### \*\* PUBLIC DISCLOSURE COPY \*\*

Form **990** 

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at www.irs.gov/form990.

2015 Open to Public Inspection

Α	For the	e 2015 calendar year, or tax year beginning   Jኚ	UL 1, 2015 and	lending J	UN 30, 2016	
В	Check if applicable	I DEMISH LAMILY SEKAICE C			D Employer identifi	
	Addres change	MIDDLE TENNESSEE, INC.				
	Name change	Doing business as			62-6	046618
	□ Initial return □ Final □ return/	Number and street (or P.O. box if mail is not deli 801 PERCY WARNER BLVD		Room/suite 103		er - 356 – 4234
	termin ated	City or town, state or province, country, and 2	ZIP or foreign postal code	•	G Gross receipts \$	560,362.
	Ameno		•		H(a) Is this a gro	eturn
	Applic tion	I F Name and address of principal officer: I OWA	ARD SAFER		for st	Yes X No
	pendir	g SAME AS C ABOVE			H(b) Are ordinates i	
1	Tax-exe	empt status: X 501(c)(3) 501(c) ( )		or 527		a list. (see instructions)
		e: ► WWW.JFSNASHVILLE.ORG			H(c, ⊃∪ ∋xemptio	,
			sociation Other ►	<b>L</b> Year		<b>M</b> State of legal domicile: <b>TN</b>
		Summary		1= :::::		
	1	Briefly describe the organization's mission or most s	significant activities: JEWI	SH FAM	ILY SERVICE	PROVIDES
ce		PROFESSIONAL SOCIAL SERVIC				
nar	2	Check this box  if the organization discon				
Ver	3	Number of voting members of the governing body (	·		3	1 01
ဗိ	4	Number of independent voting members of the government	erning body (Part VI, line 1b)		4	
ŏ	5	Total number of individuals employed in calendar ye				_
Activities & Governance	6	Total number of volunteers (estimate if necessary)				4.4.4
χį	7 a	Total unrelated business revenue from Part VIII, colu	umn (C) line 12		7a	_
Ă	h	Net unrelated business taxable income from Form 9				
Revenue	<u> </u>	Tot difficiation buomboo taxable moonle from total to	<u></u>		Prior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h)			425,138.	
	9				58,054.	<del>                                     </del>
	10	Investment income (Part VIII, column (A), lines 3, 4,	and 7d)		11,212.	
Be	10	Other revenue (Part VIII, column (A), lines 5, 6d, 8c,			-5,633.	<del>                                     </del>
	1				488,771.	
		Total revenue - add lines 8 through 11 (must equal F Grants and similar amounts paid (Part IX, column (A			20,274.	
					0.	<u> </u>
	45	Benefits paid to or for members (Part IX, column (A)			312,096.	
Expenses	15	Salaries, other compensation, employee benefits			0.	
ens	loa	Professional fundraising fees (Part IX, column (A), lir	44 ^	85	<u> </u>	0.
X	1 20	Total fundraising expenses (Part IX, column line			63,154.	57,430.
	''	Other expenses (Part IX, column (A), lin and an IX			395,524.	
		Total expenses. Add lines 13-17 (mu/ equa art IX			93,247.	
	19	Revenue less expenses. Subtract lin. 3 f n line 1				
t Assets or		Total assets (Part X, line 16)			ginning of Current Year 482,655.	End of Year 561,881.
SSe	20	T			21,655.	<del>                                     </del>
let /	21				461,000.	
<u></u>	art II	Net assets or fund balances. Subtract line 21 from l Signature Block	line 20		401,000.	331,013.
		Ities of perjury, I declare that I have examined this return, i	including accompanying echedule	ac and etatome	ante and to the heet of m	v knowledge and helief it is
		t, and complete. Declaration of preparer (other than officer				y kilowieuge allu bellet, it is
uu	, 001100	, and complete. Declaration of preparer (other than officer	1) 13 based on an information of w	πιστι μι σμαι σι	ilas ally kilowicage.	
۰:		Signature of officer			I Date	
Sig		PAMELA KELNER, EXECUTIV	TE DIREC		2410	
He	re	Type or print name and title	E DIREC			
		, .	Dunanuala simastura	Ιſ	Date Check [	X PTIN
Da;	d	Print/Type preparer's name SARA G. MOON	Preparer's signature	'	if L	
Pai Dro			אוזם מפגשטו		self-emplo	62-1073578
	parer	Firm's name FRASIER, DEAN & H			Firm's EIN ▶	04-10/33/0
use	Only	Firm's address 3310 WEST END AVE			Di 61	5_303_6503
		NASHVILLE, TN 372			Phone no. 5 1	.5-383-6592 X Yes No
Ma	v the IF	RS discuss this return with the preparer shown above	re? (see instructions)			X Yes No

Page 2

Pa	Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	JEWISH FAMILY SERVICE OF NASHVILLE AND MIDDLE TENNESSEE, INCORPORATED
	PROVIDES PROFESSIONAL SOCIAL SERVICES FROM JEWISH PERSPECTIVES WHICH
	RESPOND TO AND SUPPORT INDIVIDUALS AND FAMILIES THROUGH LIFE'S
	TRANSITIONS.
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
•	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services.
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to the arrest the total expenses, and
	revenue, if any, for each program service reported.
4-	
4a	(Code:) (Expenses \$115,101. including grants of \$\$ nue \$39,710.)  JEWISH FAMILY SERVICE PROVIDED FINANCIAL ASSISTANCE TO 163 INDIVIDUALS,
	COUNSELING SERVICES TO 83 INDIVIDUALS, ADOPTION SERVICES TO 63
	INDIVIDUALS, AND INFORMATION & REFERRALS TO 414 INDIVIDUALS.
4b	(Code: ) (Expenses \$ 53,385. including grants. ) (Revenue \$ )
	FAMILY LIFE EDUCATION PROVIDED 200 INDIVIDUALS WITH PREVENTIVE GROUP
	PRESENTATIONS AND WORKSHOPS TO STRENGTHEN JEWISH FAMILY LIFE.
_	(Code:) (Expenses \$ 58,824 •including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$58,824. including grants of \$) (Revenue \$)  SENIOR SERVICES PROVIDES SUPPORT TO 581 SENIOR ADULTS AND PEOPLE WITH
	DISABILITIES IN THE NASHVILLE JEWISH COMMUNITY. THIS IS ACCOMPLISHED
	THROUGH A VOLUNTEER PROGRAM FOR THOSE WHO ARE UNABLE TO LEAVE THEIR
	HOMES AS WELL AS A LUNCHEON PROGRAM FOR MOBILE SENIORS, GIVING THEM AN
	OPPORTUNITY TO SOCIALIZE WITH PEERS. IN ADDITION, JFS BRINGS JEWISH
	LIFE TO ASSISTED LIVING FACILITIES THROUGH SHABBAT AND HOLIDAY
	SERVICES.
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ 41,061. including grants of \$ 10,421.) (Revenue \$
4e	Total program service expenses ► 268,371.
	***

# Form 990 (2015) MIDDLE TENNESSEE, INC. Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the rest to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Compl	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? It is complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability erve custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or continegation in services?			
	If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in temporaril ricted encowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete S edule D arts VI, VII, VIII, IX, or X			
•	as applicable.			
а				
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in rt X, line that is 5% or more of its total			
-	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part '/II	11b		x
С	Did the organization report an amount for investments - program relate. Part A, in e 13 that is 5% or more of its total			
Ī	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
d	Did the organization report an amount for other assets in Part Y in a 15 that is 5% or more of its total assets reported in			
_	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		x
е		11e		Х
f	Did the organization's separate or consolidated financia' atter and in the tax year include a footnote that addresses			
•	the organization's siability for uncertain tax positions unde 48 ( / C 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent au d fin. statements for the tax year? If "Yes," complete	<b>-</b>		
ızu		12a	Х	
h	Schedule D, Parts XI and XII  Was the organization included in consolidated, penden udited financial statements for the tax year?	I Lu		
	If "Yes," and if the organization answered "\ line en completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization a school described inctio: 70(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a		14a		X
	Did the organization have aggregate revenue expenses of more than \$10,000 from grantmaking, fundraising, business,	1 74		_ <del>-</del>
J	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			_ <u></u>
.5	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	13		<del> </del>
10		16		х
17	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	10		<del></del>
.,		17		x
10	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	⊢'′		<del>  ^</del> `
18		18	Х	
10	1c and 8a? If "Yes," complete Schedule G, Part II	10	-21	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	40		x
	complete Schedule G. Part III	19		Λ

Form 990 (2015) MIDDLE TENNESSEE, INC.

Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and company			
	Schedule K. If "No", go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the ear?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in all xcess be fit			,,
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqual prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 99 or 990-E. If "Yes," complete			\ <del></del>
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or put to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"	06		x
27	complete Schedule L, Part II	26		12
21	Did the organization provide a grant or other assistance to an officer, directory, trustee, sy employee, substantial contributor or employee thereof, a grant selection committee member, or to 5% cr. colled entity or family member			
		27		x
28	of any of these persons? If "Yes," complete Schedule L, Part III  Was the organization a party to a business transaction with one of the follow. Parties (see Schedule L, Part IV	21		
20	instructions for applicable filing thresholds, conditions, and exc +ions):			
а	A current or former officer, director, trustee, or key employee? If . "cc >lete Schedule L, Part IV	28a		х
	A family member of a current or former officer, director, true or key ployee? If "Yes," complete Schedule L, Part IV	28b		X
	An entity of which a current or former officer, director, trutee. Amployee (or a family member thereof) was an officer,			
_	director, trustee, or direct or indirect owner? If "Yes," corr., • Sc' Jule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in ncsh ccutions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art historica. asures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or alve ase operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, disport transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
00	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		v	
	Note. All Form 990 filers are required to complete Schedule O	38	Х	I

Form 990 (2015) MIDDLE TENNESSEE, INC.

