Form **990**

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

Department of the Treasury benefit trust or private foundation)								
		enue Service	The organization may have to use a copy of this return to satisfy st	ate reporting requirements	Open to Public Inspection			
AI	For th	e 2008 ca	alendar year, or tax year beginning AUG 1, 2008 and ending					
			C Name of organization					
В ;	Check if			D Employer identifi	cation number			
_	¬Addr	uso IRS	.1	1				
ᆫ		90 print o		ł				
	Nam:	type	Doing Business As	95-4	470909			
	trust upl	ĺ						
F	Term	Special	Number and street (or P.O. box 4 mail is not delivered to street address) Room/s					
⊱	-Jation - Amer	Instruc		(3.10				
╘	Apple	1	City or town, state or country, and ZIP + 4 SANTA MONICA, CA 90404	G Gross receipts \$	11,097,690.			
ட	eturn							
	pens	F Na	me and address of principal officer-NEIL PORTNOW	for affinates?	Yes X No			
			30 OLYMPIC BLVD., SANTA MONICA, CA 9040					
	Čav av							
				If "No," attach a	list (see instructions)			
			W.GRAMMY.COM/MUSICARES	H(c) Group exemptio				
<u>K 1</u>	Type of	organizatio	on: X Corporation Trust Association Other	ear of formation, 1989I N	A State of legal domicale: CA			
Pa	art I	Summ	nary		Total Of Hogo Dolling Got			
	1		scribe the organization's mission or most significant activities MUSICARE	C DROVIDEC A	CARDON ATOM			
8	Ι'	OF CE	RITICAL ASSISTANCE FOR MUSIC PEOPLE IN T	S PROVIDES A	SAFETI NET			
JUL & 9 2010 Activities & Governance								
두	2	Check th	is box > if the organization discontinued its operations or disposed of in	nore than 25% of its asset:	5.			
3	3	Number	of voting members of the governing body (Part VI, line 1a)	İsl	19			
9	4		of independent voting members of the governing body (Part VI, tine 1b)	4	19			
8	5	Total cus	nber of employees (Part V, line 2a)					
Ē	"			5	24			
Ξ	6		nber of volunteers (estimate if necessary)	[6]	0			
ड्	7a	Total gros	ss unrelated business revenue from Part VIII, line 12, column (C)	7a	0.			
è			ated business taxable income from Form 990-T, tine 34	7b	0.			
8								
7	۱.	0		Prior Year	Current Year			
ക	8		nons and grants (Part-VIII) log VIII)	8,317,057.	9,740,231.			
- E	9		service revenue (Parity) (Fine 29)		65,460.			
6	10	Investme	nt income Part VIII, column (A), tines 3, 4 and 70)	224.373.	94,565.			
₹			enue (PartVIII) colletel(A); times & Del Bc 95, 10c, and 11e)	-1,769,511.				
≒	12	Total			-3,247,723.			
	12	TOTAL TOY	enue - add thes 8 through 11 (must equal RanyVIII, column (A), line 12)	6,771,919.	6,652,533.			
SCANNED			nd sırıılar amounte-paid (Parl'IX, Column (A), injes 1-3)	3,201,497.	2,345,722.			
7	14	Benefits	paid to or for members (Part-IX, cottimin (A), line 4)					
7	15	Salanes,	other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,945,297.	2,007,899.			
7			nal fundraising fees (Part IX, column (A), line 11e)	1,343,231.	2,007,633.			
∑								
ØX.			draising expenses (Part IX, column (D), line 25) 1,817,301.		·			
-	17	Other exp	penses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,585,281.	1,806,718.			
	18	Total exp	enses Add lines 13-17 (must equal Part IX, column (A), line 25)	6,732,075.	6,160,339.			
			less expenses Subtract line 18 from line 12	39,844.	492,194.			
58			21 011 101 01 01 01 01 01 01 01 01 01 01					
쯗뙫	20	T -4-4	oko Mosak M. I at M.	Beginning of Year	End of Year			
S.S.	20		ets (Part X, line 16)	6,292,262.	<u>6,627,</u> 630.			
Ş	21	Total liab	ities (Part X, line 26)	691,739.	696,928.			
Net Ass	22	Net asset	s or fund balances. Subtract line 21 from line 20	5,600,523.	5,930,702.			
	rt II		ture Block	3,000,323.	3,330,702.			
تنا								
		and comple	thes of porary, I declare that I have examined this return, including accompanying achedules and statements. Declaration of proparer (either than officer) is based on all information of which preparer has any knowle	nts, and to the best of my knowled; :doe	je and belief, A is true, correct,			
					•			
Sign	1		2al)_	1 6/11/	/IO			
Her	9	Sign	nature of officer	Date				
	_		Reil Portnow President	32.5				
		100	e or print name-and fills					
		עני ש	o or hier north-calls tribe					
Paid	1	Preparer's	5 4 / / D 0 103/le,	Check d Prepare	o's edentifying number tructions)			
		signature	1/2em (6/11/10)	self- employed ▶ □	a description			
	arer's	Langua de La Carta	DENOITTE TAX LLP					
lies Only yours of DEFOLITEY TAX LLEP								
		address, an	" Book podin dignib Wallion' Police 200					
		ZIP+4	LOS ANGELES, CALIFORNIA 90071-3462	Phone no. ▶ (213)688-0800			
May	the II	RS discus	s this return with the preparer shown above? (see instructions)		X Yes No			
					07 لـــا 193 لحف ــــ			

