Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

March 18, 2024

ASHLEY COFFIELD 2430 POPLAR AVE., SUITE 100 MEMPHIS, TN 38112

RE: Registration to Solicit Funds for Charitable Purposes Organization Name: PLANNED PARENTHOOD-GREATER MEMPHIS REGION CO Number: CO1588 Renewal Date: 12/31/2024

Dear ASHLEY COFFIELD :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq*. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <u>https://sos.tn.gov/charities</u>. The "CO" Number listed above will serve as your organization number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

Tracking Number 2023138201 Application to Renew Registration of a Charitable Organization



Tre Hargett Secretary of State

Organization Information

Legal Name of the Charitable Organization: PLANNED PARENTHOOD-GREATER MEMPHIS REGION Legal entity type of the Organization: Corporation FEIN: 62-6073178 CO Number: CO1588 Initial Registration Date: 11/26/2008 Has your fiscal year ending month changed since your last renewal? 🗆 Yes 🛛 No Fiscal Year Ending Month: June When and where was the organization legally established Date: 04/19/1939 Country: USA City/State: MEMPHIS, TN Has your Principal Office address changed since your last renewal? 🗆 Yes 🛛 No **Principal Office Address** 2430 POPLAR AVE., SUITE 100 USA, MEMPHIS, TN 38112 Has your Mailing address changed since your last renewal? 🗆 Yes 🛛 No **Mailing Office Address** 2430 POPLAR AVE., SUITE 100 USA, MEMPHIS, TN 38112 **Contact Information for the Charitable Organization** Contact Name: ASHLEY COFFIELD Telephone Number: (901) 725-3003 Fax Number: (901) 274-1660 Email: acoffield@pptnm.org Website: www.plannedparenthood.org/tennessee/ Current names used by the charity organization PLANNED PARENTHOOD TENNESSEE AND NORTH MISSISSIPPI Do you need to modify other names that the charity solicits under? 🗆 Yes 🛛 No Has the organization registered in any other state(s)? 🗆 Yes 🛛 No

Does the charity have other offices, chapters, branches, affiliates or a parent?

🗆 Yes 🔽 No

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Renewal Date: 12/31/2023

CO Number: CO1588

Filed: 01/08/2024 04:32 PM

Tre Hargett

Secretary of State

Division of Business and Charitable Organizations Department of State State of Tennessee 312 Rosa L. Parks Avenue. 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

The category that best describes your organization

E - Health General & Rehabilitative

The charitable purpose of the organization

Reproductive healthcare

Tax & Financial Information

Has your tax exempt status changed since your last renewal?		
Last Fiscal Year Start: July 2022		Last Fiscal Year End: June 2023
Type of 990 Tax Form Filed: 990 (Long Form)		
Gross Revenue		
Direct and Indirect Public Contributions	\$ 9,309,736.00	
Government Grants	\$ 0.00	
Program Service Revenue	\$ 1,891,379.00	
Special Events and Activities	\$ 0.00	
Gross Sales of Inventory	\$ 0.00	
Other Revenue	\$ 341,731.00	
Total Revenue	\$ 11,542,846.00	
Expenses		
Total Program Expenses	\$ 6,941,047.00	
Direct Expenses from Special Events	\$ 0.00	
Cost of Goods Sold	\$ 0.00	
Management and General Expenses	\$ 647,370.00	
Fundraising Expenses	\$ 817,549.00	
Other Expenses	\$ 19,859.00	
Total Expenses	\$ 8,425,825.00	
Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 3,117,021.00	
Changes in Net Assets/Fund Balances		
Net Assets/Fund Balances at Beginning of Year	\$ 28,759,138.00	
Other Changes in Net Assets or Fund Balances	\$ 514,346.00	
Net Assets/Fund Balances	\$ 32,390,505.00	
Total Liabilities at End of Year	\$ 305,367.00	
Net Assets/Fund Balances at End of Year	\$ 32,390,505.00	

Solicitation Information

Have you been enjoined by any court from soliciting contributions? □ Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? □ Yes ☑ No

Officer Information

Do you need to modify the current officers? ☑ Yes □ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Whitehorn, Tankerrsley & Co., PLLC 670 Oakleaf Office Lane Memphis, TN 38117, USA Title(s): Accountant

Anna Sorin 2430 Poplar Ave., Suite 100 Memphis, TN 38112, USA Title(s): Secretary

Ms. Ashley Coffield 2430 Poplar Ave Memphis, TN 38112, USA Title(s): Chief Executive Officer, President

Brenda Gadd 2430 Poplar Ave. Suite 100 Memphis, TN 38112, USA Title(s): Board Member

Cristen Hemmins 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member

Earle Fisher 8220 EAST SHELBY DRIVE Memphis, TN 38125, USA Title(s): Treasurer

Holly Hagan 2430 Poplar Ave., Suite 100 Memphis, TN 38112, USA Title(s): Treasurer

lan Randolph 1273 Central Avenue Memphis, TN 38104, USA Title(s): Board Member

Jo Kendrick 1407 Union Avenue, Suite 300 Memphis, TN 38104, USA Title(s): Director

John Jones

401 Pepper Hill Dr Anna, TX 75409, USA Title(s): Chairman John Spragens 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Secretary Jonathan Cole 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member Kara Turrentine 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member Karen Wills 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Chief Financial Officer, Custodian of Contributions, Custodian of Final Distributions Kerry Hayes 2027 Walker Ave Memphis, TN 38104, USA Title(s): Board Member Kristal Knight 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member Leslie Newman 5900 WILCOX PLACE DUBLIN, OH 43016, USA Title(s): Treasurer Monica Harrison-Maples 2430 Poplar Ave., Suite 100 Memphis, TN 38112, USA Title(s): Board Member Patrick Grzanka 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member Rashana Lincoln 137 E. GE Patterson #202 Memphis, TN 38103, USA Title(s): Secretary Robert Cox 3252 Wedge Hill COve Memphis, TN 38125, USA Title(s): Board Member, Chairman, Secretary Robert Early 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member Sam Polk

2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member

Sarah Bounse 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member

Steven Hoover 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member

Sylvia Martinez 2430 Poplar Ave, Suite 100 Memphis, TN 38112, USA Title(s): Board Member

DAINA DAVIS 2430 POPLAR AVE., SUITE 100 USA, MEMPHIS, TN 38112 Title(s): Custodian of Contributions, Custodian of Final Distributions

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

🗆 Yes 🛛 🗹 No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Daina Davis Title: Custodian of Contributions

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Ashley Coffield Title: Chief Executive Officer Date: 01/08/2024

Date: 01/08/2024



Tre Hargett Secretary of State

Date: 12/29/2023

Customer Information

Division of Business and Charitable Organizations Department of State

Jepartment of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

Invoice: 2023-11461

ASHLEY COFFIELD PLANNED PARENTHOOD-GREATER MEMPHIS REGION 2430 POPLAR AVE., SUITE 100 MEMPHIS, 38112

Tracking Number	Description		Amount Paid
2023138201	CH Filing Late Fee		\$ 10.00
2023138201	CH Charitable Renewal		\$ 10.00
Payment Details			
		Fee Total:	\$ 20.00
		Payment Total:	\$ 20.00
		Amount Due:	\$ 0.00
		Refunded Amount:	\$ 0.00
Payment Method			
Payment Type:	Credit Card		
Check/Confirma	ation Number: 3864899062,3865173693		