

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2005

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2005 calendar year, or tax year beginning 7/1/2005, 2005, and ending 6/30/2006, 20

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

AMERICAN HEART ASSOCIATION INC

Number and street (or P.O. box if mail is not delivered to street address) Room/suite

7272 Greenville Ave

City or town, state or country, and ZIP + 4

Dallas, TX 75231

D Employer identification number

13 : 5613797

E Telephone number

(214) 706-1494

F Accounting method: ☐ Cash ☒ Accrual☐ Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Website: ▶ www.americanheart.org

J Organization type (check only one) ▶ ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527K Check here ▶ ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? ☐ Yes ☐ No

(If "No," attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number ▶

M Check ▶ ☒ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 842,923,296

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Direct public support	1a	429,775,746	
	b	Indirect public support	1b	15,703,533	
	c	Government contributions (grants)	1c	34,500	
	d	Total (add lines 1a through 1c) (cash \$ 445,513,779 noncash \$ 0)	1d	445,513,779	
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2	18,622,632	
	3	Membership dues and assessments	3	1,846,924	
	4	Interest on savings and temporary cash investments	4	3,430,427	
	5	Dividends and interest from securities	5	13,647,380	
	6a	Gross rents	6a	1,238,852	
b	Less: rental expenses	6b	250,344		
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c	988,508		
7	Other investment income (describe ▶ See Statement 1)	7	5,013,555		
Revenue	8a	Gross amount from sales of assets other than inventory	(A) Securities	8a	2,762,836
	b	Less: cost or other basis and sales expenses	8b	345,557	
	c	Gain or (loss) (attach schedule) Stmt 2	8c	2,417,279	
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8d	21,089,685	
	9	Special events and activities (attach schedule). If any amount is from gaming, check here ▶ <input checked="" type="checkbox"/>		See Statement 3	
	a	Gross revenue (not including \$ 212,525,319 of contributions reported on line 1a)	9a	68,525,233	
	b	Less: direct expenses other than fundraising expenses	9b	38,381,673	
	c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c	30,143,560	
	10a	Gross sales of inventory, less returns and allowances Stmt 4	10a	49,740,997	
	b	Less: cost of goods sold	10b	14,583,807	
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	35,157,190		
11	Other revenue (from Part VII, line 103)	11	13,634,818		
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	589,088,458		
Expenses	13	Program services (from line 44, column (B))	13	441,519,413	
	14	Management and general (from line 44, column (C))	14	48,857,413	
	15	Fundraising (from line 44, column (D))	15	86,617,633	
	16	Payments to affiliates (attach schedule)	16	0	
	17	Total expenses (add lines 16 and 44, column (A))	17	576,994,459	
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	12,093,999	
	19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	695,557,085	
	20	Other changes in net assets or fund balances (attach explanation) Stmt 5	20	4,048,982	
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	711,700,066	

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) Stmt 6 (cash \$ 136,048,356 noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	22	136,048,356	136,048,356	
23	Specific assistance to individuals (attach schedule)	23	0	0	
24	Benefits paid to or for members (attach schedule)	24	0	0	
25	Compensation of officers, directors, etc.	25	2,383,603	0	0
26	Other salaries and wages	26	173,540,586	112,826,345	23,033,438
27	Pension plan contributions	27	12,031,585	7,186,173	2,487,404
28	Other employee benefits	28	19,445,876	11,614,549	4,020,230
29	Payroll taxes	29	14,161,858	8,881,531	2,357,575
30	Professional fundraising fees	30	3,799,559	0	3,799,559
31	Accounting fees	31	1,037,648	0	1,037,648
32	Legal fees	32	774,779	0	774,779
33	Supplies	33	6,170,265	4,276,508	526,991
34	Telephone	34	6,469,386	4,191,295	658,986
35	Postage and shipping	35	16,498,970	10,509,640	414,734
36	Occupancy	36	15,019,413	9,431,822	1,874,354
37	Equipment rental and maintenance	37	6,538,079	4,003,069	958,592
38	Printing and publications	38	35,829,062	26,897,399	290,989
39	Travel	39	22,678,485	16,337,223	2,003,840
40	Conferences, conventions, and meetings	40	18,605,254	15,871,779	1,100,486
41	Interest	41	0	0	0
42	Depreciation, depletion, etc. (attach schedule)	42	10,263,673	5,957,144	2,046,669
43	Other expenses not covered above (itemize): a See Statement 8	43a	75,698,022	67,486,580	2,887,095
	b	43b			
	c	43c			
	d	43d			
	e	43e			
	f	43f			
	g	43g			
44	Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	576,994,459	441,519,413	48,857,413
					86,617,633

Stmt 7

Joint Costs. Check ☒ if you are following SOP 98-2.Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☒ **Yes** ☐ **No**If "Yes," enter (i) the aggregate amount of these joint costs \$ **128,606,496**; (ii) the amount allocated to Program services \$ **85,710,439**;(iii) the amount allocated to Management and general \$ **5,367,681**; and (iv) the amount allocated to Fundraising \$ **37,528,376**

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► Fighting heart disease and stroke	Program Service Expenses
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
a <u>See Statement 9</u> (Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
b (Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
c (Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
d (Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
e Other program services (attach schedule) (Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services). ►	441,519,413

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash—non-interest-bearing	66,890,714	45	50,287,306
	46 Savings and temporary cash investments	126,147,740	46	140,085,435
	47a Accounts receivable	5,145,447		
	b Less: allowance for doubtful accounts	0	47c	5,145,447
	48a Pledges receivable	129,965,142		
	b Less: allowance for doubtful accounts	1,542,243	48c	128,422,899
	49 Grants receivable	0	49	0
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)	0	50	0
	51a Other notes and loans receivable (attach schedule)	0		
	b Less: allowance for doubtful accounts	0	51c	0
	52 Inventories for sale or use	5,693,856	52	6,980,974
	53 Prepaid expenses and deferred charges	5,216,173	53	8,073,578
	54 Investments—securities (attach schedule) Stmt 1c <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	405,559,840	54	429,754,841
	55a Investments—land, buildings, and equipment: basis	2,650,000		
	b Less: accumulated depreciation (attach schedule) See Statement 11	130,577	55c	2,519,423
56 Investments—other (attach schedule)	0	56	0	
57a Land, buildings, and equipment: basis	180,173,795			
b Less: accumulated depreciation (attach schedule) Stmt 12	99,755,260	57c	80,418,535	
58 Other assets (describe See Statement 13)	241,440,069	58	243,338,070	
59 Total assets (must equal line 74). Add lines 45 through 58.	1,049,772,855	59	1,095,026,508	
Liabilities	60 Accounts payable and accrued expenses	38,144,942	60	47,999,384
	61 Grants payable	283,617,756	61	294,861,886
	62 Deferred revenue	8,303,003	62	9,935,956
	63 Loans from officers, directors, trustees, and key employees (attach schedule)	0	63	0
	64a Tax-exempt bond liabilities (attach schedule) See Statement 14	2,425,000	64a	2,295,000
	b Mortgages and other notes payable (attach schedule) Stmt 15	791,962	64b	4,315,880
	65 Other liabilities (describe See Statement 16)	20,933,107	65	23,918,336
66 Total liabilities. Add lines 60 through 65	354,215,770	66	383,326,442	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	316,618,740	67	319,685,494
	68 Temporarily restricted	236,851,584	68	244,430,205
	69 Permanently restricted	142,086,761	69	147,584,367
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	695,557,085	73	711,700,066
74 Total liabilities and net assets/fund balances. Add lines 66 and 73.	1,049,772,855	74	1,095,026,508	

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

Instructions		Part I	
a	Total revenue, gains, and other support per audited financial statements	a	697,244,815
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	602,432
2	Donated services and use of facilities	b2	92,719,774
3	Recoveries of prior year grants	b3	0
4	Other (specify): <u>See Statement 17</u>		
		b4	14,834,151
	Add lines b1 through b4	b	108,156,357
c	Subtract line b from line a	c	589,088,458
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	0
2	Other (specify): _____		
		d2	0
	Add lines d1 and d2	d	0
e	Total revenue (Part I, line 12). Add lines c and d	e	589,088,458

