#### \*\* PUBLIC DISCLOSURE COPY \*\*

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

A I	For the	e 2020 calendar year, or tax year beginning and e	ending		
В	Check if applicabl	C Name of organization		D Employer identifie	cation number
	Addre	e   NASHVILLE TREE FOUNDATION			
	Name chang	e Doing business as		62-12858	
	Initial return Final return	PO BOX 58962	Room/suite	E Telephone number (615) 293	
	termir ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	210,203.
	Amen- return			H(a) Is this a group re	eturn
	Application	F Name and address of principal officer: NON1 NIEDSEN		for subordinates	? Yes X No
	pendi	SAME AS C ABOVE		<b>H(b)</b> Are all subordinates in	cluded? Yes No
		empt status: X 501(c)(3) 501(c)( )◀ (insert no.) 4947(a)(1) or	r 527	If "No," attach a	list. See instructions
		te: > WWW.NASHVILLETREEFOUNDATION.ORG		H(c) Group exemption	
	orm of	organization: X Corporation Trust Association Other ► Summary	L Year o	of formation: 1986  N	1 State of legal domicile: TN
4	1	Briefly describe the organization's mission or most significant activities: $\begin{tabular}{c} \begin{tabular}{c} tabu$			
Governance		WORKS TO PRESERVE AND ENHANCE NASHVILLE'S	URBAN	FORESTS BY	PLANTING
rna	2	Check this box  if the organization discontinued its operations or dispose	ed of more	than 25% of its net ass	
ove.	3			3	17
	1 -	Number of independent voting members of the governing body (Part VI, line 1b) $$			17
Activities &		Total number of individuals employed in calendar year 2020 (Part V, line 2a)			1
Ĭ		Total number of volunteers (estimate if necessary)			700
Act		Total unrelated business revenue from Part VIII, column (C), line 12			0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11	······		0.
		Contributions and grants (Doct VIII line 4 b)		Prior Year 206,313.	Current Year 210, 203.
ne	8	Contributions and grants (Part VIII, line 1h)		0.	0.
Revenue	9	Program service revenue (Part VIII, line 2g)		0.	0.
Be	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)  Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		21,945.	0.
	1	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		228,258.	210,203.
_		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
	45	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		51,949.	88,892.
ses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
Expenses	. b		0.		
ŭ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		89,563.	109,705.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		141,512.	198,597.
		Revenue less expenses. Subtract line 18 from line 12		86,746.	11,606.
200	3		Beg	ginning of Current Year	End of Year
Assets or	20	Total assets (Part X, line 16)		278,876.	306,186.
t As	21	Total liabilities (Part X, line 26)		716.	16,420.
Net/		Net assets or fund balances. Subtract line 21 from line 20		278,160.	289,766.
	art II	Signature Block			
		lties of perjury, I declare that I have examined this return, including accompanying schedules a			knowledge and belief, it is
true	, correc	ct, and complete. Declaration of preparer (other than officer) is based on all information of which	ch preparer	has any knowledge.	
		Signature of officer		I Date	
Sig		NONI NIELSEN, PRESIDENT		Duto	
Her	е	Type or print name and title			
				Date Check	X PTIN
Paid	1	Print/Type preparer's name  J. SCOTT TOMICHEK  J. SCOTT TOMICHEK  J. SCOTT TOMICHEK		6/22/21 self-employ	
	parer	Firm's name J SCOTT TOMICHEK CPA	10		82-4491413
	Only	Firm's address PO BOX 159011		THIII 3 LIN	
	,	NASHVILLE, TN 37215		Phone no. (6	15) 375-4800
Ma	the II	RS discuss this return with the preparer shown above? See instructions			X Yes No
_					

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Pa	t III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	$\Box$
1	Briefly describe the organization's mission:  NASHVILLE TREE FOUNDATION FOCUSES ON EDUCATING AND REPLACING DAMAGED	
	OR DESTROYED TREES IN ORDER TO PRESERVE AND ENHANCE NASHVILLE	_
	TENNESSEE'S URBAN FOREST.	
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	0
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X N  If "Yes," describe these changes on Schedule O.	0
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$157,821. including grants of \$) (Revenue \$	
	NASHVILLE TREE FOUNDATION IS A NON-PROFIT ORGANIZATION CREATED TO	- ′
	PRESERVE AND ENHANCE NASHVILLE'S URBAN FOREST BY EDUCATING THE PUBLIC,	
	PLANTING TREES IN URBAN AREAS, IDENTIFYING THE OLDEST AND LARGEST TREES	
	IN DAVIDSON COUNTY, AND DESIGNATING ARBORETUMS.	
	·	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$	
		_
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$	_ )
		_
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
40	Tetal program conject expanses 157 821.	_

# Form 990 (2020) NASHVILLE TREE FOUNDATION Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	<b>-</b>		1
0	, ,			X
_	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9_		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	_X_	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
h	Was the organization included in consolidated, independent audited financial statements for the tax year?			
~	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization asswered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the appropriation projection of the control of the Light of the Li	14a		X
14a b	Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	<del>  -a</del>		<del></del>
D	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
		14b		x
15	or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	140		1
15		15		x
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			X
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			<sub>V</sub>
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			<b>.</b> ,
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

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Part IV Checklist of Required Schedules (continued)

