511 ta	x) from bu	sinesses a	cquired b	y the orga	nızatıon af	ter June 3	80, 197	75.
	See section	509(a)(2). (Complete	Part III.)									
10 🔲	An organizati	on organized and op	perated exclusively to te	st for publ	c safety. S	See sectio	n 509(a)(4	I).				
11	An organizati	on organized and op	perated exclusively for th	ne benefit (of, to perfo	orm the fur	nctions of,	or to carry	out the p	urposes o	of one	or
	more publicly	supported organiza	itions described in section	on 509(a)(1	1) or sectio	on 509(a)(2	?). See se c	ction 509(a	3)(3). Chec	k the box	that	
	describes the	type of supporting	organization and comple	ete lines 1	1e through	11h.						
	a Type I b Type II c Type III - Functionally integrated d Type III - Other											
е 📖			t the organization is not									
	foundation m	anagers and other t	han one or more publicly	y supporte	d organiza	tions desc	cribed in s	ection 509	(a)(1) or se	ection 509	9(a)(2).	
f	If the organiz	ation received a writ	ten determination from t	the IRS tha	at it is a Ty	pe I, Type	II, or Type	e III				,
	supporting of	rganization, check th	ns box									
9	Since August	t 17, 2006, has the o	rganization accepted ar	ny gift or c	ontribution	from any	of the follo	owing pers	ons?			,
	(i) A perso	n who directly or ind	rectly controls, either al	lone or tog	ether with	persons o	lescribed i	ın (iı) and (ı	ıı) below,		Yes	No
	the gove	erning body of the su	upported organization?							11g(i)	ļ	<u> </u>
	(ii) A family	member of a persor	n described in (i) above?	•						11g(ii)	ļ	<u> </u>
			person described in (i) of							11g(iii)		
h	Provide the f	ollowing information	about the supported or	ganızation	(s).							
						r		,				
(i) Name	of supported	(ii) EIN	(iii) Type of organization	p ,	rganization		notify the	(vi) Is organizatio	the I	(vii) An	nount c	of
orga	anızatıon		(described on lines 1-9		sted in your		ion in col r support?	(i) organize	ed in the	sup	port	
			above or IRC section	<u> </u>	document?		,	US				
			(see instructions))	Yes	No	Yes	No	Yes	No			
							ļ					
							ļ					
	<u> </u>		<u>-</u> .									
						<u> </u>	ļ					
				1	ļ				-			
	· · · · · · · · · · · · · · · · · · ·					ļ	ļ		ļ			
Total				1	<u> </u>			<u> </u>	<u> </u>			
I HA For F	Privacy Act ar	nd Paperwork Redu	ction Act Notice, see t	he Instruc	tions for			Schedul	e A (Form	990 or 99	90-EZ	2009

932021 02-08-10

Form 990 or 990-EZ.

1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	(f) Total							
Include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
ization's benefit and either paid to or expended on its behalf								
or expended on its behalf								
O. The color of common or feethers								
3 The value of services or facilities								
furnished by a governmental unit to								
the organization without charge								
4 Total. Add lines 1 through 3								
5 The portion of total contributions								
by each person (other than a								
governmental unit or publicly								
supported organization) included								
on line 1 that exceeds 2% of the								
amount shown on line 11,								
column (f)								
6 Public support. Subtract line 5 from line 4								
Section B. Total Support								
Calendar year (or fiscal year beginning in) ► (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009	(f) Total							
7 Amounts from line 4								
8 Gross income from interest,								
dividends, payments received on								
securities loans, rents, royalties								
and income from similar sources								
9 Net income from unrelated business								
activities, whether or not the								
business is regularly carried on								
10 Other income. Do not include gain								
or loss from the sale of capital								
assets (Explain in Part IV.)								
11 Total support. Add lines 7 through 10								
12 Gross receipts from related activities, etc. (see instructions)								
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)	ightharpoonup							
organization, check this box and stop here Section C. Computation of Public Support Percentage								
	<u>%</u>							
· · · · · · · · · · · · · · · · · · ·								
10 Tubilo deport poroditago trott 2000 contesso () at til, till til, till til								
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	´ ▶ □□							
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box								
and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more	ore							
and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization								
	▶							
meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10%	or							
more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the	OI .							
organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	ightharpoons							
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions								