	990 (2008) MUSICARES FOUNDATION, INC.	95-4470909	Page 2
Par	t III Statement of Program Service Accomplishments (see instructions)		
1	Bnefly describe the organization's mission SEE SCHEDULE O FOR CONTINUATION		
	MUSICARES PROVIDES A SAFETY NET OF CRITICAL ASSISTANCE		
	PEOPLE IN TIMES OF NEED. MUSICARES' SERVICES AND RESO		
	WIDE RANGE OF FINANCIAL, MEDICAL AND PERSONAL EMERGENC		
		USICARES ALS	0
2	Did the organization undertake any significant program services during the year which were not listed on		
	the prior Form 990 or 990-EZ?	L Y0	s X No
	If "Yes", describe these new services on Schedule O.	_	(Tab)
3	Did the organization cease conducting, or make significant changes in how it conducts, any program service	s?Ye	s X No
	ff "Yes", describe these changes on Schedule O.		
4	Describe the exempt purpose achievements for each of the organization's three largest program services by		
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount	of grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	./. (1)	
	SEE SCHEDULE O FOR CONTINUATION		060 .
4a	(Code) (Expenses \$ 2,233,238 · including grants of \$ 1,320,522 ·)		,069.)
	THE FOUNDATION PROVIDES FINANCIAL ASSISTANCE OF UP TO	SOUD PER	CODY
	CALENDAR YEAR WITH A LIFETIME MAXIMUM OF \$10,000 TO RE		
	PERSONNEL, INCLUDING CREATIVE AND TECHNICAL PERSONNEL	(I.E. MUSICI	AND,
	COMPOSERS, ENGINEERS, PRODUCERS, ETC.), MUSIC BUSINESS RECORD LABEL STAFF, MANAGEMENT COMPANIES, ENTERTAINMEN		
			
