Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A F	or the	2009 calendar year, or tax year beginning $\mathrm{JUL}1,2009$	JUN 30, 2010	•
B 0	heck if	Please C Name of organization	D Employer identific	cation number
	pplicable	- use IRS		
X	Addres	ss label or A Better Balance		
	Name change	type. Doing Business As	20-3	664771
	Initial return	See Number and street (or P.O. box if mail is not delivered to street address) Room/su	ite E Telephone number	r
	Termin ated	Specific Instruct 80 Maiden Lane 606	(212	
	Ameno return	City or town, state or country, and ZIP + 4	G Gross receipts \$	404,914.
	☐Application	New IOLK, NI 10036	H(a) Is this a group re	
	pendin	F Name and address of principal officer:Dina Bakst	for affiliates?	Yes X No
		same as C above	H(b) Are all affiliates inc	luded? Yes No
		empt status: X 501(c) (3	If "No," attach a	list. (see instructions)
		e:▶ abetterbalance.org	H(c) Group exemption	
<u>K F</u>	orm of	organization: X Corporation Trust Association Other ► L Ye	ear of formation: 2005 N	f N State of legal domicile: $f NY$
Pa	art I	Summary		
ě	1	Briefly describe the organization's mission or most significant activities: A Better	Balance: The	Work And
Governance		Family Legal Center (ABB) is a $501(c)(3)$ orga		
ern	2	Check this box 🕨 📖 if the organization discontinued its operations or disposed of m		
Š		Number of voting members of the governing body (Part VI, line 1a)		10
ø		Number of independent voting members of the governing body (Part VI, line 1b)		8
ies	5	Total number of employees (Part V, line 2a)	5	0
Activities &		Total number of volunteers (estimate if necessary)		0
Act		Total gross unrelated business revenue from Part VIII, column (C), line 12		0.
	b	Net unrelated business taxable income from Form 990-T, line 34		0.
			Prior Year	Current Year
ne		Contributions and grants (Part VIII, line 1h)	244,870.	404,914.
Revenue		Program service revenue (Part VIII, line 2g)		
Be		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		
	I	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	244,870.	404 014
_		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	244,070.	404,914.
	I	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
		Benefits paid to or for members (Part IX, column (A), line 4)	173,910.	262,459.
Expenses		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	173,910.	202,433.
oen	loa	Professional fundraising fees (Part IX, column (A), line 11e)		
Ĕ	17	Total fundraising expenses (Part IX, column (D), line 25) 31,982.	47,568.	118,964.
		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	221,478.	381,423.
	I		23,392.	23,491.
rc es	1.5	Revenue less expenses. Subtract line 18 from line 12	Beginning of Current Year	End of Year
ets (20	Total assets (Part X, line 16)	67,963.	107,166.
Ass Bal	21	Total liabilities (Part X, line 16) Total liabilities (Part X, line 26)	1,276.	16,988.
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20	66,687.	90,178.
Pa	art II	Signature Block	00,000	207200
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statemer and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowler	its, and to the best of my knowledge	ge and belief, it is true, correct,
		and complete. Declaration of preparer (other than officer) is based on an information of which preparer has any knowled	age.	
Sig	n			
Her		Signature of officer	Date	
		▶ Dina Bakst, Co-President		
		Type or print name and title		
Paid	-	1 Toparoi 3	Self- (see ins	er's identifying number structions)
_	arer's	signature (02/07/11)	employed X	
	Only	Firm's name (or yours if Paul E. Forsythe III CPA	EIN ►	
030	Jiiiy	self-employed), 399 Sunset Ave		
		ZIP+4 Haworth, NJ 07641-1723	Phone no. ► 2	01-387-8230
May	the IF	RS discuss this return with the preparer shown above? (see instructions)		X Yes No

Pai	rt III Statement of Program Service Accomplishments	
1	Briefly describe the organization's mission: See Schedule O for Continuation	
	The Mission of a Better Balance (ABB) is to promote equality and	
	expand choices for men and women at all income levels so that they may	_
	care for their families without sacrificing their economic security.	_
	ABB works to improve policies - including paid sick and family leave,	_
2	Did the organization undertake any significant program services during the year which were not listed on	_
	the prior Form 990 or 990-EZ?	5
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	0
•	If "Yes," describe these changes on Schedule O.	•
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.	
•	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	
	See Schedule O for Continuation(s)	
 4а	(Code:) (Expenses \$ 85,894 • including grants of \$ 96,875 •) (Revenue \$	$\overline{}$
T a	Promoting Family Economic Security:	,
	Transcring running deconomic becariey.	—
	American workplace and public policies have failed to keep up with	—
	changing workforce and the changing needs of families. More families	—
	are depending on women for essential household income while also	_
	relying on them for caregiving work in the home. Yet workplaces still	—
	operate as if employees are unencumbered by family responsibilities.	—
	About half of all full-time workers in the United States have no paid	_
	sick days, and 96 million American workers can take paid time off to	—
	care for a sick child. Individual employers and a handful of states	—
	provide paid family leave, but the only federal protection, The Family	—
		—
41-	and Medical Leave Act, applies only to large businesses(over 50 (Code:)(Expenses \$ 240,046. including grants of \$ 275,412.)(Revenue \$	_
4b	(Code:) (Expenses \$ 240,046 • including grants of \$ 275,412 •) (Revenue \$)
		_
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4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
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		_
4d	Other program services. (Describe in Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)	_
40	Total program corpias expenses • \$ 325, 940.	

Part IV Checklist of Required Schedules

			Yes	No					
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		37						
•	If "Yes," complete Schedule A	2	X						
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2							
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I								
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Х					
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5							
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to								
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х					
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,								
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X					
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х					
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide								
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х					
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х					
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X								
	as applicable	11		Х					
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,								
	Part VI.								
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total								
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.								
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total								
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.								
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in								
	Part X, line 16? If "Yes," complete Schedule D, Part IX.								
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.								
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses								
40	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.								
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	40	X						
104	Schedule D, Parts XI, XII, and XIII.	12	- 22						
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X	-							
12		13		Х					
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X					
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	1-74							
D	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		х					
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	1.10							
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		Х					
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals								
	located outside the United States? If "Yes," complete Schedule F, Part III	16		Х					
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,								
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х					
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines								
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х					
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"								
	complete Schedule G, Part III	19		Х					
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Х					

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	200		
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	38		Х

Form **990** (2009)

009) A Better Balance Statements Regarding Other IRS Filings and Tax Compliance Part V

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of				
	U.S. Information Returns. Enter -0- if not applicable	1a	0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eportable gaming			
	(gambling) winnings to prize winners?	· · · · · · · · · · · · · · · · · · ·	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	rns?	. 2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see	instructions)			
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year covered	ed by this return?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other $\frac{1}{2}$				
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		X
b	If "Yes," enter the name of the foreign country: ►		_		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign	Bank and			
	Financial Accounts.				37
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?				X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction that it was or is a party to a prohibited tax shelter transaction.		<u>5b</u>		
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regardance of the control o	-	_		
٥-	Tax Shelter Transaction?		<u>5c</u>		
ьа	Does the organization have annual gross receipts that are normally greater than \$100,000, and did to	•	60		X
L	any contributions that were not tax deductible?		<u>6a</u>		
D	If "Yes," did the organization include with every solicitation an express statement that such contribu-	•	6b		
7	were not tax deductible? Organizations that may receive deductible contributions under section 170(c).		00		
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for	goods and services			
u	provided to the payor?	~	7a		х
h	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w		12		
_	to file Form 8282?	<u>-</u> "	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year				
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a page 1.				
	benefit contract?		. 7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont				
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required	?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0	C as required?	. 7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or	ganizations. Did the			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc	ess business holdings			
	at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the organization make any taxable distributions under section 4966?				
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:	l 1			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:	اعدا			
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against	146			
10-	amounts due or received from them.) Section 4047(a)(1) page exempt shoritable trusts to the examplestion filing Form 900 in liquid Form	10412	105		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041? 12b	12a		
IJ	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	140			