	·		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		_X_
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		_X_
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		<u>X</u>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<del></del>
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			37
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		_X_
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			v
00	Schedule L, Part I	25b		_X_
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%	06		х
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	21		21
20	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
u	"Yes," complete Schedule L, Part IV	28a		х
h	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			
_	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		<u>X</u>
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		_X_
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			7.7
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		<u> </u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		τ,	
Pai	Note: All Form 990 filers are required to complete Schedule O rt V Statements Regarding Other IRS Filings and Tax Compliance	38	Х	
· ai	Check if Schedule O contains a response or note to any line in this Part V			
	Oneon it Solieuule O contains a response of hote to any line in this part v			N-
1.	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
Ü	(gambling) winnings to prize winners?	1c	Х	
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	Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)	02 2200			agc •
				Yes	No
22	2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	1		163	NO
Za		1			
<b>h</b>	, , , , , , , , , , , , , , , , , , , ,		2b	Х	
D	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		20	21	
0-	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		0-		Х
			3a		
			3b		
4a	4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority of		_		<b>₩</b>
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	b If "Yes," enter the name of the foreign country				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (I	FBAR).			37
5a			5a		X
b	, , , , , , , , , , , , , , , , , , , ,		5b		X
С	, , , , , , , , , , , , , , , , , , , ,		5c		
6a	6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization	ation solicit			
	any contributions that were not tax deductible as charitable contributions?		6a		X
b	<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gif	fts			
	were not tax deductible?		6b		
7	7 Organizations that may receive deductible contributions under section 170(c).				
а	a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services proving the contribution and services proving the contributi	ided to the payor?	7a		X
b	<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
С	c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was require	ed			
	to file Form 8282?		7c		X
d	d If "Yes," indicate the number of Forms 8282 filed during the year				
е	e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		
f	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		
g	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899	as required?	7g		
h	h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a	Form 1098-C?	7h		
8					
	sponsoring organization have excess business holdings at any time during the year?		8		
9					
а			9a		
b	h. Did the annual in a second in the second of the first transfer of the second in the second in the second of the		9b		
10					
а					
b					
11					
	1 1 1				
b					
	amounts due or received from them.)				
122	2a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a		
_			ıza		
12					
13			120		
а			13a		
	Note: See the instructions for additional information the organization must report on Schedule O.				
b	, , , , , , , , , , , , , , , , , , , ,				
	organization is licensed to issue qualified health plans 13b				
C					v
14a	· · · · · · · · · · · · · · · · · · ·		14a		X
. b	, and the second		14b		
15					177
	excess parachute payment(s) during the year?		15		X
	If "Yes," see instructions and file Form 4720, Schedule N.				
16	6 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	·	16		<u> </u>

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If "Yes," complete Form 4720, Schedule O.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X			
Sec	tion A. Governing Body and Management						
			Yes	No			
1a	Enter the number of voting members of the governing body at the end of the tax year 17						
	If there are material differences in voting rights among members of the governing body, or if the governing						
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.						
b	Enter the number of voting members included on line 1a, above, who are independent 15						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other						
_	officer, director, trustee, or key employee?	2		Х			
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision						
Ū		3		х			
4	of officers, directors, trustees, or key employees to a management company or other person?  Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X			
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X			
6		6		X			
	Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	0		- 22			
7a		7.		Х			
	more members of the governing body?  Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	7a					
b		<b>-</b> 1.		х			
•	persons other than the governing body?	7b		Λ			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		Х				
a	The governing body?	8a_	X				
a	Each committee with authority to act on behalf of the governing body?	8b					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			х			
800	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Λ			
360	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		<b>V</b>	N			
40-	Did the constitution have been been been been as official and	40-	Yes	No X			
	Did the organization have local chapters, branches, or affiliates?	10a					
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	401-					
44-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Х				
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Λ				
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	12a	Х				
12a	,, go to ,						
	<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?						
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		v				
	in Schedule O how this was done	12c	X				
13	Did the organization have a written whistleblower policy?	13	X	37			
14	Did the organization have a written document retention and destruction policy?	14		X			
15	Did the process for determining compensation of the following persons include a review and approval by independent						
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		77				
	The organization's CEO, Executive Director, or top management official	15a	_X_	77			
b	Other officers or key employees of the organization	15b		X			
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a						
	taxable entity during the year?	16a		X			
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation						
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's						
	exempt status with respect to such arrangements?	16b					
Sec	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed ▶TN						
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s	only)	availal	ble			
	for public inspection. Indicate how you made these available. Check all that apply.						
	Own website Another's website X Upon request Other (explain on Schedule O)						
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial				
	statements available to the public during the tax year.						
20	State the name, address, and telephone number of the person who possesses the organization's books and records						
	ANDREW BELL - (615) 292-5175						
	95 WHITE BRIDGE ROAD, SUITE 211, NASHVILLE, TN 37205						

