### **PUBLIC DISCLOSURE COPY**

Form **990** 

# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Dep Inter	artment o	f the Treasury nue Service	► Go to www.irs.gov/F	Form990 for inst	tructions and th	ne latest ir	formation.		Inspection
$\overline{A}$	For the	2018 cale	ndar year, or tax year beginning	08/01	, 2018, a	nd ending	07	/31	<b>, 20</b> 19
В		applicable:	C Name of organization NASHVILLE SY	MPHONY ASSO	CIATION			D Employe	er identification number
$\overline{\Box}$		change	Doing business as THE NASHVILLE						62-0550979
$\overline{\Box}$	Name cl	ŭ	Number and street (or P.O. box if mail is		eet address)	Room/suit	е	<b>E</b> Telephon	
	Initial ref	ŭ	1 SYMPHONY PLACE		,				(615) 687-6515
П		rn/terminated	City or town, state or province, country, a	and ZIP or foreign p	oostal code				(0.0) 00.00
П		ed return	NASHVILLE, TN 37201					<b>G</b> Gross re	ceipts \$ 28,820,604
П		tion pending	F Name and address of principal officer:	ALAN VALENTI	NF		H(a) le this a gr		ubordinates? Yes No
	принси	lion pending	SAME AS C ABOVE						included? Yes No
_	Tay-eye	mpt status:	✓ 501(c)(3)	) ◀ (insert no.)	4947(a)(1) or	<u></u>			list. (see instructions)
<u>'</u>	Website		SHVILLESYMPHONY.ORG	) 4 (mserrno.) i	<u> </u>	321	H(c) Group		
_			Corporation Trust Association	Other ▶	L Yea	ar of formation			of legal domicile: TN
_	art I	Summ			_   _			Otato	
	1		scribe the organization's mission	or most signific	cant activities:	THE NA	SHVILLE S	/MPHONY	' INSPIRES.
ø	-	_	AINS, EDUCATES AND SERVES THR	_					
au		INCLUSIO							
Governance	2		is box ▶ ☐ if the organization disc	continued its or	perations or di	sposed of	more than	25% of i	ts net assets.
Š	3		of voting members of the governin	-		· -		3	47
∞ ∞	4		of independent voting members of		•			4	39
ies	5		nber of individuals employed in ca			-		5	561
Activities &	6		nber of volunteers (estimate if nec	=		-		6	280
Act	7a		elated business revenue from Part					7a	(71,805)
	b		ated business taxable income from		•			7b	0
				,			Prior Ye		Current Year
Revenue	8	Contribut	ions and grants (Part VIII, line 1h)			🗀	8	,289,589	9,667,688
	9						,626,539	10,754,030	
eve	10							,663,173	389,036
ď	11		enue (Part VIII, column (A), lines 5		-	_	1	,977,960	2,368,590
	12		enue—add lines 8 through 11 (must		-	_		,557,261	23,179,344
	13						34,000	34,000	
	14	Benefits paid to or for members (Part IX, column (A), line 4)				0	0		
S	15	Salaries,	other compensation, employee bene	efits (Part IX, co	lumn (A), lines	5–10)	14	,152,446	14,839,555
Expenses	16a	Profession	nal fundraising fees (Part IX, colur	nn (A), line 11e	e)			190,380	241,405
ф	b	Total fund	draising expenses (Part IX, columr	n (D), line 25)	1,44	6,067			
Ш	17	Other exp	oenses (Part IX, column (A), lines 1	1a-11d, 11f-2	4e)		12	,080,042	12,306,565
	18	Total exp	enses. Add lines 13–17 (must equ	al Part IX, colu	mn (A), line 25	i) . [	26	,456,868	27,421,525
	19	Revenue	less expenses. Subtract line 18 fro	om line 12 .			(2,	899,607)	(4,242,181)
or	1					В	eginning of Cu	rrent Year	End of Year
Net Assets or Fund Balances	20	Total ass	ets (Part X, line 16)				101	,369,905	97,192,767
A As	21	Total liab	ilities (Part X, line 26)				26	,315,206	26,362,252
_			s or fund balances. Subtract line	21 from line 20			75	,054,699	70,830,515
P	art II	Signat	ure Block						
			ry, I declare that I have examined this returnete. Declaration of preparer (other than office						ny knowledge and belief, it is
	e, correc	T L	ete. Declaration of preparer (other than office	er) is based on all i	THOTTIALION OF WINC	on preparer i	las arry kriowi	eage.	
e:		Cian	ature of officer				Da	ha.	
Sig		Sign	ature of officer				Da	ie	
He	ere								
		1,	or print name and title MARYE LEWIS	oarer's signature		Dat		1	PTIN
Pa		IVCKIE	· · ·	<b>^</b>	1 11.		10/2020	_	if
	epare	er	ODOME II D	Jacquelõie 🗆	7. 60000	3/		self-emp	
Us	se On			CHITE COO E	DANIZI IN TN 0	7067 7060		ı's EIN ▶	35-0921680
N/a	v tha IF		ddress > 720 COOL SPRINGS BLVD					ne no.	(615) 360-5500
ivia	y ule If	าง นเรียนรีร	this return with the preparer show	wii above ( (See	= iriStruCtiOriS)				🔽 Yes 🗌 No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form **990** (2018)

(Rev. January 2019)

Department of the Treasury Internal Revenue Service

### Application for Automatic Extension of Time To File an **Exempt Organization Return**

► File a separate application for each return. ▶ Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the

forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

#### Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Employer identification number (EIN) or Name of exempt organization or other filer, see instructions. Type or NASHVILLE SYMPHONY ASSOCIATION 62-0550979 print Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) File by the 1 SYMPHONY PLACE due date for filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions. return. See NASHVILLE, TN 37201 instructions 0 1 Enter the Return Code for the return that this application is for (file a separate application for each return) . . . . . . . . . . . **Application** Return **Application** Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 80 Form 4720 (individual) Form 4720 (other than individual) 09 03 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) Form 8870 12 The books are in the care of ► MARYE LEWIS (615) 687-6515 Telephone No. ▶ Fax No. ▶ • If the organization does not have an office or place of business in the United States, check this box . . . . . . . . . . . . . . . . If this is If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) for the whole group, check this box . . . ▶ □ . If it is for part of the group, check this box . . . . ▶ □ and attach a list with the names and EINs of all members the extension is for. I request an automatic 6-month extension of time until 06/15 , 20 20 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: ► □ calendar year 20 ► ✓ tax year beginning \_\_\_\_\_ , 20 <u>18</u>, and ending If the tax year entered in line 1 is for less than 12 months, check reason: $\square$ Initial return $\square$ Final return Change in accounting period If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. За \$ If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b |\$ Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Зс Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat. No. 27916D

Form **8868** (Rev. 1-2019)

1

Part	
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	THE NASHVILLE SYMPHONY INSPIRES, ENTERTAINS, EDUCATES AND SERVES THROUGH MUSICAL PERFORMANCE,
	INNOVATION, COLLABORATION, AND INCLUSION.
	VISION: AS MIDDLE TENNESSEE CONTINUES TO GROW AND TRANSFORM, THE NASHVILLE SYMPHONY WILL BE A
2	(CONTINUED ON SCHEDULE O)  Did the organization undertake any significant program services during the year which were not listed on the
2	
	prior Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
Ū	services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured b
•	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 21,023,707 including grants of \$ 0 ) (Revenue \$ 13,543,394 )
	ARTISTIC PROGRAMMING :
	LED BY MUSIC DIRECTOR GIANCARLO GUERRERO, THE NASHVILLE SYMPHONY INSPIRES, ENTERTAINS, EDUCATES AND
	SERVES THROUGH MUSICAL PERFORMANCE, INNOVATION, COLLABORATION AND INCLUSION. THE ORCHESTRA CONSISTS
	OF 83 FULL-TIME MUSICIANS, WHO PERFORM MORE THAN 160 CONCERTS ANNUALLY. THE ORCHESTRA'S FLAGSHIP
	CLASSICAL SERIES CONSIST OF 14 CONCERT WEEKENDS EXPLORING THE FULL BREADTH OF CLASSICAL REPERTOIRE.
	THE 2018/19 SEASON KICKED OFF WITH A FULL NIGHT OF LEONARD BERNSTEIN, HEADLINED BY SELECTIONS FROM
	ON THE WATERFRONT AND WEST SIDE STORY, IN CELEBRATION OF THE CENTENNIAL OF THE COMPOSER'S BIRTH.
	OTHER HIGHLIGHTS INCLUDED THE HD ODYSSEY SERIES, FEATURING DVOAK'S NINTH SYMPHONY ACCOMPANIED BY
	IMAGES OF DEEP SPACE FROM NASA; MESSIAEN'S LARGE-SCALE MASTERPIECE TURANGALÎLA, FEATURING FRENCH
	PIANIST JEAN-YVES THIBAUDET AND THE ONDES MARTENOT, A RARE INSTRUMENT UTILIZED BY MESSIAEN
41-	(CONTINUED ON SCHEDULE O)
4b	(Code: ) (Expenses \$ 1,828,149 including grants of \$ 34,000 ) (Revenue \$ 33,722 ) EDUCATION & COMMUNITY ENGAGEMENT PROGRAM:
	EDUCATION & COMMONITY ENGAGEMENT FROGRAM.
	THE NASHVILLE SYMPHONY PROUDLY SERVES THOUSANDS OF CHILDREN AND FAMILIES EACH YEAR FROM THE
	41-COUNTY MIDDLE TENNESSEE REGION, BOTH AT SCHERMERHORN SYMPHONY CENTER AND IN LOCAL SCHOOLS AND
	COMMUNITY GATHERING SPACES ACROSS THE REGION. THE SYMPHONY WORKS TO OFFER INTEGRATED SUPPORT ACROSS
	A NUMBER OF PROGRAMS FOR CHILDREN WITH AUTISM AND/OR OTHER SENSORY SENSITIVITIES, INCLUDING FLEXIBLE
	AND ACCESSIBLE SEATING, CLOSED CAPTIONING, QUIET SPACES, TRAINED STAFF AND ADDITIONAL RESOURCES.
	EDUCATION AND COMMUNITY PROGRAMMING HIGHLIGHTS INCLUDE:
	YOUNG PEOPLE'S CONCERTS ARE LIVE ORCHESTRA PERFORMANCES AT SCHERMERHORN SYMPHONY CENTER, WITH
	AGE-APPROPRIATE PROGRAMMING AND ACCOMPANYING CURRICULUM AND LESSON PLANS FOR TEACHERS TIED TO
	(CONTINUED ON SCHEDULE O)
4c	(Code:) (Expenses \$including grants of \$) (Revenue \$)
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
46	Total program service expenses > 22.851.856

Part	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	,	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		,
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		,
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		~
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>	7		,
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		,
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV </i>	9		,
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	~	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	,	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		,
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		,
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		,
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		~
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	~	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	•	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		,
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		1
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		~
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		,
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		,
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		,
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)	17	,	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," <i>complete Schedule G, Part II</i>	18	,	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III	19		,
20 a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a		~
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	,	

Part	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		~
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	~	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		,
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		v
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26	~	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		,
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		~
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV </i>	28b		~
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		~
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	30		~
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		~
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		<b>'</b>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	•	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	•	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	~	
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		,
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	38	~	
Part				_
	Check if Schedule O contains a response or note to any line in this Part V	<u> </u>		
_			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and	4 -		
	reportable gaming (gambling) winnings to prize winners?	1c	. 990	(2018)
		Forn	1 33U	(2018)

