# <sub>Form</sub> 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

2016

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990. Internal Revenue Service , 20 17 April 30 A For the 2016 calendar year, or tax year beginning May 1 D Employer identification number C Name of organization B Check if applicable: 621825301 St. Joseph Worker Foundation, Inc. Address change Room/suite E Telephone number Name change Number and street (or P.O. box, if mail is not delivered to street address) Initial return 615-309-9746 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ ? Franklin, TN 37069 Application pending H Check ▶ ☑ if the organization is not Cash Accrual Other (specify) ▶ G Accounting Method: I Website: ▶ required to attach Schedule B (Form 990, 990-EZ, or 990-PF). ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 J Tax-exempt status (check only one) - 501(c)(3) 501(c) ( K Form of organization: Corporation Other ☐ Trust L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . . . . . . . . . . . . Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I . . . V 18711 1 Contributions, gifts, grants, and similar amounts received . . . . . . ? 2 0 2 Program service revenue including government fees and contracts ? 0 3 3 ? 0 4 4 Gross amount from sale of assets other than inventory . 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue 6a 0 Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b 0 0 6c Less: direct expenses from gaming and fundraising events . . . Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d Gross sales of inventory, less returns and allowances . . . . . Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . 7c 0 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 18711 17500 10 10 0 11 11 Benefits paid to or for members . . . . . . . 0 12 12 Salaries, other compensation, and employee benefits 2 . . . . . 0 13 13 Professional fees and other payments to independent contractors 2. . . 14 0 14 15 0 15 0 16 16 Other expenses (describe in Schedule O) 17500 17 17 1211 18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . . 18 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 1923 19 Net 20 20 0 Other changes in net assets or fund balances (explain in Schedule O) . . . . . .

Net assets or fund balances at end of year. Combine lines 18 through 20

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Pa	rt II	Balance Sheets (see the instructions t						_
		Check if the organization used Schedule	O to respond to ar	y question in this	(A) Beginning of year		(B) End of ye	<u>· ⊔</u>
00	<b>^</b>	h assings and investments		<b>}</b>		23 22	<del>, ' '</del>	3134
22 23		h, savings, and investments				0 2		0
24		er assets (describe in Schedule O)				02		
25		al assets			19	23 2	5	3134
26	Tota	at liabilities (describe in Schedule O)		[		0 2		0
27		assets or fund balances (line 27 of column	(B) must agree with	line 21) <u></u>		23 2	7	3134
? Par	rt III	Statement of Program Service Accom				_	Erronoso	
		Check if the organization used Schedule			Part III	— (#	Expenses Required for sect	ion
		organization's primary exempt purpose?					01(c)(3) and 501(	
		ne organization's program service accomplis				~, l	rganizations; opt thers.)	ional for
		ed by expenses. In a clear and concise manifered, and other relevant information for each		services provide	o, the number o	"   `	<b></b> ,	
28		dents in Haiti received educational scholarship		<u> </u>		十	T	
_ ~	********	00000000000000000000000000000000000000				-		
		•••••••••••	***************************************		, 4	"		
?	(Gran	s \$ 17250) If this amount	includes foreign gra	nts, check here .	▶ 🗹	j   2	8a	17250
29	******	to "St. Joseph Worker Foundation, Inc. for Chi		Haiti Agency Endo	wment Fund" of			
	the Co	ommunity Foundation of Middle Tennessee, Inc						
						.	_	
	(Gran	ts \$ 250) If this amount	includes foreign gra	nts, check here .	· · · • L	]  2	9a	250
30								
	••••••	••••••	••••					
	(Gran	hs.\$ ) If this amount	includes foreign gra	nts check here	▶ [	ïІз	0a	
31		program services (describe in Schedule O)				1		
	(Gran		includes foreign gra			] 3	1a	
32	Total	program service expenses (add lines 28a	through 31a)		>		32	17500
Par	rt IV	List of Officers, Directors, Trustees, and Key			•	e inst	ructions for Pa	art IV)
		Check if the organization used Schedule		y question in this			<del>- · · · -</del>	<u>. L</u>
		(a) Name and title	(c) Average compensation	contributions to emp	ployee			
			devoted to position	(Forms W-2/1099-MISC (If not paid, enter -0-)			other compen	Sauch
Jane	e Wilder	man, President		<u> </u>				
158	Boxwo	od Drive, Franklin, TN 37069	1 hour		0	o		0
Rich	nard Wil	deman, Vice-President, Treasurer	A bassas					
158	Boxwo	od Drive, Franklin, TN 37069	4 hours	ſ	0	0		0
		t, Secretary	1 hour			- 1		
2230	N 720	E, Dubols, IN 47257	- 1104		0	0		0
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Part \				_
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Pan	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a		163	140
	detailed description of each activity in Schedule O	33		<u></u>
	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		,
	Did the organization have unrelated business gross income of \$1,000 or more during the year from business	34		
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		~
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,	35b	_	
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		~
	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		V
	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0			
ь	Did the organization file Form 1120-POL for this year?	37b		V Second
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		~
	If "Yes," complete Schedule L, Part II and enter the total amount involved   38b   N/A			
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on line 9	Control Section		
	Gross receipts, included on line 9, for public use of club facilities			
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0  1050			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		~
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
	40c reimbursed by the organization			
	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		V
	List the states with which a copy of this return is filed None (not required in Tennessee)	515-30	0.074	<u> </u>
	The organization's books are in care of ▶ Richard Wildeman  Located at ▶ 158 Boxwood Drive, Franklin, TN  ZIP + 4 ▶	37069		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		Yes	
	If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States? . If "Yes," enter the name of the foreign country: ▶	42c		V
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year			▶ □
	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	Yes	No
	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		V
d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		V
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		V
b	Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	*#**	v

