Tennessee Secretary of State Tre Hargett



June 19, 2023

ANDREA SHELTON POB 191703

ATLANTA, GA 31119

Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

**RE:** Registration to Solicit Funds for Charitable Purposes Organization Name: HEARTBOUND MINISTRIES, INC. CO Number: CO41162

Renewal Date: 06/30/2024

Dear ANDREA SHELTON :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq*. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars ($5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions. Sincerely,

Tre Hargett Secretary of State

**Tracking Number 2023115749**

**Application to Renew Registration of a Charitable Organization**

Division of Business and Charitable Organizations Department of State

State of Tennessee

CO Number: CO41162 Filed: 06/08/2023 02:44 PM

Tre Hargett Secretary of State

312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities

# Organization Information

**Legal Name of the Charitable Organization:** HEARTBOUND MINISTRIES, INC.

Legal entity type of the Organization: Other

**FEIN:** 37-1474501

**Initial Registration Date:** 07/19/2021 **Renewal Date:** 06/30/2023

Has your fiscal year ending month changed since your last renewal?

* Yes ☑ No

**Fiscal Year Ending Month:** December

When and where was the organization legally established

**Date:** 02/11/2008 **Country:** USA **City/State:** ATLANTA, GA

Has your Principal Office address changed since your last renewal?

* Yes ☑ No

Principal Office Address

3626 PEACHTREE ROAD NE USA, ATLANTA, GA 30326

Has your Mailing address changed since your last renewal?

* Yes ☑ No

Mailing Office Address

POB 191703

USA, ATLANTA, GA 31119

Contact Information for the Charitable Organization Contact Name: ANDREA SHELTON

**Telephone Number:** (404) 822-4224

**Email:** [aheartbound@comcast.net](mailto:aheartbound@comcast.net) **Website:** [www.heartboundministries.com](http://www.heartboundministries.com/)

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

* Yes ☑ No

Has the organization registered in any other state(s)?

☑ Yes ☐ No **Other States** GA

Does the charity have other offices, chapters, branches, affiliates or a parent?

* Yes ☑ No

The category that best describes your organization

W - Public Affairs, Society Benefit

The charitable purpose of the organization

Provide programs and resources to meet the needs of the prison community -- inmates, their families and correctional staff -- changing the culture from one of crime and incarceration to hope and restoration.

# Tax & Financial Information

Has your tax exempt status changed since your last renewal?

|  |  |
| --- | --- |
| * Yes ☑ No |  |
| **Last Fiscal Year Start:** January 2022 | **Last Fiscal Year End:** December 2022 |
| **Type of 990 Tax Form Filed:** 990 (Long Form) |  |
| **Gross Revenue** |  |
| **Direct and Indirect Public Contributions** | $ 371,911.00 |
| **Government Grants** | $ 0.00 |
| **Program Service Revenue** | $ 12,555.00 |
| **Special Events and Activities** | $ 10,136.00 |
| **Gross Sales of Inventory** | $ 0.00 |
| **Other Revenue** | $ 0.00 |
| **Total Revenue** | $ 394,602.00 |
| **Expenses** |  |

|  |  |
| --- | --- |
| **Total Program Expenses** | $ 294,735.00 |
| **Direct Expenses from Special Events** | $ 0.00 |
| **Cost of Goods Sold** | $ 0.00 |
| **Management and General Expenses** | $ 32,984.00 |
| **Fundraising Expenses** | $ 10,608.00 |
| **Other Expenses** | $ 0.00 |
| **Total Expenses** | $ 338,327.00 |

Excess/Deficit For the Year (Total Revenue - Total Expenses)

$ 56,275.00

Changes in Net Assets/Fund Balances

|  |  |
| --- | --- |
| **Net Assets/Fund Balances at Beginning of Year** | $ 528,819.00 |
| **Other Changes in Net Assets or Fund Balances** | ($ 2.00) |
| **Net Assets/Fund Balances** | $ 585,092.00 |
| **Total Liabilities at End of Year** | $ 0.00 |
| **Net Assets/Fund Balances at End of Year** | $ 585,092.00 |

# Solicitation Information

Have you been enjoined by any court from soliciting contributions?

* Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

* Yes ☑ No

# Officer Information

Do you need to modify the current officers?

☑ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Andrea Shelton POB 191703

Atlanta, GA 31119, USA

Title(s): Custodian of Contributions, Custodian of Final Distributions, President

Darcy Harper

4090 Wild Sonnet Trail Norcross, GA 30392, USA Title(s): Board Member

James Johnson

501 Branchway Road STE 100 Richmond, VA 23236, USA Title(s): Board Member

Lara Woods

2217 Brookview Drive ATLANTA, GA 30318, USA

Title(s): Secretary

Lucy Fugate

3160 Lemons Ridge Drive Atlanta, GA 30339, USA Title(s): Board Member

Matt Crowe

9101 Dr. Martin Luther King, Jr. Ave. Covington, GA 30014, USA Title(s): Board Member

Matthew Rendle

3078 Greendale Drive NW Atlanta, GA 30327, USA Title(s): Chief Fiscal Officer

Norah White

246 LaFayette Way Atlanta, GA 30327, USA Title(s): Chairman

Robert Jackson

3050 Medical Center Parkway Floor2 Murfreesboro, TN 37129, USA Title(s): Board Member

Robin Boggs

1336 Telford Drive NE Atlanta, GA 30319, USA Title(s): Board Member

Steve Peterson 3690 Dartmouth Way

Marietta, GA 30062, USA Title(s): Board Member

Tom Hoover

2955 Nancy Creek Road NW Atlanta, GA 30327, USA Title(s): Board Member

AMY DURHAM

553 COLLIER ROAD NW ATLANTA, GA 30318, USA

Title(s): Board Member

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

* Yes ☑ No

# Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Andrea Shelton **Date:** 06/04/2023

**Title:** Chief Executive Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Norah White **Date:** 06/05/2023

**Title:** Chairman

## Division of Business and Charitable Organizations Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities

**Date:** 06/08/2023 **Invoice:** 2023-04508

## Customer Information

ANDREA SHELTON HEARTBOUND MINISTRIES, INC. POB 191703

ATLANTA, 31119

**Payment Method**

Payment Type: Credit Card Check/Confirmation Number: 3852602632

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **Tracking Number** | **Description** | **Amount Paid** | |  |
| 2023115749 | CH Charitable Renewal | $ 10.00 | |
| **Payment Details** | | Fee Total: | | $ 10.00 | |
|  | | Payment Total: | | $ 10.00 | |
|  | | Amount Due: | | $ 0.00 | |