Part	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
	5. "		Yes	No
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
<b>L</b>	Statements, filed for the calendar year ending with or within the year covered by this return  2a 561	Oh		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)	2b	<b>✓</b>	
3a	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	~	
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>	3b	~	
_	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,	30		
4a	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country: ►  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	OI-		
7	gifts were not tax deductible?	6b		
7	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
а	and services provided to the payor?	7a	~	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	~	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	_		
	required to file Form 8282?	7с		-
d	If "Yes," indicate the number of Forms 8282 filed during the year	7-		
e f	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	7e 7f		<b>V</b>
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
•	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . [10b]			
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand	4.		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
_b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		_
	excess parachute payment(s) during the year?	10		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
	If "Yes," complete Form 4720, Schedule O.			-
	•			

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" Part VI response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a 47 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent 39 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 1 2 3 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? 1 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a V 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b 1 Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c V 13 Did the organization have a written whistleblower policy? . . . . . . . . . . . . 13 ~ 14 Did the organization have a written document retention and destruction policy? 14 1 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . . . . . . / 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a ~ If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► TN 17 18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Other (explain in Schedule O) Own website Another's website ✓ Upon request 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶ MARYE LEWIS, 1 SYMPHONY PLACE, NASHVILLE, TN 37201, (615) 687-6515

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

	T	(C)						1		
(A)	(B)		Position					(D)	(E)	(F)
Name and Title	Average	(do not check more than one box, unless person is both an						Reportable	Reportable	Estimated
	hours per	officer and a director/trustee)						compensation	compensation from	amount of
	week (list any hours for related organizations below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) KEVIN W. CRUMBO	1.0									
BOARD CHAIR	0.0	~		~				0	0	0
(2) REV. DEXTER S. BREWER	1.0									
BOARD VICE-CHAIR	0.0	~		~	v			0	0	0
(3) RUSSELL W. BATES	1.0									
TREASURER	0.0	1		~				0	0	0
(4) THALLEN BRASSEL	1.0									
SECRETARY	0.0	~		~				0	0	0
(5) DR. PAMELA L. CARTER	1.0									
CHAIR-ELECT	0.0	~		~				0	0	0
(6) ALAN D. VALENTINE	40.0									
PRESIDENT & CEO	0.0	~		~				379,504	0	17,491
(7) NEWMAN ARNDT	1.0									
DIRECTOR	0.0	~						0	0	0
(8) DR. H. VICTOR BRAREN	1.0									
DIRECTOR	0.0	~						0	0	0
(9) CHRIS BURGER	1.0									
DIRECTOR	0.0	~						0	0	0
(10) CAROL DANIELS	1.0									
DIRECTOR	0.0	~						0	0	0
(11) ANDREW GIACOBONE	1.0									
DIRECTOR	0.0	~						0	0	0
(12) EDWARD A. GOODRICH	1.0									
DIRECTOR	0.0	~						0	0	0
(13) DEBRA L. GREENSPAN	1.0									
DIRECTOR	0.0	~						0	0	0
(14) BRENDA P. GRIFFIN	1.0									
DIRECTOR	0.0	~						0	0	0

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
	A) and title	(B) Average hours per	box, ι	unles	Pos eck s pe	rson	e than o is both or/trust	n an	(D)  Reportable compensation	(E) Reportable compensation from	ar	<b>(F)</b> Estimated amount of other	
		week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	com fi org an	other spensation rom the anization d related anization	1
(15) DEREK HAWKES		40.0											
DIRECTOR (SEE SCHED	ULE O)	0.0	~						73,090	0			9,078
(16) MICHAEL W. HAYE	S	1.0											
DIRECTOR		0.0	~						0	0			0
(17) CHRISTOPHER T. I	HOLMES	1.0											
DIRECTOR		0.0	~						0	0			0
(18) VICKI HORNE		1.0											_
DIRECTOR	•	0.0	~						0	0			0
(19) MARTHA R. INGRA	IVI 	1.0	~										0
DIRECTOR (20) ORRIN INGRAM		1.0							0	0			0
DIRECTOR		0.0	~						0	0			0
(21) WILLIAM JONES, JF		1.0							0	0			- 0
DIRECTOR	X.	0.0	~						0	0			0
(22) RICHARD L. MILLEI		1.0	_						0				
DIRECTOR		0.0	~						0	0			0
(23) LOUISE MORRISON	N	40.0											
DIRECTOR (SEE SCHED		0.0	~						65,074	0			7,707
(24) KATE MUNAGIAN	/	40.0											, -
DIRECTOR (SEE SCHED	 ULE O)	0.0	~						55,257	0		1	8,035
(25) (SEE STATEMENT)	·												
1b Sub-total								<b>&gt;</b>	572,925	0		5	2,311
c Total from cont	inuation sheets to Part	VII, Sectio	n A					▶	1,745,653	0		10	8,775
d Total (add lines	1b and 1c)							<b></b>	2,318,578	0		16	1,086
2 Total number of	individuals (including bu	t not limited	I to th	ose	list	ed	above	e) w	ho received m	ore than \$100,00	00 of		
reportable comp	ensation from the organi	ization ►							8				1
											_	Yes	No
	ation list any <b>former</b> of a 1a? <i>If "Yes," complete</i> of												V
organization and	al listed on line 1a, is the drelated organizations	greater that	an \$1	150,	000	? /:	f "Ye	s, "	complete Sch	nedule J for suc	ch	V	
5 Did any person li	sted on line 1a receive of ered to the organization	or accrue co	mpei	nsat	ion	froi	m any	un un	related organiz	zation or individu	ıal		V
Section B. Independen		, -							,	<u> </u>			1
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of													

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

your.		
(A) Name and business address	(B) Description of services	(C) Compensation
AEROGO, INC, 1170 ANDOVER PARK WEST, SEATTLE, WA 98188	DESIGN & INSTALL SEATWAGON AIRCASTER SYSTEM	406,421
WILLIAM MORRIS ENDEAVOR ENTERTAINMENT, LLC, 11 MADISON AVE, 18TH FLOOR, NEW YORK, NY 10010	GUEST ARTIST MANAGEMENT	366,500
DUNCAN COPP, LTD, 12 SOUTHVALLE ROAD, BLACKHEATH, LONDON, UK SE3 OTP, UK	PRODUCE & DIRECT BACKGROUND FILM	314,291
BENNETT DIRECT, P.O. BOX 0015, MILWAUKEE, WI 53201-0015	PROFESSIONAL TELEFUNDING	218,104
ALLIED UNIVERSAL SECURITY SERVICES, P.O. BOX 828854, PHILADELPHIA, PA 19182	210,625	
2 Total number of independent contractors (including but not limited to		
received more than \$100,000 of compensation from the organization ▶	20	

## Part VIII Statement of Revenue

	Check if Schedule C	o contains a resp	Sonse of flote to	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
<u>ဖ</u> 1a	Federated campaigns	s <b>1a</b>	0				
and Other Similar Amounts and Other Similar Amounts by 6 b c d e f d b			11,325				
C E			1,448,920				
i d			0				
SE e			249,700				
ig f	· · · · · · · · · · · · · · · · · · ·		243,100				
Б	and similar amounts not inc		7.057.742				
₹			7,957,743				
물 g				0.007.000			
	Total. Add lines 1a-1	T		9,667,688			
Program Service Revenue  To b c d e t a			Business Code				
<b>9</b>   2a			711190	10,271,824	10,271,824		
ri b	ORCHESTRA FEES		711190	482,206	482,206		
. <u>Ş</u>							
g ∣ d							
E e							
<u>ති</u> f	All other program ser	vice revenue .		0	0	0	(
Ĕ g		2f	•	10,754,030			
3	Investment income	(including divide	ends, interest,				
	and other similar amo	ounts)	•	363,102			363,102
4	Income from investmen	nt of tax-exempt bo	ond proceeds ►				
5	Royalties	•	· · ·				
	7	(i) Real	(ii) Personal				
6a	Gross rents	1,497,191	0				
b		1,568,996	0				
C		(71,805)	0				
d		(1 )		(71,805)		(71,805)	
		(IOSS) (i) Securities	(ii) Other	(71,805)		(71,805)	
7a		.,					
	assets other than inventory	3,407,127	8,000				
b							
	and sales expenses .	3,389,193	0				
C	( /	17,934	8,000				
d	Net gain or (loss) .		▶	25,934			25,934
Other Revenue	Gross income from fu events (not including \$ of contributions report See Part IV, line 18	1,448,920 ed on line 1c).	143,785				
돌   b	Less: direct expenses	s <b>b</b>	526,476				
	Net income or (loss) f		events . ►	(382,691)			(382,691)
9a	Gross income from ga	aming activities.					
	See Part IV, line 19 .	a	0				
b	Less: direct expenses	s <b>b</b>	0				
С	Net income or (loss) f		vities ►	0	0	0	C
	Gross sales of ir						
	returns and allowance		641,066				
Ь		-					
C				484,471	484,471		
<b>⊢</b>	Miscellaneous F		Business Code	707,771	707,777		
11a			711190	2 251 650	2 251 650		
				2,251,659	2,251,659		
b		TI SALES & MISC VENUE	711190	86,956	86,956		
С							
	All other revenue .			0	0	0	<u> </u>
d							
d e 12	Total. Add lines 11a- Total revenue. See in		-	2,338,615 23,179,344	13,577,116	(71,805)	6,345

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX									
	o, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses				
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	30,000	30,000						
2	Grants and other assistance to domestic individuals. See Part IV, line 22	4,000	4,000						
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0						
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	2,007,355	1,135,991	871,364	0				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0				
7	Other salaries and wages	10,826,459	9,605,136	362,387	858,936				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	480,669	480,669	0	0				
9	Other employee benefits	594,698	486,868	65,615	42,215				
10	Payroll taxes	930,374	801,804	63,138	65,432				
11	Fees for services (non-employees):								
а	Management	152,500	152,500	0	0				
b	Legal	19,920	0	19,920	0				
C	Accounting	69,615	0	69,615	0				
d	Lobbying	0	0	0	0				
e	Professional fundraising services. See Part IV, line 17	241,405	0	405 400	241,405				
f g	Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column	125,123	0	125,123	0				
9	(A) amount, list line 11g expenses on Schedule O.)	4,276,898	4,218,178	46,217	12,503				
12	Advertising and promotion	1,151,174	990,130	0	161,044				
13	Office expenses	119,781	29,282	83,915	6,584				
14	Information technology	280,360		280,360	3,551				
15	Royalties	222,978	222,978	,					
16	Occupancy	1,109,035	1,105,586	3,449					
17	Travel	96,729	46,221	33,812	16,696				
18	Payments of travel or entertainment expenses								
	for any federal, state, or local public officials	0	0	0	0				
19	Conferences, conventions, and meetings .	93,197	12,186	79,107	1,904				
20	Interest	509,210		509,210					
21	Payments to affiliates	0	0	0	0				
22	Depreciation, depletion, and amortization .	2,089,680	2,089,680	0	0				
23	Insurance	295,248	173,621	121,627	0				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)								
а	OTHER PRODUCTION EXPENSES	1,189,939	1,189,939						
b	OTHER ADMIN EXP	388,743		388,743					
С	OTHER MARKETING EXP	32,650	32,650	0	0				
d									
е	All other expenses	83,785	44,437	0	39,348				
25	Total functional expenses. Add lines 1 through 24e	27,421,525	22,851,856	3,123,602	1,446,067				
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here    if following SOP 98-2 (ASC 958-720)				Form <b>990</b> /2018)				