Form 990 (2009) A Better Balance 20-3664771 Page Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body la 10			
b	- · · · · · · · · · · · · · · · · · · ·			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		Х
7a				
	governing body?	7a		Х
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Х	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	X	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this is done	12c	Х	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			.,
	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			37
	taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	401		
800	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17 10	List the states with which a copy of this Form 990 is required to be filed ►NY Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	for		
18	public inspection. Indicate how you make these available. Check all that apply.	101		
	Dublic inspection. Indicate now you make these available. Check all that apply. Own website Another's website X Upon request			
10	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, a	nd fina	noial	
19	statements available to the public.	iu IIII	ıııcıaı	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organiza	tion:		
20	The Organization - (212) 430-5982	LIOII.	_	
	80 Maiden Lane, No. 606, New York, NY 10038			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)				C)		(D)	(E)	(F)	
Name and Title	Average	١.,	Position (check all that app				 Reportable	Reportable	Estimated	
	hours per week	Individual trustee or director	Institutional trustee	Officer		Highest compensated employee	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations	
Dina Bakst										
Chair/Co-President	20.00	Х		Х			22,401.	0.	0	
Risa Kaufman		,,						0	0	
Treasurer		Х				<u> </u>	0.	0.	0	
Roslyn Powell Secretary		x					0.	0.	0	
Martha Baker		₽				<u> </u>	0.	0.	0	
narena baner		x					0.	0.	0	
Lisa Gilinsky		X					0.	0.	0	
Gary Phelan		х					0.	0.	0	
Ariel Devine		х					0.	0.	0	
Penn Dodson		х					0.	0.	0	
Yolanda Wu Co-President	20.00			х			35,984.	0.	0	
Sherry Leiwant Executive Director	40.00			Х			61,925.	0.	0	

20-3664771

Par	Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
	(A)	(B)			(0	C)			(D)	(E)			(F)	
	Name and title	Average hours	(c		Pos		ı app	ılv)	Reportable Reportable compensation compensation				stimate nount	
		per	$\overline{}$				T	197	from	from relate	d		other	
		week	Individual trustee or director				peq		the organization	organizatior (W-2/1099-MI			pensa om th	
			nstee o	Institutional trustee		e e	pensat		(W-2/1099-MISC)	(***-2/1099-1011	30)		anizat	
			dual tri	utional	_	Key employee	st com	in 1					d relat	
			Indivi	Institu	Officer of the other of the oth	Key e	Highest compensated employee	Former				orga	anizati	ons
									100 210					
	Total Total number of individuals (including but n						2)(120,310.) 000 in ronartah	0.			0.
2	compensation from the organization	ot iiriitea to tr	iose	IISLE	eu a	DOV	e) wi	101	eceived more trian \$100	,,000 in reportat	ne			(
3	Did the organization list any former officer,	director or two	otoo	. ko		مامد		ا ۱۰	aighaat aamnanaatad a	mplayee en	1		Yes	No
3	line 1a? If "Yes," complete Schedule J for s				-	-			nignest compensated er	•		3		Х
4	For any individual listed on line 1a, is the su and related organizations greater than \$150											4		Х
5	Did any person listed on line 1a receive or a											4		21
	the organization? If "Yes," complete Sched	•				•						5		Х
	tion B. Independent Contractors									*				
1	Complete this table for your five highest co the organization. NONE	mpensated in	depe	ende	ent c	onti	racto	ors t		\$100,000 of cor	mpens			
	(A) Name and business	address							(B) Description of s	services	С	ompe	C) nsatio	n
2	Total number of independent contractors (i \$100,000 in compensation from the organiz	•	not li	mite	d to		se li	stec	d above) who received n	nore than				
	w 100,000 in compensation nom the organiz	LULIOII					-							

Part VIII	Statement of Reven						771 Page 9
		ue					
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514
ontributions, gifts, granind other similar amount of the similar a	Federated campaigns Membership dues Fundraising events Related organizations Government grants (contributi All other contributions, gifts, grant similar amounts not included abov Noncash contributions included in lines Total. Add lines 1a-1f	1b 1c 1d ons) 1e s, and 1e 1f: \$	404,914.	404,914.			
Program Service Revenue Revenue D D D D D D D D D D D D D	All other program service rever	nue	Business Code				
Other Revenue 2 9 9 9 9 9 9 9 9 9 9 9 9	Investment income (including other similar amounts) Income from investment of tax Royalties Gross Rents Less: rental expenses Rental income or (loss) Net rental income or (loss) Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) Net gain or (loss) Gross income from fundraising including \$ contributions reported on line Part IV, line 18 Less: direct expenses Net income or (loss) from fund	(i) Real (i) Securities (i) Securities g events (not of of a b raising events	(ii) Personal (iii) Other				
b c 10 a b c		a bing activities areturns a b s of inventory a	Business Code				
d e	Total. Add lines 11a-11d Total revenue. See instructions.		_	404.914.	0.	0.	0.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comple	ete column (A) but are	not required to comple	ete columns (B), (C), and	· · ·
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21		·		·
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	100 010	100 060	6 010	10 001
6	trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and	120,312.	102,263.	6,018.	12,031.
	persons described in section 4958(c)(3)(B)	110 010			
7 8	Other salaries and wages Pension plan contributions (include section 401(k)	112,813.	95,897.	5,641.	11,275.
_	and section 403(b) employer contributions)	0 002	7 561	445	007
9	Other employee benefits	8,903. 20,431.	7,561. 17,366.	1,022.	897. 2,043.
10	Payroll taxes	20,431.	17,300.	1,022.	2,043.
11	Fees for services (non-employees):				
	Management				
	Legal				
d	Accounting				
	Lobbying Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g g					
12	Advertising and promotion	49,711.	49,711.		
13	Office expenses	9,733.	8,439.	431.	863.
14	Information technology	19,288.	19,288.		
15	Royalties				
16	Occupancy	15,500.	13,175.	775.	1,550.
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,210.	2,210.		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	Professional fees	8,991.		8,991.	
b	Grants	5,000.	5,000.		
c	Professional fees	2,987.			2,987.
d	Professional fees	2,468.	2,468.		
е	Telephone	1,553.	1,553.		
f	All other expenses	1,523.	1,009.	178.	336.
25	Total functional expenses . Add lines 1 through 24f	381,423.	325,940.	23,501.	31,982.
26	Joint costs. Check here if following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				