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per week	box,	not ci , unles	ss per	ition more rson is	than o	n an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee Officer Key em ployee Highest compensated employee Former		Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations		
(1) ANDREW BELL	40.00			37				60.050	0	
EXECUTIVE DIRECTOR	0.00			Х				68,250.	0.	0.
(2) PAT WALLACE	0.00	7.7							0	
BOARD MEMBER	0.00	Х						0.	0.	0.
(3) NONI NIELSEN CURRENT PRESIDENT	0.00	Х		х				0.	0.	0.
(4) BART KEMPF	0.00	Λ		Λ				0.	0.	· ·
SECRETARY	0.00	Х		Х				0.	0.	0.
(5) ELEANOR WILLIS	0.00							0.	0.	<u>_                               </u>
TREASURER	0.00	х		Х				0.	0.	0.
(6) BOB BRACKMAN	0.00	25						•	•	•
BOARD MEMBER		х						0.	0.	0.
(7) JIM DOUGLAS	0.00								•	
BOARD MEMBER		Х						0.	0.	0.
(8) NICK DRYDEN	0.00									
BOARD MEMBER		Х						0.	0.	0.
(9) KATE HAMMOND	0.00									
BOARD MEMBER		Х						0.	0.	0.
(10) EDWARD HENLEY III	0.00									
BOARD MEMBER		Х						0.	0.	0.
(11) THOMAS E HUNTER, SR.	0.00									
BOARD MEMBER		Х						0.	0.	0.
(12) JEREMY KANE	0.00									
BOARD MEMBER		Х						0.	0.	0.
(13) RANDALL LANTZ	0.00									
BOARD MEMBER		Х						0.	0.	0.
(14) WADE RICK	0.00								_	_
BOARD MEMBER		Х						0.	0.	0.
(15) JENNIFER SMITH	0.00									_
BOARD MEMBER	2 22	Х						0.	0.	0.
(16) VICKI TURNER	0.00								_	_
BOARD MEMBER	0.00	Х				_		0.	0.	0.
(17) JOHN WALLACE	0.00	٦,							<b>^</b>	
032007 12-23-20		X						0.	0.	0 • Eorm <b>990</b> (2020)

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62-1285871

Section A. Offi	icers, Directors, Trus	tees, Key Emp	oloy	ees,	and	Hig	ghes	<u>t C</u>	ompensated Employee	s (continued)				
(A)		(B)			_ ((				(D)	(E)			(F)	
Name and	d title	Average	(do		Posi heck i		<b>)</b> than c	ne	Reportable	Reportable	- 1		stimate	
		hours per week					s both		compensation	compensatio	- 1	l	nount (	of
		(list any	to						from the	from related organizations	- 1	l	other pensa	tion
		hours for	direc				p		organization	(W-2/1099-MIS		ı	om the	
		related	tee or	ustee			ensate		(W-2/1099-MISC)		<i>'</i>	org	anizati	ion
		organizations	altrus	nal tr		loyee	com p					l	d relate	
		below line)	Individual trustee or director	Institutional trustee	Officer	sey employee	Highest compensated employee	Former				orga	anizatio	ons
(18) ANTHONY VIGLIET		0.00	드	믹	101	<u>\$</u>	E E	윤			-			
BOARD MEMBER		0.00	Х						0.		0.			0.
														_
												<u> </u>		
												<u> </u>		
			-											
											-		—	
			-											
1b Subtotal		l						<u> </u>	68,250.		0.			0.
c Total from continua								<b>•</b>	0.		0.			0.
d Total (add lines 1b a								<u> </u>	68,250.		0.			0.
2 Total number of indiv	riduals (including but n	ot limited to th	ose	liste	d ab	ove	) wh	o re	eceived more than \$100,	000 of reportable	;			
compensation from the	he organization												· ·	. 0
O Did the constantion t		.P t t t						1			ı		Yes	No
· ·	,	,	,	•	•	•	,	_	hest compensated empl	,		3		Х
									ner compensation from the					
									for such individual			4		Х
5 Did any person listed	on line 1a receive or a	accrue compen	ısati	on fr	om	any	unre	late	ed organization or individ	lual for services				
rendered to the organ	nization? If "Yes, " com	plete Schedule	e J f	or su	ıch r	oers	on .					5		X
Section B. Independent C														
· ·	•	•	-						nat received more than \$	· · · · · · · · · · · · · · · · · · ·	ensat	tion fro	mc	
the organization. Rep	oort compensation for t	ine calendar ye	ear e	enain	ig w	ith c	or wit	nın	the organization's tax yo (B)	ear.		(0	<u></u>	
	Name and business	address	NO	ONE	C				Description of s	ervices	С		יי nsatior	n
								_						
								$\dashv$						
								寸						
2 Total number of indep	pendent contractors (in	ncluding but no	ot lir	nitec	to t	thos	se lis	ted	above) who received mo	ore than				
\$100,000 of compens	sation from the organiz	zation >				(	)						000	
												Form	990 <sub>(2</sub>	2020)

