

Tennessee Secretary of State
Tre Hargett



Division of Business and Charitable Organizations
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243-1102

November 07, 2023

CAYLEN SANTOS
P.O. BOX 681512
FRANKLIN, TN 37068 USA

RE: Registration to Solicit Funds for Charitable Purposes
Organization Name: SHALOM FOUNDATION
CO Number: CO15647
Renewal Date: 06/30/2024

Dear CAYLEN SANTOS :

Pursuant to the Tennessee Charitable Solicitations Act, T.C.A. § 48-101-501, *et seq.* the Tennessee Secretary of State has reviewed your application and is pleased to announce your organization's registration to solicit contributions has been **approved**.

The organization must maintain statutory compliance by submitting a renewal application and required fees on an annual basis. At that time you may be required to submit tax filings, financial statements, proof of IRS status, and other documents related to your organization and its fundraising activities. You can find additional information and submit additional filings online at <https://sos.tn.gov/charities>. The "CO" Number listed above will serve as your organization's charitable registration number and should be used when submitting any charitable filings or correspondence.

Please also be advised that if the organization's application or other provided information includes false, misleading or deceptive statements, appropriate action will be taken. Pursuant to the Tennessee Charitable Solicitations Act, a civil penalty of up to five thousand dollars (\$5,000.00) may be assessed for any violation.

Thank you for registering your organization and please do not hesitate to contact us with any questions.

Sincerely,

Tre Hargett
Secretary of State

Tracking Number
2023131542

Application to Renew Registration of a Charitable Organization



Tre Hargett
Secretary of State

Division of Business and Charitable Organizations

Department of State

State of Tennessee
312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

CO Number: CO15647
Filed: 11/01/2023 08:33 AM
Tre Hargett
Secretary of State

Organization Information

Legal Name of the Charitable Organization: SHALOM FOUNDATION

Legal entity type of the Organization: Corporation

FEIN: 95-4894733

CO Number: CO15647

Initial Registration Date: 09/29/2010

Renewal Date: 11/27/2023

Has your fiscal year ending month changed since your last renewal?

☐ Yes ☒ No

Fiscal Year Ending Month: December

When and where was the organization legally established

Date: 09/14/2001

Country: USA

City/State: FRANKLIN, TN

Has your Principal Office address changed since your last renewal?

☒ Yes ☐ No

Amended Principal Office Address

354 COOL SPRINGS BLVD, SUITE 105
FRANKLIN, TN 37067, USA

Has your Mailing address changed since your last renewal?

☒ Yes ☐ No

Amended Mailing Office Address

P.O. BOX 681512
FRANKLIN, TN 37068, USA

Contact Information for the Charitable Organization

Contact Name: CAYLEN SANTOS

Telephone Number: (615) 708-9145

Email: caylen@theshalomfoundation.org

Website: www.theshalomfoundation.org

Current names used by the charity organization

Do you need to modify other names that the charity solicits under?

☐ Yes ☒ No

Has the organization registered in any other state(s)?

☐ Yes ☒ No

Does the charity have other offices, chapters, branches, affiliates or a parent?

☐ Yes ☒ No

The category that best describes your organization

P - Human Services

The charitable purpose of the organization

The primary purpose of the organization is to encourage Christian values by providing medical and nutritional care to impoverished children in Guatemala through The Moore Pediatric Surgery Center.

Tax & Financial Information

Has your tax exempt status changed since your last renewal?☐ Yes ☒ No**Last Fiscal Year Start:** January 2022**Last Fiscal Year End:** December 2022**Type of 990 Tax Form Filed:** 990 (Long Form)**Gross Revenue**

Direct and Indirect Public Contributions	\$ 708,275.00
Government Grants	\$ 0.00
Program Service Revenue	\$ 0.00
Special Events and Activities	\$ 626,019.00
Gross Sales of Inventory	\$ 0.00
Other Revenue	\$ 21,272.00
Total Revenue	\$ 1,355,566.00

Expenses

Total Program Expenses	\$ 959,134.00
Direct Expenses from Special Events	\$ 18,568.00
Cost of Goods Sold	\$ 0.00
Management and General Expenses	\$ 23,994.00
Fundraising Expenses	\$ 20,687.00
Other Expenses	\$ 0.00
Total Expenses	\$ 1,022,383.00

Excess/Deficit For the Year (Total Revenue - Total Expenses)	\$ 333,183.00
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Changes in Net Assets/Fund Balances

Net Assets/Fund Balances at Beginning of Year	\$ 1,725,924.00
Other Changes in Net Assets or Fund Balances	(\$ 43,000.00)
Net Assets/Fund Balances	\$ 2,016,107.00
Total Liabilities at End of Year	\$ 31,955.00
Net Assets/Fund Balances at End of Year	\$ 2,016,107.00

Solicitation Information

Have you been enjoined by any court from soliciting contributions?

☐ Yes ☒ No

Does your organization contract with or otherwise engage the services of any outside fundraising professional (such as a “professional fund-raiser,” “paid solicitor,” “fund raising counsel,” or “commercial co-venturer”)?

☐ Yes ☒ No

Officer Information

Do you need to modify the current officers?

☒ Yes ☐ No

List each officer, director, and trustee (at least 2 officers are required, and you must list officers who have or share the following titles: "Chief Financial Officer", "Custodian of Contributions", "Custodian of Final Distributions")

Amy Casseri
354 COOL SPRINGS BLVD, SUITE 105
FRANKLIN, TN 37067, USA
Title(s): Board Member

Beverly Herro
354 COOL SPRINGS BLVD, SUITE 105
FRANKLIN, TN 37067, USA
Title(s): Board Member

Dan Simpson
354 COOL SPRINGS BLVD, SUITE 105
FRANKLIN, TN 37067, USA
Title(s): Secretary

Ken Moore
198 E. Main St.
Franklin, TN 37064, USA
Title(s): Vice President, Treasurer

Steve Moore
1506 Broadway
Boulder, CO 80302, USA
Title(s): Chairman, Custodian of Contributions, Custodian of Final Distributions, President

Has any officer, director, manager, operator, or principal of the organization been the subject of an injunction, judgement, or administrative order or been convicted of a felony?

☐ Yes ☒ No

Signature

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Ruth Gutierrez

Date: 10/30/2023

Title: Manager

I certify that the statements in this registration statement and all supplemental forms, documents, and continuation sheets are true and correct to the best of my knowledge and belief.

I (Chief Fiscal Officer, Treasurer, or Officer) certify, under penalty of perjury, that the above information is true and correct.

Signed Electronically: Caylen Michelle Santos

Date: 10/30/2023

Title: Chief Executive Officer



Tre Hargett
Secretary of State

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312 Rosa L. Parks Avenue, 6th Floor
Nashville, Tennessee 37243
Phone: 615-741-2555
Fax: 615-253-5173
sos.tn.gov/charities

Date: 11/01/2023

Invoice: 2023-08748

Customer Information

CAYLEN SANTOS
SHALOM FOUNDATION
P.O. BOX 681512
FRANKLIN, TN 37068 , USA

Tracking Number	Description	Amount Paid
2023131542	CH Charitable Renewal	\$ 10.00
Payment Details		
	Fee Total:	\$ 10.00
	Payment Total:	\$ 10.00
	Amount Due:	\$ 0.00
	Refunded Amount:	\$ 0.00
Payment Method		
	Payment Type:	eCheck
	Check/Confirmation Number:	3861082094