Part V Statements Regarding Other IRS Filings and Tax Compliance

te Enter the number reported in Box 3 of Form 1096. Enter 4- if not applicable  b Enter the number of Forms W.25 included in line 1s. Enter-0- if not applicable  c Did the organization comply with backup withfolding rules for reportable payments to verdors and reportable gaming (granthing) without mings to prize withfolding rules for reportable payments to verdors and reportable gaming (granthing) without with a prize of the organization for post table payments to verdors and reportable gaming (granthing) without with a vertical post of the organization for post table payments to verdors and reportable gaming (granthing) without with a vertical post of the organization for post table payment tax returns?  2a Enter the number of employees reported on Form W.3. Transmittal of Wage and Tax Statements.  itself of the caledand year ending with or within the year covered by this return  b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  3b Id the organization have unrelated business gross income of \$1,000 or more during the year?  3c If Yea, the organization have unrelated business gross income of \$1,000 or more during the year?  3d If Yea, the during the calendar year, did the organization have an interest in, or a signature or other author. Ver, a family time during the tax years of the payment of the organization and the organization and the organization and the organization and any time during the tax ye.  5d Was the organization appray to a prohibited tax shelter transaction of any time during the tax ye.  5d Did any travable party notify the organization that it was or is a party to a prohibited tax shelter in an express statement that it in contributions were not tax deductible as charable contributions.  5d Was the organization shell were not tax deductible as charable contributions.  6d Was if Yea, the did organization include with very solicitation an express statement that it in contribution of grass the organization shelt very the organization		Check if Schedule O contains a response or note to any line in this Part V						
18 Enter the number reported in Box 3 of Form 1096. Enter 0- if not applicable 10 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						Yes	No	
be Enter the number of Forms WSG included in line 1a. Enter 0-if not applicable	1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	9				
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  2 Enter the number of employees reported on Form W.3, Transmittal of Wage and Tax Statements, fled for the calendar year ending with or within the year covered by this return.  5 If all least one is reported on line 28, did the organization file all required federal employment tax returns?  5 Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e_file (see instructions)  8 Did the organization have unrelated business gross income of \$1,000 or more during the year?  8 At any time during the calendar year, did the organization have a minestes in, or a signature or other author wer, a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, and the sum of lines 25, provide an explanation in Schedule O.  8 If "Yes," enter the name of the foreign country. ▶  8 If "Yes," to line 5a of 5b, did the organization flat awas or is a party to a prohibited tax shelter thracaction at any time during the tax shelter meaning or file foreign country. ▶  8 Did any taxable party notify the organization file Form 8868-17  5 Did with the spanization and party to a prohibited tax shelter thracaction at any time during the tax y?  5 Did with the spanization and party to a prohibited tax shelter thracaction at any time during the tax y?  5 Did with the organization and gross receipts that are normally greater than \$100.00 J did u organizations shell the organization file Form 8868-17  5 Did where granization shell were possible that are normally greater than \$100.00 J did u organizations shell were particulated in the contributions that were not tax deductible?  9 Organization shell were payment in excess of \$15 made party as a contribution?  10 If the organization excess payment in excess of \$15 made party as a contribution?  11 If the or				0				
Leganbling) winnings to prize winners?  2 Enter the number of employees reported on Form W.3, Transmittal of Wage and Tax Statements, legand to the catendar year ending with or within the year covered by this return  3 b if at least one is reported on line 2a, did the organization field in eliminate or the catendar year, and the organization have unrelated businesses gross income of \$1,000 or more during the year?  3 b if we organization have unrelated businesses gross income of \$1,000 or more during the year?  3 b if "Yes," sail the all Form 990 Tor for this year? "Hwo," to file 8b, purvised an explanation in Schedule 0 wer, a financial account in a foreign country.) ▶  5 c instructions for filing requirements for FinCBN Form 114, Report of Foreign Bank and Financial account. "FARI.  5 was the organization aparty to a prohibited tax sheller financial account." "FARI.  5 was the organization that we are benefite transaction at any time during the tax y ' 5a	С		eportab	le gaming				
28 Enter the number of employees reported on Form W.3, Transmittal of Wage and Tax Statements, lead for the caleradary pare anding with or within the year covered by this return  Note. If the sum of lines 1a and 2a is greater than 280, you may be required to e-fige (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3b If Yes, "has it filed a Form 990-T for this year? If "No," to five 8b, provide an explanation in Schedule O.  4a Har y time during the calendary ear, did the organization have an explanation or other famical account in a foreign country, such as a bank account, securities account, or other financial are until the regardance or other accounts. The securities account, or other financial are until y.  5b If "Yes," and the regardance or other securities account, or other financial are until y.  5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax y.  5c If Yes, "to line 5a or 5b, cild the organization file Form 8886-T?  6c If Yes," to line 5a or 5b, cild the organization file Form 8886-T?  6d Does the organization are annual gross receipts that are normally greater than \$100.0"					1c	х		
filed for the calendary year ending with or within the year covered by this return    If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)   3a   Did the organization have unrelated business gross income of \$1,000 or more during the year?   3a   X     Diff the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)   3a   X     Diff the organization have unrelated business gross income of \$1,000 or more during the year?   3a   X     Diff the calendary year, did the organization have an interest in, or a signature or other author wer, a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account, or other financial account in a foreign party to a prohibited tax shetter financial account. See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Account. SAF).    Sa   X	2a							
bill fall least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e_file (see instructions)  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3a X  bill "Ves," has it filed a Form 990-T for this year? If "No," to line 5b, provide an explanation in Schedule O  3b A at any time during the calendary year, did the organization have an interest in, or a signature or other author—ver, a fanancial account in a foreign country (such as a bank account, securities account, or other financial account. BAFI).  5b Was the organization a party to a prohibited tax shelter transaction at any time during the tax y:  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^ocur.  5c einstructions foreign annual gross receiptes that are normally greater than \$100,000 and foreign forei			2a	6				
38 Did the organization have unrelated business gross income of \$1,000 or more during the year?  40 If "Yes," has it flied a Form 990T for this year? If "No," to line 3b, provide an explanation in Schedule O  41 At any time during the calendar year, did the organization have an interest in, or a signature or other author—yer, a financial account in a foreign country (such as a bank account, securities account, or other financial are "nti")  52 See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Account. "SAR).  53 Was the organization or party to a prohibited at shelter transaction at any time during the tax yr.  54 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter in sacction. "Seb. IX."  55 Was the organization and pross receipts that are normally greater than \$100,0" J did usus organization solicid any contributions that were not tax deductible as charitable contributions?  65 Uses the organization include with every solicitation an express statement that it is contributed to organization include with every solicitation an express statement that it is contributed to the payor?  65 Uses the organization neceive a perment in excess of \$75 made party as a contribution?  66 Use of the organization neceive and present in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  75 If If "Yes," did the organization notify the donor of the value of the goods or vices precise?  76 If the organization neceive a perment in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  76 If the organization neceive any perment in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  77 If If the organization neceive a perment in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  77 If If the organization neceive a perment in excess of \$75	b	• • • • • • • • • • • • • • • • • • • •	ns?	A	2b	х		
38 Did the organization have unrelated business gross income of \$1,000 or more during the year?  40 If "Yes," has it flied a Form 990T for this year? If "No," to line 3b, provide an explanation in Schedule O  41 At any time during the calendar year, did the organization have an interest in, or a signature or other author—yer, a financial account in a foreign country (such as a bank account, securities account, or other financial are "nti")  52 See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Account. "SAR).  53 Was the organization or party to a prohibited at shelter transaction at any time during the tax yr.  54 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter in sacction. "Seb. IX."  55 Was the organization and pross receipts that are normally greater than \$100,0" J did usus organization solicid any contributions that were not tax deductible as charitable contributions?  65 Uses the organization include with every solicitation an express statement that it is contributed to organization include with every solicitation an express statement that it is contributed to the payor?  65 Uses the organization neceive a perment in excess of \$75 made party as a contribution?  66 Use of the organization neceive and present in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  75 If If "Yes," did the organization notify the donor of the value of the goods or vices precise?  76 If the organization neceive a perment in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  76 If the organization neceive any perment in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  77 If If the organization neceive a perment in excess of \$75 made party as a contribution of up aptry thry goods and services provided to the payor?  77 If If the organization neceive a perment in excess of \$75								
b if "Yes," has it flield a Form 990-T for this year? // 'No, " to line 3b, provide an explanation in Schadule O 44 At any time during the calendar year, did the organization have an interest in, or a signature or other author "ver, a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country.    55 Was the organization a party to a prohibited tax shelter transaction at any time during the tax y ' 56 Bo Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter in seaction    65 Bo I ' ' Yes,' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter in seaction    66 Bo Set the organization have annual gross receipts that are normally greater than \$100.00^{-} or did ununganization solicit any contributions that were not tax deductible as charitable contributions?    76 Organizations that may receive deductible contributions under section 170'-    87 Organizations that may receive deductible contributions under section 170'-    88 Uf "Yes," did the organization notify the donor of the value of the goods or z ' wces pro_ lead?    89 If "Yes," indicate the number of Forms 8282 filed during the year    80 If "Yes," indicate the number of Forms 8282 filed during the year    81 If "Yes," indicate the number of Forms 8282 filed during the year    82 If the organization received a contribution of cars, boats "urple s, other vehicles, did the organization file a Form 1098 C?    82 Section 501(c) organization maintaining donor advised "	За				3a		Х	
4a Al any time during the calendar year, did the organization have an interest in, or a signature or other author wer, a financial account in a foreign country (such as a bank account, securities account, or other financial and interest in the property of the property o					3b			
b if "Yes," enter the name of the foreign country:    See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^								
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accourt.  Sa Wsthe organization a party to a prohibited tax shelter transaction at any time during the tax yr yr should be bid any taxable party notify the organization that it was or is a party to a prohibited tax shelter in acaction 5b.	financial account in a foreign country (such as a bank account, securities account, or other financial account)?							
56 Was the organization a party to a prohibited tax shelter fransaction at any time during the tax yr  57 b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter insaction  58 c   X    58 c   Y    59 c   Y    60 Does the organization have annual gross receipts that are normally greater than \$10.00°	b	If "Yes," enter the name of the foreign country:						
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter in saction 5.    b If "Yes," to line 5 aor 5b, did the organization file Form 8886:T7 5c    any contributions that were not tax deductible as charitable contributions?  b If "Yes," did the organization include with every solicitation an express statement that is highly organization orgins were not tax deductible?  c To organizations that may receive deductible contributions under section 170°-1  a Did the organization receive a payment in excess of \$75 made partly as a contribution or upartly for goods and services provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or the goods or the goods or the forganization sell, exchange, or otherwise dispose of tangible prison, "note" or which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year premiums, directly or indirectly, to "premiums or a personal benefit contract?  7c		See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial ^	coun.	BAR).				
to If "Yes," to line 5a or 5b, did the organization file Form 8886-T?  6a Does the organization have annual gross receipts that are normally greater than \$100,0° J did use organization solicit any contributions that were not tax deductible as charitable contributions?  6a X  b If "Yes," did the organization include with every solicitation an express statement that to contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170° a  7 Did the organization receive a payment in excess of \$75 made partly as a contribution of upartly for goods and services provided to the payor?  7 Did the organization notify the donor of the value of the goods or to vices provided to the payor?  8 Did the organization receive a payment in excess of \$75 made partly as a contribution of upartly for goods and services provided to the payor?  7 Did the organization notify the donor of the value of the goods or to vices provided to the payor?  8 Did the organization sell, exchange, or otherwise dispose of tangible prison. The provided to the payor of the value of the goods or to vices provided to the payor?  8 Did the organization neceive any funds, directly or indirectly, to increase the organization proceive any funds, directly or increase the organization receive any funds, directly or increase the organization of contract?  9 Did the organization received a contribution of qualified interior proper did the organization file a Form 1098-C7 to the organization received a contribution of cars, boats in proper did the organization file a Form 1098-C7 to Justice the organization make any taxia. "Istribut is under section 4966?  9 Did the sponsoring organization make any taxia. "Istribut is under section 4966?  9 Did the sponsoring organization make any taxia. "Istribut is under section 4966?  9 Did the sponsoring organization make any taxia. "Istribut is under section 4966?  9 Did the sponsoring organization make any to "Form 100 organization file in the proper to the proper	5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax yr			5a		X	
Does the organization have annual gross receipts that are normally greater than \$100,0°3 did u.v. organization solicit any contributions that were not tax deductible as charitable contributions?  by If "Yes," did the organization include with every solicitation an express statement that: In contrictions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170°	b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter nsa	ction		5b		_X_	
6a Dese the organization have annual gross receipts that are normally greater than \$100,00° of dick in corganization solicit any contributions that were not tax deductible as charitable contributions?  6 b If Yes, "did the organization include with every solicitation an express statement that: "n contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170° organization to the organization receive a payment in excess of \$75 made partly as a contribution or partly for goods and services provided to the payor?  8 Did the organization receive a payment in excess of \$75 made partly as a contribution or partly for goods and services provided to the payor?  7 A X  8 T PYes, "did the organization into the value of the goods or solves provided to the payor?  8 Did the organization sell, exchange, or otherwise dispose of tangible person. "noner" or which it was required to file Form 8282?  8 T T T S T T T T T T T T T T T T T T T	С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		<u></u>	5с			