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VIII │ Statement of Reven	

			Check if Schedule O contains a respo	nse (	or note to any lin	e in this Part VIII			
			Officer if Generalic G Contains a respe	1130	or flote to arry iii	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded
							function revenue	business revenue	from tax under
									sections 512 - 514
nts ts	1		Federated campaigns 1a						
ir our		b	Membership dues1b						
A, G		С	Fundraising events 1c						
ar i		d	Related organizations 1d						
Contributions, Gifts, Grants and Other Similar Amounts		е	Government grants (contributions) 1e		12,022.				
Sig			All other contributions, gifts, grants, and						
le et			similar amounts not included above 1f		198,181.				
걸		a	Noncash contributions included in lines 1a-1f						
o d		_	Total. Add lines 1a-1f			210,203.			
0 6		<u>'''</u>	Total: Add lines 1a-11		Business Code	210,203			
					Busiliess Code				
<u>ic</u>	2	а							
er v		b							
S c		С							
e a		d							
Program Service Revenue		е							
<u> </u>		f	All other program service revenue						
		g	Total. Add lines 2a-2f						
	3		Investment income (including dividends, i						
			other similar amounts)						
	4		Income from investment of tax-exempt bo						
	5		Royalties						
	3		(i) Rea		(ii) Personal				
	_	_			(ii) i crooriai				
	О		Gross rents 6a						
			Less: rental expenses 6b						
			Rental income or (loss) 6c						
	7	а	Gross amount from sales of (i) Securit	ies	(ii) Other				
			assets other than inventory 7a						
		b	Less: cost or other basis						
ne			and sales expenses <b>7b</b>						
Revenue		С	Gain or (loss) 7c						
Ş.			Net gain or (loss)						
her	8		Gross income from fundraising events (not						
퉏			including \$ of						
			contributions reported on line 1c). See						
			Part IV, line 18	8a					
		h	Less: direct expenses	8b					
			Net income or (loss) from fundraising ever						
	_			$\overline{}$					
	9	а	Gross income from gaming activities. See						
		_	Part IV, line 19	9a					
			Less: direct expenses	9b					
			Net income or (loss) from gaming activitie	s	<b>D</b>				
	10	а	Gross sales of inventory, less returns						
			and allowances	10a					
		b	Less: cost of goods sold	10b					
		С	Net income or (loss) from sales of invento	ry	<b>&gt;</b>				
					Business Code				
Miscellaneous Revenue	11	а							
ne Tue		b							
ella Ver		c							
Be			All other revenue						
Ē			Total. Add lines 11a-11d		<b></b>				
	40					210,203.	0.	0.	0.
	12		Total revenue. See instructions		<u></u>	,,,,	1 0.	1 0.	<u>U •</u>

Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (C) Management and general expenses (D) Do not include amounts reported on lines 6b. Program service expenses Total expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors, 68,250. 51,188. 17,062. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 14,721. 13,249. 1,472. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 5,921. 4,441. 1,480 10 Payroll taxes Fees for services (nonemployees): Management Legal 1,500. 1,500. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 16,251. 6,502. 9,749. column (A) amount, list line 11g expenses on Sch O.) 680. 680. Advertising and promotion 12 1,325. 994. 331. Office expenses 13 2,429. 2,186. 243. Information technology 14 15 Royalties 13,560. 8,136. 5,424 16 Occupancy 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings ..... 19 20 Payments to affiliates 21 22 Depreciation, depletion, and amortization ..... 2,210. 1,657. 553. 23 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 59,897. 59,897. FALL/ SPRING PLANTING PRINTING & POSTAGE 5,217. 3,913. 1,304. 3,753. 2,815. 938. TELEPHONE 2,883. 2,163. 720. OFFICE SUPPLIES All other expenses 198,597. 157,821. 40,776. 0. Total functional expenses. Add lines 1 through 24e 25

Form **990** (2020)

**Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

Form 990 (2020)

Part X | Balance Sheet

<u>Part</u>	t X	Balance Sheet					
		Check if Schedule O contains a response or n	ote to an	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			278,376.	1	281,277
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			500.	4	
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub	stantial c	ontributor, or 35%			
		controlled entity or family member of any of th	ese pers	ns		5	
	6	Loans and other receivables from other disqua	alified per				
		under section 4958(f)(1)), and persons describ	ed in sec	ion 4958(c)(3)(B)		6	
2	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
ž	9	B				9	
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		24,909.			
	b	Less: accumulated depreciation	. 10b	0.	0.	10c	24,909
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, line				12	
	13	Investments - program-related. See Part IV, lin	e 11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must ed			278,876.	16	306,186
	17	Accounts payable and accrued expenses		1	716.	17	2,201
	18	Grants payable		18			
	19	Deferred revenue		19			
- 1	20	Tax-exempt bond liabilities		20			
- 1	21	Escrow or custodial account liability. Complete		21			
es	22	Loans and other payables to any current or for					
		trustee, key employee, creator or founder, sub					
Liabilities		controlled entity or family member of any of the	-	······ F		22	
	23	Secured mortgages and notes payable to unre				23	
	24	Unsecured notes and loans payable to unrelat				24	
	25	Other liabilities (including federal income tax, p	-				
		parties, and other liabilities not included on lin	•		0		14 210
		of Schedule D			0. 716.		14,219
+	26	Total liabilities. Add lines 17 through 25			/10.	26	16,420
ς l		Organizations that follow FASB ASC 958, cl	neck ner				
] Se	07	and complete lines 27, 28, 32, and 33.			278,160.	07	289,766
<u>a</u>	27	Net assets without donor restrictions			270,100.	27	209,100
<u>8</u>	28	Net assets with donor restrictions				28	
두		Organizations that do not follow FASB ASC	956, CHE	ck nere			
<u> </u>	20	and complete lines 29 through 33.	lo.			20	
ets	29	Capital stock or trust principal, or current fund				30	
188	30	Paid-in or capital surplus, or land, building, or Retained earnings, endowment, accumulated				31	
ا پ	31 22				278,160.	32	289,766
	32	Total liabilities and not assets/fund balances			278,876.	33	306,186
	33	Total liabilities and net assets/fund balances			210,010.	აა	Form <b>990</b> (20)

