

Tennessee Secretary of State  
Tre Hargett



Division of Business and Charitable Organizations  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243-1102

September 12, 2023

LEE ROSE  
PO BOX 682966  
FRANKLIN, TN 37068 USA

**RE:** Registration to Solicit Funds for Charitable Purposes  
Organization Name: BRIGHTSTONE, INC.  
CO Number: CO4149  
Renewal Date: 06/30/2024

Dear LEE ROSE :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett  
Secretary of State

**Tracking Number**  
**2023126780**

## **Application to Renew Registration of a Charitable Organization**

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities

**CO Number: CO4149**

**Filed: 09/12/2023 12:29 PM**

**Tre Hargett**

**Secretary of State**



Tre Hargett  
Secretary of State

### **Organization Information**

**Legal Name of the Charitable Organization:** BRIGHTSTONE, INC.

**Legal entity type of the Organization:** Corporation

**FEIN:** 62-1783260

**Initial Registration Date:** 01/31/2001

**Renewal Date:** 09/28/2023

**Has your fiscal year ending month changed since your last renewal?**

☐ Yes ☒ No

**Fiscal Year Ending Month:** December

**When and where was the organization legally established**

**Date:** 03/10/1999

**Country:** USA

**City/State:** FRANKLIN, TN

**County:** Williamson

**Has your Principal Office address changed since your last renewal?**

☒ Yes ☐ No

**Amended Principal Office Address**

3000 BRIGHTSTONE PKWY  
FRANKLIN, TN 37064, USA

**Has your Mailing address changed since your last renewal?**

☒ Yes ☐ No

**Amended Mailing Office Address**

PO BOX 682966  
FRANKLIN, TN 37068, USA

**Contact Information for the Charitable Organization**

**Contact Name:** LEE ROSE

**Telephone Number:** (615) 790-4888

**Fax Number:** (615) 790-4944

**Email:** lee.rose@brightstone.org

**Website:** www.brightstone.org

**Current names used by the charity organization**

**Do you need to modify other names that the charity solicits under?**

☐ Yes ☒ No

**Has the organization registered in any other state(s)?**

☐ Yes ☒ No

**Does the charity have other offices, chapters, branches, affiliates or a parent?**

☐ Yes ☒ No

**The category that best describes your organization**

B - Educational Institutions &amp; Related Activities

**The charitable purpose of the organization**

BrightStone provides a comprehensive work, social support, and future residential community for adults with special needs, expanding their potential and helping them to develop mentally, physically, socially, emotionally, and spiritually. We focus on their abilities, talents, and skills. We are able to do this because we have an amazing faculty of caring, experienced, and dedicated individuals who are passionate about providing the best services to these very capable adults.

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**Tax & Financial Information**

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**Has your tax exempt status changed since your last renewal?**☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

|  |                        |
|--|------------------------|
| Direct and Indirect Public Contributions | \$ 3,710,410.00        |
| Government Grants                        | \$ 281,724.00          |
| Program Service Revenue                  | \$ 358,432.00          |
| Special Events and Activities            | \$ 66,002.00           |
| Gross Sales of Inventory                 | \$ 0.00                |
| Other Revenue                            | \$ 1,945,824.00        |
| <b>Total Revenue</b>                     | <b>\$ 6,362,392.00</b> |

**Expenses**

|                                     |                        |
|-------------------------------------|------------------------|
| Total Program Expenses              | \$ 1,101,422.00        |
| Direct Expenses from Special Events | \$ 52,801.00           |
| Cost of Goods Sold                  | \$ 0.00                |
| Management and General Expenses     | \$ 169,328.00          |
| Fundraising Expenses                | \$ 411,995.00          |
| Other Expenses                      | \$ 126,564.00          |
| <b>Total Expenses</b>               | <b>\$ 1,862,110.00</b> |

|   |                        |
|---|------------------------|
| <b>Excess/Deficit For the Year<br/>(Total Revenue - Total Expenses)</b> | <b>\$ 4,500,282.00</b> |
|---|------------------------|

**Changes in Net Assets/Fund Balances**

|   |                  |
|---|------------------|
| Net Assets/Fund Balances at Beginning of Year | \$ 16,262,537.00 |
| Other Changes in Net Assets or Fund Balances  | \$ 0.00          |
| Net Assets/Fund Balances                      | \$ 20,762,819.00 |
| Total Liabilities at End of Year              | \$ 6,312,539.00  |
| Net Assets/Fund Balances at End of Year       | \$ 20,762,819.00 |

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## Solicitation Information

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Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")?

☐ Yes ☒ No

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## Officer Information

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Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Becky Harrell  
5210 Shenandoah Court  
Nashville, TN 37220, USA  
Title(s): Treasurer

Cathy Stallworth  
1453 Beddington Park  
Nashville, TN 37215, USA  
Title(s): Director

Colin Looney  
316 Lockhart Court  
Franklin, TN 37069, USA  
Title(s): Director

Donald Stinnett  
2025 Waterstone Drive  
Franklin, TN 37069, USA  
Title(s): Secretary

Ian Byram  
4322 Sneed Rd  
Nashville, TN 37215, USA  
Title(s): Director

Jack Johnson  
425 5TH AVE N, SUITE 702, CORDELL HULL BLDG  
NASHVILLE, TN 37243, USA  
Title(s): Director

Jim Lackey  
1407 Amesbury Lane  
Franklin, TN 37069, USA  
Title(s): Director

Kent Holdcroft  
105 Blossom Court  
Franklin, TN 37064, USA  
Title(s): Director

Larry Cranch  
1212 Laurel St, Apt #1204  
Nashville, TN 37203, USA  
Title(s): Director

Michael Cairnes

831 Cheltenham Ave  
Franklin, TN 37064, USA  
Title(s): Chairman

Scott Gentry  
871 Old Charlotte Pike  
Franklin, TN 37064, USA  
Title(s): Director

ROBERT CARROLL  
7020 CRIMSON LEAF LANE  
COLLEGE GROVE, TN 37046, USA  
Title(s): Director

LEE ROSE  
3000 BRIGHTSTONE PKWY  
FRANKLIN, TN 37064, USA  
Title(s): President, Custodian of Contributions, Custodian of Final Distributions

JARED KING  
3000 BRIGHTSTONE PKWY  
FRANKLIN, TN 37064, USA  
Title(s): Director

TYLER ECK  
3000 BRIGHTSTONE PKWY  
FRANKLIN, TN 37064, USA  
Title(s): Director

**Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?**

☐ Yes ☒ No

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## Signature

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I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Lee Edward Rose

**Date:** 09/12/2023

**Title:** President

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Michael Brian Cairnes

**Date:** 09/12/2023

**Title:** Chairman



Tre Hargett  
Secretary of State

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

**Date:** 09/12/2023

**Invoice:** 2023-07305

**Customer Information**

LEE ROSE  
BRIGHTSTONE, INC.  
PO BOX 682966  
FRANKLIN, TN 37068 , USA

| Tracking Number                       | Description           | Amount Paid |
|---------------------------------------|-----------------------|-------------|
| 2023126780                            | CH Charitable Renewal | \$ 10.00    |
| <b>Payment Details</b>                |                       |             |
| Fee Total:                            |                       | \$ 10.00    |
| Payment Total:                        |                       | \$ 10.00    |
| Amount Due:                           |                       | \$ 0.00     |
| <b>Payment Method</b>                 |                       |             |
| Payment Type: Credit Card             |                       |             |
| Check/Confirmation Number: 3857957682 |                       |             |