Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

2016
Open to Public Inspection

Department of the Treasury Internal Revenue Service

Information about Form 990 and its instructions is at www.irs.gov/form990.

TAN 16 2016 and ending TAN 15 2017

| A | ror ti | ne 2016 calendar year, or tax year beginning UAN 16, 2016 and | enaing U | AN 15, 2017 | | | | |
|-------------------------|--------------------|--|--|---------------------------------|---|--|--|--|
| В | Check i applica | f C Name of organization | | D Employer identifi | cation number | | | |
| | Add | ee EQUAL CHANCE FOR EDUCATION | | | | | | |
| | Narr char | Doing business as | | 46-4528066 | | | | |
| | Initia | | Room/suite | E Telephone numbe | r | | | |
| | Fina | 700 BELLE MEADE BLVD | | 6152188585 | | | | |
| | term | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 519,594. | | | |
| | Ame | nded NACUSTITE ON 27205 | | H(a) Is this a group re | eturn | | | |
| | App | I F Name and address of principal officer. PICTABLE 0. DEALDING | G, M.D | for subordinates | ? Yes X No | | | |
| | pend | ing 700 BELLE MEADE BLVD, NASHVILLE, TN 37 | 205 | H(b) Are all subordinates in | | | | |
| 1 | Tax-e | xempt status: X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) | or 527 | If "No," attach a | list. (see instructions) | | | |
| J | Webs | ite: ► N/A | | H(c) Group exemptio | n number 🕨 | | | |
| K | Form (| of organization; X Corporation Trust Association Other | L Year | of formation: 2014 | $\emph{\textbf{1}}$ State of legal domicile; $	extbf{TN}$ | | | |
| P | art I | 1) Control of the Con | | _ | | | | |
| ď | 1 | Briefly describe the organization's mission or most significant activities: PROV | | | | | | |
| Č | | QUALIFIED COLLEGE STUDENTS IN THE FORM OF | | | | | | |
| L L | 2 | Check this box if the organization discontinued its operations or dispos | sed of more | 12.000 pt - 12.00 | No. | | | |
| OVe | 3 | | | 3 | 19 | | | |
| <u>ن</u> | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | | | 18 | | | |
| Activities & Governance | 5 | Total number of individuals employed in calendar year 2016 (Part V, line 2a) | | | 1 | | | |
| | 6 | Total number of volunteers (estimate if necessary) | | | 0 | | | |
| Act. | 7 a | | | | 0. | | | |
| _ | , t | Net unrelated business taxable income from Form 990-T, line 34 | | | 0. | | | |
| e | | | - | Prior Year | Current Year | | | |
| | 8 | Contributions and grants (Part VIII, line 1h) | | 272,185. | 519,594. | | | |
| Revenue | 9 | Program service revenue (Part VIII, line 2g) | | 0. | 0. | | | |
| Ş. | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 0. | 0. | | | |
| | 117 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | The second secon | 0. | 0. | | | |
| _ | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 272,185. | 519,594. | | | |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 225,897. | 242,808. | | | |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | | 0. E4 201 | | | |
| es | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 30,910. | 54,291. | | | |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 7.4 | 0. | 0. | | | |
| × | , lo | Total fundraising expenses (Part IX, column (D), line 25) | | 7,604. | 8,562. | | | |
| _ | 1 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 264,411. | 305,661. | | | |
| | 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | MARKET STATE OF THE STATE OF TH | 7,774. | 213,933. | | | |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | | | Maria Na mesana fi | | | |
| ets or | | T-1-1 101 V line 10 | Be | ginning of Current Year 14,440. | End of Year 228,373. | | | |
| SSE | 20 | Total assets (Part X, line 16) Total liabilities (Part X, line 26) | | 0. | 0. | | | |
| Net Asse | 21 | Net assets or fund balances. Subtract line 21 from line 20 | | 14,440. | 228,373. | | | |
| | art II | | | 14,440. | 220,373. | | | |
| | | alties of perjury, I declare that I have examined this return, including accompanying schedules | and stateme | nts, and to the hest of my | knowledge and helief it is | | | |
| | | ct, and complete. Declaration of preparer (other than officer) is based on all information of wh | | | intowiougo and buildi, it is | | | |
| | , | Will ROLL | proposition of | 7/7/ | 2017 | | | |
| Sig | n | Signature of officer | | Date | | | | |
| Her | | WILLIAM B. CRENSHAW, TREASURER | | | | | | |
| | | Type or print name and title | - | | | | | |
| - | | Print/Type preparer's name Preparer's signature | C | Date Check | PTIN | | | |
| Paid | d | | | self-employ | ed | | | |
| Pre | parer | Firm's name | | Firm's EIN ▶ | | | | |
| Use | Only | Firm's address | | | | | | |
| | | | | Phone no. | | | | |
| May | y the I | RS discuss this return with the preparer shown above? (see instructions) | | ******************************* | Yes No | | | |

| · u | Check if Schedule O contains a response or note to any line in this Part III | |
|-----|--|---------|
| 1 | Briefly describe the organization's mission: PROVIDE TUITION ASSISTANCE TO QUALIFIED COLLEGE STUDENTS IN THE FOR | |
| | OF DIRECT PAYMENTS TO EDUCATIONAL INSTITUTIONS | |
| | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? | es X No |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O. | es X No |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses revenue, if any, for each program service reported. | s, and |
| 4a | 0.00 0.00 |) |
| | | |
| | | |
| | | |
| | | |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |) |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4c | (Code:) (Expenses \$ |) |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | Other program convices (Describe in Schedule O.) | |
| 4d | Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$) | |
| 4e | 250,000 | |