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Pa	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI						
1 2 3 4 5	Total revenue (must equal Part VIII, column (A), line 12)  Total expenses (must equal Part IX, column (A), line 25)  Revenue less expenses. Subtract line 2 from line 1  Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))  Net unrealized gains (losses) on investments	1 2 3 4 5	21 19 1	0,2 8,5 1,6 8,1	97. 06.		
6 7	Donated services and use of facilities	7					
8	Investment expenses Prior period adjustments	8					
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	28	9,7	66.		
Pa	rt XII Financial Statements and Reporting						
	Check if Schedule O contains a response or note to any line in this Part XII				Ш		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other  If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.		Yes	No		
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?						
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  Separate basis Consolidated basis Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b		X		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  Separate basis  Consolidated basis  Both consolidated and separate basis						
С	, , , , , , , , , , , , , , , , , , , ,	•	2c				
20	review, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain on School and a result of a federal guard, was the propriet in required to undergo an audit or audit as set forth in the Signature.	edule O.	20				
за	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin Act and OMB Circular A-133?	-	3a		х		
b	Act and OMB Circular A-133?  If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits? If the organization did not undergo the required audit or audits?	red audit	Ja				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b				
			Form	990	(2020)		

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#### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public

#### Internal Revenue Service Inspection Name of the organization **Employer identification number** NASHVILLE TREE FOUNDATION 62-1285871 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed in your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	ction B. Total Support				1		
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 4		` ,			, ,	
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
_	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
12		etc. (see instruction	ons)			12	
	First 5 years. If the Form 990 is for the	•	,			501(c)(3)	
	organization, check this box and stop	-			•		
Sec	ction C. Computation of Publi		_				
14	Public support percentage for 2020 (I	ine 6, column (f), d	ivided by line 11,	column (f))		14	%
15	Public support percentage from 2019	Schedule A, Part	II, line 14			15	%
	33 1/3% support test - 2020. If the					nore, check this bo	x and
	stop here. The organization qualifies	as a publicly supp	orted organization	١			▶□
b	33 1/3% support test - 2019. If the	organization did no	t check a box on	line 13 or 16a, and	l line 15 is 33 1/3%	or more, check th	is box
	and stop here. The organization qual	lifies as a publicly s	supported organiz	ation			▶□
17a	10% -facts-and-circumstances test	- <b>2020.</b> If the org	anization did not				
	and if the organization meets the fact	s-and-circumstance	es test, check this	box and stop he	ere. Explain in Part	VI how the organiz	ation
	meets the facts-and-circumstances te	est. The organizatio	n qualifies as a pu	ublicly supported o	organization		▶□
b	10% -facts-and-circumstances test	- <b>2019.</b> If the org	anization did not	check a box on line			
	more, and if the organization meets the	ne facts-and-circum	nstances test, che	ck this box and s	<b>top here.</b> Explain i	in Part VI how the	
	organization meets the facts-and-circu	umstances test. Th	e organization qu	alifies as a publicly	supported organi	zation	<b>&gt;</b>
18	Private foundation. If the organization	on did not check a	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a	ınd see instructions	<u> </u>
		<u> </u>	<u>-</u>	<u>-</u>	Sch	edule A (Form 990	or 990-F7) 2020

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	slow, picase comp	icte i art ii.j				
Cale	endar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not			110 850	006 313	010 003	700 070
	include any "unusual grants.")	70,553.	97,142.	118,759.	206,313.	210,203.	702,970.
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	70,553.	97,142.	118,759.	206,313.	210,203.	702,970.
78	A Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
(	Add lines 7a and 7b						0.
8	Public support. (Subtract line 7c from line 6.)						702,970.
Se	ction B. Total Support				T		
	endar year (or fiscal year beginning in) 🕨	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 6  a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	70,553.	97,142.	118,759.	206,313.	210,203.	192.
k	D Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
,	Add lines 10a and 10b	96.	96.				192.
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	70,649.	97,238.	118,759.	206,313.	210,203.	703,162.
14	First 5 years. If the Form 990 is for the	e organization's fir	st, second, third, t	fourth, or fifth tax y	ear as a section 5	01(c)(3) organizatio	on,
_	check this box and stop here						<b>&gt;</b>
	ction C. Computation of Public					I	00 07
	Public support percentage for 2020 (li			.,,		15	99.97 %
	Public support percentage from 2019 ction D. Computation of Inves					16	99.95 %
	•			- 10 - 1 (0)		47	03 %
	Investment income percentage for 20					17	.03 %
	3 Investment income percentage from 2019 Schedule A, Part III, line 17						
198	more than 33 1/3%, check this box an						► V
k	33 1/3% support tests - 2019. If the	organization did ne	ot check a box on	line 14 or line 19a	, and line 16 is mo	re than 33 1/3%, a	nd
	line 18 is not more than 33 1/3%, ched	ck this box and <b>st</b> o	op here. The orga	nızation qualifies a	is a publicly suppo	rted organization	▶Ш

### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?

  If "Yes." complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
За		
3b		
3c		
4-		
4a		
1h		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
Ol-		
9b		
9с		
10a		
10b		

Pa	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		<b>—</b>
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			1
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			1
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
<u> </u>	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
<u></u>	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	_		
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
_	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
Sec	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations	3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
C	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction		NI-
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			1
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify			1
	those supported organizations and explain how these activities directly furthered their exempt purposes,			1
	how the organization was responsive to those supported organizations, and how the organization determined	2a		
h	that these activities constituted substantially all of its activities.  Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,	Za		
Ŋ	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	2b		
3	these activities but for the organization's involvement.  Parent of Supported Organizations. Answer lines 3a and 3b below.	20		
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
а	trustees of each of the supported organizations? <i>If</i> "Yes" or "No" provide details in <b>Part VI.</b>	3a		
b		Ja		
IJ	of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		
	The supported of garineanors. If the testing in the first the fole played by the organization in this regard.			

