Department of the Treasury

Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

A I	For the 20	106 calendar year, or tax year beginning		and en	nding					
	Check if	Please C Name of organization		***			D Employ	yer identification (	number	
	TAddress	use IRS THE COMMUNITY FOUNDA label or print or TENNESSEE, INC.	LION OF WIDDL	E			62-	-1471789		
 	change Name	type. Number and street (or P.O. box if mail is n	at dalivared to atreat addraga			Room/suite	1			
늗	ichange initial	Specific 3833 CLEGHORN AVE.	ot denvered to street address)			400		15)321–4	939	
一	return Final	Instruc-				100	F Accountin		sh X A	Acces: 1
F	⊸retum □Amended □retum						1 — Otto		SII [ <u> </u>	Accitual
$\vdash$	Application	on Section 501(c)(3) organizations and 4947(a)	(1) nonexempt charitable trus	ts	H and I	are not aon		section 527 org	anizatio	
•	pending	must attach a completed Schedule A (Form 9	90 or 990-EZ).		1	this a group (			Yes [	
G 1	Website: )	►WWW.CFMT.ORG			1 ''	Yes,* enter ni			/A	
J	Organizati	ion type (check only one) ► X 501(c) (3 ) ◀ (inse	rt no.) 4947(a)(1) or	527	H(c) Ar	e all affiliates	included?	. —	Yes [	No
K	Check here	e ▶ ☐ if the organization is not a 509(a)(3) suppo	rting organization and its gros	s		*No,* attach a this a separat		ed by an or-		
		re normally not more than \$25,000. A return is not requ	uired, but if the organization		ga	nization cove	red by a gr	oup ruling?	Yes 🖸	<u>X No</u>
	chooses to	o file a return, be sure to file a complete return.			<del></del>	oup Exemptio			/ <u>A</u>	
				_	M Ch	eck 🟲 🔙	if the orga	nization is not re	quired to	attach
Fra 1 22		eipts: Add lines 6b, 8b, 9b, and 10b to line 12				h. B (Form 99	90 <u>,</u> 990-EZ	, or 990-PF).		
Pa		Revenue, Expenses, and Changes in		Bala	nces		100000	******		
		Contributions, gifts, grants, and similar amounts received			1					
				1a	40	100 1	05			
		Direct public support (not included on line 1a)		1b	40	,488,1	<u>0) •</u>			
		Indirect public support (not included on line 1a)		10		111 C	<u> </u>			
	1 4	Government contributions (grants) (not included on lin	18 1a)	10	) )	$\frac{411,6}{7,436}$		. 40 0	00 01	77
		Total (add lines 1a through 1d) (cash \$7,8						1e 40,89	99,0	<u>/ / ·</u>
	1	Program service revenue including government fees a	•					2		
		Membership dues and assessments						3		
		Interest on savings and temporary cash investments						5 12,7°	74 0	3.1
		Dividends and interest from securities			]	•••••		5 12,7	14,5.	<u> </u>
	1	Gross rents		6a 6b			$\longrightarrow$			
		Less: rental expenses			<u> </u>			4886) an		
ne		Net rental income or (loss). Subtract line 6b from line of Other investment income (describe	od	•••••				5c	_	—
Revenue	1	Gress amount from sales of assets other	/A) Cognition		Γ	(B) Other	1_	<u></u>		
Be		than inventory	(A) Securities 280, 438, 162	8a		(b) Other				
	'i	Less; cost or other basis and sales expenses	263,628,123	8b						
		Gain or (loss) (attach schedule)	16.810.039	80			— ₩			
		Net gain or (loss). Combine line 8c, columns (A) and (	R) STMT 1		!			3d 16,8	10.03	39.
		Special events and activities (attach schedule). If any a						1 20/0	10/0	<u> </u>
			Contributions reported on line 1b)	ga l	ı —	373,8	68.			
		Less: direct expenses other than fundraising expenses		9b		167,8	299700			
		Net income or (loss) from special events. Subtract line			STAT			ac 20	06,01	13.
		Gross sales of inventory, less returns and allowances				· • • • • • • • • • • • • • • • • • • •				
		Less: cost of goods sold		,	İ					
		Gross profit or (loss) from sales of inventory (attach so			10a		1	Oc		
	1	Other revenue (from Part VII, line 103)	<u>-</u>						33,34	46.
		Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 1						2 70,73	24,20	59.
	1	Program services (from line 44, column (B))						34,28	81,82	22.
ses		Management and general (from line 44, column (C))						1,1	11,62	25.
Expenses		Fundraising (from line 44, column (D))						15 25	52,09	<del>)</del> 5.
Εχ		Payments to affiliates (attach schedule)						16		
	17	Total expenses. Add lines 16 and 44, column (A)		<u></u>	· · · · · · · · · · · · · · · · · · ·		1	35,64		
/^	18 E	Excess or (deficit) for the year. Subtract line 17 from li						35,01		
Net Assets	19 1	Net assets or fund balances at beginning of year (from						9  364,19		
AS	20 (	Other changes in net assets or fund balances (attach e.						$\frac{15,9}{}$		
	21 1	Net assets or fund balances at end of year. Combine lin					2	$21 \mid 415, 18$		
6230 01-18	3-07 LI	HA For Privacy Act and Paperwork Reduction Act i	Notice, see the separate instr	uction	s.			Fo	rm 990 (2	2006)

Form 990 (2006) TENNESSE		INC.			4/1/89 Page 2
		itions must complete column anizations and section 4947			
Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds	1				
(attach schedule)					
(cash \$ 0 - noncash \$ 0	4				
If this amount includes foreign grants, check here	] 22a				
22b Other grants and allocations (attach schedul	e)			STATEMENT 6	
(cash \$31001330 noncash\$ 0	<u> </u>				
If this amount includes foreign grants, check here	<u> 22b</u>	31,001,330.	31,001,330.		
23 Specific assistance to individuals (attach	1				
schedule)	23				
24 Benefits paid to or for members (attach					
schedule)	24				
25a Compensation of current officers, directors, key					
employees, etc. listed in Part V-A STMT 5	25a	381 <u>,</u> 175.	142,941.	142,940.	95,294.
b Compensation of former officers, directors, key					
employees, etc. listed in Part V-B	25b	0.	0.	0.	0.
c Compensation and other distributions, not include	d				
above, to disqualified persons (as defined under				1	
section 4958(f)(1)) and persons described in					
section 4958(c)(3)(B)	25c				
26 Salaries and wages of employees not					
included on lines 25a, b, and c	26	789,381.	370,180.	292,472.	126,729.
27 Pension plan contributions not included on					
lines 25a, b, and c	27	68,670.	32,203.	25,443.	11,024.
28 Employee benefits not included on lines					
25a • 27	28	118,646.	55,639.		19,048.
29 Payroll taxes		76,957.	26,935.	50,022.	
30 Professional fundraising fees					
31 Accounting fees	31				
32 Legal fees					
33 Supplies	- 1	40,785.	14,275.		
34 Telephone	34	15,417.	5,396.	10,021.	
35 Postage and shipping		51,260.	17,941.	33,319.	
36 Occupancy	36				
37 Equipment rental and maintenance	37				
38 Printing and publications		75,535.	26,437.		
39 Travel		20,229.	7,080.	13,149.	
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation, depletion, etc. (attach schedule)		88,493.	30,973.	57,520.	
43 Other expenses not covered above (itemize)	:				
a	43a				
b	43b		<u>-</u>		
C	43c			<u> </u>	
d	43d				
e	43e			_	
f	431		_		
g SEE STATEMENT 4	43g	2,917,664.	2,550,492.	367,172.	
44 Total functional expenses. Add lines 22a through		]		1	
43g. (Organizations completing columns (B)-(D),					
carry these totals to lines 13-15)		35,645,542.	34,281,822.	1,111,625.	252,095.
Joint Costs. Check ▶ ☐ if you are followin				<u>-</u>	
Are any joint costs from a combined educational campa	aign ar				Yes X No
If "Yes," enter (i) the aggregate amount of these joint of	sts \$	<del></del>	(ii) the amount allocated to		N/A ;
(iii) the amount allocated to Management and general	\$	N/A ;and	(iv) the amount allocated to	o Fundraising \$	N/A
623011 01-23-07					Form <b>990</b> (2006)

Page 3

TENNESSEE, INC.