Balance Sheet Part X (B) (A) End of year Beginning of year 103,266. 64,488. 1 Cash - non-interest-bearing 1 Savings and temporary cash investments 2 2 3 Pledges and grants receivable, net 3 4 Accounts receivable, net 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II 5 of Schedule L Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete 6 Part II of Schedule L 7 Notes and loans receivable, net 7 Inventories for sale or use 8 8 1,275. 1,300. Prepaid expenses and deferred charges 9 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a b Less: accumulated depreciation 10b 10c Investments - publicly traded securities 11 11 Investments - other securities. See Part IV, line 11 12 12 Investments - program-related. See Part IV, line 11 13 13 14 Intangible assets 14 2,200. 2,600. Other assets. See Part IV, line 11 15 15 67,963. 107,166. Total assets. Add lines 1 through 15 (must equal line 34) 16 16 16,988. 1,276. 17 17 Accounts payable and accrued expenses 18 Grants payable 18 19 Deferred revenue 19 Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 iabilities Payables to current and former officers, directors, trustees, key employees, 22 highest compensated employees, and disqualified persons. Complete Part II 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities. Complete Part X of Schedule D 25 25 1,276. 16,988. 26 **Total liabilities.** Add lines 17 through 25 Organizations that follow SFAS 117, check here

X

and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 22,606. -250. Unrestricted net assets 27 27 44,081. 90,428. 28 28 Temporarily restricted net assets Permanently restricted net assets 29 Organizations that do not follow SFAS 117, check here complete lines 30 through 34. Capital stock or trust principal, or current funds 30 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 Retained earnings, endowment, accumulated income, or other funds 32 32 66,687. 90,178. 33 Total net assets or fund balances 33 67,963. 107,166. 34 Total liabilities and net assets/fund balances 34

Form **990** (2009)

Part XI	Financial Statements and Reporting
•	

			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?	2c		Х
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
	consolidated basis, separate basis, or both:			
	X Separate basis Consolidated basis Both consolidated and separate basis			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit			
	Act and OMB Circular A-133?	За		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit	·	, i	
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Form **990** (2009)

SCHEDULE A

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2009

Open to Public Inspection

Name of the organization

A Better Balance

Employer identification number

20-3664771

Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 2 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name. 4 city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II c Type III - Functionally integrated Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below. Yes Nο the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s). h (iii) Type of (vi) Is the (iv) Is the organization (v) Did you notify the (vii) Amount of (i) Name of supported (ii) EIN organization in col. organization in col. (i) listed in your organization in col. organization support (described on lines 1-9 governing document? (i) of your support? U.S.? above or IRC section (see instructions)) Yes No Yes Yes No

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

_							
	ction A. Public Support			_			-
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and	1					
	membership fees received. (Do not	I					
	include any "unusual grants.")						
2	Tax revenues levied for the organ-	I					
	ization's benefit and either paid to	I					
	or expended on its behalf						
3	The value of services or facilities	1					
	furnished by a governmental unit to	I					
	the organization without charge						
4	Total. Add lines 1 through 3	1					
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
	Public support. Subtract line 5 from line 4.						
Sec	ction B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest,	I					
	dividends, payments received on	1					
	securities loans, rents, royalties	I					
	and income from similar sources						
9	Net income from unrelated business	1					
	activities, whether or not the	I					
	business is regularly carried on						
10	Other income. Do not include gain	1					
	or loss from the sale of capital	1					
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instruct	ions)			12	
13	First five years. If the Form 990 is for	the organization'	s first, second, thi	rd, fourth, or fifth	tax year as a section	on 501(c)(3)	
	organization, check this box and stop	here					<u></u> ▶□
Sec	ction C. Computation of Publ	ic Support Pe	ercentage				
	Public support percentage for 2009 (I					14	%
15	Public support percentage from 2008	Schedule A, Part	t II, line 14			15	%
16a	33 1/3% support test - 2009. If the o	rganization did no	ot check the box o	n line 13, and line	14 is 33 1/3% or r	more, check thi	s box and
	$\ensuremath{\mathbf{stop}}$ here. The organization qualifies	as a publicly supp	oorted organizatio	n			▶□
b	33 1/3% support test - 2008. If the o	•				•	
	and stop here. The organization qual	ifies as a publicly	supported organiz	zation			▶□
17a	10% -facts-and-circumstances tes	t - 2009.If the org	anization did not o	check a box on line	e 13, 16a, or 16b,	and line 14 is 1	0% or more,
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"	test. The organiza	ation qualifies as a	publicly supporte	ed organization		▶□
b	10% -facts-and-circumstances tes	t - 2008.If the org	anization did not d	check a box on lin	e 13, 16a, 16b, or	17a, and line 1	5 is 10% or
	more, and if the organization meets the	ne "facts-and-circu	umstances" test, c	heck this box and	d stop here. Explai	n in Part IV hov	v the
	organization meets the "facts-and-circ	cumstances" test.	The organization	qualifies as a pub	licly supported org	ganization	▶∐
18	Private foundation. If the organization	n did not check a	box on line 13, 16	Sa, 16b, 17a, or 17	b, check this box	and see instruc	otions
					0-1-	ll - A /F	000 000 EZ\ 0000

20-3664771 Page 3 Schedule A (Form 990 or 990-EZ) 2009 A Better Balance Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 125,066. 244,870. 404,914. 774,850. 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 125,066. 244,870. 404,914. 774,850. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b 774,850 8 Public support (Subtract line 7c from line 6.) **Section B. Total Support** (e) 2009 Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (f) Total 125,066 404,914. 244,870. 774,850. 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ... **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on **12** Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 125,066, 244,870, 404,914, Total support (Add lines 9, 10c, 11, and 12.) 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 100.00 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 16 16 Public support percentage from 2008 Schedule A, Part III, line 15 % Section D. Computation of Investment Income Percentage .00 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f) 17 % 18 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

 $\triangleright X$

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

 Section 501(c)(4), (5), or (6) organizat 	ions: Complete Part III.			
Name of organization			Emp	loyer identification number
	r Balance			20-3664771
Part I-A Complete if the org	anization is exempt unde	er section 501(c) o	or is a section 527	organization.
1 Provide a description of the organiz2 Political expenditures3 Volunteer hours			>	\$
Part I-B Complete if the org	anization is exempt unde	er section 501(c)(3).	
1 Enter the amount of any excise tax	incurred by the organization unde	er section 4955		\$
2 Enter the amount of any excise tax				
3 If the organization incurred a section				
4a Was a correction made?				tes INO
Part I-C Complete if the org	anization is exempt unde	er section 501(c),	except section 501	(c)(3).
1 Enter the amount directly expended	<u> </u>			
2 Enter the amount of the filing organi				
exempt function activities		-	>	\$
3 Total exempt function expenditures				
line 17b			> :	\$
4 Did the filing organization file Form	1120-POL for this year?			Yes No
5 Enter the names, addresses and en				
For each organization listed, enter t			•	
that were promptly and directly deli		nization, such as a sep	arate segregated fund or	a political action committee
(PAC). If additional space is needed	, provide information in Part IV.	1	ı	
(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. LHA

Schedule C (Form 990 or 990-EZ) 2009

	Lobbying Expenditures During 4-Year Averaging Period								
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total				
2a Lobbying nontaxable amount	0.	0.	0.						
b Lobbying ceiling amount (150% of line 2a, column(e))									
c Total lobbying expenditures	0.	0.	0.						
d Grassroots nontaxable amount	0.	0.	0.						
e Grassroots ceiling amount (150% of line 2d, column (e))									
f Grassroots lobbying expenditures	0.	0.	0.						

