Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

FINAL VERSION

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section
512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total

Open to Public Inspection

OMB No. 1545-1150

Department of the Treasury Internal Revenue Service

assets less than \$2.500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

| A | For | the 2008 caler | ndar year <u>.</u> | or tax year beginning |] | 6/24/2008 | , an | d ending | 12 | 31/20 | 08 |
|--------------|---------|--------------------|----------------------|----------------------------|-------------------------|----------------------------|---------------|-------------|----------------------------------|--------------|-----------------|
| В | Chec | ck if applicable: | Please | C Name of organization | n | <u> </u> | | | D Employer identification number | | |
| | Addr | ess change | use IRS | FINDINGbalance, la | 0.0 | | | | | 80. | 0210456 |
| | Nam | e change | label or print or | | | | | Bace fourte | E Telep | | |
| X | Initial | l return | type. | Number and street (or P. | U. box, it mas is not o | elivered to street address |) | Room/suite | | | C.11,D.01 |
| | Term | nination | See | PO Box 284 | | | | | | 615- | 599-6948 |
| | Amer | nded return | Specific Instruc- | City, town, or country | | State | | ZIP + 4 | F Group | Exem | ption |
| | Appli | cation pending | tions. | Franklin | | TN | | 37065 | Numb | er | • |
| ÷ | Secti | ion 501(c)(3) o | rganizatio | ns and 4947(a)(1) noi | nexempt charit | able trusts must | attach | G Accountin | a method | : X | Cash Accrual |
| | 000 | 55 . (5)(5) 5 | | eted Schedule A (For | | | | Other (spe | • | | |
| _ | | | | • • | | · | | H Check▶ | X if the | organ | ization is not |
| 1 | Webs | site: 🕨 www.f | indinobal | ance.com | | | | | | _ | e B (Form 990, |
| | | ization type (chec | | | ■ finsert no V | 4947(a)(1) or | 527 | 990-EZ, o | | | • |
| <u> </u> | | | | | | | | <u> </u> | ····· | | |
| K | Check | | | on is not a section 509(| | | | | mally not | more t | nan 525,000. |
| . | | | | e organization choose | | | | | | · s | 20.450 |
| <u> </u> | | | | determine gross receipts; | | | | | | | 30,159 |
| j | art i | | | es, and Changes | | | | | | | |
| | 1 | | | grants, and similar ar | | | | | | 1 2 | 6,475 |
| | 2 | | | enue including gover | | | | | | 3 | 21,797 |
| | 3 | | • | nd assessments | | | | | · — | 4 | |
| | 4 | | | | | | 1 1 | | · 0 题 | | |
| | 5a | | | sale of assets other t | | | 5a 5b | | 0 | | |
| | b | | | asis and sales exper | | | | | | ic i | ^ |
| 9 | C | | | of assets other than in | | | | | <u> </u> | 級際 | |
| Revenue | 6 | | | (complete applicable parts | | | gaming, che | cox nere | | | |
| Š | a | | | ncluding \$ | | | 60 | | A 188 | | |
| 2 | | | | | | | 6a 6b | | 0 | | |
| | . p | | | s other than fundrais | | | | . Cal | | ic | 0 |
| | C 7- | | | from special events | | | 7a | : ba) | 1,887 | | |
| | 7a | | | ory, less returns and | | | 7b | | 845 | 17.2 KB 18.2 | |
| | b | | | old | | | $\overline{}$ | - | | C C | 1,042 |
| | C | • | | from sales of invento | ory (Subtract) | ine /b itom inte | <i>1a)</i> | | | В | 1,042 |
| | 8 9 | Other reven | | ines 1, 2, 3, 4, 5c, 6 | 2 70 and 9 | | _ | | | 9 | 29.314 |
| _ | 10 | | | nounts paid (attach | | | | | | 0 | 29.314 |
| | 11 | | | members | | | | | | 1 | |
| LO. | 12 | | | ensation, and employ | | | | | | 2 | |
| Se | 13 | | • | d other payments to i | | | | | _ | 3 | 3,260 |
| Expenses | 14 | | | ties, and maintenant | | | | | | 4 | 10,974 |
| × | 15 | | | postage, and shipp | | | | | | 5 | 10,514 |
| ۳! | 16 | Other expen | see Idee | cribe ► See attach | ed statement | | | | | 6 | 8,571 |
| | 17 | | | l lines 10 through 16 | | | | | | 7 | 22,805 |
| | 18 | Excess or (c | leficit) for | the year (Subtract li | ne 17 from lin | <u> </u> | -: | | 1 | 8 | 6,509 |
| Net Assets | 19 | | | lances at beginning | | | | | | | |
| SS | 13 | | | orted on prior year's | | | | | | 9 | -20,837 |
| إ | 20 | | | assets or fund balar | | | | | | 0 | -20,037 |
| 2 | 21 | | | lances at end of year | | | | | | | -14,328 |
| D. | irt II | | | Total assets on line | | | | | | | |
| | | Daiq.ios B | | e instructions for Par | | <i>y</i> 4.0 02,000,00 | 0 01 111010 | (A) Begin | | | (B) End of year |
| 22 | Cash | savings and | | ents | | | | | 825 | | 4,475 |
| 23 | | _ | | | | | | | 020 | 23 | ., ,, |
| 24 | Other | r assets (desc | ribe ► C | Chickering Piano | | | | | 750 | | 750 |
| 25 | Total | assets | | | | | | | 1,575 | | 5,225 |
| | | | | See attached state | | |) | | 22,412 | | 19,553 |
| | | | | es (line 27 of column | | ree with line 21) | | | -20,837 | | -14,328 |

