

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

October 30, 2023

Mr. DANIEL P MILLER
1200 FORREST PARK DRIVE
NASHVILLE, TN 37205

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: CHEEKWOOD BOTANICAL GARDEN AND MUSEUM OF ART
CO Number: CO73
Renewal Date: 06/30/2024

Dear Mr. DANIEL P MILLER :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023120640

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO73
Filed: 06/29/2023 10:45 AM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: CHEEKWOOD BOTANICAL GARDEN AND MUSEUM OF ART

Legal entity type of the Organization: Corporation

Business Services Control Number: 000084965

FEIN: 62-0627921

CO Number: CO73

Initial Registration Date: 03/31/1998

Renewal Date: 06/30/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 08/07/1957

Country: USA

City/State: NASHVILLE, TN

County: Davidson

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205

Contact Information for the Charitable Organization

Contact Name: Mr. DANIEL P MILLER

Telephone Number: (615) 353-6959

Fax Number: (615) 353-2168

Email: dmiller@cheekwood.org

Website: www.cheekwood.org

Current names used by the charity organization

CHEEKWOOD

CHEEKWOOD ESTATE & GARDENS

SWAN BALL

Do you need to modify other names that the charity solicits under?

☒ Yes ☐ No

Other names used by your organization

CHEEKWOOD ESTATE & GARDENS

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

A - Arts, Culture, Humanities

The charitable purpose of the organization

Cheekwood's mission is to celebrate and preserve Cheekwood as an historical landmark where beauty and excellence in art and horticulture nurture the spirit and serve as inspiration for a diverse and broad audience.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: January 2022

Last Fiscal Year End: December 2022

Type of 990 Tax Form Filed: 990 (Long Form)

Gross Revenue

Direct and Indirect Public Contributions	\$ 8,259,975.00
Government Grants	\$ 225,868.00
Program Service Revenue	\$ 6,876,489.00
Special Events and Activities	\$ 1,889,668.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 1,468,418.00
Total Revenue	\$ 18,720,418.00

Expenses

Total Program Expenses	\$ 12,775,209.00
Direct Expenses from Special Events	\$ 2,519,316.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 1,649,257.00
Fundraising Expenses	\$ 1,051,034.00
Other Expenses	\$ 851,153.00
Total Expenses	\$ 18,845,969.00

Excess/Deficit For the Year	
(Total Revenue - Total Expenses)	(\$ 125,551.00)

Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 54,470,403.00
Other Changes in Net Assets or Fund Balances	(\$ 3,055,348.00)
Net Assets/Fund Balances	\$ 51,289,504.00
Total Liabilities at End of Year	\$ 4,611,126.00
Net Assets/Fund Balances at End of Year	\$ 51,289,504.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

DANIEL MILLER
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Custodian of Contributions, Custodian of Final Distributions, Officer, Chief Fiscal Officer

JANE MACLEOD
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Custodian of Contributions, Custodian of Final Distributions, President, Officer

BETH MURDOCK
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Chief Administrative Officer

ELIZABETH EPLEY SHEETS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Vice President

PETER GRIMALDI
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Vice President

SARAH SPERLING
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Vice President

NATHALIE LAVINE
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Vice President

PENNY BRUCKSE
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Vice President

NANCY ABBOTT
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

JACKY AKBARI
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

ELIZABETH AKERS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

ROB BECKHAM
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

CLAY BLEVINS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

MARTIN BROWN JR.
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

KATE BURKE
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

ANDREW BYRD
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

KATHERINE CROSTHWAITE
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

KATIE CRUMBO
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member, Secretary

DAVID CURTIS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

JAY DEMARCUS

1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

MARY TAYLOR GALLAGHER
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

ALBERTO GONZALES
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

CARL HALEY JR.
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

MIKE JOHNSON
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

MATTHEW KISBER
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

LISA KRANC
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

NEIL KRUGMAN
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

HAL LAWTON
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

ROBERT LIPMAN
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

LISA MANNING
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

VICKI MCCLUGGAGE
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

RITA MITCHELL
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205

Title(s): Board Member

SHERRI NEAL
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

DEE PATEL
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

SAM PATEL
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

DEBORAH PITTS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

RONALD ROBERTS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member, Vice Chairman

JULIE CARELL STADLER
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

BARRY STOWE
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member, Chairman

JOSH TRUSLEY
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member, Treasurer

BARBARA TURNER
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

CAMERON WELLS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

BETSY WILLS
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

LINDE WILSON
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

RYAN MCLAUGHLIN WOOD
1200 FORREST PARK DRIVE
USA, NASHVILLE, TN 37205
Title(s): Board Member

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Daniel Miller

Date: 06/28/2023

Title: Chief Fiscal Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Jane O MacLeod

Date: 06/29/2023

Title: Chief Administrative Officer



Tre Hargett
Secretary of State

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Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 06/29/2023

Invoice: 2023-05363

Customer Information

Mr. DANIEL P MILLER
CHEEKWOOD BOTANICAL GARDEN AND MUSEUM OF ART
1200 FORREST PARK DRIVE
NASHVILLE, 37205

Tracking Number	Description	Amount Paid
2023120640	CH Charitable Renewal	\$ 10.00
Payment Details		
	Fee Total:	\$ 10.00
	Payment Total:	\$ 10.00
	Amount Due:	\$ 0.00
	Refunded Amount:	\$ 0.00
Payment Method		
	Payment Type:	Credit Card
	Check/Confirmation Number:	3853762936