	MUSIC RETAILERS), AND OTHER MEMBERS OF THE MUSIC COMMU BEEN EMPLOYED IN THE INDUSTRY FOR AT LEAST FIVE YEARS.		
	MADE AVAILABLE TO MUSIC PEOPLE FACING AN UNFORSEEN MED		
	OR FINANCIAL CRISIS. THIS CAN INCLUDE PAYMENTS FOR HEA		nu ,
	PROFESSIONALS AND PRESCRIPTIONS, RENT/MORTGAGE PAYMENT		
	INSURANCE PREMIUMS, AND COSTS FOR OTHER BASIC LIVING S		CRS.
	THROUGH IT'S COMMUNITY OUTREACH AND EDUCATIONS PROGRAM		
4b	(Code.) (Expenses \$ 1,514,727. including grants of \$ 1,025,200.)		,391.)
70		HE FOUNDATIO	•
	PROVIDES EMERGENCY FINANCIAL ASSISTANCE TO INDIVIDUALS	WITHIN THE	MUSIC
	COMMUNITY FACING ADDICTION. THE PROGRAM MAY PROVIDE PA		
	INPATIENT TREATMENT, SOBER LIVING AND/OR OTHER EXPENSE		
	RECOVERY. THE PROGRAM ALSO PROVIDES A SUPPORT NETWORK		
		THE COUNTRY.	IN
	ADDITION THE FOUNDATION ALSO PROVIDES WORKSHOPS AND CO	ORDINATES	
	MEETINGS OF INDUSTRY PROFESSIONALS TO DISCUSS THE PROF		ICAL
	DEPENDENCY AND DISCUSS SPECIFIC STRATEGIES FOR INTERVE	NTION FOR	
	INDIVIDUALS WITHIN THE MUSIC COMMUNITY.		
	(Code:) (Expenses \$ 2,565 • including grants of \$)	(Revenue \$	
40	(Code:) (Expenses \$ 2,565. including grants of 5) THE FOUNDATION IS WORKING TO PROVIDE MEMBERS OF THE MU		v ,
	WITH AFFORDABLE HOUSING OPTIONS THROUGH THE DEVELOPMEN	T OF A SENTO	R
		NCLUDING	
	FINANCIAL ASSISTANCE FOR RENT, MORTGAGE, AND OTHER HOU		
	EXPENSES. MUSICARES FOUNDATION PARTNERED WITH THE ACTO	RS FUND OF	
		ILLIAN BOOTH	HOME
	IN NEW JERSEY. THIS HOME WHICH IS OPERATED BY THE ACTO	RS FUND OF	
	AMERICA, PROVIDES ASSISTED LIVING CARE AND SKILLED NUR	SING TO	
	ENTERTAINMENT PROFESSIONALS, INCLUDING PROFESSIONALS F	ROM THE MUSI	C
	COMMUNITY.		
4d	Other program services. (Describe in Schedule O.)	-	
	(Expenses \$ including grants of \$) (Revenue \$	<u> </u>	
40	Total program service expenses ▶\$ 3,750,530. (Must equal Part IX, Line 25, column (000
03200: 12-18-	2	Form	990 (2008)

			Yes	No
1	is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	tf "Yes," complete Schedule A	1	X	
2	is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? # *Yes, * complete Schedule C, Part #	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	N/	A
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	- X	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?			
	If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	х	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was			
	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X	İ
13	is the organization a school as described in section 170(b)(1)(A)(ii)? // "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity			
	located outside the United States? If "Yes," complete Schedule F, Part II	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 on Part Vill, tine 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Х
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A. questions 3, 4, or 5? If "Yes," complete Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K.		l '	1
	If "No", go to question 25	24 a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
đ	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	244		
2 5a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a			
	pnor year? If "Yes," complete Schedule L, Part I	25b	L	Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial			
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		X
		Form	990	2008)

Part IV | Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			ł
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an		i	1
	indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other			_
	person(s) hsted in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		X
ь	Have a family member who had a direct or indirect business relationship with the organization?			
	If "Yes," complete Schedule L, Part IV	28b		Х
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional			
	corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization iccurdate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	if "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35	is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R. Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes, " complete Schedule R, Part VI	37	` {	X
		Form	000 6	วกกลา

Form	990 (2008) MUSICARES FOUNDATION, INC.		95	-4470	909	p	age 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance						
						Yes	No
18	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of		ŀ				
	U.S. Information Returns. Enter -0- if not applicable	1a		30	1	İ	
ь	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b		0	1		
C	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eporta	ble gamın	9	1		
	(gambling) winnings to prize winners?		_		1c	X	┢┈
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		1				
	filed for the calendar year ending with or within the year covered by this return	2a	ļ	24	l		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	ms?			26	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see		ctions)		┝╤╴		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covers		•	7	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	,		I/A	36		
	At any time during the calendar year, did the organization have an interest in, or a signature or other	autho	ntv over. a				
	financial account in a foreign country (such as a bank account, securities account, or other financial				4a		х
ь	If "Yes," enter the name of the foreign country: ▶		, -				
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign	Bank a	and		İ		
	Financial Accounts.						ľ
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?				5a		X
	Old any taxable party notify the organization that it was or is a party to a prohibited tax shelter transit	ichon'	,		5b		X
	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity			duted	 		
_	Tax Sheller Transaction?			/A	5c		ļ
6a	Did the organization solicit any contributions that were not tax deductible?				6a		x
	If "Yes," did the organization include with every solicitation an express statement that such contribu-	lions o	or outis		<u> </u>	_	
	were not tax deductible?		• • • • • • • • • • • • • • • • • • • •	/A	6ь		
7	Organizations that may receive deductible contributions under section 170(c).						
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of mor	e than	\$757		7a	х	$\vdash \vdash$
	If "Yes," did the organization notify the donor of the value of the goods or services provided?		V. V		7b	X	_
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	ras rec	nured		├		
	to file Form 8282?		,		 7c	х	
đ	If "Yes," indicate the number of Forms 8282 filed during the year	74	1	1	اٽ		
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a	person	181		ľ	٠ ;	
	benefit contract?				7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont	ract?			71		X
9	For all contributions of qualified intellectual property, did the organization file Form 8899 as required	7			79		X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 10984	C as re	equired?		7h	X	
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and sec	tion 5	(3)(a)(0		. " ";	1000	
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring or	ganiza	ation, have	•			<u>'</u> ":
	excess business holdings at any time during the year?	-		N/A	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.					``	
а	Did the organization make any taxable distributions under section 4966?			N/A	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			N/A	9b		
10	Section 501(c)(7) organizations. Enter: N/A	_	_		·,		,
	Initiation fees and capital contributions included on Part VIII, line 12	10a			,	l : 1	٠ -
ъ	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			3.	.	` ^ .
11	Section 501(c)(12) organizations. Enter: N/A					ł	l. '
	Gross income from members or shareholders	11a				·, `	٠.٠
b	Gross income from other sources (Do not net amounts due or paid to other sources against				۱.	:	•
1.0	amounts due or received from them.)	11b			Ŀ		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in fleu of Form		•		120		
ь	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A	12b	l		<u> · </u>		۲٠٠,
					Form	990	(2008)