| Pa | irt III | Statement of | of Prog | ram Service Ad | compl | lishments (See the | e instructions for F | Part III.) | | | Expenses |
|-----------------|--|-----------------------------------|-----------|---|--------------|----------------------------------|--|------------|----------------|---------|-------------------|
| Wha | What is the organization's primary exempt purpose? Assiting individuals with dieting and body image issues (Required for 501(c)(3) and (4) organizations | | | | | | | | | | |
| Desc | cribe what | was achieved in | carrying | out the organization | n's exem | npt purposes. In a clear | r and concise manner | | | | 947(a)(1) trusts; |
| | | | | | | r other relevant informa | tion for each program | n title | | | nal for others.) |
| | | | | | | oe, and truth to all | | | | | |
| | | | | | | find freedom to love o | others | | | | |
| | | | pose for | | | accomplishments. | | · | <u></u> ; | | |
| | (Grants \$ | | | 0) If this amou | unt inclu | ides foreign grants, c | heck here | . ▶ [| Ш | 28a | 30,015 |
| 29 | | | | | | | | | | | |
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| | (Grants \$ | | | | | des foreign grants, c | | | ┙┞ | 29a | 0 |
| ³⁰ . | | | | · • • • • • • • • • • • • • • • • • • • | - | ••- | · · · · · · · · · · · · · · · · · · · | | • | | |
| • | | | | ••••• | | •-• | • • • • • • • • • • • • • • • • • • • | | - - - [| | |
| • | (Grants \$ | | | | - - | des foreign grants, c | | | ; | | _ |
| - | <u>` </u> | | | | | | | | - | 30a | 0 |
| | Otner prog (Grants \$ | gram services | | | | des foreign grants, cl | | · | $\neg\bot$ | _] | _ |
| _ | | | | | | | | | ᅱ | 31a | 0 |
| | | | | | | h 31a) | | | oo ib | 32 | 30,015 |
| reli | L IV | List of Officer | S, Direc | tors, Trustees, a | ina Key | Employees List each | (c) Compensation | nsaled. (S | | | (e) Expense |
| | | (a) Name and | d address | | | hours per week | (If not paid, | employee t | enefit | plans & | account and |
| Na | me Consta | nce Rhodes | Str DO | Pay 204 | 1 | devoted to position President | enter -0) | deferred o | ompen | sation | other allowances |
| | ity Franklii | | | ZIP 37065 | Hr/WK | 35.00 | ه اد | | | اه | 0 |
| | | | | estwood Road | † | Vice President | <u>, </u> | | | 4 | |
| | ity Corning | | | ZIP 14830 | - | Various | 1 0 | | | ام | 0 |
| | | | | Blue Creek Roa | | Treasurer | ļ <u>.</u> | | | - 4 | <u> </u> |
| | ity Lynnvill | | ST TN | ZIP 38472 | 1 | Various | 1 0 | | | ol | 0 |
| | | | | W. Saddlehorn | | Director | | <u> </u> | | | <u> </u> |
| | ity Peoria | . 21.22.22.21.137. | ST AZ | ZIP 85383 | 1 | Various | l o | | | o | 0 |
| | | ardell Halliday | | Benvenue Avenu | | Director | | | | | |
| | ity Los Alto | | ST CA | ZIP 94024 | 1 | /arious | l 0 | | | ol | 0 |
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| Nan | ¹e Leanne | Spencer, M.A | Str 4904 | Hibiscus | Title S | Secretary | | | | | |
| | ty Austin | | sт ТХ | ZIP 78739 | HrWK V | /arious | o | | | o | 0 |
| Nam | e Amos T | aylor | Str 35 E | state | Title D | Director | | | | | |
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|------|---|----------|-------------|----------------|
| Form | 990-EZ (2008) FINDINGbalance, Inc. | 80-02104 | 456 | Page |
| Ra | Other Information (Note the statement requirements in the instructions for Part VI.) | | | |
| | | | Yes | No |
| 33 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed | | | |
| | description of each activity. | 33 | | X |
| 34 | Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," | | | |
| | attach a conformed copy of the changes | 34 | Х | |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but | | では | A. 2 |
| | not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T. | | 3.3 | |
| а | Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, | | | |
| | reporting, and proxy tax requirements? | 35a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 35b | <u> </u> | ļ |
| 36 | Was there a liquidation, dissolution, termination, or substantial contraction during the year? | | | |
| | If "Yes," complete applicable parts of Schedule N | 36 | Tr. 27500 1 | X |
| | Enter amount of political expenditures, direct or indirect, as described in the instructions.▶ 37a | 0 | 12 | 44-2-04-02- |
| | Did the organization file Form 1120-POL for this year? | 37b | 'Uneventai | X |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | | | 200 |
| | any such loans made in a prior year and still unpaid at the start of the period covered by this return? | 38a | X | SECTION OF |
| | If "Yes," complete Schedule L, Part II and enter the total amount involved | 00 | | |
| 39 | Section 501(c)(7) organizations. Enter: | | | |
| | Initiation fees and capital contributions included on line 9 | —潘麗 | | |
| | Gross receipts, included on line 9, for public use of club facilities | | | |
| 10 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: | | | |
| | section 4911 ►; section 4912 ►; section 4955 ► | 3230 | 527 | 300 |
| ь | Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit | | | 1 |
| | transaction during the year or did it become aware of an excess benefit transaction from a prior year? | 401 | ļ | v |
| | if "Yes," complete Schedule L, Part I | 40b | #30%## | X |
| С | Enter amount of tax imposed on organization managers or disqualified persons during | | | |
| | the year under sections 4912, 4955, and 4958 | - | | |
| | Enter amount of tax on line 40c reimbursed by the organization | - | | |
| е | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter | 40e | Elst- | X |
| | transaction? If "Yes," complete Form 8886-T | 400 | | |
| 1 | | 615 50 | 0 604 | Ω |
| 2 a | *************************************** | | 3-034 | · |
| | Located at ► 219 Cummins Street City Franklin ST TN ZIP + 4 ► 37 | (065 | · | |
| b | At any time during the calendar year, did the organization have an interest in or a signature or other authority | Г | Yes | N ₀ |
| | over a financial account in a foreign country (such as a bank account, securities account, or other financial | 42b | 162 | No X |
| | account)? | 42D | M2 | <u>^</u> |
| | If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22 1. Report of Foreign Bank | | | 壓約 |

