Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

October 12, 2023

Mr. CHARLES ARNOLD 1549 OLD HILLSBORO RD. FRANKLIN, TN 37069

RE: Registration to Solicit Funds for Charitable Purposes Organization Name: SADDLE UP! CO Number: CO2054 Renewal Date: 06/30/2024

Dear Mr. CHARLES ARNOLD :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq*. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <u>https://sos.tn.gov/charities</u>. The "CO" Number listed above will serve as your organization number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

Tracking Number 2023130185 Application to Renew Registration of a Charitable Organization



Tre Hargett Secretary of State

Organization Information

Legal Name of the Charitable Organization: SADDLE UP! Legal entity type of the Organization: Corporation Business Services Control Number: 000236379 FEIN: 58-1930303 Initial Registration Date: 12/31/1998 Renewal Date: 11/27/2023 Has your fiscal year ending month changed since your last renewal? 🗆 Yes 🛛 No Fiscal Year Ending Month: December When and where was the organization legally established Date: 01/15/1991 Country: USA City/State: BRENTWOOD, TN Has your Principal Office address changed since your last renewal? 🗆 Yes 🗹 No **Principal Office Address** 1549 OLD HILLSBORO RD. USA, FRANKLIN, TN 37069 Has your Mailing address changed since your last renewal? 🗆 Yes 🗹 No Mailing Office Address 1549 OLD HILLSBORO RD. USA, FRANKLIN, TN 37069 **Contact Information for the Charitable Organization** Contact Name: Mr. CHARLES ARNOLD Telephone Number: (615) 794-1150 Fax Number: (615) 794-7973 Email: carnold@saddleupnashville.org Website: www.saddleupnashville.org Current names used by the charity organization Do you need to modify other names that the charity solicits under? 🗆 Yes 🛛 No Has the organization registered in any other state(s)? 🗆 Yes 🗹 No Does the charity have other offices, chapters, branches, affiliates or a parent? 🗆 Yes 🗹 No

Division of Business and Charitable Organizations Department of State State of Tennessee 312 Rosa L. Parks Avenue. 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities

CO Number: CO2054

Filed: 10/12/2023 03:12 PM

Tre Hargett

Secretary of State

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

Saddle Up!'s mission is to provide children and youth with disabilities the opportunity to grow and develop through therapeutic, educational and recreational activities with horses.

Tax & Financial Information		
Has your tax exempt status changed since your last renewal? □ Yes ☑ No		
Last Fiscal Year Start: January 2022	Last Fiscal Year End: December 2022	
Type of 990 Tax Form Filed: 990 (Long Form)		
Gross Revenue		
Direct and Indirect Public Contributions	\$ 1,250,401.00	
Government Grants	\$ 0.00	
Program Service Revenue	\$ 152,347.00	
Special Events and Activities	\$ 474,140.00	
Gross Sales of Inventory	\$ 0.00	
Other Revenue	\$ 892,051.00	
Total Revenue	\$ 2,768,939.00	
Expenses		
Total Program Expenses	\$ 943,757.00	
Direct Expenses from Special Events	\$ 86,848.00	
Cost of Goods Sold	\$ 0.00	
Management and General Expenses	\$ 203,366.00	
Fundraising Expenses	\$ 211,316.00	
Other Expenses	\$ 0.00	
Total Expenses	\$ 1,445,287.00	
Excess/Deficit For the Year	\$ 1,323,652.00	
(Total Revenue - Total Expenses)		
Changes in Net Assets/Fund Balances		
Net Assets/Fund Balances at Beginning of Year	\$ 10,947,821.00	
Other Changes in Net Assets or Fund Balances	(\$ 1,960,093.00)	
Net Assets/Fund Balances	\$ 9,837,240.00	
Total Liabilities at End of Year	\$ 60,209.00	
Net Assets/Fund Balances at End of Year	\$ 9,837,240.00	

Solicitation Information

Have you been enjoined by any court from soliciting contributions? □ Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? □ Yes ☑ No

Officer Information

Do you need to modify the current officers? ☑ Yes □ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Audrey Kidd 917 Oak Valley Lane Nashville, TN 37220, USA Title(s): Custodian of Final Distributions, Director, Custodian of Contributions

Brian Hubbard 345 Childe Harolds Circle Brentwood, TN 37027, USA Title(s): Director

Courtney Laginess 1309 Sawyer Bend Cir Nashville, TN 37209, USA Title(s): Vice President, Director

Deborah Newman 149 Cliffe Run Franklin, TN 37067, USA Title(s): Director

Jill Bosse 1600 Ridley Court Franklin, TN 37064, USA Title(s): Director, Secretary

Justin Luckett PO Box 40103 Nashville, TN 37204, USA Title(s): Custodian of Final Distributions, Treasurer, Director, Custodian of Contributions

Kristy Williams 4910 Maymanor Circle Franklin, TN 37205, USA Title(s): Director

Lise Bohannon 201 Clarendon Avenue Nashville, TN 37205, USA Title(s): Director

Nancy Bass 810 Bellevue Rd. #242 Nashville, TN 37221, USA Title(s): Director

Nina Lindley

857 Curtiswood Lane Nashville, TN 37204, USA Title(s): Director

Rebecca Keenan 2679 Greens Mill Rd. Columbia, TN 38401, USA Title(s): Director

Sarah Ingram 414 Union Street, Suite 1010 Nashville, TN 37219, USA Title(s): Director

Seth Estep 5401 Virginia Way Brentwood, TN 37027, USA Title(s): Director

Trina Hayes 4290 Central Valley Road Murfreesboro, TN 37129, USA Title(s): President, Director

William Caldwell P.O. Box 198985 Nashville, TN 37219, USA Title(s): Director

William L. Burns 65 Jasmine Circle Santa Rosa Beach, FL 32459, USA Title(s): Director

NIKKI OCHAB 1549 OLD HILLSBORO RD. USA, FRANKLIN, TN 37069 Title(s): Director

AMY OREM 1549 OLD HILLSBORO RD. USA, FRANKLIN, TN 37069 Title(s): Director

NATHAN RITTENBERRY 1549 OLD HILLSBORO RD. USA, FRANKLIN, TN 37069 Title(s): Director

CHARLES FERGUSON 1549 OLD HILLSBORO RD. USA, FRANKLIN, TN 37069 Title(s): Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

🗆 Yes 🛛 🗹 No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Audrey D Kidd Title: Chief Executive Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Charles Arnold Title: Chief Fiscal Officer

Date: 10/12/2023

Date: 10/12/2023



Tre Hargett Secretary of State

Date: 10/12/2023

Customer Information

Mr. CHARLES ARNOLD SADDLE UP! 1549 OLD HILLSBORO RD. FRANKLIN, 37069

Division of Business and Charitable Organizations

Department of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

Invoice: 2023-08205

Tracking Number	Description		Amount Paid
2023130185	CH Charitable Renewal		\$ 10.00
Payment Details			
r dymont Dotailo		Fee Total:	\$ 10.00
		Payment Total:	\$ 10.00
		Amount Due:	\$ 0.00
		Refunded Amount:	\$ 0.00
Payment Method			
Payment Type: e	Check		
Check/Confirmation	on Number: 3859742951		