# Part X Balance Sheet

Part 2	Check if Schedule O contains a response or note to any line in this P	art X		
	Chook if Correduce C contains a response of flote to any line in this r	(A) Beginning of year		(B) End of year
1	Cash-non-interest-bearing	7,458,671	1	3,771,849
2	Savings and temporary cash investments	0	2	0
3	Pledges and grants receivable, net	3,212,771	3	3,301,403
4	Accounts receivable, net	800,995	4	577,961
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees.			
	Complete Part II of Schedule L	0	5	0
6 g	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L	0	6	0
Assets	Notes and loans receivable, net		7	0
8   As	Inventories for sale or use	114,839	8	112,242
9	Prepaid expenses and deferred charges	1,627,206	9	907,548
10a		1,021,200		
	other basis. Complete Part VI of Schedule D 147,606,148	3		
l t			10c	74,788,601
11	Investments—publicly traded securities	12,602,077	11	13,733,163
12	Investments—other securities. See Part IV, line 11	0	12	0
13	Investments – program-related. See Part IV, line 11	0	13	0
14	Intangible assets		14	
15	Other assets. See Part IV, line 11	0	15	0
16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	101,369,905	16	97,192,767
17	Accounts payable and accrued expenses	914,989	17	985,483
18	Grants payable		18	·
19	Deferred revenue	5,400,217	19	5,376,769
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D .		21	
ဖ္ထု 22	Loans and other payables to current and former officers, directors,			
≝	trustees, key employees, highest compensated employees, and			
Liabilities 22	disqualified persons. Complete Part II of Schedule L	20,000,000	22	20,000,000
ື່   <sub>23</sub>	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X			
	of Schedule D	0	25	0
26	Total liabilities. Add lines 17 through 25	26,315,206	26	26,362,252
ses	Organizations that follow SFAS 117 (ASC 958), check here ▶ ✓ and complete lines 27 through 29, and lines 33 and 34.			
<u>ह</u>   27	Unrestricted net assets	66,863,004	27	64,159,375
g 28	Temporarily restricted net assets	5,337,376	28	3,812,069
<u>2</u> 9	Permanently restricted net assets	2,854,319	29	2,859,071
Net Assets or Fund Balances 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34.			
န္   30	Capital stock or trust principal, or current funds		30	
စ္တိ 31	Paid-in or capital surplus, or land, building, or equipment fund		31	
ĕ   32	Retained earnings, endowment, accumulated income, or other funds .		32	
<u>5</u> 33	Total net assets or fund balances	75,054,699	33	70,830,515
34	Total liabilities and net assets/fund balances	101,369,905	34	97,192,767

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Part	t XI Reconciliation of Net Assets			•			
	Check if Schedule O contains a response or note to any line in this Part XI				~		
1	Total revenue (must equal Part VIII, column (A), line 12)	1		23,17	9,344		
2	Total expenses (must equal Part IX, column (A), line 25)	2		27,42	1,525		
3	Revenue less expenses. Subtract line 2 from line 1						
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		75,05	4,699		
5	Net unrealized gains (losses) on investments	5		6	8,562		
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8					
9	Other changes in net assets or fund balances (explain in Schedule O)	9		(50	,565)		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line						
		0		70,83	0,515		
Part	XII Financial Statements and Reporting						
	Check if Schedule O contains a response or note to any line in this Part XII				Ц		
				Yes	No		
1	Accounting method used to prepare the Form 990:  Cash  Accrual  Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? .		2a		~		
	If "Yes," check a box below to indicate whether the financial statements for the year were compile						
	reviewed on a separate basis, consolidated basis, or both:						
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b	1			
	If "Yes," check a box below to indicate whether the financial statements for the year were audited	on a					
	separate basis, consolidated basis, or both:						
	✓ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis						
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for overs						
	of the audit, review, or compilation of its financial statements and selection of an independent accounts		2c	~			
	If the organization changed either its oversight process or selection process during the tax year, expla Schedule O.	ain in					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	th in					
	the Single Audit Act and OMB Circular A-133?		3a		<b>'</b>		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo						
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audi	its.	3b				

Company   Comp	(A) Name and Title	(B) Average hours		(Che	C) Po	sitior	า ply)		(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
DIRECTOR		(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee		Former	from the	from related organizations	compensation from the organization and related
DIRECTOR   DIRECTOR	(25) PATRICK MURPHY		/						0	0	0
DIRECTOR	DIRECTOR										
10			<b>✓</b>						0	0	0
DIRECTOR											
DIRECTOR   DIRECTOR			<b>√</b>						0	0	0
DIRECTOR		+									
289 DR. MARK D. PEACOCK			<b>√</b>						0	0	0
DIRECTOR	(29) DR. MARK D. PEACOCK										
SON W. BRANTLEY PHILLIPS, JR.   1.0		0.0	<b>✓</b>						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0	(30) W. BRANTLEY PHILLIPS, JR.	1.0	/							_	
DIRECTOR	DIRECTOR		<b>V</b>						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0	(31) RIC J. POTENZ	1.0	/						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0	DIRECTOR	0.0	•						0	0	0
DIRECTOR   0.0	(32) JENNIFER H. PURYEAR		/						0	0	0
DIRECTOR   0.0	DIRECTOR	0.0	•						· ·		ŭ
(34) DR. JANICE RILEY-BURT  DIRECTOR  (35) DR. E. KELLEY SANFORD  1.0  DIRECTOR  (36) CAROLYN W. SCHOTT  1.0  DIRECTOR  (37) JAMES C. SEABURY, III  DIRECTOR  (37) JAMES C. SEABURY, III  DIRECTOR  0.0  (38) LUIS SOLANA  1.0  DIRECTOR  0.0  (39) JEREMY TUCKER  1.0  DIRECTOR  0.0  (40) GLEN WANNER  1.0  DIRECTOR  0.0  (41) JONATHAN G. WEAVER  1.0  DIRECTOR  0.0  (42) JAMES W. WHITE  1.0  DIRECTOR  0.0  0  0  0  0  0  0  0  0  0  0  0			/						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0	DIRECTOR										
(35) DR. E. KELLEY SANFORD		-	1						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0											
36) CAROLYN W. SCHOTT			1						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0											
37) JAMES C. SEABURY, III			<b>√</b>						0	0	0
DIRECTOR   0.0   0   0   0   0   0   0   0   0		-									
38) LUIS SOLANA			<b>√</b>						0	0	0
DIRECTOR       0.0         (39) JEREMY TUCKER       1.0         DIRECTOR       0.0         (40) GLEN WANNER       1.0         DIRECTOR (SEE SCHEDULE O)       0.0         (41) JONATHAN G. WEAVER       1.0         DIRECTOR       0.0         (42) JAMES W. WHITE       1.0         DIRECTOR       0.0         (43) DAVID WILLIAMS       1.0         DIRECTOR       0.0         (44) BETSY WILLS       1.0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0	(38) LUIS SOLANA		_								
DIRECTOR   0	DIRECTOR	0.0	<b>~</b>						0	0	0
DIRECTOR   0.0	(39) JEREMY TUCKER	1.0	/								
DIRECTOR (SEE SCHEDULE O)  0.0  (41) JONATHAN G. WEAVER	DIRECTOR	0.0	•						0	0	0
DIRECTOR (SEE SCHEDULE O)       0.0         (41) JONATHAN G. WEAVER       1.0         DIRECTOR       0.0         (42) JAMES W. WHITE       1.0         DIRECTOR       0.0         (43) DAVID WILLIAMS       1.0         DIRECTOR       0.0         (44) BETSY WILLS       1.0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0	(40) GLEN WANNER	1.0	1						7/ 870	0	12 028
DIRECTOR 0.0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	DIRECTOR (SEE SCHEDULE O)	0.0	•						74,079		12,920
DIRECTOR 0.0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(41) JONATHAN G. WEAVER	1.0	1						0	0	0
DIRECTOR 0.0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	DIRECTOR										
(43) DAVID WILLIAMS			1						0	0	0
O 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0											
(44) BETSY WILLS 1.0 0 0		-	1						0	0	0
▼                 0   0											
	DIRECTOR	0.0	<b>✓</b>						0	0	0

(A) Name and Title	(B) Average hours		(Ch	eck all	ositioi that ap	n oply)		(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(45) CLARE YANG	40.0	/						66,059	0	11,556
DIRECTOR (SEE SCHEDULE O)	0.0	•						00,039		11,550
(46) ALAN R. YUSPEH	1.0	/						0	0	0
DIRECTOR	0.0	•						0	0	U
(47) SHIRLEY ZEITLIN	1.0	/						0	0	0
DIRECTOR	0.0	•						U	0	U
(48) STEVEN BROSVIK	40.0			/				204,018	0	18,188
coo	0.0			•				204,010	0	10,100
(49) MARYE WALKER LEWIS	40.0			1				202,092	0	16,120
CFO	0.0			•				202,092	0	10,120
(50) GIANCARLO GUERERRO	40.0				/			493,630	0	18,188
MUSIC DIRECTOR	0.0				٧			493,630	0	10,100
(51) JUN IWASAKI	40.0				/			212,635	0	13,097
CONCERTMASTER	0.0				•			212,633	0	13,097
(52) DANIEL B. GROSSMAN	40.0					/		225,608	0	7,578
VP OF MARKETING	0.0					•		225,606	0	7,576
(53) JONATHAN NORRIS	40.0					1		162,406	0	5,000
VP OF DEVELOPMENT	0.0					•		102,400	0	5,000
(54) ERIC SWARTZ	40.0					/		104,326	0	6,120
VP OF VENUE MANAGEMENT	0.0					•		104,320	0	0,120

### SCHEDULE A (Form 990 or 990-EZ)

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Open to Pu

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

**Employer identification number** Name of the organization NASHVILLE SYMPHONY ASSOCIATION 62-0550979 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12d, Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . Provide the following information about the supported organization(s). (iii) Type of organization (i) Name of supported organization (ii) EIN (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E) **Total** 

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (a) 2014 **(b)** 2015 (c) 2016 (d) 2017 **(e)** 2018 (f) Total grants, contributions, 1 membership fees received. (Do not include any "unusual grants.") . . . levied revenues organization's benefit and either paid to or expended on its behalf . . . The value of services or facilities furnished by a governmental unit to the organization without charge . . . . 4 **Total.** Add lines 1 through 3. . . . 5 The portion of total contributions by person (other than a each governmental unit publicly or supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . **Public support.** Subtract line 5 from line 4 Section B. Total Support (a) 2014 **(b)** 2015 (c) 2016 (d) 2017 (e) 2018 (f) Total Calendar year (or fiscal year beginning in) ▶ 7 Amounts from line 4 . . . . . . 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . . 9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . 11 **Total support.** Add lines 7 through 10 Gross receipts from related activities, etc. (see instructions) . . . . . . . . . . . . . . . . . . 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) . . . . . % 14 Public support percentage from 2017 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . 15 331/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . . . . . . . . . . . . . . 331/3% support test - 2017. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly 

Schedule A (Form 990 or 990-EZ) 2018

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 Schedule A (Form 990 or 990-EZ) 2018 Page **3** 

