

Tennessee Secretary of State  
Tre Hargett



Division of Business and Charitable Organizations  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243-1102

March 10, 2023

BETHANY HAWKINS  
2021 21ST AVENUE S, SUITE 320  
NASHVILLE, TN 37212

**RE:** Registration to Solicit Funds for Charitable Purposes

Organization Name: AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY

CO Number: CO2577

Renewal Date: 12/31/2023

Dear BETHANY HAWKINS :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett  
Secretary of State

**Tracking Number**  
**2023104633**

## **Application to Renew Registration of a Charitable Organization**



Tre Hargett  
Secretary of State

### **Division of Business and Charitable Organizations**

#### **Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

CO Number: CO2577  
Filed: 03/10/2023 08:04 AM  
Tre Hargett  
Secretary of State

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## **Organization Information**

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**Legal Name of the Charitable Organization:** AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY

**Legal entity type of the Organization:** Corporation

**Business Services Control Number:** 000056409

**FEIN:** 39-0962197

**Initial Registration Date:** 06/06/1995

**Renewal Date:** 03/31/2023

**Has your fiscal year ending month changed since your last renewal?**

☐ Yes ☒ No

**Fiscal Year Ending Month:** June

**When and where was the organization legally established**

**Date:** 01/01/1940

**Country:** USA

**City/State:** WASHINGTON, DC

**Has your Principal Office address changed since your last renewal?**

☐ Yes ☒ No

**Principal Office Address**

2021 21ST AVENUE SOUTH, SUITE 320  
USA, NASHVILLE, TN 37212

**Has your Mailing address changed since your last renewal?**

☐ Yes ☒ No

**Mailing Office Address**

2021 21ST AVENUE S, SUITE 320  
USA, NASHVILLE, TN 37212

### **Contact Information for the Charitable Organization**

**Contact Name:** BETHANY HAWKINS

**Telephone Number:** (615) 320-3203

**Fax Number:** (615) 327-9013

**Email:** hawkins@aaaslh.org

**Website:** www.aaaslh.org

### **Current names used by the charity organization**

**Do you need to modify other names that the charity solicits under?**

☐ Yes ☒ No

**Has the organization registered in any other state(s)?**

☒ Yes ☐ No

**Other States**

DC

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

A - Arts, Culture, Humanities

The charitable purpose of the organization

AASLH provides leadership and support for its members who preserve and interpret state and local history in order to make the past more meaningful to all people.

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## Tax & Financial Information

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Has your tax exempt status changed since your last renewal?

☐ Yes ☒ No

Last Fiscal Year Start: July 2021

Last Fiscal Year End: June 2022

Type of 990 Tax Form Filed: 990 (Long Form)

### Gross Revenue

Direct and Indirect Public Contributions	\$ 916,696.00
Government Grants	\$ 300,481.00
Program Service Revenue	\$ 304,833.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 42,300.00
Other Revenue	\$ 145,149.00
<b>Total Revenue</b>	<b>\$ 1,709,459.00</b>

### Expenses

Total Program Expenses	\$ 837,266.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 564,966.00
Fundraising Expenses	\$ 28,567.00
Other Expenses	\$ 0.00
<b>Total Expenses</b>	<b>\$ 1,430,799.00</b>

<b>Excess/Deficit For the Year</b> <b>(Total Revenue - Total Expenses)</b>	<b>\$ 278,660.00</b>
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### Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 1,735,386.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 0.00
Total Liabilities at End of Year	\$ 794,543.00
Net Assets/Fund Balances at End of Year	\$ 2,388,920.00

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## Solicitation Information

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Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")?