Form 990 (2016) EQUAL CHANCE FOR EDUCATION Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|-----|-----|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| _ | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| Ū | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | | |
| ' | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | |
| 8 | , , | | | х |
| _ | Schedule D, Part III | 8 | | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | . |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | 7,7 |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | ., |
| | Part VI | 11a | | X |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | ,, |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | ,, |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | Х |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| - | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." | | | |
| | complete Schedule G. Part III | 19 | | х |
| | | | | |

Form 990 (2016) EQUAL CHANCE FOR EDUCATION Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|--|------------|-----|-----|
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25a | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | 3,7 |
| | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or | | | |
| | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," | | | |
| | complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | 07 | | X |
| 00 | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| _ | instructions for applicable filing thresholds, conditions, and exceptions): | 200 | | Х |
| a | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a 28b | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 200 | | |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 25 | | |
| 30 | contributions? If "Yes," complete Schedule M | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | - 55 | | |
| ٠. | If "Yes," complete Schedule N, Part I | 31 | | x |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes." complete | - | | |
| | Schedule N, Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | Х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | | | |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | X | |

Form 990 (2016) EQUAL CHANCE FOR EDUCATION Part V Statements Regarding Other IRS Filings and Tax Compliance

| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | <u></u> | |
|--------|---|----------|----------|--|
| | | | Yes | No |
| 1a | | <u>)</u> | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | <u>]</u> | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | \perp | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return | L | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | <u> </u> | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O | 3b | <u> </u> | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | — | <u> </u> |
| b | If "Yes," enter the name of the foreign country: ▶ | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | ┷ | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | ↓ | X |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | ₩ | — |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | l |
| | any contributions that were not tax deductible as charitable contributions? | 6a | +- | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| | were not tax deductible? | 6b | _ | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | l |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | | +- | X |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | +- | ├ |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 1_ | | \ |
| | to file Form 8282? | 7c | | X |
| | If "Yes," indicate the number of Forms 8282 filed during the year | ┥ | | |
| _ | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | + | |
| f | 3 , 3 , 1 , 1 | 7f | + | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7g | +- | \vdash |
| ь 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | 7h | | |
| 0 | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the an acceptance are a significant and the state of | 9a | | |
| h | Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | + | |
| 10 | Section 501(c)(7) organizations. Enter: | 0.0 | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | |
| | amounts due or received from them.) | | | |
| I2a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans | | | |
| С | Enter the amount of reserves on hand | | | |
| I4a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | \bot | X |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |
| | | E | aan | (0040) |

Form 990 (2016) EQUAL CHANCE FOR EDUCATION 46-4528066 Pag
Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response Page 6 to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
|-----|---|---------|-----|----|
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 19 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | Х | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х |
| 6 | Did the organization have members or stockholders? | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Х | |
| | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes." provide the names and addresses in Schedule O | 9 | | Х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | Х |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | | Х |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | in Schedule O how this was done | 12c | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | | X |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | X |
| b | Other officers or key employees of the organization | 15b | | X |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ▶TN | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) as | ailable | 9 | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | Own website Another's website X Upon request Other (explain in Schedule O) | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | financ | ial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records: | | | |
| | WILLIAM B. CRENSHAW - 270-498-1973 | | | |
| | 411 ASHLAWN CT, NASHVILLE, TN 37215 | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Check this box if neither the organization ne | or any related | orga | nizat | tion | con | npen | sate | ed any current officer, d | rector, or trustee. | |
|---|-------------------|--------------------------------|---|---------|--------------|---------------------------------|--------|---------------------------------|---------------------|--------------------------|
| (A) | (B) | | (C) | | | | | (D) | (E) | (F) |
| Name and Title | Average | (do | Position | | | | nne | Reportable | Reportable | Estimated |
| | hours per | box | (do not check more than one box, unless person is both an | | | s both | n an | compensation | compensation | amount of |
| | week | | officer and a director/trus | | or/trus | tee) | from | from related | other | |
| | (list any | irecto | | | | | | the | organizations | compensation |
| | hours for related | e or d | tee | | | sated | | organization (W-2/1099-MISC) | (W-2/1099-MISC) | from the organization |
| | organizations | Individual trustee or director | Institutional trustee | | yee | Highest compensated employee | | (** 27 1033 141100) | | and related |
| | below | dualt | ution | 16 | Key employee | st co | -i- | | | organizations |
| | line) | Indiv | Instit | Officer | Key e | Highe | Former | | | |
| (1) DR. DONOVAN DRAKE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (2) CELESTE REED | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (3) MICHAEL J. SPALDING, M.D. | 40.00 | | | | | | | | | |
| PRESIDENT | | Х | | Х | | | | 0. | 0. | 0. |
| (4) ROBERT C. BONE, M.D. | 1.00 | | | | | | | | _ | _ |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0. |
| (5) MOLLY HAYNES | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR | 1 00 | Х | | Х | | | | 53,147. | 0. | 0. |
| (6) ANDRE CHURCHWELL, MD | 1.00 | l | | | | | | | | • |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (7) WILLIAM CRENSHAW | 1.00 | | | | | | | | • | • |
| TREASURER | 1 00 | Х | | Х | | | | 0. | 0. | 0. |
| (8) DAVID THOMBS, MD | 1.00 | ٦, | | | | | | | 0 | 0 |
| DIRECTOR | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (9) GREG DAILY DIRECTOR | 1.00 | х | | | | | | 0. | 0. | 0 |
| (10) CARRINGTON FOX | 1.00 | Λ | | | | | | 0. | 0. | 0. |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (11) ROD HELLER, JD | 1.00 | | | | | | | 0. | 0. | <u></u> |
| DIRECTOR | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (12) RAYMOND PIRTLE | 1.00 | | | | | | | • | • | |
| DIRECTOR | | х | | | | | | 0. | 0. | 0. |
| (13) OMAR RUIZ | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (14) DAN MOORE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (15) MARIA MOORE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (16) CURT THORNE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (17) MONICA CINTADO | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |

