#### Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

September 07, 2023

TOM TOZER 3401 ANDERSON RD., UNIT 28 ANTIOCH, TN 37013

#### **RE:** Registration to Solicit Funds for Charitable Purposes Organization Name: ELDERS FIRST ADULT DAY SERVICES ASSOCIATION (DBA) MINDFUL CARE CO Number: CO7563 Renewal Date: 06/30/2024

Dear TOM TOZER :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq*. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <u>https://sos.tn.gov/charities</u>. The "CO" Number listed above will serve as your organization number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

#### Tracking Number 2023108500 Application to Renew Registration of a Charitable Organization



Tre Hargett Secretary of State

🗆 Yes 🔽 No

# **Organization Information**

Legal Name of the Charitable Organization: ELDERS FIRST ADULT DAY SERVICES ASSOCIATION (DBA) MINDFUL CARE Legal entity type of the Organization: Corporation Business Services Control Number: 000499196 FEIN: 20-3236671 Initial Registration Date: 09/30/2005 Renewal Date: 06/30/2023 Has your fiscal year ending month changed since your last renewal? 🗆 Yes 🛛 No Fiscal Year Ending Month: December When and where was the organization legally established Date: 07/29/2005 Country: USA City/State: LIBERTY, TN Has your Principal Office address changed since your last renewal? ☑ Yes □ No Amended Principal Office Address 3401 ANDERSON ROAD UNIT 28 ANTIOCH, TN 37013, USA Has your Mailing address changed since your last renewal? 🗆 Yes 🗹 No Mailing Office Address 3401 ANDERSON RD., UNIT 28 USA, ANTIOCH, TN 37013 **Contact Information for the Charitable Organization** Contact Name: TOM TOZER Fax Number: (615) 890-2627 Telephone Number: (615) 653-6209 Email: ttozer@comcast.net Website: http://mindful-care.org Current names used by the charity organization MINDFUL CARE ADULT DAY SERVICES Do you need to modify other names that the charity solicits under? 🗆 Yes 🛛 No Has the organization registered in any other state(s)? 🗆 Yes 🗹 No Does the charity have other offices, chapters, branches, affiliates or a parent?

Division of Business and Charitable Organizations Department of State State of Tennessee 312 Rosa L. Parks Avenue. 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities

Filed: 04/11/2023 03:54 PM Tre Hargett Secretary of State

CO Number: CO7563

#### The category that best describes your organization

P - Human Services

#### The charitable purpose of the organization

To operate as a charitable organization to provide daytime care for persons age 55+ in a safe and caring environment that promotes independence, self-esteem, individuality, and dignity for imparied senior adults.

las your tax exempt status changed since your last renewal? □ Yes ☑ No		
Last Fiscal Year Start: January 2022	Last Fiscal Year End: December 202	
Type of 990 Tax Form Filed: 990-EZ		
Gross Revenue		
Direct and Indirect Public Contributions	\$ 48,148.35	
Government Grants	\$ 20,000.00	
Program Service Revenue	\$ 44,390.00	
Special Events and Activities	\$ 0.00	
Gross Sales of Inventory	\$ 0.00	
Other Revenue	\$ 0.00	
Total Revenue	\$ 112,538.35	
Expenses		
Total Program Expenses	\$ 93,494.17	
Direct Expenses from Special Events	\$ 0.00	
Cost of Goods Sold	\$ 0.00	
Management and General Expenses	\$ 7,022.82	
Fundraising Expenses	\$ 228.60	
Other Expenses	\$ 0.00	
Total Expenses	\$ 100,745.59	
Excess/Deficit For the Year	\$ 11,792.76	
(Total Revenue - Total Expenses)		
Changes in Net Assets/Fund Balances		
Net Assets/Fund Balances at Beginning of Year	\$ 79,393.92	
Other Changes in Net Assets or Fund Balances	\$ 0.00	
Net Assets/Fund Balances	\$ 91,186.68	
Total Liabilities at End of Year	\$ 1,568.61	
Net Assets/Fund Balances at End of Year	\$ 91,186.68	

## **Solicitation Information**

Have you been enjoined by any court from soliciting contributions? □ Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? □ Yes ☑ No

### **Officer Information**

Do you need to modify the current officers? ☑ Yes □ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Cindi Jones 1572 Brian Court Murfreesboro, TN 37130, USA Title(s): Vice President, Custodian of Contributions, Custodian of Final Distributions

Tom Tozer P.O. Box 332966 Murfreesboro, TN 37133, USA Title(s): President, Custodian of Contributions, Custodian of Final Distributions

CINDI THOMAS 3401 ANDERSON ROAD UNIT 28 ANTIOCH, TN 37013, USA Title(s): Director

EMILY ZIETZ 2219 SHANNON DRIVE MURFREESBORO, TN 37129, USA Title(s): Treasurer

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

🗆 Yes 🛛 🗹 No

### Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Emily Zietz Title: Treasurer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Thomas Jay Tozer Title: Chairman

Date: 04/11/2023

Date: 04/11/2023



Tre Hargett Secretary of State

Date: 04/11/2023

### **Customer Information**

Division of Business and Charitable Organizations Department of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

Invoice: 2023-02675

TOM TOZER ELDERS FIRST ADULT DAY SERVICES ASSOCIATION (DBA) MINDFUL CARE 3401 ANDERSON RD., UNIT 28 ANTIOCH, 37013

Tracking Number	Description		Amount Paid
2023108500	CH Charitable Renewal		\$ 10.00
Payment Details			
		Fee Total:	\$ 10.00
		Payment Total:	\$ 10.00
		Amount Due:	\$ 0.00
Payment Method			
Payment Type:	eCheck		
Check/Confirma	ation Number: 3849164516		