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► <u>SEE STATEMENT</u> 7	Program Service Expenses
all organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of lients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
THIS ORGANIZATION'S MISSION IS TO FACILITATE INCREASED CHARITABLE GIVING TO BENEFIT NON-PROFIT ORGANIZATIONS SERVING THIS GENERATION AND THOSE WHICH WILL FOLLOW. IN 2006, OVER 1,254 NON-PROFITS IN MIDDLE TENNESSEE RECEIVED GRANTS GIVEN BY THE COMMUNITY FOUNDATION OF MIDDLE TENNESSEE.  (Grants and allocations \$ 31,001,330.) If this amount includes foreign grants, check here	34,281,822.
b	34,201,022.
(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □	
(Grants and allocations \$ ) If this amount includes foreign grants, check here	<u>,</u>
(Grants and allocations \$ ) If this amount includes foreign grants, check here ▶ □ □    e Other program services (attach schedule)	
(Grants and allocations \$ ) If this amount includes foreign grants, check here    Total of Program Service Expenses (should equal line 44, column (B), Program services)	34,281,822.

Form 990 (2006)

Par	† IV	Balance Sheets (See the instructions.)					
Note		re required, attached schedules and amounts wit Ild be for end-of-year amounts only.	hin the	e description column	(A) Beginning of year		(B) End of year
	45	Cash - non-interest-bearing				45	
	46	Savings and temporary cash investments			23,144,922.	46	31,961,403.
	47 a	Accounts receivable	47a				
	b	Less: allowance for doubtful accounts	47b			47c	
	48 a	Pledges receivable	48a				
	b	Less: allowance for doubtful accounts	48b			48c	
	49	Grants receivable				49	
	50 a	Receivables from current and former officers, d	irector	s, trustees, and			
		key employees				50a	
	ь	Receivables from other disqualified persons (as	define	ed under section			
ţ		4958(f)(1)) and persons described in section 49				50b	
Assets	51 a	Other notes and loans receivable	51a				
æ	b	Less: allowance for doubtful accounts	51b			51c	
	52	Inventories for sale or use		•····		52	
	53	Prepaid expenses and deferred charges				53	0.5.5.00.05.0
	54 a	Investments - publicly-traded securities STM	<u>r</u> 9	Cost X FMV	303,430,343.	54a	357,900,870.
	b	Investments · other securities		Cost FMV		54b	
	55 a	Investments - land, buildings, and STM	r, 8				
		equipment: basis	55a	1,958,233.			
							1 655 040
	b	Less: accumulated depreciation STMT 10	55b		00 050 600	55c	1,655,249.
	56	Investments - other SI	EE S	TATEMENT 11	28,050,602.	56	15,949,851.
	57 a	Land, buildings, and equipment: basis	57a		101 006		
	b	Less: accumulated depreciation	_57b	<u> </u>	121,296.	57c	
	58	Other assets, including program-related investments			10 600 004		10 560 550
		(describe ► S1			13,689,934.		12,568,550.
	59	Total assets (must equal line 74). Add lines 45			368,437,097.		
	60	Accounts payable and accrued expenses			34,773. 578,571.		53,362. 557,142.
	61	Grants payable			370,371.	1	337,142.
s	62	Deferred revenue				62	
ilities	63	Loans from officers, directors, trustees, and ke		•		63	<u>.</u>
Liabil		Tax-exempt bond liabilities				64a	
Ξ	1	Mortgages and other notes payable		STATEMENT 13 )	3,628,126.	64b 65	4,245,379.
	65	Other liabilities (describe S	<u> </u>	TATEMENT 13	3,020,120	03	4,243,313.
	66	Total liabilities. Add lines 60 through 65			4,241,470.	66	4,855,883.
		anizations that follow SFAS 117, check here ▶					
	o g	67 through 69 and lines 73 and 74.					
es	67	Unrestricted			349,644,025	67	401,682,141.
anc	68	Temporarily restricted			13,838,873.	68	12,772,720.
Bal	69	Permanently restricted			712,729.	69	725,179.
b	Orga	anizations that do not follow SFAS 117, check					
교	3-	complete lines 70 through 74.					
ŏ	70	Capital stock, trust principal, or current funds				70	
sets	71	Paid-in or capital surplus, or land, building, and				71	
Net Assets or Fund Balances	72	Retained earnings, endowment, accumulated in				72	
tet.	73	Total net assets or fund balances. Add lines 67 thro					
~		(Column (A) must equal line 19 and column (B) must			364,195,627		415,180,040.
	74	Total liabilities and net assets/fund balances			368,437,097	. 74	420,035,923.

	THE COMMUNITY FOUNDAT	ION OF MIDDL	E					
For	m 990 (2006) TENNESSEE, INC.					14717		Page 5
Pa	art IV-A Reconciliation of Revenue per Audited Fina	ncial Statements W	Vith	Revenue pe	er Re	eturn (Se	e the	
	instructions.)							
а	Total revenue, gains, and other support per audited financial stateme	nts				a 86,	850,	940.
b	Amounts included on line a but not on Part I, line 12:							
1	Net unrealized gains on investments		b1	<u> 15,186,8</u>	25.			
2			b2	53,1	30.			
3	Recoveries of prior year grants							
4	CDD CDAGENENIO 14		b4	718,9	21.			
	Add lines b1 through b4					b 15,	958,	<u>8</u> 76.
С	Subtract line b from line a					c 70,	892,	064.
đ	Amounts included on Part I, line 12, but not on line a:							
1	Investment expenses not included on Part I, line 6b		d1					
2	Other (specify): EXPENSES RELATED TO SPECIA	L EVENTS	ď2	<167,8	55.	>		
	Add lines d1 and d2					d <	167,	855.
е	Total revenue (Part I, line 12), Add lines c and d		<b></b>			e 70,	724,	209.
Pa	art IV-B Reconciliation of Expenses per Audited Financian	ancial Statements \	Wit	h Expenses	per	Return		
а	Total expenses and losses per audited financial statements					a 35,	866,	526.
b	Amounts included on line a but not on Part I, line 17:							
1	Donated services and use of facilities		b1	53,1	30.			
2								
3			ь3					
4	TUDDIADA DALAMAD MA ADDALA	L EVENTS	b4	167,8	54.			
	Add lines b1 through b4					ь	220,	984.
C	Subtract line b from line a					c 35,	645,	542.
đ	Amounts included on Part I, line 17, but not on line a:							
1	Investment expenses not included on Part I, line 6b		d1					
2	Other (specify):		d2	-				
	Add lines d1 and d2					d		0.
е	Total expenses (Part I, line 17). Add lines c and d	•••••		,,,		e 35,		
Pa	art V-A Current Officers, Directors, Trustees, and Ke	ey Employees (List ea	ach	person who was	an o	fficer, dire	ctor, tru	stee,
	or key employee at any time during the year even if they we							
	(A) Name and address	(B) Title and average hours per week devoted to position		c) Compensation f not paid, enter -0)	empl plan:	entributions to loyee benefit is & deferred ensation plans	acco	xpense unt and llowances
EL	LEN LEHMAN	PRESIDENT	T				İ	
38	33 CLEGHORN AVE							
$\bar{N}\bar{A}$	SHVILLE, TN 37215	50.00		219,358.	23	,037.		0.
_		VICE-PRESIDE				-		
38	33 CLEGHORN AVE				Ì			
	SHVILLE, TN 37215	50.00		119,089.	19	,691.		0.
SE	E ATTACHED LIST OF NONCOMPENSATED	DIRECTORS	$\top$	<u>*</u>				

(A) Name and address	per week devoted to position	(If not paid, enter -0)	employee benefit plans & deferred compensation plans	account and other allowances
ELLEN LEHMAN	PRESIDENT			
3833 CLEGHORN AVE				
NASHVILLE, TN 37215	50.00	219,358.	23,037.	0.
LANI WILKESON	VICE-PRESIDEN	${f T}$		
3833 CLEGHORN AVE				
NASHVILLE, TN 37215	50.00	119,089.	19,691.	0.
	DIRECTORS			
BOARD OF DIRECTORS		_	_	
NASHVILLE, TN 37215	1.25	0.	0.	0.
		i		
			- · · <del>-</del>	<u> </u>
	l			