Schedule C (Form 990 or 990-EZ) 2009

Schedule C (Form 990 or 990-EZ) 2009 A Better Balance 20-366475 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(k	(b)	
		Yes	No	Amo	ount	
1	During the year, did the filing organization attempt to influence foreign, national, state or					
	local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:					
•						
a h	Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Х				
	Media advertisements?					
	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	Other activities? If "Yes," describe in Part IV					
	Total. Add lines 1c through 1i					
	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X			
b	If "Yes," enter the amount of any tax incurred under section 4912					
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section	on 501(c)	(5), or se	ection		
	501(c)(6).					
				Yes	No	
1	Were substantially all (90% or more) dues received nondeductible by members?		1			
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?					
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?		3			
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section					
	501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part "Yes."	rt III-A, li	ne 3 is a	nswered		
1	Dues, assessments and similar amounts from members		1			
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic					
_	expenses for which the section 527(f) tax was paid).	Jui				
а	Current year		2a			
	Carryover from last year					
3	Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues					
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc					
7	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p					
	expenditure next year?		4			
5	Taxable amount of lobbying and political expenditures (see instructions)		5			
	t IV Supplemental Information				-	
	olete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; ar	nd Part II-B	line 1i Also	complete	this part	
	ny additional information.	,		,,,	and part	
	,					
					-	

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2009
Open to Public Inspection

Name of the organization
A Better Balance

Employer identification number 20-3664771

Par	rt I Organizations Maintaining Donor Advise	d Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	vriting that the assets held in donor advi	sed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor o		
	impermissible private benefit?		Yes No
Par	rt II Conservation Easements. Complete if the org	anization answered "Yes" to Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all th <u>at a</u> pply).	
	Preservation of land for public use (e.g., recreation or p	leasure) Preservation of an hi	storically important land area
	Protection of natural habitat	Preservation of a cer	tified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the form	n of a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic stru	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired a		
3	Number of conservation easements modified, transferred, rel	eased, extinguished, or terminated by th	ne organization during the tax
	year ▶		
4	Number of states where property subject to conservation eas		
5	Does the organization have a written policy regarding the per		
	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting,		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) abov		
_	and section 170(h)(4)(B)(ii)?		
9	In Part XIV, describe how the organization reports conservation	·	
	include, if applicable, the text of the footnote to the organizat	ion's financial statements that describes	s the organization's accounting for
Dar	conservation easements. rt III Organizations Maintaining Collections of	Art Historical Treasures or C	Other Similar Assets
ı aı	Complete if the organization answered "Yes" to Form		other ominar Assets.
	Complete if the organization answered Test to Form	ood, Fart IV, iiile o.	
12	If the organization elected, as permitted under SFAS 116, no	t to report in its revenue statement and h	palance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed	•	
	the footnote to its financial statements that describes these in		abilo dorvido, provido, irri die XIV, tilo text di
h	If the organization elected, as permitted under SFAS 116, to		nce sheet works of art, historical treasures
	or other similar assets held for public exhibition, education, or		
	these items:		, p. 1. ide the fellowing amounte rotating to
	(i) Revenues included in Form 990, Part VIII, line 1		> \$
2	If the organization received or held works of art, historical trea		
_	the following amounts required to be reported under SFAS 1:		J , [
а		_	> \$
	Assets included in Form 990, Part X		

Bart III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)		,	collections of A	rt Historical	Trascurac	or Othe		20-30 ar ∆ese			
check all that apply): a Public exhibition d Loan or exchange programs b Scholarly research c Other		To a garma a transition manifest									
a Public exhibition d	3		on, and other record	as, cneck any of t	ne following th	at are a s	significant	use of its	collectio	n item	S
b Scholarly research e Other Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV. Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV. Suring the year, did the organization's collection? Yes No Part VV Escrow and Custodial Arrangements. Complete if organization collection? Yes No No Part VV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. Is Beginning balance		```		. 🗀 .							
c			_		xchange progr	rams					
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization scollection?			e	e L Other							
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Secrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Is the organization an apear, fursitee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? If "Yes," explain the arrangement in Part XIV and complete the following table: Complete the following table:	С	_									
to be sold for raise funds rather than to be maintained as part of the organization is collection?								ose in Par	t XIV.		
Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Distributions or Part XIV and complete the following table:	5								7		٦
reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? b If "Yes," explain the arrangement in Part XIV and complete the following table: c Beginning balance d Additions during the year 1											J No
1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Ves	Pai			ete if organization	answered "Ye	es" to For	m 990, Pa	art IV, line	9, or		
on Form 990, Part X? b If "Yes," explain the arrangement in Part XIV and complete the following table: Amount C Beginning balance											
b If "Yes," explain the arrangement in Part XIV and complete the following table: Amount	1a								7		٦
c Beginning balance d Additions during the year e Distributions during the year f Ending balance 1									∐ Yes		J No
c Beginning balance d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21? 2b Did the organization include an amount on Form 990, Part X, line 21? 2c Did the organization include an amount on Form 990, Part X, line 21? 2c Did the organization include an amount on Form 990, Part X, line 21? 2c Did the organization include an amount on Form 990, Part X, line 21? 2c Did the organization include an amount on Form 990, Part X, line 21? 2d Did the organization include an amount on Form 990, Part X, line 21? 2e Did the organization include an amount on Form 990, Part X, line 21? 2e Did the organization include an amount on Form 990, Part X, line 21? 2e Did the organization include an amount on Form 990, Part X, line 21? 2e Did the organization include an amount on Form 990, Part X, line 10. 2e Did the organization include an amount on Form 990, Part X, line 21? 2e Did the organization include an amount on Form 990, Part X, line 10. 2e Did the organization include an amount on Form 990, Part X, line 10. 2e Did the organization include an amount on Form 990, Part X, line 10. 2e Describe in Part XIV the intended uses of the organization's endowment funds. 2e Did the organization of investment (a) Cost or other basis (investment) basis (other) (b) Cost or other basis (investment) basis (other) (c) Accumulated depreciation of Equipment S Leasehold improvements (d) Equipment S Le	b	If "Yes," explain the arrangement in Part XIV	and complete the fo	ollowing table:							
d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21? Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10. 1a Beginning of year balance b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶ % 5 Permanent endowment ▶ % 5 Term endowment ▶ % 6 Term endowment ▶ % 6 Term endowment Industrative expenses of the organization that are held and administered for the organization by: (i) unrelated organizations (iii) related organizations (iii) related organizations (iv) restrict to 3a(ii), are the related organizations listed as required on Schedule R? 1 Describe in Part XIV the intended uses of the organization's endowment tunds. Part V Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10. Describe in Part XIV the intended uses of the organization's endowment tunds. (d) Book value designance 1a Land b Buildings c Leasehold improvements d Equipment e Other e Other e. Ot									Amoun	t	
e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 217	С	Beginning balance					1c				
f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 217	d	Additions during the year					1d				
2a Did the organization include an amount on Form 990, Part X, line 21? Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10. 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back (d) Three years back (e) Four years back (d) Three years back (e) Four years back	е	Distributions during the year					1e				
Description of investment Part XIV.	f										
Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back	2a	Did the organization include an amount on Fo	orm 990, Part X, line	21?				L	Yes		J No
(a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back (e) Four years back (d) Three years back (d) Three years back (e) Four years	<u>b</u>										
1a Beginning of year balance b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶	Pai	t V Endowment Funds. Complete in	f the organization ar	swered "Yes" to	Form 990, Par	t IV, line 1	10.				
b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶			(a) Current year	(b) Prior year	(c) Two yea	ars back	(d) Three y	ears back/	(e) Fou	r years	back
d Grants or scholarships	1a	Beginning of year balance									
d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment	b	Contributions									
e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment	С	Net investment earnings, gains, and losses									
e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment	d	Grants or scholarships									
f Administrative expenses g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶											
g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶		and programs									
g End of year balance 2 Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶	f	T .									
Provide the estimated percentage of the year end balance held as: a Board designated or quasi-endowment ▶											
Board designated or quasi-endowment ▶	2			as:	•						
b Permanent endowment	а										
c Term endowment ▶	b			_							
Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations (ii) related organizations (iii) related organizations (iii) related organizations (iii) related organizations (iv) unrelated organizations (iv) unrelated organizations (iv) related organizations (iv) related organizations (iv) related organizations (iv) service in Part XIV the intended uses of the organization's endowment funds. (iv) related organizations (iv) relat			 %								
by: (i) unrelated organizations (ii) related organizations (ii) related organizations (ii) related organizations (iii) related organizations (ssion of the organiz	ation that are held	d and administ	ered for t	he organi	zation			
(i) unrelated organizations (ii) related organizations b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIV the intended uses of the organization's endowment funds. Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10. Description of investment (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other		•	3				3			Yes	No
(ii) related organizations b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIV the intended uses of the organization's endowment funds. Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10. Description of investment (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value b Buildings c Leasehold improvements d Equipment e Other									3a(i)		
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIV the intended uses of the organization's endowment funds. Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10. Description of investment (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value b Buildings c Leasehold improvements d Equipment e Other											
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Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10. Description of investment (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land											
Description of investment (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value b Buildings c Leasehold improvements d Equipment e Other	_				90, Part X, line	10.					
basis (investment) basis (other) depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other							ccumulate	ed	(d) Boo	k valu	 e
b Buildings c Leasehold improvements d Equipment e Other		2 000 mp 100 m 00 m 100 m	1 ' '			1 ' '		l l	(-,		-
b Buildings c Leasehold improvements d Equipment e Other		Land	,		· · ·						
c Leasehold improvements d Equipment e Other											
d Equipment											
e Other											
			I								
				X. column (B). lin	e 10(c).)	<u> </u>					0.

