

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

June 14, 2023

Mrs. JUDI BETH WRIGHT
P.O. BOX 1558
GALLATIN, TN 37066

RE: Registration to Solicit Funds for Charitable Purposes

Organization Name: FRIENDS OF SUMNER REGIONAL MEDICAL CENTER, INC.

CO Number: CO17887

Renewal Date: 06/30/2024

Dear Mrs. JUDI BETH WRIGHT :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023115818

Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities



Tre Hargett
Secretary of State

CO Number: CO17887
Filed: 06/13/2023 04:06 PM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: FRIENDS OF SUMNER REGIONAL MEDICAL CENTER, INC.

Legal entity type of the Organization: Other

Other Description: 501C3

FEIN: 27-1294641

Initial Registration Date: 02/03/2012

Renewal Date: 06/30/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 02/19/2010

Country: USA

City/State: GALLATIN, TN

County: Sumner

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

555 HARTSVILLE PIKE
USA, GALLATIN, TN 37066

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

P.O. BOX 1558
USA, GALLATIN, TN 37066

Contact Information for the Charitable Organization

Contact Name: Mrs. JUDI BETH WRIGHT

Telephone Number: (615) 328-5517

Fax Number: (615) 328-5579

Email: JUDI.WRIGHT@LPNT.NET

Website: No Website

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

E - Health General & Rehabilitative

The charitable purpose of the organization

To support patient-focused projects within SRMC, community health initiatives and provide an annual scholarship at VSCC.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: January 2022

Last Fiscal Year End: December 2022

Type of 990 Tax Form Filed: 990-EZ

Gross Revenue

Direct and Indirect Public Contributions	\$ 14,901.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 0.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 127.00
Total Revenue	\$ 15,028.00

Expenses

Total Program Expenses	\$ 0.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 725.00
Fundraising Expenses	\$ 0.00
Other Expenses	\$ 22,107.00
Total Expenses	\$ 22,832.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	(\$ 7,804.00)
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 60,760.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 0.00
Total Liabilities at End of Year	\$ 0.00
Net Assets/Fund Balances at End of Year	\$ 53,056.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

BRENDA REED
800 S. BORWNS LANE Q4
GALLATIN, TN 37066, USA
Title(s): Secretary

Mr. GEORGE AUSTIN
227 BROOK HAVEN DRME
GALLATIN, TN 37066, USA
Title(s): Board Member

GRACE TOMKINS
P.O. Box 741
Gallatin, TN 37066, USA
Title(s): Board Member

JOESPH ASSAD
239 Chipaway Drive
Gallatin, TN 37066, USA
Title(s): Treasurer, Custodian of Final Distributions

LISA ESTES
1187 POTTER LANE
GALLATIN, TN 37066, USA
Title(s): Board Member, Custodian of Contributions

Ms. LORETTA BRADY-VISSER
571 Carolyn Lane
Gallatin, TN 37066, USA
Title(s): President

JUDI WRIGHT
555 HARTSVILLE PIKE
USA, GALLATIN, TN 37066
Title(s): Manager

PAM STRONG
1070 HARTSVILLE PIKE
Gallatin, TN 37066, USA
Title(s): Vice President

Dr. WAYNE HOOPER
662 BOY POINT DRIVE
GALLATIN, TN 37066, USA
Title(s): Board Member

LINDA MORRISON
113 JONES STREET
GALLATIN, TN 37066, USA
Title(s): Board Member

LINDA MURPHY
940 LAKESHORE DRIVE
GALLATIN, TN 37066, USA
Title(s): Board Member

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Loretta Visser

Date: 06/13/2023

Title: President

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Joseph Thomas Assad

Date: 06/13/2023

Title: Board Member