Part VI | Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code)

Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O See instructions			
1a	Enter the number of voting members of the governing body		-	
ь	Enter the number of voting members that are independent 1b 15			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customanly performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the	5 = 1		
	governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	1		
	by the following.			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9a	Does the organization have local chapters, branches, or affiliates?	9a	Х	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,	-		
	and branches to ensure their operations are consistent with those of the organization?	9b	X	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must	9 1119		
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		X
Sec	tion B. Policies			
			Yes	No
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	X	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		-	
	in Schedule O how this is done	12c	Х	
13		13	Х	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent	3		
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision.			
	The organization's CEO, Executive Director, or top management official?	15a	Х	
b	Other officers or key employees of the organization?	15b	X	
	Describe the process in Schedule O (see instructions)	i		
Toa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	*		
	taxable entity during the year?	16a	1	X
Ь	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			٠,
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			t, . *
_	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure	30	TTI	777
17	List the states with which a copy of this Form 990 is required to be filed CA, GA, IL, NY, PA, TN, NJ, FL, SC		, UT	, VA
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990 T (501(c)(3)s only) available	for		
	public inspection. Indicate how you make these available Check all that apply.			
10	X Own website X Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, as	id fina	ncial	
20	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization $JUDY WONG - (310)392-3777$	iou.		
3200	CPE COUPDINE O POD PHILI I TOW OF CWAMPO	-	000	0000
2-18-	DEE SCHEDOLE O FOR FOUR DIST OF STATES	Form	990 (2008)

Part: VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

Check this box if the organization did not compensate any officer, director, trustee, or key employee

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter 0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order, individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average	(C) Position			(D) Reportable	(E) Reportable	(F) Estimated			
	hours per week	C returnation section (conducted	heci sussua produzeruj	Officer Tage		Hghatcempenated Co	Ï	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
JOHN BRANCA (8/08-6/09) CHAIRMAN	1.50	x						0.	0.	0.
PAUL CAINE (06/09-07/09) CHAIRMAN	1.50	x	L		L			0.	0.	0.
SCOTT PASCUCCI SECRETARY/TREASURER MARY PATTIZ (8/08-6/09)	1.50	x			L	L	_	0.	0.	0.
VICE CHAIRMAN NEIL PORTNOW	1.50	x	_		_	_	_	0.	0.	0.
PRESIDENT KEN LEVITAN (06/09-07/09	1.50	x			L	L	_	0.	0.	0.
VICE CHAIRMAN STEVE CANEPA	1.50	x	_	L	_	_	_	0.	0.	0.
DIRECTOR GEORGE FLANIGEN (06/09-0	1.50 709)	x	L		-		<u> </u>	0.	0.	0.
DIRECTOR FLETCHER FOSTER	1.50				\vdash	_	_	0.	0.	0.
DIRECTOR JERRY GREENBERG	1.50	X		\vdash	-	-		0.	0.	0.
DIRECTOR DOUG FRANK	1.50	Г	-	\vdash	\vdash	\vdash		0.	0.	0.
DIRECTOR JIMNY JAM	1.50		┝		-		L	0.	0.	0.
DIRECTOR MARTIN BANDIER	1.50				H	\vdash	\vdash	0.	0.	0.
DIRECTOR TERO OJANPERA	1.50		H			┝	\vdash	0.	0.	0.
DIRECTOR BIG JOHN PLATT DIRECTOR	1.50	X					\vdash	0.	0.	0.
TOM POLEMAN DIRECTOR	1.50	X					-	0.	0.	0.
GARY VELORIC DIRECTOR	1.50	Г	T			-		0.	0.	0.