☒ Yes ☐ No

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## Officer Information

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Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Becky Beaulieu  
96 Lyme St.  
Old Lyme, CT 06371, USA  
Title(s): Treasurer

Ms. Bethany Hawkins  
2021 21st Avenue S, Suite 320  
Nashville, TN 37212, USA  
Title(s): Other

Burt Logan  
800 East 17th Street  
Columbus, OH 43211, USA  
Title(s): Chairman

Christy Coleman  
2110 Jamestown Rd  
Williamsburg, VA 23185, USA  
Title(s): Vice Chairman

Gina Vergara-Bautista  
364 S. King Street  
Honolulu, HI 96813, USA  
Title(s): Board Member

Jennifer Kilmer  
1911 Pacific Avenue  
Tacoma, WA 98402, USA  
Title(s): Board Member

Jennifer Ortiz  
617 East South Temple  
Salt Lake City, UT 84102, USA  
Title(s): Board Member

John Dichtl  
1717 Church Street  
Nashville, TN 37203, USA  
Title(s): Chief Executive Officer, Custodian of Contributions, Custodian of Final Distributions

Leo Landis  
600 E Locust St  
Des Moines, IA 50319, USA  
Title(s): Board Member

Lisa Anderson

949 N 920 W  
Orem, UT 84057, USA  
Title(s): Board Member

Luis Fernández  
18127 South Alameda Street  
Compton, CA 90220, USA  
Title(s): Board Member

Michelle Banks  
1401 S Central Ave  
Los Angeles, CA 90021, USA  
Title(s): Board Member

Norman Burns  
13400 Allisonville Road  
Fishers, IN 46038, USA  
Title(s): Other

Richard Josey  
526 Pineland Cir #204  
Newport News, VA 23608, USA  
Title(s): Board Member

Sarah Zenaida Gould  
502 Furr Dr.  
San Antonio, TX 78201, USA  
Title(s): Board Member

Trevor Jones  
1500 R Street  
Lincoln, NE 68508, USA  
Title(s): Board Member

Veronica Gallardo  
9118 Brandywine Road  
Clinton, MD 20735, USA  
Title(s): Board Member

SCOTT WANDS  
100 RIVERVIEW CENTER SUITE 260  
MIDDLETOWN, CT 06457, USA  
Title(s): Secretary

JAMES PEPPER HENRY  
659 FIRST AMERICANS BLVD.  
OKLAHOMA CITY, OK 73129-6142, USA  
Title(s): Board Member

JERRIANNE BOGGIS  
222 COURT STREET  
PORTSMOUTH, NH 03801, USA  
Title(s): Board Member

STACEY HALFMOON  
29 SOUTH HIGHWAY 69A  
MIAMI, OK 74354, USA  
Title(s): Board Member

CHRISTIE WEININGER  
SPIEGEL GROVE  
FREMONT, OH 43420-2796, USA  
Title(s): Board Member

KEN TURINO

5 LAFAYETTE TERRACE  
NAHANT, MA 01908, USA  
Title(s): Board Member

**Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?**

☐ Yes ☒ No

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## Signature

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I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** Bethany Hawkins

**Date:** 03/07/2023

**Title:** Other

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

**Signed Electronically:** John R Dichtl

**Date:** 03/07/2023

**Title:** Chief Executive Officer



Tre Hargett  
Secretary of State

**Division of Business and Charitable Organizations**

**Department of State**

State of Tennessee  
312 Rosa L. Parks Avenue, 6th Floor  
Nashville, Tennessee 37243  
Phone: 615-741-2555  
Fax: 615-253-5173  
sos.tn.gov/charities

**Date:** 03/10/2023

**Invoice:** 2023-01840

**Customer Information**

BETHANY HAWKINS  
AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY  
2021 21ST AVENUE S, SUITE 320  
NASHVILLE, 37212

Tracking Number	Description	Amount Paid
2023104633	CH Charitable Renewal	\$ 10.00
<b>Payment Details</b>		
Fee Total:		\$ 10.00
Payment Total:		\$ 10.00
Amount Due:		\$ 0.00
<b>Payment Method</b>		
Payment Type: Credit Card		
Check/Confirmation Number: 3846746467		