b If "Yes," did the organization include with every solicitation an express statement that: "n contritions or gifts were not tax deductible?  Organizations that may receive deductible contributions under section 170/-)  a Did the organization receive a payment in excess of \$75 made partly as a contribution of partly for goods and services provided to the payor?  7a X  b If "Yes," did the organization notify the donor of the value of the goods or sivices provided to the payor?  7b X  c Did the organization sell, exchange, or otherwise dispose of tangible person. "noter" or which it was required to file form 8282?  7c X  d If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract?  7e X  g If the organization received a contribution of qualified intel" propp. did the organization file Form 8899 as required?  7f X  g If the organization received a contribution of qualified intel" propp. did the organization file Form 8899 as required?  7h If the organization received a contribution of cars, boats "urple" as other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised 1. Sp.  8 Sponsoring organization make any taxa. "Intelligence of the sponsoring organization make any taxa. "Intelligence of the sponsoring organization make any taxa. "Intelligence of the sponsoring organization make a dis" "Ior or or, donor advised fund maintained by the sponsoring organization make a dis" "Ior or or, donor advised fund maintained by the sponsoring organization make a dis" "Ior or or, donor advised fund maintained by the sponsoring organization make a dis" "Ior or or, donor advised fund maintained by the sponsoring organization make any taxa. "Intelligence of the sponsoring organization fund	6a		urga	nization solicit				
were not tax deductible?  7 Organizations that may receive deductible contributions under section 170'^\ a Did the organization ceeve a payment in excess of \$75 made partly as a contribution or partly for goods and services provided to the payor?  7a X  7b If "Yes," did the organization notify the donor of the value of the goods or sivices provided to the payor?  7b X  7c Did the organization sell, exchange, or otherwise dispose of tangible person. There or which it was required to file Form 8282?  8c Did the organization sell, exchange, or otherwise dispose of tangible person. There or which it was required to file Form 8282?  8c Did the organization receive any funds, directly or indirectly, to "openiums on a personal benefit contract?  7c X  8d If "Yes," indicate the number of Forms 8282 filed during the year  8d Did the organization receive any funds, directly or indirectly, to "openiums on a personal benefit contract?  7c X  8d If the organization received any funds, directly or indirectly, to "openiums on a personal benefit contract?  7d X  9d If the organization received a contribution of qualified intel" propp. did the organization file Form 8899 as required?  7g If the organization received a contribution of qualified intel" propp. did the organization file Form 8899 as required?  7g Sponsoring organization maintaining donor advised on Dire Advised fund maintained by the sponsoring organization make a dis" thory of the organization advised of the organization that properties the properties of the sponsoring organization make a dis" thory of one advised of the sponsoring organization make a dis" thory of one advised or related person?  9a Did the sponsoring organization make a dis" thory of one advised or related person?  9b Did the sponsoring organization make a dis" thory of one advised or related person?  9c Sponsoring organization make and the organization filing form 900 in lieu of Form 1041?  10a Botton 501(c)(12) organizations. Enter  11a Botton form members or shareholders  11b Botton form from		any contributions that were not tax deductible as charitable contributions?			6a		_X_	
7 Organizations that may receive deductible contributions under section 170'-1 a Did the organization receive a payment in excess of \$75 made partly as a contribution or apartly for goods and services provided to the payor? 7 7 8 X b if "Yes," idd the organization notify the donor of the value of the goods or \$\times\$ vices prot ide? c Did the organization sell, exchange, or otherwise dispose of tangible prison. There is not offile Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year. Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract? 7 8 X f Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract? 7 9 X f Did the organization received a contribution of qualified intel" proper did the organization file Form 8899 as required? 7 9 Y 8 1 If the organization received a contribution of cars, boats implays, other vehicles, did the organization file a Form 1098 C? 8 Sponsoring organizations maintaining donor advised in the sponsoring organization have excess business holding that it is sunder section 4966? 9 Sponsoring organization make any taxa. "istributing the year? 9 Sponsoring organization make any taxa. "istributing the year is under section 4966? 9 Section 501(c)(12) organizations. Enter: 9 10 Section 501(c)(12) organizations. Enter: 10 Section 501(c)(12) organizations. Enter: 11 Section 501(c)(12) organizations. Enter: 12 Gross income from members or shareholders 13 Section 501(c)(12) organizations. Enter: 14 Gross income from members or shareholders 15 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 15 Gross income from members or shareholders 16 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 17 Section 501(c)(22) qualified nonprofit health insurance issuers. 18 Is the organization ilicensed to issue qualified health plans in more than one state? 18 Note. Se	b	If "Yes," did the organization include with every solicitation an express statement that the contribution in the contribution in the contribution of the contribution in the contribution	ions or	gifts				
a Did the organization receive a payment in excess of \$75 made partly as a contribution of partly for goods and services provided to the payor?  b     F*Yes, " did the organization notify the donor of the value of the goods or vices provided?  c Did the organization sell, exchange, or otherwise dispose of tangible person. **noter** or which it was required to file Form 8282?  c Did the organization sell, exchange, or otherwise dispose of tangible person. **noter** or which it was required to file Form 8282?  c Did the organization receive any funds, directly or indirectly, to **premiume on a personal benefit contract?  d If "Yes," indicate the number of Forms 8282 filed during the year  E Did the organization, during the year, pay premiums, directly or inc. *!ty, r a personal benefit contract?  7		were not tax deductible?			6b			
b If "Yes," did the organization notify the donor of the value of the goods or sizes priced?  c Did the organization sell, exchange, or otherwise dispose of tangible prison. Toper for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  E Did the organization receive any funds, directly or indirectly, to impression or a personal benefit contract?  7c	7	Organizations that may receive deductible contributions under section 170'						
to file Form 8282?  If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract?  To Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract?  To Did the organization, during the year, pay premiums, directly or inc. "ty," a personal benefit contract?  To Did the organization received a contribution of qualified intel" prop. did the organization file Form 8899 as required?  If the organization received a contribution of cars, boats "Irple" s., other vehicles, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised . Dir" donor advised fund maintained by the sponsoring organizations maintaining donor advised . 's.  Did the sponsoring organizations maintaining donor advised . 's.  Did the sponsoring organization make a die" 'ior, or, donor advisor, or related person?  Did the sponsoring organizations. Enter:  a Initiation fees and capital contributions. "dr on Part VIII, line 12  b Gross income from members or shareholders  Gross income from members or shareholders  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b Inter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state?  Light To Did the organization formation or required to maintain by the s	а	Did the organization receive a payment in excess of \$75 made partly as a contribution of partly for goods and set	rvices p	rovided to the payor?	7a			
to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or in	b	If "Yes," did the organization notify the donor of the value of the goods or vices pro ded?			7b	X		
d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to "premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, to "premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or inc. "ty," a personal benefit contract?  f Did the organization received a contribution of qualified intel" prop. did the organization file Form 8899 as required?  f If the organization received a contribution of cars, boats arple as, other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised as Dir donor advised fund maintained by the sponsoring organization maintaining donor advised as Dir donor advised fund maintained by the sponsoring organization make any taxa. "istribut is under section 4966?  8 Did the sponsoring organization make any taxa. "istribut is under section 4966?  9 Did the sponsoring organization make a dis" "for or, donor advisor, or related person?  9 Did the sponsoring organizations. Enter:  a Initiation fees and capital contributions and or on Part VIII, line 12  b Gross receipts, included on Form 990, Part and "ne 12, for public use of club facilities and capital contributions and on the amounts due or paid to other sources against amounts due or received from them.)  11 Section 501(c)(12) organizations. Enter:  a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserve	С	Did the organization sell, exchange, or otherwise dispose of tangible porson. For which it was	as requ	iired				
be Did the organization receive any funds, directly or indirectly, to premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or inc. thy, a personal benefit contract?  f Did the organization received a contribution of qualified intelline the organization file Form 8899 as required?  g If the organization received a contribution of cars, boats apple as, other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised and a sponsoring organization have excess business holding that any during the year?  9 Sponsoring organizations maintaining donor advised and the sponsoring organization make any taxa. "istributing a under section 4966?  9 Did the sponsoring organization make any taxa. "istributing a under section 4966?  9 Did the sponsoring organization make a distinguistic formation or, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions and from 10 Part VIII, line 12  b Gross receipts, included on Form 990, Part and the 12 for public use of club facilities  b Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13a Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves on hand  c Enter the amount of reserves on hand		to file Form 8282?			7с		<u>X</u>	
f Did the organization, during the year, pay premiums, directly or inc. *tly, / a personal benefit contract? 7f X g If the organization received a contribution of qualified intel* propedid the organization file Form 8899 as required? 7g h If the organization received a contribution of cars, boats apple as, other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised by the sponsoring organization have excess business holding that any during the year? 8 Sponsoring organization make any taxa. *istributing under section 4966? 9a Did the sponsoring organization make any taxa. *istributing under section 4966? 9a Did the sponsoring organizations. Enter: a linitation fees and capital contributions and for on Part VIII, line 12 10a	d							
g If the organization received a contribution of qualified intel* prope did the organization file Form 8899 as required?  h If the organization received a contribution of cars, boats arpla as, other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised as ponsoring organizations make any taxa. Stributions are under section 4966?  9 Did the sponsoring organization make a distain and any taxa. Stributions are under section 4966?  9 Did the sponsoring organization make a distain and tax and tax are under section 4966?  9 Did the sponsoring organization make a distain and tax are under section 4966?  9 Did the sponsoring organization make a distain and tax are under section 4966?  9 Did the sponsoring organization make a distain and tax are under section 4966?  9 Did the sponsoring organizations. Enter:  a linitiation fees and capital contributions. Are on Part VIII, line 12  b Gross receipts, included on Form 990, Part and the 12, for public use of club facilities  10 Did  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11 Did  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12 Did  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is requ	е			.?				
h If the organization received a contribution of cars, boats arpla as, other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised as ponsoring organization have excess business hold. The arrow of the sponsoring organization have excess business hold. The arrow of donor advised fund maintained by the sponsoring organization make any taxa. Stribution and the sponsoring organization make and is stribution and the sponsoring organization and the sponsoring organization is leave the sponsoring organization and the organization is required to maintain by the states in which the organization is icensed to issue qualified health plans  c Enter the amount of reserves on hand  Did the organization receive any payments for indoor tanning services during the tax year?  14a	f						<u> </u>	
8 Sponsoring organizations maintaining donor advised Dir . donor advised fund maintained by the sponsoring organization have excess business hold	•							
sponsoring organization have excess business hold to tan, during the year?  9 Sponsoring organizations maintaining donor advised so by the sponsoring organization make any taxa. Stributing sunder section 4966?  9 Did the sponsoring organization make a distributing sunder section 4966?  9 Did the sponsoring organizations. Enter so bid the sponsoring organizations. Enter so limitation fees and capital contributions. Section 501(c)(7) organizations. Enter so limitation fees and capital contributions. Section 501(c)(12) organizations. Enter:  a limitation fees and capital contributions. Section 501(c)(12) organizations. Enter:  a Gross receipts, included on Form 990, Part Sine 12, for public use of club facilities so limiting from members or shareholders. Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders sources against amounts due or received from them.)  11a	_				7h			
9 Sponsoring organizations maintaining donor advised . 's. a Did the sponsoring organization make any taxa. 'istributi s under section 4966? b Did the sponsoring organization make a dis' tion or, donor advisor, or related person? 9b Initiation fees and capital contributions. In or Part VIII, line 12 Initiation fees and capital contributions. In or Part VIII, line 12 Initiation fees and capital contributions. In or Part VIII, line 12 Initiation fees and capital contributions. In or Part VIII, line 12 Initiation fees and capital contributions. In or Part VIII, line 12 Info Initiation fees and capital contributions. In or Part VIII, line 12 Info Initiation fees and capital contributions. In or Part VIII, line 12 Info Initiation fees and capital contributions. In or Part VIII, line 12 Info Initiation fees and capital contributions. In or Part VIII, line 12 Info Initiation fees and capital contributions. In or Part VIII, line 12 Info Info Info Info Info Info Info Info	8		by the	9				
a Did the sponsoring organization make any taxa. 'istributi s under section 4966?  b Did the sponsoring organization make a dis' 'ior or, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions of on Part VIII, line 12  b Gross receipts, included on Form 990, Part on Part VIII, line 12  c Gross income from members or shareholders  b Gross income from members or shareholders  c Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13a  Note the amount of reserves on hand  13b  2 Enter the amount of reserves any payments for indoor tanning services during the tax year?	_				8			
b Did the sponsoring organization make a distantion for on control or, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions and on Part VIII, line 12  b Gross receipts, included on Form 990, Part and on Part VIII, line 12  c Gross income from members or shareholders  b Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13a Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b Tab  Did the organization receive any payments for indoor tanning services during the tax year?  14a X					0-			
a Initiation fees and capital contributions. In on Part VIII, line 12								
a Initiation fees and capital contributions. In on Part VIII, line 12					an			
b Gross receipts, included on Form 990, Part . "ne 12, for public use of club facilities			102					
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 14a Did the organization receive any payments for indoor tanning services during the tax year?  14a X								
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b  14a X								
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a X			11a					
amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a X			1					
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand 13c 14a 14a 15c 14a 15c 15c 16c 16c 16c 16c 16c 16c 16c 16c 16c 16	-	·	11b					
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a  X	12a		$\overline{}$	)	12a			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13c  14a  X			1					
a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  Did the organization receive any payments for indoor tanning services during the tax year?  13a  13b  13b  13c								
Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a  X					13a			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a  X								
organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13b  13b  13c  14a  X	b							
c Enter the amount of reserves on hand			13b					
14a Did the organization receive any payments for indoor tanning services during the tax year?	С		13c					
b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O					14a		Х	
			e O		14b			