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support								
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018	(f) Total		
1	Gifts, grants, contributions, and membership fees								
	received. (Do not include any "unusual grants.")	10,603,311	5,813,618	7,798,807	8,289,589	9,667,688	42,173,013		
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	11,219,857	13,680,231	13,613,168	14,544,736	13,733,711	66,791,703		
3	Gross receipts from activities that are not an unrelated trade or business under section 513						0		
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0		
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0		
6	Total. Add lines 1 through 5	21,823,168	19,493,849	21,411,975	22,834,325	23,401,399	108,964,716		
7a	Amounts included on lines 1, 2, and 3								
	received from disqualified persons .	604,348	570,000	596,707	657,138	608,142	3,036,335		
b	Amounts included on lines 2 and 3								
	received from other than disqualified								
	persons that exceed the greater of \$5,000								
	or 1% of the amount on line 13 for the year	0	0	0	0	0	0		
	Add lines 7a and 7b	604,348	570,000	596,707	657,138	608,142	3,036,335		
8	Public support. (Subtract line 7c from								
Cooti	on B. Total Support						105,928,381		
	dar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018	(f) Total		
Galeni 9	Amounts from line 6	21,823,168	19,493,849	21,411,975	22,834,325	23,401,399	(f) Total 108,964,716		
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.	1,581,111	1,753,081	1,877,398	1,846,299	1,860,293	8,918,182		
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	,,,,,,,,	1,100,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,010,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0		
С	Add lines 10a and 10b	1,581,111	1,753,081	1,877,398	1,846,299	1,860,293	8,918,182		
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	, ,	, ,	, ,	, ,	, ,	0		
12	Other income. Do not include gain or loss from the sale of capital assets								
	(Explain in Part VI.)	693,270	746,699	117,884	129,965	143,785	1,831,603		
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	24,097,549	21,993,629	23,407,257	24,810,589	25,405,477	119,714,501		
14	First five years. If the Form 990 is for the	•			-		. , . ,		
<u></u>	organization, check this box and stop her						▶ 📗		
	on C. Computation of Public Suppor			10 1 (0)		11	00.40.04		
15	Public support percentage for 2018 (line 8			, (,,		15	88.48 %		
16 Socti	Public support percentage from 2017 Sch				<u></u>	16	87.27 %		
	on D. Computation of Investment Inc Investment income percentage for 2018 (I			u lina 10. aaluu	mn (f))	17	7.45.0/		
17 10	Investment income percentage for 2016 (investment income percentage from 2017)		* *	-	* * * *	18	7.45 %		
18 19a	33 <sup>1</sup> / <sub>3</sub> % support tests—2018. If the organi								
134	17 is not more than 33 <sup>1</sup> / <sub>3</sub> %, check this box								
b	331/3% support tests—2017. If the organiz		_	=		=	_		
-	line 18 is not more than 331/3%, check this b								
20	Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions								

### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- Yes No Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. Did the organization have any supported organization that does not have an IRS determination of statu under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supporte organization was described in section 509(a)(1) or (2). 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) an satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how th organization made the determination. c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(l purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. 4a Was any supported organization not organized in the United States ("foreign supported organization")? "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below. b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign
- supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.

  c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to the controls of the organization used to the organization used to the organization of the organization used to the organization of the organization of the organization used to the organization of the organization used to the organization of the organization o
- under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Schedule A (Form 990 or 990-EZ) 2018

Part	Supporting Organizations (continued)		-	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>	11c		
	on B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.			
Cooti		2		
Secti	on C. Type II Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		162	NO
·	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see i	nstru	ctions	s).
a b	<ul> <li>☐ The organization satisfied the Activities Test. Complete line 2 below.</li> <li>☐ The organization is the parent of each of its supported organizations. Complete line 3 below.</li> </ul>			
С	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (	see in:	struct	ions).
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	ganı	zations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ			
Section A-Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C-Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
<b>2</b> Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7  Check here if the current year is the organization's first as a non-functionall	y int	tegrated Type III support	ing organization (see

Schedule A (Form 990 or 990-EZ) 2018

instructions).

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Part	V Type III Non-Functionally Integrated 509(a)(3	) Supporting Organi	zations (continued)	
Sect	on D-Distributions			Current Year
1	Amounts paid to supported organizations to accomplish e	exempt purposes		
2	Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	
4	Amounts paid to acquire exempt-use assets	occo or supported orga	- III LACIOTIO	
<u>.</u>	Qualified set-aside amounts (prior IRS approval required)			
<del></del> 6	Other distributions (describe in <b>Part VI</b> ). See instructions.			
<del></del>	Total annual distributions. Add lines 1 through 6.			
<u>.</u>	Distributions to attentive supported organizations to whic	h the organization is res	nonsive	
	(provide details in <b>Part VI</b> ). See instructions.	Trule organization is res	porisive	
9	Distributable amount for 2018 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Sect	on E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
1	Distributable amount for 2018 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2018 (reasonable cause required—explain in <b>Part VI</b> ). See instructions.			
3	Excess distributions carryover, if any, to 2018			
a	From 2013			
b	From 2014			
C	From 2015			
d	From 2016			
e	From 2017			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2018 distributable amount			
i	Carryover from 2013 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2018 from Section D, line 7: \$			
	· · · · · · · · · · · · · · · · · · ·			
a	Applied to underdistributions of prior years			
	Applied to 2018 distributable amount  Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI.</b> See instructions.			
6	Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.			
7	Excess distributions carryover to 2019. Add lines 3j and 4c.			
8	Breakdown of line 7:			
а	Excess from 2014			
b	Excess from 2015			
С	Excess from 2016			
d	Excess from 2017			
	Excess from 2018			

Schedule A (Form 990 or 990-EZ) 2018

### Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6.Also complete this part for any additional information. (See instructions.)

Return Reference - Identifier	Explanation
	LINES 2 AND 12 OF SCHEDULE A, PART III HAVE BEEN RESTATED FOR ALL YEARS SHOWN TO REPORT INVENTORY SALES AMOUNTS CORRECTLY.

Return Reference - Identifier			Expl	anation			
SCHEDULE A, PART III,	Other Income Type	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
LINE 12 - OTHER INCOME	(1)FUNDRAISING REVENUE	174,711	124,940	117,884	129,965	143,785	691,285
	(2)GROSS SALES OF INVENTORY (10A)	518,559	562,384	0	0	0	1,080,943
	(3)GAMING (RAFFLE)	0	59,375	0	0	0	59,375

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

### Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

**Employer identification number** 

62-0550979

NASHVILLE SYMPHONY ASSOCIATION Organization type (check one): Filers of: Section: Form 990 or 990-EZ ✓ 501(c)(3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization Form 990-PF ☐ 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions 

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Cat. No. 30613X

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

NASHVILLE SYMPHONY ASSOCIATION

Employer identification number
62-0550979

Part I	Contributors (see instructions). Use duplicate cop	oles of Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 2,524,822 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ 572,603	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Name of organization
NASHVILLE SYMPHONY ASSOCIATION

Employer identification number 62-0550979

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (a) No. (c) (d) FMV (or estimate) from Description of noncash property given **Date received** Part I (See instructions.) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given **Date received** Part I (See instructions.) (a) No. (c) (d) from FMV (or estimate) Description of noncash property given **Date received** Part I (See instructions.) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given **Date received** Part I (See instructions.) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given **Date received** Part I (See instructions.)

Name of organization **Employer identification number** NASHVILLE SYMPHONY ASSOCIATION 62-0550979 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ Use duplicate copies of Part III if additional space is needed. (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held fŕom Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (b) Purpose of gift (d) Description of how gift is held fŕom Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (b) Purpose of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### SCHEDULE D (Form 990)

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. OMB No. 1545-0047 2018

**Open to Public** Inspection

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization Employer identification number NASHVILLE SYMPHONY ASSOCIATION 62-0550979 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year . . . . . . . 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) . 4 Aggregate value at end of year . . . . . . 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . . . ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 6 only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) ☐ Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 2 easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements 2a 2b 2c Number of conservation easements on a certified historic structure included in (a) . . . Number of conservation easements included in (c) acquired after 7/25/06, and not on a 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located ▶ 4 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 5 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: \$ If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Assets included in Form 990, Part X . . . . .

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Schedule D (Form 990) 2018 Page **2** 

Part	Organizations Maintaining	Collections of	Art, Historical 1	reasures,	or Otl	her Similar Ass	sets (continued)
3	Using the organization's acquisition, collection items (check all that apply):		her records, chec	k any of the	follow	ving that are a sig	gnificant use of its
а	☐ Public exhibition		d 🗌 Loan	or exchange	e progr	ams	
b	☐ Scholarly research		e 🗌 Other	r			
С	☐ Preservation for future generations						
4	Provide a description of the organiza XIII.	tion's collections a	and explain how t	hey further t	the orga	anization's exem	pt purpose in Part
5	During the year, did the organization						•
	assets to be sold to raise funds rather	than to be mainta	ined as part of the	e organizatio	on's col	llection?	☐ Yes ☐ No
Part	Complete if the organization 990, Part X, line 21.	•	' on Form 990, F	Part IV, line	9, or 1	reported an am	ount on Form
1a	Is the organization an agent, trustee included on Form 990, Part X?		-				t ☐ Yes ☐ No
b	If "Yes," explain the arrangement in P	art XIII and comple	ete the following to	able:			
		•	J			Am	nount
С	Beginning balance				1c		
d	Additions during the year				1d		
е	Distributions during the year				1e		
f	Ending balance				1f		
2a	Did the organization include an amount	nt on Form 990, Pa	art X, line 21, for e	scrow or cu	stodial	account liability?	Yes 🗌 No
	If "Yes," explain the arrangement in P	art XIII. Check here	e if the explanation	n has been p	orovide	d on Part XIII .	🗆
Par							
	Complete if the organization					(n=	1.5
		(a) Current year	(b) Prior year	(c) Two years		(d) Three years back	(e) Four years back
1a	Beginning of year balance	11,121,240	10,796,215	-	32,572	10,646,267	10,778,281
b	Contributions	4,752	164,153	5	51,695	30,320	7,083
С	Net investment earnings, gains, and	000 070	744 704			202.227	557.404
	losses	296,373	711,734	89	94,966	220,997	557,481
d	Grants or scholarships						
е	Other expenditures for facilities and programs	500,000	447.000	0.0	00 774	407.000	005 000
	• =	526,898	447,908		36,774 96,244	497,932	625,996 70,582
f	Administrative expenses	108,380 10,787,087	102,954 11,121,240		96,244	67,080 10,332,572	10,646,267
g 2	End of year balance						10,040,207
a	Board designated or quasi-endowmen	-		i, coluitiii (a)	) Held a	15.	
b		.20 %	/0				
C	Temporarily restricted endowment ▶	0.00 %					
Ū	The percentages on lines 2a, 2b, and		00%				
3a	Are there endowment funds not in the			at are held a	and adr	ministered for the	)
	organization by:	•	J				Yes No
	(i) unrelated organizations						3a(i) 🗸
	(ii) related organizations						3a(ii) ✓
b	If "Yes" on line 3a(ii), are the related o						3b 🗸
4	Describe in Part XIII the intended uses	of the organization	n's endowment fo	unds.			
Part	, , , , , ,						
	Complete if the organization	answered "Yes"	' on Form 990, F	Part IV, line	11a. S	See Form 990, I	Part X, line 10.
	Description of property	(a) Cost or oth (investment)		or other basis ther)		Accumulated preciation	(d) Book value
1a	Land			3,500,000			3,500,000
b	Buildings		1	31,543,589		66,715,345	64,828,244
С	Leasehold improvements						
d	Equipment			8,296,293		6,102,202	2,194,091
е	Other			4,266,266			4,266,266
Total.	Add lines 1a through 1e. (Column (d) n	nust equal Form 99	90, Part X, column	(B), line 10	c.)	>	74,788,601

