

Tennessee Secretary of State  
Tre Hargett



Division of Business and Charitable Organizations  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243-1102

October 20, 2023

WALKER SCHUL  
1000 CHURCH STREET  
NASHVILLE, TN 37203

**RE:** Registration to Solicit Funds for Charitable Purposes  
Organization Name: YOUNG MEN'S CHRISTIAN ASSOCIATION OF MIDDLE TENNESSEE  
CO Number: CO220  
Renewal Date: 06/30/2024

Dear WALKER SCHUL :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett  
Secretary of State

**Tracking Number**  
**2023130521**

## **Application to Renew Registration of a Charitable Organization**



Tre Hargett  
Secretary of State

### **Division of Business and Charitable Organizations**

#### **Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

CO Number: CO220  
Filed: 10/18/2023 04:37 PM  
Tre Hargett  
Secretary of State

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## **Organization Information**

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**Legal Name of the Charitable Organization:** YOUNG MEN'S CHRISTIAN ASSOCIATION OF MIDDLE TENNESSEE

**Legal entity type of the Organization:** Association

**FEIN:** 62-0476243

**CO Number:** CO220

**Initial Registration Date:** 07/01/1992

**Renewal Date:** 11/27/2023

**Has your fiscal year ending month changed since your last renewal?**

☐ Yes ☒ No

**Fiscal Year Ending Month:** December

**When and where was the organization legally established**

**Date:** 02/14/1910

**Country:** USA

**City/State:** NASHVILLE, TN

**Has your Principal Office address changed since your last renewal?**

☐ Yes ☒ No

**Principal Office Address**

1000 CHURCH STREET  
USA, NASHVILLE, TN 37203

**Has your Mailing address changed since your last renewal?**

☐ Yes ☒ No

**Mailing Office Address**

1000 CHURCH STREET  
USA, NASHVILLE, TN 37203

### **Contact Information for the Charitable Organization**

**Contact Name:** WALKER SCHUL

**Telephone Number:** (615) 259-9622

**Fax Number:** (615) 242-2656

**Email:** wschul@ymcamidtn.org

**Website:** www.ymcamidtn.org

### **Current names used by the charity organization**

**Do you need to modify other names that the charity solicits under?**

☐ Yes ☒ No

**Has the organization registered in any other state(s)?**

☐ Yes ☒ No

**Does the charity have other offices, chapters, branches, affiliates or a parent?**

☐ Yes ☒ No

**The category that best describes your organization**

W - Public Affairs, Society Benefit

**The charitable purpose of the organization**

Charitable funds raised by the YMCA of Middle Tennessee are used to help our community invest in its kids, health and neighbors via YMCA membership, program participation and capital projects. Our annual giving campaigns fund our income-based rate scale and additional community outreach services. Annual funds ensure that our YMCA remains available to all, regardless of income level or ability to pay. In 2022, we provided nearly \$3.8 million in financial assistance so deserving individuals and families could belong to their local Y or participate programs and services including child care, summer camp, youth outreach programs, diabetes prevention and other health support groups. Capital campaign dollars are raised to construct, renovate or expand YMCA locations to better serve members in the surrounding community.

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**Tax & Financial Information**

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**Has your tax exempt status changed since your last renewal?**☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 7,765,256.00
Government Grants	\$ 21,504,317.00
Program Service Revenue	\$ 63,634,742.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 26,213,409.00
<b>Total Revenue</b>	<b>\$ 119,117,724.00</b>

**Expenses**

Total Program Expenses	\$ 71,444,301.00
Direct Expenses from Special Events	\$ 113,406.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 9,181,659.00
Fundraising Expenses	\$ 1,299,817.00
Other Expenses	\$ 17,630.00
<b>Total Expenses</b>	<b>\$ 82,056,813.00</b>

<b>Excess/Deficit For the Year (Total Revenue - Total Expenses)</b>	<b>\$ 37,060,911.00</b>
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**Changes in Net Assets/Fund Balances**

Net Assets/Fund Balances at Beginning of Year	\$ 84,373,245.00
Other Changes in Net Assets or Fund Balances	\$ 2,466,051.00
<b>Net Assets/Fund Balances</b>	<b>\$ 123,900,207.00</b>
<b>Total Liabilities at End of Year</b>	<b>\$ 74,920,508.00</b>
<b>Net Assets/Fund Balances at End of Year</b>	<b>\$ 123,900,210.00</b>