and Financial Accounts. c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here . 43

Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of 44 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 45 "Yes," Form 990 must be completed instead of Form 990-EZ.

| Yes | No |
|-----|----|
| | |
| | Х |
| | 24 |
| | Χ |
| | |

Form 990-EZ (2008) FINDINGbalance, Inc. 80-0210456 Page 4 Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 Part VI and complete the tables for lines 50 and 51. 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to Yes No Χ 46 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II. 47 X 47 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E... 48 48 X Χ 49a b If "Yes," was the related organization(s) a section 527 organization?........ 49b 50 Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (b) Title and average (c) Compensation (d) Contributions to (e) Expense (a) Name and address of each employee paid more hours per week employee benefit plans & account and than \$100 000 devoted to position deferred compensation other allowances Name None Str City ST ZIP .00 0 Hr/WK 0 Str Name Title City ZIP Hr/WK .00 0 0 Title Name Str Hr/WK .00 0 0 0 Str Name Title ST 7IP Hr/WK .00 0 ol 0 City Title Name Str 00 0 ST 7IP HrMK Λ 0 City Total number of other employees paid over \$100,000 ▶ 0 0 ol 0 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation Name None 0 City Name Str 0 ST City Name ST ZIP 0 City Name Str 7IP 0 City Name Str 0 Cit 7IP Total number of other independent re-each receiving over \$100,000 0 declar that have examined this return, including accompanying schedules and statements, and to the best of my knowledge Under penalties of perjury, claration of preparer (other than officer) is based on all information of which preparer has any knowledge. and belief, it is true согтес Sign President Here Signature of officer Date Constance Rhodes Type or print name and title Check if Preparer's Identifying Number (See instructions) Preparer's self Paid signature P00122443 4/10/2009 employed > Preparer's Firm's name (or yours C. HOWLETT, CPA PLLC EIN ► 61-1355460 Use Only if self-employed),

631 NĚWBERRY ST, BOWLING GREEN, KY 42103-0911

May the IRS discuss this return with the preparer shown above? See instructions

address, and ZIP

Form 990-EZ (2008)

No

Yes

Phone no. ▶ (270) 842/4242



We exist to remove the stigma surrounding eating and body image issues, promote prevention, and empower those who sluggle to find a Christ-centered path to freedom. Your support makes our work

possible. Thank you.