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Form 990 (2008)

(A)	(B)	П		((C)			(D)	rees (continued) (E)	(F)
Name and title	Average Position (check all that					Reportable compensation	Estimated amount of			
	per week	indredual trestm en Grecta	institutional trustee	Officer	Key employee	Highest compensated employes	Fermer	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099 MISC)	other compensation from the organization and related organizations
TIM LEIWEKE		Г								·
DIRECTOR	1.50	X						0.	0.	0.
LES BIDER (08/08-06/09) CHAIR EMERITUS	1.50	x						0.	0.	0
LINDA MORAN (08/08-06/09) DIRECTOR	1.50	X						0.	0.	0
KRISTEN MADSEN SVP - FOUNDATIONS	20.00			x				133,103.	0.	0
DANA TOMARKEN VP - FOUNDATIONS	20.00			X				191,412.	0.	56,859
SCOTT GOLDMAN VP - FOUNDATIONS	20.00			X				99,939.	0.	0
JUDY WONG CONTROLLER	40.00					X		116,721.	0.	41,565
DEBBIE CARROLL EXEC. DIRECTOR - HHS	40.00					x		102,367.	0.	23,719
	_									
1b Total		L _	Ш				_	643,542.	0.	122,143

compensation from the organization

Yes No

Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

4 X

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
BOUNCE EVENT MARKETING, 800 WEST OLYMPIC BLVD., LOS ANGELES, CA 90015	EVENT PRODUCTION SERVICES	989,544
ARAMARK SPORT & ENTERTAINMENT 1201 S. FIGUEROA ST., LOS ANGELES, CA 90015	CATERING SERVICES	184,338
NEW PERCEPTIONS SOBER LIVING, 17216 SATICOY STREET #365, VAN NUYS, CA 91406	SOBRIETY TREATMENT	176,745
CUMBERLAND HEIGHTS 8283 RIVER ROAD, NASHVILLE, TN 37209	SOBRIETY TREATMENT	166,699
CHALLENGE GRAPHICS CORPORATION 16611 ROSCOE PLACE, NORTH HILLS, CA 91343	PRINTING SERVICES	142,621
2 Total number of independent contractors (including those in 1) who received me from the organization ▶ 6	ore than \$100,000 in compensation	

Form **990** (2008)

832008 12-15-08

art		(2008) MUSI II Statement of Reve	CARES FOR	PARTION	, INC.	 	95-447	0909 Pa
		•			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded fr tax unde sections 5 513, or 51
BIMOUNTS	_	Federated campaigns	1a				 	313, 0131
	b		1b		ı		1	
	C	Fundraising events		722299.				l
9	d		10 2	598082.	İ	Ī	!	1
3	е	Government grants (contribu				ĺ.	ŀ	
5	1	All other contributions, grits, gra					•	1
3		similar amounts not included abi		19,850.	ĺ		!	
	9		a te-1/ \$3	156323.		i .	1	
1_	h	Total. Add lines 1a-1f			9,740,231.			
			•	Business Code				
2	a		AM DONAT	541100	40,391.	40,391.		
d	Ь	FINANCIAL ASSI	STANCE P	541200	25,069.	25,069.		
	C							
-	đ							
1	8							
]	f	All other program service rev	enue					
<u> </u>	8	Total. Add lines 2a-2f			65,460.			
3	,	Investment income (including	dividends, intere	st. and				
l		other similar amounts)		▶	105,384.			105,38
4	ļ	Income from investment of ta	x-exempt bond p	roceeds 🕨				203,30
5	i	Royalties		>				
			t) Real	(a) Personal			-	 -
6	8	Gross Rents				•		
İ	b	Less rental expenses				•	-	1
	C	Rental income or (loss)				;		
	ď	Net rental income or (loss)		>				<u> </u>
7	8	Gross amount from sales of	(i) Securities	(a) Other	• •	_		
		assets other than inventory	17,000.				·	·
	b	Less: cost or other basis			· · · · · · · · · · · · · · · · · · ·	<u>.</u>	*	
İ		and sales expenses	27,819.		•	•	· .	
	C	Gain or (loss)	-10.819.		•		,	•
	d	Net gain or (loss)		▶	-10,819.			-10,81
8	8	Gross income from fundraisin	g events (not		•			
		including \$67222			<i>:</i> ,			
		contributions reported on line	1c). See		Í	· •		
		Part IV, line 18		1152696.			•	,
		Less: direct expenses	b€	4417338.				
	C	Net income or (loss) from fund	iraising events	_	-3264642.	-3264642.		
9	8	Gross income from garning ac	trvities. See					
		Part IV, kne 19	a			· · · · · · · · · · · · · · · ·		• • • • •
		Less: direct expenses	b[<u> </u>	* . *		.· -
		Net income or (loss) from gam						-
10		Gross sales of inventory, less	retums [·		•	· · ·
		and allowances	а		·	1	~ ^	
		Less: cost of goods sold	b [] , ,
	C	Net income or (loss) from sale:		>				
		Miscellaneous Revenu	e [6	Business Code	• • •		N	
11		OTHER COMPREHEN	SIVE IN		16,919.		-	16,91
	Ь							,_,_
	C .							
1		All other revenue				 		
	e '	Total. Add lines 11a-11d	_	. >	16,919.			•
12		Total Revenue. Add tres th, 29. 3. 4			6,652,533.			