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## Solicitation Information

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Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

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## Officer Information

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Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Bill Wilson  
1600 - 20th Street, N.W.  
Washington, DC 20009, USA  
Title(s): Director

Carol Yochem  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Caroleen Wilkes  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Catherine Gemmato-Smith  
3630 Redmon St.  
Nashville, TN 37209, USA  
Title(s): Director

David Bohan  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Ms. Florence Davis  
1000 Church St.  
Nashville, TN 37203, USA  
Title(s): Director

Mr. Jack Elisar  
1000 Church St.  
Nashville, TN 37203, USA  
Title(s): Director

Jacky Akbari  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

James Granbery  
1000 Church Street  
Nashville, TN 37203, USA  
Title(s): Director

James Harbison

919 Broadway  
Nashville, TN 37203, USA  
Title(s): Director

Kelvin Ault  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Laura Beth Brown  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Lawson Allen  
326 Lynnwood Blvd  
Nashville, TN 37205, USA  
Title(s): Chairman

Lee Barfield  
1660 L Street NW, Suite 1000  
Washington, DC 20036, USA  
Title(s): Director

Leilani Boulware  
3088 Smith Springs Rd  
Nashville, TN 37013, USA  
Title(s): Director

Marty Dickens  
1 Cameron Hill Circle  
Chattanooga, TN 37402, USA  
Title(s): Director

Michael Harris  
4515 Poplar Avenue #324  
Memphis, TN 38117, USA  
Title(s): Director

Phyllis Hildreth  
P.O. Box 120552  
Nashville, TN 37212, USA  
Title(s): Director

Mr. Rich Ford  
1000 Church St.  
Nashville, TN 37203, USA  
Title(s): Director

Mr. Ron Knox  
1000 Church St.  
Nashville, TN 37203, USA  
Title(s): Director

Stephen Young  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Steve Greene  
134 Park Central Square, Suite 210  
Springfield, MO 65806, USA  
Title(s): Director

Terrence Brooks

1101 McGavock St., Suite 200  
Nashville, TN 37203, USA  
Title(s): Director

Tony Wall  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Trudy Carpenter  
1000 Church St  
Nashville, TN 37203, USA  
Title(s): Director

Mr. Walter Knestrick  
1000 Church St.  
Nashville, TN 37203, USA  
Title(s): Director

TERESA BROYLES-APLIN  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

JOHNATHAN COLE  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

PAM STEWART  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

BRIAN TAYLOR  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

CASIE RAMIREZ  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

CATHERINE BIRDWELL  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

DEXTER SAMUELS  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

HOWARD LAMAR  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

FRAZIER ALLEN  
1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

GEORGE BUCK

1000 CHURCH STREET  
NASHVILLE, TN 37203  
Title(s): Director

MARCY TOWNS  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Chief Fiscal Officer, Custodian of Contributions, Custodian of Final Distributions

HANNAH DAVIS  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

MARCO FERNANDEZ  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

KRISTY HAIRSTON  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

LAUREN HERRING  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

CHIP HOWORTH  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

BRYAN MAYHOOD  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

BRANDON OLIVER  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

TROY POWELL  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

ALAN THOMPSON  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

KEVIN TILBURY  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

DAVID WILDS  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director, Treasurer

LIZ WILSON  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Director

WALKER SCHUL  
1000 CHURCH STREET  
USA, NASHVILLE, TN 37203  
Title(s): Accountant

**Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?**

☐ Yes ☒ No



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## Signature

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I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Walker Schul

**Date:** 10/18/2023

**Title:** Accountant

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Marcy Towns

**Date:** 10/18/2023

**Title:** Chief Fiscal Officer



Tre Hargett  
Secretary of State

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

**Date:** 10/17/2023

**Invoice:** 2023-08339

**Customer Information**

WALKER SCHUL  
YOUNG MEN'S CHRISTIAN ASSOCIATION OF MIDDLE TENNESSEE  
1000 CHURCH STREET  
NASHVILLE, 37203

Tracking Number	Description	Amount Paid
2023130521	CH Charitable Renewal	\$ 10.00
<b>Payment Details</b>		
	Fee Total:	\$ 10.00
	Payment Total:	\$ 10.00
	Amount Due:	\$ 0.00
	Refunded Amount:	\$ 0.00
<b>Payment Method</b>		
	Payment Type:	Credit Card
	Check/Confirmation Number:	3860075926