632007 11-11-16 Form **990** (2016)

| Section A. Officers, Directors, Trus | tees, Key Em | oloy | ees, | anc | d Hi | ghes | st C | ompensated Employee | s (continued) | | | |
|---|-----------------------|----------------------------------|-----------------------|---------|--------------|------------------------------|------------|---------------------------------------|---------------------------|----------|-----------------------|--------|
| (A) | (B) | | | ((| | _ | | (D) | (E) | | (F) | |
| Name and title | Average | Position not check more than one | | | | | Reportable | Reportable | | Estimate | | |
| | hours per week | | | | | is botl or/trus | | compensation from | compensation from related | ' | amount other | |
| | (list any | ctor | | | | | | the | organizations | cc | mpensa | |
| | hours for | or dire | ω. | | | ted | | organization | (W-2/1099-MISC) | | from th | ie |
| | related organizations | stee | truste | | 9 | beusa | | (W-2/1099-MISC) | | - 1 | rganizat | |
| | below | Individual trustee or director | Institutional trustee | ١. | ploye | st com | | | | | and relat ganizati | |
| | line) | Indivic | Institu | Officer | Key employee | Highest compensated employee | Former | | | | gamzan | 0110 |
| (18) BETSY WILLS | 1.00 | | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | | | 0. |
| (19) HARVEY SPERLING | 1.00 | | | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0 | • | | 0. |
| | | 1 | | | | | | | | | | |
| | | <u> </u> | | | | - | | | | _ | | |
| | | 1 | | | | | | | | | | |
| _ | | | | | | - | - | | | + | | |
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| | | <u> </u> | | | | | | | | | | |
| | | 1 | | | | | | | | | | |
| | | | | | | | Ļ | F2 147 | | _ | | |
| 1b Sub-total | | | | | | | | 53,147. | | • | | 0. |
| c Total from continuation sheets to Part VI | | | | | | | | 53,147. | | • | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | 10 rc | · · · · · · · · · · · · · · · · · · · | | • | | |
| compensation from the organization | ot illilited to til | 1036 | 11310 | uac | JOVE | <i>5)</i> WI | 10 16 | scerved more than \$100, | 000 of reportable | | | 0 |
| Sompondation from the organization | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, | director, or tru | uste | e, ke | y en | nplo | yee, | , or | highest compensated er | nployee on | | | |
| line 1a? If "Yes," complete Schedule J for s | uch individual | | | | | | | | | 3 | | Х |
| 4 For any individual listed on line 1a, is the su | • | | | | | | | | • | | | |
| and related organizations greater than \$150 | | | | | | | | | | . 4 | | X |
| 5 Did any person listed on line 1a receive or a | • | | | | , | | | • | | | | 37 |
| rendered to the organization? If "Yes," com | plete Schedul | e J f | or su | ıch ı | oers | son | | | | . 5 | | Х |
| Section B. Independent Contractors | managed inc | lono | ndo | nt oc | ntr | aata | ro th | act received more than ¢ | 1100 000 of compor | eation | from | |
| 1 Complete this table for your five highest countries the organization. Report compensation for the organization. | | | | | | | | | | Salion | IIOIII | |
| (A) | inc calcindar y | oai c | , i i dii | ig w | 1011 | OI WI | | (B) | car. | | (C) | |
| Name and business | address | NO | INC | 3 | | | | Description of s | ervices | | ensatio | 'n |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
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| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 Total number of independent contractors (ii | ncluding but n | ot lir | nited | d to | thos | se lis | sted | above) who received mo | ore than | | | |
| \$100,000 of compensation from the organization | | | | | | 0 | | | | | | |
| | | | | | | | | | | F | aan / | (0010) |

| | | | Check if Schedule O conta | ains a response | or note to any line | e in this Part VIII | | | |
|--|----|----------|---|-------------------|---------------------|----------------------|--|---------------------------------------|--|
| | | | | , | , | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
| တ္ တ | 1 | a | Federated campaigns | 1a | | | | | |
| ant | - | | Membership dues | | | | | | |
| 2,5 | | | Fundraising events | | | | | | |
| ifts ir A | | | Related organizations | | | | | | |
| s, G | | | Government grants (contribution | | | | | | |
| Sil | | | All other contributions, gifts, grant | | | | | | |
| her | | | similar amounts not included abov | | 519,594. | | | | |
| i di | | g | Noncash contributions included in lines 1 | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | - | Total. Add lines 1a-1f | | | 519,594. | | | |
| | | | | | Business Code | | | | |
| ġ. | 2 | а | | | | | | | |
| Š | | b | | | | | | | |
| Program Service Revenue | | С | | | | | | | |
| an | | d | | | | | | | |
| ogr B | | е | | | | | | | |
| P | | f | All other program service rever | nue | | | | | |
| | | g | Total. Add lines 2a-2f | | | | | | |
| | 3 | | Investment income (including | dividends, intere | est, and | | | | |
| | | | other similar amounts) | | > | | | | |
| | 4 | | Income from investment of tax | exempt bond p | roceeds | | | | |
| | 5 | | Royalties | | | | | | |
| | | | | (i) Real | (ii) Personal | | | | |
| | 6 | а | Gross rents | | | | | | |
| | | | Less: rental expenses | | | | | | |
| | | | Rental income or (loss) | | | | | | |
| | | d | Net rental income or (loss) | | | | | | |
| | 7 | а | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | | assets other than inventory | | | | | | |
| | | b | Less: cost or other basis | | | | | | |
| | | | and sales expenses | | | | | | |
| | | | Gain or (loss) | | | | | | |
| | | | Net gain or (loss) | | ······ | | | | |
| e e | 8 | а | Gross income from fundraising | | | | | | |
| len/ | | | including \$ | | | | | | |
| Other Revenu | | | contributions reported on line | | | | | | |
| Je | | L | Part IV, line 18 Less: direct expenses | | | | | | |
| ₹ | | | Net income or (loss) from fund | | | | | | |
| | a | | Gross income from gaming ac | | P | | | | |
| | 3 | u | Part IV, line 19 | | | | | | |
| | | h | Less: direct expenses | | | | | | |
| | | | Net income or (loss) from gami | | | | | | |
| | | | Gross sales of inventory, less r | | | | | | |
| | | | and allowances | | | | | | |
| | | b | Less: cost of goods sold | | | | | | |
| | | | Net income or (loss) from sales | | | | | | |
| ľ | | | Miscellaneous Revenue | | Business Code | | | | |
| ľ | 11 | а | _ | | | | | | |
| | | b | | | | | | | |
| | | С | | | | | | | |
| | | d | All other revenue | | | | | | |
| | | | Total. Add lines 11a-11d | | | | | | |
| | 12 | | Total revenue. See instructions. | | | 519,594. | 0. | 0. | 0. |