932022 02-08-10 Schedule A (Form 990 or 990-EZ) 2009

Calandar year (or fineal year haginning in)	(9) 2005	(P) 2006	(6) 2007	(4) SOOO	(%) 2000	/A Total
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")			-			
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that		İ				
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to the organization without charge				:		
6 Total. Add lines 1 through 5		-		·		
7a Amounts included on lines 1, 2, and					 	
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	_					
c Add lines 7a and 7b			[
8 Public support (Subtract line 7c from line 6)						
Section B. Total Support	-					
Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6			1,			
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975					:	
c Add lines 10a and 10b					_	
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for	the organization	's first, second, the	rd, fourth, or fifth t	ax year as a secti	on 501(c)(3) organi	zation,
check this box and stop here						<u> </u>
Section C. Computation of Public	Support Po	ercentage				
15 Public support percentage for 2009 (lin			column (f))		15	
16 Public support percentage from 2008			• • • • • • • • • • • • • • • • • • • •		16	
Section D. Computation of Inves						
17 Investment income percentage for 200				•	17	
18 Investment income percentage from 2			10, 00.0 (.,,		18	
19a 33 1/3% support tests - 2009. If the			on line 14 and lin	e 15 is more than		17 is not
more than 33 1/3%, check this box an						,, i3 liot ▶「
b 33 1/3% support tests - 2008. If the		-				and
						سان ⊾ آ
line 18 is not more than 33 1/3%, chec						▶ [
20 Private foundation. If the organization	aid not check i	2 DOX OH IIII 14, 15	Ja, OI 13D, CRICK L	IIIO DON AIIU SEE II	13(10)(10)13	

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

ABINTRA MONTESSORI SCHOOL

Employer identification number 58-1416330

Par	Organizations Maintaining Donor Advise		s or Accounts. Complete if the							
	organization answered "Yes" to Form 990, Part IV, line	e 6.	·							
		(a) Donor advised funds	(b) Funds and other accounts							
1	Total number at end of year									
2	Aggregate contributions to (during year)									
3	Aggregate grants from (during year)									
4	Aggregate value at end of year									
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	sed funds							
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No							
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be	e used only							
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	e conferring							
	impermissible private benefit?		Yes No							
Par	† II Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990,	Part IV, line 7.							
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).								
	Preservation of land for public use (e.g., recreation or p	oleasure) Preservation of an h	storically important land area							
	Protection of natural habitat	Preservation of a cel	rtified historic structure							
	Preservation of open space									
2	Complete lines 2a through 2d if the organization held a quality	fied conservation contribution in the form	of a conservation easement on the last							
	day of the tax year.		F							
			Held at the End of the Tax Year							
а	Total number of conservation easements	2a								
b	Total acreage restricted by conservation easements	2b								
c	Number of conservation easements on a certified historic str	2c								
d	d Number of conservation easements included in (c) acquired after 8/17/06									
3	3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax									
	year ▶									
4	Number of states where property subject to conservation ea	sement is located								
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, handling of								
	violations, and enforcement of the conservation easements i		L Yes							
6	Staff and volunteer hours devoted to monitoring, inspecting,									
7	Amount of expenses incurred in monitoring, inspecting, and									
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 17								
	and section 170(h)(4)(B)(ii)?		L Yes L No							
9	In Part XIV, describe how the organization reports conservat	•	•							
	include, if applicable, the text of the footnote to the organiza	tion's financial statements that describes	s the organization's accounting for							
D	conservation easements.	4 A - A - 11:- A	DAL Cincil A A							
Pal	Organizations Maintaining Collections o		other Similar Assets.							
	Complete if the organization answered "Yes" to Form	990, Fart IV, line 6.								
4-	Make a suppose a second on a suppose of a second of the se									
18	If the organization elected, as permitted under SFAS 116, no	*	·							
	treasures, or other similar assets held for public exhibition, e the footnote to its financial statements that describes these	·	ublic service, provide, in Part XIV, the text of							
L										
b	If the organization elected, as permitted under SFAS 116, to									
	or other similar assets held for public exhibition, education, o	or research in furtherance of public service	e, provide the following amounts relating to							
	these items: (i) Revenues included in Form 990, Part VIII, line 1		▶ •							
	••		► \$ ► \$							
_	(ii) Assets included in Form 990, Part X									
2	If the organization received or held works of art, historical tre		ai gain, provide							
	the following amounts required to be reported under SFAS 1	to relating to these items:	.							
a	Revenues included in Form 990, Part VIII, line 1		► \$ ► \$							
b	Assets included in Form 990, Part X		- •							
LHA	For Privacy Act and Paperwork Reduction Act Notice, see	e the Instructions for Form 990.	Schedule D (Form 990) 2009							