9 Page **6** 

Par	rt V-A Current Officers, Directors, Trustees, and I	(ey Employees (continu	red)		Yes No
75 a	Enter the total number of officers, directors, and trustees permitted	=	siness at board	33	
	meetings				
b	Are any officers, directors, trustees, or key employees listed in For listed in Schedule A, Part I, or highest compensated professional a Part II-A or II-B, related to each other through family or business re	and other independent contributionships? If "Yes," attach	actors listed in Sc a statement that i	hedule A, dentifies	
	the individuals and explains the relationship(s)		SEE STATEM	ENT TO	75b X
C	listed in Schedule A, Part I, or highest compensated professional a Part II-A or II-B, receive compensation from any other organization	and other independent contr s, whether tax exempt or tax	actors listed in Sc	hedule A,	
	organization? See the instructions for the definition of 'related org	anization."			75c X
	If 'Yes,' attach a statement that includes the information describe				
	Does the organization have a written conflict of interest policy?				75d X
Par	rt V-B Former Officers, Directors, Trustees, and K Benefits (If any former officer, director, trustee, or key the year, list that person below and enter the amount of c	employee received compens	sation or other ben	efits (described	below) during
		1	(C) Compensation	(D) Contributions to	
	(A) Name and address NONE	(B) Loans and Advances	(if not paid, enter -0-)	employee benefit plans & deferred compensation plans	account and other allowances
- <b>-</b>		-			
		-			
		-			
		·			
<del>-</del> - ·		-			
		-			
			1		
Par	rt VI Other Information (See the instructions.)				Yes No
76	Did the organization make a change in its activities or methods of statement of each change	=		1	76 X
77	statement of each change				77 X
	If "Yes," attach a conformed copy of the changes.				
	Did the organization have unrelated business gross income of \$1,0			37/3	78a X
b 79	If "Yes," has it filed a tax return on Form 990-T for this year?	traction during the year? If '		·····	78b X
	Is the organization related (other than by association with a statew	ide or nationwide organizati	on) through comm	on	
	membership, governing bodies, trustees, officers, etc., to any other	r exempt or nonexempt orga	anization?	L	80a X
D	If "Yes," enter the name of the organization ► N/A	and check whether it is	exempt or	nonexempt	
81 a	Enter direct or indirect political expenditures. (See line 81 instruction			nonexempt .	
	Did the organization file Form 1120-POL for this year?	•			81b X
					Form 990 (2006)

and Financial Accounts.

Form 990 (2006)

#### THE COMMUNITY FOUNDATION OF MIDDLE

Form 990 (2006) TENNES  Part VI Other Information (cont		<u></u>				<u> </u>	1471789	Page 8 Yes No
c At any time during the calendar year,		ation main	tain an office outside c	of the Ur	nited States?		910	Х
If "Yes," enter the name of the foreign			N/A					
92 Section 4947(a)(1) nonexempt charita	ble trusts filing	Form 990 i	n lieu of Form 1041- C	Check h	ere			. ▶ 🔲
and enter the amount of tax-exempt in	nterest received	d or accrue	d during the tax year	<u></u>		92	N/	A
Part VII Analysis of Income-Pr	oducing Ac			1				
Note: Enter gross amounts unless otherwis	se -	(A)	ed business income	(C)	led by section 512, 513	s, or 514	(E)	)
indicated.		Business	(B) Amount	Exclu- sion	(D) Amount		Related or	•
93 Program service revenue:		code		code			function	income
a								
b			<del></del>					
d				1 -1				
e		1						
f Medicare/Medicaid payments			•					
g Fees and contracts from government a				1 1				
94 Membership dues and assessments .		1	<del></del>					
95 Interest on savings and temporary cash inv	1							
96 Dividends and interest from securities				14	12,774,	934.		
97 Net rental income or (loss) from real es	state:							
a debt-financed property								
b not debt-financed property								
98 Net rental income or (loss) from persor	nal property		·					
99 Other investment income		<del> </del>	<del></del> -	-				
100 Gain or (loss) from sales of assets				1.0	16 010	0.20		
other than inventory				18 12		013.		
101 Net income or (loss) from special even				12	206,	013.	<u> </u>	
102 Gross profit or (loss) from sales of inve	entory		·	+			<del>-</del>	
103 Other revenue:  a MISCELLANEOUS INCOM	Æ						3	3,346
<u> </u>		_	·	+				37310
D				† †				
d					<del>.</del>			
e								
104 Subtotal (add columns (B), (D), and (E)	)		0	•	29,790,	986.	3	3,346
105 Total (add line 104, columns (B), (D), a						<b>&gt;</b>	29,82	4,332
Note: Line 105 plus line 1e, Part I, should e								
Part VIII Relationship of Activit	ies to the A	ccompli	shment of Exem	pt Pur	poses (See the	instructi	ons.)	_
Line No. Explain how each activity for which				d import	antly to the accomp	olishment	of the organizat	ion's
exempt purposes (other than by pro					VENDE DIE	DOGE		
103A OTHER INCOME RELA	ATED TO	THE O	KGANT ZATION	'S E.	XEMPT PUR	CPUSE	<del></del>	
			<del></del>					
				———				
Part IX Information Regarding	ı Taxable Sı	ıbsidiari	es and Disregard	ded Fr	tities (See the i	instructio	ins.)	
(A)	(B)	<u>Journal</u>	(C)		(D)	7150150110	(E	)
	Percentage of mership interest		Nature of activities		Total incom	ne	End-of	
	%		,					<u> </u>
N/A	%							
	%							
	%							
Part X Information Regarding	Transfers A	Associa	ted with Persona	l Bene	fit Contracts	(See the	instructions.,	
(a) Did the organization, during the year, recei	ve any funds, dire	ctly or indir	ectly, to pay premiums or	n a perso	nal benefit contract	?	Yes	X No
(b) Did the organization, during the year, pay p			• •	ontract?			Yes	X No
Note: If "Yes" to (b), file Form 8870 and F	orm 4720 (see i	nstruction	s).					-
							Form	990 (2006)

שואישייי	IESSEE.	

Part X		Controlled Entition	es. Complete only if the organiz	ation is a
106 Did	d the reporting organization make any transfers to a controlled entity:		512(b)(13) of the Code? If "Yes,	Yes No
	mplete the schedule below for each controlled entity.  (A)	(B) Employer	(C) Description of	(D) Amount of
	Name, address, of each controlled entity	Identification Number	transfer	transfer
a				
b				
c				
	Totals			
	d the reporting organization receive any transfers from a controlled en mplete the schedule below for each controlled entity.	ntity as defined in sec	ction 512(b)(13) of the Code? If *	Yes, Yes No
	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
	Totals			
	the organization have a binding written contract in effect on August nuities described in question 107 above?	•		Yes No
Please Sign	Under penalties of perjury, I declare that I have examined this return, including accompany and complete. Declaration of preparer other than officer) is based on all information of which stands are the standard officer.	ing schedules and statemer ich preparer has any knowled	ns, and to the best of my knowledge and b	eilet, it is true, correct,
Here	ELLEN LEHMAN, PRESIDENT  Type or print parge and title			
Paid Preparer's	Transmander KRAHTI DAS DIJI.	أمميم ماما	self- employed ► X	or PTIN (See Gen. Inst. X)
Use Only	yours if self-employed), address, and ZIP+4 SHULLE, TN 37228-1310	ITE 200	Phone no. ► (615	)242-7351
				Form <b>990</b> (2006)

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.) ▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ OMB No. 1545-0047