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must compl	(A)	(B) 1	(C) 1	(D) Fundraising
7b, 8	ot include amounts reported on lines 6b, ib, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	expenses
1	Grants and other assistance to governments and	13,930.	13,930.	İ	
	organizations in the U.S. See Part IV, line 21	20,72000			
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	2,317,792.	2,317,792.		
_	Grants and other assistance to governments,				•
3	organizations, and individuals outside the U.S.	{	İ		
	See Part IV, lines 15 and 16	14,000.	14,000.		· · ·
	Benefits paid to or for members				
4 5	Compensation of current officers, directors,				
9	trustees, and key employees	679,512.	82,026.	163,124.	434,362.
6	Compensation not included above, to disqualified				
٠	persons (as defined under section 4958(f)(1)) and		į	1	
	persons described in section 4958(c)(3)(B)	ļ			
7	Other salanes and wages	950,015.	701,670.	25,875.	222,470.
8	Pension plan contributions (include section 401(k)				
_	and section 403(b) employer contributions)	108,020.	57,7 <u>21</u> .	43,402.	6,897.
9	Other employee benefits	157,924.	95,853.	3,263.	58,808.
10	Payroli taxes	112,428.	57,904.	11,517.	43,007.
11	Fees for services (non-employees):				
a	Management				
b	Legal	43,950.		31,177.	12,773.
c	Accounting	87,585.		80,775.	6,810.
d	Lobbying				
	Professional fundraising services. See Part IV, line 17				
1	Investment management fees	5,078.		5,078.	
9	Other	476,220.	129,137.	53,226.	293,857.
12	Advertising and promotion	9,673.	290.	1,238.	8,145.
13	Office expenses	17,103.	7,291.	4,658.	5,154.
14	Information technology	41,960.	14,889.	12,674.	14,397.
15	Royalties			4 4 4 4 4 4	30 074
16	Оссиралсу	177,493.	100,771.	46,451.	30,271.
17	Travel	191,533.	45,166.	24,420.	121,947.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				<u> </u>
20	Interest				-
21	Payments to affinates	11 000		14,993.	
22	Depreciation, depletion, and amortization	14,993.	16 700		8,560.
23	Insurance	36,122.	16,799.	10,763.	8,300.
24	Other expenses, itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total	<i>,</i>			
	expenses shown on line 25 below.)		1	 	201 015
a		301,065.	9,250.	0.	291,815.
b		110,800.	0.	400.	110,400. 26,828.
c	PRINTING	48,984.	19,373.	2,783.	7,749.
d		41,498.	23,755.	9,994. 6,297.	11,170.
8		27,598.	10,131.		101,881.
t	· · · · · · · · · · · · · · · · · · ·	175,063.	32,782.		1,817,301.
<u>25</u>	Total functional expenses. Add lines 1 through 241	6,160,339.	3,750,530.	334,300	1,011,301
28	Jeint Costs. Check here In if following	ļ		1	
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined	1			
	educational campaign and fundraising solicitation	1		l	