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Form		

46	Did the organization engage, directly or in						Yes	No
Part	to candidates for public office? If "Yes," of Section 501(c)(3) organizations All section 501(c)(3) organization 50 and 51.	sonly					or line	<b>∠</b> I es
	Check if the organization used Sc	hedule O to respond	I to any question in t	nis Part VI	<u> </u>	<u></u>		
47	Did the organization engage in lobbying year? If "Yes," complete Schedule C, Par		section 501(h) electio			100000	Yes	No I
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E							
49a	Did the organization make any transfers t							~
50	If "Yes," was the related organization a se Complete this table for the organization's employees) who each received more than	five highest compen	sated employees (oth	er than office	rs, directo	ors, truste		d key
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health b contributions to benefit plans, ar compens	employee nd deferred	(e) Estimate other con		
None								
f 51	Total number of other employees paid ov Complete this table for the organization \$100,000 of compensation from the organization	's five highest compe	ensated independent		who each	n received	more	than
	(a) Name and business address of each independ	dent contractor	(b) Type of serv	ice	(c)	) Compensati	ion	
None								
d 52	Total number of other independent contra Did the organization complete Schedu					one n a		
	completed Schedule A		<u> </u>			.► ✓ Yes		_
	penalties of perjury, I declare that I have examined this rrect, and complete. Declaration of preparer (other that				je.		d belief,	it is
Sign Here	Signature of officer Richard  Type or print name and title	Wildemon esident, trea	surev	Date	- 2-	17		_
Paid Prep	Print/Type preparer's name	Preparer's signature	Da	te	Check Self-emplo			
Use				Firm's	EIN ►			
May	Firm's address >	r chown about 2 Coo	instructions	Phone		► □ v	П.	
ividy ti	ne IRS discuss this return with the prepare	SHOWIT ADOVE? See	instructions	· · · ·		► ☐ Yes		<u> </u>