MIDDLE TENNESSEE, INC.

62-6046618

Page 6

Form 990 (2015) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 21			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct superv			
•	of officers, directors, or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 w "ad?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's asset	5		X
6	Did the appropriation have acceptant or stablished and	6		X
7a	Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint or			
1 a		70		Х
<b>L</b>	more members of the governing body?  Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	7a_		
b				Х
_	persons other than the governing body?	7b		Λ
8	Did the organization contemporaneously document the meetings held or written actions undertaker  y the year by the following:		v	
a	The governing body?	8a	X	37
b	Each committee with authority to act on behalf of the governing body?	8b		X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who can reached at the			37
0	organization's mailing address? If "Yes," provide the names and addresses in Schodule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures gove. The activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization rempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 99° of all members of its governing body before filing the form?	11a		Х
b	Describe in Schedule O the process, if any, used by the organization review this Form 990.			
12a	Did the organization have a written conflict of interest polir "No." y 3 line 13	12a	X	
b	Were officers, directors, or trustees, and key employees require to dis use nually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor a. orce ompliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c		X
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document reasonable struction policy?	14		X
15	Did the process for determining compensation of the process for de			
	persons, comparability data, and conter prane is substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Direc or up management official	15a		Х
	Other officers or key employees of the organ.	15b		Х
	If "Yes" to line 15a or 15b, describe the process Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶TN			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) as	ailahle	<del></del>	
. •	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website X Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	al	
19	statements available to the public during the tax year.	iii iai io	ui	
20	State the name, address, and telephone number of the person who possesses the organization's books and records:			
20	ROSLYN B. LANDA – (615) 354–1646			
	801 PERCY WARNER BLVD, STE. 103, NASHVILLE, TN 37205			

### MIDDLE TENNESSEE, INC.

62-6046618

Page 7

### Form 990 (2015) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trus of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; higness see nsated employees; and former such persons.

Check this box if neither the organization ne	or any related	orga	niza	tion	con	nper	nsate	ed any current officer	recto or trustee.	
(A)	(B)			(C	<b>(</b> )			(D)	(E)	(F)
Name and Title	Average	(do		Posi			one	Reportable	Reportable	Estimated
	hours per	box	, unles	neck more than one is person is both an id a director/trustee)		n an	compens on	<ul><li>c ∩pensation</li></ul>	amount of	
	week	<u> </u>	Cer an	a a a	recio	rrus	iee)	fro	from related	other 
	(list any hours for	irecto						the organization	organizations (W-2/1099-MISC)	compensation from the
	related	e or c	stee			sated		(V 71099-MISC)	(00-2/1099-101130)	organization
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee		(* 71000 17100)		and related
	below	idual	ution	Je.	Key employee	est co	er			organizations
	line)	Indiv	Instit	Officer	Key 6	High	Former			
(1) BEN RUSS	1.00									
VICE PRESIDENT		Х		Х				0.	0.	0.
(2) DIANNE BERRY	1.00									
BOARD MEMBER		Х						0.	0.	0.
(3) HOWARD SAFER	1.00									
PRESIDENT		Х		Х				0.	0.	0.
(4) LISA SHMERLING	1.00									
BOARD MEMBER		Х		4	Ų	$V_{Z}$		0.	0.	0.
(5) LYNN BARTON	1.00								_	_
EXE COMM AT LRG		X	۷_	X	_			0.	0.	0.
(6) MIMI FRIEDMAN	1.00								_	_
BOARD MEMBER		X	4	$\angle$				0.	0.	0.
(7) NAN SPELLER	1.00									
TREASURER		X		Х				0.	0.	0.
(8) RAE HIRSCH	1.00									
BOARD MEMBER	$\bigcirc$ $\square$	Х						0.	0.	0.
(9) SAM AVERBUCH	1.00									
BOARD MEMBER	4	Х						0.	0.	0.
(10) SANDRA HECKLIN	1.00									
PAST PRESIDENT		Х		Х				0.	0.	0.
(11) STAN SCHKLAR	1.00									
EXE COMM AT LRG		Х		Х				0.	0.	0.
(12) STEVE LAPIDUS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(13) TARA GOLDBERG	1.00									
SECRETARY		Х		Х				0.	0.	0.
(14) YURI LIVSHITZ	1.00									
BOARD MEMBER		Х						0.	0.	0.
(15) NANCY FLEXER	1.00									
BOARD MEMBER		Х						0.	0.	0.
(16) PATTY MARKS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(17) JUSTIN SCHNEIDER	1.00									
BOARD MEMBER		Х						0.	0.	0.
E00007 10 10 15										Form 990 (2015)

Page 8

Part VII   Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
(A)	(B)				C)	_		(D)	(E)			(F)	
Name and title	Average	Position (do not check more than one					one	Reportable	Reportable		Estimated		
	hours per week	box	, unle	ss pe	rson i	is both or/trus	n an	compensation	compensatio			ount o	f
	l (list any			<u> </u>		T	,	from the	from related organization			other Sensati	ion
	hours for	Individual trustee or director				ļ.,			organization (W-2/1099-MIS			ensati om the	
	related	ee or	stee			nsate		(W-2/1099-MISC)	(** 27 1000 11110	, ,		ınizatic	
	organizations	trust	Institutional trustee		yee	Highest compensated employee					_	relate	
	below	vidual	tutior	Je.	Key employee	loyee	ner				orgai	nizatio	ns
	line)	ibu	Insti	Officer	Key	High	- R						
(18) JAMES SCHULMAN	1.00									_			
BOARD MEMBER	1 22	Х				_		0.		0.			0.
(19) RYAN SMALL	1.00												_
BOARD MEMBER	1 00	Х				_		0.		0.			0.
(20) KATHY CAPLAN	1.00	.,								^			^
BOARD MEMBER	1 00	Х				-		0.	Y	0.			0.
(21) CHRISTINA EVANS	1.00	37								^			^
BOARD MEMBER	40 00	Х				$\vdash$		0.		0.			0.
(22) PAMELA KELNER	40.00			~				71,050.		0.	2		1
EXECUTIVE DIRECTOR				X		$\vdash$		/1,050.		0.		,00	4.
						$\vdash$		+( $-$ ) $-$					
						$\vdash$							
								7					
						† ſ							
1b Sub-total	•						<b>•</b>	71,050.		0.	3	,00	4.
c Total from continuation sheets to Part VII	. Section A							0.		0.			0.
d Total (add lines 1b and 1c)							<b>\</b>	71,050.		0.	(1)	,00	4.
2 Total number of individuals (including but no				$\sqrt{}$	ာve	<u>,</u>	io re	eceived more than \$100,	000 of reportable	)			
compensation from the organization		4				$\angle$							0
												Yes	No
3 Did the organization list any former officer,	director, or tru		. ke	y ı	nplo	yee,	or	highest compensated er	nployee on				
line 1a? If "Yes," complete Schedule J for so	uch indiv										3	$\rightarrow$	<u>X</u>
4 For any individual listed on line 1a, is the su								ner compensation from t	•				
and related organizations greater than \$150	),00c										4	_	X
5 Did any person listed on line 1a receive or a		tiء	on fr	rom	any	unre	elate	ed organization or individ	dual for services				
rendered to the organization? If "Yes."	<u>plet ichedule</u>	e J f	or su	ıch <u>ı</u>	oers	on					5		X
Section B. Independent Contractors													
Complete this table for your five highest con		•						nat received more than \$		oensa	tion froi	m	
the organization. Report compensation for t	ne calendar ye	ear e	endir	ng w	ith c	or wi	tnın T		ear.		(0)		
(A) Name and business	address	NIC	ONE	7				<b>(B)</b> Description of s	ervices	С	( <b>C</b> ) compen	) sation	
		111	7141	_			$\dashv$						
Total number of independent contractors (in	ncluding but no	ot lir	nited	d to	thos	se lis	ted	above) who received mo	ore than				
\$100,000 of compensation from the organiz	•				(	)		-				200	

Form 990 (2015) MIDDLE
Part VIII Statement of Revenue MIDDLE TENNESSEE, INC.

		Check if Schedule O contain	ns a response	or note to any line	e in this Part VIII			
				,	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
ts ts	1 a	Federated campaigns	1a					
ran	ŀ	Membership dues						
E, E		Fundraising events		57,660.				
ifts ar A		d Related organizations						
Contributions, Gifts, Grants and Other Similar Amounts	•	Government grants (contribution						
igis	1	All other contributions, gifts, grants,	and					
but		similar amounts not included above	1f	355,612.				
i di	9	Noncash contributions included in lines 1a-	1f: \$					
a Co		Total. Add lines 1a-1f			413,272.		·	
				<b>Business Code</b>				
ė	2 8	COUNSELING FEES,	ETC.	900099	39,710.	39,710.		
Program Service Revenue	ŀ	<b></b> _						
Seg	(	·						
am eve	(	d						
og B	•	•						
Ā	1	All other program service revenu	ıe					
	(	Total. Add lines 2a-2f		<b>&gt;</b>	39,710.			
	3	Investment income (including div	vidends, intere	est, and				
		other similar amounts)			22,245.			22,245.
	4	Income from investment of tax-e	xempt bond p	oroceeds <b>&gt;</b>				
	5	Royalties		<u> </u>				
		<u>_</u>	(i) Real	(ii) Personal				
	6 a	Gross rents						
	ŀ	Less: rental expenses						
	(	Rental income or (loss)						
	(	Net rental income or (loss)						
	7 8		(i) Securities	(ii) Other				
		assets other than inventory	<u>69,033.</u>					
	ŀ	Less: cost or other basis	<b>TF 006</b>					
			75,006.					
		Gain or (loss)			F 072			F 073
		d Net gain or (loss)			-5,973.			-5,973.
nue	8 8	Gross income from fundraising a including \$ 57,66						
eve		contributions reported on line 10						
r.		Part IV, line 18		16,050.				
Other Revenu	ŀ	Less: direct expenses	t	19,812.				
0	(	Net income or (loss) from fundra	ising evenدة	<b>_</b>	-3,762.			-3,762.
	9 a	a Gross income from gaming activ	rities. See					
		Part IV, line 19	a					
	ŀ	Less: direct expenses	b	)				
	(	Net income or (loss) from gamin	g activities .					
	10 a	a Gross sales of inventory, less ref	turns					
		and allowances	a	1				
	ŀ	Less: cost of goods sold	b	)				
	(	Net income or (loss) from sales of	of inventory .	. <u></u>				
]		Miscellaneous Revenue		Business Code				_
	11 a	OTHER INCOME		900099	52.			52.
	ŀ	·						
	(							
	(	d All other revenue						
	•	Total. Add lines 11a-11d			52.	20 710		10.566
	12	Total revenue. See instructions			465,544.	39,710.	0.	12,562.

