

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

December 29, 2023

NASHVILLE JAZZ WORKSHOP
1012 BUCHANAN ST.
NASHVILLE, TN 37208

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: NASHVILLE JAZZ WORKSHOP
CO Number: CO5318
Renewal Date: 12/31/2024

Dear NASHVILLE JAZZ WORKSHOP :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023135584

Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities



Tre Hargett
Secretary of State

CO Number: CO5318
Filed: 12/27/2023 01:58 PM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: NASHVILLE JAZZ WORKSHOP

Legal entity type of the Organization: Corporation

Business Services Control Number: 000399262

FEIN: 62-1837858

CO Number: CO5318

Initial Registration Date: 08/13/2002

Renewal Date: 12/31/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: June

When and where was the organization legally established

Date: 10/23/2000

Country: USA

City/State: NASHVILLE, TN

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

1012 BUCHANAN ST.
USA, NASHVILLE, TN 37208

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

1012 BUCHANAN ST.
USA, NASHVILLE, TN 37208

Contact Information for the Charitable Organization

Contact Name: NASHVILLE JAZZ WORKSHOP

Telephone Number: (615) 242-5299

Fax Number: (615) 242-0977

Email: rebecca@nashvillejazz.org

Website: www.nashvillejazz.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

A - Arts, Culture, Humanities

The charitable purpose of the organization

Music education & the promotion of Jazz performances.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: July 2022

Last Fiscal Year End: June 2023

Type of 990 Tax Form Filed: 990 (Long Form)

Gross Revenue

Direct and Indirect Public Contributions	\$ 328,207.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 212,114.00
Special Events and Activities	\$ 110,105.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 18,098.00
Total Revenue	\$ 668,524.00

Expenses

Total Program Expenses	\$ 552,246.00
Direct Expenses from Special Events	\$ 66,967.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 182,854.00
Fundraising Expenses	\$ 9,757.00
Other Expenses	\$ 0.00
Total Expenses	\$ 811,824.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	(\$ 143,300.00)
---	------------------------

Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 700,516.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 557,216.00
Total Liabilities at End of Year	\$ 84,450.00
Net Assets/Fund Balances at End of Year	\$ 557,216.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

KIM THOMASON THOMASON FINANCIAL RESOURCES, INC
1009 HARDING TRACE CT
NASHVILLE, TN 37221, USA
Title(s): Accountant

ANDREW REID
1319 Adams Street
Nashville, TN 37208, USA
Title(s): Treasurer

JEFF OCKERMAN
205 S. 12TH STREET
Nashville, TN 37206, USA
Title(s): President

Dr. GARY SMITH, MD
7615 BUFFALO ROAD
Nashville, TN 37221, USA
Title(s): Vice President

ERIC HOLT
1319 ADAMS STREET
NASHVILLE, TN 37208, USA
Title(s): Board Member

EDDIE HAMILTON
7041 Cotton Blossom Lane
Nashville, TN 37221, USA
Title(s): Board Member

Mr. ANGELA PLAYLE
310 25th Ave N, Ste 103
Nashville, TN 37203, USA
Title(s): Secretary

BROOK BABCOCK
6621 Christiansted Lane
Nashville, TN 37206, USA
Title(s): Board Member

Rebecca Sayre
1342 Cardinal Ave
Nashville, TN 37216, USA
Title(s): Custodian of Contributions, Accountant

NAKASHA PRATT

1322 7th Ave. North
Nashville, TN 37208, USA
Title(s): Board Member

STEVEN LEWIS
1319 Adams Street
Nashville, TN 37208, USA
Title(s): Board Member

HENRY INGRAM
1012 BUCHANAN ST.
NASHVILLE, TN 37208
Title(s): Board Member

HERMAN WILLIAMS
1012 BUCHANAN ST.
NASHVILLE, TN 37208
Title(s): Board Member

SAMANTHA LACEY
1012 BUCHANAN ST.
NASHVILLE, TN 37208
Title(s): Board Member

ROGER SPENCER
1012 BUCHANAN ST.
NASHVILLE, TN 37208
Title(s): Custodian of Final Distributions

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Rebecca Sayre

Date: 12/27/2023

Title: Custodian of Contributions

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Roger Allen Spencer

Date: 12/27/2023

Title: Custodian of Final Distributions



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 12/24/2023

Invoice: 2023-11324

Customer Information

NASHVILLE JAZZ WORKSHOP
NASHVILLE JAZZ WORKSHOP
1012 BUCHANAN ST.
NASHVILLE, 37208

Tracking Number	Description	Amount Paid
2023135584	CH Charitable Renewal	\$ 10.00
Payment Details		
	Fee Total:	\$ 10.00
	Payment Total:	\$ 10.00
	Amount Due:	\$ 0.00
	Refunded Amount:	\$ 0.00
Payment Method		
	Payment Type:	Credit Card
	Check/Confirmation Number:	3864681521