Name of the organization THE COMMUNITY FOUNDATION	OF MIDDLE		Employer identi	fication number
TENNESSEE, INC.			62 1471	<u>7</u> 89
Part 1 Compensation of the Five Highest Paid Emp (See page 2 of the instructions. List each one. If there are none, er		Officers, Dire	ctors, and I	rustees
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions t employee benefit plans & deferred compensation	(e) Expense account and othe allowances
MELISA CURREY 3833 CLEGHORN AVENUE, NASHVILLE, TN	COMPTROLLER 50.00	105,082.	18,406	
	GIV. MAT. DI		10,100	<u> </u>
3833 CLEGHORN AVENUE, NASHVILLE, TN	50.00	i i	15,373	
	GRANTS DIR.	1.		
3833 CLEGHORN AVENUE, NASHVILLE, TN	50.00	66,229.	15,048	•
	PROF. SVCS.			
3833 CLEGHORN AVENUE, NASHVILLE, TN	50.00	64,440.	7,033	•
MICHAEL MCDANIEL	DONOR COORD.			
3833 CLEGHORN AVENUE, NASHVILLE, TN	50.00	63,249.	14,747	•
Total number of other employees paid over \$50,000	0			
Part II-A Compensation of the Five Highest Paid Inde	pendent Contract	ors for Professi	onal Servic	es
(See page 2 of the instructions. List each one (whether individuals	or firms). If there are none,	enter "None.")		
(a) Name and address of each independent contractor paid more the	an \$50,000	(b) Type of s	service	(c) Compensation
MGROUP		WEBSITE, D	ESIGN,	-
	TN 37203	PRINTING		225,365.
CONSULTING SERVICES GROUP, LP		INVESTMENT	'	
6075 POPLAR AVENUE, #700, MEMPHIS, TN	38119	<u>MANAGEMENT</u>		194,412.
	_ <del></del>			
Total number of others receiving over	^			
\$50,000 for professional services	0	, <u>a.</u>	•	
Part II-B Compensation of the Five Highest Paid Inde (List each contractor who performed services other than profession)	nal services, whether indivi		ervices	
firms. If there are none, enter "None." See page 2 of the instruction	s.)			
(a) Name and address of each independent contractor paid more that	an \$50,000	(b) Type of s	ervice	(c) Compensation
NONE				
	-			
Tatal number of other contractors receiving over				
Total number of other contractors receiving over \$50,000 for other services	0			

#### THE COMMUNITY FOUNDATION OF MIDDLE

62-1471789 Schedule A (Form 990 or 990-EZ) 2006 TENNESSEE, INC. Yes No Part III Statements About Activities (See page 2 of the instructions.) During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the (Must equal amounts on line 38, Part VI-A, or lobbying activities ► \$ X line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities. During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) a Sale, exchange, or leasing of property? 2a X 2b b Lending of money or other extension of credit? 2c c Furnishing of goods, services, or facilities? X d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990 2d Х 2e e Transfer of any part of its income or assets? 3 a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)

SEE STATEMENT 16 X 3a X 3b b Dd the organization have a section 403(b) annuity plan for its employees? c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement 3c d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? 3d 4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g \_\_\_\_\_\_ 4a b Did the organization make any taxable distributions under section 4966? 4b c Did the organization make a distribution to a donor, donor advisor, or related person? 4c 306 d Enter the total number of donor advised funds owned at the end of the tax year f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on 0. line 4d) where donors have the right to provide advice on the distribution or invastment of amounts in such funds or accounts g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year

Schedule A (Form 990 or 990-EZ) 2006

Schedule A (Form 990 or 990-EZ) 2006

Par	t IV	Reason for Non-Private Foundation S	Status (See pages 4 th	rough 7 of the instruction	ns.)		
5 6 7 8 9	fy that the	ne organization is not a private foundation because it is: ( A church, convention of churches, or association of ch A school. Section 170(b)(1)(A)(ii). (Also complete Part A hospital or a cooperative hospital service organizatio A federal, state, or local government or governmental to A medical research organization operated in conjunctic and state	urches. Section 170(b)(1 V.) n. Section 170(b)(1)(A)(i ınit. Section 170(b)(1)(A)	)(A)(i). i). (v).	he hospital's	s name, city,	
10 11a	X	An organization operated for the benefit of a college or (Also complete the Support Schedule in Part IV-A.) An organization that normally receives a substantial part (Section 170(b)(1)(A)(vi). (Also complete the Support	art of its support from a g				v).
11b 12		A community trust. Section 170(b)(1)(A)(vi). (Also cor An organization that normally receives: (1) more than a receipts from activities related to its charitable, etc., fur its support from gross investment income and unrelate by the organization after June 30, 1975. See section 5	nplete the Support Scher 33 1/3% of its support fro actions - subject to certain ad business taxable incon	om contributions, membe n exceptions, and (2) no r ne (less section 511 tax) t	more than 33 from busines	3 1/3% of	
13		An organization that is not controlled by any disqualifies 509(a)(3). Check the box that describes the type of sugar Type I	oporting organization: Type III-Fut	nctionally Integrated		Туре III-	
	-	Provide the following information at  (a)  Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d Is the su organizati the sup organi		(e) Amount of support
					Yes	No	· · · · · ·
					Yes	No	
					Yes	No	
					Yes	No	

Schedule A (Form 990 or 990-EZ) 2006

Pa	rt IV-A Support Schedule (C	Complete only if you che be worksheet in the insti	ecked a box on line 10	), 11, or 12.) Use cash	method of accounti	ng. ountina
Cale	ndar year (or fiscal year	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15	Gifts, grants, and contributions	(2) 2003	(8) 2004	(6) 2003	(4) 2002	(c) rotar
	received. (Do not include unusual grants. See line 28.)	35,560,480.	109264559.	54,613,725.	148266460.	347,705,224.
16	Membership fees received					
17	Gross receipts from admissions,					
	merchandise sold or services performed, or furnishing of					
	facilities in any activity that is					
	related to the organization's				•	
18	charitable, etc., purpose  Gross income from interest.					
10	dividends, amounts received from					
	payments on securities loans (section 512(a)(5)), rents, royalties, and					
	unrelated business taxable income (less section 511 taxes) from					
	businesses acquired by the	0 220 226	F 700 000	2 206 400	2 776 022	21 111 405
19	organization after June 30, 1975  Net income from unrelated business		5,708,939.	3,290,498.	3,110,822.	21,111,485.
19	activities not included in line 18	1				
20	Tax revenues levied for the					
	organization's benefit and either paid to it or expended on its behalf					
21	The value of services or facilities					
	furnished to the organization by a governmental unit without charge.					
	Do not include the value of services					
	or facilities generally furnished to the public without charge					
22	Other income. Attach a schedule.			SEE STATEME	NT 17	
	Do not include gain or (loss) from sale of capital assets	559,721.			339,897.	1,724,100.
23		44,449,427.				370,540,809.
24		44,449,427.		58,231,318.		370,540,809.
25	Enter 1% of line 23  Organizations described on lines 1	444,494.	1,154,769.	·	1,523,832.	7,410,816.
ь	· ·		* *		7000000	7,410,010.
_	unit or publicly supported organizati		• •	, ,	E000000000	
	Do not file this list with your return	. Enter the total of all thes	e excess amounts			34,577,184.
Ç	Total support for section 509(a)(1) t			•••••	▶ 26c	370,540,809.
d	Add: Amounts from column (e) for li	ines: $18 \underline{21,1}$	$\frac{11,485}{24,100}$ 19	24 577 10		57 410 760
_	Dublic connect (line OSe minus line O	22 <u>1,7</u>	<u>24,100.</u> 26b	34,577,18	4. 26d	
e f	Public support (line 26c minus line 2 Public support percentage (line 26c	e (numerator) divided by	line 26c (denominator)	 1	26f	84.5057%
27	Organizations described on line 12					
	records to show the name of, and to					·
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	N/A				
	(2005)					
b			, ,		-	•
	and amount received for each year, to described in lines 5 through 11b, as				•	*
	the larger amount described in (1) o					o amount received and
	(2005)	(2004)	(2	(003)	(2002)	
C	Add: Amounts from column (e) for li  17  Add: Line 27a total	ines: 15		16		l /-
	17	20		21	> 27c	N/A
ď	Add: Line 27a total Public support (line 27c total minus	line 27d total)	g line 2/b total		> 27d > 27e	N/A N/A
e f	Total support for section 509(a)(2) t	est: Enter amount on line	23. column (e)	▶   271	N/A	N/A
g	Public support percentage (lin					N/A %
-	Investment income percentage					N/A %
28	Unusual Grants: For an organization show, for each year, the name of the co	n described in line 10, 11,	or 12 that received any u	unusual grants during 200	2 through 2005, prepare	e a list for your records to
1	return. Do not include these grants in l	line 15.		onsi desemption of the III	atore of the grant. Du NU	una nac witti yuur

NONE

623131 01-18-07

Schedule A (Form 990 or 990-EZ) 2006 TENNESSEE, INC.