Schedule D (Form 990) 2018

Schedule D (Form 990) 2018

Part VII	Investments – Other Securities. Complete if the organization answ	wered "Ves" on For	m 000 Part IV line	11h Soo Form	000 Part V line 12
	(a) Description of security or category		(b) Book value		nod of valuation:
	(including name of security)		(b) Book value		of-year market value
(1) Financial					
	neld equity interests				
(3) Other					
(A)					
(B)					
(C)					
(D)					
(E)					
(F) (G)					
(G) (H)					
	h) must agual Farm 000 Part V and /Pl ling 12				
Part VIII	b) must equal Form 990, Part X, col. (B) line 12.) ► Investments—Program Related	1			
Part VIII	Complete if the organization answ		m 000 Part IV line	11c See Form	000 Part Y line 13
	(a) Description of investment	vered res offror	(b) Book value		nod of valuation:
	(a) Description of investment		(b) Book value		of-year market value
(1)					
<u>(1)</u> (2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX	Other Assets.				
	Complete if the organization answ	vered "Yes" on For	m 990, Part IV, line	11d. See Form	990, Part X, line 15.
	(а	) Description			(b) Book value
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	mn (b) must equal Form 990, Part X, co	ol. (B) line 15.)		<i></i> ▶	
Part X	Other Liabilities. Complete if the organization answline 25.	vered "Yes" on For	m 990, Part IV, line	11e or 11f. See	Form 990, Part X,
1.	(a) Description of liability	(b) Book value			
(1) Federal in	come taxes				
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
Total. (Column (	b) must equal Form 990, Part X, col. (B) line 25.) ▶		0		
O Liebility for	uncortain tay positions. In Part VIII. provid		oto to the examination!	a financial statema	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2018 Page **4** 

Part				Retur	n.
	Complete if the organization answered "Yes" on Form 990, I				
1	Total revenue, gains, and other support per audited financial statements			1	25,210,957
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	68,562		
b	Donated services and use of facilities	2b	374,198		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	(3,615)		
е	Add lines 2a through 2d			2e	439,145
3	Subtract line 2e from line 1			3	24,771,812
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	_			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	125,123		
b	Other (Describe in Part XIII.)	4b	(1,717,591)	4-	(4.500.400)
с 5	Add lines <b>4a</b> and <b>4b</b>			4c	(1,592,468)
Part					23,179,344
rait	Complete if the organization answered "Yes" on Form 990, I			neu	ui ii.
1	Total expenses and losses per audited financial statements	arti	v, iiile 12a.	1	29,435,141
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			1	23,433,141
a	Donated services and use of facilities	2a	374,198		
b	Prior year adjustments	2b	074,100		
C	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	1,764,541		
e	Add lines 2a through 2d	_		2e	2,138,739
3	Ordeton at the Confirm that d			3	27,296,402
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	125,123		
b	Other (Describe in Part XIII.)	4b	0		
С	Add lines <b>4a</b> and <b>4b</b>			4c	125,123
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line	e 18.)		5	27,421,525
Part	• •				
	le the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and				
	t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	to pro	ovide any additional in	tormat	ion.
SEE S	TATEMENT				

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation			
SCHEDULE D, PART XI, LINE 2(D) - OTHER REVENUES IN AUDITED FINANCIAL STATEMENTS NOT IN FORM 990	(a) Description  MISCELLANEOUS FUNDRAISING EVENT EXPENSE	<b>(b)</b> Amount - 3,615		
SCHEDULE D, PART XI, LINE 4(B) - OTHER REVENUE	(a) Description  EVENT RENTAL EXPENSE  COST OF GOODS SOLD  GAIN ON SALE OF ASSET	(b) Amount - 1,568,996 - 156,595 8,000		
SCHEDULE D, PART XII, LINE 2(D) - OTHER EXPENSES IN AUDITED FINANCIAL STATEMENTS NOT IN FORM 990	(a) Description  UNCOLLECTIBLE PLEDGE ALLOWANCE  MISCELLANEOUS FUNDRAISING EVENT EXPENSE  EVENT RENTAL EXPENSE  GAIN ON SALE OF ASSET  COST OF GOODS SOLD	(b) Amount 50,565 - 3,615 1,568,996 - 8,000 156,595		

D۵	rt	X	П

**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
SCHEDULE D, PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUNDS	THE INVESTMENT FUNDS ARE USED FOR MISSION RELATED ACTIVITIES.
SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE	THE ASSOCIATION IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE; ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN MADE IN THE ACCOMPANYING FINANCIAL STATEMENTS.
	IN ACCORDANCE WITH APPLICABLE GUIDANCE, THE ASSOCIATION WILL RECOGNIZE A TAX BENEFIT ONLY IF IT IS MORE-LIKELY-THAN-NOT THE TAX POSITION WOULD BE SUSTAINED IN A TAX EXAMINATION, WITH A TAX EXAMINATION BEING PRESUMED TO OCCUR. THE AMOUNT RECOGNIZED WILL BE THE LARGEST AMOUNT OF TAX BENEFIT THAT IS GREATER THAN 50% LIKELY OF BEING REALIZED ON EXAMINATION. FOR TAX POSITIONS NOT MEETING THE MORE-LIKELY-THAN-NOT TEST, NO TAX BENEFIT WILL BE RECORDED. AS OF JULY 31, 2019 AND 2018, MANAGEMENT IS NOT AWARE OF ANY UNCERTAIN TAX POSITIONS. THE ASSOCIATION DOES NOT EXPECT THE TOTAL AMOUNT OF UNRECOGNIZED TAX BENEFITS TO SIGNIFICANTLY CHANGE IN THE NEXT 12 MONTHS. THE ASSOCIATION DID NOT RECOGNIZE OR ACCRUE ANY INTEREST OR PENALTIES RELATED TO UNCERTAIN TAX POSITIONS AS OF JULY 31, 2019 AND 2018, AND FOR THE YEARS THEN ENDED.

### **SCHEDULE G** (Form 990 or 990-EZ)

### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Department of the Treasury

Internal Revenue Service Name of the organization Employer identification number NASHVILLE SYMPHONY ASSOCIATION 62-0550979 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations e Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events d In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ✓ Yes □ No If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) (or retained by) organization (ii) Activity custody or control of contributions? or entity (fundraiser) from activity fundraiser listed in col. (i) Yes No **TELEFUNDING** BENNETT DIRECT, P.O. BOX 0015, MILWAUKEE, WI 53201 616,133 241,405 374,728 2 3 4 5 6 7 8 9 10 616,133 241.405 Total 374.728 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from 3 registration or licensing. TN

**Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		gross receipts greater tha	Π ψο,000.				
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
			SYMPHONY BALL	FASHION SHOW	2	(add col. <b>(a)</b> through col. <b>(c)</b> )	
Revenue			(event type)	(event type)	(total number)	(-1)	
	1	Gross receipts	1,033,670	480,740	78,295	1,592,705	
	2	Less: Contributions	961,965	436,975	49,980	1,448,920	
	3	Gross income (line 1 minus					
		line 2)	71,705	43,765	28,315	143,785	
	4	Cash prizes				0	
	5	Noncash prizes				0	
enses	6	Rent/facility costs	61,963	101,342	1,032	164,337	
Direct Expenses	7	Food and beverages	61,710	83,907	3,433	149,050	
	8	Entertainment	28,142	4,050	14,538	46,730	
	9	Other direct expenses .	100,403	62,877	3,079	166,359	
	10	Direct expense summary. Ac				526,476	
Da	11	Net income summary. Subtra	act line 10 from line 3, c	olumn (a)		(382,691)	
Ра	rt III	Gaming. Complete if th \$15,000 on Form 990-E2		erea "Yes" on Form s	990, Part IV, line 19,	or reported more than	
		ψ13,000 0H1 0HH 990-L2	z, iii e oa.	# \ D			
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c)	
ver							
Ä	1	Gross revenue					
nses	2	Cash prizes					
Direct Expenses	3	Noncash prizes					
Direct	4	Rent/facility costs					
	5	Other direct expenses .					
	6	Volunteer labor	<ul><li>☐ Yes %</li><li>☐ No</li></ul>	<ul><li>☐ Yes %</li><li>☐ No</li></ul>	<ul><li>☐ Yes %</li><li>☐ No</li></ul>		
7 Direct expense summary. Add lines 2 through 5 in column (d)							
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)						
_	_						
9 Enter the state(s) in which the organization conducts gaming activities:							
<b>b</b> If "No," explain:							
10	a W	Vere any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?					
		"Yes," explain:					

Scheau	ile G (Form 990 or 990-EZ) 2018		Page 3
11	Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
а	The organization's facility		%
b	An outside facility		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name ►		
	Address ▶		
15a	Does the organization have a contract with a third party from whom the organization receives gaming	□ <b>V</b>	
h	revenue?	∐ Yes	∐ NO
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$		
С	If "Yes," enter name and address of the third party:		
C	ii res, enter hame and address of the tillid party.		
	Name ►		
	Address ►		
16	Gaming manager information:		
	Name ►		
	Gaming manager compensation ► \$		
	Description of services provided ▶		
	□ Director/officer □ Employee □ Independent contractor		
17	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	☐ Yes	□ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$		
Part			

Schedule G (Form 990 or 990-EZ) 2018

Return Reference	Identifier	Expla	nation
SCHEDULE G, PART I,	DESCRIBE THE	Name	Description
LINE 2B	CUSTODY OR CONTROL ARRANGEMENT	BENNETT DIRECT	FUNDS RAISED BY TELEFUNDING COMPANY ARE PROCESSED BY THE REPORTING ORGANIZATION; DONATED FUNDS ARE NEVER IN POSSESSION OF THE TELEFUNDING FIRM. TELEFUNDING FIRM RECEIVES PAYMENT FOR ITS SERVICES VIA DIRECT INVOICE TO ORGANIZATION.
SCHEDULE G, PART I,	PAYMENT OF FEES OR	Name	Description
LINE 2B		BENNETT DIRECT	CONTRACT PROVIDES FOR AN ANNUAL FEE PLUS HOURLY WAGES. ADDITIONALLY, CERTAIN EXPENSES, SUCH AS PRINTING, SUPPLIES, AND POSTAGE ARE REIMBURSED. IN 2019, FEES TOTALED \$241,405, WHILE EXPENSE REIMBURSEMENTS AMOUNTED TO \$1,954.

### SCHEDULE I (Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

NASHVILLE SYMPHONY ASSOCIATIO	N						62-0550979
Part I General Information	on Grants and	Assistance					
<ol> <li>Does the organization maintathe selection criteria used to</li> <li>Describe in Part IV the organization</li> <li>Part II</li> <li>Grants and Other As Part IV, line 21, for an</li> </ol>	award the grants ization's procedures to Do	or assistance? res for monitoring mestic Organiz	the use of grant fu	nds in the United	States.  Complete if	the organization ans	
1 (a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) (SEE STATEMENT)	62-0476822	501(C)(3)	30,000		,		(SEE STATEMENT)
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
2 Enter total number of section							
3 Enter total number of other o	rganizations listed	in the line 1 table	<del>)</del>				• 0

Schedule I (Form 990) (2018)

Part III	Grants and Other Assistance to Do Part III can be duplicated if additiona	mestic Individu I space is needed	<b>als.</b> Complete if the	e organization answ	vered "Yes" on Form 990	, Part IV, line 22.
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1						
2						
3						
4						
5						
6						
7						
Part IV	Supplemental Information. Provide	the information r	equired in Part I. lir	ne 2: Part III. columi	n (b): and anv other addit	ional information.
					(2),	
(SEE STAT	TEMENT)					

Part	IV		Supplemer

**Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference - Identifier	Explanation
SCHEDULE I, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS.	NASHVILLE SYMPHONY SPONSORS CURB YOUTH SYMPHONY AT BLAIR SCHOOL OF MUSIC WITH VANDERBILT UNIVERSITY. NSA HAS A CLOSE PARTNERING WITH CURB YOUTH SYMPHONY AT MULTIPLE TIMES THROUGHOUT THE YEAR, INCLUDING THE ANNUAL SIDE BY SIDE CONCERT.
ADDRESS OF	BLAIR SCHOOL OF MUSIC AT VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE, NASHVILLE, TN 37240
SCHEDULE I, PART II , COLUMN H - PURPOSE OF GRANT OR ASSISTANCE	BLAIR SCHOOL OF MUSIC AT VANDERBILT UNIVERSITY:  TO SPONSOR THE CURB YOUTH SYMPHONY TO PROMOTE MUSIC EDUCATION FOR FUTURE GENERATIONS.

