

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

July 06, 2023

BRITTANY SPENCE
2112 COURT AVENUE
MEMPHIS, TN 38104 USA

RE: Registration to Solicit Funds for Charitable Purposes

Organization Name: FORREST SPENCE FUND

CO Number: CO15499

Renewal Date: 06/30/2024

Dear BRITTANY SPENCE :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023121167

Application to Renew Registration of a Charitable Organization

Division of Business and Charitable Organizations

Department of State

State of Tennessee

312 Rosa L. Parks Avenue, 6th Floor

Nashville, Tennessee 37243

Phone: 615-741-2555

Fax: 615-253-5173

sos.tn.gov/charities



Tre Hargett
Secretary of State

CO Number: CO15499
Filed: 07/06/2023 10:49 AM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: FORREST SPENCE FUND

Legal entity type of the Organization: Corporation

Business Services Control Number: 000601043

FEIN: 27-0151429

Initial Registration Date: 08/25/2010

Renewal Date: 06/30/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 04/23/2009

Country: USA

City/State: MEMPHIS, TN

County: Shelby

Has your Principal Office address changed since your last renewal?

☐ Yes ☒ No

Principal Office Address

3092 POPLAR AVENUE, SUITE 15
USA, MEMPHIS, TN 38111

Has your Mailing address changed since your last renewal?

☒ Yes ☐ No

Amended Mailing Office Address

2112 COURT AVENUE
MEMPHIS, TN 38104, USA

Contact Information for the Charitable Organization

Contact Name: BRITTANY SPENCE

Telephone Number: (901) 421-6909

Fax Number: (901) 843-7691

Email: brittany@forrestspencefund.org

Website: http://forrestspencefund.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

To assist with the non-medical needs of critically and chronically ill children and their families throughout the Mid-South.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 664,347.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 0.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	(\$ 89,782.00)
Total Revenue	\$ 574,565.00

Expenses

Total Program Expenses	\$ 357,177.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 85,506.00
Fundraising Expenses	\$ 159,199.00
Other Expenses	\$ 0.00
Total Expenses	\$ 601,882.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	(\$ 27,317.00)
---	-----------------------

Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 1,444,944.00
Other Changes in Net Assets or Fund Balances	\$ 0.00
Net Assets/Fund Balances	\$ 1,417,627.00
Total Liabilities at End of Year	\$ 19,279.00
Net Assets/Fund Balances at End of Year	\$ 1,417,627.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

BRITTANY SPENCE
3092 Poplar Avenue, Suite 15
Memphis, TN 38111, USA
Title(s): Officer

Mr. William Martin
6075 Poplar Avenue Suite 130
Memphis, TN 38119, USA
Title(s): Secretary

David Spence
3092 Poplar Avenue, Suite 15
Memphis, TN 38111, USA
Title(s): Custodian of Contributions, Custodian of Final Distributions, President

Gregg Smith
3092 Poplar Avenue, Suite 15
Memphis, TN 38111, USA
Title(s): Treasurer

Leah Greene
3092 Poplar Avenue, Suite 15
Memphis, TN 38111, USA
Title(s): Director

Richard Vining
130 Waring Road
Memphis, TN 38117, USA
Title(s): Board Member, Director

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Brittany Spence

Date: 07/03/2023

Title: Chief Executive Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: David Spence

Date: 07/03/2023

Title: Chairman



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 06/30/2023

Invoice: 2023-05499

Customer Information

BRITTANY SPENCE
FORREST SPENCE FUND
2112 COURT AVENUE
MEMPHIS, TN 38104 , USA

Tracking Number	Description	Amount Paid
2023121167	CH Filing Late Fee	\$ 10.00
2023121167	CH Charitable Renewal	\$ 10.00
Payment Details		
Fee Total:		\$ 30.00
Payment Total:		\$ 20.00
Amount Due:		\$ 0.00
Payment Method		
Payment Type: Credit Card		
Check/Confirmation Number: 3853845287,3854145489		