Part IV-B	Reconciliation of Expenses per Audited Financial Statements With Expenses per Return	9

a	Total expenses and losses per audited financial statements		a	681,101,834
b	Amounts included on line a but not on Part I, line 17:			
1	Donated services and use of facilities	b1	89,273,224	
2	Prior year adjustments reported on Part I, line 20	b2	0	
3	Losses reported on Part I, line 20	b3	0	
4	Other (specify): <u>See Statement 18</u>			
		b4	14,834,151	
	Add lines b1 through b4		b	104,107,375
c	Subtract line b from line a		c	576,994,459
d	Amounts included on Part I, line 17, but not on line a :			
1	Investment expenses not included on Part I, line 6b	d1	0	
2	Other (specify):			
		d2	0	
	Add lines d1 and d2		d	0
e	Total expenses (Part I, line 17). Add lines c and d		e	576,994,459

Part V-A **Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

[illegible]

Part VI Other Information *(continued)*

	Yes	No
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	<input checked="" type="checkbox"/>	
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		
82b 92,719,774	<input checked="" type="checkbox"/>	
83a Did the organization comply with the public inspection requirements for returns and exemption applications?	<input checked="" type="checkbox"/>	
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	<input checked="" type="checkbox"/>	
84a Did the organization solicit any contributions or gifts that were not tax deductible?		<input checked="" type="checkbox"/>
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		
b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c Dues, assessments, and similar amounts from members	85c	
d Section 162(e) lobbying and political expenditures	85d	
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	86a	
b Gross receipts, included on line 12, for public use of club facilities	86b	
87 501(c)(12) orgs. Enter: a Gross income from members or shareholders	87a	
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		<input checked="" type="checkbox"/>
89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0; section 4912 ▶ 0; section 4955 ▶ 0		
b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	<input checked="" type="checkbox"/>
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶ 0		
90a List the states with which a copy of this return is filed ▶ AL,AK,AZ,AR,CA,CT,DC,FL,GA,IL,KS,KY,LA,ME,MD,MA,MI,MN,		
b Number of employees employed in the pay period that includes March 12, 2005 (See instructions.)	90b 3359	
91a The books are in care of ▶ American Heart Association Inc Telephone no. ▶ 214-373-6300 Located at ▶ 7272 Greenville Ave, Dallas, TX ZIP + 4 ▶ 75231		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See Statement 21 See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.	91b	<input checked="" type="checkbox"/>
c At any time during the calendar year, did the organization maintain an office outside of the United States? If "Yes," enter the name of the foreign country ▶	91c	<input checked="" type="checkbox"/>
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92		<input type="checkbox"/>

Part VII Analysis of Income-Producing Activities (See the instructions.)**Note:** Enter gross amounts unless otherwise indicated.

		Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
		(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93	Program service revenue:					
a	<u>Conferences and Seminars</u>					18,622,632
b						
c						
d						
e						
f	Medicare/Medicaid payments					
g	Fees and contracts from government agencies					1,846,924
94	Membership dues and assessments					
95	Interest on savings and temporary cash investments			14	3,430,427	
96	Dividends and interest from securities			14	13,647,380	
97	Net rental income or (loss) from real estate:					
a	debt-financed property					
b	not debt-financed property			16	988,508	
98	Net rental income or (loss) from personal property					
99	Other investment income			14	5,013,555	
100	Gain or (loss) from sales of assets other than inventory			18	21,089,685	
101	Net income or (loss) from special events			01	30,143,560	
102	Gross profit or (loss) from sales of inventory					\$35,157,190
103	Other revenue: a <u>Royalties</u>			15	14,614,810	
b	<u>Other</u>	541800	47,180	01	7,652,015	
c	<u>Change in Split interest agreements</u>			14	-8,679,187	
d						
e						
104	Subtotal (add columns (B), (D), and (E))		47,180		87,900,753	\$55,626,746
105	Total (add line 104, columns (B), (D), and (E))					143,574,679

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
See Statement 22	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)**(a)** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**(b)** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**Note:** If "Yes" to **(b)**, file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here	Signature of officer	Date
	Walter Bristol, Executive VP and CFO	
	Type or print name and title.	

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See Gen. Inst. W)
	Firm's name (or yours if self-employed), address, and ZIP + 4	KPMG LLP 301 N Elm Street Suite 700, Greensboro, NC 27401	EIN	336 275-3394

SCHEDULE A
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Organization Exempt Under Section 501(c)(3)**(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust**Supplementary Information—(See separate instructions.)**► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No. 1545-0047

2005

Name of the organization

AMERICAN HEART ASSOCIATION INC

Employer identification number

13 : 5613797**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Michael Weamer 7272 Greenville Ave, Dallas, TX 75231, US	Vice President 37.5	394,295	49,396	0
Roman Bowser 7272 Greenville Ave, Dallas, TX 75231, US	Vice President 37.5	289,675	40,633	6,878
Almarie Wagner 7272 Greenville Ave, Dallas, TX 75231, US	Vice President 37.5	284,740	35,231	579
John Brennan 7272 Greenville Ave, Dallas, TX 75231, US	Vice President 37.5	276,187	47,373	5,874
David Markiewicz 7272 Greenville Ave, Dallas, TX 75231, US	Vice President 37.5	256,074	33,008	2,525
Total number of other employees paid over \$50,000	1171			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Infocision Management 325 Springside Drive, Akron, OH 44333, US	Telephone Marketing	8,162,672
Edelman 1500 Broadway, New York, NY 10036, US	Public Relations	2,341,386
Tocrok Productions Inc 201 South Hall, Dallas, TX 75226, US	Product Development	1,962,822
eVerge Group Ltd 2805 Dallas Pkwy Suite 240, Plano, TX 75093, US	Systems Implementati	1,352,799
Experian Marketing Solutions PO Box 73774, Chicago, IL 60673, US	Direct Mail	1,262,000
Total number of others receiving over \$50,000 for professional services	159	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Siebel Systems Inc P O Box 60000, San Francisco, CA 94160, US	Maintenance fees	934,793
Candor Construction Group Inc 475 Market St, Elmwood Park, NJ 07407, US	Bldg contractor	301,579
L and F Design Build 737 South Third St, Louisville, KY 40202, US	Bldg contractor	212,309
Landco Construction LLC 12655 Olive Blvd, St Louis, MO 63141, US	Bldg contractor	151,829
ACS P O Box 61000 - Dept 1088-03, San Francisco, CA 94161, US	Security services	149,276
Total number of other contractors receiving over \$50,000 for other services	9	

Part III **Statements About Activities** (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ <u>4878684</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	✓	
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?		✓
b Lending of money or other extension of credit?		✓
c Furnishing of goods, services, or facilities?		✓
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	✓	
e Transfer of any part of its income or assets?		✓
3a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.) Stmt 24	✓	
b Do you have a section 403(b) annuity plan for your employees?	✓	
c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?		✓
4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		✓
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?		✓

Part IV **Reason for Non-Private Foundation Status** (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state ►**
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** ☐ An organization that normally receives: **(1) more than 33⅓%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33⅓%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above; or **(2)** sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization: ☐ Type 1 ☐ Type 2 ☐ Type 3