#### **SCHEDULE J** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2018

Open to Public Inspection

NASHVILLE SYMPHONY ASSOCIATION

Employer identification number 62-0550979

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use			
	☐ Travel for companions ☐ Payments for business use of personal residence			
	☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees			
	☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which if any of the following the filing argenization used to establish the componentian of the			
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	✓ Compensation committee			
	☐ Independent compensation consultant ☐ Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		~
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		~
	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		~
С	If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.	40		
	if tes to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Fart III.			
	0   ''			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a		~
b	Any related organization?	5b		~
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			
а	The organization?	6a		~
b	Any related organization?	6b		~
	If "Yes" on line 6a or 6b, describe in Part III.			•
	ii res on line da di ob, describe ii i art iii.			
7	For parcona listed on Form 000 Part VIII Section A line to did the expenitation provide any particular			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	_	_	
_		7	_	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			_
	in Part III	8		~
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?			

Schedule J (Form 990) 2018 Page 2

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	f W-2 and/or 1099-MIS	C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)–(D)	in column (B) reported as deferred on prior Form 990
ALAN D. VALENTINE	(i)	347,904	25,000	6,600	0	17,491	396,995	0
1 PRESIDENT & CEO	(ii)	0	0	0	0	0	0	0
STEVEN BROSVIK	(i)	181,298	22,000	720	0	18,188	222,206	0
2 <sup>COO</sup>	(ii)	0	0	0	0	0	0	0
MARYE WALKER LEWIS	(i)	180,092	22,000	0	0	16,120	218,212	0
3 <sup>CFO</sup>	(ii)	0	0	0	0	0	0	0
GIANCARLO GUERERRO	(i)	443,630	50,000	0	0	18,188	511,818	0
4MUSIC DIRECTOR	(ii)	0	0	0	0	0	0	0
JUN IWASAKI	(i)	212,635	0	0	6,761	6,336	225,732	0
5CONCERTMASTER	(ii)	0	0	0	0	0	0	0
DANIEL B. GROSSMAN	(i)	165,915	59,693	0	0	7,578	233,186	0
6VP OF MARKETING	(ii)	0	0	0	0	0	0	0
JONATHAN NORRIS	(i)	156,566	5,000	840	0	5,000	167,406	0
7 VP OF DEVELOPMENT	(ii)	0	0	0	0	0	0	0
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
10	(ii)							
	(i)							
11	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)							
	(i)							
14	(ii)							
	(i)							
15	(ii)							
	(i)							
16	(ii)							

Schedule J (Form 990) 2018

Pa	rt	П
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**Supplemental Information.** Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
3 - COMPENSATION OF	THE BOARD OF DIRECTORS DELEGATES RESPONSIBILITY TO THE EXECUTIVE COMMITTEE, WHICH ACTS AS THE COMPENSATION COMMITTEE, FOR THE REVIEW AND APPROVAL OF THE COMPENSATION OF THE ORGANIZATION'S TOP MANAGEMENT OFFICIALS.
	THE VICE PRESIDENT OF MARKETING RECEIVES A BASE SALARY PLUS COMMISSION. THE COMMISSION IS BASED UPON MEETING & EXCEEDING TICKET SALES GOALS. THERE ARE FIXED AND NON-FIXED PORTIONS OF THE BONUS PAYMENTS FOR THE CEO, CFO, & COO. THE NON-FIXED PORTIONS ARE DETERMINED AT THE DISCRETION OF THE EXECUTIVE COMMITTEE.

#### **SCHEDULE L** (Form 990 or 990-EZ)

### **Transactions With Interested Persons**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 2018

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open To Public Inspection

Name	of the organization								Employ	er ider	ntificati	ion nui	nber		
NASH	HVILLE SYMPHONY AS	SSOCIATION									62-0	05509	79		
Par		fit Transaction ne organization	<b>is</b> (section 501 answered "Ye	(c)(3) s" on	, section Form 99	501(c)(4), a 0, Part IV, li	nd 50 ine 25	1(c)(29) or a or 25b,	ganiza or Fori	itions m 990	only) )-EZ,	Part '	V, line	40b.	
1	(a) Name of diagnalified	noroon	(b) Relationship be	etween	disqualified	person and		(a) Dos	orintion	of tran	nootior	_		(d) Cor	rected?
				organiz	zation			(c) Des	scription	oi trai	isaction	1		Yes	No
(1)															
(2)															
(3)															
(4)															
(5) (6)															
2	Enter the amount under section 4958	3								ing th	ne ye	\$			
3	Enter the amount o	if tax, if any, on	line 2, above,	reimb	oursed by	the organi	ızatıor	ι		٠	!	▶ \$			
Par	t Loans to and	/or From Inter	ested Person	s.											
	Complete if th	ne organization eported an amo	answered "Ye	s" on				: 38a or Fo	orm 99	0, Pa	rt IV,	line 2	6; or i	f the	
(a) N	Name of interested person	(b) Relationship with organization	(c) Purpose of loan	fr	oan to or om the anization?	(e) Origir principal an		(f) Balance	e due	<b>(g)</b> In d	lefault?	by bo	proved pard or nittee?	(i) W agree	ritten ment?
				То	From	-				Yes	No	Yes	No	Yes	No
(1)	(SEE STATEMENT)														
(2)															
(3)															
(4)															
(5)															
(6)															
(7)															
(8)															
(9)															
(10)	•							Φ 00.00	20.000						
Total		<u></u>					. ▶	\$ 20,00	00,000						
Part	Complete if the	sistance Beneface organization				0, Part IV, I	ine 27	<b>.</b>							
(a	) Name of interested persor		ship between inter and the organization		(c) Amount	of assistance	(0	d) Type of as	sistance	)	(e)	Purpo	se of a	ssistan	ce
(1)															
(2)															
(3)															
(4)															
(5)															
(6)															
(7)					-										
(8)															
(9)					-										
(10)															
For P	aperwork Reduction A	ct Notice, see th	ne Instructions	tor Fo	rm 990 or	r 990-EZ.	Ca	t. No. 50056	A	Sche	dule L	(Form	990 or	990-E2	2) 2018

Part IV	Business Transactions Involving Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.												
(	(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	organiz rever	aring of zation's nues?							
(1)					Yes	No							
(2)													
(3)													
(4)													
(5) (6)													
(7)													
(8)													
(9)													
(10) Part V	Supplemental Information. Provide additional information f	or responses to questions	on Schedule L (see	instructions).									

Part II Loans to and/or From Interested Persons (continued)

(a)	(b)	(c)	(c) (d)		(e)	(f)	(9	<b>g</b> )	(i	1)	(	i)
Name of interested person	Relationship with organization	Purpose of loan		r from the zation	Original principal amount	Balance due	In det	fault?	Approved by board or committee?			tten ment?
			То	From			Yes	No	Yes	No	Yes	No
(1) SYMPLACE REALTY	MARTHA	MORTGAGE ON SYMPHONY FACILITY	<b>✓</b>		23,250,000	20,000,000		<b>✓</b>	✓		✓	

#### **SCHEDULE O** (Form 990 or 990-EZ)

Department of Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 2018 Open to Public Inspection

Name of the Organization
NASHVILLE SYMPHONY ASSOCIATION

Employer Identification Number 62-0550979

Return Reference - Identifier	Explanation
FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION	FINANCIALLY ROBUST, WORLD-CLASS ORCHESTRA FULLY SUPPORTED AND EMBRACED BY THE COMMUNITY IT SERVES. KEY TO ACHIEVING THIS VISION, THE NASHVILLE SYMPHONY WILL: *BECOME THE LEADING ORCHESTRA FOR THE PERFORMANCE, RECORDING AND COMMISSIONING OF CONTEMPORARY AMERICAN MUSIC. *TRANSFORM INTO AN EQUITABLE AND INCLUSIVE INSTITUTION THAT IS REPRESENTATIVE OF THE DIVERSE COMMUNITY IT SERVES. *DELIVER VISIONARY ARTISTIC AND EDUCATIONAL PROGRAMMING THAT EXCITES THE PUBLIC, DRIVES INSTITUTIONAL GROWTH AND CONTRIBUTES TO THE GROWTH OF THE ART FORM.
FORM 990, PART III, LINE 4A - PROGRAM SERVICE DESCRIPTION	THROUGHOUT HIS CAREER; WORKS BY BEETHOVEN, MOZART, TCHAIKOVSKY, MAHLER AND MORE; AND A BLEND OF ESTABLISHED AND NEW WORKS BY AMERICAN COMPOSERS. ARTISTS FEATURED AS PART OF THE CLASSICAL SERIES INCLUDED PIANIST EMANUEL AX, VIOLINIST GIL SHAHAM, NASHVILLE SYMPHONY CONCERTMASTER JUN IWASAKI, AND THE ALL-VOLUNTEER NASHVILLE SYMPHONY CHORUS.
	IN THE 2018/19, THE NASHVILLE SYMPHONY CONTINUED TO EXPAND ITS REPUTATION AS ONE OF THE MOST PROLIFIC RECORDING ORCHESTRAS IN THE UNITED STATES WITH FOUR NEW RECORDING PROJECTS, ALL CAPTURED LIVE IN CONCERT: JOHN ADAMS' HARMONIELEHRE; AARON JAY KERNIS' SYMPHONY NO. 4, "CHROMELODEON"; TOBIAS PICKER'S THE ENCANTADAS; AND CHRISTOPHER ROUSE'S CONCERTO FOR ORCHESTRA AND SUPPLICA. IN ADDITION, THE ORCHESTRA RELEASED TWO RECORDINGS ON NAXOS, THE WORLD'S LEADING INDEPENDENT CLASSICAL MUSIC LABEL: JOHN HARBISON'S REQUIEM AND JONATHAN LESHNOFF'S SYMPHONY NO. 4 "HEICHALOS."
	OTHER KEY PROJECTS DURING THE CONCERT SEASON INCLUDING HOSTING THE LEAGUE OF AMERICAN ORCHESTRAS' NATIONAL CONFERENCE, WHICH CONVENED THOUSANDS OF LEADERS ACROSS OUR INDUSTRY TO DISCUSS TRENDS IN CLASSICAL MUSIC. THE ORCHESTRA ALSO WORKED IN PARTNERSHIP WITH NASHVILLE BALLET TO PRESENT A REIMAGINED VERSION OF CARL ORF'S CARMINA BURANA AS A DYNAMIC MULTIMEDIA PROJECT. THE NASHVILLE SYMPHONY CONTINUES TO ENGAGE IN A LONG-TERM INITIATIVE ROOTED IN EQUITY, DIVERSITY, INCLUSION, AND BELONGING. IN THE 2018/19 SEASON, THIS INCLUDED THE ESTABLISHMENT OF AN EDIB TASK FORCE ALONG WITH MANDATORY ANTI-RACISM TRAINING FOR STAFF. IN RECOGNITION OF THIS VITAL WORK, THE NASHVILLE SYMPHONY RECEIVED GRANT AWARDS FROM THE LEAGUE OF AMERICAN ORCHESTRAS AND METRO ARTS, NASHVILLE'S OFFICE OF ARTS AND CULTURE.
	IN ADDITION TO ITS CLASSICAL PROGRAMMING, THE NASHVILLE SYMPHONY OFFERS A WIDE VARIETY OF CONCERTS FOR THE MIDDLE TENNESSEE COMMUNITY, INCLUDING POPS, JAZZ, FAMILY EVENTS AND MOVIES WITH LIVE ORCHESTRA. OF SPECIAL NOTE, THE NASHVILLE SYMPHONY HOSTED LOCAL ORGANIZATIONS INCLUDING CASA DE LA CULTURA TO PRESENT MEXICO EN EL CORAZON, A FREE MARIACHI CELEBRATION AT SCHERMERHORN SYMPHONY CENTER.
FORM 990, PART III, LINE 4B - PROGRAM SERVICE DESCRIPTION	STATEWIDE LEARNING OUTCOMES. IN THE 2018/19 SEASON, THESE CONCERTS REACHED 9,981 STUDENTS OVER 16 CONCERTS. PROGRAM HIGHLIGHTS INCLUDED "SOUND LAB WITH THE SYMPHONY" FEATURING WORKS FROM SMETANA, RIMSKY-KORSAKOV, ROSSINI, AND MARQUEZ; "SYMPHONY IN SPACE," WITH CLASSICS FROM BRAHMS, BEETHOVEN, AND STRAUSS; AND A SYMPHONIC FIELD TRIP WITH CLASSIC ORCHESTRAL DANCES AND MARCHES FROM AROUND THE WORLD. TEACHERS RECEIVED DOWNLOADABLE CURRICULUM WITH LESSON PLANS AND MUSIC.
	THE ACCELERANDO PROGRAM PREPARES GIFTED YOUNG STUDENTS OF DIVERSE ETHNIC BACKGROUNDS TO PURSUE MUSIC AT THE COLLEGIATE LEVEL AND BEYOND. SIXTEEN STUDENTS PARTICIPATED IN THE 2018/19 SEASON. ACCELERANDO ACHIEVED A MAJOR MILESTONE IN 2019 WITH ITS FIRST PROGRAM GRADUATE, AALIA HANIF, WHO WAS ACCEPTED TO NORTHWESTERN UNIVERSITY'S PRESTIGIOUS BIENEN SCHOOL OF MUSIC WITH A GENEROUS SCHOLARSHIP.
	ENSEMBLES IN THE SCHOOLS SERVE LOCAL SCHOOLS WITH MULTIPLE VISITS FROM NASHVILLE SYMPHONY ENSEMBLES, ALONG WITH LESSON PLANS AND OTHER RESOURCES TO ENRICH CLASSROOM LEARNING. SITES INCLUDED THREE PRIMARY PARTNER SCHOOLS THAT RECEIVED THREE OR MORE VISITS FROM A VARIETY OF ENSEMBLES AND 10 OTHER MNPS SCHOOLS THAT RECEIVED ONE OR TWO ENSEMBLE VISITS. THIS PROGRAM REACHED 5,364 STUDENTS OVER 26 PERFORMANCES. MASTERCLASSES, SECTIONALS AND LESSONS PROVIDE RESOURCES, INSTRUCTION AND PERFORMANCE COACHING FOR SMALL GROUPS OF STUDENTS AROUND MIDDLE TENNESSEE. 2,394 STUDENTS WERE ENGAGED OVER 152 SESSIONS. OPEN DRESS REHEARSALS OFFER A LOOK AT WHAT GOES ON BEHIND THE SCENES AT OUR CLASSICAL SERIES CONCERTS BEFORE THE FIRST PUBLIC PERFORMANCE. 1,593 STUDENTS WITNESSED NOTED INTERNATIONAL SOLOISTS SUCH AS EMANUEL AX, JAMES EHNES, JUHO POHJONEN, AND OTHERS IN REHEARSAL AT THE SCHERMERHORN SYMPHONY CENTER.
	INSTRUMENT PETTING ZOOS GIVE CHILDREN HANDS-ON OPPORTUNITIES TO TRY OUT A VARIETY OF INSTRUMENTS. 1,542 CHILDREN WERE GUIDED IN TRYING MUSICAL INSTRUMENTS VIA SCHOOL AND COMMUNITY SETTINGS. IS IT A FIDDLE OR A VIOLIN?, OFFERED IN COLLABORATION WITH THE COUNTRY MUSIC HALL OF FAME, INVITED 1,426 STUDENTS TO EXPLORE THE COMMONALITIES AND THE DIFFERENCES BETWEEN COUNTRY AND CLASSICAL MUSIC. THE NASHVILLE SYMPHONY'S COMMUNITY CONCERTS SERIES BRINGS THE ORCHESTRA'S MUSIC TO NEIGHBORHOODS ACROSS THE REGION DURING THE SUMMER MONTHS, REACHING 6,000+ COMMUNITY MEMBERS VIA FREE CONCERTS.

