### Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

January 12, 2024

Mr. BRIAN HAILE 2711 FOSTER AVENUE NASHVILLE, TN 37210

**RE:** Registration to Solicit Funds for Charitable Purposes Organization Name: UNITED NEIGHBORHOOD HEALTH SERVICES, INC. CO Number: CO1637 Renewal Date: 07/31/2024

Dear Mr. BRIAN HAILE :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501,*et seq*. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <u>https://sos.tn.gov/charities</u>. The "CO" Number listed above will serve as your organization number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

#### Tracking Number 2023134695 Application to Renew Registration of a Charitable Organization

Tre Hargett Secretary of State

🗆 Yes 🔽 No

# **Organization Information**

Legal Name of the Charitable Organization: UNITED NEIGHBORHOOD HEALTH SERVICES, INC. Legal entity type of the Organization: Corporation Business Services Control Number: 000052519 FEIN: 62-1032792 CO Number: CO1637 Initial Registration Date: 11/26/2008 Renewal Date: 12/28/2023 Has your fiscal year ending month changed since your last renewal? 🗆 Yes 🛛 No Fiscal Year Ending Month: January When and where was the organization legally established Date: 05/31/1978 Country: USA City/State: NASHVILLE, TN Has your Principal Office address changed since your last renewal? 🗆 Yes 🛛 No **Principal Office Address** 2711 FOSTER AVENUE USA, NASHVILLE, TN 37210 Has your Mailing address changed since your last renewal? 🗆 Yes 🛛 No **Mailing Office Address** 2711 FOSTER AVENUE USA, NASHVILLE, TN 37210 **Contact Information for the Charitable Organization** Contact Name: Mr. BRIAN HAILE Telephone Number: (615) 227-3000 Fax Number: (615) 515-5773 Email: bhaile@neighborhoodhealthtn.org Website: http://www.neighborhoodhealthtn.org Current names used by the charity organization NEIGHBORHOOD HEALTH Do you need to modify other names that the charity solicits under? 🗆 Yes No 🗹 Has the organization registered in any other state(s)? 🗆 Yes 🛛 No Does the charity have other offices, chapters, branches, affiliates or a parent?

**Division of Business and Charitable Organizations Department of State** State of Tennessee 312 Rosa L. Parks Avenue. 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

CO Number: CO1637 Filed: 11/29/2023 01:14 PM Tre Hargett Secretary of State

#### The category that best describes your organization

E - Health General & Rehabilitative

#### The charitable purpose of the organization

To improve the health and quality of life of the underprivileged, vulnerable and minority infants, children, teens, adults and seniors of Nashville/Davidson County and Middle Tennessee by providing health services and programs promoting health policies that prevent and control disease, injury and disability.

| Tax & Financial Information   |                             |                                    |  |
|---|-----------------------------|------------------------------------|--|
| Has your tax exempt status changed since your last renewal?<br>□ Yes ☑ No |                             |                                    |  |
| Last Fiscal Year Start: February 2022                                     | Last Fiscal Year End: Janua | Last Fiscal Year End: January 2023 |  |
| Type of 990 Tax Form Filed: 990 (Long Form)                               |                             |                                    |  |
| Gross Revenue   |                             |                                    |  |
| Direct and Indirect Public Contributions                                  | \$ 261,125.00               |                                    |  |
| Government Grants   | \$ 63,956.00                |                                    |  |
| Program Service Revenue   | \$ 24,522,662.00            |                                    |  |
| Special Events and Activities   | \$ 0.00                     |                                    |  |
| Gross Sales of Inventory  | \$ 0.00                     |                                    |  |
| Other Revenue   | \$ 83,106.00                |                                    |  |
| Total Revenue   | \$ 24,930,849.00            |                                    |  |
| Expenses  |                             |                                    |  |
| Total Program Expenses  | \$ 19,430,380.00            |                                    |  |
| Direct Expenses from Special Events                                       | \$ 0.00                     |                                    |  |
| Cost of Goods Sold  | \$ 0.00                     |                                    |  |
| Management and General Expenses   | \$ 5,183,748.00             |                                    |  |
| Fundraising Expenses  | \$ 0.00                     |                                    |  |
| Other Expenses  | \$ 0.00                     |                                    |  |
| Total Expenses  | \$ 24,614,128.00            |                                    |  |
| Excess/Deficit For the Year<br>(Total Revenue - Total Expenses)           | \$ 316,721.00               |                                    |  |
| · · · · · · · · · · · · · · · · · · ·                                     |                             |                                    |  |
| Changes in Net Assets/Fund Balances                                       |                             |                                    |  |
| Net Assets/Fund Balances at Beginning of Year                             | \$ 20,260,549.00            |                                    |  |
| Other Changes in Net Assets or Fund Balances                              | \$ 0.00                     |                                    |  |
| Net Assets/Fund Balances  | \$ 20,577,270.00            |                                    |  |
| Total Liabilities at End of Year  | \$ 2,077,653.00             |                                    |  |
| Net Assets/Fund Balances at End of Year                                   | \$ 20,577,270.00            |                                    |  |