Part '	V Type III Non-Functionally Integrated 509(a)(3) Support	ing Organi	zations	
1 [	Check here if the organization satisfied the Integral Part Test as a qualify	ying trust on N	ov. 20, 1970 ( explain in	Part VI). See instructions
	All other Type III non-functionally integrated supporting organizations may		•	
Section	n A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 N	let short-term capital gain	1		
<b>2</b> R	lecoveries of prior-year distributions	2		
3 0	Other gross income (see instructions)	3		
4 A	dd lines 1 through 3.	4		
<b>5</b> D	Depreciation and depletion	5		
<b>6</b> P	ortion of operating expenses paid or incurred for production or			
C	ollection of gross income or for management, conservation, or			
	naintenance of property held for production of income (see instructions)	6		
	Other expenses (see instructions)	7		
	djusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
	n B - Minimum Asset Amount	1	(A) Prior Year	(B) Current Year (optional)
1 A	ggregate fair market value of all non-exempt-use assets (see			
in	nstructions for short tax year or assets held for part of year):			
a A	verage monthly value of securities	1a		
b A	verage monthly cash balances	1b		
c Fa	air market value of other non-exempt-use assets	1c		
d T	otal (add lines 1a, 1b, and 1c)	1d		
e D	Discount claimed for blockage or other factors			
	explain in detail in Part VI):			
<b>2</b> A	cquisition indebtedness applicable to non-exempt-use assets	2		
<b>3</b> S	subtract line 2 from line 1d.	3		
<b>4</b> C	ash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	ee instructions).	4		
5 N	let value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 M	fultiply line 5 by 0.035.	6		
	ecoveries of prior-year distributions	7		
8 M	finimum Asset Amount (add line 7 to line 6)	8		
Section	n C - Distributable Amount			Current Year
<b>1</b> A	djusted net income for prior year (from Section A, line 8, column A)	1		
	inter 0.85 of line 1.	2		
3 M	finimum asset amount for prior year (from Section B, line 8, column A)	3		
	inter greater of line 2 or line 3.	4		
	ncome tax imposed in prior year	5		
	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	mergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	nally integrated	d Type III supporting orga	nization (see

Schedule A (Form 990 or 990-EZ) 2020

instructions).

Par	t V   Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations <sub>(continue</sub>	ed)	
<u>Secti</u>	on D - Distributions				Current Year
_1_	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exempt				
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	s	3	
_4_	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pr	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	<b>Total annual distributions.</b> Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	he organization is responsive	;		
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2020 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount	1		10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	,	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2020 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2020				
a	From 2015				
b	From 2016				
С	From 2017				
d	From 2018				
e	From 2019				
f	Total of lines 3a through 3e				
	Applied to underdistributions of prior years				
h	Applied to 2020 distributable amount				
i	Carryover from 2015 not applied (see instructions)				
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2020 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2020 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2020, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2020. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2021. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
а	Excess from 2016				
b	Excess from 2017				
С	Excess from 2018				
d	Excess from 2019				

Schedule A (Form 990 or 990-EZ) 2020

e Excess from 2020

Schedule A	(Form 990 or 990-EZ) 2020 NASHVILLE TREE FOUNDATION 62-1265871 Page 8
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C,
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)
	(See instructions.)
-	
-	

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

62-1285871

**2020** 

Name of the organization Employer identification number

NASHVILLE TREE FOUNDATION

Organization type (check one): Filers of: Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \_\_\_\_\_\_ > \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Name of organization Employer identification number

# NASHVILLE TREE FOUNDATION

62-1285871

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3_		\$ <u>12,000.</u>	Person X Payroll
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP + 4	Total contributions  \$ 10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$ 20,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

#### NASHVILLE TREE FOUNDATION 62-1285871 Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (d) (c) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution 7 X Person **Payroll** 5,000. Noncash (Complete Part II for noncash contributions.) (a) (c) (d) Type of contribution No. Name, address, and ZIP + 4 **Total contributions** 8 X Person **Payroll** 5,000. Noncash (Complete Part II for noncash contributions.) (a) (c) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. 9 X Person **Payroll** 40,000. Noncash (Complete Part II for noncash contributions.) (d) (a) (b) (c) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person Payroll Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (b) (c) (d) (a) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person **Payroll** Noncash

(Complete Part II for noncash contributions.)