Date: February 19, 2009
To: Larry Howlett, CPA
From: Constance Rhodes

Re: Non-profit Activity Update, FINDINGbalance, Inc. | EIN #: 80-0210456

Dear Mr. Howlett:

Per your request, following is a list of some of our key non-profit activities in 2008:

- Partnered with Remuda Ranch to launch the True Campaign to end the crisis
 of distorted self-image by challenging cultural ideals about beauty and identity
 (www.truecampaign.org)
- Co-wrote, co-directed and appeared in "I Have Eating Issues" video which played for 450,000 women at the Women of Faith regional conferences.
- Hosted two national broadcasts for the Church Communication Network: "Diet Wars" with Dr. Walt Larimore and "A Crimson Stain" (self-injury)
- Presented on eating and body image issues to more than 5,000 college students.
 faculty and staff
- Piloted "Finding Balance with Food" curriculum for church usage
- Appeared twice on Focus on the Family (220 million listeners daily)
- Co-hosted Remuda Ranch's "Hungry for Hope" eating disorders conference
- Partnered with Food for the Hungry to launch true:shift humanitarian campaign, "shifting" money from diets/appearance related items to ending worldwide hunger (www.fh.org/trueshift)
- Published article on eating disorders in Lifeway's Collegiate magazine
- Established a board of directors and conducted two fully-attended meetings
- Established advisory and auxiliary boards
- Hosted 50 free support groups at our downtown Franklin, TN office

true

2 37 : 275

If you need additional information please don't hesitate to contact me directly at (615) 599-6948 or constance@findingbalance.com.

Fb is a provid partner of the True Campaign www.truecampaign.org Constance Rhodes

www.findingbalance.com

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Department of the Treasury internal Revenue Service Name of the organization

► See separate instructions.

Inspection Employer identification number

| FIN | DING | balance, Inc | D | | | | | | 80-021 | 0456 | | | |
|-----|----------------|-----------------------------|--------------------------------------|--|------------------------|------------------------------|-------------------------|--------------------------|------------------------|------------------------|--------------|----------------|----------|
| Pa | rt I | Reaso | on for Public (| Charity Status (All c | rganizat | ions mus | t comple | te this p | art.) (see | instruct | ions) | | |
| The | orga | | | idation because it is: (| | | | | | | | | |
| 1 | | A church, o | convention of ch | nurches, or association | of churc | hes descr | ibed in se | ction 17 | 0(b)(1)(A) | (i). | | | |
| 2 | | A school d | escribed in sec | tion 170(b)(1)(A)(ii). (/ | Attach Sc | hedule E. |) | | | | | | |
| 3 | | A hospital | or a cooperative | hospital service organ | nization d | escribed i | in sectior | 170(b)(1 | I)(A)(iii). | (Attach S | chedule | H.) | |
| 4 | | | research organi ame, city, and s | zation operated in con | junction v | vith a hos | pital desc | ribed in s | ection 17 | '0(b)(1)(A | A)(iii). Er | nter the | 3 |
| 5 | | An organiz | ation operated f | or the benefit of a colle . (Complete Part II.) | ege or un | iversity ov | vned or o | perated b | y a gover | nmental u | ınit desc | ribed | |
| 6 | | A federal, s | tate, or local go | vernment or governme | ental unit | described | l in sectio | n 170(b) | (1)(A)(v). | | | | |
| 7 | | An organiza | ation that norma | illy receives a substant)(1)(A)(vi). (Complete | tial part o | | | | | | he gene | ral pub | olic |
| 8 | | A communi | ty trust describe | ed in section 170(b)(1 |)(A)(vi). (| Complete | Part II.) | | | | | | |
| 9 | \overline{X} | | - | Illy receives: (1) more | | - | • | rom contr | ibutions. | members | hip fees | . and c | ıross |
| | | receipts from | m activities rela n gross investm | ted to its exempt funct ent income and unrela n after June 30, 1975. | ions—sul ated busir | oject to ce ness taxal | rtain exce ole incom | eptions, a e (less se | nd (2) no ction 511 | more tha | n 33 1/3 | % of it | |