Form 990 (2016) EQUAL CHANCE F Part IX Statement of Functional Expenses

| <u>Secu</u> | Check if Schedule O contains a response continuity amounts reported on lines 6h | e or note to anv line in t | his Part IX | ipiete coluitiii (A). | |
|-------------|--|----------------------------|------------------------------|-------------------------------------|--------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | 242,808. | 242,808. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | F.4. 001 | 17 000 | 10 600 | 06 574 |
| | trustees, and key employees | 54,291. | 17,088. | 10,629. | 26,574. |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| _ | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include | | | | |
| ^ | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 11 | Payroll taxes Fees for services (non-employees): | | | | |
| | ` ' ' | | | | |
| a b | Management | | | | |
| C | Legal | | | | |
| d | | | | | |
| u a | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| a a | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A) amount, list line 11g expenses on Sch 0.) | | | | |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | | | | |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | | | | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 3,600. | | | 3,600. |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 1 060 | | 1 060 | |
| 23 | Insurance | 1,268. | | 1,268. | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | |
| а | MISC EXPENSES | 3,694. | | 3,694. | |
| b | | 7,77 | | 7,00 = 1 | |
| c | | | | | |
| d | | | | | |
| | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 305,661. | 259,896. | 15,591. | 30,174. |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form 990 (2016)
Part X Balance Sheet

| | | Check if Schedule O contains a response or not | e to any line in this Part X | | | |
|-----------------------------|-----|--|---------------------------------|---------------------------------|----------|---------------------------|
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 14,440. | 1 | 228,373. |
| | 2 | Savings and temporary cash investments | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | 3 | |
| | 4 | Accounts receivable, net | | | 4 | |
| | 5 | Loans and other receivables from current and fo | | | | |
| | | trustees, key employees, and highest compensa | ted employees. Complete | | | |
| | | Part II of Schedule L | | | 5 | |
| | 6 | Loans and other receivables from other disqualit | | | | |
| | | section 4958(f)(1)), persons described in section | 4958(c)(3)(B), and contributing | | | |
| | | employers and sponsoring organizations of sect | ion 501(c)(9) voluntary | | | |
| ţ | | employees' beneficiary organizations (see instr). | Complete Part II of Sch L | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | | 7 | |
| Ä | 8 | Inventories for sale or use | | | 8 | |
| | 9 | Prepaid expenses and deferred charges | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | 1 1 | | | |
| | | basis. Complete Part VI of Schedule D | 10a | | | |
| | b | Less: accumulated depreciation | • | | 10c | |
| | 11 | Investments - publicly traded securities | | 11 | | |
| | 12 | Investments - other securities. See Part IV, line 1 | 1 | | 12 | |
| | 13 | Investments - program-related. See Part IV, line | | 13 | | |
| | 14 | Intangible assets | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | 1.4.4.4.0 | 15 | 000 252 | |
| | 16 | Total assets. Add lines 1 through 15 (must equa | | 14,440. | 16 | 228,373. |
| | 17 | Accounts payable and accrued expenses | | 17 | | |
| | 18 | Grants payable | | | 18 | |
| | 19 | Deferred revenue | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete F | | | 21 | |
| es | 22 | Loans and other payables to current and former | | | | |
| ≣ | | key employees, highest compensated employee | | | | |
| Liabilities | | Complete Part II of Schedule L | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrela | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated | | | 24 | |
| | 25 | Other liabilities (including federal income tax, pa | | | | |
| | | parties, and other liabilities not included on lines | , · · | | 0E | |
| | 26 | Schedule D Total liabilities. Add lines 17 through 25 | | 0. | 25 26 | 0. |
| | 20 | Organizations that follow SFAS 117 (ASC 958 |), check here | <u> </u> | 20 | 0. |
| | | complete lines 27 through 29, and lines 33 an | | | | |
| ces | 27 | Unrestricted net assets | | | 27 | |
| <u>la</u> | 28 | Temporarily restricted net assets | | | 28 | |
| Ва | 29 | | | | 29 | |
| Pur | | Organizations that do not follow SFAS 117 (A | | | | |
| ř | | and complete lines 30 through 34. | 22 230j, 01100K 11010 P [-2] | | | |
| ts o | 30 | Capital stock or trust principal, or current funds | | 0. | 30 | 0. |
| Net Assets or Fund Balances | 31 | Paid-in or capital surplus, or land, building, or ed | | 0. | 31 | 0. |
| ţ | 32 | Retained earnings, endowment, accumulated in | | 7,774. | 32 | 228,373. |
| Š | 33 | Total net assets or fund balances | | 14,440. | 33 | 228,373. |
| | 34 | Total liabilities and net assets/fund balances | | 14,440. | 34 | 228,373. |