Schedule D (Form 990) 2009

Δ	Re	++	er	Ra 1	ance

Part VII Investments - Other Securities. Se	e Form 990, Part X, lii	ne 12.		<u> </u>
(a) Description of security or category (including name of security)	(b) Book value		(c) Method of valua Cost or end-of-year man	
Financial derivatives				
Closely-held equity interests				
Other_				
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶				
Part VIII Investments - Program Related. S	ee Form 990 Part X I	ine 13		
(a) Description of investment type	(b) Book value		(c) Method of valua Cost or end-of-year man	
			<u> </u>	
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)				
Part IX Other Assets. See Form 990, Part X, line	15			
, ,	Description			(b) Book value
(4)	Description			(b) Book value
T. I. (Oakuraa (h) ravat arval Farra 2000 Dart V. aal (D) lia	- 15\			
Total. (Column (b) must equal Form 990, Part X, col (B) line Part X Other Liabilities. See Form 990, Part X,				
() 5	iirie 25.	(b) Amount		
		(b) Amount	_	
Federal income taxes				
			_	
			_	
			_	
	25)			
Total. (Column (b) must equal Form 990, Part X, col (B) line	9 25.) ▶			

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48. 932053 02-01-10

Pa	rt XI	Reconciliation of Change in Net Assets from Form 990 to	o Audited	Financial State	ements	<u> </u>
1		evenue (Form 990, Part VIII, column (A), line 12)				404,914.
2		expenses (Form 990, Part IX, column (A), line 25)				381,423.
3		s or (deficit) for the year. Subtract line 2 from line 1				23,491.
4		realized gains (losses) on investments				
5		ed services and use of facilities				
6						
7		ment expenses				
8		eriod adjustments				
9		(Describe in Part XIV.) Idjustments (net). Add lines 4 through 8				0.
10		s or (deficit) for the year per audited financial statements. Combine lines 3 a				23,491.
		Reconciliation of Revenue per Audited Financial Statem			Return	23,131
1		•			1	404,914.
2		nts included on line 1 but not on Form 990, Part VIII, line 12:			-	
– a		realized gains on investments	2a			
b		ed services and use of facilities				
C		eries of prior year grants			1	
		(Describe in Part XIV.)			-	
					2e	0.
3					3	404,914.
4		ict line 2e from line 1 hts included on Form 990, Part VIII, line 12, but not on line 1 :			3	101/3110
-		ment expenses not included on Form 990, Part VIII, line 7b	4a			
		(Describe in Part XIV.)			-	
					4c	0.
5					5	404,914.
		Reconciliation of Expenses per Audited Financial Staten				
1		expenses and losses per audited financial statements			1	381,423.
2		nts included on line 1 but not on Form 990, Part IX, line 25:			-	· · · · · · · · · · · · · · · · · · ·
a		ed services and use of facilities	2a			
b		ear adjustments				
		losses				
		(Describe in Part XIV.)				
		nes 2a through 2d			2e	0.
3		ict line 2e from line 1			3	381,423.
4	Amou	nts included on Form 990, Part IX, line 25, but not on line 1 :				
а		ment expenses not included on Form 990, Part VIII, line 7b	4a			
b		(Describe in Part XIV.)				
		nes 4a and 4b			4c	0.
5		expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	381,423.
_		Supplemental Information				•
	•	is part to provide the descriptions required for Part II, lines 3, 5, and 9; Part t XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also com	•			

SCHEDULE 0

(Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

A Better Balance

Employer identification number 20-3664771

Form 990, Part I, Line 1, Description of Organization Mission:

lawyers and policy experts leading the charge for policies that give

American workers the time and flexibility they need to care for their

families.ABB employs a range of legal strategies to promote flexible

workplace policies, end discrimination against caregivers, and value

the work of caring for families. Although the work of ABB benefits all

income levels, is the low-income families that benefit most. Over the

past four years, ABB has been at the center of an emerging movement to

guarantee paid sick time to all American workers. ABB's program to end

pregnancy and other forms of family responsibilities discrimination

focuses on both national and local k advocacy and individual

representation.

Form 990, Part III, Line 1, Description of Organization Mission:

discrimination, part-time parity, and workplace flexibility - to help

American workers balance their work and family obligations.

Form 990, Part III, Line 4a, Program Service Accomplishments

employees) and guarantees only unpaid leave, which severely limits its

use, especially among low-income workers. The result is that many

workers are left with the impossible choice of economic security vs

critical time needed to care for family members.