| 0 | | An organiza | tion organized | and operated exclusive | ely to test | for public | safety. S | ee sectio | on 509(a) | (4). (see | instructio | ons) | |
| 11 | \sqcap | An organiza | ition organized | and operated exclusive | ely for the | benefit o | f, to perfo | rm the fu | nctions of | or to ca | rry out th | ne | |
| | _ | - | _ | ublicly supported organ | - | | | | | | • | | on |
| | | 509(a)(3). C | heck the box th | at describes the type | of suppor | ting orgar | ization ar | nd comple | ete lines 1 | 1e throug | gh 11h. | | |
| | | а 💹 Туре | el b | Type II c | Тур | e III–Fun | ctionally i | ntegrated | | q 🔲 . | Type III- | -Other | • |
| е | | By checking | this box, I certi | fy that the organization | n is not co | ontrolled c | directly or | indirectly | by one o | r more dis | squalifie | d | |
| | | • | | on managers and other | er than or | e or more | publicly | supported | d organiza | ations des | scribed i | n secti | on |
| | | | section 509(a) | • | | | | | | | | | |
| f | | | | a written determinatio | n from the | e IRS that | it is a Ty | oe I, Type | II, or Typ | e III supp | oorting | | |
| _ | | - | , check this box | | · · · | -:: | | · · · · | | | | | |
| g | | Since Augus following pe | | the organization acce | pted any | giit or cor | noution | irom any | or the | | | | |
| | | | | or indirectly controls, | either alo | ne or toge | ether with | persons | described | l in (ii) | | Yes | No |
| | | | | verning body of the su | | | | | | | 11g(i) | | |
| | | • | | person described in (i | | - | | | | | 11g(ii) | | |
| | | (iii) A 35% | controlled enti | ty of a person describe | ed in (i) o | r (ii) above | e? | | | | 11g(iii) | | |
| h | | Provide the | following inform | ation about the organi | | | | | | | · | | |
| (i) | Name o | of supported | (ii) EIN | (iii) Type of organization (described on lines 1–9 | | organization sted in your | | ou notify nization in | | ls the tion in col. | | Amount support | of |
| | organ | rization | | above or IRC section | | document? | ∞L(i) | of your | (i) organ | ized in the | | | |
| | | | | (see instructions)) | | 1 | | port? | | S.? | - | | |
| | | | _ | | Yes | l No | Yes | No | Yes | No | | | |
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| | | | Carrier Starts to | | | | | | | | <u> </u> | | 0 |
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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 0 0 0 0 0 0 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 0 0 0 0 3 The value of services or facilities furnished by a governmental unit to the organization without charge 0 0 Total Add lines 1-3 0 0 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . Public support. Subtract line 5 from line 4. 0 Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2004 (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total 7 0 0 ol 0 0 Amounts from line 4. 0 8 Gross income from interest, dividends, payments received on securities loans. rents, royalties and income from similar 0 0 0 0 Net income from unrelated business 9 activities, whether or not the business is regularly carried on 0 0 0 0 0 10 Other income. Do not include gain or loss from the sale of capital assets 0 (Explain in Part IV.) Total support. Add lines 7 through 10 . . 11 0 19,250 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) 0.00% 15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f 0.00% 15 16a 33 1/3% support test-2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box 33 1/3% support test-2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this 17a 10%-facts-and-circumstances-test-2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. . 10%-facts-and-circumstances test-2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. . 🕨 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. 18

