

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

November 09, 2023

Mr. ROBERT S JACKSON
3050 MEDICAL CENTER PKWY, FLOOR 2
MURFREESBORO, TN 37133

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: UNITED WAY OF RUTHERFORD COUNTY
CO Number: CO171
Renewal Date: 12/31/2024

Dear Mr. ROBERT S JACKSON :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023132398

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO171
Filed: 11/08/2023 02:14 PM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: UNITED WAY OF RUTHERFORD COUNTY

Legal entity type of the Organization: Corporation

Business Services Control Number: 000060767

FEIN: 58-1341880

CO Number: CO171

Initial Registration Date: 07/01/1991

Renewal Date: 12/31/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: June

When and where was the organization legally established

Date: 07/31/1956

Country: USA

City/State: MURFREESBORO, TN

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

3050 MEDICAL CENTER PKWY. FLOOR 2
USA, MURFREESBORO, TN 37129

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

3050 MEDICAL CENTER PKWY, FLOOR 2
USA, MURFREESBORO, TN 37133

Contact Information for the Charitable Organization

Contact Name: Mr. ROBERT S JACKSON

Telephone Number: (615) 893-7303

Fax Number: (615) 849-5909

Email: stan.jackson@yourlocaluw.org

Website: www.yourlocaluw.org

Current names used by the charity organization

UNITED WAY OF RUTHERFORD AND CANNON COUNTIES

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

We are the primary solutions provider to our community. We provide funds to partner agencies and provide community impact ourselves as well as assisting our partner agencies to provided coordinated community impact with us.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?☐ Yes ☒ No**Last Fiscal Year Start:** July 2022**Last Fiscal Year End:** June 2023**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 1,928,861.00
Government Grants	\$ 303,539.00
Program Service Revenue	\$ 376,073.00
Special Events and Activities	\$ 46,811.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 45,277.00
Total Revenue	\$ 2,700,561.00

Expenses

Total Program Expenses	\$ 1,921,998.00
Direct Expenses from Special Events	\$ 63,772.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 380,912.00
Fundraising Expenses	\$ 320,977.00
Other Expenses	\$ 0.00
Total Expenses	\$ 2,687,659.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 12,902.00
---	---------------------

Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 1,997,798.00
Other Changes in Net Assets or Fund Balances	\$ 59,503.00
Net Assets/Fund Balances	\$ 2,070,203.00
Total Liabilities at End of Year	\$ 1,538,183.00
Net Assets/Fund Balances at End of Year	\$ 2,070,202.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Meagan Flippin
3050 Medical Center Pkwy, 2nd Floor
Murfreesboro, TN 37129, USA
Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions, President

Robert Jackson
3050 Medical Center Parkway Floor2
Murfreesboro, TN 37129, USA
Title(s): Custodian of Contributions, Vice President

Mr. DON CLAYTON
3050 MEDICAL CENTER PKWY. FLOOR 2
MURFREESBORO, TN 37129, USA
Title(s): Chairman

Mr. CASEY RAINEY
3050 MEDICAL CENTER PKWY. FLOOR 2
USA, MURFREESBORO, TN 37129
Title(s): Secretary

Mr. THOMAS RODDY
3050 MEDICAL CENTER PKWY. FLOOR 2
USA, MURFREESBORO, TN 37129
Title(s): Treasurer

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Robert Stanley Jackson

Date: 11/07/2023

Title: Vice President

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Meagan Flippin

Date: 11/08/2023

Title: Chief Executive Officer



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 11/07/2023

Invoice: 2023-08935

Customer Information

Mr. ROBERT S JACKSON
UNITED WAY OF RUTHERFORD COUNTY
3050 MEDICAL CENTER PKWY, FLOOR 2
MURFREESBORO, 37133

Tracking Number	Description	Amount Paid
2023132398	CH Charitable Renewal	\$ 10.00
Payment Details		
	Fee Total:	\$ 10.00
	Payment Total:	\$ 10.00
	Amount Due:	\$ 0.00
	Refunded Amount:	\$ 0.00
Payment Method		
	Payment Type:	eCheck
	Check/Confirmation Number:	3861556260