Name of organization Employer identification number

# NASHVILLE TREE FOUNDATION

62-1285871

Part II	Noncash Property (see instructions). Use duplicate copies of Par	t II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_		<u></u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b></b> \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	

Name of organization **Employer identification number** NASHVILLE TREE FOUNDATION 62-1285871 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

NASHVILLE TREE FOUNDATION

**Employer identification number** 62-1285871

Pai	t I Organizations Maintaining Donor Advised F	unds or Other Simil	ar Funds or Ac	counts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line 6.			·
		(a) Donor advised fun	nds (	b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in writing	ng that the assets held in	donor advised fund	ls
	are the organization's property, subject to the organization's excl	usive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor advis-	ors in writing that grant fu	ınds can be used oı	nly
	for charitable purposes and not for the benefit of the donor or do	nor advisor, or for any oth	er purpose conferri	ng
	impermissible private benefit?			
Pai	t II Conservation Easements. Complete if the organiz	zation answered "Yes" on	Form 990, Part IV,	line 7.
1	Purpose(s) of conservation easements held by the organization (c			
	Preservation of land for public use (for example, recreation	or education) Pre	eservation of a histo	rically important land area
	Protection of natural habitat	Pre	eservation of a certif	fied historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualified of	conservation contribution	in the form of a cor	
	day of the tax year.			Held at the End of the Tax Year
a				2a
b				2b
С.	Number of conservation easements on a certified historic structu			2c
d	Number of conservation easements included in (c) acquired after			
_	listed in the National Register			2d
3	Number of conservation easements modified, transferred, release	ed, extinguished, or termir	nated by the organia	zation during the tax
	year >	and to the control N		
4	Number of states where property subject to conservation easeme	·		
5	Does the organization have a written policy regarding the periodic			Yes No
6	violations, and enforcement of the conservation easements it hold Staff and volunteer hours devoted to monitoring, inspecting, hand		forcing consonyation	
U	Starr and volunteer riours devoted to monitoring, inspecting, name	ulling of violations, and en	lording conservation	n easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handling	of violations, and enforcing	na conservation eas	sements during the year
•	► \$	or violations, and emoron	ig conservation cas	ornanta danng tria yadi
8	Does each conservation easement reported on line 2(d) above sa	tisfy the requirements of s	section 170(h)(4)(B)(	ï)
_	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation e			
	balance sheet, and include, if applicable, the text of the footnote		•	
	organization's accounting for conservation easements.			
Pai	t III Organizations Maintaining Collections of Ar	t, Historical Treasu	res, or Other S	imilar Assets.
	Complete if the organization answered "Yes" on Form 990	), Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 958, no	ot to report in its revenue	statement and bala	nce sheet works
	of art, historical treasures, or other similar assets held for public e	exhibition, education, or re	esearch in furtheran	ce of public
	service, provide in Part XIII the text of the footnote to its financial	statements that describe	s these items.	
b	If the organization elected, as permitted under FASB ASC 958, to	report in its revenue stat	ement and balance	sheet works of
	art, historical treasures, or other similar assets held for public exh	ibition, education, or rese	earch in furtherance	of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			<b>&gt;</b> \$
				<b>&gt;</b> \$
2	If the organization received or held works of art, historical treasur	es, or other similar assets	for financial gain, p	provide
	the following amounts required to be reported under FASB ASC ${\mbox{\scriptsize S}}$	958 relating to these items	s:	
а	Revenue included on Form 990, Part VIII, line 1			<b>&gt;</b> \$
	Assets included in Form 990, Part X			▶ \$
LHA	For Paperwork Reduction Act Notice, see the Instructions for	Form 990.		Schedule D (Form 990) 2020

Par	t III Organizations Maintaining C	ollections of Ar	t, Hist	orical Tre	easures, o	r Othe	r Sim	ilar Assets	(contin	ued)	ige –
3	Using the organization's acquisition, accessi									<del>uou,</del>	
	collection items (check all that apply):	,	•	,	Ü		Ū				
а	Public exhibition	d		Loan or exc	change progra	am					
b	Scholarly research	e									
c	Preservation for future generations	J									
4	Provide a description of the organization's co	allections and explain	how th	ev further th	ne organizatio	nn's eve	mnt nu	rnose in Part	XIII		
5	During the year, did the organization solicit o	•		•	J			•	AIII.		
3	to be sold to raise funds rather than to be ma								Yes		No
Par	t IV Escrow and Custodial Arran					"Vec" or					<u>j NO</u>
1 0	reported an amount on Form 990, Pal		oto ii tiic	, organizatio	on answered	103 01	TT OIIII	550, r art iv,	1110 0, 01		
	Is the organization an agent, trustee, custodi		iary for a	contribution	s or other as	sets not	include	-d			
	on Form 990, Part X?								Yes		No
b	If "Yes," explain the arrangement in Part XIII								00		, 110
-	Too, oxplain the arrangement in that yair	and complete the for	.ovg	abio.					Amount		
С	Beginning balance						1	С	7 11110 1111		
	Additions during the year						—	d			
u 0	Distributions during the year							e			
f								lf			
	Ending balance  Did the organization include an amount on Fe							<u>"                                    </u>	Yes		No
	If "Yes," explain the arrangement in Part XIII.		•								] <b>  NO</b>
Par											
	- Complete	(a) Current year		Prior year	(c) Two year			ee years back	(a) Four	veare l	hack
1a	Beginning of year balance	(a) Current year	(6)	noi yeai	(C) TWO you	13 DUCK	(α) 1111	oo yours buok	(C) i oui	yours	Juon
b	Contributions										
0	Net investment earnings, gains, and losses										
ر م											
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance		<i></i>	. ,	<u> </u>				<u> </u>		
2	Provide the estimated percentage of the curr	rent year end balance	•	g, column (a	i)) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
С		<u>%</u>									
	The percentages on lines 2a, 2b, and 2c sho	•									
За	Are there endowment funds not in the posse	ssion of the organiza	ition tha	it are held a	nd administe	red for th	ne orga	nization	Г	1	
	by:									Yes	No
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations								3a(ii)		
	If "Yes" on line 3a(ii), are the related organization								3b		
Do:	Describe in Part XIII the intended uses of the		wment f	unds.							
Pai	t VI Land, Buildings, and Equipm										
	Complete if the organization answere										
	Description of property	(a) Cost or o			t or other		Accumu		(d) Book	value	)
		basis (investr	nent)	basis	(other)	de	epreciat	ion			
1a	Land										
b	Buildings										
С	Leasehold improvements				1 000						
d	Equipment			2	24,909.				24	1,90	19.
	Other									. ^ ^	<del></del>
Total	. Add lines 1a through 1e. (Column (d) must e	equal Form 990 Part	X colun	nn (R) line 1	(Oc.)			🕨 📗	24	1,90	Jy.