Provide the following information about the supported organizations. (See page 6 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.****Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ►	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	428,491,231	409,087,093	374,579,767	419,701,614	1,631,859,705
16 Membership fees received	1,846,924	1,709,702	1,428,699	1,329,780	6,315,105
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	129,336,341	136,222,324	135,129,765	102,370,808	503,059,238
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	29,254,517	26,335,012	30,268,322	34,504,183	120,362,034
19 Net income from unrelated business activities not included in line 18.	96,367	0	0	0	96,367
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	0	0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	906,076	2,668,057	3,851,658	2,895,794	10,321,585
23 Total of lines 15 through 22	589,931,456	576,022,188	545,258,211	560,802,179	2,272,014,034
24 Line 23 minus line 17	460,595,115	439,799,864	410,128,446	458,431,371	1,768,954,796
25 Enter 1% of line 23	5,899,315	5,760,222	5,452,582	5,608,022	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ►					35,379,096
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts ►					0
c Total support for section 509(a)(1) test: Enter line 24, column (e) ►					1,768,954,796
d Add: Amounts from column (e) for lines: 18 120,362,034 19 96,367 22 10,321,585 26b 0 ►					130,779,986
e Public support (line 26c minus line 26d total) ►					1,638,174,810
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ►					93 %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2004) (2003) (2002) (2001) b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2004) (2003) (2002) (2001) c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____ ►					27c
d Add: Line 27a total, _____ and line 27b total ►					27d
e Public support (line 27c total minus line 27d total) ►					27e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ►					27f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ►					%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ►					%
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)	31	
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
34a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** ☐ if the organization belongs to an affiliated group. Check **b** ☐ if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table—		
	If the amount on line 40 is—		
	The lobbying nontaxable amount is—		
	Not over \$500,000	20% of the amount on line 40	
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
	Over \$17,000,000	\$1,000,000	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36.	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in) ►	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers	✓		
b Paid staff or management (Include compensation in expenses reported on lines c through h .)	✓		
c Media advertisements	✓		287,877
d Mailings to members, legislators, or the public	✓		149,325
e Publications, or published or broadcast statements	✓		111,165
f Grants to other organizations for lobbying purposes	✓		3,656,173
g Direct contact with legislators, their staffs, government officials, or a legislative body	✓		361,430
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means	✓		312,714
i Total lobbying expenditures (Add lines c through h .)			4,878,684
If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.			Stmt 26

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

	Yes	No
51a(i)	✓	
a(ii)		✓
b(i)		✓
b(ii)		✓
b(iii)		✓
b(iv)		✓
b(v)		✓
b(vi)		✓
c		✓

(i) Cash

(ii) Other assets

b Other transactions:

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

[illegible]

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ **Yes** ☒ **No**

b If “Yes,” complete the following schedule:

[illegible]

Statement 1

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AMERICAN HEART ASSOCIATION INC**13-5613797****Other Investment Income**

Description	Amount
Perpetual Trust Revenue	\$5,013,555.00
Total:	\$5,013,555.00

Statement 2

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AMERICAN HEART ASSOCIATION INC**13-5613797****Sales of Assets Other than Inventory**

Noninventory Asset

Description:	Computer Equipment		
Sold To:	Unrelated parties		
Sales Price:	\$316.00	Date Sold:	08/31/2005
Expense of Sale:	\$0.00	Date acquired:	05/15/2001
Cost or value when acquired:	\$2,326.00	How acquired:	
Depreciation since acquisition:	\$2,326.00	purchase	
Net Sale:	\$316.00		

Noninventory Asset

Description:	Computer Equipment		
Sold To:	Unrelated parties		
Sales Price:	\$10,747.00	Date Sold:	02/28/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001
Cost or value when acquired:	\$182,460.00	How acquired:	
Depreciation since acquisition:	\$182,460.00	purchase	
Net Sale:	\$10,747.00		

Noninventory Asset

Description:	Air conditioning unit		
Sold To:	Unrelated Parties		
Sales Price:	\$0.00	Date Sold:	01/31/2006
Expense of Sale:	\$0.00	Date acquired:	06/01/2000
Cost or value when acquired:	\$2,575.00	How acquired:	
Depreciation since acquisition:	\$2,117.00	purchase	
Net Sale:	-\$458.00		

Noninventory Asset

Description:	Lucent phone system		
Sold To:	Atlantel Inc		
Sales Price:	\$9,300.00	Date Sold:	01/31/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001
Cost or value when acquired:	\$35,852.00	How acquired:	
Depreciation since acquisition:	\$31,370.00	purchase	
Net Sale:	\$4,818.00		

Noninventory Asset

Description:	5 ton condenser unit		
Sold To:	Unrelated parties		
Sales Price:	\$0.00	Date Sold:	01/31/2006
Expense of Sale:	\$0.00	Date acquired:	10/01/2003
Cost or value when acquired:	\$3,757.00	How acquired:	
Depreciation since acquisition:	\$1,540.00	purchase	
Net Sale:	-\$2,217.00		

Noninventory Asset

Description:	Computer Equipment		
Sold To:	Unrelated parties		
Sales Price:	\$2,525.00	Date Sold:	06/29/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001

Cost or value when acquired:	\$72,370.00	How acquired:	
Depreciation since acquisition:	\$72,370.00		purchase
Net Sale:	\$2,525.00		

Noninventory Asset

Description:	Auto		
Sold To:	Tyndall Federal		
Sales Price:	\$7,500.00	Date Sold:	06/29/2006
Expense of Sale:	\$0.00	Date acquired:	09/16/2003
Cost or value when acquired:	\$18,500.00	How acquired:	
Depreciation since acquisition:	\$15,268.00		purchase
Net Sale:	\$4,268.00		

Noninventory Asset

Description:	Computer Laptops		
Sold To:	A to Z Computers		
Sales Price:	\$8,400.00	Date Sold:	05/31/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001
Cost or value when acquired:	\$352,039.00	How acquired:	
Depreciation since acquisition:	\$352,039.00		purchase
Net Sale:	\$8,400.00		

Noninventory Asset

Description:	Laptop computers		
Sold To:	Dell USA LP		
Sales Price:	\$28,516.00	Date Sold:	01/31/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2003
Cost or value when acquired:	\$117,938.00	How acquired:	
Depreciation since acquisition:	\$74,082.00		purchase
Net Sale:	-\$15,340.00		

Noninventory Asset

Description:	Copier		
Sold To:	Unrelated parties		
Sales Price:	\$0.00	Date Sold:	06/29/2006
Expense of Sale:	\$18,760.00	Date acquired:	07/01/2005
Cost or value when acquired:	\$23,093.00	How acquired:	
Depreciation since acquisition:	\$21.00		lease purchase
Net Sale:	-\$41,832.00		

Noninventory Asset

Description:	Land in Ft Worth TX		
Sold To:	Scott Avenue Partnership LP		
Sales Price:	\$0.00	Date Sold:	04/30/2006
Expense of Sale:	\$0.00	Date acquired:	12/31/1999
Cost or value when acquired:	\$51,000.00	How acquired:	
Depreciation since acquisition:	\$0.00		purchase
Net Sale:	-\$51,000.00		

Noninventory Asset

Description:	Office equipment		
Sold To:	Unrelated parties		
Sales Price:	\$0.00	Date Sold:	06/29/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001
Cost or value when acquired:	\$30.00	How acquired:	
Depreciation since acquisition:	\$0.00		purchase
Net Sale:	-\$30.00		

Noninventory Asset

Description:	Crash bars
---------------------	------------

Sold To:	Unrelated parties		
Sales Price:	\$0.00	Date Sold:	01/31/2006
Expense of Sale:	\$0.00	Date acquired:	09/01/2003
Cost or value when acquired:	\$5,000.00	How acquired:	
Depreciation since acquisition:	\$2,178.00		purchase
Net Sale:	-\$2,822.00		

Noninventory Asset

Description:	Miscellaneous equipment		
Sold To:	Unrelated parties		
Sales Price:	\$1,680.00	Date Sold:	06/29/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001
Cost or value when acquired:	\$4,822.00	How acquired:	
Depreciation since acquisition:	\$6,699.00		purchase
Net Sale:	\$3,557.00		

Noninventory Asset

Description:	Autos		
Sold To:	Unrelated parties		
Sales Price:	\$39,740.00	Date Sold:	06/29/2006
Expense of Sale:	\$0.00	Date acquired:	07/01/2001
Cost or value when acquired:	\$58,393.00	How acquired:	
Depreciation since acquisition:	\$43,993.00		purchase
Net Sale:	\$25,340.00		