Private School Questionnaire (See page 9 of the instructions.) Part V (To be completed ONLY by schools that checked the box on line 6 in Part IV) Yes No Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing 29 29 instrument, or in a resolution of its governing body? Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, 30 30 and other written communications with the public dealing with student admissions, programs, and scholarships? 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known 31 to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) Does the organization maintain the following: 32a a Records indicating the racial composition of the student body, faculty, and administrative staff? Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? 32c 32d d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) Does the organization discriminate by race in any way with respect to: 33a a Students' rights or privileges? b Admissions policies? 33b 33c Employment of faculty or administrative staff? 33d d Scholarships or other financial assistance? 33e e Educational policies? 33f Use of facilities? 33g Athletic programs? h Other extracurricular activities? 33h If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)

34 a Does the organization receive any financial aid or assistance from a governmental agency?

Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50,

If you answered "Yes" to either 34a or b, please explain using an attached statement.

1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation ......

b Has the organization's right to such aid ever been revoked or suspended?

Schedule A (Form 990 or 990-EZ) 2006

34a

	2	-1	4	7	1	7	89	Page (
--	---	----	---	---	---	---	----	--------

Sch	hedule A (Form 990 or 990-EZ) 2006 TENNESSEE, INC.		62	<u> –1471789                                   </u>
Р	art VI-A Lobbying Expenditures by Electing Public Charities (See page (To be completed ONLY by an eligible organization that filed Form 5768)	age 10 c	of the instructions.)	N/A
Che	eck ▶ a ☐ if the organization belongs to an affiliated group. Check ▶ b ☐ if	you ch	ecked "a" and "limited control"	provisions apply.
	Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations
	(The term "expenditures" means amounts paid or incurred.)	1		Trocking Organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	N/A	
	Total lobbying expenditures to influence a legislative body (direct lobbying)		-	
	Total lobbying expenditures (add lines 36 and 37)			
	Other exempt purpose expenditures			
	Total exempt purpose expenditures (add lines 38 and 39)			
41	Lobbying nontaxable amount. Enter the amount from the following table -			
	If the amount on line 40 is • The lobbying nontaxable amount is -			
	Not over \$500,000 20% of the amount on line 40			
	Over \$500,000 but not over \$1,000,000			
	Over \$1,000,000 but not over \$1,500,000	41		
	Over \$1,500,000 but not over \$17,000,000			
	Over \$17,000,000			
42	Grassroots nontaxable amount (enter 25% of line 41)	42		
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		

#### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

		Lobbying Exp	enditures During 4-Year A	veraging Period	N/A_
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
O Grassroots lobbying expenditures					0

#### Part VI-B Lobbying Activity by Nonelecting Public Charities

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

Du	ing the year, did the organization attempt to influence national, state or local legislation, including any attempt to	Yes	No	Amount
infl	uence public opinion on a legislative matter or referendum, through the use of:	162	140	Alhount
a	Volunteers		Х	
	Paid staff or management (Include compensation in expenses reported on lines c through h.)		Х	
C	Media advertisements		X	
	Mailings to members, legislators, or the public		Х	
	Publications, or published or broadcast statements		X	
f	Grants to other organizations for lobbying purposes		X	
	Direct contact with legislators, their staffs, government officials, or a legislative body		Х	
-	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i	Total lobbying expenditures (Add lines c through h.)			0.
	If "Yes" to any of the above also attach a statement giving a detailed description of the lobbying activities			

623151 01-18-07

Page 7

Part	VII Information Re	garding Transfers To an zations (See page 13 of the inst	d Transactions and	d Relationships With Noncharit	able	<u> </u>	raye
51 [		firectly or indirectly engage in any of					
51 5	int the reporting organization to	section 501(c)(3) organizations) or	i the lonowing with any othe	r organization described in section			
a T	ranefare from the reporting or	ganization to a noncharitable exemp	in section 527, relating to po	Diffical organizations?		V .	
						Yes	No
,	(I) CdSII				. 51a(i)		X
			***************************************		. a(ii)		X
	ther transactions:						
	(i) Sales or exchanges of asse	ets with a noncharitable exempt orga	nization		. b(i)		X
(	<ul><li>ii) Purchases of assets from a</li></ul>	a noncharitable exempt organization			b(ii)	·	X
(i	<ol><li>Rental of facilities, equipment</li></ol>	ent, or other assets			b(iii)		X
(i	v) Reimbursement arrangeme	ents	•••••	•••••	b(IV)		X
(	v) Loans or loan guarantees				_   b(v)		Х
()	i) Performance of services or	membership or fundraising solicita	tions	······································	b(vi)		X
c S	haring of facilities, equipment,	mailing lists, other assets, or paid e	mployees		C		X
				always show the fair market value of the	· —		
		given by the reporting organization					
		nent, show in column (d) the value o				N/A	
(a)	(b)	(c)		(d)		-17 -11	
Line no.		Name of noncharitable ex	empt organization	Description of transfers, transactions, and s	haring ari	гапоеп	nents
				<del></del>			
	<u> </u>	<del></del>					
	<del></del>						
	-						
	<u></u>						
					_		
					-		
C		(3)) or in section 527?	one or more tax-exempt orga	anizations described in section 501(c) of the	Yes	X	] No
	(a) Name of org	) panization	(b) Type of organization	(c) Description of relationsh	io		
		<del>.</del>	*	· · · · · · · · · · · · · · · · · · ·	<u>-</u>	_	
-							_
							-
			1				
						-	
_	*						
		-					
					_		
			ļ				
F23152							

FORM 990 GAIN	(LOSS) FROM PUE	BLICLY T	TRADED	SECURIT	IES	STA	TEMENT	1
DESCRIPTION		ROSS PRICE		ST OR R BASIS	EXPENSE OF SALE		NET GAIN OR (LOSS	
	280,43	88,162.	263,62	28,123.	0	<u> </u>	6,810,03	39.
TO FORM 990, PART I, I	LINE 8 280,43	88,162.	263,62	28,123.	0	. 1 = =	6,810,03	9.
FORM 990	SPECIAL EVE	NTS ANI	ACTIV	/ITIES		STA	TEMENT	2
DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRI INCLU		GROSS REVENUE	DIRE EXPEN		NET INCOME	Ē
A CELEBRATION OF WOMEN LUNCHEON FRANKLIN BROOKS JOE KRAFT LUNCHEON	N 269,472. 31,455. 72,941.			269,473 31,455 72,94	•	78.	155,40 23,47 27,13	77.
TO FM 990, PART I, LI	NE 9 373,868.			373,86	8. 167,8	55.	206,01	.3.
FORM 990 OTHER	CHANGES IN NET	ASSETS	OR FU	IND BALA	NCES	STA	TEMENT	3
DESCRIPTION							AMOUNT	
	/ESTMENTS LIT-INTEREST GI NTEE OBLIGATION					1	5,186,82 697,49 21,42	92.
TOTAL TO FORM 990, PAI	RT I, LINE 20					1	5,905,74	6.
FORM 990	ОТН	ER EXPE	ENSES			STA	TEMENT	4
	(A)		(B) OGRAM	•	C) GEMENT		(D)	
DESCRIPTION	TOTAL		RVICES		GENERAL	FU	NDRAISIN	1G
DUES AND SUBSCRIPTIONS PROFESSIONAL FEES ADVERTISING UTILITIES	6,132. 149,108. 174,118. 898.		2,146 52,188 60,941 314	3 <b>.</b> . •	3,986. 96,920. 113,177. 584.			

៣មក	COMMINITING	FOUNDATION	OF	MIDDIE	ATTENTATE OF
$I\Pi L$	COMMONITY	FOUNDATION	Or.	MILIODER:	THINNE

62	-1	4	7	1	7	8	9

			· _	<u> </u>
BUILDING EXPENSE	75,438.	26,403.	49,035.	<del></del>
SOFTWARE MAINTENANCE	48,974.	17,141.	31,833.	
EVENTS	6,476.	2,267.	4,209.	
INVESTMENT				
MANAGEMENT &				
CUSTODIAL FEES	1,422,699.	1,422,699.	0.	
DIRECT PROGRAM				
EXPENSES	930,085.	930,085.	0.	
D & O EXPENSE	7,606.	2,662.	4,944.	
LIABILITY EXPENSE	26,591.	9,307.	17,284.	
GIFTS	7,733.	2,707.	5,026.	
CONTRACT LABOR	26,276.	9,197.	17,079.	
PROPERTY TAXES	29,072.	10,175.	18,897.	
REPAIRS AND				
MAINTENANCE	6,458.	2,260.	4,198.	
TOTAL TO FM 990, LN 43	2,917,664.	2,550,492.	367,172.	