Discrimination against workers because of family responsibilities whether it be caring for an aging parent, young child, or disabled
family member - is also widespread and exacerbated by a workplace

SCHEDULE 0

(Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization **Employer identification number** 20-3664771 A Better Balance culture that does not value family caregiving. This type of discrimination, as well as pregnancy discrimination, is on the rise, often costing women and other caregivers their jobs and lower lifetime wages. ABB's goal is to make our society more hospitable to families by promoting and supporting policies that would allow parents to remain in the workforce without compromising the well-being of their families. ABB provides legal advice and research support to municipalities, nonprofit groups, and government agencies exploring workplace options that recognized the value of caring family. Form 990, Part VI, Section B, line 11: All informational returns were reviewed and accepted at a recent board meeting Form 990, Part VI, Section C, Line 19: Any and all public documents are provided upon request and made available during normal organizatios hours at the organizations office.

Form **8868** (Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

	, =		
	u are filing for an Automatic 3-Month Extension, complete only Part I and check this boxu u are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this		
	t complete Part II unless you have already been granted an automatic 3-month extension on a previously fi		
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
A corp	oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con	nplete	
Part I c			▶ □
	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ar ncome tax returns.	exten	sion of time
Electronoted Inoted Inot au	bonic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron (atomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or course submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic fires, gov/efile and click on e-file for Charities & Nonprofits.	ically if nsolida	(1) you want the additional ated Form 990-T. Instead,
Туре о	Name of Exempt Organization	Emp	loyer identification number
print			0 2664551
File by th	A Better Balance		0-3664771
due date filing you return. Se	r 80 Maiden Lane, No. 606		
instructio			
	New TOLK, NI 10036		
Check	type of return to be filed (file a separate application for each return):		
X	Form 990 Form 990-T (corporation) Form 47	720	
F	Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 52	227	
F	Form 990-EZ Form 990-T (trust other than above) Form 60	069	
F	Form 990-PF	370	
Tele	The Organization books are in the care of boo	is is fo	r the whole group, check this
1	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unt		
-	February 15, 2011, to file the exempt organization return for the organization named a	bove.	The extension
: 	s for the organization's return for:		
· ·	►		
,	, and ending, and ending, and ending		_ ·
2 1	f this tax year is for less than 12 months, check reason:		Change in accounting period
3a	f this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any		
<u>r</u>	nonrefundable credits. See instructions.	За	\$
b i	f this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
_	ax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,		
	deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).		NT / 7
	See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Form **4720**Department of the Treasury

Return of Certain Excise Taxes Under Chapters 41 and 42 of the Internal Revenue Code

(Sections 170(f)(10), 664(c)(2), 4911, 4912, 4941, 4942, 4943, 4944, 4945, 4955, 4958, 4965, 4966, and 4967)

See separate instructions.

2009

OMB No. 1545-0052

Internal Revenue Service JUN 30 For calendar year 2009 or other tax year beginning JUL 2009, and ending Name of organization or entity Employer identification number A Better Balance 20-3664771 Number, street, and room or suite no. (or P.O. box if mail is not delivered to street address) Check box for type of annual return: 80 Maiden Lane, No. 606 **X** Form 990 Form 990-F7 City or town, state, and ZIP code Form 990-PF New York, NY 10038 Form 5227 Yes No Is the organization a foreign private foundation within the meaning of section 4948(b)? X Has corrective action been taken on any taxable event that resulted in Chapter 42 taxes being reported on this form? (Enter "N/A" if not applicable) If "Yes," attach a detailed description and documentation of the corrective action taken and, if applicable, enter the fair market value of any property recovered as a result of the correction ►\$. If "No." (i.e., any uncorrected acts, or transactions), attach an explanation (see page 4 of the instructions). Part I Taxes on Organization (Sections 170(f)(10), 664(c)(2), 4911(a), 4912(a), 4942(a), 4943(a), 4944(a)(1), 4945(a)(1), 4955(a)(1), 4965(a)(1), and 4966(a)(1)) Tax on undistributed income - Schedule B, line 4 Tax on excess business holdings - Schedule C, line 7 2 3 Tax on investments that jeopardize charitable purpose - Schedule D, Part I, column (e) Tax on taxable expenditures - Schedule E, Part I, column (g) 4 Tax on political expenditures - Schedule F, Part I, column (e) 5 Tax on excess lobbying expenditures - Schedule G, line 4 6 689. 6 Tax on disqualifying lobbying expenditures - Schedule H, Part I, column (e) 7 Tax on premiums paid on personal benefit contracts 8 Tax on being a party to prohibited tax shelter transactions - Schedule J, Part I, column (h) 9 9 Tax on taxable distributions - Schedule K, Part I, column (f) 10 10 Tax on charitable remainder trust's unrelated business taxable income. Attach schedule 11 11 689 Total (add lines 1 - 11) 12 Taxes on Managers, Self-Dealers, Disqualified Persons, Donors, Donor Advisors, and Related Persons Part II-A (Sections 4912(b), 4941(a), 4944(a)(2), 4945(a)(2), 4955(a)(2), 4958(a), 4965(a)(2), 4966(a)(2), and 4967(a)) (b) Taxpayer (a) Name and address of person subject to tax identification number (c) Tax on self-dealing -Schedule A, Part II, col. (d), and Part III, col. (d) (d) Tax on investments that (f) Tax on political expenditures -(e) Tax on taxable expenditures jeopardize charitable purpose -Schedule E, Part II, col. (d) Schedule F, Part II, col. (d) Schedule D, Part II, col. (d) b d Total (i) I ax on being a party to prohibited tax shelter transactions - Schedule J, Part II, col. (d) (h) Tax on excess benefit transactions - Sch I, Part II, col. (d), and Part III, col. (d) (j) Tax on taxable distributions -(g) Tax on disqualifying lobbying expenditures - Sch H, Part II, col. (d) Schedule K, Part II, col. (d) Total (k) Tax on prohibited benefits - Sch L (I) Total - Add cols. (c) through (k) Part II, col. (d) and Part III, col. (d) b C Total

Part III Summary of Tax Liability of Foundation Ma	nagers and Pro	oration of Payments	
(a) Names of foundation managers liable for tax	(b) Act no. from Part I, col. (a)	(c) Tax from Part I, col. (g), or prorated amount	(d) Manager's total tax liability (add amounts in col. (c)) (see page 6 of the instructions)
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SCHEDULE B - Initial Tax on Undistributed Income (Section 4942) Undistributed income for years before 2008 (from Form 990-PF for 2009, Part XIII, line 6d) Undistributed income for 2008 (from Form 990-PF for 2009, Part XIII, line 6e) 2 2 Total undistributed income at end of current tax year beginning in 2009 and subject to tax under section 4942 (add lines 1 and 2) 3 Tax - Enter 30% of line 3 here and on page 1, Part I, line 1 4

SCHEDULE C - Initial Tax on Excess Business Holdings (Section 4943)

Business	Holdings	and	Computation of	Tax
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If you have taxable excess holdings in more than one business enterprise, attach a separate schedule for each enterprise. Refer to the instructions on page 7 for each line item before making any entries.