Form **990** (2016)

| Pai | rt XI │ Reconciliation of Net Assets | | | | | | |
|-----|---|-------------|------|-----|------------|--|--|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | | |
| | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | 94. | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 30 | 5,6 | <u>61.</u> | | |
| 3 | 3 Revenue less expenses. Subtract line 2 from line 1 | | | | | | |
| 4 | 4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 | | | | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | |
| 7 | Investment expenses | 7 | | | | | |
| 8 | Prior period adjustments | 8 | | | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0. | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | | | |
| | column (B)) | 10 | 22 | 8,3 | 73. | | |
| Pa | rt XII Financial Statements and Reporting | • | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | | |
| | | | | Yes | No | | |
| 1 | Accounting method used to prepare the Form 990: X Cash Cash Other | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | | | | | |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | | | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | X | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | | |
| | consolidated basis, or both: | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sche | dule O. | | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin | gle Audit | | | | | |
| | Act and OMB Circular A-133? | | За | | X | | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | | | | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | 3b | | | | |
| | | | Form | 990 | (2016) | | |

SCHEDULE A

Department of the Treasury

Internal Revenue Service

Total

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number EQUAL CHANCE FOR EDUCATION 46-4528066 Reason for Public Charity Status (All organizations must complete this part.) See instructions Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support | | | | | | | |
|---------------------------|--|-----------------------|---------------------------------------|------------------------|---------------------|---------------------|------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | 112,600. | 272,185. | 519,594. | 904,379. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | 112,600. | 272,185. | 519,594. | 904,379. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 904,379. |
| | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 7 | Amounts from line 4 | | | 112,600. | 272,185. | 519,594. | 904,379. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | ļ | | | | | |
| | and income from similar sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | ļ | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 904,379. |
| 12 | Gross receipts from related activities, | etc. (see instruction | ons) | | | 12 | |
| 13 | First five years. If the Form 990 is for | the organization's | s first, second, thir | d, fourth, or fifth ta | x year as a section | 501(c)(3) | |
| | organization, check this box and stop | here | | | | | <u>▼</u> X |
| Sec | ction C. Computation of Publi | c Support Per | centage | | | | |
| 14 | Public support percentage for 2016 (I | ine 6, column (f) di | vided by line 11, c | olumn (f)) | | 14 | <u>%</u> |
| 15 | Public support percentage from 2015 | Schedule A, Part | II, line 14 | | | 15 | <u>%</u> |
| 16a | 33 1/3% support test - 2016. If the o | organization did no | t check the box o | n line 13, and line 1 | 14 is 33 1/3% or m | ore, check this box | and |
| | stop here. The organization qualifies | | • | | | | |
| b | 33 1/3% support test - 2015. If the o | | | | | | |
| | and stop here. The organization qual | ifies as a publicly s | supported organization | ation | | | ▶□ |
| 17a | 10% -facts-and-circumstances test | - | | | | | |
| | and if the organization meets the "fac | | • | - | • | t VI how the organ | ization |
| | meets the "facts-and-circumstances" | - | · · · · · · · · · · · · · · · · · · · | | - | | |
| b | 10% -facts-and-circumstances test | _ | | | | | |
| | more, and if the organization meets the | | • | | • • | | |
| | organization meets the "facts-and-circ | | • | • | , | | |
| 18 | Private foundation. If the organization | n did not check a | box on line 13, 16 | a, 16b, 17a, or 17b | , check this box ar | nd see instructions | _ |

Schedule A (Form 990 or 990-EZ) 2016 EQUAL CHANCE FOR EDUCATION Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to nualify under the tests listed below please complete Part II \

| Se | ction A. Public Support | Blow, please comp | Diete Part II.) | | | | |
|---------|--|--------------------|-----------------------|------------------------|---------------------|-------------------------|-------------|
| | endar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| | Total. Add lines 1 through 5 | | | | | | |
| 78 | A Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| t | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| C | Add lines 7a and 7b | | | | | | |
| 8 Se | Public support. (Subtract line 7c from line 6.) ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| | Amounts from line 6 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| k | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for | the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) organiza | ation, |
| _ | check this box and stop here | | | | | | > |
| | ction C. Computation of Publi | | | | | | |
| | Public support percentage for 2016 (li | | | | | 15 | % |
| | Public support percentage from 2015 ction D. Computation of Inves | | | | | 16 | % |
| | • | | | 10 1 (0) | | 147 | |
| | Investment income percentage for 20 | | | | | 17 | <u>%</u> |
| | Investment income percentage from 2 | | | | | 18 32 1/3% and line 1 | % 7 is not |
| 198 | a 33 1/3% support tests - 2016. If the | | | | | | r is fiot |
| k | more than 33 1/3%, check this box ar 33 1/3% support tests - 2015. If the | | | | | | nd |
| | line 18 is not more than 33 1/3%, che | ck this box and s | top here. The orga | anization qualifies | as a publicly supp | orted organization | ▶□ |
| 20 | Private foundation. If the organizatio | n did not check a | box on line 14, 19 | a, or 19b, check th | nis box and see in: | structions | |