FORM 990 OFFIC	STATEMENT 5			
NAME OF OFFICER, ETC.	COMPENSATION	EMPLOYEE BEN. PLANS	EXPENSE ACCOUNTS	TOTALS
ELLEN LEHMAN	219,358.	23,037.		242,395.
A. PROGRAM SERVICES	82,259.	8,639.		90,898.
B. MANAGEMENT AND GENERAL	82,259.	8,639.		90,898.
C. FUNDRAISING	54,840.	5,759.		60,599.
NAME OF OFFICER, ETC.	COMPENSATION	EMPLOYEE BEN. PLANS	EXPENSE ACCOUNTS	TOTALS
LANI WILKESON	119,089.	19,691.		138,780.
A. PROGRAM SERVICES	44,659.	7,384.		52,043.
B. MANAGEMENT AND GENERAL	44,658.	7,384.		52,042.
C. FUNDRAISING	29,772.	4,923.		34,695.
TOTAL PROGRAM SERVICES				142,941.
TOTAL MANAGEMENT AND GENERA	AL			142,940.
TOTAL FUNDRAISING				95,294.
TOTAL OFFICER, ETC., COMPE	NSATION INCLUDE	D ON PART II	, LINE 25A	381,175.

FORM 990	CASH GRANTS AND ALLOCATIONS TO OTHERS	STATEMENT 6
CLASS OF ACTIVIT	TY/DONEE'S NAME AND ADDRESS	AMOUNT
GRANT SEE ATTACHED 3833 CLEGHORN AV NASHVILLE, TN 37		31,001,330.
TOTAL INCLUDED O	ON FORM 990, PART II, LINE 22B	31,001,330.
FORM 990 STAT	TEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III	STATEMENT 7

#### EXPLANATION

THE COMMUNITY FOUNDATION OF MIDDLE TENNESSEE, INC. (THE "FOUNDATION") IS A CHARITABLE ORGANIZATION WHOSE PURPOSE IS TO BE A LEADER, CATALYST, AND RESOURCE FOR PHILANTHROPY BY BUILDING AND HOLDING A PERMANENT AND GROWING ENDOWMENT FOR THE MIDDLE TENNESSEE COMMUNITY'S CHANGING NEEDS AND OPPORTUNITIES. THE FOUNDATION PROVIDES FLEXIBLE AND COST-EFFECTIVE WAYS FOR CIVIC-MINDED INDIVIDUALS, FAMILIES, AND COMPANIES TO CONTRIBUTE TO THEIR COMMUNITY. THE ASSETS OF THE FOUNDATION ARE DEVOTED TO CHARITABLE USES OF A PUBLIC NATURE PRIMARILY BENEFITING THE RESIDENTS OF MIDDLE TENNESSEE IN FIELDS SUCH AS SOCIAL SERVICES, EDUCATION, HEALTH, THE ENVIRONMENT, AND THE ARTS.

FORM 990	NON-G	ECURITIES		STATEMENT 8		
SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES	
COMMON STOCKS MUTUAL FUNDS CORPORATE BONDS	FMV FMV FMV	167807816.	43,549,292.	144826938	167807816. 144826938. 43,549,292.	
TO FORM 990, LINE 54	A, COL B	167807816.	43,549,292.	144826938	356184046.	

FORM 990 GOVER	NMENT SEC	CURITIES	STATEMENT			
DESCRIPTION C	OST/FMV	1,716,824.			TOTAL GOV'T SECURITIES  1,716,824.	
GOVERNMENT SECURITIES	FMV					
TOTAL TO FORM 990, LINE 54A, CO	L B					
FORM 990 DEPRECIATION OF	ASSETS H	HELD FOR	INVES	TMENT	STATEMENT	10
DESCRIPTION		ST OR R BASIS		UMULATED RECIATION	BOOK VALU	JΕ
LAND BUILDING EQUIPMENT FURNITURE & FIXTURES ACCUMULATED DEPRECIATION		892,800. 656,900. 196,949. 211,584.		0. 0. 0. 0. 302,984.	892,8 656,9 196,9 211,5 <302,9	00. 49. 84.
TOTAL TO FORM 990, PART IV, LN	55 1,	958,233.		302,984.	1,655,2	49.
FORM 990 O	THER INVI	ESTMENTS			STATEMENT	11
DESCRIPTION				ATION THOD	rnuoma	:
LAND AND RENTAL PROPERTY PARTNERSHIP INTEREST				ET VALUE	1,300,0 14,649,8	
TOTAL TO FORM 990, PART IV, LIN	E 56, COI	LUMN B		:	15,949,8	351.
FORM 990	OTHER A	ASSETS	-		STATEMENT	12
DESCRIPTION					AMOUNT	
CONTRIBUTIONS RECEIVABLE FROM LE	EAD TRUST	?S		•	12,562,5	50.
TOTAL TO FORM 990, PART IV, LIN	F 58 COT	TIMINI D		•	12,568,5	50

FORM 990	OTHER LIABILITIES	STATEMENT 13
DESCRIPTION		AMOUNT
AGENCY ENDOWMEN	T FUNDS LIABILITY	4,245,379.
TOTAL TO FORM 9	90, PART IV, LINE 65, COLUMN B	4,245,379.
FORM 990	OTHER REVENUE NOT INCLUDED ON FORM 990	STATEMENT 14
DESCRIPTION		AMOUNT
CHANGE IN VALUE AMORTIZATION OF	697,492. 21,429.	
TOTAL TO FORM 9	718,921.	

EXPLANATION OF RELATIONSHIP FORM 990 PART V-A, LINE 75B

STATEMENT 15

INDIVIDUAL'S NAME

TITLE OR ROLE

ELLEN LEHMAN

PRESDIENT

INDIVIDUAL'S NAME

TITLE OR ROLE

RICHARD ESKIND

TRUSTEE

EXPLANATION OF RELATIONSHIP

ELLEN LEHMAN IS THE DAUGHTER OF RICHARD ESKIND.

INDIVIDUAL'S NAME

TITLE OR ROLE

ELLEN LEHMAN

PRESIDENT

INDIVIDUAL'S NAME

TITLE OR ROLE

LINDA REBROVICK

BOARD OF DIRECTORS

EXPLANATION OF RELATIONSHIP

LINDA REBROVICK IS THE COUSIN OF ELLEN LEHMAN.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 16 PART III, LINE 3A

GRANTS ARE MADE DIRECTLY TO COLLEGES AND UNIVERSITIES FOR INDIVIDUAL SCHOLARSHIPS. GRANTS ARE NOT MADE DIRECTLY TO INDIVIDUALS. INCLUDED IN THE APPLICATION PROCESS IS THE GATHERING OF FINANCIAL INFORMATION, LETTERS OF RECOMMENDATION, AND SCHOOL TRANSCRIPTS.

SCHEDULE A	OTHER INCOME STATEMENT							
DESCRIPTION	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT	2002 AMOUNT				
THE WOMEN'S FUND	235,658.	267,165.	193,188.	291,849.				
THE JOE KRAFT HUMANITARIAN FOUNDATION THE CHEATHAM COUNTY COMMUNITY	0.	28,863.	29,021.	26,556.				
FOUNDATION OTHER EVENTS CHET ATKINS MUSIC EDUCATION	0. 206,100.	37,828. 169,531.	48,934. 49,952.	21,492.				
CONCERT FRANKLIN BROOKS	56,956. 61,007.	0. 0.	0. 0.	0. 0.				
TOTAL TO SCHEDULE A, LINE 22	559,721.	503,387.	321,095.	339,897.				