Noninventory Asset

Description:	FurnitureFixtures		
Sold To:	Telecom Products Corp		
Sales Price:	\$3,800.00	Date Sold:	02/28/2006
Expense of Sale:	\$0.00	Date acquired:	10/01/1999
Cost or value when acquired:	\$13,498.00	How acquired:	
Depreciation since acquisition:	\$13,498.00		purchase
Net Sale:	\$3,800.00		

Noninventory Asset

Description:	Autos		
Sold To:	Johnson Brothers		
Sales Price:	\$21,499.00	Date Sold:	04/30/2006
Expense of Sale:	\$0.00	Date acquired:	09/12/2000
Cost or value when acquired:	\$66,553.00	How acquired:	
Depreciation since acquisition:	\$66,553.00		purchase
Net Sale:	\$21,499.00		

Noninventory Asset

Description:	Building in San Diego CA		
Sold To:	Western Pacific Housing Inc		
Sales Price:	\$2,623,813.00	Date Sold:	10/18/2005
Expense of Sale:	\$0.00	Date acquired:	07/01/1980
Cost or value when acquired:	\$711,060.00	How acquired:	
Depreciation since acquisition:	\$527,955.00		purchase
Net Sale:	\$2,440,708.00		

Noninventory Asset

Description:	Auto		
Sold To:	Mauricio Lopez		
Sales Price:	\$5,000.00	Date Sold:	08/17/2005
Expense of Sale:	\$0.00	Date acquired:	07/01/1997
Cost or value when acquired:	\$26,696.00	How acquired:	
Depreciation since acquisition:	\$26,696.00		purchase

Net Sale: **\$5,000.00**

Publicly Traded Securities

Description:

Sold To:

Sales Price: \$218,945,863.00

Date Sold:

Expense of Sale: \$0.00

Date acquired:

Cost or value when acquired: \$200,273,457.00

How acquired:

Depreciation since acquisition: \$0.00

Net Sale: **\$18,672,406.00**

Statement 3

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Question: 9

AMERICAN HEART ASSOCIATION INC**13-5613797****Schedule of Special Events**

Description	Gross Receipts	Contributions	Gross Revenue	Direct Costs	Net Income (Loss)
All other events	\$276,460,668.00	\$212,306,836.00	\$64,153,832.00	\$37,787,737.00	\$26,366,095.00
Gala - Tempe	\$2,141,508.00	\$194,000.00	\$1,947,508.00	\$330,071.00	\$1,617,437.00
Gala - East Bay	\$1,246,445.00	\$12,464.00	\$1,233,981.00	\$170,064.00	\$1,063,917.00
Gala - San Francisco	\$1,201,931.00	\$12,019.00	\$1,189,912.00	\$93,801.00	\$1,096,111.00
Total:	\$281,050,552.00	\$212,525,319.00	\$68,525,233.00	\$38,381,673.00	\$30,143,560.00

Statement 4

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Question: 10

AMERICAN HEART ASSOCIATION INC**13-5613797****Sales of Inventory**

Description	Gross Sales	COGS	Gross Profit
ECC Training Materials	\$49,740,997.00	\$14,583,807.00	\$35,157,190.00
Total:	\$49,740,997.00	\$14,583,807.00	\$35,157,190.00

Statement 5

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Question: 20

AMERICAN HEART ASSOCIATION INC**13-5613797****Other changes in Net Assets or Fund Balances**

Explanation	Amount
Net unrealized loss on investments	-\$3,550,296.00
Net unrealized gains on perpetual trusts	\$4,152,728.00
Contributed use of land	\$3,446,550.00
Total:	\$4,048,982.00

Total Grants:	\$136,048,356.00
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Statement 7

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Part: II

Question: 42

AMERICAN HEART ASSOCIATION INC**13-5613797****Depreciation and Depletion**

Asset	Current Deprec.
Equip/furniture	\$7,834,626.00
Land/improv	\$151,889.00
Bldgs/improv	\$2,277,158.00
Total	\$10,263,673.00

Statement 8

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Part: II

Question: 43

AMERICAN HEART ASSOCIATION INC**13-5613797****Attachment listing other expenses for Part II**

Description	Total:	Pgm Services	Mgt and General	Fundraising
Membership Dues	\$1,111,470.00	\$852,241.00	\$82,127.00	\$177,102.00
Employment Ads	\$1,021,754.00	\$783,450.00	\$75,498.00	\$162,806.00
Permits, Licenses, Taxes	\$361,522.00	\$277,204.00	\$26,713.00	\$57,605.00
Volunteer recognition	\$602,890.00	\$462,278.00	\$44,548.00	\$96,064.00
Bad debt expense	\$1,380,267.00	\$1,058,346.00	\$101,989.00	\$219,932.00
Professional fees	\$58,672,535.00	\$53,356,729.00	\$1,969,578.00	\$3,346,228.00
Insurance (non-payroll)	\$1,415,484.00	\$1,085,350.00	\$104,591.00	\$225,543.00
Bank/Credit Card Fees	\$3,667,892.00	\$2,812,426.00	\$271,023.00	\$584,443.00
Relocation	\$206,909.00	\$158,651.00	\$15,289.00	\$32,969.00
Staff recognition	\$237,393.00	\$182,026.00	\$17,541.00	\$37,826.00
Miscellaneous	\$2,292,107.00	\$1,760,896.00	\$170,255.00	\$360,956.00
Other awards and grants	\$4,727,799.00	\$4,696,983.00	\$7,943.00	\$22,873.00
Total:	\$75,698,022.00	\$67,486,580.00	\$2,887,095.00	\$5,324,347.00

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Form: 990

Page: 3

Part: III

Question:

AMERICAN HEART ASSOCIATION INC**13-5613797****Program Services**

Achievement	Pgm. Svc. Exp.
<p>Professional Education: Professional Education, Training and Quality. Research only becomes useful when its results are made available to other scientists and healthcare professionals. With medical advances being reported daily, these professionals need access to what is new in the battle against heart disease and stroke. In 2005-2006, the American Heart Association spent \$71.2 million or 12.3 percent of the years expenses for this purpose. Participant fees and corporate sponsorships offset these expenses. The highlight of this effort is the annual Scientific Sessions, the worlds largest gathering of scientists, healthcare providers and others concerned about cardiovascular disease. The event, held in November 2005, drew more than 26,469 people. Additional American Heart Association meetings held during 2005-2006 addressed quality of care, arteriosclerosis, stroke, epidemiology and high blood pressure. Emergency Cardiovascular Care (ECC) Programs. For nearly 25 years, the American Heart Association is a pioneer in the development of CPR training and a global leader in developing training materials used to teach basic and advanced life support techniques to lay rescuers and health care providers throughout the world. During 2005-2006, ECC programs were used to train more than 10 million people in the U.S. In November, ECC released new emergency care guidelines, which provide recommendations for how lay rescuers and emergency healthcare providers should resuscitate victims of cardiovascular emergencies. They are used to set protocols for most hospital programs, EMS systems and other training organizations. Get With the Guidelines. In 2005-2006, the number of participating hospitals in the Get With The Guidelines program increased to 1,250. A newly enhanced Patient Management Tool™ (PMT) was launched to enable hospitals to collect and benchmark performance data and measure compliance to guidelines. The association also collaborated with the Duke Clinical Research Institute on a groundbreaking study to evaluate patient adherence to stroke prevention strategies. Scientific Journals. The American Heart Association reports the latest in cardiovascular research through its scientific and medical journals. Five journals were published in 2005-2006, with more than 75,000 subscribers and approximately 4 million monthly online accesses. In 2005, the archive of every issue of the associations five journals was made available online. (0 millions)</p> <p>Grants and Allocations: \$0.00</p>	\$71,218,211.00
<p>Public Health Programs: Public Health Education. Informing all Americans about ways to reduce their risk of heart disease and stroke is another major objective of the American Heart Association. To do that, the Association spent \$190 million, or 32.8 percent of all 2005-2006 expenses. Alliance for a Healthier Generation. This year, the American Heart Association continued its relationship with the Clinton Foundation to reduce childhood obesity. Working on a variety of childrens health and obesity concerns, the association is encouraging healthier foods in restaurants and schools and encouraging kids to take charge of their health. Through its Healthy Schools Program, the Alliance worked with representatives of Cadbury Schweppes, Coca-Cola, PepsiCo and the American Beverage Association to establish new guidelines to reduce the number of calories available to children at school. Under these guidelines, only lower calorie and nutritious beverages will be sold to schools. The guidelines will impact approximately 35 million students annually. Go Red For Women. During its third year, Go Red for Women kept the spotlight on heart disease as womens No. 1 killer. Prevention and personal initiative remained core messages, in addition to a new call to love your heart. In February, American Heart Month, the association hosted a successful news conference, 11,750 companies participated in National Wear Red Day, cities across the country make landmarks Go Red, and more than 175 communities held Go Red For Women Luncheons. More than 400,000 people have registered for Go Red, and in 2006, more than 2.2 billion media impressions were generated. The American Heart Association has increased the diversity of its staff and volunteers and continues to achieve diversity goals. The association is increasing public exposure to our programs related to healthcare disparities. Resources were allocated to significantly increase the amount of Spanish-language content available on the association Web site. Power To End Stroke. Power To End Stroke (PTES) is an aggressive education and awareness campaign that embraces and celebrates the culture, energy, creativity and lifestyles of African Americans. Through this campaign, the Association heightens awareness of the disproportionately high risk of stroke in the African American community. In FY 2005-2006 the campaign celebrated its national launch with spokesperson Yolanda King, daughter of</p>	\$188,347,087.0