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in Part VI*.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|------|---------|------|
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| • | 990-F71 | 2016 |

| Pai | t IV | Supporting Organizations (continued) | | | |
|-----|---------|---|-----------|-----|----|
| | | | | Yes | No |
| 11 | Has th | ne organization accepted a gift or contribution from any of the following persons? | | | |
| а | A pers | son who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below | , the governing body of a supported organization? | 11a | | |
| b | A fam | ily member of a person described in (a) above? | 11b | | |
| С | A 35% | 6 controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| Sec | tion E | 3. Type I Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did th | ne directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regula | arly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax ye | ear? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | contro | olled the organization's activities. If the organization had more than one supported organization, | | | |
| | | ibe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organ | izations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | - | ne organization operate for the benefit of any supported organization other than the supported | | | |
| | organ | ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | | /I how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | | vised, or controlled the supporting organization. | 2 | | |
| Sec | | C. Type II Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Were | a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trus | stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | | nagement of the supporting organization was vested in the same persons that controlled or managed | | | |
| | | upported organization(s). | 1 | | |
| Sec | | D. All Type III Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did th | ne organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organ | ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, | (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organ | ization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organ | ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | | ganization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | | ason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | signifi | cant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | incom | ne or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | | orted organizations played in this regard. | 3 | | |
| Sec | tion E | E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check | k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| а | | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instru | uctions). | | |
| 2 | | ties Test. Answer (a) and (b) below. | ĺ | Yes | No |
| а | | ubstantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the su | upported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those | supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how t | he organization was responsive to those supported organizations, and how the organization determined | | | |
| | that th | nese activities constituted substantially all of its activities. | 2a | | |
| b | Did th | ne activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| | of the | organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | | ns for the organization's position that its supported organization(s) would have engaged in these | | | |
| | | ties but for the organization's involvement. | 2b | | |
| 3 | | t of Supported Organizations. Answer (a) and (b) below. | | | |
| а | | ne organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | truste | es of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | | ne organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | | supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. | 3b | | |

| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying | | | Part VI.) See instructions. A |
|-------|---|--------------|-----------------------------|--------------------------------|
| | other Type III non-functionally integrated supporting organizations must co | • | , , , | , |
| Secti | on A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Secti | on B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| | Subtract line 2 from line 1d | 3 | | |
| | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions) | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Secti | on C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions) | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionall | ly integrate | ed Type III supporting orga | nization (see |
| | instructions). | | | • |

Schedule A (Form 990 or 990-EZ) 2016

| Sche | dule A (Form 990 or 990-EZ) 2016 EQUAL CHANCE | | | 6-4528066 Page 7 |
|----------|---|-------------------------------|--|---|
| Par | t V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | nizations (continued) | |
| Secti | on D - Distributions | | | Current Year |
| _1_ | Amounts paid to supported organizations to accomplish exe | mpt purposes | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | ot purposes of supported | | |
| | organizations, in excess of income from activity | | | |
| _3_ | Administrative expenses paid to accomplish exempt purpose | | | |
| _4_ | Amounts paid to acquire exempt-use assets | | | |
| _5_ | Qualified set-aside amounts (prior IRS approval required) | | | |
| _6_ | Other distributions (describe in Part VI). See instructions | | | |
| _7_ | Total annual distributions. Add lines 1 through 6 | | | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | |
| | (provide details in Part VI). See instructions | | | |
| _9_ | Distributable amount for 2016 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by Line 9 amount | T | T | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2016 | (iii) Distributable Amount for 2016 |
| 1 | Distributable amount for 2016 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2016 (reason- | | | |
| | able cause required- explain in Part VI). See instructions | | | |
| 3 | Excess distributions carryover, if any, to 2016: | | | |
| a | | | | |
| b | | | | |
| c | From 2013 | | | |
| d | From 2014 | | | |
| е | From 2015 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| <u>h</u> | Applied to 2016 distributable amount | | | |
| <u>i</u> | Carryover from 2011 not applied (see instructions) | | | |
| <u>j</u> | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2016 from Section D, line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2016 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from 4 | | | |
| 5 | Remaining underdistributions for years prior to 2016, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions | | | |
| 6 | Remaining underdistributions for 2016. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions | | | |
| 7 | Excess distributions carryover to 2017. Add lines 3j and 4c | | | |
| 8 | Breakdown of line 7: | | | |
| a | Stocked Will of Into 1. | | | |
| | Excess from 2013 | | | |
| | Excess from 2014 | | | |
| | Excess from 2015 | | | |
| | Excess from 2016 | | | |

Schedule A (Form 990 or 990-EZ) 2016

| Schedule A | (Form 990 or 990-EZ) 2016 EQUA | L CHANCE FOR I | EDUCATION | 40-4526000 Page 8 |
|------------|--|---|---|--|
| Part VI | (Form 990 or 990-EZ) 2016 EQUA Supplemental Information. Part IV, Section A, lines 1, 2, 3b, 3c line 1; Part IV, Section D, lines 2 an Section D, lines 5, 6, and 8; and Pa (See instructions.) | , 4b, 4c, 5a, 6, 9a, 9b, 9c, d 3; Part IV, Section E, line | 11a, 11b, and 11c; Part IV, Sections 15 1c, 2a, 2b, 3a, and 3b; Part V, li | line 17a or 17b; Part III, line 12; on B, lines 1 and 2; Part IV, Section C, ne 1; Part V, Section B, line 1e; Part V, |
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Schedule B (Form 990 990-F7

Department of the Treasury

or 990-PF)

Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No. 1545-0047

Name of the organization

Employer identification number

EQUAL CHANCE FOR EDUCATION 46-4528066 Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

