

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

September 06, 2023

JENNY SURRATT
P.O. BOX 281074
NASHVILLE, TN 37228

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: HISTORIC GERMANTOWN NEIGHBORHOOD ASSOCIATION
CO Number: CO34083
Renewal Date: 06/30/2024

Dear JENNY SURRATT :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023112747

Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities



Tre Hargett
Secretary of State

CO Number: CO34083
Filed: 05/17/2023 10:16 AM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: HISTORIC GERMANTOWN NEIGHBORHOOD ASSOCIATION

Legal entity type of the Organization: Corporation

FEIN: 62-1847280

Initial Registration Date: 05/28/2019

Renewal Date: 06/30/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 03/25/1991

Country: USA

City/State: NASHVILLE, TN

County: Davidson

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

1227 5TH AVE N
USA, NASHVILLE, TN 37208

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

P.O. BOX 281074
USA, NASHVILLE, TN 37228

Contact Information for the Charitable Organization

Contact Name: JENNY SURRATT

Telephone Number: (615) 973-0936

Email: bookkeeper@historicgermantown.org

Website: historicgermantown.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

W - Public Affairs, Society Benefit

The charitable purpose of the organization

Historical Preservation & Community Development

Tax & Financial Information

Has your tax exempt status changed since your last renewal?☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990-EZ**Gross Revenue**

Direct and Indirect Public Contributions	\$ 11,461.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 0.00
Special Events and Activities	\$ 52,215.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 1,892.50
Total Revenue	\$ 65,568.50

Expenses

Total Program Expenses	\$ 76,509.55
Direct Expenses from Special Events	\$ 16,752.57
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 3,441.38
Fundraising Expenses	\$ 0.00
Other Expenses	\$ 0.00
Total Expenses	\$ 96,703.50

Excess/Deficit For the Year (Total Revenue - Total Expenses)	(\$ 31,135.00)
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 156,280.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 125,145.00
Total Liabilities at End of Year	\$ 0.00
Net Assets/Fund Balances at End of Year	\$ 125,145.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Britt DePriest
1211 7th Ave N
Nashville, TN 37208, USA
Title(s): President

Kellye PARR
425 Van Buren St
Nashville, TN 37208, USA
Title(s): Treasurer, Custodian of Final Distributions, Custodian of Contributions

JOE NUZZO
1352 ROSA L PARKS BLVD UNIT 408
NASHVILLE, TN 37208, USA
Title(s): Vice President

ELLIOTT BREWER
1227 5TH AVE N
USA, NASHVILLE, TN 37208
Title(s): Secretary

SONYA LINK
1227 5TH AVE N
USA, NASHVILLE, TN 37208
Title(s): Director

SUSAN STEFFENHAGEN GRIFFITH
1227 5TH AVE N
USA, NASHVILLE, TN 37208
Title(s): Director

SCOTT HAROOTYAN
1227 5TH AVE N
USA, NASHVILLE, TN 37208
Title(s): Director

MATT POLLARD
1227 5TH AVE N
USA, NASHVILLE, TN 37208
Title(s): Director

RON HOGAN
1227 5TH AVE N
USA, NASHVILLE, TN 37208
Title(s): Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Kellye Parr

Date: 05/12/2023

Title: Board Member

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Daniel B DePriest

Date: 05/12/2023

Title: Chairman



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Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 05/17/2023

Invoice: 2023-03657

Customer Information

JENNY SURRATT
HISTORIC GERMANTOWN NEIGHBORHOOD ASSOCIATION
P.O. BOX 281074
NASHVILLE, 37228

Tracking Number	Description	Amount Paid
2023112747	CH Charitable Renewal	\$ 10.00
Payment Details		
Fee Total:		\$ 10.00
Payment Total:		\$ 10.00
Amount Due:		\$ 0.00
Payment Method		
Payment Type: Credit Card		
Check/Confirmation Number: 3851368035		