Form 8868 (Rev. December 2006) Department of the Treasury internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

<ul> <li>If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box</li> <li>If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously file.</li> </ul>	form).					
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).						
Section 501(c)(3) corporations required to file Form 990-T and requesting an automatic 6-month extension - check and complete Part I only		_				
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ar to file income tax returns.	exten	sion of time				
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension noted below (6 months for section 501(c)(3) corporations required to file Form 990-T). However, you cannot file For the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a constitution of the file for the fully completed and signed page 2 (Part II) of Form 8868. For more details on visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.	m 886 mposi	8 electronically if (1) you want te or consolidated Form				
Type or Name of Exempt Organization	Empl	loyer identification number				
print THE COMMUNITY FOUNDATION OF MIDDLE TENNESSEE, INC.	6	2-1471789				
File by the due date for Number, street, and room or suite no. If a P.O. box, see instructions.		2 21/2/05				
filing your return, See 3833 CLEGHORN AVE., NO. 400						
instructions. City, town or post office, state, and ZIP code. For a foreign address, see instructions.  NASHVILLE, TN 37215						
Check type of return to be filed(file a separate application for each return):						
X       Form 990       Form 990-T (corporation)       Form 45         Form 990-BL       Form 990-T (sec. 401(a) or 408(a) trust)       Form 55         Form 990-EZ       Form 990-T (trust other than above)       Form 66         Form 990-PF       Form 1041-A       Form 86	227 069					
The books are in the care of ▶ ELLEN LEHMAN						
Telephone No. ▶ (615)321-4939 FAX No. ▶						
<ul> <li>If the organization does not have an office or place of business in the United States, check this box</li> <li>If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the box</li> <li>If it is for part of the group, check this box</li> </ul>	is is fo	r the whole group, check this				
1 I request an automatic 3-month (6-months for a section 501(c)(3) corporation required to file Form 990-T) extra AUGUST 15, 2007, to file the exempt organization return for the organization named a is for the organization's return for:    X   calendar year 2006 or						
tax year beginning, and ending						
2 If this tax year is for less than 12 months, check reason: Initial return Final return		Change in accounting period				
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any						
nonrefundable credits. See instructions.	3a	\$				
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$				
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	30					
deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).						
See instructions.	3с	s N/A				
Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-	EO for payment instructions.				
1 HA For Privacy Act and Panerwork Reduction Act Notice see instructions		Form 8868 (Rev. 12-2006)				

#### The Community Foundation of Middle Tennessee Board of Directors and Board of Trustees List 2006-2007

Address

Name

**Board of Directors** Commissioner Francis Guess 3833 Cleghorn Avenue #400, Nashville, TN 37215 Dr. Thomas F. Frist Jr. 3833 Cleghorn Avenue #400, Nashville, TN 37215 Hon. Kevin Lavender 3833 Cleghorn Avenue #400, Nashville, TN 37215 Hon, William C. Koch Jr. 3833 Cleghorn Avenue #400, Nashville, TN 37215 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Ben Cundiff Mr. Charles W. Cook Jr. 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Darrell S. Freeman 3833 Cleghorn Avenue #400, Nashville, TN 37215 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Farzin Ferdowsi 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Gordon E. Inman Mr. Jack B. Turner 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. James S. Gulmi 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Kerry Graham 3833 Cleghorn Avenue #400, Nashville, TN 37215 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Michael Shmerling Mr. Nelson C. Andrews 3833 Cleghorn Avenue #400, Nashville, TN 37215 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Ralph W. Mosley 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Steve Turner Mr. William B. King 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. William T. Spitz 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Betsy Walkup 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Catherine T. Jackson 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Kitty Moon Emery 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Linda Rebrovick 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Susan W. Simons 3833 Cleghorn Avenue #400, Nashville, TN 37215 3833 Cleghorn Avenue #400, Nashville, TN 37215 Ms. Debbie Turner Ms. Donna D. Nicely 3833 Cleghorn Avenue #400, Nashville, TN 37215 Ms. Michelle A. Morel 3833 Cleghorn Avenue #400, Nashville, TN 37215 **Board of Trustees** Dr. Jamye C. Williams 3833 Cleghorn Avenue #400, Nashville, TN 37215 Dr. John Maupin Jr. 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Aubrey B. Harwell Jr. 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Ben R. Rechter 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Charles A. Trost 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Charles O. Frazier 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. F. W. Lazenby 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. George N. Bullard 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Howard L. Stringer 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Jack O. Bovender Jr. 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Joel C. Gordon 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Richard J. Eskind 3833 Cleghorn Avenue #400, Nashville, TN 37215 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mr. Robert K. Zelle Mrs. Betty M. Brown 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Jerry Williams 3833 Cleghorn Avenue #400, Nashville, TN 37215 Mrs. Judy Liff Barker 3833 Cleghorn Avenue #400, Nashville, TN 37215

#### TD F 90-22.1

#### REPORT OF FOREIGN BANK AND FINANCIAL ACCOUNTS





(Rev. 7/00) SUPERSEDES ALL

PREVIOUS EDITIONS 1 Filing for Calendar Year YYYY

Do	NOT file with you	r Federal Tax Retur	<u> </u>
Type of Filer			
a 🔲 Individual	b Partnership	c X Corporation	d Fiduciary

OMB No.1506-0009 3 Taxpayer Identification Number

2006	_	_				621471	789	
Pårt I Filer Info	rmati	on						
4 Last Name or Organization Nar	me		_	5 First Name	5 First Name			
THE COMMUNITY FOUNDAT	THE COMMUNITY FOUNDATION OF MIDDLE TENNESSE							
7 Address (Number, Street, and A				8 Date of E MMDD				
3833 CLEGHORN AVENUE								
9 City	ľ	10 State 11 ZIP/Postal Code 12			12 Country	13 Title (No a perso	t necessary if reporting nal account.)	
NASHVILLE		TN	37215		USA			
14 Are these accounts jointly owner a ☐ Yes b X No	17	15 Numbe	r of joint owners	16 Taxpayer Identific	cation Number of joi	nt owner (If kr	nown)	
17 Last Name or Organization Nam	e			13 First Name			19 Middle Initial	
Part II Informati	on on	Finan	cial Accou	nts				
20 Number of Foreign Financial Ac		21 Type o	f account					
in which a financial interest is h	neld	аП	Bank b 汉 :	Securities c	Other			
1			<del></del>					
22 Maximum value of account a  Under \$10,000	c □ \$	100.000 to	\$1,000,000	23 Account Number	of other designation	1		
		over \$1,000		040-09427-8				
24 Name of Financial Institution w	ith whic	h account	is held	25 Country in which	account is held			
GOLDMAN SACHS GLOBAL EV	VENT DE	RIVEN PA	RTNERS, PLC	IRELAND				
26 Does the filer have a financial	interest i	in this acco	ount?	27 Last Name or Org	anization Name of A	ccount Holde	er	
a X Yes b No If no	, comple	te boxes 2	7-35.	THE COMMUNITY FOUNDATION OF MIDDLE TENNESSEE, INC				
28 First Name				29 Middle Initial				
					621	471700		
31 Address (Number, Street, and Apt. or Suite No.)					32 City	621471789		
3833 GLEGHORN AVENUE, STE 400  33 State 34 ZIP/Postal Code 35 Country					NASHVIL	LE		
33 State 34 ZIP/Postal Code	Country							
7× 37215			USA					
36 Signature						37 Date	54444	
(Illa Cuma						0628	DYYYY 2007	

This form should be used to report a financial interest in, signature authority, or other authority over one or more financial accounts in foreign countries, as required by the Department of the Treasury Regulations (31 CFR 103). No report is required if the aggregate value of the accounts did not exceed \$10,000. SEE INSTRUCTIONS FOR DEFINITION. File this form with:

U.S. Department of the Treasury, P.O. Box 32621, Detroit, MI 48232-0621.

#### PRIVACY ACT NOTIFICATION

Pursuant to the requirements of Public Law 93-579 (Privacy Act of 1974), notice is hereby given that the authority to collect information on TD F 90-22.1 in accordance with 5 USC 522a(e) is Public Law 91-508; 31 USC 5314; 5 USC 301; 31 CFR 103.

The principal purpose for collecting the information is to assure maintenance of reports where such reports or records have a high degree of usefulness in criminal, tax, or regulatory investigations or proceedings. The information collected may be provided to those officers and employees of any constituent unit of the Department of the Treasury who have a need for the records in the performance of their duties. The records may be referred to any other department or agency of the United States upon the request of the head of such department or agency for use in a criminal, tax, or regulatory investigation or proceeding. The information collected may also be provided to appropriate state, local, and foreign law enforcement and regulatory personnel in the performance of their official duties.