# Form 990 (2015) MIDDLE TENNES Part IX Statement of Functional Expenses

<u>Secti</u>	on 501(c)(3) and 501(c)(4) organizations must comp			nplete column (A).							
Check if Schedule O contains a response or note to any line in this Part IX  Do not include amounts reported on lines 6b.  Total exponses  Program continuation  Appropriate A											
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses						
1	Grants and other assistance to domestic organizations										
	and domestic governments. See Part IV, line 21										
2	Grants and other assistance to domestic	10 101	10 101								
	individuals. See Part IV, line 22	10,421.	10,421.								
3	Grants and other assistance to foreign										
	organizations, foreign governments, and foreign										
	individuals. See Part IV, lines 15 and 16										
4	Benefits paid to or for members										
5	Compensation of current officers, directors,										
	trustees, and key employees	72,100.	25,235.	28,840.	18,025.						
6	Compensation not included above, to disqualified										
	persons (as defined under section 4958(f)(1)) and		J								
	persons described in section 4958(c)(3)(B)										
7	Other salaries and wages	198,710.	157,562.	26,787.	14,361.						
8	Pension plan accruals and contributions (include										
	section 401(k) and 403(b) employer contributions)	5,367. 19,313.	3,792. 13,647.	1,300.	275.						
9	Other employee benefits	19,313.	13,647.	4,677.	275. 989.						
10	Payroll taxes	20,403.	13,772.	4,191.	2,440.						
11	Fees for services (non-employees):										
а	Management										
b	Legal		7								
С	Accounting	8,813.	7,403.	1,410.							
d	Lobbying										
е	Professional fundraising services. See Part IV, line 17										
f	Investment management fees										
g											
·	column (A) amount, list line 11g expenses on Sch O.)	6,120.	4,806.		1,314.						
12	Advertising and promotion	4,168.	3,306.	437.	425.						
13	Office expenses	11,810.	7,929.	1,567.	2,314.						
14	Information technology		-		-						
15	Royalties										
16	Occupancy										
17	Travel	1,218.	1,120.	64.	34.						
18	Payments of travel or entertainment expens		,								
.5	for any federal, state, or local public offic 's										
19	Conferences, conventions, and meeting	1,740.	1,342.	322.	76.						
20	Interest	,	,								
21	Payments to affiliates										
22	Depreciation, depletion, and amortization	2,266.		2,266.							
23	Insurance	4,453.	2,801.	1,092.	560.						
24	Other expenses. Itemize expenses not covered	-,	-, <del>-</del> -	., = .							
<u></u> -r	above. (List miscellaneous expenses in line 24e. If line										
	24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)										
а	PROGRAM EXPENSES	13,616.	13,335.	206.	75.						
b	DUES AND SUBSCRIPTIONS	2,620.	1,752.	289.	579.						
C	FUNDRAISING	400.	=,,,,,,,	2001	400.						
d	TAXES & LICENSES	206.	148.	40.	18.						
	All other expenses	200	7.40	±0.0							
25	Total functional expenses. Add lines 1 through 24e	383,744.	268,371.	73,488.	41,885.						
26	Joint costs. Complete this line only if the organization	200,7220		, 1001							
20	reported in column (B) joint costs from a combined										
	educational campaign and fundraising solicitation.										
	Check here if following SOP 98-2 (ASC 958-720)				E 000 (0045)						

Form 990 (2015)
Part X Balance Sheet

га	πλ	Dalance Sneet					
		Check if Schedule O contains a response or not	e to any line	in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			30,576.	1	54,826.
	2	Savings and temporary cash investments		170,150.	2	70,571.	
	3	Pledges and grants receivable, net			21,246.	3	12,473.
	4	Accounts receivable, net			11,438.	4	10,275
	5	Loans and other receivables from current and fo					
		trustees, key employees, and highest compensa					
		Part II of Schedule L		5			
	6	Loans and other receivables from other disquali					
		section 4958(f)(1)), persons described in section		' I			
		employers and sponsoring organizations of sect				l	
ιχ		employees' beneficiary organizations (see instr).		· ·		6	
Assets	7	Notes and loans receivable, net			7		
As	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges	4,766.	9	4,358		
	10a	Land, buildings, and equipment: cost or other					
			10a	29,615.			
	b	basis. Complete Part VI of Schedule D Less: accumulated depreciation	10b	11,817.	5,000.	10c	17,798
	11	Investments - publicly traded securities			239,479.	11	17,798 391,580
	12	Investments - other securities. See Part IV, line 1		12			
	13	Investments - program-related. See Part IV, line		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11			15		
	16	Total assets. Add lines 1 through 15 (must equ			482,655.	16	561,881
	17	Accounts payable and accrued expenses			21,655.	17	24,202.
	18	Grants payable				18	
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
s	22	Loans and other payables to current and former					
<u> </u>		key employees, highest compensated employee	es and diff	ed persons.			
Liabilities		Complete Part II of Schedule L				22	
Ĭ	23	Secured mortgages and notes payable to unre.				23	
	24	Unsecured notes and loans payable to unrelated	d tn. partie	es		24	
	25	Other liabilities (including federal income . na	yable o re	lated third			
		parties, and other liabilities not include a line	+). Cor	mplete Part X of			
		Schedule D				25	
	26	Total liabilities. Add lines 17 thro 2'			21,655.	26	24,202
		Organizations that follow SFAS 117, 958	), check he	re ▶ X and			
Ş		complete lines 27 through 29, and lines 3 an	d 34.				
ဋ	27	Unrestricted net assets			449,814.	27	527,369
<u>a</u>	28	Temporarily restricted net assets			11,186.	28	10,310
<u>0</u>	29	Permanently restricted net assets		<u></u> .		29	
ş		Organizations that do not follow SFAS 117 (A	SC 958), ch	eck here 🕨 🗌			
5		and complete lines 30 through 34.					
SIE	30	Capital stock or trust principal, or current funds			30		
\SS(	31	Paid-in or capital surplus, or land, building, or ed	quipment fur	nd		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated in	come, or oth	ner funds		32	
Ž	33	Total net assets or fund balances		<u> </u>	461,000.	33	537,679.
	34	Total liabilities and net assets/fund balances .			482,655.	34	561,881.

Form 990 (2015) MIDDLE TENNESSEE, INC. 62-6046618 Page 12

Pa	rt XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI			
1	Total revenue (must equal Part VIII, column (A), line 12)		5,5	
2	Total expenses (must equal Part IX, column (A), line 25)		3,7	
3	Revenue less expenses. Subtract line 2 from line 1		1,8	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))		1,0	
5	Net unrealized gains (losses) on investments	-	5,1	21.
6	Donated services and use of facilities 6			
7	Investment expenses 7			
8	Prior period adjustments			
9	Other changes in net assets or fund balances (explain in Schedule O)			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,			
	column (B))	<u>53</u>	7,6	<u>79.</u>
Pa	rt XII Financial Statements and Reporting			
	Check if Schedule O contains a response or note to any line in this Part XII			Щ
			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," exp. n in Sche lile O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accounta.	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year wer applied on a			
	separate basis, consolidated basis, or both:			
	Separate basis Consolidated basis Both consolidated and varate b s			
b	Were the organization's financial statements audited by an independent accountant?	2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the war were audited on a separate basis,			
	consolidated basis, or both:			
	X Separate basis Consolidated basis Both consolidated and parate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assum. Sept. Ibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an inc. accountant?	2c	Х	
	If the organization changed either its oversight process or selection process ing the tax year, explain in Schedule O.			
За	As a result of a federal award, was the organization required to dergo an audit or audits as set forth in the Single Audit			
	Act and OMB Circular A-133?	За		Х
b	If "Yes," did the organization undergo the required audit or \$3? If to ganization did not undergo the required audit			
	or audits, explain why in Schedule O and describe any so as to an undergo such audits	3b		

### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015
Open to Public

Name of the organization

JEWISH FAMILY SERVICE OF NASHVILLE AND MIDDLE TENNESSEE. INC.

m990. Inspection
Employer identification number

			LE TENNESSI					62	2-6046618
Pa	rt I	Reason for Public (	Charity Status (	All organizations must co	mplete th	is part.) Se	e instructions.		
he o	organ	ization is not a private found	ation because it is: (F	or lines 1 through 11, c	heck only	one box.)			
1		A church, convention of chi	urches, or associatio	n of churches described	in <b>sectio</b>	n 170(b)(1	)(A)(i).		
2		A school described in secti	on 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	n 990 or 99	90-EZ).)		A	
3		A hospital or a cooperative	hospital service orga	anization described in s	ection 170	(b)(1)(A)(iii	i).		
4		A medical research organization	ation operated in cor	njunction with a hospital	described	in <b>sectio</b>	n 170(b)(1)(A)(iii)	. nter t	the hospital's name,
		city, and state:							
5		An organization operated for	or the benefit of a col	lege or university owned	or operat	ed by a go	vernmer' nit o	descri	J in
		section 170(b)(1)(A)(iv). (C	complete Part II.)						
6		A federal, state, or local gov	ernment or governm	nental unit described in	section 17	70(b)(1)(A)(	(v).		
7	X	An organization that norma	lly receives a substar	ntial part of its support f	om a gove	ernmental ı	Jni+ or fro,	jeneral p	ublic described in
		section 170(b)(1)(A)(vi). (C	omplete Part II.)						
8		A community trust describe	ed in section 170(b)(	1)(A)(vi). (Complete Par	t II.)				
9		An organization that norma	lly receives: (1) more	than 33 1/3% of its sup	oort from o	contribut.	mer ership	fees, and	d gross receipts from
		activities related to its exem	pt functions - subjec	ct to certain exceptions,	and (2) no	, than	აა .,ა% of its s	upport fr	om gross investment
		income and unrelated busing	ess taxable income	(less section 511 tax) fro	m busin€	es acqu.	1 by the organi	zation af	ter June 30, 1975.
		See section 509(a)(2). (Cor	nplete Part III.)						
10	Щ	An organization organized a	-	•	•		9(a)(4).		
11		An organization organized a	•	•				•	•
		more publicly supported or					See <b>section 509</b>		heck the box in
		lines 11a through 11d that						-	
а						_	anization(s), typic		· · · · · ·
		the supported organization			majority C	of the direc	tors or trustees o	of the su	pporting
_		organization. <b>You must o</b>							
b			· ·						-
		control or management o			ıme perso	ns that cor	ntrol or manage t	he supp	orted
		organization(s). You mus							4
С		☐ Type III functionally inte	T					ntegrated	d with,
		its supported organization						oracni-	ation(a)
d	L	Type III non-functionally					ith its supported	-	• •
		that is not functionally int	·		•	-	uirement and an	attentive	eness
_		requirement (see instructi  Check this box if the orga			•			ivoo III	
C		functionally integrated, or					Type i, Type ii, T	ype III	
f	Ente	er the number of supported of		iany integrated dapports	ig organiz	ation.			
a		ride the following information	•	d organization(s).					
		i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Amount of mo	netary	(vi) Amount of
		organization		(described on lines 1-9 above (see instructions))	listed i governing o	document?	support (se		other support (see
				above (see instructions))	Yes	No	instructions	5)	instructions)
								Ī	

62-6046618 Page 2 Schedule A (Form 990 or 990-EZ) 2015 MIDDLE TENNESSEE, INC. Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	Section A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	<b>(e)</b> 2015	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	321,395.	312,261.	402,808.	425,138.	413,272.	1874874.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	321,395.	312,261.	402,808.	425,138.	413,272.	1874874.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						141,540.
	Public support. Subtract line 5 from line 4.						1733334.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2011	<b>(b)</b> 2012	/a\ 2 <u>013</u>	(d) 2014	(e) 2015	(f) Total
7	Amounts from line 4	321,395.	312,261.	402,808.	425,138.	413,272.	1874874.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	4,051.	3,598.	4,769.	11,212.	22,245.	45,875.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	1,074.	<u>76.</u>	52.	1,010.	52.	2,264.
11	<b>Total support.</b> Add lines 7 through 10		<u> </u>				1923013.
12	Gross receipts from related activities,	etc. (see ii. atio	ons)			12	300,273.
13	First five years. If the Form 990 is for	the or atic	, second, third	d, fourth, or fifth ta	x year as a sectior	1 501(c)(3)	
0	organization, check this box and stop	o he'					<b>&gt;</b>
	ction C. Computation of Publi					г т	00 14
14	Public support percentage for 2015 (li					14	90.14 %
15	Public support percentage from 2014					15	92.54 %
16a	33 1/3% support test - 2015. If the c	-					. 57
	stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box						
b							
47-	and <b>stop here.</b> The organization qual						
1/a	17a 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization						
	•		*	•	•	•	
I.	meets the "facts-and-circumstances"						
a	10% -facts-and-circumstances test	_					
	more, and if the organization meets the		•		•		<b>.</b> .
10	organization meets the "facts-and-circ			•			
<u>18</u>	18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions						