Dr. Martin Luther King Jr. and Coretta Scott King at an event with over 170 Power To End Stroke Ambassadors. The campaign has generated over 200 million media impressions and over 1.2 million pieces of educational campaign materials have been distributed. Food Certification Program. A recent national survey showed that a majority of consumers want a reliable and easy way of finding heart-healthy foods. The American Heart Associations Food Certification Program helps consumers quickly and reliably identify items that are low in saturated fat, total fat and cholesterol. In fall 2005, the program added a second certification category to help shoppers find low saturated fat, low cholesterol whole grain products which, when incorporated into the diet, may help reduce the risk of cardiovascular disease. As of June 2006, 94 companies and 823 products displayed the American Heart Associations heart-check mark. Products displaying the heart-check mark can be part of a heart-healthy diet for healthy Americans over age 2. Consumer Publications. In 2005-06, we released a new consumer publication, the American Heart Association Low-Salt Cookbook, Third Edition. We also released three magazine cookbooks: Healthy Recipes Kids Love, Love Your Heart which features the Go Red For Women campaign and Soul Food Recipes, which highlights the Power to End Stroke campaign. In all, the American Heart Association offers over 15 titles, many of which are available in various formats. Our publications and information about our publications reached nearly 250 million people during our fiscal year 2005-2006. Stroke. The American Stroke Association is finishing its ninth year within the American Heart Association. The goal of the American Stroke Association is to reduce stroke-related disability and deaths, and risk by 25 percent by 2010. To help improve prevention and treatment efforts, the American Stroke Association helped establish state stroke leadership committees to engage healthcare providers and coordinate a systematic approach to care along the entire stroke health continuum, from primary prevention through rehabilitation. The American Stroke Association is identifying high impact strategies and successes to share across states. It has laid the foundation to accelerate the improvement of stroke prevention, diagnosis and treatment. Customer Service. Call centers are the critical link between a company and its customers, therefore the association strives to anticipate, understand, meet and exceed our customers needs and expectations. In 2005-2006, the National Service Center received a total of 412,519 incoming calls for the year, an 11 percent increase from last fiscal year. Specialists answered more than 374,720 toll-free telephone calls, 58,000 e-mails and letters. Communications. The American Heart Association worked with national and local news media outlets to present the latest news on cardiovascular disease and stroke to the public. Each media impression represents one person who read, viewed or heard a media report including information from the American Heart Association or American Stroke Association. More than 19 billion national and local media impressions were generated during 2005-2006. These impressions include coverage of cause initiatives, scientific journal articles, health communications, stroke, health disparitiescultural health and media advocacy. Professional Education, Training and Quality. Research only becomes useful when its results are made available to other scientists and healthcare professionals. With medical advances being reported daily, these professionals need access to what is new in the battle against heart disease and stroke. In 2005-2006, the American Heart Association spent \$71.2 million or 12.3 percent of the years expenses for this purpose. Participant fees and corporate sponsorships offset these expenses. The highlight of this effort is the annual Scientific Sessions, the worlds largest gathering of scientists, healthcare providers and others concerned about cardiovascular disease. The event, held in November 2005, drew more than 26,469 people. Additional American Heart Association meetings held during 2005-2006 addressed quality of care, arteriosclerosis, stroke, epidemiology and high blood pressure. Emergency Cardiovascular Care (ECC) Programs. For nearly 25 years, the American Heart Association is a pioneer in the development of CPR training and a global leader in developing training materials used to teach basic and advanced life support techniques to lay rescuers and health care providers throughout the world. During 2005-2006, ECC programs were used to train more than 10 million people in the U.S. In November, ECC released new emergency care guidelines, which provide recommendations for how lay rescuers and emergency healthcare providers should resuscitate victims of cardiovascular emergencies. They are used to set protocols for most hospital programs, EMS systems and other training organizations. Get With the Guidelines. In 2005-2006, the number of participating hospitals in the Get With The Guidelines program increased to 1,250. A newly enhanced Patient Management Tool™ (PMT) was launched to enable hospitals to collect and benchmark performance data and measure compliance to guidelines. The association also collaborated with the Duke Clinical Research Institute on a groundbreaking study to evaluate patient adherence to stroke prevention strategies. Scientific Journals. The American Heart Association reports the latest in cardiovascular research through its scientific and medical journals. Five journals were published in 2005-2006, with more than 75,000 subscribers and approximately 4 million monthly online accesses. In 2005, the archive of every issue of the associations five journals was made available online. (0 million people)