18

Schedule D (Form 990) 2009

Schedule D (Form 990) 2009

431,353.

118,061.

1,902,589.

e Other

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c))

549,414.

20

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for

932053 02-01-10

uncertain tax positions under FIN 48.

SCHEDULE E

(Form 990 or 990-EZ)

Name of the organization

Department of the Treasury Internal Revenue Service

Schools

► Complete if the organization answered "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

▶ Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

2009

Open to Public Inspection

ABINTRA MONTESSORI SCHOOL

Employer identification number 58-1416330

			YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws,			
	other governing instrument, or in a resolution of its governing body?	1	Х	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures,			ĺ
	catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	X	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the	İ		
	period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes	1		
	the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain.			
	If you need more space, use Schedule O (Form 990)	3	X	
	ANNUALLY IN AUGUST "NASHVILLE PARENT" MAGAZINE, A FREE			
	PUBLICATION, DISTRIBUTED THROUGHOUT MIDDLE TENNESSEE			
	(NEWSTANDS, GROCERY STORES, MARKETS, GAS STATIONS, SCHOOLS,			
	ETC.)			
4	Does the organization maintain the following?	Ì		
а	Records indicating the racial composition of the student body, faculty, and administrative staff?	4a	X	<u> </u>
	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	Х	
C	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student			
	admissions, programs, and scholarships?	4c	X	
đ	Copies of all material used by the organization or on its behalf to solicit contributions?	4d	Х	
	If you answered "No" to any of the above, please explain. If you need more space, use Schedule O (Form 990).			
_	Does the example that dispriments by roos in any way with respect to:			
5	Does the organization discriminate by race in any way with respect to: Students' rights or privileges?	5a	1	Х
	Admissions policies?	5b	ļ	X
	Employment of faculty or administrative staff?	5c		X
	Scholarships or other financial assistance?	5d		X
	Educational policies?	5e		X
•	Use of facilities?	5f		X
,	Athletic programs?	5g		X
_	Other extracurricular activities?	5h		X
"	If you answered "Yes" to any of the above, please explain. If you need more space, use Schedule O (Form 990).	J		
	if you allowered these to any of the above, please explaint if you need more space, use obliedule of from 330).			
6a	Does the organization receive any financial aid or assistance from a governmental agency?	6a	X	İ
	Has the organization's right to such aid ever been revoked or suspended?	6b		Х
	If you answered "Yes" to either line 6a or line 6b, explain on Schedule O (Form 990).			
7				
	Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Schedule O (Form 990).	7	X	L
HA	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990EZ. Schedule E (Form	990 or	990-EZ	2) 2009

SEE SCHEDULE O FOR LINE 6 STATEMENT

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, ► Attach to Form 990. Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE (Form 990)