EQUAL CHANCE FOR EDUCATION

| Part I | Contributors (See instructions). Use duplicate copies of Part I if addition | al space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | THE BOEDECKER FOUNDATION 4450 ARAPAHOE AVE SUITE 100 BOULDER, CO 80303 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | EDUCATORS FOR FAIR CONSIDERATION 3130 20TH ST SUITE 275 SAN FRANCISCO, CA 94110 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | MS. CAROLINE DAVIS NINE WHITEHALL 3701 WEST END AVE NASHVILLE, TN 37205 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | THE JAMES R. MEADOWS, JR. FOUNDATION 630 GRASSMERE NASHVILLE, TN 37211 | \$15,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | MS. CELESTE REED 222 LAUDERDALE RD NASHVILLE, TN 37205 | \$ 6,474. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | THE BONE FAMILY FOUNDATION 620 W MAIN ST LEBANON, TN 37087 | \$6,500. | Person X Payroll |

EQUAL CHANCE FOR EDUCATION

| Part I | Contributors (See instructions). Use duplicate copies of Part I if additional space is needed. | | | | |
|------------|--|----------------------------|--|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 7_ | MR. & MRS. DAVID SMITH 309 ALLEN PLACE NASHVILLE, TN 37205 | \$11,250. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 8 | CLINICA HISPANICA 4053 NOLENSVILLE RD NASHVILLE, TN 37211 | \$5,000. | Person X Payroll | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 9 | MR. JAMIE STREAM 4317 HARDING PIKE NASHVILLE, TN 37205 | \$9,685. | Person X Payroll | | |
| (a) | (b) | (c) | (d) | | |
| | MARTIN FAMILY FOUNDATION 410 GOODWYN ST MEMPHIS, TN 38152 | \$ 125,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 11_ | MARK AND JOANNE HAZELWOOD 1024 CHEROKEE BLVD KNOXVILLE, TN 37919 | \$ 28,772. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 12 | THORNE CHARITABLE FUND 165 TOWNSHIPLINE RD SUITE 200 JENKINTOWN, PA 19046 | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | |

EQUAL CHANCE FOR EDUCATION

| Part I | Contributors (See instructions). Use duplicate copies of Part I if additional | al space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 13 | HCA FOUNDATION 505 S LA SALLE ST CHICAGO, IL 60603 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 14 | THE VANDEWATER FOUNDATION 4405 IROQUIS AVE NASHVILLE, TN 37205 | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 15 | DAILY FAMILY FOUNDATION 5353 HILLSBORO PIKE NASHVILLE, TN 37215 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 16 | MARGARET WONG 3510 CHESTER AVE CLEVELAND, OH 44114 | \$10,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 17 | ROBERT LIPMAN 411 GREAT CIRCLE NASHVILLE, TN 37215 | \$7,500. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 18 | BILL AND CHARMAIN HEARN 921 LYNNWOOD BLVD NASHVILLE, TN 37205 | \$6,250. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

EQUAL CHANCE FOR EDUCATION

| Part I | Contributors (See instructions). Use duplicate copies of Part I if additional | I space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 19 | JAMES FREDERICK AND PATRICIA MUNROE 5140 FIRE TOWER RD FRANKLIN, TN 37064 | \$ 6,250. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 20 | TOM AND PAM WYLLY 304 WALNUT DR NASHVILLE, TN 37205 | \$ 6,250. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 21 | JO ANNE CATO 15 INVERARY RD NASHVILLE, TN 37205 | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) Total contributions | (d) |
| No. 22 | Name, address, and ZIP + 4 RANDLE AND JODIE MARCHMEN 1923 WOODMERE DR JACKSONVILLE, FL 32210 | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 23 | RENASANT BANK 1820 WEST END AVE NASHVILLE, TN 37203 | \$5,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

EQUAL CHANCE FOR EDUCATION

| Part II | Noncash Property (See instructions). Use duplicate copies of Part II if additional space is needed. | | | | |
|------------------------------|---|--|----------------------|--|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | |
| | | \$ | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | |
| | | \$ | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | |
| | | \$ | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | |
| | | \$ | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | |
| | | \$ | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received | | |
| | | \$ | | | |

| QUAL | CHANCE FOR EDUCATION Exclusively religious, charitable, etc., contri | | | 46-4528066 | | | | | | | |
|---------------------------|--|--------------------------------------|--|--|--|--|--|--|--|--|--|
| Part III | Exclusively religious, charitable, etc., contribute year from any one contributor. Complete c completing Part III, enter the total of exclusively religious, | olumns (a) through (e) and the follo | wina line entry. | c)(7), (8), or (10) that total more than \$1,000 for organizations (Enter this info. once.) \$ | | | | | | | |
| | Use duplicate copies of Part III if additional | I space is needed. | | | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | | | | | | |
| 1 di Ci | | | | | | | | | | | |
| | | | _ | | | | | | | | |
| | (e) Transfer of gift | | | | | | | | | | |
| _ | Transferee's name, address, an | d ZIP + 4 | Relationship of transferor to transferee | | | | | | | | |
| | | | | | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | | | | | | |
| | | | $= \mid =$ | | | | | | | | |
| - | | (e) Transfer of git | <u> </u> | | | | | | | | |
| | Transferee's name, address, an | | Relationship of transferor to transferee | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | | | | | | |
| | | | = - | | | | | | | | |
| _ | (e) Transfer of gift | | | | | | | | | | |
| | Transferee's name, address, an | d ZIP + 4 | Relationship of transferor to transferee | | | | | | | | |
| | | | | | | | | | | | |
| (a) No. | | | | | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | | | | | | | |
| | | | - - | | | | | | | | |
| | (e) Transfer of gift | | | | | | | | | | |
| | Transferee's name, address, an | d ZIP + 4 | Relationship of transferor to transferee | | | | | | | | |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| EQUAL CHANCE FOR EDUCATION | | | | | | | 46-4528066 |
|---|---------------------|------------------------------------|--------------------------|-----------------------------------|--|---------------------------------------|------------------------------------|
| Part I General Information on Grants and Assistance | | | | | | | |
| 1 Does the organization maintain records | to substantiate the | amount of the grants | or assistance, the | grantees' eligibility | for the grants or assi | stance, and the selection | |
| criteria used to award the grants or assis | stance? | | | | | | X Yes No |
| 2 Describe in Part IV the organization's pro | ocedures for monit | oring the use of grant | funds in the United | d States. | | | |
| Part II Grants and Other Assistance to | Domestic Organiz | zations and Domesti | c Governments. | Complete if the org | anization answered "\ | es" on Form 990, Part I\ | /, line 21, for any |
| recipient that received more than | | be duplicated if addit | ional space is need | ed. | (0) Mathematical | | |
| Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
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| 2 Enter total number of section 501(c)(3) a | nd government or | ı ganizations listed in th | e line 1 table | I | l | 1 | • |
| 3 Enter total number of other organization | - | | | | | | |