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section	on A. Public Support	now, picase comp	nete i art ii.j				
	r year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
<b>1</b> Gif	ts, grants, contributions, and embership fees received. (Do not clude any "unusual grants.")						
2 Gro me for any	erchandise sold or services per- med, or facilities furnished in y activity that is related to the ganization's tax-exempt purpose						
are	oss receipts from activities that e not an unrelated trade or bus- ess under section 513						
iza	x revenues levied for the organ- tion's benefit and either paid to expended on its behalf						
fur	e value of services or facilities nished by a governmental unit to e organization without charge						
6 To	tal. Add lines 1 through 5						
	nounts included on lines 1, 2, and eceived from disqualified persons						
from exce	ounts included on lines 2 and 3 received n other than disqualified persons that eed the greater of \$5,000 or 1% of the ount on line 13 for the year						
	d lines 7a and 7b						
8 Pu Section	blic support. (Subtract line 7c from line 6.) on B. Total Support			-			
Calendaı	r year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 12	(c) 2013	(d) 2014	(e) 2015	(f) Total
	nounts from line 6						
10a Gro div sec	oss income from interest, idends, payments received on curities loans, rents, royalties d income from similar sources						
(les	related business taxable income ss section 511 taxes) from businesses juired after June 30, 1975						
11 Ne act wh	t income from unrelated business tivities not included in line 10b, ether or not the business is gularly carried on						
12 Oth	ner income. Do not include gain loss from the sale of capital sets (Explain in Part VI.)						
	al support. (Add lines 9, 10c, 11, and 12.)						<u></u>
	st five years. If the Form 990 is for	ŭ			•	. , . ,	
	eck this box and stop here						<b>.</b>
	on C. Computation of Public						
	blic support percentage for 2015 (li					15	<u>%</u>
	blic support percentage from 2014					16	<u>%</u>
	on D. Computation of Inves					T T	
	restment income percentage for 20					17	<u>%</u>
	restment income percentage from 2	•				18	<u>%</u>
	1/3% support tests - 2015. If the						<b>.</b> .
	ore than 33 1/3%, check this box an	=			• •		
	1/3% support tests - 2014. If the						
	e 18 is not more than 33 1/3%, checivate foundation. If the organization						

### Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (<sup>r</sup> and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how ι. organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for sect 170, YB purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure sucl se.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")?

  "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make ants to t. foreign supported organization? If "Yes," describe in Part VI how the organization had such co. I and corretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI whe controls the organization used to ensure that all support to the foreign supported organization was used expurposes.
- 5a Did the organization add, substitute, or remove any supported organiza. during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including the names and EIN numbers of the supported organizations added, substituted, or proved; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document auting or the action; and (iv) how the action was accomplished (such as by amendment to the organizing the supported organization or proved; (ii) the reasons for each such action; and (iv) how the action was accomplished (such as by amendment to the organizing the supported organization or proved; (iii) the reasons for each such action; and (iv) how the action was accomplished (such as by amendment to the organizing the supported organization or proved; (iii) the reasons for each such action; and (iv) how the action was accomplished (such as by amendment to the organizing the supported organization).
- **b Type I or Type II only.** Was any added or substituted so york or nization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result \_\_\_ever. \_\_ond the organization's control?
- 6 Did the organization provide support (whether in the form arrants or the provision of services or facilities) to anyone other than (i) its supported organization. "individing support of the charitable class benefited by one or more of its supported organization." individing supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI
- 7 Did the organization provide a grant, loan, compassion, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in Part VI*.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	4		
	1		
	2		
	3a		
	3b		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b		
	5с		
	6		
	7		
	8		
	0		
	9a		
	9b		
	0-		
	9c		
	10a		
	10b		
n 9	90 or 99	0-EZ)	2015

	,	004001	O Pa	age <b>5</b>
Pa	rt IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	44-		
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b 11c		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  tion B. Type I Supporting Organizations	110		
	and Driffer capperang organizations		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to		100	110
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the suppor'			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) the purposes of the supported organization (s) the purpose of the supported organization (s) th			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in ret VI r v control			
	or management of the supporting organization was vested in the same persons that controlnanaged	_		
800	the supported organization(s). tion D. All Type III Supporting Organizations	1		
360	tion b. All Type III Supporting Organizations		V	Na
4	Did the examination provide to each of its supported examinations, by the land of a fifth month of the		Yes	No
1	Did the organization provide to each of its supported organizations, by the Larav of the organization's tax year, (i) a written notice describing the type and amount support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date o. 'ification, and (iii) copies of the			
	organization's governing documents in effect on the date of not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees eithe. por .ed or elected by the supported	•		
	organization(s) or (ii) serving on the governing body of a sure and organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous wor' q re' lork o with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organizations have a			
	significant voice in the organization's investment poil and ecting the use of the organization's			
	income or assets at all times during the tax year? If "Yes, scribe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrand and integral control of the control of th			
1	Check the box next to the method that the organisation used to satisfy the Integral Part Test during the year (see instruction	ıs):		
а	The organization satisfied the Act. s st. Complete line 2 below.			
b	The organization is the parent of each supported organizations. Complete line 3 below.			
C	The organization supported a government entity. Describe in Part VI how you supported a government entity (see	nstructions).		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Schedule A (Form 990 or 990-EZ) 2015 MIDDLE TENNESSEE, INC.

62-6046618 Page 6

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	g Organi	izations	y
1	Check here if the organization satisfied the Integral Part Test as a qualifying	g trust on N	lov. 20, 1970. <b>See instru</b>	ctions. All
	other Type III non-functionally integrated supporting organizations must con	mplete Sec	ctions A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
_1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7_	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prio	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1 1		
d	Total (add lines 1a, 1b, and 1c)	11		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	<b>⊥</b> ^⊥		
_3_	Subtract line 2 from line 1d			
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amoun.			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by .035	6		
_7_	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, III. Coic 4)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Sec. 8, line 8 column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5. lir 4, unless subject to			
	emergency temporary reduction (see instruc.	6		
7	Check here if the current year is the organization's first as a non-functionally	y-integrate	d Type III supporting orga	nization (see

Schedule A (Form 990 or 990-EZ) 2015

instructions).

Schedule A (Form 990 or 990-EZ) 2015 MIDDLE TENNESSEE, INC.

62-6046618 Page 7

Par	t V Type III Non-Functionally Integrated 509(a	a)(3) Supporting Orga	nizations (continued)	<u> </u>
Secti	on D - Distributions	Current Year		
1	Amounts paid to supported organizations to accomplish exen	npt purposes		
2	Amounts paid to perform activity that directly furthers exempt	purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purposes	s of supported organizations	<b>3</b>	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	e organization is responsive		
	(provide details in <b>Part VI</b> ). See instructions.			
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
		(i)		(iii)
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underd. `hut' ≀s Pre-∠、	Distributable Amount for 2015
	5 2 5.58 IDANOTI FINOGRAPHIO (See Instructions)		110 2	Amount for 2010
1	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2015:			
a			<u> </u>	
b				
С			<u> </u>	
	From 2013			
	From 2014			
	Total of lines 3a through e			
	Applied to underdistributions of prior years	<del></del>		
	Applied to 2015 distributable amount			
	Carryover from 2010 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2015 from Section D,			
	Ine 7: \$			
	Applied to underdistributions of prior years  Applied to 2015 distributable amount	<del>-</del>		
	Remainder. Subtract lines 4a and 4b from 4.			
	Remaining underdistributions for years prior to 2015, if			
	any. Subtract lines 3g and 4a from line 2 (if amu			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2015. Subtractions 3h			
	and 4b from line 1 (if amount greater the recover			
	instructions).			
	Excess distributions carryover to 2016. Add lines 3j			
•	and 4c.			
8	Breakdown of line 7:			
а				
b				
	Excess from 2013			
	Excess from 2014			
	Excess from 2015			

Schedule A (Form 990 or 990-EZ) 2015

62-604<u>6618 Page 8</u> Schedule A (Form 990 or 990-EZ) 2015 MIDDLE TENNESSEE, INC. Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. Part VI (See instructions.)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

**Schedule of Contributors** 

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and

its instructions is at www.irs.gov/form990 .

OMB No. 1545-0047

2015

Name of the organization

JEWISH FAMILY SERVICE OF NASHVILLE AND MIDDLE TENNESSEE, INC.

Employer identification number

62-6046618

Organization type (check one):					
Filers of:		Section:			
Form 990	or 990-EZ	X 501(c)( 3 ) (enter number) organization			
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation			
		527 political organization			
Form 990	)-PF	501(c)(3) exempt private foundation			
		4947(a)(1) nonexempt charitable trust treated as a private founda n			
		501(c)(3) taxable private foundation			
Check if	your organization is	covered by the General Rule or a Special Rule.			
Note. On	lly a section 501(c)(	7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.			
General	Rule				
	-	filing Form 990, 990-EZ, or 990-PF that received, ing the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instruction for determining a contributor's total contributions.			
Special I	Rules				
	sections 509(a)(1) a any one contributor	described in section 501(c)(3) filir Forr 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vii), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vii), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vii), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vii), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under and 1990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vii), that checked Sc. 1990-EZ that met the 33 1/3% support test of the regulations under an analysis			
	For an organization described in section (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than 000 xclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children s. Complete Parts I, II, and III.				
For an organization described in section 501( $\omega$ /(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
Caution.	An organization th	at is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),			

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization
JEWISH FAMILY SERVICE OF NASHVILLE AND
MIDDLE TENNESSEE, INC.

Employer identification number

62-6046618

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 124,500.	Person X Payroll Noncash (Complete Part II for roncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total con +ic	(d) Type of contribution
2		\$10, <u>000.</u>	Person X Payroll  Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP 4	* 40,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	Name, address, ad ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ 8,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$11,150.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization
JEWISH FAMILY SERVICE OF NASHVILLE AND
MIDDLE TENNESSEE, INC.

Employer identification number

62-6046618

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$	Person X Payroll Noncash  (Complete Part II for roncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total con. tic	(d) Type of contribution
		\$	Person Payroll Occupate Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	اد Name, address, ad ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

JEWISH FAMILY SERVICE OF NASHVILLE AND
MIDDLE TENNESSEE, INC.

Employer identification number

62-6046618

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c' FMV (or est. ) (see ' 'tion.	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash proper (en	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of org	ganization		Employer identification number					
<b>JEWIS</b>	H FAMILY SERVICE OF NASI	HVILLE AND						
MIDDLI	E TENNESSEE, INC.		62-6046618					
Part III	Exclusively religious, charitable, etc., cont the year from any one contributor. Complete	ributions to organizations described in columns (a) through (e) and the follow	section 501(c)(7), (8), or (10) that total more than \$1,000 for					
	completing Part III, enter the total of exclusively religious	, charitable, etc., contributions of \$1,000 or le	ss for the year. (Enter this info. once.)  \$\bigs\\$					
(a) No	Use duplicate copies of Part III if addition	al space is needed.						
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
Part I								
		(e) Transfer of gift						
-	Transferee's name, address, a	nd ZIP + 4	Relationship trar eror to transferee					
(a) No. from								
from Part I	(b) Purpose of gift	(c) Use of gift	escription of how gift is held					
-								
	(e) Transf of gift							
	Transferee's name, address, and ZIP + 4							
Ī	Ticlaudiship of utilisted to utilisted to							
(a) No. from	(b) Purpose of gift	'se ur gift	(d) Description of how gift is held					
Part I	.,		,,,,,					
Ī	(e) Transfer of gift							
	Transferee's name, a as a	Relationship of transferor to transferee						
(a) No. from								
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
		(e) Transfer of gift						
	Tuesdanie de manie e del	- J 71D . 4	Delationabin of two of two					
}	Transferee's name, address, a	10 ZIP + 4	Relationship of transferor to transferee					

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

JEWISH FAMILY SERVICE OF NASHVILLE AND MIDDLE TENNESSEE, INC.