Return Reference - Identifier	Explanation
FORM 990, PART VI, LINE 1A -	ARTICLE 4 (OF BYLAWS) EXECUTIVE COMMITTEE
DELEGATE BROAD AUTHORITY TO A COMMITTEE	4.1 DELEGATION OF POWER TO EXECUTIVE COMMITTEE.  (A) THE EXECUTIVE COMMITTEE SHALL MANAGE THE BUSINESS AND AFFAIRS OF THE ASSOCIATION EXCEPT AS OTHERWISE LIMITED BY THESE BYLAWS, THE CHARTER OR THE ACT. THE EXECUTIVE COMMITTEE MAY ADVISE THE BOARD ON ALL MATTERS AND SHALL REPORT TO THE BOARD ON ALL DECISIONS MADE OR ACTIONS TAKEN BY IT WHICH THE EXECUTIVE COMMITTEE OR THE CHAIRMAN REASONABLY DETERMINE TO BE MAJOR DECISIONS OR ACTIONS. THE EXECUTIVE COMMITTEE SHALL BE ASSISTED BY SUCH ADMINISTRATIVE STAFF AS THE CHAIRMAN OR THE PRESIDENT AND CEO MAY DETERMINE. EXCEPT AS OTHERWISE PROVIDED IN THIS ARTICLE, THE PROVISIONS OF ARTICLE 5 SHALL APPLY TO THE EXECUTIVE COMMITTEE.
	(B) THE EXECUTIVE COMMITTEE SHALL HAVE THE POWER AND AUTHORITY (I) TO APPOINT, NEGOTIATE AND APPROVE THE TERMS OF EMPLOYMENT OF, AND EVALUATE THE PERFORMANCE OF THE PRESIDENT AND CEO AND THE MUSIC DIRECTOR AND CONDUCTOR; (II) APPROVE AGREEMENTS WITH THE MUSICIANS' UNION (WITH ANY MEMBER WHO IS AN ORCHESTRA MEMBER BEING EXCLUDED, EXCEPT BY INVITATION OF THE CHAIRMAN); (III) MONITOR COMPLIANCE WITH THE BUDGET; (IV) ESTABLISH AND IMPLEMENT OPPERATING POLICIES AND PROCEDURES; (V) SUPERVISE THE OPERATIONS AND FUNCTIONS OF THE OTHER COMMITTEES AND RECEIVE REPORTS FROM THESE COMMITTEES ON REQUEST OR AS REQUIRED BY THESE BYLAWS; (VI) APPROVE THE CREATION OF COMMITTEES OF THE BOARD OTHER THAN THE COMMITTEES CREATED BY THESE BYLAWS AND THE APPOINTMENT OR REMOVAL OF MEMBERS OF ALL COMMITTEES AND (VII) APPROVE A SALE, LEASE OR PLEDGE OF LESS THAN ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE ASSOCIATION. THE EXECUTIVE COMMITTEE SHALL HAVE NO POWER TO AMEND ANY RESOLUTION OF THE BOARD OR THE BUDGET. DURING DISCUSSIONS OF SALARY, ANY COLLECTIVE BARGAINING NEGOTIATIONS, OR OTHER MATTERS INVOLVING INDIVIDUAL EMPLOYEES, THE EXECUTIVE COMMITTEE MAY EXCLUDE ASSOCIATION EMPLOYEES.
	4.2 NUMBER, ELECTION AND TERM. (A) THE EXECUTIVE COMMITTEE SHALL HAVE AT LEAST THIRTEEN (13) AND NO MORE THAN SEVENTEEN (17) MEMBERS, ALL OF WHOM SHALL BE DIRECTORS. THE EXECUTIVE COMMITTEE SHALL BE COMPRISED OF THE ELECTED OFFICERS OF THE ASSOCIATION, THE PRESIDENT AND CEO, THE REQUIRED ORCHESTRA MEMBER, THE CHAIRMAN OF THE ASSOCIATE BOARD, THE CHAIRMAN OF THE ANNUAL CAMPAIGN, THE CHAIRMAN OF ANY CAPITAL CAMPAIGN UNDERWAY AND THE CHAIRMEN OF THE FOLLOWING COMMITTEES: ARTISTIC PLANNING, GOVERNANCE, STRATEGIC PLANNING, MARKETING, DEVELOPMENT, EXTERNAL AFFAIRS AND THE SCHERMERHORN SYMPHONY CENTER COMMITTEE. SUBJECT TO THE LIMIT ON TOTAL MEMBERS, OTHER DIRECTORS MAY BE NOMINATED BY THE GOVERNANCE COMMITTEE AND ELECTED BY THE BOARD. EACH MEMBER SHALL CONSENT TO SERVE PRIOR TO HIS OR HER NOMINATION BY THE GOVERNANCE COMMITTEE.
	(B) THE MEMBERS OF THE COMMITTEE WILL BE ELECTED OR APPOINTED FOR MINIMUM TWO-YEAR TERMS, AND MEMBERS SHALL SERVE UNTIL THEIR SUCCESSORS ARE ELECTED OR APPOINTED AND QUALIFIED. NO MEMBER OF THE EXECUTIVE COMMITTEE SHALL SERVE MORE THAN THREE CONSECUTIVE TWO-YEAR TERMS, AND A FORMER MEMBER MAY BE RE-ELECTED OR RE-APPOINTED FOLLOWING A ONE-YEAR ABSENCE FROM THE EXECUTIVE COMMITTEE.
	(C) THE MEMBERS SHALL SERVE AT THE PLEASURE OF THE EXECUTIVE COMMITTEE AND THE BOARD, AND THE EXECUTIVE COMMITTEE OR BOARD MAY REMOVE ANY ELECTED MEMBER AT ANY TIME, WITH OR WITHOUT CAUSE.
	4.3 MEETINGS. REGULAR MEETINGS OF THE EXECUTIVE COMMITTEE SHALL BE HELD EVERY OTHER MONTH UNLESS OTHERWISE DETERMINED BY THE CHAIRMAN. SPECIAL MEETINGS MAY BE CALLED AT ANY TIME BY AN OFFICER OR ANY FIVE (5) MEMBERS OF THE EXECUTIVE COMMITTEE.
	4.4 TELEPHONIC MEETINGS. THE EXECUTIVE COMMITTEE MAY PERMIT ANY OF ITS MEMBERS TO PARTICIPATE IN ANY MEETING BY, OR CONDUCT THE MEETING THROUGH THE USE OF, ANY MEANS OF COMMUNICATION BY WHICH ALL MEMBERS PARTICIPATING MAY SIMULTANEOUSLY HEAR EACH OTHER DURING THE MEETING.
	4.5 QUORUM AND VOTING. AT ALL MEETINGS OF THE EXECUTIVE COMMITTEE, THE PRESENCE OF A MAJORITY OF THE VOTING MEMBERS SHALL CONSTITUTE A QUORUM. EACH MEMBER SHALL HAVE ONE VOTE ON ALL MATTERS PROPERLY COMING BEFORE THE MEETING. IF A QUORUM IS PRESENT WHEN A VOTE IS TAKEN, THE AFFIRMATIVE VOTE OF A MAJORITY OF MEMBERS PRESENT IS AN ACT OF THE COMMITTEE UNLESS THE ACT, THE CHARTER OR THESE BYLAWS REQUIRE THE VOTE OF A GREATER NUMBER.
FORM 990, PART VI, LINE 2 - FAMILY/BUSINESS RELATIONSHIPS AMONGST INTERESTED PERSONS	ORRIN INGRAM AND MARTHA INGRAM - FAMILY RELATIONSHIP
FORM 990, PART VI, LINE 4 - SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS	THE ALLOWED MAXIMUM NUMBER OF EXECUTIVE COMMITTEE MEMBERS INCREASED TO 17.
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	THE FORM 990 IS PREPARED BY THE CONTROLLER; A DRAFT IS REVIEWED BY THE ORGANIZATION'S PUBLIC ACCOUNTING FIRM, THE CFO, THE BOARD TREASURER, AND AUDIT COMMITTEE CHAIR. A FULL COPY OF THE 990, INCLUDING SUPPLEMENTAL SCHEDULES, IS PROVIDED TO THE FULL GOVERNING BODY AFTER FILING.