Name and address of business enterprise

	m of enterprise (corporation, partnership, trust, joint venture, sole pro		(a)		(2)
			Voting stock (profits interest or beneficial interest)	(b) Value	(c) Nonvoting stock (capital interest)
1	Foundation holdings in business enterprise	1			
2	Permitted holdings in business enterprise	2			
3	Value of excess holdings in business enterprise	3			
ļ	Value of excess holdings disposed of within 90 days; or, other value of excess holdings not subject to section 4943 tax (attach explanation)	4			
i	Taxable excess holdings in business enterprise - line 3 minus line 4				
3	Tax - Enter 10% of line 5	6			
7	Total tax - Add amounts on line 6, columns (a), (b), and (c); enter total here and on page 1, Part I, line 2				

Part I	Investment	ts and Tax Computation							
(a) Investment number	(b) Date of investment	(c) Description of investment	(d) Amount of investment	(e) Initial tax on foundation (10% of col. (d))	(f) Initial tax on foundation managers (if applicable) - (lesser of \$10,000 or 10% of col. (d))				
1									
2									
3									
4									
5									
Total - colum	Total - column (e). Enter here and on page 1, Part I, line 3								
Total - colum									

Part II Summary of Tax Liability of Foundation Managers and Proration of Payments

(a) Names of foundation managers liable for tax	(b) Investment no. from Part I, col. (a)	(c) Tax from Part I, col. (f), or prorated amount	(d) Manager's total tax liability (add amounts in col. (c)) (see page 10 of the instructions)

SCHEDULE E - Initial Taxes on Taxable Expenditures (Section 4945)

	'	OOIILDOLL L	- IIIItai Taxes on Taxab	ne Expendi	(3601011 4943)	
Part I	Expenditures a	and Computat	tion of Tax			
(a) Item number	(b) Amount	(c) Date paid or incurred	(d) Name and address of	f recipient		of expenditure and purposes r which made
1						
2						
3						
4						
5						
(f) Ques Form 5	tion number from Form 990 5227, Part VI-B, applicable to	D-PF, Part VII-B, or the expenditure	(g) Initial tax imposed on (20% of col. (b)			n foundation managers (if applicable)- 610,000 or 5% of col. (b))
	olumn (g). Enter here and on art I, line 4					
	llumn (h). Enter total (or pro	•				
Part I	I Summary of T	ax Liability of	Foundation Managers a	and Proration	on of Payments	
	_	oundation managers		(b) Item no. from Part I, col. (a)		
Part I			- Initial Taxes on Politic	al Expendi	cures (Section 4955)	
(a) Item	Expenditures a		tion of Tax		(e) Initial tax imposed on	(f) (:ai-, (
number	(b) Amount	(c) Date paid or incurred	(d) Description of political ex	penditure	organization or foundation (10% of col. (b))	(1) Initial tax imposed on managers (if applicable) (lesser of \$5,000 or 21/2% of col. (b))
1 2		+				
3						
4						
5						
Total - co	lumn (e). Enter here and on	page 1, Part I, line 5				
		rated amount) here a	nd in Part II, column (c), below			
Part I			zation Managers or Foundatio			
	(a) Name founda	s of organization ma ation managers liable	nagers or for tax	(b) Item no. fi Part I, col. (ol. (f), (d) Manager's total tax liability (add amounts in col. (c)) (see page 11 of the instructions)

Expenditures and Computation of Tax

Part I

SCHEDULE G - Tax on Excess Lobbying Expenditures (Section 4911)

1	Excess of grassroots expenditures over grassroots nontaxable amount (from Schedule C (Form 990 or 990-EZ), Part II-A, column (b), line 1h). (See page 11 of the instructions before making entry.)	1	405.
2	Excess of lobbying expenditures over lobbying nontaxable amount (from Schedule C (Form 990 or 990-EZ), Part II-A, column (b), line 1i). (See page 11 of the instructions before making entry.)	2	2,754.
3	Taxable lobbying expenditures - enter the larger of line 1 or line 2	3	2,754.
4	Tax - Enter 25% of line 3 here and on page 1, Part I, line 6	4	689.

SCHEDULE H - Taxes on Disqualifying Lobbying Expenditures (Section 4912)

number				expenditures	organization (5% of col. (b))	managers (if applicable)- (5% of col. (b))
1						
2						
3						
4						
5						
Total - co	olumn (e). Enter here and on	ı page 1, Part I, line 7	7			
			and in Part II, column (c), below			
Part	II Summary of T	ax Liability of	Organization Manag	ers and Pro	ration of Payments	
	(a) Names of org	anization managers I	liable for tax	(b) Item no. from Part I, col. (a)	(c) Tax from Part I, col. (f), or prorated amount	(d) Manager's total tax liability (add amounts in col. (c)) (see page 11 of the instructions)
			·			
	<u> </u>	·	·			·

SCHEDULE I - Initial Taxes on Excess Benefit Transactions (Section 4958)

Part I	Excess Benef	xcess Benefit Transactions and Tax Computation									
(a) Transaction number	(b) Date of transaction		(c) Description of transaction								
1											
2											
3											
4											
5											
	(d) Amount of excess	benefit	(e) Initial tax on disqualified persons (25% of col. (d))	(f) Tax on organization managers (if applicable) (lesser of \$20,000 or 10% of col. (d))							
				Form 4720 (2009)							

Dord II		DULE I - IIIIIIII TAX					iea
Part II	Summary of 1	Tax Liability of Disc	qualified Pers	ons and Proration	of Paymen	ts	
	(a) Names o	of disqualified persons liable for t	ax	(b) Trans. no. from Part I, col. (a)	(C) Tax from Poor prorated		(d) Disqualified person's total tax liability (add amounts in col. (c)) (see page 13 of the instructions)
							-
							1
							-
Part III	Summary of 1	Γax Liability of 501	(c)(3) & (4) Ord	nanization Manage	rs and Pro	ation of	
1 0.11	Cummary or 1	rax Elability of con-	(0)(0) & (1) 019			411011 01	(d) Manager's total tax liability
	(a) Names of 501(c)((3) & (4) organization managers lia	able for tax	(b) Trans. no. from Part I, col. (a)	(C) Tax from P or prorated		(add amounts in col. (c)) (see page 13 of the instructions)
							-
							_
							-
							-
							-
	SCHEDULE	J - Taxes on Bein	g a Party to P	Prohibited Tax Shel	ter Transac	ctions (Se	ction 4965)
Part I		x Shelter Transact					
		(c) Type of transaction					
(a) Transaction number	(b) Transaction date	1 - Listed 2 - Subsequently listed 3 - Confidential 4 - Contractual protection		(d) Descript	ion of transaction	ı	
1		1 Contracted protection					
2							
3							
4							
5							
have reason	hax-exempt entity know n to know this transacti when it became a part s.? Answer Yes or No	ion I	utable to the PTST	(g) 75% of proceeds attr	ibutable to the		nposed on the tax-exempt page 14 of the instructions)
Total - colur	nn (h). Enter here and	on page 1, Part I, line 9					

Part II	Tax	mposed on Entity Managers (Sec	ction 4965) Continu	ed				
		(a) Name of entity manager		nu	Transaction imber from art I, col. (a)	transact	enter \$20,000 for each ion listed in col. (b) for manager in col. (a)	(d) Manager's total tax liability (add amounts in col. (c))
	SCHE	DULE K - Taxes on Taxable Dist Advis	tributions of S ed Funds (Section	pons on 496	soring Or 6). See page	ganiza 14 of the i	tions Maintain nstructions.	ning Donor
Part I	Taxa	ble Distributions and Tax Comp	utation					
(a) Item number		(b) Name of sponsoring organization donor advised fund				(с) Description of distr	ibution
1								
2								
3								
4								
(d) Date distribu		(e) Amount of distribution		osed or % of co	n organization ol. (e))	1		managers (lesser of 5% (e) or \$10,000)
Total - colum	ın (f). Ente	er here and on page 1, Part I, line 10						
Total - colum		er total (or prorated amount) here and in Part II,						
Part II	Sum	mary of Tax Liability of Fund Ma	anagers and P	rora	tion of Pa	ymen	ts	
		(a) Name of fund managers liable for tax			Item no. from art I, col. (a)		x from Part I, col. (g) prorated amount	(d) Manager's total tax liability (add amounts in col. (c)) (see instructions)

SCHEDULE L - Taxes on Prohibited Benefits Distributed From Donor Advised Funds (Section 4967). See page 14 of the instructions.