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

| Se | ction A. Public Support | THE BOX OF THE | , 0 0, 1 0 | - | | | |
|------------|--|---------------------------|---|-----------------|-----------------|--|--------------|
| | alendar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| | Gifts, grants, contributions, and | (a) 2004 | (5) 2003 | (0) 2000 | (4) 2007 | (e) 2008 | (I) Total |
| 1 | | | | | | | |
| | membership fees received. (Do not | ا | | | | 0.475 | 0.475 |
| | include any "unusual grants.") | 0 | 0 | 0 | | 6,475 | 6,475 |
| 2 | Gross receipts from admissions, merchandise | | | | | ! | |
| | sold or services performed, or facilities furnished | | | | | ĺ | |
| | in any activity that is related to the | | j | | | | |
| | organization's tax-exempt purpose | o | ol | 0 | | 21,797 | 21,797 |
| 3 | Gross receipts from activities that are not an | | | | | | |
| | unrelated trade or business under section 513 | ļ | 1 | | | 1,887 | 1,887 |
| 4 | Tax revenues levied for the organization's | | | | | | |
| | benefit and either paid to or expended on | | | | | 1 | |
| | its behalf | ol | o! | ol | | | 0 |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | ļ | 1 | | | | |
| | organization without charge | o | ol | ol | | | 0 |
| 6 | Total. Add lines 1-5 | 0 | 0 | 0 | 0 | 30,159 | 30,159 |
| _ | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons | | j | | | | 0 |
| Ь | Amounts included on lines 2 and 3 | - | | | | | |
| _ | received from other than disqualified | | | | | | |
| | persons that exceed the greater of 1% | | | | | ļ | |
| | of the total of lines 9, 10c, 11, and 12 for | | | | | | |
| | the year or \$5,000 | İ | | 1 | | | 0 |
| С | Add lines 7a and 7b | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 | Public support (Subtract line 7c from | | 1 | | - 1 | | |
| - | line 6.) | | | Mark Control | | | 30,159 |
| Sec | tion B. Total Support | نيا تتستويع تصبيع وباشيري | <u> جو ان جو جو جو پائین تا ده جو ده ده ده ده ده ده ده ده ده ده ده ده ده </u> | | | A SAN AND STATE OF ST | 00,100 |
| | endar year (or fiscal year beginning in) | (a) 2004 | (b) 2005 | (c) 2006 | (d) 2007 | (e) 2008 | (f) Total |
| 9 | Amounts from line 6 | 0 | 0 | 0 | 0 | 30,159 | 30,159 |
| _ | Gross income from interest, dividends, | | | | | 00,103 | 00,100 |
| 104 | payments received on securities loans, | | | 1 | | | |
| | rents, royalties and income from similar | | | | | İ | |
| | sources | | | 1 | 1 | ļ | 0 |
| ь | Unrelated business taxable income (less | | | | | | |
| _ | section 511 taxes) from businesses | | ĺ | | | | |
| | acquired after June 30, 1975 | | | | | | 0 |
| c | Add lines 10a and 10b | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | Net income from unrelated business | | | | | | <u>~</u> |
| • • | activities not included in line 10b, | | | | | | |
| | whether or not the business is regularly | | | | | 1 | |
| | carried on | | | | | 1 | 0 |
| 12 | Other income. Do not include gain or | | | i | | | |
| | loss from the sale of capital assets | | } | 1 | | 1 | |
| | (Explain in Part IV.) | ol | ol | ol | 1 | | 0 |
| 13 | Total support. (Add lines 9, 10c, 11, | 1 | | 1 | | | |
| | and 12.) | | | | | West | 30,159 |
| 14 | First five years. If the Form 990 is for the orga | | | | | | |
| | organization, check this box and stop here . | | | | | | |
| Sact | tion C. Computation of Public Support F | | | | | | <u>····</u> |
| | | | buling 12 colu | ·mn (f) | | 45 | 100.00% |
| 15 16 | Public support percentage for 2008 (line 8, colu | | | | | 15 | 100.00% |
| 16 Sect | Public support percentage from 2007 Schedule | | | | | 16 | 0.00% |
| | tion D. Computation of Investment Incor | | | 40 (0) | | 47 | 0.000/ |
| 17 | Investment income percentage for 2008 (line 1 | | | | | 17 | 0.00% |
| 18 | Investment income percentage from 2007 School 1994 | | | | | 18 | 0.00% |
| 19a | 33 1/3% support tests-2008. If the organization | | | | | | |
| | not more than 33 1/3%, check this box and sto | | - | | | - | ► [X] |
| þ | 33 1/3% support tests-2007. If the organization did | | | | | | |
| | line 18 is not more than 33 1/3%, check this box and | | _ | - | | - | ▶ ∐ |
| 20 | Private foundation. If the organization did not | check a box or | n line 14, 19a, d | or 19b, check t | this box and se | e instructions. | ▶ 🔲 |

| Schedule A (Form | 990 or 990-EZ) 2008 | FINDINGbala | ince, Inc. | | | | 80-0210456 | Page |
|---|---|---------------------------------------|---|---------------------------------------|---------------------------------------|---|---|----------|
| Part IV | Supplemental | Information. | Complete ti | his part to provi | ide the explanation | on required b | v Part II line 10: | raye |
| | Part II, line 17a | or 17b; or Pa | t III, line 12 | . Provide any o | ther additional in | formation. (se | ee instructions) | |
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SCHEDULE L (Form 990 or 990-EZ)

Transactions With Interested Persons

20**08**

Open To Public

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or Form 990-EZ.

To be completed by organizations that answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.