**Employer identification number** 62-6046618

Pa	rt I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds o	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	ne 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advise	d fun_
	are the organization's property, subject to the organization's	-	
6	Did the organization inform all grantees, donors, and donor a		
•	for charitable purposes and not for the benefit of the donor o		
			Yes No
Pai	rt II Conservation Easements. Complete if the org		
1	Purpose(s) of conservation easements held by the organization	<u> </u>	
	Preservation of land for public use (e.g., recreation or e	`	ri ,ly important land area
	Protection of natural habitat		ed historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contributes in the firm of	f a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а			
b			
C	Number of conservation easements on a certified historic stru		
d			
	listed in the National Register		
3	Number of conservation easements modified, transferred, rel		
	year <b>&gt;</b>		3
4	Number of states where property subject to conservation eas	seme, loca 1	
5	Does the organization have a written policy regarding the	c mon. ng, inspection, handling of	
	violations, and enforcement of the conservation easements it		Yes No
6	Staff and volunteer hours devoted to monitoring, inspect.	andli of violations, and enforcing conse	
	<b>&gt;</b>		3
7	Amount of expenses incurred in monitoring, inspecting, h	'ling of violations, and enforcing conservation	on easements during the vear
	<b>▶</b> \$		3
8		e satisfy the requirements of section 170(h)	(4)(B)(i)
			V N-
9	In Part XIII, describe how the organization of a conservation		
	include, if applicable, the text of the footnote the organization		
	conservation easements.		3
Pa	rt III Organizations Maintaining Collections of	f Art, Historical Treasures, or Oth	er Similar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.	
	If the organization elected, as permitted under SFAS 116 (AS	SC 958), not to report in its revenue stateme	ent and balance sheet works of art,
	historical treasures, or other similar assets held for public exh	nibition, education, or research in furtherand	ce of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that descri	bes these items.	
b	If the organization elected, as permitted under SFAS 116 (AS	SC 958), to report in its revenue statement a	and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed	• •	
	relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
2	If the organization received or held works of art, historical treation		
	the following amounts required to be reported under SFAS 1		
а	Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
	, , , , , , , , , , , , , , , , , , , ,		

**b** Assets included in Form 990, Part X

ichedule D (Form 990) 2015 MIDDLE TENNESSEE, INC.

62-6046618 Page 2

Par	t III Organizations Maintaining Co	ollections of Art, His	torical Trea	asures, or	Other Sin	nilar Asset	s (continu	r age —
3	Using the organization's acquisition, accessic						,	
	(check all that apply):		•	-	-			
а	Public exhibition	d 🗌	Loan or exch	nange progra	ms			
b	Scholarly research	е 🗌	Other	0.0				
С	Preservation for future generations							
4	Provide a description of the organization's co	llections and explain how	they further the	e organizatio	n's exempt p	urpose in Par	t XIII.	
5	During the year, did the organization solicit or							
	to be sold to raise funds rather than to be ma						Yes	☐ No
Par	t IV Escrow and Custodial Arrang	gements. Complete if t	he organizatior	answered "	Yes" on Form	n 990, Part IV,	line 9, or	
	reported an amount on Form 990, Par							
1a	Is the organization an agent, trustee, custodia	an or other intermediary fo	r contributions	or other ass	ets not includ	led		
	on Form 990, Part X?						Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII a							
							Amount	
С	Beginning balance					1c		
d	Additions during the year					1d		
е	Distributions during the year					ı́e		
f	Ending balance					1f		
2a	Did the organization include an amount on Fo					[	Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII.							
Par	t V Endowment Funds. Complete if	the organization answere	d "Yes" on For	990, Pai	/, line 10.			
		(a) Current year (b)	Prior year	Two yea	back (d) T	hree years back	(e) Four y	ears back_
1a	Beginning of year balance							
b	Contributions							
С	Net investment earnings, gains, and losses							
d	Grants or scholarships							
е	Other expenditures for facilities							
	and programs							
f	Administrative expenses							
g	End of year balance							
2	Provide the estimated percentage of the curre	ent year end balance	1g / Jumn (a))	held as:				
а	Board designated or quasi-endowment	%						
b	Permanent endowment	%	•					
С	Temporarily restricted endowment >							
	The percentages on lines 2a, 2b, and 2c should	ıld equം `Դ%.						
За	Are there endowment funds not in the posses	ssion of the \nization th	nat are held an	d administer	ed for the org	anization	_	
	by:						\	es No
	(i) unrelated organizations						3a(i)	
	(ii) related organizations						3a(ii)	
b	If "Yes" on line 3a(ii), are the related org.	is listed as required on	Schedule R?				. 3b	
4	Describe in Part XIII the intended uses of th∈		t funds.					
Pai	t VI Land, Buildings, and Equipme							
	Complete if the organization answered	I "Yes" on Form 990, Part	IV, line 11a. Se	ee Form 990,	Part X, line 1	0.		
	Description of property	(a) Cost or other	(b) Cost	I .	(c) Accum		(d) Book	value
		basis (investment)	basis (	other)	deprecia	ation		
1a	Land							
b	Buildings		4	- 0.6.4				
С	Leasehold improvements			5,064.		89.	14	<u>,975.</u>
d	Equipment			6,021.		,864.		157.
	Other		*	8,530.	5	,864.		<u>,666.</u>
Total	Add lines 1a through 1e (Column (d) must on	aual Form OOO Dort V aal	1mn (D) line 10	۱۵۱		<b>▶</b>	17	.798.

Part VII Investments - Other Securities.	•		J
Complete if the organization answered "Yes"	on Form 990, Part IV, lin		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: (	Cost or end-of-year market value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			_
(F)			
(G)		4	
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments - Program Related.			, , <del></del>
	F 000 D-+ IV I'-	- 44 - 0 - 5 000 Part V	10
Complete if the organization answered "Yes"  (a) Description of investment	on Form 990, Part IV, IIn <b>(b)</b> Book value		13. Co. 7 or end-of-year market value
	(b) Book value	(c) Welliod Value 1. C	oc tor end-or-year market value
(1)		+ -	
(2)			
<u>(3)</u> (4)			
( <del>1</del> ) (5)		+	
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		<del>+</del>	
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990, Part IV, II.	1d. See Form 990, Part X, line	e 15.
	Descriptior		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(8)			
(9)			
Part X Other Liabilities.	<u>: 15.)                                    </u>	<u></u>	<b>&gt;</b>
Complete if the organization answered "Y.s"	on Form 990, Part IV, lin		t X, line 25.
1. (a) Description of liability		(b) Book value	
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
<u>(6)</u>			
(7)			
(8)			
(9)			

62-6046618 Page 4

Pa	rt XI Reconciliation of Revenue per Audited Financial Statemer	its With F	Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	478,503.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1			
а	Net unrealized gains (losses) on investments		-5,121. 18,480.		
b	Donated services and use of facilities		18,480.		
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d			40.050
е	Add lines 2a through 2d			2e	13,359
3	Subtract line 2e from line 1			3	465,144.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	100	١	
b	Other (Describe in Part XIII.)	4b	400.		400
С	Add lines 4a and 4b			4c	400.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.)	\A/:Al-		5	465,544.
Pa	rt XII Reconciliation of Expenses per Audited Financial Stateme	nts with	Exp€ 3s 3r F	teturn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				404 004
1	Total expenses and losses per audited financial statements			1	401,824.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1	10 100		
а	Donated services and use of facilities		18, <u>480.</u>		
b	Prior year adjustments				
С	Other losses	C	1		
d	Other (Describe in Part XIII.)	_			10 100
е	Add lines 2a through 2d			2e	18,480.
3	Subtract line 2e from line 1			3	383,344
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	a	400		
b	Other (Describe in Part XIII.)	4b	400.		400
С				4c	400.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 1.			5	383,744.
	rt XIII Supplemental Information.				
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, line and Part II, Part I			; Part X, I	ine 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete thiro prov any addit	ional inform	ation.		
T 7 T	om v tine o.				
PAI	RT X, LINE 2:				
T 1737	TOU HAMILY GEDVICE OUTLIEFE AG A NOW HOD			T 0 NT T	avembu
JEV	WISH FAMILY SERVICE QUALIFIES AS A NOT-FOR-	PROFIT	ORGANIZAT	TON F	SXEMPT
ED/	ON BEDEDAL INCOME MAYER INDED GEOMION FOILG	\ / 2 \ 0	. miio TNM0	ד גדגם	DEVENIUS
FR	OM FEDERAL INCOME TAXES UNDER SECTION 501(C	)(3) C	F THE INTE	RNAL	REVENUE
001	OGODD TO NOW & DELIZABLE BOUNDAMED & COODD	TATOT W	NO DDOUTG	T 0 NT T	IOD.
COI	DE AND IS NOT A PRIVATE FOUNDATION. ACCORD	INGLY,	NO PROVIS	TON F	OR
זקוקו	DEDAI INCOME MAYER IS INCLIDED IN MILE ACCOM	D 2 NTV T N	C DININGTA	T CM7	MEMENTAC
r ei	DERAL INCOME TAXES IS INCLUDED IN THE ACCOM	PANIIN	G FINANCIA	ь этг	ATEMENTS.
T 17:1	ATCH FAMILY CEDVICE FOLLOWS BINANCIAL ACCOU	NIMENIA	CMANDADDC	D	`
JEV	WISH FAMILY SERVICE FOLLOWS FINANCIAL ACCOU	MITING	STANDARDS	BUARI	)
700	COLUMNIA CHANDADOC CODTETCAMION /"EACD ACC"	\	מאומה שוואש	OT 3 D 1	מוות מתדת
ACC	COUNTING STANDARDS CODIFICATION ("FASB ASC"	) GUIL	ANCE THAT	CLARI	LFIES THE
700	COLUMNIA HOD INGEDMATIMU IN INGOME MAYED DE	COCNTE		NTM T M3	7
AC(	COUNTING FOR UNCERTAINTY IN INCOME TAXES RE	COGNIZ	ED IN AN E	14.1.1.1.)	ם ו
ידם	NAMOTAI CHAHEMENHO HUTO CIITNANOE DDEGODID	EC 7 14	TNTMIIM DDA	ם אם די	TMV
L II	NANCIAL STATEMENTS. THIS GUIDANCE PRESCRIB	до А М	TINIMOM PRO	DADII	1111
тит	RESHOLD THAT A TAX POSITION MUST MEET BEFOR	г <b>х</b> гт	MANCTAT CM	<b>አ</b> ጥ ፔ፡ እለ፣	ייזאי
111	TRAILOID THAT Y TAY LOSTITON MOST WEET BELOK	n w lt	MANCIAL DI	TIME	7T4 T

BENEFIT IS RECOGNIZED.