Pai		Datance Sneet		(A)		(B)
			_	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		1,101.	1	900.
	2	Savings and temporary cash investments	4,832,226.	2	4,688,413.	
	3	Pledges and grants receivable, net			3	594,727.
Ì	4	Accounts receivable, net		119,201.	4	109,710.
ļ	5	Receivables from current and former officers, di	rectors, trustees, key			
	l	employees, or other related parties. Complete P		5		
	6	Receivables from other disqualified persons (as	•			
		4958(f)(1)) and persons described in section 49	58(c)(3)(B) Complete	~ *		•
		Part II of Schedule L			6	
£	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use		-	8	
4	9	Prepaid expenses and deferred charges		57,599.	9	17,670.
ļ	10a	Land, buildings, and equipment: cost basis	10a 142,480.			1
		Less: accumulated depreciation. Complete				, ' '
	-	Part VI of Schedule D	10ь 97,126.	38,566.	10c	45.354.
	11	Investments - publicly traded securities "	,	1,042,345.	11	45,354. 925,650.
	12	Investments - other securities. See Part IV, Ime	11	2,020,020	12	725,030.
	13	Investments - program-related See Part IV, the			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11		201,224.	15	245,206.
	16	Total assets. Add lines 1 through 15 (must equ	al line 34)	6,292,262.	16	6,627,630.
	17	Accounts payable and accrued expenses	ai m te 34)	362,203.		224,601.
	18	Grants payable		302,2031	18	224,001.
	19	Deferred revenue		98,501.		29,201.
	20			30,301.		69,201.
_		Tax-exempt bond liabilities		20		
8	21	Escrow account liability. Complete Part IV of Sc		21		
Liebilities	22	Payables to current and former officers, director	•			
5		highest compensated employees, and disquelifi of Schedule L		:		
	23		·····	22	<u> </u>	
	24	Secured mortgages and notes payable to unrela		23		
	25	Unsecured notes and loans payable	231,035.	24 25	443,126.	
	26	Other liabilities. Complete Part X of Schedule D		691,739.		696,928.
	28	Total liabilities, Add tres 17 through 25			26	030,340.
_		Organizations that follow SFAS 117, check h	ere 🕨 🔼 and complete			
8		lines 27 through 29, and lines 33 and 34.		5,345,460.	- <u></u> -	E 333 736
und Balances	27	Unrestricted net assets	•		_	5,232,736.
8	28	Temporarily restricted net assets		255,063.	28	697,966.
Ę	29	Permanently restricted net assets			29	
<u> </u>	1	Organizations that do not follow SFAS 117, c	neck nere 📂 📖 and		?	
Net Assets or	۱	complete lines 30 through 34.			· •	
8	30	Capital stock or trust principal, or current funds			30	
å	31	Paid-in or capital surplus, or land, building, or el	• •		31	
\$	32	Retained earnings, endowment, accumulated in	come, or other funds	£ 200 £00	32	F 454 B44
_	33	Total net assets or fund balances		5,600,523.		5,930,702.
Dai	134 11 XI	Total liabilities and net assets/fund balances		6,292,262.	34	6,627,630.
ra	LA	Financial Statements and Reporting				Yes No
1	Acco	ounting method used to prepare the Form 990:	Cash X Accrual	Other		
2a	Wen	the organization's financial statements compile	or reviewed by an independent	accountant?		20 X
b		e the organization's financial statements audited		· .		2b X
C	B "Y	es" to lines 2a or 2b, does the organization have	a committee that assumes respo	nsibility for oversight of the	e audi	
		w, or compilation of its financial statements and	-	•		2c X
3a		result of a federal award, was the organization re	-	-	gle Au	1—221—21—1—1—1—1—1—1—1—1—1—1—1—1—1—1—1—
		and OMB Circular A-133?				3a X
_ь	If "Y	es,* did the organization undergo the required au	dit or audits?	<u> </u>	H/A	3b
	1 12-18					Form 990 (2008)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(e)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2008