Inspection.
Employer identification number

| FINDINGbalance, Inc. | | 80-0210456 | | | | | | | | | | |
|---|----------|--|--|-----------------------|-----------------|------------|----------|-----------|-------------|-----------------------------|--|-------------------|
| Part I Excess Benefit Transaction To be completed by organization | | | | | | | | -EZ, Pa | ert V, li | ne 40b. | | |
| 1 (a) Name of disqualified person | | | | | (b) Descripti | on of tran | saction | | | | (c) Cc | этесте б |
| 1 (a) rame of disquames person | | | <u> </u> | | (b) besarps | | | | | | Yes | No |
| | | | ļ | | | | | | | | | ↓ |
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| | | | <u> </u> | | | | | | | | - | |
| | | | | | | | | - | | | <u> </u> | + |
| 2 Enter the amount of tax imposed on under section 4958 3 Enter the amount of tax, if any, on line | | | | | | | | | . ,▶ | \$ | | |
| 5 Enter the amount of tax, if any, on in | ie z, au | iove, rem | iibuisea | by the orga | arnzanon . | | • • | | | »— | | |
| Part II Loans to and/or From Int To be completed by organization | | | | orm 990, Pa | rt IV, line 26, | or Form | 1 990-E | Z, Part | V, line | 38a. | | |
| (a) Name of interested person and purpose | , , | to or from inization? | | Original al amount | (d) Balance | e due | (e) in o | default? | by bo | proved ard or nittee? | | Vritten ement? |
| | То | From | | | | | Yes | No | Yes | No | Yes | No |
| Constance Rhodes Provide operating capit | X | | | 10,000 | | 10,000 | | Х | Х | | _ X | |
| | | | | 0 | | 0 | | | | | | |
| | | | | 0 | | 0 | | | | | | |
| | | | | 0 | | 0 | | | | | | |
| | | | | 0 | | 0 | | | | | | <u> </u> |
| | | | | 0 | | 0 | | decourse. | ale de | | 20 To 25 Care | |
| Part III Grants or Assistance Ber | nefittin | g Intere | sted P | | = - | 10,000 | | | i, e i e sa | | | |
| To be completed by organizat | | | | | | | | | | | | |
| (a) Name of interested person | (D) K | elationship | organiz | nterested personation | on and the | i ' | (c) Amo | unt of gr | ant or ty | pe of as | sistance | |
| | | | | | | | | | | | | |
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| Part IV Business Transactions In | volvin | a Intoro | atad D | | · | L | | | | | | |
| Part IV Business Transactions In To be completed by organizati | | _ | | | 200 Part IV | line 2 | Ra 28 | h or 2 | 80 | | | |
| (a) Name of interested person | | | - | | nount of | | | | ansactio | n | (+) Ob - | * |
| (a) Name of the residue person | interest | lationship b ted person organization | and the | | action | (0) | Descrip | aon or a | a113a000 | " | (e) Sha organiz reven | ation's |
| | | | | | | | | | | | Yes | No |
| | | | | | 0 | | _ | | | | | |
| | | | | | 0 | | | | | | | |
| | | | | | 0 | _ | | _ | | | | |
| | | | | | 0 | | | | | | | |
| | | | | | U | | | | | | | |

| Part I, Line 1 (990-EZ) - Contributions, Gifts, Grants and Similar Amounts Re | 1 | 6,475 |
|---|----------------|-------------|
| 2 NonCash contributions | 2 | |
| Membership dues and assessments (contributions from the public) | . 3 | |
| Government contributions (grants) | | |
| Commercial co-venture | 5 | |
| Special events contributions (Line 6 - Special Events). | 6 | 0 |
| Associated organization contributions | . 7 | |
| | 8 | |
| 0 | 9 | |
| | 10 | |
| 1 Total | <u>. 11 </u> | 6,475 |
| | | |
| | | |
| a <u>rt I, Line 16 (990-EZ) - Other Expenses</u> | | 8,571 |
| Travel, Meals and Entertainment | | |
| a Travel | . 1a | 467 |
| b Total meals and entertainment | 1b | |
| Fundraising | . 2 | |
| From Form 4562 - Amortization | . 3 | |
| Conferences, conventions, and meetings | 4 | 1,100 |
| Depreciation, depletion, etc. | 5 | |
| Equipment rental and maintenance | 6 | |
| Interest | 7 | 628 |
| Supplies | 8 | 1,489 |
| Telephone | 9 | 1,235 |
| Unrelated business income taxes | 10 | 0 |
| Advertising | 11 | 1,525 |
| Internet | 12 | 1,579 |
| Taxes | 13 | 207 |
| Miscellaneous | 14 | 341 |
| | 15 | |
| | 16 | |
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| | 21 22 23 | |
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| Part II, Line 24 (990-EZ) - Other Assets | | 750 |
|--|-------------|-----|
| Description | Beginning | End |
| 1 Chickering Piano | 750 | 750 |
| 2 | | |
| 3 | | |
| 4 | | |
| 5 | | |
| 6 | | |
| 7 | | |
| 8 | | |
| 9 | | |
| 10 | | |

Part II, Line 26 (990-EZ) - Liabilities

| Fait II, Line 20 (390-EZ) - | | | 22,412 | 19,553 |
|-----------------------------|-------------|---------------|-----------|--------|
| , 10 | Description | | Beginning | End |
| 1 Credit Cards | | | 11,412 | 9,553 |
| 2 Loans | | | 11,000 | 10,000 |
| 3 | | | 11,000 | 10,000 |
| 4 | | - | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
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FINDINGbalance, Inc. Three Year Projected Budget