Return Reference - Identifier		E	xplanation		
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	2.8 CONFLICT OF INTEREST (A) THE PRESIDENT AND CE INTEREST POLICY FOR THE SHALL ADDRESS CONFLICT MEMBER, OR ADMINISTRAT (B) GENERALLY SPEAKING, DIRECTOR OR ONE OF HIS (FINANCIAL INTEREST THAT INDEPENDENCE OF JUDGM ASSOCIATION. WHEN ANY OF THE BOARD OF DIRECTORS ATTENTION OF THE BOARD PENDING, AS APPLICABLE. THE ATTENTION OF THE BO NOT DELIBERATE OR VOTE DISCLOSING A CONFLICT O QUORUM AT A MEETING OF 3	EO SHALL BE RESP ASSOCIATION APP OF INTEREST REL IVE STAFF MEMBE FOR DIRECTORS, OR HER FAMILY ME COMPROMISES OF ENT IN EXERCISING CONFLICT OF INTER OR ANY COMMITT OF DIRECTORS OF ANY OTHER BOARD ON THE MATTER; F INTEREST MAY B	ONSIBLE FOR MAI PROVED BY THE B LATED TO ANY DIR R OF THE ASSOCIA CONFLICT OF IN EMBERS HAS A DIF R COULD COMPROGE HIS OR HER REST RELATES TO THE COMMITTEE DOR COMMITTEE DOR COMMITTEE DOR COMMITTEE PROVIDED, HOWE ECOUNTED IN DE	NTAINING A WRITT OARD OF DIRECTO ECTOR, OFFICER, ATION TEREST IS A SITUARECT OR INDIRECTOMISE THE DIRECTOMISE THE DIRECTOMISE THE DIRECTOMISE THE REQUIFUTED PERSON SHALE BEFORE WHICH TOMEMBER MAY CALE. THE INTERESTE VER, THAT ANY DIFTERMINING THE PETTOMETOMISE.	ORS. THIS POLICY COMMITTEE  TION IN WHICH A PERSONAL OR DR'S THE CALL IT TO THE HE MATTER IS L THE MATTER TO D PERSON SHALL RECTOR RESENCE OF A
	(C) UNLESS REQUESTED TO SHALL RETIRE FROM THE R IS MEETING, AND SHALL NO THE MATTER UNDER CONSIBOARD OR COMMITTEE, AS (D) THE MINUTES OF THE M REFLECT THAT THE CONFLINOT PARTICIPATE IN THE F FOR APPROVING THE ACTION	COOM IN WHICH TH OT PARTICIPATE IN IDERATION. HOWE APPLICABLE WITH EETING OF THE BO ICT OF INTEREST V INAL DISCUSSION V	E BOARD OF DIRE THE FINAL DELIBE VER, THE INTERES I ANY AND ALL REI DARD OR ANY CON WAS DISCLOSED, 7	CTORS OR EXECU ERATION OR DECIS STED PERSON SHA LEVANT INFORMAT IMITTEE, AS APPLI IHAT THE INTERES	TIVE COMMITTEE ION REGARDING LL PROVIDE THE ION. CABLE, SHALL TED PERSON DID
FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL	THE ORGANIZATION UTILIZE ORGANIZATIONS OF SIMILA COMPENSATION DATA FOR THE ORCHESTRA STATISTION THIS INFORMATION IS PRES COMPENSATION COMMITTE EXECUTIVE COMMITTEE, THE APPROVED SALARY FOR THE	R SIZE AND MAKEUTHE CEO SALARY. CAL REPORT MAINT BENTED TO THE EX EFOR CEO SALAR HE BOARD CHAIR T	JP TO ACCUMULA' . THE MAJORITY O TAINED BY THE LE KECUTIVE COMMIT XY REVIEW AND AF THEN SIGNS DOCU	TE FAIR AND REAS F THIS INFORMATION AGUE OF AMERICA TEE, WHICH ACTS PPROVAL. AFTER A	ONABLE ON COMES FROM AN ORCHESTRAS. AS THE PPROVAL BY THE
FORM 990, PART VI, LINE 15B - PROCESS TO ESTABLISH COMPENSATION OF OTHER OFFICERS OR KEY EMPLOYEES	THE ORGANIZATION UTILIZE ORGANIZATIONS OF SIMILA COMPENSATION DATA FOR MUSIC DIRECTOR, CFO, COINDUSTRY SALARY INFORM MAINTAINED BY THE LEAGUTHE EXECUTIVE COMMITTE REVIEW AND APPROVAL OF EXECUTIVE COMMITTEE, THAPPROVED SALARY FOR EACUTIVE CO	R SIZE AND MAKEL SALARIES PAID TO O, CONCERTMAST ATION COMES FRO DE OF AMERICAN OE, WHICH ACTS AS THE ABOVE-MENTHE BOARD CHAIR T	JP TO ACCUMULA'D OFFICERS AND KER, AND VICE PREDM THE ORCHESTRAS. THIS THE COMPENSATIONED POSITIONS'THEN SIGNS DOCU	TE FAIR AND REAS (EY EMPLOYEES, S (SIDENTS. THE MA.) RA STATISTICAL RI S INFORMATION IS FION COMMITTEE F S. AFTER APPROVA MENTATION WHICH	ONABLE PECIFICALLY THE IORITY OF THIS EPORT PRESENTED TO OR SALARY L BY THE
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	GOVERNING DOCUMENTS A DISCLOSURES PURSUANT T AVAILABLE TO THE PUBLIC ANNUAL FINANCIAL AUDIT 8	TO INTERNAL REVE AT THIS TIME. THE	ENUE CODE (IRC) S NASHVILLE SYMP	SECTION 6104 AND PHONY DOES, HOW	ARE NOT
FORM 990, PART VII, SECTION A - COMPENSATION OF DIRECTORS	FIVE BOARD MEMBERS SER ORCHESTRA AND RECEIVEI ORCHESTRA. NONE OF THE BOARD MEMBERS. THESE II LOUISE MORRISON KATHERINE MUNAGIAN DEREK HAWKES GLEN WANNER CLARE YANG	D COMPENSATION ELISTED COMPENS	IN THEIR CAPACIT SATION AT PART V	TY AS MUSICIANS O	OF THE
FORM 990, PART IX, LINE 11G - OTHER FEES FOR SERVICES	(a) Description	<b>(b)</b> Total Expenses	(c) Program Service Expenses	(d) Management and General Expenses	(e) Fundraising Expenses
	GUEST ARTIST FEES, SECURITY, COMMISSIONING, AUDIO ENGINEER	4,218,178	4,218,178	0	0
	PUBLIC RELATIONS, BACKGROUND SEARCH	46,217	0	46,217	0
	DONOR MARKET RESEARCH CONSULTANTS	12,503	0	0	12,503
FORM 990, PART XI, LINE 9 -		(a) Descriptio	n		(b) Amount
OTHER CHANGES IN NET ASSETS OR FUND BALANCES	UNCOLLECTIBLE PLEDGE A				- 50,565

#### **SCHEDULE R** (Form 990)

Part I

# **Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990.

Open to Public Inspection

(f)

Direct controlling

entity

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Name of the organization **Employer identification number** NASHVILLE SYMPHONY ASSOCIATION 62-0550979

(b)

Primary activity

(c)

Legal domicile (state

or foreign country)

(d)

Total income

(e)

End-of-year assets

(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
Part II	Identification of Related Tax-Exempt Organizations one or more related tax-exempt organizations du	ations. Co	omplete if that ax vear.	ne organization	answered "Yes" o	n Form 990, Part	IV, line 34, beca	ause it h	ad
	(a)  Name, address, and EIN of related organization		(b) ary activity	(c) Legal domicile (stat or foreign country)	(d) e Exempt Code section		(f) Direct controlling entity	Section cont	(g) 512(b)(13) crolled tity?
(1)								Yes	No
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
For Paperw	ork Reduction Act Notice, see the Instructions for Form 99	0.		Cat	 . No. 50135Y		Schedule	R (Form 9	90) 2018

(a)

Name, address, and EIN (if applicable) of disregarded entity

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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 – 514)	(f) Share of total income	(g) Share of end-of- year assets		h) ortionate ations?	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)			(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Section 5 contr ent	i) 512(b)(13) rolled ity?
								Yes	No
(1) (SEE STATEMENT)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

Schedule R (Form 990) 2018

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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1	During the tax year, did the organization engage in any of the following transactions with one	or more related orga	nizations listed in Parts	; II–IV?		
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			!	1a	~
b	Gift, grant, or capital contribution to related organization(s)				1b	~
С	Gift, grant, or capital contribution from related organization(s)				1c	~
d	Loans or loan guarantees to or for related organization(s)				1d	~
e	Loans or loan guarantees by related organization(s)				1e	~
	3 3 3 (4)					
f	Dividends from related organization(s)				1f	~
g	Sale of assets to related organization(s)				1g	V
h	Purchase of assets from related organization(s)				1h	V
ï	Exchange of assets with related organization(s)				1i	·
÷	Lease of facilities, equipment, or other assets to related organization(s)				1j	V
J	Lease of facilities, equipment, of other assets to related organization(s)				1,1	+
k	Lease of facilities, equipment, or other assets from related organization(s)				1k	V
ı	Performance of services or membership or fundraising solicitations for related organization(s)				11	\ <u>'</u>
! 						\ <u>'</u>
	Performance of services or membership or fundraising solicitations by related organization(s)				1m	\ <u>'</u>
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n	\ <u>\</u>
0	Sharing of paid employees with related organization(s)				10	-
						V
р	Reimbursement paid to related organization(s) for expenses				1p	V
q	Reimbursement paid by related organization(s) for expenses				1q	\ <u>'</u>
r	Other transfer of cash or property to related organization(s)				1r	· /
S	Other transfer of cash or property from related organization(s)				1s 🗸	
2	If the answer to any of the above is "Yes," see the instructions for information on who must of	complete this line, incl	uding covered relation	ships and transaction	on thresh	olds.
	(a)	(b)	(c)	(d)		
	Name of related organization	Transaction type (a - s)	Amount involved	Method of determining	g amount inv	voivea
	ACUNTULE OVALBUONIVENDOMINENT TRUOT			CACIL		
IN.	ASHVILLE SYMPHONY ENDOWMENT TRUST	S	526,898	CASH		
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						

Yes No

Schedule R (Form 990) 2018 Page 4

## Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	income (related, unrelated, excluded from tax under		partners ction (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)			(k) Percentage ownership
			sections 512—514)	Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

Schedule R (Form 990) 2018

## Part IV Identification of Related Organizations Taxable as a Corporation or Trust (continued)

(a) Name, address and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C-corp, S-corp or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Se 512(b contr enti	o)(13) rolled
								Yes	No
(1) NASHVILLE SYMPHONY ENDOWMENT TRUST (62- 0550979) CUMBERLAND TRUST, 40 BURTON HILLS BLVD, STE 300, NASHVILLE, TN 37215	INVESTMENTS		NASHVILLE SYMPHONY ASSOCIATION	TRUST	N/A	N/A	N/A	<b>✓</b>	