Achievement	Pgm. Svc. Exp.
Grants and Allocations: \$0.00	
<p>Community Medicine Programs: Community Programs. The American Heart Association provides community services at the local, state and national levels. To support this effort the Association spent \$40.5 million in 2005-2006, which was 7 percent of expenses. Public Advocacy. In 2005-06, our Advocacy Departments Youre the Cure nationwide grassroots network consisted of more than 135,000 volunteers including doctors, scientists, parents, and heart disease and stroke survivors actively involved in the organizations public policy agenda. These volunteer-advocates challenge their lawmakers to support policies that will advance the fight against heart disease and stroke and improve the health of all Americans. About 26,600 new advocates joined the network in FY 2005-06. Nearly 550 Youre the Cure advocates from all 50 states and Puerto Rico came to Washington, D.C. on May 16, 2006 for the American Heart Associations Congressional Heart and Stroke Lobby Day to ask lawmakers for their support in reducing death and disability from heart disease and stroke. They urged members of Congress to significantly increase funding for heart disease and stroke research and prevention supported by the National Institutes of Health and Centers for Disease Control and Prevention and to cosponsor the HEART for Women Act bipartisan legislation introduced in Congress earlier this year aimed at improving the prevention, diagnosis, and treatment of cardiovascular disease in women. The American Heart Associations advocacy efforts move the association closer to its goal of reducing heart disease, stroke and risk by 25 percent by the year 2010. It includes advocating before local, state and federal legislative and regulatory bodies on public policy issues such as women and cardiovascular disease, stroke, childhood obesity, funding for heart disease and stroke research and prevention, tobacco control and funding for the placement of automated external defibrillators in public places. Paid Advertising. The American Heart Association continued its first national paid advertising campaign to increase awareness of the American Heart Association and bring more Americans to our Web site and toll-free telephone number to take the Learn and Live Quiz. The quiz provides potentially life saving information about the prevention and treatment of cardiovascular disease and stroke. Ads were featured in popular national magazines and on national television across the country. Public Service Announcements. The American Heart Association is sponsoring two national public service announcement campaigns developed and distributed in partnership with the Ad Council. One focuses on stroke awareness. The other focuses on healthy lifestyles and is co-sponsored by the American Cancer Society, American Diabetes Association and American Heart Association. Tracking surveys confirmed increases in awareness of stroke warning signs and what to do in the event of stroke. Surveys also indicated increased levels of public importance placed on the stroke and healthy lifestyles. The healthy lifestyles campaign exceeded goals by generating more than \$35 million worth of advertising value. (0 thousand volunteers)</p>	\$40,514,214.00
Grants and Allocations: \$0.00	
<p>Diseases, Disorders & Medical Disciplines, General: Research Support. The American Heart Association funds research at both the national and affiliate (regional) levels. Since the Association became a voluntary health organization in 1948, we have spent more than \$2.7 billion dollars for projects that explore the prevention, detection and treatment of heart disease and stroke. Grants support projects, fellowships and investigatorships for research training or career development for a specific period of time. During the past year, the Association funded 1,109 new awards, including 550 grants and 559 fellowships. The American Heart Association invested \$136 million in 2005-2006 to fund cardiovascular research. That was 23.5 percent of the Associations expenses for the fiscal year. The American Heart Associations research commitment over the past half century has helped lead to developments such as pacemakers, open-heart surgery, heart transplantation, clot-busting drugs and both automated external defibrillators and implantable defibrillators that can stop potentially fatal heart rhythm problems. Now scientists and professionals are gaining new insights into the workings of the cardiovascular system, including its genetic and cellular foundations, which will provide more answers on how to prevent and/or treat heart disease and stroke. (0 new research awards)</p>	\$141,439,901.0
Grants and Allocations: \$136,048,356.00	
Total:	\$441,519,413.00

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Part: IV

Question: 54

AMERICAN HEART ASSOCIATION INC**13-5613797****Investments - Securities**

Security	Valuation Type	Amount
US Treasury & government agency obligations	FMV	\$103,743,584.00
Equity securities	FMV	\$245,226,657.00
Other investments (non-dollar & emerging markets)	FMV	\$3,672,902.00
Money market, CDs and other short-term investments	FMV	\$25,648,246.00
Corporate notes and bonds	FMV	\$51,463,452.00
Total:		\$429,754,841.00

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Part: IV

Question: 55

AMERICAN HEART ASSOCIATION INC**13-5613797****Schedule of Investment Land, Buildings and Equipment**

Description	Cost	Depreciation	Book Value
Land/building for sale	\$2,650,000.00	\$130,577.00	\$2,519,423.00
Total:	\$2,650,000.00	\$130,577.00	\$2,519,423.00

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Part: IV

Question: 57

AMERICAN HEART ASSOCIATION INC**13-5613797****Schedule of Land, Buildings and Equipment**

Description	Cost	Depreciation	Book Value
Land/improvements	\$14,144,575.00	\$1,362,222.00	\$12,782,353.00
Buildings/improvements	\$82,676,902.00	\$33,021,477.00	\$49,655,425.00
Equipment/furnitures	\$83,352,318.00	\$65,371,561.00	\$17,980,757.00
Total:	\$180,173,795.00	\$99,755,260.00	\$80,418,535.00

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Part: IV

Question: 58

AMERICAN HEART ASSOCIATION INC**13-5613797****Other Assets**

Asset Description	BOY Amount	EOY Amount
Accrued investment income	\$1,335,938.00	\$1,094,413.00
Split-interest agreements	\$128,221,483.00	\$119,859,678.00
Beneficial interest in perpetual trusts	\$108,916,275.00	\$113,461,222.00
Prepaid expenses and other assets	\$2,966,373.00	\$8,922,757.00
Total:	\$241,440,069.00	\$243,338,070.00

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Part: IV

Question: 64a

AMERICAN HEART ASSOCIATION INC**13-5613797****Tax Exempt Bond Liabilities**

Purpose:	Building construction
Issue Date:	02/01/2000
Original Amount:	\$2,900,000.00
Form Filed:	none
Retired:	No
Completion Date of Project:	02/01/2000
Amount of issue outstanding:	\$2,295,000.00
Unexpended Proceeds:	\$0.00
Facility used by 3rd Party:	No
Percent used by 3rd Party:	
Obligation is a Mortgage:	Yes
Maturity Date:	03/01/2018
Repayment Terms:	18 years
Interest Rate:	4.03
Security Provided by Borrower:	land and improvements

Contingent Liability:	No	<i>If 'Yes', this record will not be included in the total returned to the Form 990:</i>
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Total Due:	\$2,295,000.00
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Part: IV

Question: 64b

AMERICAN HEART ASSOCIATION INC**13-5613797****Mortgages and Other Notes Payable**

Type:	Mortgage
Lender's Name:	
Original Amount:	\$1,308,456.00
Balance Due:	\$601,209.00
Date of Note:	
Maturity Date:	
Repayment Terms:	
Interest Rate:	
Security Provided by Borrower:	
Purpose of Loan:	
Description of Consideration:	
FMV of Consideration:	
Relationship:	
Type:	Non-Mortgage
Lender's Name:	Wachovia Bank NA
Original Amount:	\$3,714,671.00
Balance Due:	\$3,714,671.00
Date of Note:	08/22/2005
Maturity Date:	09/01/2008
Repayment Terms:	Payment upon maturity
Interest Rate:	0
Security Provided by Borrower:	unsecured
Purpose of Loan:	Acquisition and construction of office space
Description of Consideration:	none
FMV of Consideration:	\$0.00
Relationship:	unrelated
Total Due:	\$4,315,880.00

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Part: IV

Question: 65

AMERICAN HEART ASSOCIATION INC**13-5613797****Other Liabilities**

Liability Description	BOY Amount	EOY Amount
Supplemental retirement plans	\$1,221,958.00	\$1,221,958.00
Taxes payable	\$7,000.00	
Charitable gift annuities	\$8,222,771.00	\$8,820,799.00
Rent deferral/amortization	\$2,165,984.00	\$2,043,697.00
Other	\$74,204.00	\$373,066.00
Post-retirement benefits	\$7,090,949.00	\$8,674,727.00
Capital lease obligations	\$2,150,241.00	\$2,784,089.00
Total:	\$20,933,107.00	\$23,918,336.00

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Part: IV-A

Question: b(4)

AMERICAN HEART ASSOCIATION INC**13-5613797****Revenue Audit Line b(4)**

Description	Amount
Cost of goods sold	\$14,583,807.00
Rental expenses	\$250,344.00
Total:	\$14,834,151.00

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Part: IV-B

Question: b(4)

AMERICAN HEART ASSOCIATION INC**13-5613797****Expense Audit Line b(4)**

Description	Amount
Rental expenses	\$250,344.00
Cost of goods sold	\$14,583,807.00
Total:	\$14,834,151.00

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Part: V

Question:

AMERICAN HEART ASSOCIATION INC**13-5613797****Officers, Directors, Trustees, and Key Employees**