Disclosure of this information is mandatory. Civil and criminal penalties, including in certain circumstances a fine of not more than \$500,000 and Imprisonment of not more than five years, are provided for fallure to file a report, supply information, and for filing a false or fraudulent report. Disclosure of the Social Security number is mandatory. The authority to collect is 31 CFR 103. The Social Security number will be used as a means to identify the individual who files the report.

							Form TD F 90-22.1
. Continuation Page	This side can be cor	ied as many	y times as ne	cessary	in o	rder to provide information o	n all accounts.
1 Filing for Calendar Year YYYY	3 Taxpayer Identification		Filer Last Na				Page Number
2006	621471789		THE COM	MUNIT	Y F	OUNDATION OF MIDDL	E OF
2 Type of Filer a Individual c X Col b Partnership d Fid	21 Type of Acronation a Bank b Securiti	c ∐Otl			a [ b [	510,000 to <b>\$</b> 99,999 d	\$100,000 to \$1,000,000 Over \$1,000,000
23 Account Number, or other						andal Institution with which a	
25 Country in which account	interest in this	s account? poxes 27-35.	a Yes b No			or Organization Name of Acco	
28 First Name	29 Middle Initial	30 Taxpaye	er Identificatio	on Numb	ær	31 Address (Number, Street,	and Apt. or Suite No.)
32 City	33 State	34 ZIP/Pos	ial Code			35 Country	
2 Type of Filer a Individual c X Cor b Partnership d Fide	21 Type of Acporation a Bank b Securitie	c Oth	ner		22 M a [ b [	aximum value of account Under \$10,000 c \$10,000 to \$99,999 d	\$100,000 to \$1,000,000 Over \$1,000,000
23 Account Number, or other	er designation		24	Name o	of Fir	ancial Institution with which a	count is held
25 Country in which account	is held 26 Does the file Interest in the If no, complete i	s account?	Yes Yes	Last Na	ame (	or Organization Name of Acco	ount Owner
28 First Name	29 Middle Initial	30 Taxpaye	er Identificatio	on Numb	per	31 Address (Number, Street,	and Apt. or Suite No.)
32 City	33 State	34 ZIP/Pos	tal Code			35 Country	
	rporation a Bank Buciary b Securit	c∐Ot	her		22 M a b	aximum value of account Under \$10,000	]\$100,000 to \$1,000,000 ]Over \$1,000,000
23 Account Number, or other	r designation		24	Name o	of Fin	ancial Institution with which a	ccount is held
25 Country in which account	is held 26 Does the filer interest in this	s account?	a Yes	Last Na	ame (	or Organization Name of Acco	ount Owner
28 First Name	29 Middle Initial		er Identificatio	on Numb	per	31 Address (Number, Street,	and Apt. or Suite No.)
32 City	33 State	34 ZIP/Pos	tal Code			35 Country	
This form should be used to report a financial interest in, signature authority, or other authority over one or more financial accounts in foreign countries, as required by the Department of the Treasury Regulations (31 CFR 103). No report is required if the aggregate value of the accounts did not exceed \$10,000. SEE INSTRUCTIONS FOR DEFINITION. File this form with:  U.S. Department of the Treasury, P.O. Box 32621, Detroit, MI 48232-0621.							
recordkeeper, depending on i	ndividual circumstances.	Comments re	garding the a	ocuracy	of th	nformation is 10 minutes per re is burden estimate, and sugge etwork, Suite 200, 2070 Chair	estions for reducing the

VA 22182-2536. You are not required to provide the requested information unless a form displays a valid OMB control number.

WK4T FD0675-002 26

## Tax Return 2006 Description of the Four Largest Program Service Areas

Mission: We are dedicated to enriching the quality of life in Middle Tennessee.

#### Goals:

- To serve as a leader, catalyst, and resource for philanthropy.
- To build and hold a permanent and growing endowment for the community's changing needs and opportunities.
- To strive for excellence in strategic grantmaking that benefits all citizens of our community in fields such as social services, education, health, the environment, and the arts.
- To provide flexible and cost-effective ways for civic-minded individuals, families, and companies to contribute to their community – now and for all time.

During 2006, the four largest program service areas which covered 40 counties in Middle Tennessee included:

- <u>Discretionary/Unrestricted Grants</u> -- These grants are given by The Foundation to respond to new programs, emerging needs, and innovative services that might not be started or might not continue were it not for The Community Foundation.
- Arts Build Communities Grants Funding for these grants is awarded by the Tennessee General Assembly and administered through a partnership with The Community Foundation of Middle Tennessee and the Tennessee Arts Commission. Arts Build Communities Arts Project Support provides funds for a variety of quality arts projects.
- <u>Student Ticket Subsidy Grants</u> Like the Arts Build Communities Grants, funding for these grants is awarded by the Tennessee General Assembly and administered through a partnership with The Community Foundation of Middle Tennessee and the Tennessee Arts Commission. Student Ticket Subsidy provides funds to public school students for arts and cultural events.
- The Women's Fund -- Started by a committee of community leaders that decided to make a difference, The Women's Fund is dedicated to increasing support in Middle Tennessee for programs serving women and girls. The Women's Fund was established in 1994 both to raise women's awareness of their own philanthropic potential and to increase and perpetuate financial support for community programs that address the needs of women and girls.

The impact of these programs is provided below. The total number of individuals benefiting is difficult to measure due to the large service area and the broad array of services provided by each organization to its clients.

Program Area	Number of Organizations	Total Grants Awarded	Individuals Benefiting
Discretionary Grants	189	\$1,013,407 00	
Arts Build Communities Grants	45	\$69,513.00	
Student Ticket Subsidy Grants	141	\$96,053.00	42,351
The Women's Fund*	16	\$57,300.00	

<sup>&#</sup>x27;The Women's Fund grants are also represented in the total of Discretionary Grants as this program makes grants through this process

#### <u>Description of 2006 Events</u> Form 990 Questionnaire

- 1. The Women's Fund A Celebration of Women Luncheon and Silent Auction. Celebrating its 12<sup>th</sup> year of the Women's Fund and the 8<sup>th</sup> year for *A Celebration of Women* luncheon, this annual luncheon and handbag auction benefits the Women's Fund of the Community Foundation of Middle Tennessee. The success of this event has contributed to the overwhelming growth of the Fund which will benefit women for generations. The Women's Fund, dedicated to increasing support in the Middle Tennessee area, will continue to raise awareness and money for programs serving women and girls.
- 2. The Joe Kraft Humanitarian Award perpetuates the memory of a very special person who made Middle Tennessee a better place to live through his dedication to community, home and hearth and individuals in need. The committee which chooses the recipient is particularly interested in nominations of community leaders who, like Joe, sometimes function behind the scenes. The person(s) named as the recipient of this annual award receives the opportunity to recommend that grants from this Fund be distributed to charities in which he or she believes.
- 3. The H. Franklin Brooks Philanthropic Fund. The proceeds from this first annual event benefited the H. Franklin Brooks Philanthropic Fund of the Community Foundation of Middle Tennessee. The Brooks Fund is dedicated to opening eyes and minds in Middle Tennessee and exists to encourage the inclusion, acceptance and recognition of Middle Tennessee's lesbian and gay citizens, to protect their integrity, their safety, and their health. By supporting and encouraging the development of programs to enhance the quality of life for lesbians and gays in Middle Tennessee, the Brooks Fund can increase philanthropic awareness as well as raise visibility.
- 4. Copies of major fundraising events materials include:
  - a. The Women's Fund -- A Celebration of Women 2006 The Power of the Purse invitation, luncheon handout, and Pictorial Tribute book.
  - b. The Joe Kraft Humanitarian Award Annual invitation and program
  - c. The H. Franklin Brooks Philanthropic Fund travel information postcard and event program.

#### <u>Description of 2006 Events</u> Form 990 Questionnaire

- 5. Other Special Events:
  - 2 Golf Tournaments
  - 1 Ball
  - 1 Luncheon
  - 2 Silent Auctions
  - 1 Lecture Series
  - 1 Party/Banquet
- 6. Fundraising materials for other events are provided for the following:
- Annual Dickson County Community Foundation Invitational Golf Tournament
- Keith Burns Fund Celebrity Classic hosted by Trick Pony
- Cheatham County Community Foundation Scholarship Fund Annual Cumberland Ball
- Annual Tomorrow Fund Silent Auction and Art Show
- Annual Edna S. Thomas Fund Lecture Series