THE MINIMUM THRESHOLD IS DEFINED AS A TAX POSITION

Supplemental Information (continued)
THAT IS MORE LIKELY THAN NOT TO BE SUSTAINED UPON EXAMINATION BY THE
APPLICABLE TAXING AUTHORITY, INCLUDING RESOLUTION OF ANY RELATED APPEALS
OR LITIGATION PROCESSES, BASED ON THE TECHNICAL MERITS OF THE POSITION.
THE TAX BENEFIT TO BE RECOGNIZED IS MEASURED AS THE LARGEST AMOUNT OF
BENEFIT THAT IS GREATER THAN 50% LIKELY OF BEING REALIZED UPON ULTIMATE
SETTLEMENT. JEWISH FAMILY SERVICE HAS NO TAX PENALTIES OR INTEREST
REPORTED IN THE ACCOMPANYING FINANCIAL STATEMENTS. JEWISH FAMILY SERVICE
HAD NO UNCERTAIN TAX POSITIONS AT JUNE 30, 2016 AND 2015. TAX YEARS PRIOR
TO THE YEAR ENDED JUNE 30, 2013 ARE CLOSED TO EXAMINATION.
PART XI, LINE 4B - OTHER ADJUSTMENTS:
FUNDRAISING EXPENSES 400.
PART XII, LINE 4B - OTHER ADJUSTMENTS:
FUNDRAISING EXPENSES 400.
TONDICTION DATEMEND

### **SCHEDULE G**

(Form 990 or 990-EZ)

OIIII 990 01 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

JEWISH FAMILY SERVICE OF NASHVILLE AND Employee

2015

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

MIDDLE	TENNESSEE, INC.			62-6046	618
Part I Fundraising Activities. required to complete this part	Complete if the organization answit.	ered "Yes" or	n Form 990, Part IV, li	ne 17. Form 990-EZ	filers are not
<ul> <li>1 Indicate whether the organization rais</li> <li>a Mail solicitations</li> <li>b Internet and email solicitations</li> <li>c Phone solicitations</li> <li>d In-person solicitations</li> <li>2 a Did the organization have a written of key employees listed in Form 990, P</li> <li>b If "Yes," list the ten highest paid indicompensated at least \$5,000 by the</li> </ul>	e Solicita f Solicita g Specia or oral agreement with any individua art VII) or entity in connection with p viduals or entities (fundraisers) purs	ation of non-g ation of gover Il fundraising Il (including of professional fu	overnment grants nment grants events ficers, directors, trust undraising services	Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?	(iv) Gros ecceipts from a "tv	'v) Amount paid (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes No			
Tabel					
Total     List all states in which the organizatio or licensing.	n is registered or licensed to solicit	contributions	or has been notified	it is exempt from re	I gistration

Schedule G (Form 990 or 990-EZ) 2015 MIDDLE TENNESSEE, INC.

62-6046618 Page 2

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events CHESED NONE (add col. (a) through GLBTDINNER col. (c)) (event type) (event type) (total number) 66,671. 7,039. 73,710. Gross receipts 50,621. 7,039 57,660. 2 Less: Contributions 16,050. **3** Gross income (line 1 minus line 2) 16,050. 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 7 Food and beverages 8 Entertainment 17,131. 19,812 Other direct expenses 19,812 **10** Direct expense summary. Add lines 4 through 9 in column (d) -3,762 11 Net income summary. Subtract line 10 from line 3, column (d) Gaming. Complete if the organization answered "Yes" on Form 95 raft IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. Pull to instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue ssive bingo یا hingu, col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes % Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 3 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: \_ 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? **b** If "Yes," explain:

Schedule G (Form 990 or 990-EZ) 2015 MIDDLE TENNESSEE, INC. 6	2-6046618 Page 3
11 Does the organization conduct gaming activities with nonmembers?	Yes No
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed	
to administer charitable gaming?	Yes No
13 Indicate the percentage of gaming activity conducted in:	····· —
a The organization's facility	13a   %
<b>b</b> An outside facility	I I
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:	,,,
The Enter the name and address of the person who propares the organization organization of garming operation of the person and records.	
Name	
Address	_
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue.	Yes No
<b>b</b> If "Yes," enter the amount of gaming revenue received by the organization <b>&gt;</b> \$	t
of gaming revenue retained by the third party ▶\$	
c If "Yes," enter name and address of the third party:	
Name ▶	
Address >	
16 Gaming manager information:	
Name	
Gaming manager compensation > \$	
Description of services provided	
Director/officer Employee Ino Ident contractor	
17 Mandatory distributions:	
a Is the organization required under state law to make contable outions from the gaming proceeds to	
retain the state gaming license?	Yes No
<b>b</b> Enter the amount of distributions required under the law to the distributed to other exempt organizations or spent in the law to the distributed to other exempt organizations or spent in the law to the law	ne
organization's own exempt activities during * x y \$	
Part IV Supplemental Information. Pro Leth Explanations required by Part I, line 2b, columns (iii) and (v); and Part IV	III, lines 9, 9b, 10b, 15b,
15c, 16, and 17b, as applicable.  violet any additional information (see instructions).	

# JEWISH FAMILY SERVICE OF NASHVILLE AND Schedule G (Form 990 or 990-EZ) MIDDLE TEN Part IV Supplemental Information (continued) MIDDLE TENNESSEE, INC. 62-6046618 Page 4

### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

JEWISH FAMILY SERVICE OF NASHVILLE AND

2015

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

MIDDLE TE	NNESSEE, I	INC.					62-6046618
Part I General Information on Grants a	nd Assistance					·	
1 Does the organization maintain records to	to substantiate the	amount of the grants	or assistance, the	grantees' eligibility	y for the grants or assi	stance, and e selection	
criteria used to award the grants or assis	stance?						X Yes No
2 Describe in Part IV the organization's pro							
Part II Grants and Other Assistance to	Domestic Organiz	ations and Domestic	Governments. C	Complete if the org	ganization answered ""	າ Form າ, Part IV	line 21, for any
recipient that received more than S	5,000. Part II can	be duplicated if additi	onal space is need	ed.	(0.14.11.1.1		
Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuati k, FM\ pprai ther)	g) Description of on-cash assistance	(h) Purpose of grant or assistance
2 Enter total number of section 501(c)(3) a	nd government org	janizations listed in the	e line 1 table		1	· · · · · · · · · · · · · · · · · · ·	•
3 Enter total number of other organizations	-						>

62-6046618

Schedule I (Form 990) (2015) MIDDLE TENNES	SEE, INC.				62-6046618	Page 2
Part III Grants and Other Assistance to Domestic Individu Part III can be duplicated if additional space is neede	uals. Complete if the ed.	e organization answe	ered "Yes" on Form 9	990, Part IV, line 22.		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash	assistance
DIRECT CASH ASSISTANCE	13	3,586.	0.			
FOOD, SHELTER, & CLOTHING	42	0.	6,835.	COST	FOOD FOR NEEDY	
Part IV Supplemental Information. Provide the information	required in Part I, lir	Pa 'I, colur )	(b), and any other ac	dditional information.	•	
PART I, LINE 2:						
ALL INDIVIDUALS WHO RECEIVE ASSIST	STANCE GO T	HROUGH AN	INTERVIEW	PROCESS WITH		
A THERAPIST OR THE EXECUTIVE DIRE	ECTOR OF JE	WISH FAMII	Y SERVICE	TO DETERMINE		
IF THEY MEET THE CRITERIA FOR ASS	SISTANCE.					

### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

**Open to Public** Inspection

OMB No. 1545-0047

Name of the organization

JEWISH FAMILY SERVICE OF NASHVILLE AND MIDDLE TENNESSEE, INC.

**Employer identification number** 62-6046618

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
TO AND SUPPORT INDIVIDUALS AND FAMILIES THROUGH LIFE'S TRANSITIONS.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
JEWISH FAMILY SERVICE STRIVES TO:
A.IMPROVE SOCIAL, EMOTIONAL AND ECONOMIC CONDITIONS;
B.ENHANCE PERSONAL GROWTH
C.INCREASE OPPORTUNITIES FOR INDEPENDENT, PRODUCTIVE AND SATISFYING
LIVES.
FORM 990, PART VI, SECTION A, LINE 8B:
N/A. THE ORGANIZATION DOES NOT HAVE COMMITTEES WHO ACT ON BEHALF OF THE
GOVERNING BODY.
FORM 990, PART VI, SECTION B, LINE 11:
THE FORM 990 IS REVIEWED BY THE AGENCY'S CONTROLLER WHICH HAS EXTENSIVE
EXPERIENCE IN THE NOT-FOR-PROFIT SECTOR.
FORM 990, PART VI, SECTION B, LINE 12:
SHOULD A CONFLICT ARISE, THE EXECUTIVE DIRECTOR AND EXECUTIVE BOARD WOULD
WORK TOGETHER TO HANDLE THE CONFLICT.
FORM 990, PART VI, SECTION C, LINE 19:
DOCUMENTS ARE MADE AVAILABLE UPON REQUEST AND APPROVAL BY THE EXECUTIVE
DIRECTOR.

### Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

 $\blacktriangleright$  Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

OMB No. 1545-1709

If you are filing for an Automatic 3-Month Extension, complet	e only Part I and check this box		X
• If you are filing for an Additional (Not Automatic) 3-Month Ext	tension, complete only Part II (on	page 2 of this form).	
Do not complete Part II unless you have already been granted a	an automatic 3-month extension on	a previously filed Form 8868.	
Electronic filing (e-file) . You can electronically file Form 8868 if y	ou need a 3-month automatic exter	nsion of time to file (6 months for a corp	oration
required to file Form 990-T), or an additional (not automatic) 3-mor	nth extension of time. You can elect	ronically file Form 8868 to request an e	xtension
of time to file any of the forms listed in Part I or Part II with the exc	ception of Form 8870, Information R	eturn for Transfers Associated With Ce	rtain
Personal Benefit Contracts, which must be sent to the IRS in paper	er format (see instructions). For mor	e details on the ele onic filing of this f	orm,
visit www.irs.gov/efile and click on e-file for Charities & Nonprofits	_		
Part I Automatic 3-Month Extension of Time		ppies need	
A corporation required to file Form 990-T and requesting an autom	natic 6-month extension - check this	box and c 'ete	
Part I only			<b>▶</b> □
All other corporations (including 1120-C filers), partnerships, REMI to file income tax returns.	Cs, and trusts must use Form 7004	to reque nutension of time	mber
Type or Name of exempt organization or other filer, see instruc	ctions.	Employer identification num	
print JEWISH FAMILY SERVICE OF NA			( )
MIDDLE TENNESSEE, INC.		62-60466	18
File by the due date for Number, street, and room or suite no. If a P.O. box, se	ee instructions.	Social security number (SSI	N)
filing your 801 PERCY WARNER BLVD NO.			,
return. See instructions. City, town or post office, state, and ZIP code. For a for NASHVILLE, TN 37205			
Enter the Return code for the return that this application is for (file	a separate app' ation for each retu	urn)	0 1
Application	Return App. Son		Return
Is For	Code 1, 'r		Code
Form 990 or Form 990-EZ	01 Forn, 7-T (corporation	n)	07
Form 990-BL	<sup>2</sup> Form 1041-A		08
Form 4720 (individual)	0c For 4720 (other than in	ndividual)	09
Form 990-PF	14 n 5227		10
Form 990-T (sec. 401(a) or 408(a) trust)	55 Form 6069		11
Form 990-T (trust other than above)	06 Form 8870		12
ROSLYN B. LANDA			
• The books are in the care of ▶ 801 PERCY WARNE	ER BLVD, STE. 103	NASHVILLE, TN 3720	5
Telephone No. ► (615) 354-1646	Fax No.		
<ul> <li>If the organization does not have an office or r' of b</li> </ul>	in the United States, check this box	x	<b>▶</b> □
<ul> <li>If this is for a Group Return, enter the organ .tion our digit 0</li> </ul>	Group Exemption Number (GEN)	If this is for the whole group,	check this
box ▶ . If it is for part of the group, che hir ox ▶	and attach a list with the names a	and EINs of all members the extension is	s for.
1 I request an automatic 3-month (6 months to corporation FEBRUARY 15, 2017, to file one exemp	required to file Form 990-T) extension to organization return for the organization ret		
is for the organization's return for:	· ·		
calendar year or			
► X tax year beginning JUL 1, 2015	, and ending _ <b>JUN</b> 30 ,	<b>2016</b> .	
2 If the tax year entered in line 1 is for less than 12 months, cl Change in accounting period	neck reason: Initial return	Final return	
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069, enter the tentative tax les	s anv	
nonrefundable credits. See instructions.	,	3a   \$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069	enter any refundable credits and	00   0	
estimated tax payments made. Include any prior year overpa	•	3ь \$	0.
c Balance due. Subtract line 3b from line 3a. Include your pa	•	35	
by using EFTPS (Electronic Federal Tax Payment System). S		3c   \$	0.
Caution. If you are going to make an electronic funds withdrawal			

instructions.