Schedule D (Form 990) 2020

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X. column (B), line 10c.)

Part VII Investments - Other Securities.		<del></del>	TEGGG / T Tage
Complete if the organization answered "Yes" o			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests		+	
(3) Other			
(A)			
(B)			
(C)			
(D)		+	
(E)		+	
(F) (G)		+	
(H)		+	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	n Form 990 Part IV line	a 11c See Form 990 Part X line 13	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	of-year market value
(1)	. , ,	1 ``	
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" of		e 11d. See Form 990, Part X, line 15.	
(a) [	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
<u>(7)</u>			
(8)			
<u>(9)</u>			
Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.	<u>15.)</u>	P	
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, line 25.	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2) PPP LOAN PENDING FORGIVENE	SS		14,219.
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	25.)	<b></b>	14,219.
2. Liability for uncertain tax positions. In Part XIII, provide t	•	o the organization's financial statements th	at reports the

032053 12-01-20

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2020

Par	TXI Reconciliation of Revenue per Audited Financial	Statements With Revenue	per Return.	
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 12a.		
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1		
а	Net unrealized gains (losses) on investments			
b	Donated services and use of facilities			
С	Recoveries of prior year grants			
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d			
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIII.)	4b		
C	Add lines 4a and 4b			
5 Dar	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line rt XII Reconciliation of Expenses per Audited Financial	Statements With Expens	5	
Fai		•	es per neturn.	
	Complete if the organization answered "Yes" on Form 990, Part			
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	ا ما		
a	Donated services and use of facilities			
b	Prior year adjustments			
C	Other losses	l l		
d	Other (Describe in Part XIII.)	· · · · · · · · · · · · · · · · · · ·	20	
e o	Add lines 2a through 2d			
3 4	Subtract line 2e from line 1			
4 a	Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)			
	A 1.11: A 1.41		4c	
5	Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, li			
	rt XIII Supplemental Information.	(IC 10.)		
Provi	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a	and 4: Part IV. lines 1b and 2b: Pa	rt V. line 4: Part X. line 2: Part	XI.
	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide		, , , , , , , , , , , , , , , , , , , ,	,
		•		

#### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

2020
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

NASHVILLE TREE FOUNDATION

Employer identification number 62-1285871

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TREES IN URBAN AREAS IDENTIFYING THE OLDEST AND LARGEST TREES IN

DAVIDSON COUNTY, DESIGNATING ARBORETUMS, AND EDUCATING THE PUBLIC ABOUT

THE VALUE OF TREES.

FORM 990, PART VI, SECTION B, LINE 11B:

THE EXECUTIVE DIRECTOR AND EXECUTIVE COMMITTEE REVIEWS THE FORM 990 BEFORE

IT IS FILED. THE GOVERNING BODY IS PROVIDED A FULL COPY OF THE 990 UPON

EXECUTIVE COMMITTEE APPROVAL.

FORM 990, PART VI, SECTION B, LINE 12C:

THE GOVERNING BYLAWS DEFINE ISSUES RELATED TO CONFLICTS OF INTEREST. ALL

BOARD MEMBERS ARE PROVIDED A COPY OF THE BYLAWS AND REQUIRED TO DISCLOSE

ANY CONFLICTS. BOARD MEMBERS SIGN A DISCLOSURE FORM ANNUALLY. THE

EXECUTIVE DIRECTOR AND PRESIDENT ROUTINELY MONITORS FOR COMPLIANCE WITH THE

POLICY.

FORM 990, PART VI, SECTION B, LINE 15A:

COMPENSATION OF THE EXECUTIVE DIRECTOR IS DETERMINED BY THE EXECUTIVE COMMITTEE AND BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION C, LINE 18:

NASHVILLE TREE FOUNDATION'S GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST.

ADDITIONALLY, FINANCIALS ARE AVAILABLE THROUGH GUIDSTAR AND

GIVNGMATTERS.ORG DATABASES.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

#### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the

OMB No. 1545-0047

forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Name of exempt organization or other filer, see instructions. Type or print 62-1285871 NASHVILLE TREE FOUNDATION File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filina vour PO BOX 58962 return. See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions. 37205 NASHVILLE, TN Enter the Return Code for the return that this application is for (file a separate application for each return) Return Application Application Return Code Is For Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 ANDREW BELL The books are in the care of ▶ 95 WHITE BRIDGE ROAD, SUITE 211 - NASHVILLE, TN 37205 Telephone No.  $\triangleright$  (615) 292-5175Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15, 2021, to file the exempt organization return for the organization named above. The extension is for the organization's return for: ► X calendar year 2020 or tax year beginning , and ending | Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

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LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)