2009 OMB No 1545-0047

Open to Public

Inspection

2 Employer identification number 58-1416330 (h) Purpose of grant or assistance X Yes recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ame and address of organization if applicable cash grant assistance or government assistance cash assistance or deference of the control of the con Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. SCHOOL ABINTRA MONTESSORI Part i General Information on Grants and Assistance criteria used to award the grants or assistance? 1 (a) Name and address of organization Part

Enter total number of section 501(c)(3) and government organizations	Enter total number of other organizations
Enter total numb	Enter total numb

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Schedule I (Form 990) 2009 (f) Description of non-cash assistance REDUCED TUITION/FEES CHARGES (e) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. 68,070, COST OF TUITION/FEES Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. THE SCHOOL USES ITS ACCOUNTING SOFTWARE TO REDUCE A RECIPIENT'S STANDARD CHARGE PART III, ABINTRA UTILIZES A THIRD-PARTY SERVICE (SCHOOL AND STUDENT SERVICE FOR FINANCIAL AID OF THE NATIONAL ASSOCIATION OF INDEPENDENT FOR TUITION/FEES BY THE AMOUNT OF HIS/HER TUITION ASSISTANCE AWARD; ABINTRA MAINTAINS SPREADSHEETS TO MONITOR TUITION SCHOOLS) TO COLLECT AND TO EVALUATE THE FINANCIAL ABILITY TO PAY THUS, ALL TUITION ASSISTANCE AWARDS ARE MONITORED AND REPORTED (d) Amount of non-cash assistance ASSISTANCE FUNDS APPLIED FOR AND WHETHER AWARDED OR DENIED. ö (c) Amount of cash grant 11 (b) Number of recipients TUITION ASSISTANCE FOR ENROLLED STUDENTS (a) Type of grant or assistance 2 PART I, LINE 932102 02-02-10

Page 2

58-1416330

ABINTRA MONTESSORI SCHOOL

Schedule I (Form 990) 2009

Part III

Schedule I (Form 990) 2009

SCHEDULE L

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Transactions With Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open To Public Inspection

Name of the organization

ABINTRA MONTESSORI SCHOOL

Employer identification number

58-1416330

Complete if the organic	anization ansv	vered "Yes"	on Form 990, Part IV	, line 25a or	25b, or For	m 990-E	Z, Part '	V, line 40)b.			
1						990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b. (b) Description of transaction						
(a) Name of disqualified person		son		(D) L		or transa	ction	_		Yes	No	
				.	 						<u> </u>	
•										<u> </u>		
 												
2 Enter the amount of tax imp section 4958	posed on the o	organization	managers or disquali	fied persons	s during the	year un	der	> \$				
3 Enter the amount of tax, if a	ny, on line 2,	above, reim	bursed by the organiz	ation				▶ \$				
Part II Loans to and/o	or From Int	erested l	Persons.									
<u></u>			on Form 990, Part IV	, line 26, or	Form 990-E	Z, Part V	, line 38	la.				
(a) Name of interested person and purpose	ame of interested (b) Loan to or		from (c) Original principal		(d) Balance due		(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	То	From				Yes	<u>No</u>	Yes	No	Yes	No	
· · · · · · · · · · · · · · · · · · ·								ļ		<u> </u>		
											ļ <u>.</u>	
					 				<u> </u>		<u> </u>	
otal Part III Grants or Assis	stance Bei	nefitina lı	▶ ⊈ nterested Persor		···.	<u>L</u>		<u> </u>	***************************************	I	•••••	
		_	on Form 990, Part IV									
			(b) Relationship betw	tionship between interested person and the organization					(c) Amount and type of assistance			
							+					
				-								
			····									
		_	nterested Person									
•			on Form 990, Part IV Relationship between		8b, or 28c. (c) Amo	unt of	(4)	Descript	ion of	(e) Sha		
			person and the organi		transa		1	transacti		organization's revenues?		
										Yes	No	
			GHTER-EXECU					LOYM			X	
	A 61	ΠΛΑΙ		UF T	23	,420	• EWE	LOYM	ENT'		X	
CARRIGA M. CAMP COURTNEY MCCLELL	WIN .	DAC	GHTER-BOARI		-					l .		
	AIN	DAC	GHTER-BOARI								_	
	AIN	DAG	GHTER-BOARI									

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

932131 02-01-10

Instructions for Form 990 or 990-EZ.

