

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

October 03, 2023

GRACE SMITH
PO BOX 158309
NASHVILLE, TN 37215 USA

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: COUNCIL ON AGING OF GREATER NASHVILLE
CO Number: CO4526
Renewal Date: 06/30/2024

Dear GRACE SMITH :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023127718

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO4526
Filed: 09/22/2023 11:55 AM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: COUNCIL ON AGING OF GREATER NASHVILLE

Legal entity type of the Organization: Other

Business Services Control Number: 000412633

FEIN: 62-1867122

Initial Registration Date: 10/18/2001

Renewal Date: 09/28/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 08/14/2001

Country: USA

City/State: NASHVILLE, TN

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

3511 BELMONT BLVD
USA, NASHVILLE, TN 37215

Has your Mailing address changed since your last renewal?

☐ Yes ☒ No

Mailing Office Address

PO BOX 158309
USA, NASHVILLE, TN 37215

Contact Information for the Charitable Organization

Contact Name: GRACE SMITH

Telephone Number: (615) 353-4235

Email: GSMITH@AGEWELLTN.ORG

Website: www.agewelltn.org

Current names used by the charity organization

AGEWELL MIDDLE TENNESSEE

COUNCIL ON AGING OF MIDDLE TENNESSEE

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

AgeWell Middle TN champions informed and positive aging and serves as the area's catalyst for collaborative solutions.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 533,007.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 0.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 1,034.00
Total Revenue	\$ 534,041.00

Expenses

Total Program Expenses	\$ 419,988.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 50,759.00
Fundraising Expenses	\$ 63,200.00
Other Expenses	\$ 0.00
Total Expenses	\$ 533,947.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 94.00
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 321,183.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 321,277.00
Total Liabilities at End of Year	\$ 133,567.00
Net Assets/Fund Balances at End of Year	\$ 321,277.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Edward Howard Cole

Date: 09/22/2023

Title: Board Member

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Lindsey Sexton

Date: 09/22/2023

Title: Board Member



Tre Hargett
Secretary of State

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Department of State

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Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 09/22/2023

Invoice: 2023-07603

Customer Information

GRACE SMITH
COUNCIL ON AGING OF GREATER NASHVILLE
PO BOX 158309
NASHVILLE, TN 37215 , USA

Tracking Number	Description	Amount Paid
2023127718	CH Charitable Renewal	\$ 10.00
Payment Details		
Fee Total:		\$ 10.00
Payment Total:		\$ 10.00
Amount Due:		\$ 0.00
Refunded Amount:		\$ 0.00
Payment Method		
Payment Type: Credit Card		
Check/Confirmation Number: 3858543311		