Name and Address	Title	Hrs	Comp.	Benefits	Expenses
M Cass Wheeler 7272 Greenville Ave Dallas, TX 75231 United States	Exec Director/CEO	37.5	\$860,640.00	\$52,806.00	\$13,021.00
Compensation Explanation: During the fiscal year, Mr. Wheeler's base pay was approximately, \$486,025. In addition to his base pay, he received a \$14,418 incentive pay award in recognition of meeting performance goals, a \$100,000 lump sum supplemental retirement makeup payment approved by the Board of Directors, a \$260,192 lump sum payment for the AHA retirement restoration plan (previously reported as accrued each year in the benefits column of Part V of Form 990). The plan is designed to make whole, upon a specified vesting date, those employees whose compensation is such that the allowable retirement contributions to a 403b plan are capped. Mr. Wheeler's vesting date was July 1, 2005. Mr. Wheeler has a retirement make-up agreement with the AHA that provides for annual payments of \$100,000 through July 2006, with a final payment of \$245,000 in July 2007, providing he continues to be employed by the AHA through July 2007. Also, see Stmt #23.					
Rose Marie Robertson 7272 Greenville Ave Dallas, TX 75231 United States	Vice President	37.5	\$365,992.00	\$40,989.00	\$715.00
Compensation Explanation: During the fiscal year, Ms. Robertson's base pay was approximately \$362,100. In addition, she received an incentive award of \$3,831 in recognition of meeting performance goals.					
Gordon L McCullough 7272 Greenville Ave Dallas, TX 75231 United States	Vice President	37.5	\$317,285.00	\$49,571.00	\$3,267.00
Compensation Explanation: During the fiscal year, Mr. McCullough's base pay was approximately \$317,200.					
Nancy A Brown 7272 Greenville Ave Dallas, TX 75231 United States	Vice President	37.5	\$338,701.00	\$47,934.00	\$0.00
Compensation Explanation: During the fiscal year, Ms. Brown's base pay was approximately \$329,000. In addition, she received an incentive award of \$9,564 in recognition of meeting performance goals.					
Walter D Bristol 7272 Greenville Ave Dallas, TX 75231 United States	Vice President	37.5	\$273,384.00	\$37,745.00	\$264.00
Compensation Explanation: During the fiscal year, Mr. Bristol's base pay was approximately \$248,000. In addition, he received an incentive award of \$7,146 in recognition of meeting performance goals. Additionally, he received \$18,130 in a lump sum payment for the AHA retirement restoration plan, which has previously been reported as accrued each year in the benefits column of Part V of Form 990. The plan is designed to make whole, upon a specified vesting date, those employees whose compensation is such that the allowable retirement contributions to a 403b plan are capped. Mr. Bristol's vesting date was August 17, 2005.					
David M Livingston 7272 Greenville Ave Dallas, TX 75231 United States	Vice President	37.5	\$227,601.00	\$37,253.00	\$559.00
Compensation Explanation: During the fiscal year, Mr. Livingston's base pay was approximately \$225,200. In addition, he received an incentive award of \$2,332 in recognition of meeting performance goals.					
Robert L Carson ESQ 7272 Greenville Ave Dallas, TX 75231	Chairman	7	\$0.00	\$0.00	\$0.00

Name and Address	Title	Hrs	Comp.	Benefits	Expenses
United States					
Robert H Eckel MD 7272 Greenville Ave Dallas, TX 75231 United States	President	7	\$0.00	\$0.00	\$0.00
Gary L Ellis 7272 Greenville Ave Dallas, TX 75231 United States	Treasurer	6	\$0.00	\$0.00	\$0.00
Raymond J Gibbons MD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	7	\$0.00	\$0.00	\$0.00
Andrew Buroker 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	4	\$0.00	\$0.00	\$0.00
Alice K Jacobs MD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	4	\$0.00	\$0.00	\$0.00
William D Colledge 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	4	\$0.00	\$0.00	\$0.00
Karen Murray 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
John Edward Porter ESQ 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
James Postl 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Ronald Krauss 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Hallie Hackenberger 7272 Greenville Ave Dallas, TX 75231	Board Member	3	\$0.00	\$0.00	\$0.00

Name and Address	Title	Hrs	Comp.	Benefits	Expenses
United States					
Jennifer Mieres MD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Marlin Miller Jr 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Vincent Bufalino MD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Daniel W Jones 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Gail R Wilensky PHD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Kenneth M Baker MD FAHA 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Ronald L Copeland MD FAHA 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Michael Frankel MD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
John Moultrie 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Ralph L Sacco MS MD 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Ray Durazo 7272 Greenville Ave Dallas, TX 75231	Board Member	3	\$0.00	\$0.00	\$0.00

Name and Address	Title	Hrs	Comp.	Benefits	Expenses
United States					
David Josserand 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Neil M Meltzer 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
Janet Spradlin PHD MS 7272 Greenville Ave Dallas, TX 75231 United States	Board Member	3	\$0.00	\$0.00	\$0.00
TOTALS			\$2,383,603.00	\$266,298.00	\$17,826.00

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Part: V-B

Question:

AMERICAN HEART ASSOCIATION INC**13-5613797****Former Officers, Directors, Trustees, and Key Employees**

Name and Address	Loans and Advances	Comp.	Benefits	Expenses
David P Faxon 7272 Greenville Ave Dallas, TX 75231 United States	\$0.00	\$11,500.00	\$0.00	\$0.00
TOTALS	\$0.00	\$11,500.00	\$0.00	\$0.00

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Part: VI

Question: 91b

AMERICAN HEART ASSOCIATION INC

13-5613797

Foreign Accounts

Foreign Account List

Bermuda

Ireland

Statement 22

Form: 990

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Part: VIII

Question:

AMERICAN HEART ASSOCIATION INC**13-5613797****Relationship of Activities**

Line No	Relationship of Activities to the Accomplishment of Exempt Purposes
94	Membership in one of 13 scientific councils, deciding the nature and scope of professional education activities.
102	Sales of Emergency Cardiac Care (ECC) materials such as CPR training kits and AEDs.
93 a	Scientific Sessions and other conferences, sales of material and journals to improve knowledge. See Part III explanation in Statement 9.

Statement 23

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Page: None

Part: None

Question: None

AMERICAN HEART ASSOCIATION INC**13-5613797****Additional Explanations**

Additional Explanations

Identifier: States with which a copy of this return is filed**Reference:** Form 990, Part VI, Line 90a**Explanation:** AL,AK,AZ,AR,CA,CT,DC,FL,GA,IL,KS,KY,LA,ME,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI**Identifier:** Schedule A - Statements About Activities**Reference:** Part III, Line 2d**Explanation:** See Part V, Form 990 and Statement 19**Identifier:** Former Officers, Directors, Trustees and Key Employees**Reference:** Form 990, Part V-B**Explanation:** Dr. Faxon served AHA as an officer through 2003. During the FYE 6/30/06, AHA paid Dr. Faxon \$11,500 relative to editorial honoraria as compensation for services rendered to the organization. See Statement #20**Identifier:** Depreciation Methods**Reference:** Form 990, Part II, Line 42**Explanation:** Donated property and equipment is recorded at fair value at date of receipt, and expenditures for land, buildings, and equipment are capitalized and stated at cost. Depreciation of the buildings and equipment is provided on a half-year convention basis over estimated useful lives of the assets, ranging from 3 to 40 years (leasehold improvements - length of the leasehold interest; building and improvements - 3 to 40 years; and furniture and equipment - 3 to 7 years). See Statement #7**Identifier:** Officer Compensation**Reference:** Form 990 Part V**Explanation:** In addition to the compensation disclosed on Stmt #19, Mr. Wheeler has a severance agreement with the AHA, which provides for a maximum payment of \$493,000 if certain conditions are met. The likelihood of meeting the conditions for full payment is remote. A more likely future severance payment would approximate \$246,000.