## **Solicitation Information**

Have you been enjoined by any court from soliciting contributions? □ Yes ☑ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? □ Yes ☑ No

## **Officer Information**

Do you need to modify the current officers? ☑ Yes □ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Amanda Lowe 2711 Foster Avenue Nashville, TN 37210, USA Title(s): Director

Angela Ballou 2711 Foster Avenue Nashville, TN 37210, USA Title(s): Director

Barb Zipperian 1581 Championship Blvd Franklin, TN 37064, USA Title(s): Vice President

RILEY MACDONALD 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

CLAUDIA BARAJAS 2711 FOSTER AVENUE NASHVILLE, TN 37210 Title(s): President

JD THOMAS 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

LUIS SURA 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

BRIAN MARSHALL 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

JOHN ZIRKER 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

BRENDA MORROW

2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

ROB HENNES 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Director

ASHIA BLAKE 2711 FOSTER AVENUE NASHVILLE, TN 37210, USA Title(s): Treasurer

BRIAN HAILE 2711 FOSTER AVENUE NASHVILLE, TN 37210 Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions

NAN FIGUEREDO 2711 FOSTER AVENUE NASHVILLE, TN 37210 Title(s): Chief Fiscal Officer

RAHAMAN SUARA 2711 FOSTER AVENUE NASHVILLE, TN 37210 Title(s): Officer

ANTHONY VILLANUEVA 2711 FOSTER AVENUE NASHVILLE, TN 37210 Title(s): Officer

BIANCA GRANGER 2711 FOSTER AVENUE NASHVILLE, TN 37210 Title(s): Officer

JAMES CORNER 2711 FOSTER AVENUE USA, NASHVILLE, TN 37210 Title(s): Director

NICK SCUDELLARI 2711 FOSTER AVENUE USA, NASHVILLE, TN 37210 Title(s): Director

JOHN BALDWIN 2711 FOSTER AVENUE USA, NASHVILLE, TN 37210 Title(s): Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

🗆 Yes 🛛 🗹 No

## Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Ivan Figueredo Title: Chief Fiscal Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Brian Haile Title: Chief Executive Officer Date: 11/29/2023

Date: 11/29/2023



Tre Hargett Secretary of State

Date: 11/28/2023

### **Customer Information**

Mr. BRIAN HAILE UNITED NEIGHBORHOOD HEALTH SERVICES, INC. 2711 FOSTER AVENUE NASHVILLE, 37210

**Tracking Number Amount Paid** Description 2023134695 **CH Charitable Renewal** \$ 10.00 **Payment Details** Fee Total: \$10.00 Payment Total: \$10.00 Amount Due: \$ 0.00 Refunded Amount: \$ 0.00 **Payment Method** Payment Type: Credit Card Check/Confirmation Number: 3862864074

Division of Business and Charitable Organizations Department of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555 Fax: 615-253-5173 sos.tn.gov/charities

Invoice: 2023-10181