SCHEDULE O

(Form 990)

10 to 1

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

ABINTRA MONTESSORI SCHOOL

 $\begin{array}{c} \textbf{Employer identification number} \\ 58-1416330 \end{array}$

SCHEDULE O (Form 990)

U 4.1.

Supplemental Information to Form 990

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OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Employer identification number Name of the organization ABINTRA MONTESSORI SCHOOL 58-1416330 990 AND CPA COMPILATION REPORTS, AVAILABLE TO THE GENERAL PUBLIC AT HTTP://GIVINGMATTERS.GUIDESTAR.ORG/NONPROFITPROFILE.ASPX?ORGLD-1699. FORM 990, PART VII CONTACT ADDRESSES FOR OFFICERS, DIRECTORS, ETC: TANISHA HALL - 704 WESLEYWOOD DRIVE, NASHVILLE, TN 37205 LAURA MILLER - 905 THRASHER WAY, NASHVILLE, TN 37221 JENNIFER CHALOS - 1307 LONE OAK CIRCLE, NASHVILLE, TN 37215 KEN MCCLELLAN - 433 LAZY CREEK LANE, NASHVILLE, TN 37211 RENATA SOTO - 245 CHEROKEE STATION RD, NASHVILLE, TN 37209 HOLLING SMITH-BORNE - 838 RODNEY DR, NASHVILLE, TN 37205 MICHAEL WEBBER - 6603 FOX HOLOW RD, NASHVILLE, TN 37205 HARDIN DANIEL - 27 BOSLEY OAKS, NASHVILLE, TN 37205 MELANIE LOWE - 7419 LAKEVIEW DRIVE, NASHVILLE, TN 37209 LISA USDAN - 23 NORTHUMBERLAND, NASHVILLE, TN 37215 FORM 990, PART XI, LINE 2C: THERE HAVE BEEN NO CHANGES IN THE PROCESS.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

SCHEDULE O (Form 990)

4 400 6

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

ABINTRA MONTESSORI SCHOOL

Employer identification number 58-1416330

SCHEDULE E, LINE 6 - EXPLANATION OF GOVERNMENT FINANCIAL AID:
THE SCHOOL RECEIVED \$364.95 IN FY2009-2010 FROM TENNESSEE DEPARTMENT OF
EDUCATION OF FEDERAL FUNDS, AS FOLLOWS:
(1) TITLE II, PART D - SOFTWARE PURCHASED BY TITLE II-D (\$199.95)
9/18/2009;
(2) TITLE IV, PART A - PROFESSIONAL DEVELOPMENT AND TRAINING PAID FOR BY
TITLE IV-A (\$165.00) 8/28/2009;
(3) TITLE IV, PART D - BOOKS PAID FOR BY TITLE IV-D (\$115.45) 8/28/2009.
ALL SOFTWARE AND BOOKS CARRY TAGS READING "PROPERTY OF METRO NASHVILLE
PUBLIC SCHOOLS (MNPS)."
SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:
(A) NAME OF PERSON: CARRIGA M. CAMP
(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:
DAUGHTER-EXECUTIVE DIRECTOR
(C) AMOUNT OF TRANSACTION \$ 23310.
(D) DESCRIPTION OF TRANSACTION: EMPLOYMENT
(E) SHARING OF ORGANIZATION REVENUES? = NO
(A) NAME OF PERSON: COURTNEY MCCLELLAN
(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:
DAUGHTER-BOARD OF TRUSTEE
(C) AMOUNT OF TRANSACTION \$ 23420.
(D) DESCRIPTION OF TRANSACTION: EMPLOYMENT
(E) SHARING OF ORGANIZATION REVENUES? = NO
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2009