Part I	Prohibited Benefits and Tax Computation							
(a) Item number	(b) Date of prohibited benefit		(c) Des	scription of benefit				
1								
2								
3								
4								
5			_		_			
((d) Amount of prohibited	d benefit	(e) Tax on prohibited benefit (see instruction		(f) Tax on fund manage 10% of col. (d) or \$10	rs (if applicable) (lesser of 0,000) (see instructions)		
Part II	Summary of T	Tax Liability of	f Donors, Donor Adviso	ors, Related Pe	ersons and Proration	n of Payments		
	(a) Names of donors, o	donor advisor, or related	persons liable for tax	(b) Item no. from Part I, col. (a)	(C) Tax from Part I, col. (e) or prorated amount	(d) Donor, donor advisor, or related persons total tax liability (add amounts in col. (c)) (see instructions)		
Part III	Tax Liability o	of Fund Manag	gers and Proration of F	Payments				
	(a) Name	s of fund managers liabl	e for tax	(b) Item no. from Part I, col. (a)	(C) Tax from Part I, col. (f) or prorated amount	(d) Fund managers total tax liability (add amounts in col. (c)) (see instructions)		
924104				•				

	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has a	
	Co-President Signature of officer or trustee Title	Date
Sign Here	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, donor advisor, or related person	Date
	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, donor advisor, or related person	Date
	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, donor advisor, or related person	Date
	Signature (and organization or entity name if applicable) of manager, self-dealer, disqualified person, donor, donor advisor, or related person	Date
Paid	Preparer's signature Date 02/07/11 Check if self-employed X P000	er's SSN or PTIN
Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code Paul E. Forsythe III CPA 399 Sunset Ave Haworth, NJ 07641-1723 Phone no. 201-3	
924105 12-09-09		Form 4720 (2009)

Form CHAR500

This form used for

Annual Filing for Charitable Organizations

New York State Department of Law (Office of the Attorney General) Charities Bureau - Registration Section 120 Broadway

2009

Article 7-A, EPTL and dual filers (replaces forms CHAR 497, CHAR 010 and CHAR 006)	eplaces forms CHAR 497,						Inspection
1. General Information							
a. For the fiscal year beginni	ng (mm/dd/	yyyy) 07/01/200	9 and endir	ng (mm/dd/yyyy)	06/30/	2010	
							employer ID no. (EIN) -3664771
Name change Initial filing						e. NY S	tate registration no.
Final filing Amended filing		and street (or P.O. box if mailiden Lane	l not delivered	to street address)	Room/suit		hone number 430 – 5982
NY registration pending		town, state or country and ork, NY 1003	_		•	g. Email	
2. Certification - Two Sign	atures Red	quired					
We certify under penalties o true, correct and complete in			ate of New Yo	ork applicable to the		Co-	ledge and belief, they are Presiden
a. President or Authorized Office	cer	0:	Dina	Bakst		t	
b. Chief Financial Officer or Tre	26	Signature		Printed Name		Title	Date
D. Giller i ilianciai Gilicei di Tre	as.	Signature		Printed Name		Title	Date
3. Annual Report Exemption	on Informa	tion					
a. Article 7-A annual repor	t exemptio	n (Article 7-A registrants a	nd dual regis	trants)			
Check ▶ ☐ if total \$25,00	contributior 0 <u>and</u> the c		g residents, f	oundations, corpo		•	encies, etc.) did not exceed sel (FRC) to solicit
federat \$25,00	ed fund, Ur 0 or 2) it re	ation may claim this exem nited Way or incorporated ceived all or substantially ar to that required by Arti	community a all of its cont	appeal <u>and</u> contrib	utions from	other source	es did not exceed
b. EPTL annual report exer Check ▶ if gross				rket value) did not	exceed \$25	,000 at any t	time during this fiscal year.
report exemptions under bo	th laws, simp	•	nformation), pa	art 2 (Certification) a	nd part 3 (Anı	nual Report Ex	I registrants claiming the annual temption Information) above. his form.
4. Article 7-A Schedules							
If you did not check the Artia. Did the organization use a p	rofessional f			-	-		ate? Yes* X No
b. Did the organization receive * If "Yes", complete Sched	government	contributions (grants)?					Yes* X No
5. Fee Submitted: See last	page for s ı	ımmary of fee requireme	nts.				
Indicate the filing fee(s) you	are submitt	ing along with this form:					
				\$	25.	Submit only o	ne check or money order for the
b. EPTL filing fee						-	able to "NYS Department of Law"
c. Total fee					75.		

6. Attachments - For organizations that are not claiming annual report exemptions under both laws, see last page for required attachments 🖈 🖈

A Better Balance

5. Fee Instructions

The filing fee depends on the organization's Registration Type. For details on Registration Type and filing fees, see the Instructions for Form CHAR500.

Organization's Registration Type		Fee Instructions		
•	Article 7-A	Calculate the Article 7-A filing fee using the table in part a below. The EPTL filing fee is \$0.		
•	EPTL	Calculate the EPTL filing fee using the table in part b below. The Article 7-A filing fee is \$0.		
•	Dual	Calculate both the Article 7-A and EPTL filing fees using the tables in parts a and b below. Add the Article 7-A and EPTL filing fees together to calculate the total fee. Submit a single check or money order for the total fee.		

a) Article 7-A filing fee

Total Support & Revenue	Article 7-A Fee
more than \$250,000	\$25
up to \$250,000 *	\$10

Any organization that contracted with or used the services of a professional fund raiser (PFR) or fund raising counsel (FRC) during the reporting period must pay an Article 7-A filing fee of \$25, regardless of total support and revenue.

b) EPTL filing fee

Net Worth at End of Year	EPTL Fee
Less than \$50,000	\$25
\$50,000 or more, but less than \$250,000	\$50
\$250,000 or more, but less than \$1,000,000	\$100
\$1,000,000 or more, but less than \$10,000,000	\$250
\$10,000,000 or more, but less than \$50,000,000	\$750
\$50,000,000 or more	\$1500

6. Attachments - Document Attachment Check-List

Check the boxes for the documents you are attaching.					
For All Filers					
Filing Fee					
X Single check or money order payable to "NYS Department of Law"					
Copies of Internal Revenue Service Forms					
X IRS Form 990 X All required schedules (including Schedule B) IRS Form 990-T	IRS Form 990-EZ All required schedules (including Schedule B) IRS Form 990-T	IRS Form 990-PF All required schedules (including Schedule B) IRS Form 990-T			
Additional Article 7-A Document Attachment Requirement					
Independent Accountant's Report					
Audit Report (total support & revenue more than \$250,000)					
Review Report (total support & revenue \$100,001 to \$250,000)					
No Accountant's Report Required (total support & revenue not more than \$100,000)					