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ે નો જોડાઈલ્સ્કેલ સ્થાણે ફાલ્યું મારે પ્રતાસભાષા છે. આ લોકાર કરે જિલ્લો છે, જે પોતાની કરવા કે આવે કારો હોય છે. આ અમેરિયા સ્થાન કે ભારત ભારત કે કેરો માન્યું સામેરિયાના માટે આ આપ્રાંગ કે આ આ આ પ્રતાસના પ્રતાસના છે. આ પ્રતાસ देश्री क्षा पुरस्का र क्षा केन्द्र राज्य के केन्द्रीय है। एक स्थापिक स्थापिक के पूर्व प्रकार के जा का राज्य र पह

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### SCHEDULE A (Form 990 or 990-EZ)

## Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 20**16** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Name of the organization Employer identification number St. Joseph Worker Foundation, Inc. 621825301 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . g Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of listed in your governing (described on lines 1-10 support (see other support (see document? instructions) instructions) above (see instructions)) Yes No (A) (B) (C) (D)

(E) Total

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## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

<u> </u>	if the organization fails to qualify	under the tes	sts listed belo	ow, please co	mplete Part I	1.)	
	on A. Public Support						
	dar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership fees						
^	received. (Do not include any "unusual grants.")	29681	30900	19827	20156	17500	118064
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose	0	o	o	o	0	0
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513	0	0	0	o	o	0
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf	0	0	0	o	0	0
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge	o	0	o	0	0	0
6	Total. Add lines 1 through 5	29681	30900	19827	20156	17500	118064
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .	o	o	o	0	o	0
b	Amounts included on lines 2 and 3						
	received from other than disqualified				1		
	persons that exceed the greater of \$5,000	1					
	or 1% of the amount on line 13 for the year	0	0	o	0	o	0
С	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support. (Subtract line 7c from						
	line 6.)						118064
Secti	on B. Total Support				Acceptance of the second secon		
	dar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9	Amounts from line 6	29681	30900	19827	20156	17500	118064
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,			1			
	royalties and income from similar sources .	o	o	o	o	0	0
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975	o	0	0	o	o	0
С	Add lines 10a and 10b	0	0	0	0	0	0
11	Net income from unrelated business						
	activities not included in line 10b, whether		1			1	
	or not the business is regularly carried on	0	o	0	0	o	0
12	Other income. Do not include gain or						
	loss from the sale of capital assets		1	ı		1	
	(Explain in Part VI.)	0	o	0	o	o	0
13	Total support. (Add lines 9, 10c, 11,					1	
	and 12.)	29681	30900	19827	20156	17500	118064
14	First five years. If the Form 990 is for th	e organization					
	organization, check this box and stop her						
Section	on C. Computation of Public Suppor						
15	Public support percentage for 2016 (line 8	, column (f) div	rided by line 13	3, column (f))		15	100 %
16	Public support percentage from 2015 Sch	17.00	11.52			16	100 %
Section	on D. Computation of Investment Inc	come Percen	tage			-	
17	Investment income percentage for 2016 (I	ine 10c, colum	n (f) divided by	line 13, colum	nn (f))	17	0 %
18	Investment income percentage from 2015					18	0 %
19a	331/3% support tests-2016. If the organi	zation did not	check the box	on line 14, an	d line 15 is mo		, and line
	17 is not more than 331/3%, check this box a						
b	331/3% support tests-2015. If the organiz	ation did not ch	eck a box on li	ine 14 or line 19	9a, and line 16	is more than 33	31/3%, and
	line 18 is not more than 331/3%, check this b						
20	Private foundation. If the organization did	d not check a b	ox on line 14,	19a, or 19b, cl	neck this box a	and see instruc	tions ▶ □

### SCHEDULE O (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

St. Joseph Worker Foundation, Inc. 62-1825301 990-EZ Grants are listed in Part III and are repeated here. Part III #28: 34 students in Halti received educational scholarships which enabled them to attend school. The total amount of these scholarships was \$17250. Part III #29: Grant of \$250 to "St. Joseph Worker Foundation, Inc. for Children and Families of Haiti Agency Endowment Fund" of the Community Foundation of Middle Tennessee, Inc. The total amount of these grants was \$17500.