Tennessee Secretary of State Tre Hargett



Division of Business and Charitable Organizations 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243-1102

November 22, 2023

MANDY HANSEN 115 WOODMONT BLVD NASHVILLE, TN 37205

RE: Registration to Solicit Funds for Charitable Purposes

Organization Name: ABE'S GARDEN

CO Number: CO11663 Renewal Date: 06/30/2024

Dear MANDY HANSEN:

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, et seq. the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at https://sos.tn.gov/charities. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett Secretary of State

Tracking Number 2023134164

Application to Renew Registration of a Charitable Organization **Division of Business and Charitable Organizations**



Secretary of State

Department of State State of Tennessee 312 Rosa L. Parks Avenue, 6th Floor Nashville, Tennessee 37243 Phone: 615-741-2555

Fax: 615-253-5173 sos.tn.gov/charities

CO Number: CO11663 Filed: 11/22/2023 11:52 AM Tre Hargett Secretary of State

Organization	Information		
Legal Name of the C	haritable Organization: AB	E'S GARDEN	
Legal entity type of t	the Organization: Corporation	on	
Business Services (Control Number: 00054977	8	FEIN : 06-1818302
CO Number: CO116	663		
Initial Registration D	ate: 11/25/2008		Renewal Date: 11/27/2023
Has your fiscal year □ Yes ☑ No	ending month changed sir	nce your last renewal?	
Fiscal Year Ending N	Month: December		
When and where wa	s the organization legally e	established	
Date: 05/27/2007	Country: USA	City/State: NASHVILLE, TN	
Has your Principal O □ Yes ☑ No	ffice address changed sind	ce your last renewal?	
Principal Office Ad 115 WOODMONT I USA, NASHVILLE,	BLVD.		
Has your Mailing add	dress changed since your l	ast renewal?	
Mailing Office Add 115 WOODMONT I USA, NASHVILLE,	BLVD		
Contact Information	for the Charitable Organiza	ation	

Contact Name: MANDY HANSEN

Telephone Number: (615) 345-9575 Fax Number: (615) 997-3031 Email: mhansen@abesgarden.org Website: www.abesgarden.org

Current names used by the charity organization

ABE'S GARDEN COMMUNITY

☐ Yes ☑ No

Do you ne ☐ Yes	eed to modify other names that the charity solicits under? ☑ No
Has the o ☐ Yes	rganization registered in any other state(s)? ☑ No
Does the	charity have other offices, chapters, branches, affiliates or a parent?

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

Abe's Garden® is establishing a model of residential, day, and community-based programs for those with Alzheimer's disease. The goal is to transform care for those with Alzheimer's and other dementias throughout the United States by providing an unprecedented level of care for individuals diagnosed with these disorders. Equally important, it is a site of research and teaching, setting a new standard for other programs and residential communities devoted to caring for our nation's rapidly expanding senior population.

Tax & Financial Information

Has v	our tax exem	pt status changed	l since vou	r last renewal?

☐ Yes ☑ No

Last Fiscal Year Start: January 2022 Last Fiscal Year End: December 2022

Type of 990 Tax Form Filed: 990 (Long Form)

Gross Revenue

Direct and Indirect Public Contributions	\$ 8,707,564.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 10,345,997.00
Special Events and Activities	\$ 0.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	(\$ 22,535.00)
Total Revenue	\$ 19,031,026.00

Expenses

Total Program Expenses	\$ 8,523,208.00
Direct Expenses from Special Events	\$ 0.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 2,232,929.00
Fundraising Expenses	\$ 658,226.00
Other Expenses	\$ 0.00
Total Expenses	\$ 11,414,363.00
Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 7,616,663.00

Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 11,666,016.00
Other Changes in Net Assets or Fund Balances	\$ 400,529.00
Net Assets/Fund Balances	\$ 19,683,208.00
Total Liabilities at End of Year	\$ 23,709,664.00
Net Assets/Fund Balances at End of Year	\$ 19,683,208.00

Solicitation Information Have you been enjoined by any court from soliciting contributions? ☐ Yes ☑ No Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a "professional fund-raiser," "paid solicitor," "fund raising counsel," or "commercial co-venturer")? ☐ Yes ☑ No Do you need to modify the current officers? ☑ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Bernard A. Pargh 4419 Herbert Place Nashville, TN 37215, USA Title(s): Director

WILLIAM Purcell 150 3RD AVE S STE 1900 Nashville, TN 372O1, USA Title(s): Director

Charlotte Nesbitt Langford 5320 SE 66th Avenue Okeechobee, FL 34974, USA Title(s): Director

Donald Holmes 7102 Commerce Way Brentwood, TN 37027, USA Title(s): Director

John Hassenfeld 5009 Hill Place Drive Nashville, TN 37205, USA Title(s): Director

Kim Campbell n/a Nashville, TN 37205, USA Title(s): Director

Mary Kate Mouser 910 Grapevine Ln Nashville, TN 37221, USA Title(s): Director

Michael Shmerling 618 Church Street, Suite 220 Nashville, TN 37219, USA Title(s): Chairman, President

Phillip Billington 499 Grand Oaks Dr Brentwood, TN 37027, USA

Title(s): Treasurer

Robert Himes

115 Woodmont Blvd Nashville, TN 37205, USA Title(s): Custodian of Final Distributions

Ryan Moses 105 Westover Drive Nashville, TN 37205, USA Title(s): Director

Saurabh Sinha 520 Royal Pkwy, Ste. 250 Nashville, TN 37214, USA Title(s): Director

Susan Foxman 2006 Cedar Ln Nashville, TN 37212, USA Title(s): Director

JAMES SHMERLING 221 TRUMBULL ST APT 2701 HARTFORD, CT 06103-1526, USA Title(s): Director

KATIE CRUMBO 121 WESTHAMPTON PL NASHVILLE, TN 37205, USA Title(s): Director

RON CORBIN 14 TORREY PINES WAY BRENTWOOD, TN 37027-8945, USA Title(s): Director

BOB HIMES 115 WOODMONT BLVD. USA, NASHVILLE, TN 37205 Title(s): Custodian of Contributions

SUSANNAH DWYER
115 WOODMONT BLVD.
USA, NASHVILLE, TN 37205
Title(s): Chief Executive Officer

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☑ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Susannah Louise Dwyer

Title: Chief Executive Officer

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Robert Lewis Himes Jr Date: 11/22/2023

Title: Chief Fiscal Officer

Date: 11/22/2023



Division of Business and Charitable Organizations Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 11/22/2023 **Invoice:** 2023-09849

Customer Information

MANDY HANSEN

ABE'S GARDEN

115 WOODMONT BLVD NASHVILLE, 37205

Tracking Number	Description		Amount Paid
2023134164	CH Charitable Renewal		\$ 10.00
Payment Details			
		Fee Total:	\$ 10.00
		Payment Total:	\$ 10.00
		Amount Due:	\$ 0.00
		Refunded Amount:	\$ 0.00
Payment Method			
Payment Type:	Credit Card		
Check/Confirma	ation Number: 3862559238		