Inspection

Name of the organization

Employer identification number

			RES FOUNDATIO		IC.	_			9.	<u>5-4470</u>	909			
Part I	Reason	for Public Char	rity Status (All organi	zations mi	ist comple	te this par	1) (see ins	structions)						
The organization is not a private foundation because it is: (Please check only one organization)														
→ □	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).													
2 🗀	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)													
3 🔲	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.)													
4 🔲	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,													
	city, and state.													
5 🗀	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in													
-	section 170(b)(1)(A)(iv). (Complete Part II)													
6 🗀		federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).												
7 👿														
ىمى ،	section 170(b)(1)(A)(vi). (Complete Part II)										paoso coastineo in			
a 🗀	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)													
iH														
в <u> </u>	An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from													
	activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment													
	income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 500(a)(2) (Complete the Part III)													
	See section 509(a)(2). (Complete the Part III)													
10	An organization organized and operated exclusively to test for public safety. See section 509(a)(4), (see instructions)													
11	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or													
	more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that													
	describes the type of supporting organization and complete lines 11e through 11h													
	a L Type I b Type II c Type III - Functionally integrated d Type III - Other													
∘∟	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than													
	foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).													
f	if the organization received a written determination from the IRS that it is a Type I, Type II, or Type III													
	supporting organization, check this box													
9	Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?													
	(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes									Yes No)			
	the governing body of the supported organization?									11g(i)				
	(ii) A family member of a person described in (i) above?						•		11g(ii)					
	(iii) A 35% controlled entity of a person described in (i) or (ii) above?						11g(HI)							
h	<u> </u>											Π		
(i) Name of supported organization		(8) EIN	(ill) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) is the organization in col. (i) listed in your governing document?		organization in col. (1) of your support?		(vi) is the organization in col. (i) organization in the U.S.?		(vii) Amount of support				
		\.,\												
		,								•	'			
				Yes	No	Yes	No	Yes	No					
												_		
	:	[1	1 1					
				<u> </u>								_		
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]		[] [
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Total]				1 1					
	rivacy Act an	nd Paperwork Redu	ction Act Notice, see t	he Instruc	tions for I	Form 990		Schedul	e A (Form	990 or 99	0-E21 200	<u>-</u>		
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Schedule A (Form 990 or 990-EZ) 2008 MUSICARES FOUNDATION, 95-4470909 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on tine 5, 7, or 8 of Part I) Section A. Public Support Calendar year (or liscal year beginning in) (a) 2004 (b) 2005 (c) 2005 (d) 2007 (e) 2008 (f) Total 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") 7846328.10632789. 8334783. 8317057. 9730691.44861648. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total, Add lines 1 - 3 7846328.10632789. 8334783 8317057. 9730691.44861648. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 17153828. 6 Public Support, Subtract line 5 from line 4 27707820. Section B. Total Support Calendar year (or fiscal year beginning in) (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total 7 Amounts from tine 4 7846328.110632789. 8334783 8317057. 9730691. 44861648. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 96,333. 198,903. 271,409. 224,373. 105,384. 896,402. Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 11 Total support. Add lines 7 through 10 |-45758050. 12 Gross receipts from related activities, etc. (see instructions) 6.980.824. 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f) 14 <u>60.55</u> 15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f 15 83.22 16a 33 1/3% support test - 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization $\triangleright \mathbf{X}$ b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶.__ b 10% -facts-and-circumstances test - 2007. If the organization did not check a box on tine 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 18 Private foundation. If the organization did not check a box on line 13, 18a, 16b, 17a, or 17b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2008

Page 3 Schedule A (Form 990 or 990-EZ) 2008 Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part L) N/A Section A. Public Support (f) Total (e) 2008 (d) 2007 (a) 2004 (c) 2006 (b) 2005 Calendar year (or fiscal year beginning in) 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") 2 Gross receipts from admissions, merchandise sold or services performed, or factities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or busmess under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total, Add lines 1 - 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the lotal of times 9, 10c. 11, and 12 for the year or \$5,000 c Add lines 7a and 7b 8 Public support (Sentettine Texamine 6) Section B. Total Support (f) Total (c) 2006 (d) 2007 (e) 2008 (b) 2005 Calendar year (or fiscal year beginning in) (a) 2004 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on secunties loans, rents, royalties and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included in the 10b. whether or not the business is regularly carned on 12 Other income. Do not include gain or loss from the sale of capital sets (Explain in Part IV) \$ 15 × 1 × 3 13 Total support (Add times 9, 10c, 11, and 12) 14 First five years, if the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2008 (line 8, column (i) divided by line 13, column (f) 16 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g Section D. Computation of Investment Income Percentage % Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) 17 96 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h 19a 33 1/3% support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2007. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2008