

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

February 20, 2024

ALAN FEY
P.O. BOX 121914
NASHVILLE, TN 37212

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: NASHVILLE PHILHARMONIC ORCHESTRA
CO Number: CO17896
Renewal Date: 12/31/2024

Dear ALAN FEY :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023138274

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO17896
Filed: 01/09/2024 10:07 AM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: NASHVILLE PHILHARMONIC ORCHESTRA

Legal entity type of the Organization: Corporation

FEIN: 20-0787704

CO Number: CO17896

Initial Registration Date: 02/07/2012

Renewal Date: 12/31/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: June

When and where was the organization legally established

Date: 04/16/2004

Country: USA

City/State: NASHVILLE, TN

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

555 GREAT CIRCLE ROAD
USA, NASHVILLE, TN 37228

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

P.O. BOX 121914
USA, NASHVILLE, TN 37212

Contact Information for the Charitable Organization

Contact Name: ALAN FEY

Telephone Number: (628) 252-6339

Email: opsmanager@nashvillephilharmonic.org

Website: www.nashvillephilharmonic.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

A - Arts, Culture, Humanities

The charitable purpose of the organization

The Nashville Philharmonic Orchestra (NPO), an all-volunteer community orchestra featuring amateur and professional players from throughout Middle Tennessee, is proud to play its part in enriching the already vibrant Nashville arts community. Our mission is to offer area orchestral musicians opportunities to perform while providing high-quality symphonic music free of charge to a wide variety of audiences.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: July 2022

Last Fiscal Year End: June 2023

Type of 990 Tax Form Filed: 990-EZ

Gross Revenue

Direct and Indirect Public Contributions	\$ 66,829.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 275.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 21.00
Total Revenue	\$ 67,125.00

Expenses

Total Program Expenses	\$ 64,981.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 0.00
Fundraising Expenses	\$ 0.00
Other Expenses	\$ 0.00
Total Expenses	\$ 64,981.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 2,144.00
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 131,254.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 2,144.00
Total Liabilities at End of Year	\$ 0.00
Net Assets/Fund Balances at End of Year	\$ 133,398.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Adam Shifrin
4213 Kirtland Rd
Nashville, TN 37215, USA
Title(s): Director

Laurel Fisher
969 Norwalk Dr
Nashville, TN 37214, USA
Title(s): Director

Lisa Barrett
2044 Valley Brook Drive
NASHVILLE, TN 37027, USA
Title(s): Secretary

Megan O'Roark
174 Rains Avenue
Nashville, TN 37203, USA
Title(s): President

Sonja Thoms
303 Clofton Dr.
Nashville, TN 37221, USA
Title(s): Director

Tibby Christenberry
404 Charlesgate Ct
Nashville, TN 37215, USA
Title(s): Director

ERIC HAWKINS
640 VIVIAN DRIVE
NASHVILLE, TN 37211, USA
Title(s): Vice President

DANIEL BONDACZUK
607 LARKIN SPRINGS RD
MADISON, TN 37115, USA
Title(s): Director

MICKEY RYBISKI
7400 HARNESS DR
NASHVILLE, TN 37221, USA
Title(s): Director

TANAKA VERCHER

901 SPLIT OAK DRIVE
ANTIOCH, TN 37013, USA
Title(s): Director

YURINA YOSHIKAWA
1219 WINDING WAY ROAD
NASHVILLE, TN 37216, USA
Title(s): Director

STEPHANIE WILLIAMS
921 MARILYN RD
NASHVILLE, TN 37209, USA
Title(s): Treasurer, Custodian of Final Distributions, Custodian of Contributions

JOSEPH AWAD
2158 KEYDR
BRENTWOOD, TN 37027, USA
Title(s): Director

PHILLIP WEINSTEIN
555 GREAT CIRCLE ROAD
USA, NASHVILLE, TN 37228
Title(s): Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Stephanie Williams

Date: 01/09/2024

Title: Treasurer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Megan O'Roark

Date: 01/09/2024

Title: President