

Tennessee Secretary of State  
Tre Hargett



Division of Business and Charitable Organizations  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243-1102

April 17, 2023

ASHLEIGH CHESSER  
1659 STATE HIGHWAY 46 WEST, SUITE 115  
NEW BRAUNFELS, TX 78132

**RE:** Registration to Solicit Funds for Charitable Purposes

Organization Name: OPERATION FINALLY HOME

CO Number: CO22205

Renewal Date: 06/30/2024

Dear ASHLEIGH CHESSER :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett  
Secretary of State

Tracking Number  
2023108832

## Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities



Tre Hargett  
Secretary of State

CO Number: CO22205  
Filed: 04/14/2023 04:32 PM  
Tre Hargett  
Secretary of State

### Organization Information

**Legal Name of the Charitable Organization:** OPERATION FINALLY HOME

**Legal entity type of the Organization:** Corporation

**FEIN:** 20-8964096

**Initial Registration Date:** 09/12/2014

**Renewal Date:** 06/30/2023

**Has your fiscal year ending month changed since your last renewal?**

☐ Yes ☒ No

**Fiscal Year Ending Month:** December

**When and where was the organization legally established**

**Date:** 03/19/2007

**Country:** USA

**City/State:** LEAGUE CITY, TX

**Has your Principal Office address changed since your last renewal?**

☐ Yes ☒ No

**Principal Office Address**

1659 STATE HIGHWAY 46 WEST, SUITE 115-606  
USA, NEW BRAUNFELS, TX 78132

**Has your Mailing address changed since your last renewal?**

☐ Yes ☒ No

**Mailing Office Address**

1659 STATE HIGHWAY 46 WEST, SUITE 115  
USA, NEW BRAUNFELS, TX 78132

**Contact Information for the Charitable Organization**

**Contact Name:** ASHLEIGH CHESSER

**Telephone Number:** (806) 441-5712

**Fax Number:** (615) 216-2109

**Email:** ashleigh.chesser@operationfinallyhome.org

**Website:** <http://www.operationfinallyhome.org>

**Current names used by the charity organization**

**Do you need to modify other names that the charity solicits under?**

☐ Yes ☒ No

**Has the organization registered in any other state(s)?**

☒ Yes ☐ No

**Other States**

All States

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

At Operation FINALLY HOME, we provide mortgage free homes, home modifications and transitional homes to America's military Heroes, first responders, and the widows of the fallen who have sacrificed so much to defend our freedoms and values.

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## Tax & Financial Information

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Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: January 2022

Last Fiscal Year End: December 2022

Type of 990 Tax Form Filed: 990 (Long Form)

### Gross Revenue

|  |                        |
|--|------------------------|
| Direct and Indirect Public Contributions | \$ 9,285,782.00        |
| Government Grants                        | \$ 445,273.00          |
| Program Service Revenue                  | \$ 0.00                |
| Special Events and Activities            | \$ 144,932.00          |
| Gross Sales of Inventory                 | \$ 0.00                |
| Other Revenue                            | (\$ 67,133.00)         |
| <b>Total Revenue</b>                     | <b>\$ 9,808,854.00</b> |

### Expenses

|                                     |                         |
|-------------------------------------|-------------------------|
| Total Program Expenses              | \$ 7,871,254.00         |
| Direct Expenses from Special Events | \$ 65,990.00            |
| Cost of Goods Sold                  | \$ 0.00                 |
| Management and General Expenses     | \$ 511,934.00           |
| Fundraising Expenses                | \$ 1,852,362.00         |
| Other Expenses                      | \$ 0.00                 |
| <b>Total Expenses</b>               | <b>\$ 10,301,540.00</b> |

|   |                        |
|---|------------------------|
| <b>Excess/Deficit For the Year</b><br><b>(Total Revenue - Total Expenses)</b> | <b>(\$ 492,686.00)</b> |
|---|------------------------|

### Changes in Net Assets/Fund Balances

|   |                 |
|---|-----------------|
| Net Assets/Fund Balances at Beginning of Year | \$ 5,482,016.00 |
| Other Changes in Net Assets or Fund Balances  | (\$ 588,297.00) |
| Net Assets/Fund Balances                      | \$ 4,893,719.00 |
| Total Liabilities at End of Year              | \$ 1,693,112.00 |
| Net Assets/Fund Balances at End of Year       | \$ 4,893,719.00 |

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## Solicitation Information

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Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☒ Yes ☐ No

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## Officer Information

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Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Aaron Wallrath  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member, Chairman

Ms. Ashleigh Chesser  
1659 State Highway 46 West, Suite 115  
New Braunfels, TX 78132, USA  
Title(s): Chief Financial Officer, Custodian of Contributions, Custodian of Final Distributions

Carol Wallrath  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member

Charles Arnold  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Secretary

Mr. Dan Wallrath  
1659 State Highway 46 West, Suite 115  
New Braunfels, TX 78132, USA  
Title(s): President

Daniel Wallrath  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Chairman

Gary Henley  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member

Gen. Jerry Icenhower  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Vice President

Gen. Willie Williams  
1659 State Hwy 46 West Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member

Ken Smith

PO Box 1745  
Hazelhurst, GA 31539, USA  
Title(s): Board Member

Lana Henley  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member

Mik Bucci  
1659 State Hwy 46 West Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member

Russell Carroll  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Director

Terry Collins  
P.O. Box 102  
Wartburg, TN 37887, USA  
Title(s): Treasurer

Toni Collett  
1659 State Hwy 46 West, Suite 115-606  
New Braunfels, TX 78132, USA  
Title(s): Board Member

DAVID DREW  
1659 STATE HIGHWAY 46 WEST, SUITE 115-606  
USA, NEW BRAUNFELS, TX 78132  
Title(s): Chief Executive Officer

**Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?**

☐ Yes ☒ No

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## Signature

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I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Ashleigh Chesser

**Date:** 04/14/2023

**Title:** Chief Fiscal Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** David Drew

**Date:** 04/14/2023

**Title:** Chief Executive Officer



Tre Hargett  
Secretary of State

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

**Date:** 04/14/2023

**Invoice:** 2023-02756

**Customer Information**

ASHLEIGH CHESSER  
OPERATION FINALLY HOME  
1659 STATE HIGHWAY 46 WEST, SUITE 115  
NEW BRAUNFELS, 78132

| Tracking Number                       | Description           | Amount Paid |
|---------------------------------------|-----------------------|-------------|
| 2023108832                            | CH Charitable Renewal | \$ 10.00    |
| <b>Payment Details</b>                |                       |             |
| Fee Total:                            |                       | \$ 20.00    |
| Payment Total:                        |                       | \$ 10.00    |
| Amount Due:                           |                       | \$ 0.00     |
| <b>Payment Method</b>                 |                       |             |
| Payment Type: eCheck                  |                       |             |
| Check/Confirmation Number: 3849330294 |                       |             |