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
| | | | | | |
| UITION/SCHOLARSHIPS | 92 | 242,808. | 0. | | |
| SIIION, BONDEMONII B | 32 | 212,000. | | | |
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| Part IV Supplemental Information. Provide the information rec | uired in Part I, lin | e 2; Part III, column | (b); and any other ac | dditional information. | |
| PART I, LINE 2: | | | | | |
| RECORDS MAINTAINED LISTING TUITION | /SCHOLARS | HIP RECIPI | ENTS | | |
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. OMB No. 1545-0047 Inspection

Name of the organization

EQUAL CHANCE FOR EDUCATION

Employer identification number 46-4528066

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
|--|
| EDUCATIONAL INSTITUTIONS |
| |
| FORM 990, PART VI, SECTION A, LINE 2: |
| MICHAEL SPALDING, MD AND WILLIAM CRENSHAW HAVE A FAMILY RELATIONSHIP |
| DAN MOORE AND MARIA MOORE HAVE A FAMILY RELATIONSHIP |
| |
| FORM 990, PART VI, SECTION B, LINE 11B: |
| FORM 990 REVIEWED BY PRESIDENT AND EXECUTIVE DIRECTOR BEFORE FILED |
| |
| FORM 990, PART VI, SECTION C, LINE 19: |
| THE DOCUMENTS ARE MADE AVAILABLE UPON REQUEST. |
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Form **8868**

(Rev. January 2017)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

| ming o | of this form, visit www.irs.gov/enie, click on Chantle | S & NOTI-P | rollis, and click on e-n | lie for Charities and | NOII-I | Froms. | | |
|---|---|--|--|--------------------------|--------|-----------------------|---------------|--|
| Auto | matic 6-Month Extension of Time. Only subr | mit origina | l (no copies needed | d). | | | | |
| All co | porations required to file an income tax return other | er than For | m 990-T (including 11 | 20-C filers), partners | ships, | REMICS | s, and trusts | |
| | use Form 7004 to request an extension of time to fi | | tax returns. | | | | | |
| | | | | Enter filer's identifyin | • | Company of the second | | |
| Type print | Name of exempt organization or other filer, see instructions. EQUAL CHANCE FOR EDUCATION Employer identification 46 - 452 | | | | | | | |
| | Number, street, and room or suite no. If a P.O. be | Number, street, and room or suite no. If a P.O. box, see instructions. Social security number | | | | | | |
| File by due dat | | 700 BELLE MEADE BLVD | | | | | | |
| filing yo | ur City, town or post office, state, and ZIP code, Fo | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | | | | | |
| return, : | see III/CI/VIII 7 | | | | | | | |
| | | | | | | | | |
| Enter | the Return Code for the return that this application | is for (file a | separate application | for each return) . | | | . 01 | |
| Appl | cation | Return | Application | | Return | | | |
| Is Fo | r | Code | Is For | | | Code | | |
| Form | 990 or Form 990-EZ | 01 | Form 990-T (corpora | orm 990-T (corporation) | | | 07 | |
| Form | 990-BL | 02 | Form 1041-A | | | | 08 | |
| Form | 4720 (individual) | 03 | Form 4720 (other than individual) | | | 09 | | |
| Form | 990-PF | 04 | Form 5227 | | | 10 | | |
| Form | 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 | | |
| Form 990-T (trust other than above) | | | Form 8870 12 | | | | 12 | |
| If theIf thifor the | phone No. ► 270 -498- 1973 The organization does not have an office or place of but is is for a Group Return, enter the organization's four whole group, check this box ► If with the names and EINs of all members the extens | usiness in ur digit Gro it is for par | the United States, che up Exemption Numbe | r (GEN) | • • | If th | | |
| 1 | I request an automatic 6-month extension of time | | MGUST 15 20 1 | 7 to file the evem | t ora | anization | roturn | |
| | | | | *** | n orga | ariizatioi | return | |
| | for the organization named above. The extension | is for the o | rganization's return to | r. | | | | |
| ► □ calendar year 20 or | | | | | | | 1~7 | |
| | tax year beginning JANUARY 16 , 20 16 , and ending JANUARY 15 , 20 1 | | | | | | | |
| 2 | If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return | | | | | | | |
| | Change in accounting period | | | | | | | |
| 3a | If this application is for Forms 990-BL, 990-PF, 9 | 990-T, 472 | 0, or 6069, enter the | tentative tax, less | | | | |
| | ny nonrefundable credits. See instructions. | | | | | | | |
| b | this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and | | | | | | | |
| | | timated tax payments made. Include any prior year overpayment allowed as a credit. | | | | | | |
| С | | lance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by | | | | | | |
| | using EFTPS (Electronic Federal Tax Payment Sys | | N. Pakas and Carlo Management | | 3с | | | |
| Cautio | n: If you are going to make an electronic funds withdrawa | al (direct deb | oit) with this Form 8868, s | see Form 8453-EO and | Form | 1 8879-EC |) for payment | |