| Income | 2009 | 2010 | 2011 |
|---|-------------------|---------------|----------------|
| Earned Income | | | |
| Fb Class Fees (Franklin, TN) | 0.00 | 1,800.00 | 6,705.00 |
| Cash Reserve (balance forward) | 0.00 | 1,774.41 | 4,998.58 |
| Class Curriculum (Nat'I/Int'l usage) | 2,000.00 | 6,250.00 | 18,750.00 |
| Counseling Services | 0.00 | 9,600.00 | 39,000.00 |
| Interest Income | 0.00 | 0.00 | 0.00 |
| Merchandise sales (t-shirts, jewelry, CD's) | 500.00 | 5,000.00 | 10,000.00 |
| Seminars | 0.00 | 4,000.00 | 10,000.00 |
| Speakers Bureau | 1,500.00 | 2,000.00 | 3,500.00 |
| Sponsorships: Fb.com | 57 ,600.00 | 40,000.00 | 40,000.00 |
| Sponsorships: Fb Gathering | 0.00 | 5,500.00 | 7,500.00 |
| Subscriptions: Fb Gathering Webcast | 600.00 | 5,688.00 | 27,243.00 |
| Sub-Lease of Space | 14,000.00 | 14,000.00 | 3,200.00 |
| Sub-total Earned Income | 76,200.00 | 95,612.41 | 170,896.58 |
| Contributed Income | | | |
| Donations - Corporate Contributions | 0.00 | 5,000.00 | 10,000.00 |
| Donations - Private/Individual | 3,000.00 | 7,500.00 | 15,000.00 |
| Grants - Foundation | 0.00 | 10,000.00 | 25,000.00 |
| Fundraisers: Yard Sale (quarterly) | 3,500.00 | 5,000.00 | 10,000.00 |
| Fundraisers: Butterfly Ball | 0.00 | 5,000.00 | 10,000.00 |
| Sub-total Contributed Income | 6,500.00 | 32,500.00 | 70,000.00 |
| Total Income \$ | 82,700.00 \$ | 128,112.41 \$ | 240,896.58 |
| Expenses | • | | _ · - , |
| Personnel Expenses | | | |
| Salaries | 18,000.00 | 38,433.72 | 110,000.00 |
| Benefits @ 14% of Salaries | 2,520.00 | 5,380.72 | 15,400.00 |
| Independent Contractors/Consultants | 5,000.00 | 7,500.00 | 8,250.00 |
| Sub-total Personnel | 25,520.00 | 51,314.44 | 133,650.00 |
| Non-Personnel Expenses | 20,020.00 | 01,014.44 | 100,000.00 |
| Advertising & Promotion | 200.00 | 5,124.50 | 10,000.00 |
| Books and Magazines | 150.00 | 300.00 | 500.00 |
| Credit Machine/Processing | 480.00 | 850.50 | 1,599.08 |
| Debt Payoff: Capital One (\$10K balance) | 3,600.00 | 5,000.00 | 0.00 |
| Debt Payoff: Line of Credit (\$10K balance) | 0.00 | 0.00 | 7,500.00 |
| Dues and Subscriptions | 200.00 | 500.00 | • |
| Interest Expense (Line of Credit) | | | 1,000.00 |
| Interiet/Web Expense | 1,121.91 | 1,200.00 | 700.00 |
| Meals and Entertainment | 1,500.00 | 4,500.00 | 6,000.00 |
| | 300.00 | 900.00 | 1,200.00 |
| Office Expenses: Insurance | 363.68 | 1,500.00 | 2,000.00 |
| Office Expenses: Rent | 28,800.00 | 28,800.00 | 28,800.00 |
| Office Expenses: Utilities | 2,400.00 | 2,400.00 | 2,400.00 |
| Office Supplies | 500.00 | 1,000.00 | 3,000.00 |
| Postage and Delivery | 1,000.00 | 1,000.00 | 1,500.00 |
| Printing | 500.00 | 2,500.00 | 5,000.00 |
| Production Expenses | 1,000.00 | 1,500.00 | 2,000.00 |
| Professional Fees: Accounting | 2,500.00 | 8,000.00 | 8,000.00 |
| Professional Fees: Legal | 3,500.00 | 3,500.00 | 6,000.00 |
| Program Materials/COGS | 2,500.00 | 2,500.00 | 5,750.00 |
| Telephone: Cell | 650.00 | 600.00 | 1,200.00 |
| Telephone: Office Phone/Fax | 1,140.00 | 1,250.00 | 2,000.00 |
| Trade Shows/Conventions | 2,500.00 | 2,000.00 | 5,000.00 |
| Travel | 500.00 | 1,500.00 | 3,000.00 |
| Sub-total Non-Personnel | 55,405.59 | 76,425.00 | 104,149.08 |
| Total Projected Income: | 82,700.00 | 128,112.41 | 240,896.58 |
| Total Projected Expenses: | 80.925.59 | 127,739.44 | 237,799.08 |
| Projected Balance | 1,774.41 | 372.97 | |
| · | | | 3,097.51 |
| Proj. Avg. Monthly Cash Flow Req. | 4,617.13 | 6,368.75 | 8,679.09 |