Explanation of Grant Determination

Explanation of grant qualifications

Institutional Eligibility for Awards and Location of Work for Applicants/Awardees American Heart Association research awards must be limited to non-profit institutions. Such institutions include: medical, osteopathic and dental schools, veterinary schools, schools of public health, pharmacy schools, nursing schools, universities and colleges, public and voluntary hospitals and other non-profit institutions that can demonstrate the ability to conduct the proposed research. Applications will not be accepted for work with funding to be administered through any federal institution or work to be performed by a federal employee with the exception of Veterans Administration employees. The research committee should scrutinize the available resources as they relate to local, state or national needs (Standards and Guidelines, Appendix G, page 113). Individual Eligibility for Awards The principal investigator must hold a doctoral or appropriate advanced degree at the time the award is activated for fellowships and, for grants, at the time of application. Exceptions must be documented in writing by the research committee of reference and approved by the AHA Research Committee (Standards and Guidelines, Appendix G, page 82). The basic requirements of eligibility for all American Heart Association research programs, National Center or Affiliate are given below. PREDOCTORAL FELLOWSHIPS Post baccalaureate, predoctoral students seeking a PhD, MD, DO or equivalent degree who seek research training and experience under the supervision of a sponsor/mentor prior to embarking on a postgraduate research career (Standards and Guidelines, Appendix G, page 83). POSTDOCTORAL FELLOWSHIPS Individuals who have obtained a PhD, MD, DO or equivalent degree by the time of award activation and who seek additional research training under the supervision of a sponsor/preceptor/mentor prior to embarking on a career of independent research. This award is not intended for individuals of faculty rank (Standards and Guidelines, Appendix G, page 86). BEGINNING GRANT-IN-AID Faculty/staff members initiating independent research careers. At application, applicants must hold an MD, PhD, DO or equivalent doctoral degree and must meet institutional requirements for grant submission. At activation, applicants must hold a faculty/staff rank up to and including Assistant Professor (or equivalent) (Standards and Guidelines, Appendix G, page 90). SCIENTIST DEVELOPMENT GRANT Individuals initiating independent research careers. At application, applicants must hold an MD, PhD, DO or equivalent doctoral degree and must meet institutional requirements for grant submission. At activation, applicant must hold a faculty/staff position. Applicant's faculty rank shall be up to and including Assistant Professor (or equivalent) at application. Applications may be submitted in the final year of a postdoctoral research fellowship or in the initial years of the independent research career. At time of award activation, no more than four years will have elapsed since applicant's first full-time faculty/staff appointment at the level of Assistant Professor or its equivalent (Standards and Guidelines, Appendix G, page 91). ESTABLISHED INVESTIGATOR AWARD M.D., Ph.D., D.O. or equivalent doctoral degree at application. Applicants must be faculty/staff members. At the time of award activation, the investigator must be at least four (4) years but no more than nine (9) years (i.e., eight years and 12 months) since the first faculty/staff appointment at the assistant professor level or equivalent (including, but not limited to, research assistant professor, research scientist, staff scientist, etc.). Instructor positions (or equivalent positions) do not count toward the four or nine years of eligibility. Must meet institutional requirements for grant submission at time of application. Applicant must have current national-level funding as principal investigator on an RO1 grant or its equivalent (e.g., VA Merit Award, NSF Grant, or PI on Program Project Grant from NIH). NIH "K" series awards are not considered equivalent to RO1. GRANT-IN-AID Faculty/staff members pursuing independent research at the time of application. At application, principal investigator must hold a PhD, MD, DO or equivalent doctoral degree and must meet institutional requirements for grant submission (Standards and Guidelines, Appendix G, page 96). SPECIAL AWARDS/PILOT PROGRAMS Eligibility is determined by an Affiliate or the National Center based upon special local or national circumstances. The funding component must request and receive approval from the AHA Research Committee to develop and implement a pilot research program for a limited period of time (Standards and Guidelines, Appendix G, page 106). Another Major Eligibility Requirement for Individuals is Citizenship Awards are made to principal investigators and trainees who are: (a) United States citizens, (b) foreign nationals holding permanent residence or certain other visa statuses, or (c) foreign nationals who have applied for permanent residency (form I-485 on file with U.S. Citizenship and Immigration Services) and who have received authorization to legally remain in the U.S. (having filed an Application for Employment form I-765). The awardee must meet American Heart Association citizenship criteria throughout the duration of the award. Foreign nationals holding permanent residence or other appropriate visa statuses must submit documentation as required by the funding component (Standards and Guidelines, Appendix G, page 112). The National Center and each Affiliate Research Committee have the authority to add more restrictive eligibility criteria to a research award program. For example, a limitation may be placed on annual funding dollars from other sources. NATIONAL FELLOW-TO-FACULTY TRANSITION AWARD Physicians who hold an M.D., M.D./Ph.D., D.O. or equivalent doctoral degree at the time of application submission and who seek additional research training under the supervision of a sponsor/mentor

Explanation of grant qualifications

prior to embarking on a career of independent research. Applicants must be enrolled in or have completed an Accreditation Council for Graduate Medical Education (ACGME)-approved residency or a clinical fellowship program associated with an ACGME-approved residency. Applicants must have completed the clinical portion of their training program by the time of award activation. It is the responsibility of the applicant to identify and work with a sponsor/mentor to develop the application. Candidates may have had no more than five (5) years of postdoctoral research training (beyond clinical training) at time of application. The award is not intended for individuals of faculty/staff rank. At the time of award activation, applicant may not hold a faculty/staff appointment. The exceptions are MD's or MD/PhD's with clinical responsibilities who hold a title of instructor or similar due to their patient care responsibilities but who devote at least 80% full time effort to research training. The mentor may hold an M.D., PhD., D.O. or other equivalent degree. Because of the strong mentoring component of this award and the importance of developing a meaningful relationship between awardee and mentor, an individual mentor may sponsor only one applicant to the program per year.

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AMERICAN HEART ASSOCIATION INC
13-5613797

Other Income				
Description	2004	2003	2002	2001
Miscellaneous revenue	\$906,076.00	\$2,668,057.00	\$3,851,658.00	\$2,895,794.00
Total:	\$906,076.00	\$2,668,057.00	\$3,851,658.00	\$2,895,794.00

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Question:

AMERICAN HEART ASSOCIATION INC
13-5613797

Description of Lobbying Activity

Explanation of Lobbying Activities

In support of its mission to reduce death and disability from cardiovascular diseases and stroke, the American Heart Association plans, coordinates and implements a public advocacy program. At the national level, this program includes maintaining and expanding contacts with members of Congress. Similar relationships are built by the 10 regional affiliates, advocating at the state and local levels. To guide its federal, state and local efforts, the Association establishes a public policy agenda by maintaining active partnership in health-related coalitions with other like-minded groups; media advocacy, including letters to the editor, op-ed pieces, advertorials and news conferences; monitoring and commenting on regulatory proposals; submitting testimony and statements for the record in response to proposed policy initiatives; maintaining an active volunteer grassroots network available to write, call and/or visit local, state and federal policymakers; and lobbying of state and federal legislative bodies. The Association encourages Congress and state legislatures to join the fight against heart disease and stroke, the number one and number three biggest killers of Americans, respectively. The Association's public policies fall into four distinct categories: Research - A top priority of the Association is to ensure that the Federal Government continues on the path of significantly increasing funding for the National Institutes of Health, including significant increases for heart and stroke research. Health Promotion and Disease Prevention - Research has clearly illustrated that tobacco use, lack of physical activity, obesity and poor nutrition are major risk factors for heart disease, stroke and other cardiovascular diseases. Research also demonstrates that much of the disease resulting from these behaviors can be prevented. The Association advocates for public policies aimed at addressing the risk factors related to heart disease and stroke. Quality and Availability of Care - The Association supports public policies that ensure all Americans have access to and coverage for quality health care, access to appropriate emergency cardiovascular and stroke care, and access to appropriate cardiovascular and stroke drugs, treatments and devices. Charitable organizations - The Association supports policies that encourage more Americans to make charitable contributions to the non-profit sector. In addition, the Association supports policies that preserve and enhance our ability to advocate the views of our volunteers before Congress and regulatory agencies. In addition, advocacy goals arise from the Association's ten-year Strategic Plan goal to reduce coronary heart disease, stroke and risk 25 percent by 2010.

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AMERICAN HEART ASSOCIATION INC
13-5613797

Transfers to and Transactions with Noncharitable Exempt Organizations

Line No	Amount	Name of Organization	Description of Transfer, Transaction, Etc.
51a(i)	\$674,758.00	Various (Chmbr of CommCoalitions	Memberships
Total:	\$674,758.00		