#### Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

September 05, 2023

Mr. JUSTIN OWEN 1200 CLINTON STREET #205 NASHVILLE, TN 37203

#### **RE:** Registration to Solicit Funds for Charitable Purposes Organization Name: BEACON CENTER OF TENNESSEE CO Number: CO7620 Renewal Date: 06/30/2024

Dear Mr. JUSTIN OWEN :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq*. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <u>https://sos.tn.gov/charities</u>. The "CO" Number listed above will serve as your organization number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

## Tracking Number 2023121036

# AGRICULTURE 1796

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## **Organization Information**

Legal Name of the Charitable Organization: BEACON CENTER OF TENNESSEE Legal entity type of the Organization: Corporation Business Services Control Number: 000491181 FEIN: 20-1808567 Initial Registration Date: 10/31/2005 Renewal Date: 06/30/2023 Has your fiscal year ending month changed since your last renewal? 🗆 Yes 🛛 No Fiscal Year Ending Month: December When and where was the organization legally established Date: 12/17/2004 Country: USA City/State: NASHVILLE, TN County: Davidson Has your Principal Office address changed since your last renewal? 🗆 Yes 🗹 No **Principal Office Address** 1200 CLINTON STREET #205 USA, NASHVILLE, TN 37203 Has your Mailing address changed since your last renewal? 🗆 Yes 🗹 No Mailing Office Address 1200 CLINTON STREET #205 USA, NASHVILLE, TN 37203 **Contact Information for the Charitable Organization** Contact Name: Mr. JUSTIN OWEN Telephone Number: (615) 383-6431 Fax Number: (615) 383-6432 Email: justin@beacontn.org Website: www.beacontn.org Current names used by the charity organization Do you need to modify other names that the charity solicits under? 🗆 Yes 🛛 No Has the organization registered in any other state(s)? ☑ Yes □ No **Other States** 

UT, FL, AR, CO, CT, NY, PA

### Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations Department of State

State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

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#### Does the charity have other offices, chapters, branches, affiliates or a parent?

🗆 Yes 🛛 🗹 No

#### The category that best describes your organization

W - Public Affairs, Society Benefit

#### The charitable purpose of the organization

The Beacon Center of Tennessee is an independent, nonprofit, and nonpartisan research organization dedicated to providing concerned citizens and public leaders with expert empirical research and timely free market solutions to public policy issues in Tennessee. The Center empowers Tennesseans to reclaim control of their lives, so that they can freely pursue their version of the American Dream.

## Tax & Financial Information

Has your tax exempt status changed since your last renewal? □ Yes ☑ No		
Last Fiscal Year Start: January 2022	Last Fiscal Year En	d: December 2022
Type of 990 Tax Form Filed: 990 (Long Form)		
Gross Revenue		
Direct and Indirect Public Contributions	\$ 2,003,047.00	
Government Grants	\$ 0.00	
Program Service Revenue	\$ 0.00	
Special Events and Activities	\$ 0.00	
Gross Sales of Inventory	\$ 0.00	
Other Revenue	\$ 128,775.00	
Total Revenue	\$ 2,131,822.00	
Expenses		
Total Program Expenses	\$ 1,557,962.00	
Direct Expenses from Special Events	\$ 0.00	
Cost of Goods Sold	\$ 0.00	
Management and General Expenses	\$ 114,195.00	
Fundraising Expenses	\$ 295,808.00	
Other Expenses	\$ 0.00	
Total Expenses	\$ 1,967,965.00	
Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 163,857.00	
Changes in Net Assets/Fund Balances		
Net Assets/Fund Balances at Beginning of Year	\$ 2,007,828.00	
Other Changes in Net Assets or Fund Balances	\$ 0.00	
Net Assets/Fund Balances	\$ 2,171,685.00	
Total Liabilities at End of Year	\$ 79,907.00	
Net Assets/Fund Balances at End of Year	\$ 2,171,685.00	

## **Solicitation Information**

Have you been enjoined by any court from soliciting contributions? □ Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? □ Yes ☑ No

## **Officer Information**

Do you need to modify the current officers? ☑ Yes □ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Bill Prevost 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director Brian Fitzpatrick 3630 Redmon St. Nashville, TN 37209, USA Title(s): Director Drew Everett 136 Harvest Lane Maryville, TN 37801, USA Title(s): Director Fred Decosimo 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director Mr. Joe Scarlett 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director John Boike 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director John Cerasuolo 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director Justin Owen 618 Church Stree, Suite 220 Nashville, TN 37219, USA Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions, President Ken Meyer 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director

Ms. Pat Shepherd

1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director

Raul Lopez 504 Valor Way Antioch, TN 37013, USA Title(s): Director

Suzanne Michel 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Secretary, Treasurer

Tina Benkiser 1200 Clinton Street #205 Nashville, TN 37203, USA Title(s): Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

🗆 Yes 🛛 🗹 No

## Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Justin Owen Title: Chief Executive Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: E Suzanne Michel Title: Secretary

Date: 06/29/2023

Date: 06/29/2023



Tre Hargett Secretary of State

Date: 06/30/2023

#### **Customer Information**

Mr. JUSTIN OWEN BEACON CENTER OF TENNESSEE 1200 CLINTON STREET #205 NASHVILLE, 37203

Division of Business and Charitable Organizations Department of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

Invoice: 2023-05452

Description		Amount Paid
CH Charitable Renewal		\$ 10.00
	Fee Total:	\$ 10.00
	Payment Total:	\$ 10.00
	Amount Due:	\$ 0.00
Credit Card		
tion Number: 3853823152		
	-	CH Charitable Renewal Fee Total: Payment Total: Amount Due: Credit Card