

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

December 05, 2023

MEREDITH MONTGOMERY
1 S 7TH STREET
NASHVILLE, TN 37206

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: WALK/BIKE NASHVILLE, INC.
CO Number: CO14172
Renewal Date: 06/30/2024

Dear MEREDITH MONTGOMERY :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023134369

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO14172
Filed: 11/30/2023 09:37 PM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: WALK/BIKE NASHVILLE, INC.

Legal entity type of the Organization: Corporation

Business Services Control Number: 000439835

FEIN: 62-1792034

CO Number: CO14172

Initial Registration Date: 10/15/2009

Renewal Date: 11/27/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 01/13/2003

Country: USA

City/State: NASHVILLE, TN

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

1 S 7TH STREET
USA, NASHVILLE, TN 37206

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

1 S 7TH STREET
USA, NASHVILLE, TN 37206

Contact Information for the Charitable Organization

Contact Name: MEREDITH MONTGOMERY

Telephone Number: (615) 928-8801

Email: meredith@walkbikenashville.org

Website: www.walkbikenashville.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

W - Public Affairs, Society Benefit

The charitable purpose of the organization

To make Nashville a more walkable, bikeable, and livable city.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 203,761.00
Government Grants	\$ 275,742.00
Program Service Revenue	\$ 78,665.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 2,397.00
Other Revenue	\$ 1,836.00
Total Revenue	\$ 562,401.00

Expenses

Total Program Expenses	\$ 362,498.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 529.00
Management and General Expenses	\$ 197,435.00
Fundraising Expenses	\$ 51,486.00
Other Expenses	\$ 0.00
Total Expenses	\$ 611,948.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	(\$ 49,547.00)
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 310,115.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 260,568.00
Total Liabilities at End of Year	\$ 53,044.00
Net Assets/Fund Balances at End of Year	\$ 260,568.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Alvin Haney
420 Jameswood Ct
Hermitage, TN 37076, USA
Title(s): Board Member

Amy Saffell
3201 Aspen Grove Dr E1
Franklin, TN 37067, USA
Title(s): Board Member

Andrea Barbour
2004 Village Park Circle
Old Hickory, TN 37138, USA
Title(s): Vice President

Ann Curtis
4417 Howell Place
Nashville, TN 37205, USA
Title(s): Board Member

Benjamin Rosenblum
3806 Central Ave
Nashville, TN 37205, USA
Title(s): Board Member

Bruce Barry
P. O. Box 120160
Nashville, TN 37212, USA
Title(s): Treasurer

Chris Weinman
1424 Greenwood Ave
Nashville, TN 37206, USA
Title(s): Board Member

Mr. Daniel McDonell
717 S 12th St
Nashville, TN 37206, USA
Title(s): Secretary, Board Member

Daniel Spann
8208 Devens Drive
Brentwood, TN 37027, USA
Title(s): Board Member

Ed Henley

1208 3rd Avenue S
Nashville, TN 37210, USA
Title(s): Board Member

Mr. Elam Freeman
2711A West Linden Ave
Nashville, TN 37212, USA
Title(s): Vice President, Board Member

Jay Scannelly
6081 Frontier Lane
Nashville, TN 37211, USA
Title(s): Board Member

Jennifer Kamper
1016 Stainback Ave
Nashville, TN 37207, USA
Title(s): Board Member

Jeremy Elrod
5373 Trousdale Drive
Nashville, TN 37220, USA
Title(s): Board Member

Mr. Kevin Howard
604 Crieve Road
Nashville, TN 37220, USA
Title(s): Board Member

Meredith Montgomery
5444 Hill Road Cir
Nashville, TN 37206, USA
Title(s): Custodian of Contributions, Custodian of Final Distributions, Director

Mr. Nathan Oliver
1623 Woodland Street
Nashville, TN 37206, USA
Title(s): President

Quan Poole
620 S 13th St
Nashville, TN 37206, USA
Title(s): Vice President

ERIN HAFKENSCHIEL
1 S 7TH STREET
USA, NASHVILLE, TN 37206
Title(s): Trustee

MUNYETTE MOORE
1 S 7TH STREET
USA, NASHVILLE, TN 37206
Title(s): Trustee

TINA FOX
1 S 7TH STREET
USA, NASHVILLE, TN 37206
Title(s): Trustee

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Daniel McDonell

Date: 11/30/2023

Title: President

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Meredith Montgomery

Date: 11/30/2023

Title: Director



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 11/22/2023

Invoice: 2023-09871

Customer Information

MEREDITH MONTGOMERY
WALK/BIKE NASHVILLE, INC.
1 S 7TH STREET
NASHVILLE, 37206

Tracking Number	Description	Amount Paid
2023134369	CH Filing Late Fee	\$ 10.00
2023134369	CH Charitable Renewal	\$ 10.00
Payment Details		
Fee Total:		\$ 20.00
Payment Total:		\$ 20.00
Amount Due:		\$ 0.00
Refunded Amount:		\$ 0.00
Payment Method		
Payment Type: Credit Card		
Check/Confirmation Number: 3862571758,3862898365		